



EXPRESS SCRIPTS®

PBM Agreement Service Addendum

Date of PBM Agreement: _____

Client Name: Sarasota County School Board ("Sponsor")

Carrier: 9149 **BPL/Contract:** _____ **Group:** _____

Effective Date of Addendum: 2/1/2025

If you are sending Prenotification letters please provide the following:

1. Formulary in place as of effective date of the letter: _____

Sponsor hereby directs Express Scripts to implement the selected programs on the attached Clinical Programs schedule as of the Effective Date. Sponsor agrees to pay the applicable fees in accordance with the payment provisions of the PBM Agreement. Upon execution by Sponsor, this Addendum shall replace and supersede any previously executed Clinical Programs schedule Addendum as it pertains to the programs contained herein and shall become part of and incorporated into the PBM Agreement between Sponsor and Express Scripts identified above as of the Effective Date.

Sponsor acknowledges that due to variations in benefit plan design and product utilization, the Preferred Specialty Management ("PSM") program generated savings will vary at the individual claim level. In limited cases, based on how a drug is prescribed, a Prescription Drug Claim subject to the PSM program could result in a higher cost to Sponsor. However, in the aggregate across all Prescription Drug Claims subject to the PSM program, the PSM program is estimated to produce an overall net client savings for Sponsor.

Sponsor acknowledges and agrees that any provisions in Sponsor's Pharmacy Benefit Management Agreement with ESI relating to drug interchange that may be interpreted to require that every Prescription Drug Claim resulting from a drug interchange must result in savings to the Sponsor will not apply to each Prescription Drug Claim subject to the PSM program.

By signing below, Sponsor agrees to the prices and terms set forth in this PBM Agreement Service Addendum.

If this Form was communicated to Sponsor as an attachment to an electronic communication (i.e., email), then any response to such email from Sponsor indicating Sponsor's approval shall constitute Sponsor's electronic signature to implement the changes set forth.

AUTHORIZED SIGNATURE: \$1.10 PMPM/3:1 Savings Guaranti TITLE:

(Signatory must have authority to legally bind Sponsor)

Approved as to Form and Legal Content
by Shumaker, Loop & Kendrick, LLP
Attorneys for The School Board
of Sarasota County, Florida
Signed: MRM
Date: October 1, 2024



Date Signed

Clinical Programs - EncircleRx

Express Scripts (ESI) offers a comprehensive suite of trend and integrated health management programs. This offering may change or be discontinued from time to time as we update our offering to meet the needs of the marketplace. List of drugs subject to change at the discretion of ESI.

EncircleRx Programs								
Cardiodiabetes Weight Loss	Fee - PMPM	Guarantee	In Place	Add	Remove	Continuation of Therapy	PreNotify	Cov Review
Program Requirements: EncircleRx Cardiodiabetes Weight Loss Coverage on weight loss GLP-1s under pharmacy benefit Utilization Management on weight loss GLP-1s Express Scripts increased BMI criteria Enrollment and required engagement in Omada for Prevention Enrollment into GLP-1 Anti-Fraud Protection Express Scripts managed coverage reviews or Sponsor managed coverage reviews w/C360 or without C360 Express Scripts Cardiodiabetes weight loss clinical rules	\$0.85	3:1 Savings Guarantee with SGRx, DHF, or HC360		X				ESI managed
By enrolling/disenrolling in the Cardiodiabetes Weight Loss, coverage will be updated where applicable (drug list 647461)				X				
Cardiodiabetes Diabetes	Fee - PMPM	Guarantee	In Place	Add	Remove	Continuation of Therapy	PreNotify	Cov Review
Program Requirements: EncircleRx Cardiodiabetes Diabetes Client covers diabetes GLP-1s under pharmacy benefit Documentation of diabetes if no medical data on file, provider will need to provide one of the documentation requirements: A1C, Glucose, Medical records Enrollment into GLP-1 Anti-Fraud Protection Express Scripts managed coverage reviews or Sponsor managed coverage reviews w/C360 or without C360 Express Scripts Cardiodiabetes diabetes clinical rules	\$0.25	3:1 Savings Guarantee without Medical Data		X				ESI managed
By enrolling/disenrolling in the Cardiodiabetes Diabetes, coverage will be updated where applicable (drug list 647460)				X				
Summary	Fee - PMPM	Guarantee	In Place	Add	Remove			
New Total EncircleRx Cardiodiabetes Fee:	\$1.10 PMPM	3:1 Savings Guarantee without Medical Data		X				
NPF			In Place	Add	Remove			
GLP-1 Anti-Fraud Protection with NPI Block Support Note: lock-in overturn reviews are administrative, not clinical, in nature.		Automatic Prescriber NPI Block		X				
Rebate Guarantee Adjustment			In Place	Add	Remove			
Rebate Update		Exclude GLP-1s		X				



EncircleRx Cardiodiabetes Diabetes Notes:

- If Sponsor chooses to participate in any of the EncircleRx Cardiodiabetes programs, all the terms and conditions of that program will apply.
- Sponsor agrees that EncircleRx Benefit Requirements will be implemented for EncircleRx Cardiodiabetes Program Products.
- ESI may obtain additional information to enable and operate the GLP-1 Anti-Fraud Protection solution including, but not limited to, data associated with medical diagnoses for diabetic, cardiac, and obesity conditions information of Sponsor or ESI.

Diabetes Financial Guarantee Notes:

- In order to qualify for the Diabetes savings guarantee, Sponsor must be enrolled in the Diabetes component of the EncircleRx Cardiodiabetes Program.

Note: GLP-1 Anti-Fraud Protection

- Automatic Prescriber NPI Block will be maintained by Anti-Fraud Protection team
- Client Directed Prescriber NPI Block will be maintained by Account teams

EncircleRx Cardiometabolic Rebate Guarantee Notes:

- If the client has two clinical addendums for EncircleRx (one for weight loss component and one for the diabetes components), the rebate guarantee adjustment sections must be identical.
- The rebate exclusion language in the EncircleRx Cardiometabolic Terms and Conditions will not apply if a client chooses to reset rebate guarantees.
- Non-specialty rebate guarantees will be restated.
- Rebate guarantee level and structure will remain unchanged.

Click Below link to view the full terms and conditions of the programs. If you have difficulty accessing the terms and conditions or require a printed version, please reach out to your account team contact.

[EncircleRx Cardiometabolic T & Cs](#)

[EncircleRx-TC-TPM.pdf](#)

Clinical Programs - SafeGuardRx CD

Express Scripts (ESI) offers a comprehensive suite of trend and integrated health management programs. This offering may change or be discontinued from time to time as we update our offering to meet the needs of the marketplace. List of drugs subject to change at the discretion of ESI.

SAFEGUARD RX - Programs								
Cardiovascular Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Continuation of Therapy	PreNotify	Cov Review
Program Requirements: Cardiovascular Care Value Eliquis and Xarelto available at open network including Retail pharmacy and Home Delivery depending on plan design Comprehensive prior authorization for PCSK9s Express Scripts Therapeutic Resource Center (TRC) outreach Express Scripts Provider outreach Express Scripts standard clinical criteria Express Scripts managed coverage reviews Express Scripts standard clinical rules (includes PA & DQM) Automatic updates (if applicable)		Year End Reconciliation • PCSK9 inhibitors \$65 PMPY cost cap • Early Discontinuation for new to therapy patients on select CCV medications: Up to \$50 per month per 30 day prescription for a total of 90 days (up to 10% of eligible patients) Includes: Jardiance (SGLT2) • Additional discounts on preferred anticoagulants						ESI managed
NPF / Basic / High Performance	\$0.00		X					ESI managed
Oncology Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Continuation of Therapy	PreNotify	Cov Review
Health Systems Option 3 Bronze - Alternate Option - No operational set up required No Accredo requirements No clinical rule enrollment		Discounts on participating products	X			X		ESI managed
Diabetes Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Continuation of Therapy	PreNotify	Cov Review
Option 1: Program Requirements: Diabetes Care Value EHD/SHD/ESM90.SM90-AC/IC, or DCV Pharmacy required to fill Diabetes Products at 90-day supply NPF or Preferred Step Therapy Programs for Diabetes therapy classes: Biguanides Blood Glucose Meters & Test Strips DPP-4 Inhibitors & Combinations GLP1-Agonists Insulins SGLT-2 Inhibitors CGMs Express Scripts standard criteria Express Scripts managed coverage reviews Express Scripts standard clinical rules Automatic updates (No Continuation of Therapy will be available on CGM PA) CGMs under the pharmacy benefit will also include Provider & Patient Outreach for at-risk patients		• Clinical Programs (i.e. Remote Monitoring, Pre-Diabetes Program) • For Sponsors w/o Retail 90 benefit in place: additional discount on 90-day supply of Diabetes Products dispensed by a DCV Pharmacy • Early Discontinuation for new to therapy patients on select DCV medications: Up to \$50 per month per 30 day prescription for a total of 90 days (up to 10% of eligible patients) Includes: DPP4s, SGLT2s & GLP1s Additional discount on select CGMs	X			X		ESI managed
NPF	\$0.00		X			X		ESI managed
Inflammatory + Atopic Conditions Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Continuation of Therapy	PreNotify	Cov Review
Health Systems Option 3 Bronze - Alternate Option - No operational set up required No Accredo requirements No clinical rule enrollment		• Early discontinuation reimbursement • \$500 per 30 day prescription for up to 90 day supply • Additional discounts on select atopic conditions medications	X			X		ESI managed
NPF	\$0.00		X			X		ESI managed
Market Events Protection Program	Fee - PMPM	Guarantee	In Place	Add	Remove	Continuation of Therapy	PreNotify	Cov Review
Program Requirements: Market Events Any of the following actions may be taken in response to a market event: Block brand Block generic Prefer a clinically equivalent alternative Implement a prior authorization Dosage form changes			X					ESI managed
Commercial	\$0.00		X					ESI managed
Multiple Sclerosis Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Continuation of Therapy	PreNotify	Cov Review

Health Systems Option 3 Bronze - Alternate Option - No operational set up required No Accredo requirements No clinical rule enrollment		<ul style="list-style-type: none"> • Early discontinuation reimbursement up to \$625 per 30 day prescription for up to 90 day supply • Early discontinuation credit for Mavenclad is \$625 after 30 day supply. 	X				X		ESI managed
NPF / Basic	\$0.00		X				X		ESI managed
Rare Conditions Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Continuation of Therapy	PreNotify	Cov Review	
Health Systems Option 3 Bronze - Alternate Option - No operational set up required No Accredo requirements No clinical rule enrollment		Year End Reconciliation Financial protection	X				X		ESI managed
NPF / Basic	\$0.00		X				X		ESI managed
Neurological Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Continuation of Therapy	PreNotify	Cov Review	
Program Requirements: Neurological Care Value NPF or Preferred Step Therapy Programs are required for acute and maintenance migraine medications Express Scripts standard criteria Express Scripts managed coverage reviews Express Scripts standard clinical rules Automatic updates		<ul style="list-style-type: none"> • Early discontinuation reimbursement for CGRPs (Ajovy, Aimovig, Emgality, Qulipta) up to \$150 per 30 day prescription for up to \$450 for a 90 day supply • Additional discount for acute preferred migraine products (Nurtec, Reyvow, Ubrovelvy) • Early discontinuation reimbursement for preferred epilepsy medications (Briviact) up to \$250 per 30 day prescription for up to \$750 for a 90 day supply 	X						ESI managed
NPF / Basic	\$0.00		X						ESI managed
HIV Care Value	Fee - PMPM	Guarantee	In Place	Add	Remove	Continuation of Therapy	PreNotify	Cov Review	
Program Requirements: HIV Care Value Express Scripts standard criteria Express Scripts managed coverage reviews Express Scripts standard clinical rules Automatic updates			X						ESI managed
NPF / Basic / HPF / custom	\$0.00	• Patient Engagement Tool	X						ESI managed

Note:

- 1) Criteria for modules are subject to change at the discretion of ESI.
- 2) ESI is not responsible for clinical program impact due to missed file delivery dates from Sponsor's vendor(s).
- 3) ESI has structured the terms of this program to comply with certain exceptions and safe harbors to the Federal Anti-Kickback Statute (42 U.S.C. §1320a-7b(b)), including the discount exception (42 U.S.C. § 1320a-7b(b)(3)(A) and safe harbor (42 C.F.R. § 1001.952(h)). ESI will treat any reimbursement made to Sponsor hereunder as retrospective discounts on the price of the product paid by Sponsor. ESI will fully and accurately report such discounts on the payment advice submitted to Sponsor. ESI hereby informs Sponsor that it may be required by law to properly disclose and appropriately reflect (in any costs claimed or charges made) all such discounts. Further, ESI will refrain from taking any action that would impede or frustrate Sponsor in any such disclosure requirements. Sponsor may be required to provide information on the discount furnished to Sponsor to the Secretary of Health and Human Services, or any state or other governmental agency, upon request. ESI will comply with all applicable reporting and disclosure obligations.

SafeGuardRx Savings Guarantee Notes:

- 1) If Sponsor chooses to participate in any of the SafeGuardRx programs, all the terms and conditions of that program will apply.

