

# **Materials Management**

Purchasing Department 1010Id Venice Road, Osprey, FL 34229 Phone 941-486-2183 • Fax 941-486-2188 SarasotaCountySchools.net

### **MEMORANDUM**

**TO:** Members of the School Board

Dr. Brennan Asplen III, Superintendent

Mitsi Corcoran, Assistant Superintendent Chief Financial Officer

FROM: Tracy Brizendine, CPPO, Director of Materials Management

TITLE: APPROVAL TO AWARD RFP #21-0035 OPERATIONAL

**AUDITING SERVICES** 

Proposals to provide 'Operational Auditing Services' were received from four (4) proposers on August 25, 2020. The proposal of Carr, Riggs & Ingram, LLC was the best proposal meeting the advertised specifications. This proposal is for three audits. Additional audits will be taken back to the board for approval when fees are negotiated. This proposal is for a three-year period with the option to renew for two additional one-year periods. The funds for this purchase are contained in the operating budget allocated for these services.

### Requested by:

Tracy Brizendine

"Failure to file a protest within the time prescribed in Section 120.57(3), Florida Statutes, or failure to post the protest bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under Chapter 120. Florida Statutes."

Posting Date: 10/13/2020

#### **Financial Impact:**

Not to exceed: \$96,000.00

**Recommended Motion:** That the proposal of Carr, Riggs & Ingram, LLC, to provide 'Operational Auditing Services' in an amount not to exceed \$96,000.00 for a three-year period, be approved as presented.

# THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Operational Auditing Services, RFP # 21-0035 - Contract Compliance, Construction, Purchasing Procurement

Opened August 25, 2020 at 1:00 p.m.

Proposer's Name	Address	Authorized Representative	Telephone #	Fax#	E-mail Address				
Carr, Riggs & Ingram, LLC	50 Central Avenue Suite 910 Sarasota FL 34236	Robert L Broline, Jr.	941-747-0500	941-366-0805	rbroline@cricpa.com				
Cherry Bekaert	401 East Jackson Street Suite 1200 Tampa FI 33602	Charles A. Wright	831-251-1010	813-251-9235	Cwright@cbh.com				
MSL, P.A.	201 East Kennedy Boulvard Suite 650 Tampa, FL 33602	William Blend	800-683-5401	813-314-2610	wblend@mslcpa.com				
RSM, US LLP	RSM, US LLP 615 Channelside Drive Suite 201 Cla		813-316-2300	813-316-2301	clara.ewing@rsmus.com				
Recorded by: Cindy Beck	ecorded by: Cindy Beck				Witnessed by: Tracy Brizendine				

# THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Operational Auditing Services, RFP # 21-0035 - Contract Compliance, Construction, Purchasing Procurement

Opened August 25, 2020 at 1:00 p.m.

FINAL EVALUATION										
Proposer	1	2	3	4	5	6	7	Average	Points for Overall Fee	Final Total
Carr, Riggs & Ingram, LLC	80.00	80.00	69.00	63.00	80.00	70.00	42.00	69.14	8.33	77.48
Cherry Bekaert	35.00	35.00	52.00	45.00	63.00	74.00	73.00	53.86	6.43	60.29
MSL, P.A.	20.00	53.00	56.00	45.00	57.00	56.00	28.00	45.00	20.00	65.00
RSM, US LLP	30.00	28.00	46.00	60.00	70.00	76.00	75.00	55.00	6.00	61.00

# THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Operational Auditing Services, RFP # 21-0035 - Contract Compliance, Construction, Purchasing Procurement Opened August 25, 2020 at 1:00 p.m.

Total Points Final					
Proposers	Total Points Awarded				
Carr, Riggs & Ingram, LLC	77.48				
Cherry Bekaert	60.29				
MSL, P.A.	65.00				
RSM, US LLP	61.00				