



THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
Landings Administrative Complex
1980 Landings Blvd.
6:00 PM

June 4, 2024 Board Meeting

Call to Order

Flag Salute

Special Presentations/Moments of Pride

1. SPECIAL PRESENTATIONS/MOMENTS OF PRIDE

Description

- State Champion Recognition
- Energy Star Recognition

Gap Analysis:

Previous Outcomes:

Expected Outcomes:

Strategic Plan Goal:

Recommendation:

Contact:

Financial Impact:

Superintendents Report

2. SUPERINTENDENT'S REPORT

Description

Gap Analysis:

Previous Outcomes:

Expected Outcomes:

Strategic Plan Goal:

Recommendation:

Contact:

Financial Impact:

Hearing of Citizens - Agenda

Approval of Consent Agenda

3. APPROVAL OF CONSENT AGENDA

Description

Gap Analysis:

Previous Outcomes:

Expected Outcomes:

Strategic Plan Goal:

Recommendation:

That the Consent Agenda be approved as presented.

Contact:

Financial Impact:

Consent Agenda

Approval of Minutes

4. APPROVAL OF MINUTES

Description

Gap Analysis:

Previous Outcomes:

Expected Outcomes:

Strategic Plan Goal:

Recommendation:

That the minutes be approved as presented.

Contact:

Financial Impact:

Approval of Instructional/Classified Personnel Report

5. APPROVAL OF INSTRUCTIONAL/CLASSIFIED PERSONNEL REPORT

Description

The Human Resources Instructional/Classified Personnel Report has been added to the agenda item for approval.

Gap Analysis:

Previous Outcomes:

Expected Outcomes:

Strategic Plan Goal:

Recommendation:

That the Human Resources Instructional/Classified Personnel Report be approved as presented.

Contact:

AL HARAYDA al.harayda@sarasotacountyschools.net

ALLISON FOSTER allison.foster@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact:

General Items

6. APPROVAL OF THE SUNCOAST TECHNICAL COLLEGE TUITION AND FEES STRUCTURE FOR 2024-2025

Description

Florida Statute provides for and requires the charging and collection of tuition from adults for postsecondary programs funded by the Workforce Education Fund (F.S. 1009.2). This section of the statute authorizes local school boards to establish tuition and lab fees for Workforce Education programs, fees for Continuing Workforce Education programs and other programs not reported to the Department of Education for funding purposes.

The presented tuition rates of \$2.92/hr for Adult Occupational Programs (Career Certificates) and \$45/semester for Adult General Education are dictated by state statute. Other fees are determined by the college based on prior year expenditures.

Gap Analysis:

STC charges program fees to cover the instruction materials, facility maintenance, equipment purchase and repairs, student information system, and other costs related to student enrollment. These fees are reviewed annually to ensure that costs are kept to a minimum.

Previous Outcomes:

STC maintains the fees at a level to cover the cost of materials used within the program. Keeping costs to a minimum allows the students to better afford the program.

Expected Outcomes:

Minimize the increase in program costs to the students by routinely monitoring and reviewing expenditures related to each program's objectives while ensuring program stability by covering the costs associated with the program.

Strategic Plan Goal:

Recommendation:

That the Suncoast Technical College tuition and fees structure for 2024-2025 be approved as presented.

Contact:

RON DIPILLO ronald.dipillo@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

Revenues to support program.

Funding Source: General

Agreement/Contracts

7. APPROVAL OF THE AMENDMENT TO THE CONTRACT BETWEEN CHILDREN FIRST, INC., AND THE SCHOOL BOARD OF SARASOTA COUNTY FOR THE PURPOSE OF EDUCATIONAL SERVICES FOR ELIGIBLE EXCEPTIONAL STUDENTS

Description

The mission of Children First is to strengthen children and families by improving the quality of their lives through a comprehensive approach to development, education, health, and well-being. Children First Programs are the main grantee of Head Start and Early Head Start funds with a main priority of kindergarten readiness for the children served through these programs.

Gap Analysis:

Since 1975, federal law has required that children with disabilities have

access to a free appropriate public education (FAPE) in the least restrictive environment (LRE). The newly reauthorized Individuals with Disabilities Education Improvement Act (IDEA 2004) continues to require school districts (also known as local education agencies, or LEAs) to provide FAPE and LRE to children with disabilities. The IDEA requires each state to develop a State Performance Plan (SPP) that includes measurable and rigorous targets to improve special education services. States use the targets in the SPP to analyze the performance of each LEA in the state and report annually to the public on performance. The targets are aligned with indicators within the plan. Indicator 6 of the SPP addresses educational settings for preschool children identified as having disabilities. While the School Board does provide Exceptional Student Education (ESE) preschool services for students ages 3-5, there are currently limited opportunities for participation in preschool programs for non-disabled peers within the district's preschool classrooms.

Previous Outcomes:

This is an annual contract based on the continued partnership with the local Sarasota Head Start provider, Children First, Inc., in alignment with requirements set forth in the New Early Childhood Coordination Requirements found in the Every Student Succeeds Act (ESSA).

Expected Outcomes:

Children First will provide space for students to participate in Children First programs and ensure the delivery of developmentally appropriate education services to Exceptional Student Education (ESE) students ages 3-5 in alignment with the Florida Early Learning Developmental Standards (FELDS) and the student's Individualized Education Plan (IEP).

Strategic Plan Goal:

Recommendation:

That this contract between Children First, Inc. and the School Board of Sarasota County, FL be approved as presented.

Contact:

TRACEY CARDENAS tracey.cardenas@sarasotacountyschools.net
RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

Not to exceed \$4,420
Funding Source: General

8. APPROVAL OF THE AMENDMENT TO THE CONTRACT BETWEEN THE FLORIDA CENTER FOR EARLY CHILDHOOD, INC., AND THE SCHOOL

BOARD OF SARASOTA COUNTY FOR THE PURPOSE OF EDUCATIONAL SERVICES FOR ELIGIBLE EXCEPTIONAL STUDENTS

Description

Starfish Academy is the Florida Center's nationally accredited early childhood education program. With locations in Sarasota and North Port, Starfish Academy is uniquely positioned to offer our community's youngest children a high-quality education and a wide array of onsite speech/language, occupational therapy, and mental health services.

Gap Analysis:

Since 1975, federal law has required that children with disabilities have access to a free appropriate public education (FAPE) in the least restrictive environment (LRE). The newly reauthorized Individuals with Disabilities Education Improvement Act (IDEA 2004) continues to require school districts (also known as local education agencies, or LEAs) to provide FAPE and LRE to children with disabilities. The IDEA requires each state to develop a State Performance Plan (SPP) that includes measurable and rigorous targets to improve special education services. States use the targets in the SPP to analyze the performance of each LEA in the state and report annually to the public on performance. The targets are aligned with indicators within the plan. Indicator 6 of the SPP addresses educational settings for preschool children identified as having disabilities. While the School Board does provide Exceptional Student Education (ESE) preschool services for students ages 3-5, there are currently limited opportunities for participation in preschool programs for non-disabled peers within the district's preschool classrooms.

Previous Outcomes:

This is an annual contract based on the continued partnership with The Florida Center for Early Childhood Education to provide inclusive options for preschool students with disabilities.

Expected Outcomes:

The Florida Center for Early Childhood Education, Inc., will ensure the delivery of developmentally appropriate education services in a Least Restrictive Environment (LRE) to Exceptional Student Education (ESE) students ages 3-5 in alignment with the Florida Early Learning Developmental Standards (FELDS) and the student's Individualized Education Plan (IEP).

Strategic Plan Goal:

Recommendation:

That this contract between The Florida Center for Early Childhood

Education, Inc., and the School Board of Sarasota County, FL be approved as presented.

Contact:

TRACEY CARDENAS tracey.cardenas@sarasotacountyshools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyshools.net

Financial Impact:

Not exceed \$5,616

Funding Source: General

9. APPROVAL OF THE AMENDMENT TO THE CONTRACT BETWEEN COMMUNITY HAVEN FOR ADULTS AND CHILDREN WITH DISABILITIES, INC., D/B/A SELBY PRESCHOOL AND THE SCHOOL BOARD OF SARASOTA COUNTY FOR THE PURPOSE OF EDUCATIONAL SERVICES FOR ELIGIBLE EXCEPTIONAL STUDENTS

Description

The Selby Preschool provides children, ages one through five, with a high-quality, early childhood education. Our educational classrooms are inclusive, meaning that typically developing children and children with special needs are taught together in the same setting. Selby's focus of connecting children of different backgrounds and abilities encourages empathy, as well as social and emotional skills that will benefit children throughout their entire lives. Each class is designed to meet the educational, therapeutic, and emotional needs of the student.

Gap Analysis:

Since 1975, federal law has required that children with disabilities have access to a free appropriate public education (FAPE) in the least restrictive environment (LRE). The newly reauthorized Individuals with Disabilities Education Improvement Act (IDEA 2004) continues to require school districts (also known as local education agencies, or LEAs) to provide FAPE and LRE to children with disabilities. The IDEA requires each state to develop a State Performance Plan (SPP) that includes measurable and rigorous targets to improve special education services. States use the targets in the SPP to analyze the performance of each LEA in the state and report annually to the public on performance. The targets are aligned with indicators within the plan. Indicator 6 of the SPP addresses educational settings for preschool children identified as having disabilities. While the School Board does provide Exceptional Student Education (ESE) preschool services for students ages 3-5, there are currently limited opportunities for participation in preschool programs for non-disabled peers within the district's preschool classrooms.

Business Outcomes:

This is an annual contract based on the continued partnership with the Community Haven for Adults and Children with Disabilities Inc., D/B/A Selby Preschool to provide inclusive options for preschool students with disabilities.

Expected Outcomes:

Community Haven for Adults and Children with Disabilities Inc., D/B/A Selby Preschool will provide space for students to participate in the Least Restrictive Environment (LRE) and ensure the delivery of developmentally appropriate education services to Exceptional Student Education (ESE) students ages 3-5 in alignment with the Florida Early Learning Developmental Standards (FELDS) and the student's Individualized Education Plan (IEP).

Strategic Plan Goal:

N/A

Recommendation:

That this contract between Community Haven for Adults and Children with Disabilities Inc., D/B/A Selby Preschool and the School Board of Sarasota County, FL be approved as presented.

Contact:

TRACEY CARDENAS tracey.cardenas@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

Not exceed \$1,160

Funding Source: General

10. APPROVAL OF THE AMENDMENT TO THE CONTRACT BETWEEN EASTER SEALS SOUTHWEST FLORIDA, INC., D/B/A THE LILY SCHOOL, AND THE SCHOOL BOARD OF SARASOTA COUNTY FOR THE PURPOSE OF EDUCATIONAL SERVICES FOR ELIGIBLE EXCEPTIONAL STUDENTS

Description

Lily School for Child Development is a licensed, inclusive early childhood education program for children aged 6 weeks to 5 years old. Activities. Voluntary Pre-Kindergarten (VPK) enrollment is available to prepare children for academic success in kindergarten. Lily School's comprehensive educational teams include early childhood teachers, speech-language pathologists, occupational therapists, physical therapists, and registered behavior technicians, who provide therapies for children with identified needs. Lily Preschool is accredited by The National Accreditation Commission for Early Care and Education

Programs.

Gap Analysis:

Since 1975, federal law has required that children with disabilities have access to a free appropriate public education (FAPE) in the least restrictive environment (LRE). The newly reauthorized Individuals with Disabilities Education Improvement Act (IDEA 2004) continues to require school districts (also known as local education agencies, or LEAs) to provide FAPE and LRE to children with disabilities. The IDEA requires each state to develop a State Performance Plan (SPP) that includes measurable and rigorous targets to improve special education services. States use the targets in the SPP to analyze the performance of each LEA in the state and report annually to the public on performance. The targets are aligned with indicators within the plan. Indicator 6 of the SPP addresses educational settings for preschool children identified as having disabilities. While the School Board does provide Exceptional Student Education (ESE) preschool services for students ages 3-5, there are currently limited opportunities for participation in preschool programs for non-disabled peers within the district's preschool classrooms.

Previous Outcomes:

This is an annual contract based on the continued partnership with the Easter Seals of Southwest Florida, Inc., D/B/A Lily School for Child Development will continue to provide inclusive options for preschool students with disabilities.

Expected Outcomes:

Easter Seals of Southwest Florida, Inc., D/B/A Lily School for Child Development will provide space for students to participate in the Least Restrictive Environment (LRE) and ensure the delivery of developmentally appropriate education services to Exceptional Student Education (ESE) students ages 3-5 in alignment with the Florida Early Learning Developmental Standards (FELDS) and the student's Individualized Education Plan (IEP).

Strategic Plan Goal:

Recommendation:

That this contract between Easter Seals of Southwest Florida, Inc., D/B/A Lily School for Child Development the School Board of Sarasota County, FL be approved as presented.

Contact:

TRACEY CARDENAS tracey.cardenas@sarasotacountyschools.net
RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:
Not to exceed \$1,440
Funding Source: General

11. APPROVAL OF THE APPLICATION FOR DRIVER EDUCATION ENHANCEMENT FUNDS TO PROVIDE AFTER SCHOOL AND SUMMER PROGRAMS FOR FALL 2024, SPRING 2025, AND SUMMER 2025

Description

This is a one-year agreement between the district and Sarasota County Government (Slosberg Fund).

Gap Analysis:

This agreement allows for the participation and enrichment of up to 500 students through driver education services paid for by the Sarasota County Government (Slosberg Fund).

Previous Outcomes:

This successful program has been in place since 2010.

Expected Outcomes:

This agreement will allow for up to 500 students to be able to access a free driver's education program with funds provided by the Sarasota County Government (Slosberg Fund).

Strategic Plan Goal:

Recommendation:

That the one-year agreement for the district to receive driver education funds from Sarasota County Government (Slosberg Fund) be approved as presented.

Contact:

JAMES SLATON james.slaton@sarasotacountyschools.net
MEGAN GREEN megan.green@sarasotacountyschools.net
RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

\$165,000
Funding Source: General/Slosberg funds

12. APPROVAL OF THE AFFILIATION AGREEMENT BETWEEN EDGE INFORMATION MANAGEMENT, INC AND THE SCHOOL BOARD OF SARASOTA COUNTY, FL

Description

Edge Information Management, Inc has agreed to provide criminal background checks for Health Science students participating in clinical

rotations in Suncoast Technical College's Health Science Program.

Gap Analysis:

N/A

Previous Outcomes:

This is a renewal agreement of a current contract.

Expected Outcomes:

Student criminal background clearance achieved to meet clinical facility requirements for hands on patient care during clinical rotations.

Strategic Plan Goal:

Recommendation:

That the Agreement between Edge Information Management, Inc and the School Board of Sarasota County, FL be approved as presented.

Contact:

RON DIPILLO ronald.dipillo@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

N/A Fees are charged back to the students

13. APPROVAL OF THE CONTRACT BETWEEN BUSCH GARDENS, TAMPA BAY, FL AND THE SCHOOL BOARD OF SARASOTA COUNTY, FL.

Description

This contract provides tailored experiences for students in Secondary Schools at our STEM SAIL Summer Camp Program. Sarasota County Schools has thoughtfully designed a non-traditional summer learning opportunity to frontload standards and content and address unfinished learning related to math and science. Science, Technology, Engineering, and Math (STEM) programs allow for partnerships among schools along with the hands-on problem-based learning from the Everglades Literacy Foundation and weekly STEM days at Busch Gardens.

Gap Analysis:

Sarasota County Schools will use funds from the Summer Learning Camps - American Rescue Plan (ARP) Science, Technology, Engineering, and Math Summer Adventures in Learning (STEM SAIL) Summer Learning Camp will provide extended high-interest, engaging learning opportunities for secondary students to:

- Support proficiency on challenging state standards by frontloading standards/content for the upcoming grade level
- Provide grade-level content area enrichment

- Create opportunities for developing independence and self confidence
- Build and maintain relationships with adults and peers

Summer programs with a STEM focus provide the opportunity for youth to build core science, math and literacy skills that help curb the effects of the summer slide while providing opportunities for intervention, acceleration, and enrichment.

Previous Outcomes:

While the pandemic has impacted all communities, it has deepened pre-pandemic disparities in access and opportunities facing students from low-income backgrounds, students of color, students with disabilities, multilingual learners, migratory students, students experiencing homelessness, and children and youth in foster care with significant impacts on their learning. Targeted participants include students who are:

- at-risk of not meeting challenging state standards evidenced by current performance performance (state assessments, ongoing progress, grades).
- disengaged in their learning (attendance, discipline, student support service interventions).
- and/or members of one or more ESSEA student groups below the Federal Index.

Expected Outcomes:

- School Engagement: Increased/Positive school attendance during the 2024-2025 school year (following the 2024 STEM SAIL Summer Learning Program).
- School Engagement: Attitudes toward learning and school evidenced by self-reported Pre and Post Survey.
- Discipline/Behavior: Positive social behaviors as evidenced by decreases in discipline infractions.
- Proficiency: Progress monitoring data in Math, Science and Reading (2023-2024 End of Year and 2024-2025 Beginning of the Year).
- Performance: Grades

Strategic Plan Goal:

Recommendation:

That the Contract between Busch Gardens, Tampa, FL and the School Board of Sarasota County, FL be approved as presented.

Contact:

MICHELLE ANDERSON michelle.anderson@sarasotacountyschools.net

MEGAN GREEN megan.green@sarasotacountyschools.net
RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net
Financial Impact:

\$99,564.36

Funding Source: Grant

14. APPROVAL OF THE CONTRACT BETWEEN ALISA GRAIG FROM
STEMANIA AND THE SCHOOL BOARD OF SARASOTA COUNTY, FL.

Description

In efforts to supplement the Science core curriculum, Fruitville Elementary School will contract with STEMania to conduct four 1-hour STEM lessons to all fifth-grade students. The lessons are in-person and include hands-on learning opportunities for all learners in the areas of weathering and erosion, the scientific method on weather and climate, the life cycles of Florida plants and animals, and Florida resources. STEMania instructors will use reading comprehension passages with opportunities for questions and answers, a vocabulary game left with teachers for continued use, and a variety of engaging hands-on materials throughout the lessons.

Gap Analysis:

Progress monitoring data indicates a continued focus on supplemental science resources.

Previous Outcomes:

Sarasota County School district has previously contracted with STEMania for supplemental supports in the area of science and family engagement.

Expected Outcomes:

Students will deepen understanding of grade-level concepts.

Strategic Plan Goal:

Recommendation:

That the contract between Alisa Graig of STEMania and the School Board of Sarasota, FL be approved as presented.

Contact:

JENNIFER MAINELLI jennifer.mainelli@sarasotacountyschools.net
RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

Funding Source: Grant

15. APPROVAL OF THE CONTRACT FOR HEAD START SERVICES BETWEEN
CHILDREN FIRST, INC. AND THE SCHOOL BOARD OF SARASOTA

COUNTY, FL

Description

Children First, Inc will provide Head Start services at Emma E. Booker for the 2024-2025 school year.

Gap Analysis:

Emma E. Booker continues to show a need for the Head Start services provided by Children First.

Previous Outcomes:

Emma E. Booker has utilized the Children First organization to support their primary students in previous years. This contract is a continuation from a successful program implementation.

Expected Outcomes:

Students in pre-kindergarten will be afforded enriched learning opportunities through the Head Start program provided by Children First.

Strategic Plan Goal:

Recommendation:

That the contract between Children First, Inc. and the School Board of Sarasota County FL be approved as presented.

Contact:

JENNIFER MAINELLI jennifer.mainelli@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

No cost to the district.

16. APPROVAL OF THE AGREEMENT BETWEEN BOYS & GIRLS CLUBS OF SARASOTA AND DESOTO COUNTIES AND THE SCHOOL BOARD OF SARASOTA COUNTY, FL.

Description

The Boys and Girls Club of Sarasota and DeSoto Counties will provide Afterschool Services at Gocio Elementary School, servicing their Gocio Great Futures Academy program. This will serve elementary students in grades K-5, with a minimum age of 6 years old.

Gap Analysis:

Gocio Elementary families continue to express interest in after-school opportunities for their children.

Previous Outcomes:

Gocio Elementary has utilized the Boys and Girls Club of Sarasota and DeSoto Counties to support their Gocio Great Futures Academy in

previous years. This contract is a continuation from a successful program implementation

Expected Outcomes:

Students in grades K-5 will be afforded enriched after-school opportunities through Gocio Great Futures Academy program, provided by the Boys & Girls Club of Sarasota and DeSoto Counties.

Strategic Plan Goal:

Recommendation:

That the agreement between the Boys & Girls Clubs of Sarasota and DeSoto Counties and the Sarasota County School Board be approved as presented.

Contact:

JENNIFER MAINELLI jennifer.mainelli@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

No cost to the district.

17. APPROVAL OF THE ANNUAL RENEWAL OF THE AGREEMENT BETWEEN SARASOTA COUNTY GOVERNMENT AND THE SARASOTA COUNTY SCHOOL BOARD, FLORIDA

Description

As a result of ongoing collaborative efforts between the Sarasota County Government and The Sarasota County School Board, the Hosting and Network Services Agreement establishes a commitment for information technology security and support for applications, network support/security, and filtered internet access services for the school district housed in the data center. The County and The School Board now require an amendment to renew the term of the agreement and annual fee.

Gap Analysis:

The Sarasota County School Board (SCSB) has worked collaboratively with Sarasota County Government for almost two decades to leverage overall reduced costs for both organizations in a shared data center space. The Hosting and Network Services Agreement provides the SCSB IT Department necessary data center space required for server and network infrastructure for a substantially lower cost than would be required for a solely school district managed data center.

Previous Outcomes:

The Hosting and Network Services Agreement with Sarasota County Government has been approved in all previous years.
Expected Outcomes.

The Hosting and Network Services Agreement with Sarasota County Government should be approved as presented.

Strategic Plan Goal:

Recommendation:

That the renewal of the cooperative agreement between Sarasota County Government and The School Board of Sarasota County, Florida for Hosting and Network Security Services supporting our applications, network, support/security, and filtered internet access be approved as presented.

Contact:

JOE BINSWANGER Joe.Binswanger@sarasotacountyschools.net
CHRIS RENOUF Chris.Renouf@sarasotacountyschools.net

Financial Impact:

Not to exceed \$110,000.00
Funding Source: General and Capital

Grants

18. APPROVAL OF THE PURCHASE OF ELLEVATION STRATEGIES PLATFORM, CURRICULUM ASSOCIATES

Description

Ellevation equips teachers with the tools needed for in-class EL instruction. It integrates English learner data and instructional planning, to support teachers and teams make data-driven decisions that align to student's English language proficiency levels and grade level standards and language learning strategies.

Gap Analysis:

Currently, there are over 4,000 ELs receiving ESOL services in grades K-12.

| School Grade | Count ELs |
|--------------|-----------|
| KG | 534 |
| 01 | 512 |
| 02 | 442 |
| 03 | 392 |
| 04 | 334 |

| | |
|--------------------|--------------|
| 05 | 258 |
| 06 | 268 |
| 07 | 260 |
| 08 | 238 |
| 09 | 260 |
| 10 | 248 |
| 11 | 175 |
| 12 | 118 |
| Grand Total | 4,039 |

The ELlevation Platform helps teachers design standard based - grade level instruction for ELs with supporting strategies in listening, reading, speaking, and writing. It also offers additional resources for teacher to use as interventions.

Previous Outcomes:

WIDA Can Do Descriptors were distributed to school liaisons to share out and train teachers on using this resource along with student proficiency levels.

Expected Outcomes:

All district specialists will be trained on ELlevation to incorporate in their teacher training sessions at schools. District teachers, who have ELs in their classrooms, will have access to the ELlevation Platform for them to differentiate listening, speaking, reading, and writing in their daily lesson plans. EL students will benefit from instruction that is modified to meet their linguistic proficiency levels and will be able to participate in classroom work and be successful academically.

Strategic Plan Goal:

Recommendation:

That the purchase of ELlevation licenses for students receiving ESOL services be approved as presented.

This also includes onboarding, a onetime fee, and three professional learning training sessions.

Contact:

JAMIE RODRIGUEZ jamie.rodriguez@sarasotacountschools.net
DENISE CANTALUPO denise.cantalupo@sarasotacountschools.net
RACHAEL O'DEA rachael.odea@sarasotacountschools.net

Financial Impact:

The total fiscal impact is \$77,000.

Funding Source: Title III Part A, Project 6025

Materials Management

19. APPROVAL FOR THE ANNUAL RENEWALS TO PURCHASE MATERIALS AND/OR SERVICES FOR FISCAL YEAR 2025 (PER THE ATTACHED LIST) FROM VENDORS UNDER CONTRACT WITH A FEDERAL, STATE OR MUNICIPAL GOVERNMENT, OR A COOPERATIVE WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS

Description

The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

Gap Analysis:

Sarasota County Schools requires vendors for the provision of providing various services and products listed on the attached renewal document.

Previous Outcomes:

Agreements for the required goods and services have been successfully implemented in the previous years.

Expected Outcomes:

Upon approval, the awarded vendor (s) are to supply the required goods per the terms and conditions listed in the competitive solicitation. The awarded vendors are identified in the attached list.

Strategic Plan Goal:

Recommendation:

The attached list of contracts for the anticipated purchase of materials and/or services should be approved as presented.

Contact:

TRACY BRIZENDINE tracy.brizendine@sarasotacountyschools.net

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact:

See itemized attachment

The funds for these purchases are contained in the budget allocated to the appropriate schools and departments.

Funding Source: Capital, Grant and General

20. APPROVAL TO AWARD BID #24-0389 FOR ELECTRONIC WASTE – SALE AND DISPOSAL

Description

On March 19, 2024, Procurement issued a Bid for ‘Electronic Waste – Sale and Disposal’. Bids to provide ‘Electronic Waste – Sale and Disposal’ were received from sixteen vendors on April 9, 2024. The bid of Intech Asset Recovery, LLC was the best bid meeting the advertised specifications. Reasons for not selecting the apparent high bid were included with the bid tabulation. This bid is for a period of one year with an option to renew for two additional one-year periods.

Gap Analysis:

This bid allows SBSC to resell its E-Waste back to a recycler who offers the best pricing for the District.

Previous Outcomes:

We have had success in bidding this revenue source out to the highest and responsive bidder.

Expected Outcomes:

That the bid for E-Waste be approved and SBSC continue to make revenue from its E-Waste.

Strategic Plan Goal:

Recommendation:

That the bid of Intech Asset Recovery, LLC for ‘Electronic Waste – Sale and Disposal’ be approved as presented.

Contact:

TRACY BRIZENDINE tracy.brizendine@sarasotacountyschools.net
BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact:

N/A

21. APPROVAL TO PURCHASE MATERIALS AND/OR SERVICES FROM VENDORS UNDER COOPERATIVE CONTRACT WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS FOR TECHNOLOGY CATALOG SOLUTIONS

Description

The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

Gap Analysis:

With the rapid expansion of Internet of Things (IoT) and Supervisory Control and Data Acquisition (SCADA) devices, alongside the availability of a Bring Your Own Device (BYOD) network allowing staff and students to connect their own devices, ensuring comprehensive visibility of all connected devices on the district network has become a critical priority. This visibility is essential for effective routing and monitoring of internal traffic, facilitating proper network segmentation to bolster security and mitigate potential threats.

Through the implementation of ORDR, an AI-powered Asset Intelligence platform, our network engineers and cybersecurity system administrators can adopt a proactive stance towards every device accessing the district's network. By conducting exposure analysis, ORDR empowers us to identify and manage devices, enhancing security protocols and minimizing vulnerabilities. Ultimately, this approach not only strengthens security measures but also cultivates a more resilient network environment, providing an enhanced user experience for our community while reducing potential risks.

Previous Outcomes:

This represents a new purchase in the district's overall cybersecurity posture and solution stack.

Expected Outcomes:

That the purchase be approved as presented.

Strategic Plan Goal:

Recommendation:

That the cooperative contracts awarded to Netsync Network Solutions, for the anticipated purchase of materials and/or services be approved as presented.

Contact:

JOE BINSWANGER joe.binswanger@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact:

Not to exceed \$300,000.00

Funding Source: Capital

22. APPROVAL TO PURCHASE MATERIALS AND/OR SERVICES FROM VENDORS UNDER COOPERATIVE CONTRACT WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS FOR FURNITURE, FURNISHINGS & SERVICES

Description

The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

Gap Analysis:

Sarasota County Schools needs additional vendors to supply competitively priced furniture, furnishing, and services.

Previous Outcomes:

Contracts for the purchase of furniture, furnishing, and services have been successfully implemented in the past.

Expected Outcomes:

Upon approval, the awarded vendors are to perform the services per the terms and conditions listed in the agreement. The awarded vendors shall be identified as School Outfitters, Fleetwood Group, Inc., and Schoolhouse Products.

Strategic Plan Goal:

Recommendation:

That the cooperative contracts awarded to School Outfitters, Fleetwood Group, Inc., and Schoolhouse Products for the anticipated purchase of materials and/or services be approved as presented.

Contact:

TRACY BRIZENDINE tracy.brizendine@sarasotacountyschools.net

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact:

Not to exceed \$400,000.00

Funding Source: General

23. APPROVAL TO AWARD BID #24-0200 FIRE SPRINKLER SYSTEM, FIRE HYDRANT & BACKFLOW PREVENTER SYSTEM

Description

Best bid meeting specifications. Bids to provide 'Fire Sprinkler System Fire Hydrant & Back Flow Preventer System Inspection' were received from two vendors on May 13, 2024. Summit Fire & Security, LLC bid was the best bid, meeting the advertised specifications based on a sealed scenario. This bid is for a period of one year with an option to renew for two additional one-year periods. The funds for these purchases are contained in the budget allocated to the Facilities Services Department.

Gap Analysis:

Facilities utilizes this contract for testing and inspection of fire sprinkler systems throughout the district.

Previous Outcomes:

This contract allows Facilities to keep fire sprinkler systems tested and inspected per NFPA standards.

Expected Outcomes:

Upon approval, the awarded vendor(s) are to supply the required goods and services per the terms and conditions listed in the competitive solicitation.

Strategic Plan Goal:

Recommendation:

That the bid of Summit Fire & Security, LLC for 'Fire Sprinkler System Fire Hydrant & Back Flow Preventer System Inspection' be approved as presented.

Contact:

DON HAMPTON don.hampton@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

\$150,000.00

Funding source: General

24. APPROVAL FOR THE ANNUAL RENEWALS TO PURCHASE MATERIALS AND/OR SERVICES FOR FISCAL YEAR 2025 (PER THE ATTACHED LIST) THROUGH PIGGYBACK CONTRACTING FROM VENDORS UNDER CONTRACT WITH A FEDERAL, STATE OR MUNICIPAL GOVERNMENT, OR A COOPERATIVE WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS

Description

The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

Gap Analysis:

Sarasota County Schools requires vendors for the provision of providing various services and products listed on the attached renewal document.
Previous Outcomes:

Agreements for the required goods and services have been successfully implemented in the previous years.

Expected Outcomes:

Upon approval, the awarded vendor (s) are to supply the required goods per the terms and conditions listed in the competitive solicitation. The awarded vendors are identified in the attached list.

Strategic Plan Goal:

Recommendation:

That the attached list of contracts for the anticipated purchase of materials and/or services should be approved as presented.

Contact:

TRACY BRIZENDINE tracy.brizendine@sarasotacountyschools.net

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact:

See itemized attachment

The funds for these purchases are contained in the budget allocated to the appropriate schools and departments.

Funding Source: Capital, Grant and General

25. APPROVAL TO AWARD BID #24-0029 FOR FIRE EXTINGUISHER & FIRE SUPPRESSION SYSTEMS (KITCHEN HOODS & FUEL ISLANDS) – SERVICE & SUPPLIES

Description

Bids to provide 'Fire Extinguisher & Fire Suppression Systems (Kitchen Hoods & Fuel Islands) – Service & Supplies' were received from one vendor on May 7, 2024. The bid of Summit Fire & Security LLC was the best low bid meeting the advertised specifications based on a sealed scenario. This bid is for a period of one year with an option to renew for two additional one-year periods. The funds for these purchases are contained in the budget allocated to the Facilities Services Department.

Gap Analysis:

Facilities utilizes this contract to service and inspect portable extinguishers and kitchen hood fire suppression systems.

Previous Outcomes:

This contract allows Facilities to keep these fire and life safety items in good, safe operation.

Expected Outcomes:

Upon approval, the awarded vendor(s) are to supply the required goods and services per the terms and conditions listed in the competitive solicitation.

Strategic Plan Goal:

Recommendation:

DON HAMPTON don.hampton@sarasotacountyschools.net

JODY DUMAS jody.dumas@Sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Contact:

That the bid of Summit Fire & Security LLC for 'Fire Extinguisher & Fire Suppression Systems (Kitchen Hoods & Fuel Islands) – Service & Supplies' be approved as presented.

Financial Impact:

\$150,000,00

Funding Source: Capital

26. APPROVAL TO PURCHASE MATERIALS AND/OR SERVICES FROM VENDORS UNDER COOPERATIVE CONTRACT WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS FOR DISASTER AND NON-DISASTER RESTORATION OF OPERATIONAL SERVICES

Description

The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

Gap Analysis:

- The capability of the District to re-open schools after a catastrophic weather event is critical in the recovery efforts of Sarasota County and its residents.
- Approval to utilize this purchasing agreement will add to the disaster response capabilities of the District.

We are strategically assembling both local and national contractors who specialize in disaster recovery and rebuilding services in the event we are hit with a catastrophic weather event.

Previous Outcomes:

N/A

Expected Outcomes:

The Board approves the purchase of these services from Belfour USA Group Inc.

Strategic Plan Goal:

Recommendation:

That the cooperative contracts awarded to Belfour USA Group, Inc., for the anticipated purchase of materials and/or services be approved as presented.

Contact:

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

Not to exceed \$500,000.00

Funding Source: General

Facilities

27. APPROVAL AND/OR RATIFICATION OF FACILITIES SERVICES' CHANGE ORDER

Description

Facilities Services' change order is summarized on the enclosure for ease of review. This change order reflects a decrease (\$37,823.78) in gross contract dollars.

Gap Analysis:

Change orders are utilized on facilities contracts to adjust the original contract amount for various circumstances. These may include adjustments for an increase or decrease in project scope, adjustments needed to close a contract and return unspent project funds to the district, or for removing the purchase of large items from a contract so the district can purchase these items directly from vendors to save sales tax. The attached documents detail the associated change orders for this item on multiple projects.

Previous Outcomes:

Change orders reflect construction project progress and occur normally as a result of conditions on the facilities project and district staff managing the costs associated with each project, including deductive change orders to allow the district to save sales tax.

Expected Outcomes:

This system has resulted in significant, ongoing savings and allows district staff to continue to maximize these benefits, especially as the construction market becomes more competitive.

Strategic Plan Goal:

Recommendation:

That the Facilities Services' change order be approved and/or ratified as presented.

Contact:

DON HAMPTON don.hampton@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

(\$37,823.78)

Funding Source: Capital

28. ACCEPTANCE OF FACILITIES SERVICES' PROJECT COMPLETION AND APPROVAL FOR FINAL PAYMENT TO CONTRACTOR WITH THE CERTIFICATE OF SUBTANTIAL COMPLETION FOR THE ESC BLDGS. 1-7 & 9 EXTERIOR RENOVATIONS DB CONTRACT

Description

All work has been completed and all required closeout documents have been received from the contractor. The final project costs have been internally audited, and the final payment application and backup #22401699-6 are enclosed. The Director of Facilities Services has determined that the project is complete in accordance with state statutes.

Gap Analysis:

Acceptance of this item allows the project to be completed, unspent funds to be returned, closeout to be finalized, and final payment to be made to the Construction Manager.

Previous Outcomes:

These items are submitted to the Board for all completed projects. The item officially closes out the project financially and frees up District staff for new projects. Many small projects are completed immediately following the summer months when most of takes place.

Expected Outcomes:

Acceptance of this item will close out the project financially and free up District staff for new projects.

Strategic Plan Goal:

Recommendation:

That the project be accepted as complete, and the final payment and certificate of substantial completion be approved as presented.

Contact:

DON HAMPTON don.hampton@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

N/A

Construction

29. APPROVAL OF AMENDMENT #2 TO THE ARCHITECT'S CONTRACT FOR THE CLARK AND LORRAINE K-8 SCHOOL

Description

The scope of work for this amendment includes design and engineering services for school zones and crosswalks per Sarasota County requirements, prior to the turnover of Lorraine Road to Sarasota County and the opening of the new K-8 School.

The total amount for these changes shall not exceed \$73,400.00. These funds are available through the project #4625 budget.

Gap Analysis:

Sarasota County has not taken over the maintenance of Lorraine Road south of Clark Road. The School District is constructing a new K-8 on the section of roadway, which will open in August 2025. In order to expedite improvements to Lorraine Road for providing school zones and crosswalks, the district will provide the design for these improvements. Amendments are utilized on architectural contracts to adjust the original contract for specific circumstances such as this.

Previous Outcomes:

From time to time, the district works with local jurisdictions to ensure that the proper infrastructure is installed in advance of the opening of new schools. These items may include school zones, signage, turn lanes, etc. For full transparency, these items are completed as amendments and change orders approved by the Board.

Expected Outcomes:

Approval of this amendment will allow the design of the necessary infrastructure so that it can be permitted and installed before the new K-8

opens in August 2025.

Strategic Plan Goal:

Recommendation:

That Amendment #2 to the Agreement dated May 17, 2022, with Harvard Jolly Architecture for the Clark and Lorraine K-8 School be approved as presented.

Contact:

JANE DREGER jane.dreger@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

\$73,400.00, included in the current Total Project Budget

Funding Source: Capital

30. APPROVAL AND/OR RATIFICATION OF CONSTRUCTION SERVICES' CHANGE ORDERS

Description

The Construction Services' change orders are summarized on the enclosure for ease of review. Included in these change orders is a (\$7,800,985.35) deduct for Direct Material Purchases and the corresponding (\$38,231.28) deduct for sales tax savings. These change orders result in an overall contract decrease of (\$7,856,059.67).

Gap Analysis:

Change orders are utilized on construction contracts to adjust the original contract amount for various circumstances. These may include adjustments for an increase or decrease in project scope, adjustments needed to close a contract and return unspent project funds to the district, or for removing the purchase of large items from a contract so the district can purchase these items directly from vendors to save sales tax. The attached documents detail the associated change orders for this item on multiple projects.

Previous Outcomes:

Change orders reflect construction project progress and occur normally as a result of conditions on the construction project and district staff managing the costs associated with each project, including deductive change orders to allow the district to save sales tax.

Expected Outcomes:

This system has resulted in significant, ongoing savings and allows

district staff to continue to maximize these benefits, especially as the construction market becomes more competitive.

Strategic Plan Goal:

Recommendation:

That the Construction Services' change orders be approved and/or ratified as presented.

Contact:

JANE DREGER jane.dreger@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

Sales tax savings \$38,231.28

Funding Source: Capital

31. ACCEPTANCE OF CONSTRUCTION SERVICES' PROJECT COMPLETION AND APPROVAL FOR FINAL PAYMENT TO CONTRACTOR WITH THE CERTIFICATE OF COMPLETION FOR THE WOODLAND MIDDLE SCHOOL NEW OUTDOOR AMPHITHEATRE 2023 DB CONTRACT

Description

All work has been completed and all required closeout documents have been received from the contractor. The final project costs have been internally audited, and the final payment application and backup #22304155-04 are enclosed. The Director of Construction Services has determined that the project is complete in accordance with state statutes.

Gap Analysis:

Acceptance of this item allows the project to be completed, unspent funds to be returned, closeout to be finalized, and final payment to be made to the Construction Manager.

Previous Outcomes:

These items are submitted to the Board for all completed projects. The item officially closes out the project financially and frees up District staff for new projects.

Expected Outcomes:

Acceptance of this item will close out the project financially and free up District staff for new projects.

Strategic Plan Goal:

Recommendation:

That the project be accepted as complete, and the final payment and certificate of completion be approved as presented.

Contact:

JANE DREGER jane.dreger@sarasotacountyschools.net
JODY DUMAS jody.dumas@sarasotacountyschools.net
MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

N/A

32. ACCEPTANCE OF CONSTRUCTION SERVICES' PROJECT COMPLETION AND APPROVAL FOR FINAL PAYMENT TO CONTRACTOR WITH THE CERTIFICATE OF COMPLETION FOR THE WOODLAND MIDDLE SCHOOL NEW SLIDE GATES 2023 DB CONTRACT

Description

All work has been completed and all required closeout documents have been received from the contractor. The final project costs have been internally audited, and the final payment application and backup #22304114-03 are enclosed. The Director of Construction Services has determined that the project is complete in accordance with state statutes.

Gap Analysis:

Acceptance of this item allows the project to be completed, unspent funds to be returned, closeout to be finalized, and final payment to be made to the Construction Manager.

Previous Outcomes:

These items are submitted to the Board for all completed projects. The item officially closes out the project financially and frees up District staff for new projects.

Expected Outcomes:

Acceptance of this item will close out the project financially and free up District staff for new projects.

Strategic Plan Goal:

Recommendation:

That the project be accepted as complete, and the final payment and certificate of completion be approved as presented.

Contact:

JANE DREGER jane.dreger@sarasotacountyschools.net
JODY DUMAS jody.dumas@sarasotacountyschools.net
MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

N/A

33. APPROVAL TO EXTEND THE SIX-(6) ARCHITECT / ENGINEER CONSULTING SERVICES CONTRACTS FOR AN ADDITIONAL ONE (1)-YEAR PERIOD

Description

The six (6) individual contracts, under the terms of individual non-exclusive three (3)-year period consulting services contracts for architect / engineer were Board approved on 7/13/2021 (Item #48). Staff is recommending extending these contracts for an additional one (1)-year period, through 7/12/2025, at mutually agreed rates and conditions. There are available funds to cover these contracts for the one (1)-year extension period.

Gap Analysis:

Architect / Engineer consulting services are used by both construction services and facilities services teams to perform feasibility studies, design services, preparation of construction documents, construction administration, programming, interior design, preparations of renderings, and coordination of consultant engineers such as civil, mechanical, electrical, structural and acoustical at sites owned by Sarasota County School District. These services are critical to completion of projects across the district.

Previous Outcomes:

The approval of these contracts has allowed for proper planning, analysis, and execution of projects on all School Board owned properties.

Expected Outcomes:

The approved contractors will participate in any upcoming projects for the next calendar year where architect / engineer consulting services work is needed.

Strategic Plan Goal:

Recommendation:

That the one (1)-year extension of the architect / engineer consulting services continuing services contracts be approved as presented.

Contact:

JANE DREGER jane.dreger@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

\$161,606.27

Funding Source: Capital

Risk Management

34. APPROVAL OF THE RENEWAL OF WORKERS' COMPENSATION SPECIFIC EXCESS INSURANCE EFFECTIVE JULY 1, 2024, THROUGH JUNE 30, 2025

Description

The current policy with *Star Insurance Company* has a self-insured retention (deductible) of \$750,000 and will expire on 6/30/24.

The district's insurance broker, ReEx, reached out to the market for quotes. Three competitors declined to quote due to uncompetitive pricing and terms. One competitor was not approached because their minimum self-insured retention is \$1 million.

The incumbent, Star, offered a 1.13% rate decrease with a two-year rate guarantee. The renewal rate will decrease from 0.0443 per \$100 of ratable payroll to 0.0438 per \$100 of ratable payroll through 6/30/2026. The policy terms and conditions will remain the same. The policy period will be 7/1/2024 – 6/30/2025.

Premium will increase due to payroll increase.

Gap Analysis:

N/A

Previous Outcomes:

N/A

Expected Outcomes:

That the Board approve the renewal with a two-year rate guarantee quoted by Star Insurance Company.

Strategic Plan Goal:

Recommendation:

That the renewal with a two-year rate guarantee quoted by Star Insurance Company be approved as presented.

Contact:

LYNN PETERSON lynn.peterson@sarasotacountyschools.net

ALLISON FOSTER allison.foster@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact:

The deposit premium will be \$171,792 assuming the ratable payroll of \$392,218,295.

Funding Source: Internal Service

35. APPROVAL OF THE WORKERS' COMPENSATION CLAIMS
ADMINISTRATION SERVICES AGREEMENT WITH COMMERCIAL RISK
EFFECTIVE JULY 1, 2024 THROUGH JUNE 30, 2029

Description

The current five (5) year agreement with Commercial Risk for third party claims administration for workers' compensation will expire on June 30, 2024. The district will again piggyback the Polk County Government RFP awarded to Commercial Risk for Workers' Compensation Claims Administration. The agreement, effective July 1, 2024, will be a fixed fee for a period of five (5) years with no increase from the previous contract as follows:

| Contract Period | Annual Fee |
|------------------------|-------------------|
| 7/01/2024 - 6/30/2025 | \$203,276 |
| 7/01/2025 - 6/30/2026 | \$203,276 |
| 7/01/2026 - 6/30/2027 | \$203,276 |
| 7/01/2027 - 6/30/2028 | \$209,372 |
| 7/01/2028 - 6/30/2029 | \$209,372 |

The agreement with Commercial Risk will continue to include the dedicated time lost/litigation adjuster, a shared medical only adjuster and telephonic reporting capabilities, within the annual administrative fee. There will continue to be an hourly fee for the Nurse Case Manager assigned to claims as needed. The all terms of the agreement will remain the same as expiring.

Gap Analysis:

This contract will provide claims administration services needed to effectively implement the Workers Compensation program. To operate our program without such services would jeopardize compliance and additional staffing would be required.

Previous Outcomes:

This is a continuation of the current agreement.

Expected Outcomes:

The administrator will continue to provide claims administration for workers' compensation.

Strategic Plan Goal:

Recommendation:

That the agreement for workers' compensation claims administration be approved as presented.

Contact:

LYNN PETERSON lynn.peterson@sarasotacountyschools.net

ALLISON FOSTER allison.foster@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact:

\$209,375

Funding Source: Internal service

School Board Items

36. APPROVAL OF REQUEST TO ADVERTISE REVISED BOARD POLICIES

Description

Approval of request to advertise revised the following Board policies for future adoption:

- Policy 3.24 - *Safe & Secure Schools*
- Policy 3.242 - *Locked Doors*
- Policy 2.22 - *Board Meetings*
- Policy 2.222 - *Public Participation in Meetings* (minor changes from May 21 Workshop based on Board Member feedback)
- Policy 4.113 - *Academically Challenging Curriculum to Enhance Learning Options*
- Policy 4.12 - *Exceptional Student Education*
- Policy 4.13 - *Dropout Prevention and Academic Intervention Program*
- Policy 4.20 - *Instructional Materials Evaluation, Selection, and Objection to Use*
- Policy 4.22 - *Library Media Center Materials Evaluation, Selection, and Objection to Use*
- Policy 4.23 - *Return or Sale of Textbooks*
- Policy 4.70 - *Home Education Program*
- Policy 4.72 - *Participation of Home Education and Private School Students in Extracurricular Activities*
- Policy 5.62 - *Administration of Medication During School Hours*
- Policy 5.90 - *Foreign Exchange Students*
- Policy 6.27 - *Professional Ethics*
- Policy 6.93 - *Best and Brightest Awards*
- Policy 8.16 - *Emergency Drills*
- Policy 8.23 - *Use of Unmanned Aerial Systems*

Gap Analysis:

We are seeking authorization to advertise policies as part of the rulemaking process for a minimum of 28 days. Once this time period passes the policies will be brought back before the Board for formal adoption. The proposed policies were discussed at the School Board Workshop on May 21, 2024 with no objection to by Board Members. The attached policies are drafts of those discussed policies and the changes that have been made.

Per F.S. 120.54, a notice of proposed rule is required to be published for Board policy changes. In accordance with our Interlocal Agreement with Sarasota County, approved by our Board on October 17, 2023 and the Sarasota County Board of County Commissioners on November 14, 2023, our notices for each policy will be published on the County's Publicly Accessible website, with a link on our District website.

After expiration of the required 28-day advertisement period, the Board will be asked to formally adopt the revised policies at the July 16, 2024 Board Meeting.

Previous Outcomes:

These policy changes have been discussed with the Board during the May 21, 2024 School Board Workshop.

Expected Outcomes:

Upon formal adoption of these policies after the required 28-day advertisement period and a final Board vote, appropriate corresponding updates will be made to district procedures and manuals to align daily operations with the Board policy.

Strategic Plan Goal:

Recommendation:

That the request to advertise revised Board Policies be approved as presented.

Contact:

CHRIS PARENTEAU chris.parenteau@sarasotacountyschools.net

CRAIG MANIGLIA craig.maniglia@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact:

N/A

New Business

37. APPROVAL OF DESIGNEE FOR DISTRICT #4 OF THE AUDIT SELECTION COMMITTEE

Description

Board Policy 2.29 provides for an Audit Selection Committee with members appointed for each district by their respective Board Member who resides and/or practices in Sarasota County.

A designee, Clayton Taylor, has been selected to fill the vacant seat in

District #4.

Gap Analysis:

Previous Outcomes:

The designee was approved.

Expected Outcomes:

The designee to be approved.

Strategic Plan Goal:

Recommendation:

That Clayton Taylor be appointed the designee for District #4 to the Audit Selection Committee.

Contact:

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact:

N/A

38. APPROVAL FOR THE ANNUAL RENEWALS TO PURCHASE MATERIALS OR SERVICES FOR FISCAL YEAR 2025 (PER ATTACHED LIST) THAT ARE EXEMPT FROM THE BIDDING PROCESS

Description

Pursuant to State Board Rules Purchasing Policies 6A-1.012(11)(b), the requirement for requesting competitive solicitations for commodities or contractual services from three or more sources is hereby waived as authorized by Section 1010.04(4)(a), F.S., for the purchase by district school boards of educational services and any type of copyrighted materials including, without limitation, educational tests, textbooks, printed instructional materials, computer software, where such materials are purchased directly from the producer or publisher, the owner of the copyright, an exclusive agent within the state, a governmental agency or a recognized educational institution.

Gap Analysis:

Sarasota County Schools requires vendors for the provision of providing various services and products listed on the attached renewal document.

Previous Outcomes:

Agreements for the required goods and services have been successfully implemented in the previous years.

Expected Outcomes:

Upon approval, the awarded vendor(s) will supply the required goods per

the terms and conditions. The awarded vendors are identified in the attached list.

Strategic Plan Goal:

Recommendation:

That the list of contracts for the anticipated purchase of materials and/or services should be approved as presented.

Contact:

TRACY BRIZENDINE tracy.brizendine@sarasotacountyschools.net

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact:

See itemized attachment

The funds for these purchases are contained in the budget allocated to the appropriate schools and departments.

Funding Source: Capital, Grant and General

39. APPROVAL OF THE "EVERY OPPORTUNITY 2030" SARASOTA COUNTY SCHOOLS STRATEGIC PLAN

Description

It is crucial to have a well-defined strategic plan to guide the district's efforts in achieving its educational goals and priorities. A robust strategic plan ensures that all stakeholders, including the School Board, Superintendent, staff, and community members, are aligned and working collaboratively towards common objectives. This framework fosters a culture of continuous advancement, accountability, and transparency by clearly defining roles, responsibilities, and expectations. By having a strategic plan in place, we can systematically address the needs of our students, enhance the quality of education, and ensure the effective allocation of resources. This plan is designed to drive improvements in student outcomes, support professional development, and foster community engagement.

Gap Analysis:

There is a need for a structured and comprehensive strategic plan with clear goals, actionable steps, regular progress monitoring, and stakeholder engagement. The plan aims to provide a well-defined roadmap for achieving our educational goals.

Previous Outcomes:

Previous strategic planning sessions have led to the creation of district priorities and identified key areas for advancement and development. Furthermore, engagement with stakeholders has been initiated to gather

input and feedback on the strategic priorities, ensuring that the plan reflects the community's needs and expectations.

Expected Outcomes:

Establishing a detailed strategic plan is anticipated to result in specific, measurable, achievable goals. This plan will improve the alignment of district initiatives with the strategic objectives, enhance collaboration and communication among all stakeholders, and increase accountability and transparency in the implementation process. Regular monitoring and evaluation will be conducted to track progress and make necessary adjustments, ensuring the plan remains effective and relevant.

Strategic Plan Goal:

Recommendation:

It is recommended that the strategic plan be approved as presented. This plan will serve as a comprehensive guide for the district's efforts to improve education and support our students and staff.

Contact:

TERRY CONNOR terry.connor@sarasotacountyschools.net

Financial Impact:

N/A

Board Members Comments/Assignments

Announcements/Comments

Adjournment



June 4, 2024 Board Meeting
Agenda Item 1.

Title

SPECIAL PRESENTATIONS/MOMENTS OF PRIDE

Description

- State Champion Recognition
- Energy Star Recognition

Gap Analysis

Previous Outcomes

Expected Outcomes

Strategic Plan Goal

Recommendation

Contact Information

Financial Impact



**June 4, 2024 Board Meeting
Agenda Item 2.**

Title

SUPERINTENDENT'S REPORT

Description

Gap Analysis

Previous Outcomes

Expected Outcomes

Strategic Plan Goal

Recommendation

Contact Information

Financial Impact



**June 4, 2024 Board Meeting
Agenda Item 3.**

Title

APPROVAL OF CONSENT AGENDA

Description

Gap Analysis

Previous Outcomes

Expected Outcomes

Strategic Plan Goal

Recommendation

That the Consent Agenda be approved as presented.

Contact Information

Financial Impact



June 4, 2024 Board Meeting
Agenda Item 4.

Title

APPROVAL OF MINUTES

Description

Gap Analysis

Previous Outcomes

Expected Outcomes

Strategic Plan Goal

Recommendation

That the minutes be approved as presented.

Contact Information

Financial Impact

ATTACHMENTS:

Description

052124 Board Meeting Minutes

052124 Monthly Work Session Minutes

Upload Date

5/25/2024

5/25/2024

Type

Cover Memo

Cover Memo



THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
Landings Administrative Complex
1980 Landings Blvd.
3:00 PM

May 21, 2024 Board Meeting Minutes

Call to Order

The Chair convened the May 21, 2024 Board Meeting at 3:00 p.m.

Present:

- Karen Rose, Chair
- Tim Enos, Vice Chair
- Tom Edwards
- Robyn Marinelli
- Bridget Ziegler - Absent

Flag Salute

1. FLAG SALUTE

Description

BHS JROTC and Student Representative

Gap Analysis:

Previous Outcomes:

Expected Outcomes:

Strategic Plan Goal:

Recommendation:

Contact:

Financial Impact:

Flag Salute: Booker High School JROTC

Cadets:

- Davian Raffo
- Fatima Marin

- Chrislyn Robison
- Alex Matute

Student Representative: Isabel Serrano, Booker High School Senior

Special Presentations/Moments of Pride

2. SPECIAL PRESENTATIONS/MOMENTS OF PRIDE

Description

- Venice High School Baseball Recognition
- School Spotlight: Alta Vista Elementary School

Gap Analysis:

Previous Outcomes:

Expected Outcomes:

Strategic Plan Goal:

Recommendation:

Contact:

Financial Impact:

James Slaton introduced Coach Craig Faulkner who presented the Venice High School Academic State Champions:

- Jason Allaire
- August Backman
- Kyle Bechtold
- Carter Cox
- Justus Crockett
- David Dubrule
- Nicolas Dunn
- Nathan Dunn
- Evan Ellsworth
- Jon Embury
- Graham Houston
- Kane Judson
- Jackson Lucas
- Jonathan Mauro
- Aaron Montalvo
- Keagan O'Brien
- Michael O'Connell
- Braden Schumaker
- Logan Stephens
- Brodie Whitlock
- Nathan Winterhalter

- Simon Yochum

School Spotlight: Alta Vista Elementary School presented by Principal Mindy Long.

Superintendents Report

3. SUPERINTENDENT'S REPORT

Description

Gap Analysis:

Previous Outcomes:

Expected Outcomes:

Strategic Plan Goal:

Recommendation:

Contact:

Financial Impact:

Topics:

- Consent Agenda items: #8 - Read 180 for HS; #9 Studer Education; #11, 12 & 13 - Dual Enrollment Agreements with University of South Florida; #15 - Initiative Grant Agreement with the Barancik Foundation (Teacher Recruitment, Retention, and Recognition); #28 - MOU for Summer Hunger Campaign with All Faiths Food Bank
- Ben Jiang, Pine View 8th Grader wins First Place in National Mathcounts Competition
- Laurel Karp, Sarasota Middle School, places Third in FL History Day Competition
- District Leadership changes: Dr. Kirk Hutchinson, New Chief of Student Services; Dr. Allison Foster, New Principal of Southside Elementary; Ms. Cindy Thro, New Executive Director of Elementary Schools; Mrs. Jamie Hannon, Principal of New K-8 located at Skye Ranch
- Congratulations to the Class of 2024!

Hearing of Citizens - Agenda

4. HEARING OF CITIZENS

Description

Gap Analysis:

Previous Outcomes:

Expected Outcomes:

Strategic Plan Goal:

Recommendation:

Contact:

Financial Impact:

This section can be viewed at https://www.youtube.com/watch?v=mT5wK_ZNBYk at 31:00 mark.

Speakers:

- Christy Karwatt
- Susan Maaslyon
- Con Nicholas
- Traci Lipton
- Sonia Howman
- Carol Lerner
- Tamara Solum
- Rhana Bazzini
- Steven Russell
- Julie Forestier
- Shannon Clement
- Wendy Rosen
- Jules Rayne
- Floyd M. Smiley

Board recessed at 4:14 p.m.

Board reconvened at 4:21 p.m.

- Jessica Thomason
- Liz Barker
- Julie Ferguson
- Lisa Schurr

Board recessed at 4:32 p.m.

Board reconvened at 4:38 p.m.

- Elizabeth Bornstein
- JT Priar
- Michael Weddle
- Peter Cazamento
- Sandi Armstrong
- Robin Williams

Approval of Consent Agenda

5. APPROVAL OF CONSENT AGENDA

Description

Gap Analysis:

Previous Outcomes:

Expected Outcomes:

Strategic Plan Goal:

Recommendation:

That the Consent Agenda be approved as presented.

Contact:

Financial Impact:

Revision to the agenda after publication:

- An addendum was added to Item #7 - *The Instructional/Classified Personnel Report*

Motion: (Roll Call Vote)

That the amended Consent Agenda be approved as presented.

MOTION Passed

Vote Results:

Ayes: Edwards, Enos, Marinelli, Rose

Absent: Ziegler

Consent Agenda

Approval of Minutes

6. APPROVAL OF MINUTES

Description

Gap Analysis:

Previous Outcomes:

Expected Outcomes:

Strategic Plan Goal:

Recommendation:

That the minutes be approved as presented.

Contact:

Financial Impact:

Approval of Instructional/Classified Personnel Report

7. APPROVAL OF INSTRUCTIONAL/CLASSIFIED PERSONNEL REPORT

Description

The Human Resources Instructional/Classified Personnel Report has been added to the agenda item for approval.

Gap Analysis:

Previous Outcomes:

Expected Outcomes:

Strategic Plan Goal:

Recommendation:

That the Human Resources Instructional/Classified Personnel Report be approved as presented.

Contact:

AL HARAYDA al.harayda@sarasotacountyschools.net

ALLISON FOSTER allison.foster@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact:

General Items

8. APPROVAL TO PURCHASE HOUGHTON MIFFLIN HARCOURT'S READ 180 PROGRAM FOR HIGH SCHOOL READING INTERVENTION COURSES

Description

The Read 180 instructional model is a research-based program designed for explicit, direct instruction at the secondary level. The evidence-based, science of reading curriculum directly addresses individual needs through adaptive and instructional software, high-interest literature, and direct instruction in reading and writing skills. Read 180 is designed to be used as a stand-alone intervention or to fit into the READ 180 instructional model. Read 180 addresses the foundational elements of the English language, providing a strong base in phonemic awareness, phonics, decoding, morphology, and orthography. Program implementation is organized to allow students to benefit from instructional software, which is adaptive and delivers research-based instruction and practice, small-group differentiated instruction, and modeled and independent reading using practice materials. The two-year cost of \$369,618.84 includes installment of the system, professional learning, and the purchase of consumables. Professional learning includes planning for successful implementation, in-person and virtual coaching for teachers, and support for school and district leaders to guide the

implementation.

Gap Analysis:

Struggling readers in grades 9 and 10 require targeted intervention and curriculum to support their learning needs in their intervention course, Intensive Reading. As incorporated in the SCS Comprehensive Evidence-based Reading Plan (CERP), students below proficiency by scoring a level 1 on the FAST ELA PM 3 assessment need tiered interventions and instruction based in the science of reading. Our current instructional materials do not provide a fully developed curriculum to support the academic needs of our students. Across our high schools, we serve approximately 835 students in intensive reading course (to include ELL students).

Previous Outcomes:

We are currently implementing the McGraw Hill Achieve 3000 resource to support instruction and professional learning for teachers of grades 9 and 10 intensive reading. Our yearly expense for 24 – 25 is quoted at \$119,709.06. Based upon 2022-23 student performance on the FAST ELA PM 3, 18% of 9th grade students were Level 1 students (18% of all 9th graders) and 20% of 10th grade students were Level 1 students (20% of all 10th graders).

Expected Outcomes:

Through the implementation of the Read 180 curriculum in high school intensive reading courses, it is expected to see students increase their level of reading proficiency as measured by both Lexile scores and student performance on the FAST ELA PM assessments. It is expected to see an overall increase in learning gains for intensive reading students, increased rate of proficiency, and a reduction in the number of students enrolled in intensive reading. By improving proficiency and outcomes for high school students on the 10th grade graduation requirement FAST ELA PM 3, overall graduation rates will rise.

Strategic Plan Goal:

Recommendation:

That the Purchase of Houghton Mifflin Harcourt’s Read 180 Program for high school reading intervention courses be approved as presented.

Contact:

MICHELLE ANDERSON michelle.anderson@sarasotacountyschools.net

MEGAN GREEN megan.green@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

| Read 180 Implementation - 2 yr Purchase | Cost | Funding Source |
|--|---------------|------------------------------|
| 1st year Implementation and Curriculum Materials | \$ 180,888.84 | Title IV 23-24 SY (approved) |
| 1st year professional learning and coaching | \$ 73,500.00 | Title IV 23-24 SY (approved) |
| 2nd year Curriculum Materials | \$ 115,230.00 | Title IV 24-25 SY (pending) |

Total Expense

\$ 369,618.84

Agreement/Contracts

9. APPROVAL OF THE AGREEMENT WITH HURON CONSULTING SERVICES LLC
DBA STUDER EDUCATION

Description

The agreement between the School District and Huron Consulting LLC DBA Studer Education is intended to improve operational performance and customer service across the entire organization. The focus will be to equip leaders with the tools to build an organizational culture of service excellence and employee engagement in support student learning. Leaders will develop a service delivery model based upon measured performance benchmarks to drive results delivering operational excellence in service to schools, students, families and stakeholders across the organization.

Gap Analysis:

This agreement will allow the school district to partner with Huron Consulting, national leaders in the development of organizational excellence. Specific measurables will be put in place to monitor performance and program success.

Previous Outcomes:

N/A

Expected Outcomes:

It is expected that at the end of the contract period the operational performance goals and customer service focus will have created a sustainable model of operational excellence of service to our schools, students, families, and stakeholders to ensure each student receives the best possible educational experience.

Strategic Plan Goal:

Recommendation:

That the agreement with Huron Consulting Services LLC DBA be approved as presented.

Contact:

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

\$149,340 Annually-Grant funded (Barancik Foundation)

\$448,020 Total contract (3) years.

10. APPROVAL OF THE INTERAGENCY AGREEMENT BETWEEN SARASOTA COUNTY SHERIFF'S OFFICE AND THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA ON BEHALF OF THE SARASOTA COUNTY SCHOOLS POLICE DEPARTMENT FOR THE USE OF KNIGHT TRAIL PARK GUN RANGE

Description

This Interagency Agreement is between the Sarasota County Sheriff's Office (SCSO) and the School Board of Sarasota County, Florida on behalf of the Sarasota County Schools Police Department for use of the Knight Trail Park Gun Range (KTP). The purpose of this agreement is to create uniform rules, regulations, and fees for the use of the SCSO KTP Range by other law enforcement agencies to train their employees and members.

Gap Analysis:

N/A

Previous Outcomes:

This is a continuation of an agreement with the Sarasota County Sheriff's Office that has been in place since the inception of the SCSPD.

Expected Outcomes:

SCSPD will continue to use the Knight Trail Gun Range facility for training purposes in order to ensure that the officers will remain qualified and up to date on all state mandated firearms qualifications.

Strategic Plan Goal:

Recommendation:

That the Interagency Agreement with the Sarasota County Sheriff's Office for the use of the Knight Trail Park Gun Range be approved as presented.

Contact:

STEVE LORENZ steve.lorenz@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

Live Fire Range: \$7.50 per person per hour

Scenario Training: \$125.00 per hour

Shall be paid upon receipt of invoice.

Funding Source: General

11. APPROVAL OF THE DUAL ENROLLMENT IN-SCHOOL ARTICULATION AGREEMENT WITH UNIVERSITY OF SOUTH FLORIDA (USF) FOR THE 2024-25 SCHOOL YEAR

Description

The program covered under this agreement is the in-school Dual Enrollment program with USF. This agreement will be reviewed annually and submitted to the Board. It replaces the previous agreement between the Sarasota County School Board (SCSB) and USF. Dual Enrollment course offerings allow qualifying students

in Grades 11-12 to enroll in both high school and college courses. Thus, providing students the opportunity to enhance their learning in courses that meet educational, career, and personal needs while enrolled in high school. The student may earn up to 24 credit hours per year in the program, which shortens the time necessary to complete postsecondary degree requirements. Dual enrollment course offerings will be taught on the high school campus by SCS instructional staff, providing greater academic options and considerable financial savings for students and families. This agreement is completed and submitted annually to the State Board of Education. Pursuant to Florida Statute 1007.271, Dual Enrollment Programs, when dual enrollment course instruction is provided on the high school site by school district faculty, the school district is not responsible for payment to the postsecondary institution.

Since the 2020-2021 school year, a value of 0.08 full-time equivalent (FTE) student membership has been calculated for each student who completes a general education core course through a dual enrollment program with a grade of A. In addition, a value of 0.3 FTE student membership has been calculated for any student who receives an associate degree through the dual enrollment program with a 3.0 grade point average or better. This value is added to the total FTE student membership in basic programs for Grades 9-12 in the subsequent fiscal year.

Gap Analysis:

The Dual Enrollment Articulation Agreement with USF provide students opportunities to be engaged in rigorous academic programs while in high school and on their school campus to ensure they will succeed in advanced-level courses in their postsecondary college and career opportunities.

Previous Outcomes:

In the fall of 2023, by utilizing USF dual enrollment offered on USF campuses, SCS students took 59 USF dual enrollment courses. This totaled 191 earned credit hours through our partnership with USF during the Fall 2023 semester. Of the courses taken, 44 (75%) courses qualified for enhanced FTE of an additional 0.08 by students earning a grade of A in the course.

Expected Outcomes:

USF and SCSB will continue to provide Early College (dual enrollment) opportunities to students through multiple options that meet the needs of the school community. These options will include dual enrollment on high school campuses, at an USF campus. The program will be evaluated by the number of credit hours earned by participating students.

Strategic Plan Goal:

Recommendation:

That the 2024-2025 Dual Enrollment In-School Articulation Agreement with the University of South Florida (USF) be approved as presented.

Contact:

MICHELLE ANDERSON michelle.anderson@sarasotacountyschools.net

MEGAN GREEN megan.green@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

For USF Dual Enrollment Courses offered on SCS campuses and instructed by SCS teachers, there is no tuition charge.

12. APPROVAL OF THE DUAL ENROLLMENT OFF-CAMPUS ARTICULATION AGREEMENT WITH UNIVERSITY OF SOUTH FLORIDA (USF) FOR THE 2024-25 SCHOOL YEAR

Description

The program covered under this agreement is the off-campus Dual Enrollment program with USF. This agreement will be reviewed annually and submitted to the Board. It replaces the previous agreement between the Sarasota County School Board (SCSB) and USF. Dual Enrollment course offerings allow qualifying students in high school to enroll in college courses and simultaneously earn high school credits toward a high school diploma. Thus, providing students the opportunity to enhance their learning in courses that meet educational, career, and personal needs while enrolled in high school. The student may earn up to 24 credit hours per year in the program, which shortens the time necessary to complete postsecondary degree requirements. Dual enrollment course offerings will be taught on the high school campus by SCS instructional staff, providing greater academic options and considerable financial savings for students and families. This agreement is completed and submitted annually to the State Board of Education. Pursuant to Florida Statute 1007.271, Dual Enrollment Programs, school districts shall pay public postsecondary institutions the standard tuition rate per credit hour from funds provided in the Florida Education Finance Program when dual enrollment course instruction takes place on the postsecondary institution's campus and the course is taken during the fall or spring term. Since the 2020-2021 school year, a value of 0.08 full-time equivalent (FTE) student membership has been calculated for each student who completes a general education core course through a dual enrollment program with a grade of A. In addition, a value of 0.3 FTE student membership has been calculated for any student who receives an associate degree through the dual enrollment program with a 3.0 grade point average or better. This value is added to the total FTE student membership in basic programs for Grades 9-12 in the subsequent fiscal year.

Gap Analysis:

The Dual Enrollment Articulation Agreement with USF provides students opportunities to be engaged in rigorous academic programs while in high school to ensure they will succeed in advanced-level courses in their postsecondary college and career opportunities.

Previous Outcomes:

In the fall of 2023, by utilizing USF dual enrollment offered on USF campuses, SCS

students took 59 USF dual enrollment courses. This totaled 191 earned credit hours through our partnership with USF during the Fall 2023 semester. Of the courses taken, 44 (75%) courses qualified for enhanced FTE of an additional 0.08 by students earning a grade of A in the course. .

Expected Outcomes:

USF and SCSB will continue to provide Early College (dual enrollment) opportunities to students through multiple options that meet the needs of the school community. These options will include dual enrollment on high school campuses, at an USF campus. The program will be evaluated by the number of credit hours earned by participating students.

Strategic Plan Goal:

Recommendation:

That the 2024-2025 Dual Enrollment Off-Campus Articulation Agreement with the University of South Florida (USF) be approved as presented.

Contact:

MICHELLE ANDERSON michelle.anderson@sarasotacountyschools.net
 MEGAN GREEN megan.green@sarasotacountyschools.net
 RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

| SCSB - SCF Dual Enrollment | EXPENSES |
|----------------------------|--------------|
| 2020-21 SY | \$429,288.72 |
| 2021-22 SY | \$342,984.70 |
| 2022-23 SY | \$288,567.82 |
| 2023-24 SY | \$334,059.18 |
| Average per year | \$348,725.11 |
| Average per semester | \$174,362.55 |

Funding Source: General

13. APPROVAL OF THE DUAL ENROLLMENT EARLY ADMISSION ARTICULATION AGREEMENT WITH UNIVERSITY OF SOUTH FLORIDA (USF) FOR THE 2024-25 SCHOOL YEAR

Description

The program covered under this agreement is the Early Admission Dual Enrollment program with USF. This agreement will be reviewed annually and submitted to the Board. It replaces the previous agreement between the Sarasota County School Board (SCSB) and USF. Dual Enrollment course offerings allow qualifying students in high school to enroll in college courses and simultaneously earn high school credits toward a high school diploma. Thus, providing students the opportunity to enhance their learning in courses that meet educational, career,

and personal needs while enrolled in high school. The student may earn up to 30 credit hours per year in the program, which shortens the time necessary to complete postsecondary degree requirements. Students eligible for Early Admission enroll and attend courses at USF campuses full time providing greater academic options and considerable financial savings for students and families. The Early Admissions Dual Enrollment program is only for high school seniors that apply to and are accepted at USF as undergraduate students with the intent to complete their post-secondary education at USF.

This agreement is completed and submitted annually to the State Board of Education. Pursuant to Florida Statute 1007.271, Dual Enrollment Programs, school districts shall pay public postsecondary institutions the standard tuition rate per credit hour from funds provided in the Florida Education Finance Program when dual enrollment course instruction takes place on the postsecondary institution's campus and the course is taken during the fall or spring term. Since the 2020-2021 school year, a value of 0.08 full-time equivalent (FTE) student membership has been calculated for each student who completes a general education core course through a dual enrollment program with a grade of A. In addition, a value of 0.3 FTE student membership has been calculated for any student who receives an associate degree through the dual enrollment program with a 3.0 grade point average or better. This value is added to the total FTE student membership in basic programs for Grades 9-12 in the subsequent fiscal year.

Gap Analysis:

The Dual Enrollment Articulation Agreement with USF provide students opportunities to be engaged in rigorous academic programs while in high school to ensure they will succeed in advanced-level courses in their postsecondary college and career opportunities.

Previous Outcomes:

By the Spring of 2024, four SCS students have benefited from the Early Admission Dual Enrollment.

Expected Outcomes:

USF and SCSB will continue to provide Early Admission Dual Enrollment opportunities to students through the admission process. The program will be evaluated by the number of credit hours earned by participating students.

Strategic Plan Goal:

Recommendation:

That the 2024-2025 Dual Enrollment Early Admission Articulation Agreement with the University of South Florida (USF) be approved as presented.

Contact:

MICHELLE ANDERSON michelle.anderson@sarasotacountyschools.net
MEGAN GREEN megan.green@sarasotacountyschools.net
RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

For every early admission student tuition costs range from \$1,260.84 – 1,576.05 per semester. To date, 4 SCS students have participated in the Early Admissions option.

| | | |
|---------------|---|---|
| | 12 credit hour semester @ 105.07 per credit | 15 credit hour semester @ 105.07 per credit |
| # of students | 4 | \$5,043.36 |
| | | \$6,304.20 |

Funding Source: General

14. APPROVAL OF THE AGREEMENT FOR PAID INTERNSHIP BETWEEN RIDER UNIVERSITY AND THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Description

Each year, the Student Services department agrees to provide a paid School Psychology Internship to candidates who qualify with their university program, following a rigorous interview and selection process by our staff, with guidelines provided from the Florida Association of School Psychologists (FASP). University programs require School Psychology work in the school setting for an entire academic school year, totaling at least 1200 hours of service, along with weekly supervision from a qualified school psychologist.

Gap Analysis:

According to data from the National Association of School Psychologists (NASP), there is a serious and critical shortage of school psychologists to support the needs of school-age children. This shortage is evident in the state of Florida, as well. Many of our surrounding counties report yearly unfilled school psychology positions. Sarasota County schools continue to demonstrate a need for increased school-based mental health providers, such as a School Psychologist.

Previous Outcomes:

Maintaining a robust internship program has helped Sarasota County recruit and maintain a current fully staffed School Psychology department. We have successfully hired several previous School Psychologist interns. During the second semester of the school year, interns can independently assume the role of a school psychologist full-time, while receiving regular supervision. This has allowed Student Services staff to increase services to students across the county.

Expected Outcomes:

One School Psychology Intern is hired to work full-time during the 24-25 school year in SCS, increasing our Student Services department's capacity to provide comprehensive evaluations, provide school-based mental health support and deliver expanded crisis response services to students.

Strategic Plan Goal:

Recommendation:

That the agreement for paid internship between Rider University and the School Board of Sarasota County, Florida be approved as presented.

Contact:

TARAH ALLEN tarah.allen@sarasotacountyschools.net

DEBRA GIACOLONE debra.giacolone@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

Not to exceed \$35,625.00

Funding Source: General

15. APPROVAL OF THE INITIATIVE GRANT AGREEMENT (TEACHER RECRUITMENT, RETENTION & RECOGNITION) BETWEEN THE CHARLES & MARGERY BARANCIK FOUNDATION AND THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Description

The agreement is to approve \$762,852 in grant dollars from the Barancik Foundation to fund projects related to the the Teacher Recruitment, Retention, and Recognition Initiative, including SCIP Orientation, Recruiting Expenses, Training Sessions, Spring 2024 Internship Program, Fall 2024 Internship Program, and Spring 2025 Internship Program.

Gap Analysis:

Final Teaching Internships

Sarasota County Schools started the pilot program for Final Teaching Internships on Monday, January 8, 2023. Not only did Final Teaching Interns receive \$15 an hour, they also were provided a laptops and access to rostered applications. For the first time, Teaching Interns were able to truly collaborate with their Clinical Educators using all the resources available to educators in the Sarasota County Schools.

All Final Interns onboard as substitute teachers, allowing us to pay them \$15 an hour, but more importantly, allowing us to quickly hire them when they finish their Final Teaching Internship. Part of training up the next generation of educators is compensating the Clinical Educators who are doing the training. For the first time, this grant will allow Sarasota County Schools to compensate their Clinical Educators with a stipend of \$2,000.

This program allows the district to get ahead of other districts in recruiting graduating students. Also, it will allow the interns to learn from our best teachers, so they are ready to begin their teaching career in Sarasota County Schools.

Sarasota County Induction Program (SCIP)

At the district level, the Talent Acquisition and Retention Coordinator will use these funds to develop the SCIP Summer Orientation (formally SCTA's Foundations Academy) and the newly revamped mentoring program, SCIP. SCIP Orientation will focus on onboarding (HR Orientation), classroom management

and technology. This grant will support SCIP Orientation by funding clinicians, meals, recognition gifts and compensation for all the new hires who attend. SCIP mentoring, for new teachers, will differentiate between emerging and experienced educators, as well as Student Services and mid-year hires.

The SCIP coordinator will directly oversee SCIP mentoring, removing administrative tasks from the Curriculum Department, and allowing them to focus on curriculum support. The SCIP Coordinator will work with SCIP facilitators and mentors to create an experience that supports mentees as they begin their career with Sarasota County Schools.

Previous Outcomes:

Previously, all the university students in our schools received security background checks but were not organized by one person or department. Paying interns would have been a challenge. With the approval of the Talent Acquisition and Retention Coordinator at the School Board Meeting on the May 7, 2024, and the funding from this grant, SCS can move forward with paying teaching interns and their clinical educators through the 2024-2025 school year, while hosting over fifty pre-internship experiences.

Without the generosity of the Barancik Foundation, training new hires would be challenge. These funds will help us develop an onboarding process that allows new teachers to have a smooth transition into a SCS classroom.

Expected Outcomes:

The Barancik Foundation Grant will allow us to create a pipeline between universities, with field experiences and paid final teaching internships, through a teacher's first year of teaching with SCIP. It puts us in a position to train pre-service teachers and then hire them, placing highly qualified instructors in our classrooms.

Through the SCIP Summer Orientation, new instructional hires will have the opportunity to building relationships with colleagues, spend time in their classrooms with their mentors, and receive SCS specific training on everything from technology to curriculum. As the year progresses, they will have a mentor there to answer questions and guide them through the first year at their school site.

Strategic Plan Goal:

Recommendation:

That the Grant Agreement between the Barancik Foundation and Sarasota County Schools be approved as presented.

Contact:

ALLISON FOSTER allison.foster@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact:

Receipt of \$762,852 in foundation support and associated appropriations.

Field Trips

16. APPROVAL OF THE NORTH PORT HIGH SCHOOL VPA ORCHESTRA FIELD TRIP TO GEORGIA SOUTHERN UNIVERSITY ON JUNE 25 - JUNE 28, 2024

Description

The purpose of this field trip is for the North Port High School VPA Orchestra students to have the opportunity to work one-on-one with highly acclaimed, performing and teaching artists, Drs. Steven and Larissa Eilsha. They are tenured professors at Georgia Southern University.

Gap Analysis:

This trip honors North Port High School's commitment to make sure their students are college and career ready.

Previous Outcomes:

N/A

Expected Outcomes:

This experience can directly effect students desire to graduate and pursue music as a major form of study at the collegiate level.

Strategic Plan Goal:

Recommendation:

That the North Port High School field trip to Georgia Southern University on June 25 - June 28, 2024 be approved as presented.

Contact:

MEGAN GREEN megan.green@sarasotacountyschools.net
RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

N/A

17. APPROVAL OF SUNCOAST TECHNICAL COLLEGE (STC) STUDENTS TO ATTEND SKILLSUSA NATIONAL LEADERSHIP & SKILLS CONFERENCE IN ATLANTA, GA JUNE 24-30, 2024

Description

The SkillsUSA National Leadership & Skills Conference is the showcase of skilled trades. Quality career and technical education will be the centerpiece of the conference. Thousands of students, teachers, education leaders, and representatives from hundreds of national corporations, trade associations, businesses and labor unions will gather to engage, prepare, and celebrate our nation's future skilled workforce. This event is a chance for our students to showcase their talents and skills learned in the classroom here at Suncoast Technical College. Students were selected to participate in the National Conference by receiving an invite after winning gold medals at the SkillsUSA State Conference in Jacksonville, FL in April.

Gap Analysis:

This activity fulfills an important object of the curriculum by participation in a Career Technical Student Organization.

Previous Outcomes:

STC has had several students place in past national competitions.

Expected Outcomes:

Students have the experience of competing at the highest level demonstrating their mastery of skills learned in their STC program.

Strategic Plan Goal:

Recommendation:

That the field trip for Suncoast Technical College students to attend the SkillsUSA National Leadership & Skills Conference in Atlanta, GA on June 24-30, 2024 be approved as presented.

Contact:

RON DIPILLO ronald.dipillo@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact:

N/A

Materials Management

18. APPROVAL OF CLASSIFICATION OF INOPERABLE EQUIPMENT AND FURNITURE AS PROPERTY TO BE DELETED

Description

Pursuant to School board Policy 7.75 - Obsolete, uneconomical or inefficient surplus property which serves no useful purpose may be disposed of in accordance with state law and regulations. Prior to disposal, reasonable attempts should be made to salvage all or part of any item of property for school use. When it is no longer practical that property be retained, the property shall be offered for sale by auction to the public at large or otherwise disposed of pursuant to Florida law including donation to other governmental bodies or private nonprofit agencies. Disposal of surplus property purchased with Federal funds shall be undertaken in accordance with Federal procedures. Any remaining surplus property may be declared unusable and disposed of in a reasonable, environmentally sound manner.

Gap Analysis:

General Accepted Accounting Principles require that obsolete or unusable equipment be removed from records.

Previous Outcomes:

This information is presented on a monthly or as needed basis.

Expected Outcomes:

The board approves the disposal of inoperable equipment and furniture as property to be deleted.

Strategic Plan Goal:

Recommendation:

That the classification of equipment and furniture, as property to be deleted, in an amount of \$80,477.67, be approved as presented.

Contact:

TRACY BRIZENDINE tracy.brizendine@sarasotacountyschools.net

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact:

Equipment Value: \$80,477.67

19. APPROVAL TO PURCHASE MATERIALS AND/OR SERVICES FROM VENDORS UNDER CONTRACT WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS FOR PHYSICAL STORAGE SYSTEMS AND EQUIPMENT WITH RELATED SOFTWARE AND SERVICES

Description

The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

Gap Analysis:

There is a need for district facilities and construction staff to access to keys after a hurricane for the purpose of damage assessments and return to school readiness assessments.

Previous Outcomes:

The district successfully utilizes this technology at every school to provide support staff key access for maintenance.

Expected Outcomes:

To provide district facilities and construction staff access to keys after a hurricane for the purpose of damage assessments and return to school readiness assessments.

Strategic Plan Goal:

Recommendation:

That the cooperative contracts awarded to Real Time Networks, for the anticipated purchase of key system equipment and software be approved as presented.

Contact:

SEAN O'KEEFE sean.o'keefe@sarasotacountyschools.net

STEVE LORENZ steve.lorenz@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net
MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

\$125,000.00

Funding Source: Capital

20. APPROVAL TO PURCHASE MATERIALS OR SERVICES (PER ATTACHED LIST)
THAT ARE EXEMPT FROM THE BIDDING PROCESS- VISCOM

Description

Pursuant to State Board Rules 6A-1.012, 11b Purchasing Policies, the requirement for requesting competitive solicitations for commodities or contractual services from three or more sources is hereby waived as authorized by Section 1010.04(4) (a), F.S., for the purchase by district school boards of educational services and any type of copyrighted materials where such materials are purchased directly from the producer or publisher, the owner of the copyright, an exclusive agent within the state, a governmental agency or a recognized educational institution.

Gap Analysis:

Sarasota County Schools requires the vendor for the provision of providing services listed on the attached renewal document.

Previous Outcomes:

Agreements for the required services have been successfully implemented in the previous years.

Expected Outcomes:

Upon approval, the awarded vendor the schools and/ or department can put in contracted services for the required services.

Strategic Plan Goal:

Recommendation:

That the attached list of vendors for the anticipated purchase of materials and services exempt from the bidding process be approved as presented.

Contact:

TRACY BRIZENDINE tracy.brizendine@sarasotacountyschools.net
BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact:

\$250,000.00

Funding Source: General

21. APPROVAL TO AWARD BID #24-0317 FOR GENERATOR INSPECTION,
MAINTENANCE, AND REPAIR SERVICES

Description

Bids to provide 'Generator Inspection, Maintenance, and Repair Services' were

received from seven vendors on April 25, 2024. The bids of Dynamic Power and ACF Standby Systems were the best low bids meeting the advertised specifications based on a sealed scenario. This bid is for a period of one year with an option to renew for two additional one-year periods. The funds for these purchases are contained in the budget allocated to the Facilities Services Department.

Gap Analysis:

A contract is needed to furnish all supervision, equipment, vehicles, fuel, and materials as required to provide complete service and maintenance to standby generators as well as semi-annual inspections.

Previous Outcomes:

This contract will be utilized by facilities for generator service, repairs, and inspections.

Expected Outcomes:

Generators are a critical need and this contract will ensure service and inspections on a regular basis to ensure that the generators are in working order when needed.

Strategic Plan Goal:

Recommendation:

That the bids of Dynamic Power and ACF Standby Systems for 'Generator Inspection, Maintenance, and Repair Services' in an amount not to exceed \$250,000.00 be approved as presented.

Contact:

DON HAMPTON don.hampton@sarasotacountyschools.net
JODY DUMAS jody.dumas@sarasotacountyschools.net
MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

\$250,000.00

Funding Source: General

22. APPROVAL TO PURCHASE MATERIALS AND/OR SERVICES FROM VENDORS UNDER CONTRACT WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS FOR VEHICLES, CARS, VANS, SUVS, AND LIGHT TRUCKS WITH RELATED EQUIPMENT, ACCESSORIES, AND SERVICES

Description

The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

Gap Analysis:

The white fleet of vehicles is essential to the operations of the district. White fleet vehicles are utilized in every department to support school activities in timely and

efficient manner. White fleet vehicles indirectly support student learning by providing reliable transportation for operations department employees as they provide vital services to our schools and school district facilities.

Previous Outcomes:

White fleet vehicles are purchased to replace or add to the fleet depending on the needs of the district. Prior vehicle purchases have replaced service vans for construction services, added vans to aide in ESE student transportation, and replaced other aging assets for various departments. The white fleet supports effective and efficient operations within the various school district departments.

Expected Outcomes:

With the continued management and purchase of white fleet vehicles, the school district operations departments will be able to continue to provide quality support in the service of student learning.

Strategic Plan Goal:

Recommendation:

That the cooperative contracts awarded to Alan Jay for the four Nissan Altima Sedans for the District White Fleet be approved as presented.

Contact:

KEITH LITTLE keith.little@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

Not to exceed 99,804.00

Funding Source: Capital

23. APPROVAL TO AWARD BID #24-0118 FOR PEST CONTROL SERVICES

Description

Bids to provide 'Pest Control Services' were received from five vendors on May 2, 2024. The bids of Cheney Pest Control and Turner Pest Control were the best low bids meeting the advertised specifications based on a sealed scenario. Reasons for not selecting the apparent low bid were included with the bid tabulation. This bid is for a period of one year with an option to renew for two additional one-year periods. The funds for these purchases are contained in the budget allocated to the Facilities Services Department.

Gap Analysis:

A contract is needed to provide needed pest control services throughout the district.

Previous Outcomes:

Facilities has utilized the Pest Control Services contract for service, supervision, and reporting of pest control services.

Expected Outcomes:

Having multiple pest control vendors under contract allows Facilities to respond to the ongoing needs for pest control throughout the district.

Strategic Plan Goal:

Recommendation:

That the bids of Cheney Pest Control and Turner Pest Control for 'Pest Control Services' in an amount not to exceed \$350,000.00 be approved as presented.

Contact:

DON HAMPTON don.hampton@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

\$350,0000

Funding Source: General

Construction

24. APPROVAL OF ARCHITECT CONTRACT FOR ARCHITECTURAL SERVICES FOR THE VENICE HIGH SCHOOL STADIUM ENHANCEMENTS PROJECT

Description

The scope of work for the Venice High School Stadium Enhancements project includes but is not limited to the design and construction of additional restrooms, football field turf, concession renovations and/or replacements, security enhancements, baseball netting, and sand volleyball courts. On 4/22/2024, the Director of Construction Services Department and a member of the Professional Services Selection Committee (PSSC) met with Harvard Jolly, Inc. d/b/a Harvard Jolly PBK and successfully negotiated a contract. The amount of this contract, for architectural services, is \$533,739.60. The total project budget is \$9,300,000.00.

Gap Analysis:

In order to begin the design of the Venice High School Stadium Enhancements project, the Architect's contract must be negotiated and submitted to the Board for approval.

Previous Outcomes:

The Board approved the Architect Rankings for this project on 4/16/2024, which authorized staff to begin negotiations with the highest ranked firm.

Expected Outcomes:

Execution of the contract will allow the design of the Venice High School Stadium Enhancements project to commence.

Strategic Plan Goal:

Recommendation:

That the Architect contract with Harvard Jolly, Inc. d/b/a Harvard Jolly PBK, for the Venice High School Stadium Enhancements project be approved as presented.

Contact:

JANE DREGER jane.dreger@sarasotacountyschools.net
JODY DUMAS jody.dumas@sarasotacountyschools.net
MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

\$533,739.60, which is included in the total project budget.
Funding Source: Capital

25. APPROVAL OF CONSTRUCTION MANAGER CONTRACT FOR
PRECONSTRUCTION SERVICES FOR THE VENICE HIGH SCHOOL STADIUM
ENHANCEMENTS PROJECT

Description

The scope of work for the Venice High School Stadium Enhancements project includes but is not limited to the design and construction of additional restrooms, football field turf, concession renovations and/or replacements, security enhancements, baseball netting, and sand volleyball courts. On 4/22/2024 the Director of Construction Services Department and a member of the Professional Services Selection Committee (PSSC) met with Gilbane Building Company and successfully negotiated a contract. The amount of this contract, for preconstruction services, is \$156,708.00. The contract for construction services will be negotiated at a later date. The total project budget is \$9,300,000.00.

Gap Analysis:

In order to begin the preconstruction services for the Venice High School Stadium Enhancements project, the Construction Manager's contract must be negotiated and submitted for Board approval.

Previous Outcomes:

The Board approved the Construction Manager Rankings for this project on 4/16/2024, which authorized staff to begin negotiations with the highest ranked firm.

Expected Outcomes:

Execution of this contract will allow the preconstruction services for the Venice High School Stadium Enhancements project to commence.

Strategic Plan Goal:

Recommendation:

That the preconstruction manager contract with Gilbane Building Company for the Venice High School Stadium Enhancements project be approved as presented.

Contact:

JANE DREGER jane.dreger@sarasotacountyschools.net
JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

\$156,708.00, which is included in the total project budget.

Funding Source: Capital

26. APPROVAL OF THE DELETION OF BUILDINGS 18, 19 AND #99-145 LOCATED AT MCINTOSH MIDDLE SCHOOL

Description

Buildings 18, 19 and 99-145 at McIntosh Middle School have been inspected by Construction Services and Facilities Services staff and are deemed beyond economical to repair or renovate and are more cost-effective to be removed and/or replaced with new buildings.

Gap Analysis:

This Board action item provides documentation and description of district-owned property that is recommended for demolition and deletion from Florida Inventory of School Houses (FISH) records. It also identifies any items that require replacement.

Previous Outcomes:

Approvals to delete district-owned property can be necessitated by damage from storms such as hurricanes or high wind events; however, most commonly their condition is due to age. They have outlived their useful life and are more costly to repair and/or bring up to current code than to replace.

Expected Outcomes:

Upon approval by the Board, staff will work to have the item removed and if required, replaced accordingly, which will provide for safer and more secure facilities.

Strategic Plan Goal:

Recommendation:

That the demolition and deletion of buildings 18, 19 and #99-145 at McIntosh Middle School be approved. Upon Board approval, staff will remove them from the F.I.S.H. inventory.

Contact:

JANE DREGER jane,dreger@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

There is no financial impact to approve removing the items from the F.I.S.H. inventory.

27. APPROVAL AND/OR RATIFICATION OF CONSTRUCTION SERVICES' CHANGE ORDERS

Description

The Construction Services' change orders are summarized on the enclosure for ease of review. Included in these change orders is a (\$1,737,966.24) deduct for Direct Material Purchases and the corresponding (\$15,969.82) deduct for sales tax savings. These change orders result in an overall contract decrease of (\$1,753,936.06).

Gap Analysis:

Change orders are utilized on construction contracts to adjust the original contract amount for various circumstances. These may include adjustments for an increase or decrease in project scope, adjustments needed to close a contract and return unspent project funds to the district, or for removing the purchase of large items from a contract so the district can purchase these items directly from vendors to save sales tax. The attached documents detail the associated change orders for this item on multiple projects.

Previous Outcomes:

Change orders reflect construction project progress and occur normally as a result of conditions on the construction project and district staff managing the costs associated with each project, including deductive change orders to allow the district to save sales tax.

Expected Outcomes:

This system has resulted in significant, ongoing savings and allows district staff to continue to maximize these benefits, especially as the construction market becomes more competitive.

Strategic Plan Goal:

Recommendation:

That the Construction Services' change orders be approved and/or ratified as presented.

Contact:

JANE DREGER jane.dreger@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

Savings of \$15,969.82

Funding Source: Capital

Food and Nutrition

28. APPROVAL OF THE MEMORANDUM OF UNDERSTANDING FOR THE SUMMER HUNGER CAMPAIGN BETWEEN ALL FAITHS FOOD BANK, INC. AND THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Description

Yearly Memorandum of Understanding between Food and Nutrition Services Sarasota County Schools and All Faiths Food Bank for the annual Summer Hunger Campaign.

Gap Analysis:

8th year of working together to support students and community children and their families.

Previous Outcomes:

Last year Food and Nutrition Services served over 107,000 meals during the summertime through this USDA program, the Food bank was able to provide resources to assist the FNS department plus provide food backpacks for students and distribution events for families at school locations.

Expected Outcomes:

Better able to reach students in schools and community with the Summer Break Spot program. Plus, this partnership assists the school district support children and families throughout Sarasota county during the summer months.

Strategic Plan Goal:

The Food and Nutrition (FNS) department can support students throughout the summer months by giving access to food through this USDA program and this partnership. The community partnership with All Faiths Food Bank helps FNS reach more students and children in Sarasota County. It also assists the district in connecting resources to aid and assist families that may be struggling to provide necessities to their children. Access to good nutritious foods year round is a factor in academic success so this partnership provides additional support to the School District and the community at large.

Recommendation:

That this Memo of Understanding between All Faiths Food Bank, Inc. and the School Board of Sarasota County, Florida be approved as presented.

Contact:

SARA DAN sara.dan@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact:

The support assist in covering up to \$50,000 of summer expenses in the FNS department.

Finance

29. APPROVAL OF THE SUPERINTENDENT'S MONTHLY FINANCE REPORT ENDING MARCH 31, 2024

Description

The Superintendent's Financial Statements for the month ending March 31, 2024

does not reflect any unexpected trends for the first nine months of the 2023-2024 fiscal year.

Gap Analysis:

The presentation of monthly financial statements promotes transparency and provides the Board and community with the results of operations during the fiscal year.

Previous Outcomes:

The Superintendent's Financial reports are presented to the Board monthly to show the financial condition of the District.

Expected Outcomes:

The approval of the Superintendent's Monthly Financial Report.

Strategic Plan Goal:

Recommendation:

That the Superintendent's Monthly Financial Report ending March 31, 2024 be approved as presented.

Contact:

VALERIE.MAGGIE valerie.maggi@sarasotacountyschools.net

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact:

N/A

School Board Items

30. APPROVAL TO REPEAL POLICY 3.23 - EMERGENCIES

Description

Policy 3.23 - *Emergencies*

- Now covered more thoroughly in multiple safety policies which have recently been revised and approved by the Board.

The Board approved advertising the policy repeal at the March 19, 2024 meeting, and a public notice of the proposed changes was published April 12, 2024.

Gap Analysis:

Policy 3.24, 8.16, 8.17, and 8.18 all cover the information within this policy more thoroughly.

Previous Outcomes:

This policy was previously adopted by the School Board.

Expected Outcomes:

Upon repeal of this policy, it will be removed from the website and policy manual.

Strategic Plan Goal:

Recommendation:

That the School Board Policy 3.23 - *Emergencies* - be repealed as presented.

Contact:

CHRIS PARENTEAU chris.parenteau@sarasotacountyschools.net

CRAIG MANIGLIA craig.maniglia@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact:

N/A

31. APPROVAL TO REPEAL POLICY 5.325 - DATING VIOLENCE AND ABUSE

Description

Policy 5.325 - *Dating Violence and Abuse*

- Now covered more thoroughly in Policy 2.72 - *Student Dating Violence and Abuse*

The Board approved advertising the policy repeal at the March 19, 2024 meeting, and a public notice of the proposed changes was published April 12, 2024.

Gap Analysis:

Policy 2.72 - *Student Dating Violence and Abuse* is more comprehensive and covers all of the information from this policy.

Previous Outcomes:

This policy was previously adopted by the School Board.

Expected Outcomes:

Upon repeal of this policy, it will be removed from the website and policy manual.

Strategic Plan Goal:

Recommendation:

That the School Board Policy 5.325 - *Dating Violence and Abuse* - be repealed as presented.

Contact:

CHRIS PARENTEAU chris.parenteau@sarasotacountyschools.net

CRAIG MANIGLIA craig.maniglia@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact:

N/A

32. APPROVAL TO REPEAL POLICY 5.55 - NOTICE OF INVOLUNTARY EXAMINATION

Description

Policy 5.55 - *Notice of Involuntary Examination*

- Now covered more thoroughly in Policy 3.14 Suicide Prevention

The Board approved advertising the policy repeal at the March 19, 2024 meeting, and a public notice of the proposed changes was published April 12, 2024.

Gap Analysis:

Policy 3.14 - *Suicide Prevention* is more comprehensive and covers all of the information from this policy.

Previous Outcomes:

This policy was previously adopted by the School Board.

Expected Outcomes:

Upon repeal of this policy, it will be removed from the website and policy manual.

Strategic Plan Goal:

Recommendation:

That the School Board Policy 5.55 - *Notice of Involuntary Examination* - be repealed as presented.

Contact:

CHRIS PARENTEAU chris.parenteau@sarasotacountyschools.net

CRAIG MANIGLIA craig.maniglia@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact:

N/A

New Business

33. APPROVAL OF THE CHARTER SCHOOL CONTRACT RENEWAL FOR THE STUDENT LEADERSHIP ACADEMY

Description

F.S. 1002.33 (7)(c)1 permits the renewal of a charter contract for schools that have successfully completed their contract term in accordance with F.S. 1002.33(7)(a). Student Leadership Academy has successfully met the statutory requirements for contract renewal as a high performing charter school.

The district's process for contract renewal consideration includes the submission of a letter of intent to renew the contract, a comprehensive program review, an update of the charter application, and the development of a new contract. Consistent with established procedures, a district review team assessed the school's performance relevant to student achievement, finance, governance, administration, curriculum and instruction, and assessment.

Student Leadership's application for renewal was approved by the Sarasota County School Board on March 5, 2024.

Gap Analysis:

F.S. 1002.33 (7)(c)1 permits the renewal of a charter contract for schools that have successfully completed their contract term in accordance with F.S. 1002.33(7)(a). Student Leadership Academy has successfully met the statutory requirements for application renewal as a high performing school.

According to F.S. 1002.33 (7)(c)2, a 15-year charter renewal must be granted to a charter school that has received a school grade of "A" or "B" pursuant to s. 1008.34 in the most recently graded school year and that is not in a state of financial emergency or deficit position as defined by this section. Student Leadership Academy has received a school grade of "A" every year since 2010 and is not in a state of financial emergency.

Previous Outcomes:

| Year | Students Enrolled | School Grade |
|---------|-------------------|----------------------------|
| 2020-21 | 248 | A |
| 2021-22 | 305 | A |
| 2022-23 | 301 | A (informational baseline) |

Expected Outcomes:

Student Leadership is projecting to enroll a maximum of 330 students annually in each upcoming year.

Strategic Plan Goal:

Recommendation:

That the charter renewal contract for the Student Leadership Academy be approved as presented. All statutory requirements have been met as stated in F.S.1002.33(6).

Contact:

MILLIE WHEELER millie.wheeler@sarasotacountyschools.net
DENISE CANTALUPO denise.cantalupo@sarasotacountyschools.net
RACHAEL O'DEA rachel.o'dea@sarasotacountyschools.net

Financial Impact:

N/A

Motion: (Roll Call Vote)

That the charter renewal contract for the Student Leadership Academy be approved as presented.

MOTION Passed

Vote Results:

Ayes: Edwards, Enos, Marinelli, Rose
Absent: Ziegler

34. APPROVAL OF THE CHARTER SCHOOL CONTRACT FOR SARASOTA CLASSICAL PREPARATORY ACADEMY

Description

Charter School legislation, 1002.33 F.S., permits individuals, organizations, and community members the opportunity to submit an application to the School Board for the creation of a charter school. On March 5, 2024, the School Board approved the application for Sarasota Classical Preparatory Academy.

Sarasota Classical Preparatory Academy is projected to open the K-12 charter school in August 2025.

The mission of the Sarasota Classical Preparatory Academy is to educate scholars through key tenets of classical education grounded in a rigorous and date-driven curriculum. Through instruction in grammar, logic, rhetoric and other disciplines, scholars will be empowered to make connections in school and live and encouraged to communicate ideas freely.

The proposed school location is east of I75 on Fruitville Rd., Sarasota Florida and if the location becomes unavailable, a new location will be identified. The school will open to all eligible kindergarten through twelfth grade students. The first year the school will offer grades K-10 with a projected enrollment of 885 students. The enrollment projections will grow to 1235 students in grades K-12 by year 5.

Gap Analysis:

F.S. 1002.33(7) requires the terms and conditions for the operation of a charter school to be set forth by the sponsor and the applicant in a written contractual agreement, called a charter.

- The sponsor and the governing board of the charter school shall use the standard charter contract pursuant to subsection (21), which shall incorporate the approved application and any addenda approved with the application.
- Any term or condition of a proposed charter contract that differs from the standard charter contract adopted by rule of the State Board of Education shall be presumed a limitation on charter school flexibility.
- The sponsor may not impose unreasonable rules or regulations that violate the intent of giving charter schools greater flexibility to meet educational goals.
- The charter shall be signed by the governing board of the charter school and the sponsor, following a public hearing to ensure community input.

F.S. 1002.33(7)(a) defines what the charter shall address and what the criteria for approval the charter shall be based on. All requirements are met through the use of the State's standard charter contract pursuant to F.S.1002.33(21).

Previous Outcomes:

There are no previous outcomes available for Sarasota Classical Preparatory Academy.

Expected Outcomes:

Projected Enrollment
(Number of Students)

| Grade Level | Year 1 | Year 2 | Year 3 | Year 4 | Year 5 |
|-------------|--------|--------|--------|--------|--------|
| K | 100 | 100 | 100 | 100 | 100 |
| 1 | 92 | 92 | 92 | 92 | 92 |
| 2 | 92 | 92 | 92 | 92 | 92 |
| 3 | 92 | 92 | 92 | 92 | 92 |
| 4 | 92 | 92 | 92 | 92 | 92 |
| 5 | 92 | 92 | 92 | 92 | 92 |
| 6 | 100 | 100 | 100 | 100 | 100 |
| 7 | 75 | 100 | 100 | 100 | 100 |
| 8 | 50 | 75 | 100 | 100 | 100 |
| 9 | 75 | 100 | 100 | 100 | 100 |
| 10 | 25 | 75 | 100 | 100 | 100 |
| 11 | 0 | 25 | 75 | 100 | 100 |
| 12 | 0 | 0 | 25 | 75 | 75 |

Strategic Plan Goal:

Recommendation:

That the contract for the Sarasota Classical Preparatory Academy be approved as presented.

Contact:

MILLIE WHEELER millie.wheeler@sarasotacountyschools.net
DENISE CANTALUPO denise.cantalupo@sarasotacountyschools.net
RACHAEL O'DEA rachel.o'dea@sarasotacountyschools.net

Financial Impact:

N/A

Motion: (Roll Call Vote)

That the contract for the Sarasota Classical Preparatory Academy be approved as presented.

MOTION Passed

Vote Results:

Ayes: Enos, Marinelli, Rose
Nays: Edwards

Absent: Ziegler

Board Members Comments/Assignments

Topics:

- Thank you to the Barancik Foundation for their support for the Studer Education and the Teacher Initiative Grant.
- Bullying Policy/Title IX Resolution
- Kudos to Mr. Connor, Staff and Teachers!
- High School Graduations!

Announcements/Comments

The next Board Meeting is scheduled for Tuesday, June 4th at 6:00 p.m.

Adjournment

The Chair adjourned the Regular Board Meeting at 5:17 p.m.

We certify that the foregoing minutes are a true account of the Regular Board Meeting held on May 21, 2024 and approved at the Regular Board Meeting on June 4, 2024.

Terrence Connor, Secretary

Karen Rose, Chair



THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
Landings Administrative Complex
1980 Landings Blvd.
10:00 AM

May 21, 2024 Monthly Work Session Minutes

Call to Order

The Chair convened the May 21, 2024 Monthly Work Session at 10:00 a.m.

Present:

- Karen Rose, Chair
- Tim Enos, Vice Chair
- Tom Edwards
- Robyn Marinelli
- Bridget Ziegler (called in)

1. CAPITAL IMPROVEMENT BUDGET

Contact:

KEMP

CAPITAL IMPROVEMENT BUDGET

Dr. Mike Kemp, Jody Dumas, Bonnie Penner, Jane Dreger, and Diane Cominotti presented the Capital Improvement Budget. The 5-year forecast was presented which included: Revenues, Appropriations (Capital Projects Existing, Capital Projects Future), Recurring Costs, Transfers to General Fund, Transfers to Debt Service, and Grand Total. A proposed Debt Profile was also presented. A lengthy discussion ensued.

2. STUDENT CODE OF CONDUCT

Contact:

GREEN

STUDENT CODE OF CONDUCT

Dr. Megan Green and Dr. Dawn Clayton presented the proposed updated Code of Student Conduct for 2024-2025 school year. The presentation included: the Review Groups, Overview of the Progressive Discipline Framework, Infraction Levels: Level 1 - Minor Offense; Level 2 - Intermediate Offense; Level 3 - Major Offense; Level 4 - Zero Tolerance Offense, and link for community-wide feedback. A lengthy discussion ensued.

3. STRATEGIC PLAN UPDATE


Contact:

CONNOR

STRATEGIC PLAN UPDATE

This portion of the Monthly Work Session can be viewed at <https://www.youtube.com/watch?v=Aseg5BTJfZc> at the 1:42:52 mark.

The Superintendent presented the '*Every Opportunity 2030 Strategic Plan*' - Moving from Great to Best! The presentation is available to view on the links below:

- Presentation Deck:  Strategic Plan & Referendum Deck.pdf
- Strategic Plan Flipbook:
<https://online.fliphtml5.com/gtspw/qiju/#p=1>

4. POLICY REVIEW/UPDATES

Contact:

PARENTEAU

POLICY REVIEW/UPDATES

Chris Parenteau and Patrick Duggan presented eighteen (18) revised policies.

- Policy 6.93 - Best and Brightest Awards
- Policy 4.12 - Exceptional Student Education
- Policy 4.13 - Dropout Prevention Program
- Policy 4.113 - Academically Challenging Curriculum to Enhance Learning (ACCEL) Options
- Policy 4.23 - Sale of Textbooks
- Policy 5.62 - Administration of Medication During School Hours
- Policy 4.20 - Instructional Materials Evaluation, Selection, and Objection to Use
- Policy 4.22 - Library Media Center Materials Evaluation, Selection, and Objection to Use
- Policy 4.70 - Home Education Program
- Policy 4.72 - Participation of Home Education and Private School Students in Extracurricular Activities
- Policy 5.90 - Foreign Exchange Students
- Policy 6.27 - Professional Ethics
- Policy 8.16 - Emergency Drills
- Policy 8.23 - Use of Unmanned Aerial Systems
- Policy 3.24 - Safe and Secure Schools
- Policy xxx - Locked Doors
- Policy 2.222 - Public Participation in Meetings

Discussion ensued.

Board Members' Comments

5. BOARD COMMENTS

Contact:

Adjournment

The Chair adjourned the Monthly Work Session at 1:10 p.m.

We certify that the foregoing minutes are a true account of the Monthly Work Session held on May 21, 2024 and approved at the Regular Board Meeting on June 4, 2024.

Terrence Connor, Secretary

Karen Rose, Chair

An Executive Session including the Board Members, Superintendent, and Safety & Security staff convened at 1:15 p.m. The session adjourned at 2:15 p.m.



June 4, 2024 Board Meeting
Agenda Item 5.

Title

APPROVAL OF INSTRUCTIONAL/CLASSIFIED PERSONNEL REPORT

Description

The Human Resources Instructional/Classified Personnel Report has been added to the agenda item for approval.

Gap Analysis

Previous Outcomes

Expected Outcomes

Strategic Plan Goal

Recommendation

That the Human Resources Instructional/Classified Personnel Report be approved as presented.

Contact Information

AL HARAYDA al.harayda@sarasotacountyschools.net
ALLISON FOSTER allison.foster@sarasotacountyschools.net
JODY DUMAS jody.dumas@sarasotacountyschools.net
CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact

ATTACHMENTS:

| Description | Upload Date | Type |
|---------------------------------|-------------|------------|
| Board - June 2, 2024 (Regular) | 5/28/2024 | Cover Memo |
| Board - June 4. 2024 (Addendum) | 6/1/2024 | Cover Memo |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|--|--|------------------------------------|----------------|
| Appointment - 2425FY | | | | |
| Conant, Jenna | | Gocio Elementary Counselor, Elem School (perf pay) | Within budget allocation | August 5, 2024 |
| Begin Active Status/Return to Duty - 2324FY | | | | |
| Chipurnoi, Michala | Gulf Gate Elementary Teacher, ESE Varying Except. | | Returning to duty from leave | May 28, 2024 |
| Long, Molly | Venice Elementary ESE Paraprofessional Cluster Aide | | Returning to duty from leave | May 20, 2024 |
| Mayberry, Beth | Venice Middle Teacher, Science, Mid/Jr | | Returning to duty from leave | May 28, 2024 |
| Miljan, Jennifer | Alta Vista Elementary Parapro Aide Behavior Technician | | Returning to duty from leave | May 28, 2024 |
| Moffat, Cynthia | Woodland Middle Teacher, Soc Studies, Mid/Jr | | Returning to duty from leave | May 28, 2024 |
| Orr, Lauren | Lamarque Elementary Teacher, ESE Resource | | Returning to duty from leave | May 21, 2024 |
| Stephens, Lisa | Transportation Department Bus Driver | | Returning to duty from leave | May 6, 2024 |
| Ward, Mary | Ashton Elementary Teacher, Science, Elem | | Returning to duty from leave | May 13, 2024 |
| Change of Status/Transfer - 2324FY | | | | |
| Brogdon, Chad | Facilities Services Facilities Manager | Construction Services Project Manager, Assistant | Within budget allocation | May 28, 2024 |
| Gant, Brenda | Taylor Ranch Elementary Administrative Assistant-Principal (SSP09X)) | Safety & Security/School Police Background and Fingerprinting Specialist (SSP12) | Replacement for: Patricia Conforti | May 13, 2024 |
| Hutchinson, Kirk | Venice Elementary Principal Elementary School (Principal Salary Range) | Chief of Student Services/ESE Chief, Student Services (GRP Chief) | Within budget allocation | June 3, 2024 |
| Reddin, Carolyn | Facilities Services (Booker HS) Head Custodian (SSP04-HCH1) | Facilities Services (Booker HS) Head Custodian (SSP04-HCH2) | Within budget allocation | May 13, 2024 |
| Snyder, Kevin | Construction Services Project Mgr, Construction Serv (GRP E) | Construction Services Project Manager, Senior (GRP D) | Within budget allocation | May 6, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|---|---|--|--------------------------|----------------|
| Change of Status/Transfer - 2324FY | | | | |
| Thro, Cynthia | Atwater Elementary Principal Elementary School (Principal salary range) | Chief of Elementary Schools Executive Director, Elementary Schools (GRP A) | Within budget allocation | June 3, 2024 |
| Change of Status/Transfer - 2324FY Custodian Bid Meeting Results | | | | |
| Abramov, Alexander | Facilities Services (Pine View) 12 Month Custodian (SSP04-C2) | Facilities Services (STC) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Abramova, Lyubov | Facilities Services (Pine View) 12 Month Custodian (SSP04-C2) | Facilities Services (STC) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Azcorra Alamo, Juliet | Facilities Services (Phillippi Shores) 12 Month Custodian (SSP04-C2) | Facilities Services (Sarasota HS) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Cadogan, Philip | Facilities Services 12 Month Custodian (SSP04-C2) | Facilities Services (Booker High) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Correa, Deismar | Facilities Services Regional Custodian (SSP04-C2) | Facilities Services 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Harris, Michael | Facilities Services (Venice HS) 12 Month Custodian (SSP04-C2) (Mon-Fri) | Facilities Services (Venice HS) 12 Month Custodian (SSP04-C2) (Fri-Tues) | Within budget allocation | May 20, 2024 |
| Honcharuk, Tetiana | Facilities Services (Venice HS) 12 Month Custodian (SSP04-C2) | Facilities Services (Glenallen) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Lafrance, Donald | Facilities Services (STC) 12 Month Custodian (SSP04-C2) | Facilities Services (Fruitville) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Louis-Jean, Saintanis | Facilities Services Regional Custodian (SSP04-C2) | Facilities Services (Pine View) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Marville, Sophia | Facilities Services (Lamarque) 12 Month Custodian (SSP04-C2) | Facilities Services (Taylor Ranch) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Mata Dimaren, Loida | Facilities Services 12 Month Custodian (SSP04-C2) | Facilities Services (Brentwood) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|---|--|--|--------------------------|----------------|
| Change of Status/Transfer - 2324FY Custodian Bid Meeting Results | | | | |
| Matos Parado, Maricel | Facilities Services (Venice HS) 12 Month Custodian (SSP04-C2) | Facilities Services (Brookside) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Mendoza De Pacheco, Silvia | Facilities Services (Pine View) 12 Month Custodian (SSP04-C2) | Facilities Services (Lakeview) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Miroshnichenko, Tatyana | Facilities Services (Glenallen) 12 Month Custodian (SSP04-C2) | Facilities Services (Englewood) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Ovalle, Maria | Facilities Services Regional Custodian (SSP04-C2) | Facilities Services (Oak Park) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Portal Ponce, Maria | Facilities Services (Fruitville) 12 Month Custodian (SSP04-C2) | Facilities Services 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Roseme, Esterline | Facilities Services Regional Custodian (SSP04-C2) | Facilities Services (Fruitville) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Sanchez Rodriguez, Jose | Facilities Services Regional Custodian (SSP04-C2) | Facilities Services (Lamarque) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Seibert, Barbara | Facilities Services Regional Custodian (SSP04-C1) | Facilities Services 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Swanson, Steven | Facilities Services 12 Month Custodian (SSP04-C2) | Facilities Services (Venice HS) 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Uribe Robledo, Yaneth | Facilities Services (Fruitville) 12 Month Custodian (SSP04-C2) | Facilities Services 12 Month Custodian (SSP04-C2) | Within budget allocation | May 20, 2024 |
| Change of Status/Transfer - 2324FY Reorganization | | | | |
| Skogen, Deanna | ESE Services Executive Secretary Administration, Confidential | Chief of Student Services/ESE Executive Secretary Administration, Confidential | Within budget allocation | May 22, 2024 |
| Change of Status/Transfer - 2425FY | | | | |
| Anderson, Sarah | ESE Services Program Specialist - 10 Month (modified perf pay) | ESE Services ESE Program Facilitator - 11 Month (modified perf pay) | Within budget allocation | July 15, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|---|--|--|----------------------------------|----------------|
| Change of Status/Transfer - 2425FY | | | | |
| Dale, Denise | Englewood Elementary Teacher, Grade 5 | Lamarque Elementary Literacy Interventionist K-12 | Within budget allocation | August 5, 2024 |
| Davis, Lynsey | ESE Services Program Specialist - 10 Month (modified perf pay) | ESE Services ESE Program Facilitator - 11 Month (modified perf pay) | Within budget allocation | July 15, 2024 |
| Diveley, Brandy | Gocio Elementary Literacy Coach, Elementary | Gocio Elementary Literacy Coach, Elementary | Within budget allocation | August 5, 2024 |
| Duttweiler, Melissa | Brentwood Elementary/Wilkinson Elementary Counselor, Elem School | Wilkinson Elementary Counselor, Elem School | Within budget allocation | August 5, 2024 |
| Fonte, Katherine | McIntosh Middle Instructional Facilitator | McIntosh Middle Literacy Coach, Middle School | Within budget allocation | August 5, 2024 |
| Frady, Helen | Riverview High Cyesis Pre-School/Child Care Aide (SSP09) | Englewood Elementary Teacher Aide, Pre-K ESE (SSP07) | Within budget allocation | August 5, 2024 |
| Gambill, Amanda | Gocio Elementary Instructional Facilitator (7.5 hrs) | Gocio Elementary Literacy Interventionist K-12 (4.5 hrs) | Replacement for: Deanna Woodward | August 5, 2024 |
| Grantham, Brian | North Port High Teacher, Mathematics, SH | Booker High Teacher, Mathematics, SH | Replacement for: Jared James | August 5, 2024 |
| Hanby, Tammy | Garden Elementary Counselor, Elem School | Venice Elementary Counselor, Elem School | Within budget allocation | August 5, 2024 |
| Jimenez-Ruiz, Lyna | Pupil Support Services Program Specialist - 10 Month (modified perf pay) | ESE Services ESE Program Facilitator - 11 Month (modified perf pay) | Within budget allocation | July 15, 2024 |
| Lester, Anapaula | Phillippi Shores Elementary ESOL Liaison (7.5 hrs) | Phillippi Shores Elementary ESOL Liaison (3.75 hrs) | Within budget allocation | August 5, 2024 |
| Lester, Anapaula | Phillippi Shores Elementary ESOL Liaison (7.5 hrs) | Lakeview Elementary ESOL Liaison (7.5 hrs) | Within budget allocation | August 5, 2024 |
| Lewis, Elizabeth | ESE Services Program Specialist - 10 Month (Grandfathered modified) | ESE Services ESE Program Facilitator - 11 Month (Grandfathered modified) | Within budget allocation | July 15, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|---|--|--|--|----------------|
| Change of Status/Transfer - 2425FY | | | | |
| Maitland-Shank, Kristen | Englewood Elementary Behavior Specialist | Englewood Elementary Schoolwide Behavior Coach PK-12 | Within budget allocation | August 5, 2024 |
| Marchena, Olga | Cranberry Elementary Teacher, Kindergarten | Alta Vista Elementary ESOL Liaison | Replacement for: Evangeline Diakis-Fotos | August 5, 2024 |
| Marlett, Shannon | Ashton Elementary Teacher, ESE Varying Except. | Glenallen Elementary Teacher, ESE Resource | Within budget allocation | August 5, 2024 |
| Meyer, Charlene | ESE Services Program Specialist - 10 Month (modified perf pay) | ESE Services ESE Program Facilitator - 11 Month (modified perf pay) | Within budget allocation | July 15, 2024 |
| Moon Estep, Danielle | ESE Services Program Specialist - 10 Month (modified perf pay) | ESE Services ESE Program Facilitator - 11 Month (modified perf pay) | Within budget allocation | July 15, 2024 |
| Panighetti, Deanne | McIntosh Middle Teacher, Spec Assign, Pup Per S | McIntosh Middle Data Coach Test Coordinator 6-12 | Within budget allocation | August 5, 2024 |
| Randolph, Dawn | Suncoast Technical College Program Manager - 11 Month | Suncoast Technical College Program Manager - 12 Month | Within budget allocation | July 8, 2024 |
| Sawyer, Sarah | Student Services School Psychologist - 11 Month (Grandfathered modified) | Student Services School Psychologist - 10 Month (Grandfathered modified) | Within budget allocation | August 5, 2024 |
| Senarens, Karen | Laurel Nokomis School Teacher, Spec Assign, Other Ins | Venice Elementary Teacher, ESE Resource | Replacement for: Anne Brekke | August 5, 2024 |
| Shedden, Ross | Woodland Middle Teacher, Mathematics, Mid/Jr | Booker High Teacher, Mathematics, SH | Replacement for: Tina Bevard | August 5, 2024 |
| Smith, Carli | Lamarque Elementary Behavior Specialist | Lamarque Elementary Schoolwide Behavior Coach PK-12 | Within budget allocation | August 5, 2024 |
| Sosnoski, Frederick | McIntosh Middle Behavior Specialist | McIntosh Middle Schoolwide Behavior Coach PK-12 | Within budget allocation | August 5, 2024 |
| Tilton, Amanda | Lamarque Elementary Para Aide III, Elem | Lamarque Elementary Intern (Student Teacher) | Within budget allocation | August 5, 2024 |
| Tower, Amanda | Gocio Elementary Teacher, Grade 1 | Glenallen Elementary Teacher, Grade 2 | Replacement for: Gina Wuethrich | August 5, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|---|--|--------------------------------|-----------------|
| Change of Status/Transfer - 2425FY | | | | |
| West, Karen | ESE Services Program Specialist - 10 Month (Grandfathered modified) | ESE Services ESE Program Facilitator - 11 Month (Grandfathered modified) | Within budget allocation | July 15, 2024 |
| Change of Status/Transfer - 2425FY Correction | | | | |
| Backstrom, Greta | North Port High Teacher, Health Science Educ. | Venice High Teacher, Health Science Educ. | Replacement for: Pamela Hudson | August 5, 2024 |
| Rhoten, Nancy | North Port High Teacher, Business Tech Educ. | Venice High Teacher, Business Tech Educ. | Replacement for: Mary Vanore | August 5, 2024 |
| Change of Status/Transfer - 2425FY Out-of-Field | | | | |
| Stead, Michele | Atwater Elementary Teacher, Kindergarten | Atwater Elementary Teacher, Grade 1 (Out-of-Field ESOL End.) | Detail: Out-of-Field | August 5, 2024 |
| Change of Status/Transfer - 2425FY Staffing Results | | | | |
| Akter, Nahid | Sarasota High ESE Aide | McIntosh Middle ESE Aide | Within budget allocation | August 12, 2024 |
| Alampi, Gerald | Riverview High ESE Aide | McIntosh Middle ESE Aide | Within budget allocation | August 12, 2024 |
| Altenbernd, Kelly Anne | Bay Haven School of Basics Plus Teacher, ESE Resource (4.5 hrs) | Englewood Elementary ESOL Liaison (4.5 hrs) | Within budget allocation | August 5, 2024 |
| Alumbaugh, Sara | Fruitville Elementary Behavior Specialist | Human Resources Department Temporarily Unassigned, Instructional | Within budget allocation | August 5, 2024 |
| Azer, Marina | Venice Middle ESE Paraprofessional Cluster Aide | Atwater Elementary ESE Paraprofessional Cluster Aide | Within budget allocation | August 5, 2024 |
| Beetham, Kelsey | Phillippi Shores Elementary ESE Aide | McIntosh Middle ESE Aide | Within budget allocation | August 12, 2024 |
| Boiar, Nataliia | Pine View School TOSA - School Administration | Venice High Teacher, Social Studies, SH | Within budget allocation | August 5, 2024 |
| Bordones, Gina | Sarasota Middle Teacher, Grade 6 | Toledo Blade Elementary Teacher, Grade 5 | Within budget allocation | August 5, 2024 |
| Branham, Olivia | Lamarque Elementary ESE Paraprofessional Cluster Aide | Cranberry Elementary ESE Paraprofessional Cluster Aide | Within budget allocation | August 5, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|--|--|--------------------------|-----------------|
| Change of Status/Transfer - 2425FY Staffing Results | | | | |
| Brooks, Jamie | Wilkinson Elementary Teacher, Grade 1 | Lamarque Elementary Teacher, Grade 1 | Within budget allocation | August 5, 2024 |
| Catalfino, Emily | Sarasota Middle Para Aide III, PE - Mid Schl | Phillippi Shores Elementary Para Aide III, PE Elem | Within budget allocation | August 5, 2024 |
| Cooper, Raedene | Lakeview Elementary Teacher, Grade 3 | Human Resources Department Temporarily Unassigned, Instructional | Within budget allocation | August 5, 2024 |
| Copley, Jessica | Laurel Nokomis School Teacher, Pre-K VE | Cranberry Elementary Teacher, Pre-K VE | Within budget allocation | August 5, 2024 |
| Countryman-Szuts, Robyn | Emma E. Booker Elementary Instructional Facilitator | Glenallen Elementary Teacher, Grade 2 | Within budget allocation | August 5, 2024 |
| Crosby, Micah | Suncoast Technical College Manager, Marketing & Communications (GRP J) | North Port High Teacher, Business Tech Educ. (per pay) | Within budget allocation | August 5, 2024 |
| Dando, Jessica | North Port High Teacher, Science, Senior High | Venice High Teacher, Science, Senior High | Within budget allocation | August 5, 2024 |
| Daniels, Beau | Booker Middle Teacher, PE, Mid/Jr | Toledo Blade Elementary Teacher, PE, Elem | Within budget allocation | August 5, 2024 |
| Darbyshire, Agnieszka | Sarasota Middle Teacher, Mathematics, Mid/Jr | Venice High Teacher, Mathematics, SH | Within budget allocation | August 5, 2024 |
| Dembinski, Shari | Laurel Nokomis School Reading, Middle | Venice High Teacher, Language Arts, SH | Within budget allocation | August 5, 2024 |
| Diaz, Christian | Wilkinson Elementary Teacher, PE, Elem | Glenallen Elementary Teacher, PE, Elem | Within budget allocation | August 5, 2024 |
| Dillard, Turquoise | Wilkinson Elementary Teacher, Pre-K VE | Toledo Blade Elementary Teacher, PK - VE/GenEd | Within budget allocation | August 5, 2024 |
| Drew, Erica | Ashton Elementary Teacher, Drama Elem. | Human Resources Department Temporarily Unassigned, Instructional | Within budget allocation | August 5, 2024 |
| Dutkiewicz, Kacy | Phillippi Shores Elementary ESE Aide | Brookside Middle ESE Aide | Within budget allocation | August 12, 2024 |
| Duttweiler, Melissa | Brookside Middle Counselor, Middle/Jr High (7.5 hrs) | Brentwood Elementary Counselor, Elem School (3.75 hrs) | Within budget allocation | August 5, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|---|--|--------------------------|-----------------|
| Change of Status/Transfer - 2425FY Staffing Results | | | | |
| Duttweiler, Melissa | Brookside Middle Counselor, Elem School (7.5 hrs) | Wilkinson Elementary Counselor, Elem School (3.75 hrs) | Within budget allocation | August 5, 2024 |
| Evans, Jenica | North Port High Teacher, Science, Senior High | Riverview High Teacher, Science, Senior High | Within budget allocation | August 5, 2024 |
| Ginder, Shannon | Woodland Middle ESE Paraprofessional Cluster Aide | Atwater Elementary ESE Paraprofessional Cluster Aide | Within budget allocation | August 5, 2024 |
| Godoy, Nicole | Laurel Nokomis School Teacher, Grade 1 | Human Resources Department Temporarily Unassigned, Instructional | Within budget allocation | August 5, 2024 |
| Graber, Rudolph | Brookside Middle Teacher, Soc Studies, Mid/Jr | Laurel Nokomis School Teacher, Science, Mid/Jr | Within budget allocation | August 5, 2024 |
| Gregory, Rachel | Lamarque Elementary ESE Paraprofessional Cluster Aide | Cranberry Elementary ESE Paraprofessional Cluster Aide | Within budget allocation | August 5, 2024 |
| Grieder, Jennifer | Lamarque Elementary ESE Paraprofessional Aide | Cranberry Elementary ESE Paraprofessional Aide | Within budget allocation | August 5, 2024 |
| Griffith, Annette | Venice Middle ESE Paraprofessional Cluster Aide | Venice Elementary ESE Paraprofessional Cluster Aide | Within budget allocation | August 5, 2024 |
| Grincius, Christine | McIntosh Middle Teacher, Business Tech Educ. | North Port High Teacher, Business Tech Educ. | Within budget allocation | August 5, 2024 |
| Hawran, Brian | McIntosh Middle Teacher, Mathematics, Mid/Jr | North Port High Teacher, Mathematics, SH | Within budget allocation | August 5, 2024 |
| Hawthorne, Robert | Suncoast Polytechnical High ESE Aide | Brookside Middle ESE Aide | Within budget allocation | August 12, 2024 |
| Hernandez De Freire, Cristina | Sarasota Middle Teacher, Foreign Lang, Mid/Jr | Riverview High Teacher, Foreign Lang, Senior | Within budget allocation | August 5, 2024 |
| Jimenez, Arturo | Wilkinson Elementary Teacher, PE, Elem | Tatum Ridge Elementary Teacher, PE, Elem | Within budget allocation | August 5, 2024 |
| Jodhan, Ginger | Sarasota High ESE Aide (186) | Pine View School Clerk/Receptionist (220) | Within budget allocation | July 15, 2024 |
| King Rudebeck, Tammy | Venice Elementary ESE Aide | Taylor Ranch Elementary ESE Aide | Within budget allocation | August 12, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|--|--|--------------------------|-----------------|
| Change of Status/Transfer - 2425FY Staffing Results | | | | |
| Konopko, Sylwia | Emma E. Booker Elementary Teacher, Grade 1 | Glenallen Elementary Teacher, PK - VE/GenEd | Within budget allocation | August 5, 2024 |
| Kops-Roy, Marcia | Tuttle Elementary Para Aide III, ESOL Elem (4.5 hrs) | Tuttle Elementary Para Aide III, ESOL Elem (7.5 hrs) | Within budget allocation | August 5, 2024 |
| Lastorino, Melissa | Venice Middle ESE Aide | Venice High ESE Aide | Within budget allocation | August 12, 2024 |
| Lupescu, Maria | Bay Haven School of Basics Plus Para Aide III, ESOL Elem | Tuttle Elementary Para Aide III, ESOL Elem | Within budget allocation | August 5, 2024 |
| Manoogian, Robert | Instructional Materials & Library Services Program Manager, Inst Materials & Media (GRP F) | Venice Middle Teacher, Language Arts, Mid/Jr (perf pay) | Within budget allocation | August 5, 2024 |
| Martin, Kelsey | McIntosh Middle Teacher, PE, Mid/Jr | Riverview High Teacher, Health, Senior | Within budget allocation | August 5, 2024 |
| Mercado Figueroa, Gorvanice | Booker Middle Registrar Assistant/Admin. Asst. II 220 | Suncoast Technical College Secretary II, School - 12 Month | Within budget allocation | July 8, 2024 |
| Merrill, Ryan | Suncoast Polytechnical High ESE Aide | McIntosh Middle ESE Aide | Within budget allocation | August 12, 2024 |
| Mitchell, Jennifer | Gulf Gate Elementary Literacy Coach, Elementary | Lamarque Elementary Teacher, Grade 5 | Within budget allocation | August 5, 2024 |
| Motta, Migdalia | Emma E. Booker Elementary Teacher, Grade 1 | Human Resources Department Temporarily Unassigned, Instructional | Within budget allocation | August 5, 2024 |
| Newton, Keosha | Emma E. Booker Elementary Teacher, Grade 4 | Venice Elementary Teacher, Pre-K VE | Within budget allocation | August 5, 2024 |
| Nightingale, Tara | Laurel Nokomis School ESE Aide | McIntosh Middle ESE Aide | Within budget allocation | August 12, 2024 |
| Nunez, Brenda | Emma E. Booker Elementary Teacher, Grade 5 | Lamarque Elementary Teacher, Grade 4 | Within budget allocation | August 5, 2024 |
| Ozair, Saadiyah | Research, Assessment & Evaluation Grant Progress Monitoring Specialist (196 Modified) | Riverview High Teacher, Business Tech Educ. (196) | Within budget allocation | August 5, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|--|--|--------------------------|-----------------|
| Change of Status/Transfer - 2425FY Staffing Results | | | | |
| Pelletier, Rachael | Emma E. Booker Elementary Teacher, Grade 2 | Southside Elementary Teacher, Grade 1 | Within budget allocation | August 5, 2024 |
| Powell, Audrey | Fruitville Elementary Teacher, PK-Autism | Glenallen Elementary Teacher, Pre-K VE | Within budget allocation | August 5, 2024 |
| Powell, Jessica | Gulf Gate Elementary Teacher, Kindergarten | Lamarque Elementary Teacher, Grade 4 | Within budget allocation | August 5, 2024 |
| Rankin, Leslie | Gulf Gate Elementary Teacher, Grade 4 | Sarasota High Teacher, Science, Senior High | Within budget allocation | August 5, 2024 |
| Rayfield Lanier, Shannon | Sarasota Middle ESE Paraprofessional Aide | Gulf Gate Elementary Para Aide III, Elem | Within budget allocation | August 5, 2024 |
| Real, Stacey | Sarasota High ESE Aide | Lakeview Elementary ESE Aide | Within budget allocation | August 12, 2024 |
| Rodriguez, Cailey | Gocio Elementary Teacher, Grade 4 | Toledo Blade Elementary Teacher, Grade 5 | Within budget allocation | August 5, 2024 |
| Rolston, Marilyn | Woodland Middle ESE Paraprofessional Cluster Aide | Oak Park School Transition/Employment Trainer | Within budget allocation | August 5, 2024 |
| Rudolph, Richard | Woodland Middle Para Aide III, In School Susp | Atwater Elementary Para Aide III, PE Elem | Within budget allocation | August 5, 2024 |
| Salib, Ereni | Laurel Nokomis School Teacher, Grade 3 | Human Resources Department Temporarily Unassigned, Instructional | Within budget allocation | August 5, 2024 |
| Simmons III, Searn | Sarasota Middle ESE Paraprofessional Aide | Riverview High ESE Paraprofessional Cluster Aide | Within budget allocation | August 5, 2024 |
| Sloan, Elizabeth | Taylor Ranch Elementary Literacy Coach, Elementary | Glenallen Elementary Teacher, Grade 1 | Within budget allocation | August 5, 2024 |
| Solow, Maxwell | Sarasota Middle Teacher, Soc Studies, Mid/Jr | Venice Middle Teacher, Soc Studies, Mid/Jr | Within budget allocation | August 5, 2024 |
| Trandem, Weston | Riverview High Bookkeeper Assistant (220) | Oak Park School Clerk/Receptionist (240) | Within budget allocation | July 8, 2024 |
| Valimaki, Anastasia | Sarasota Middle Teacher, Science, Mid/Jr | Woodland Middle Teacher, Science, Mid/Jr | Within budget allocation | August 5, 2024 |
| Villarreal, Maureen | Venice Elementary ESE Aide | Englewood Elementary ESE Aide | Within budget allocation | August 12, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|---|--|---|-----------------|
| Change of Status/Transfer - 2425FY Staffing Results | | | | |
| Wilmot, Sandra | Riverview High ESE Aide | Venice High ESE Aide | Within budget allocation | August 12, 2024 |
| Woodburn, Robert | McIntosh Middle Library/Media Aide | Sarasota High ESE Paraprofessional Aide | Within budget allocation | August 5, 2024 |
| Yalvac, Susan | Venice Middle ESE Aide | Venice High ESE Aide | Within budget allocation | August 12, 2024 |
| Change of Status/Transfer - 2425FY Staffing Results, Out-of-Field | | | | |
| Foster, Emma | Alta Vista Elementary Teacher, Pre-K VE | Tatum Ridge Elementary Teacher, ESE Varying Except. (Out-of-Field ESOL End.) | Within budget allocation | August 5, 2024 |
| Polk, Elisabeth | Heron Creek Middle Reading, Middle | Glenallen Elementary Teacher, Grade 4 (Out-of-Field ESOL End.) | Within budget allocation | August 5, 2024 |
| Wall, Kristy | Wilkinson Elementary STEM Teacher | Lamarque Elementary Teacher, Grade 5 (Out-of-Field ESOL End.) | Within budget allocation | August 5, 2024 |
| Leave - 2324FY | | | | |
| Kostyal, Amber | Safety & Security/School Police School Resource Officer | | Birth of Child/Adoption/Foster Care May 14, 2024 - May 29, 2024 | |
| Rivera, Marina | Emma E. Booker Elementary Teacher, Kindergarten | | Birth of Child/Adoption/Foster Care April 22, 2024 - May 29, 2024 | |
| Leave - 2425FY | | | | |
| Andersen, Katherine | Tatum Ridge Elementary ESE Aide | | Personal August 12, 2024 - May 28, 2025 | |
| Leave - 2425FY (Currently on LOA) | | | | |
| Isakov, Margarita | Lamarque Elementary Library/Media Aide | | Child Care August 5, 2024 - May 30, 2025 | |
| Kostyal, Amber | Safety & Security/School Police School Resource Officer | | Birth of Child/Adoption/Foster Care August 5, 2024 - August 28, 2024 | |
| Resignation - 2324FY | | | | |
| Bunch, Michele | Gulf Gate Elementary Counselor, Elem School | | Personal | May 29, 2024 |
| Catanakis, Katherine | ESE Services Sec, St Trng | | Personal | May 20, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|-----------------------------|---------------------------|-----------------------------------|--|----------------|
| Resignation - 2324FY | | | | |
| Collis, Morgan | Lakeview Elementary | ESE Aide | Personal | May 28, 2024 |
| Crimi, Dayanara | Laurel Nokomis School | ESE Paraprofessional Cluster Aide | Moving away from the area | May 24, 2024 |
| Dando, Jessica | Venice High | Teacher, Science, Senior High | Taking a job in education outside of Florida | June 30, 2024 |
| Gonzalez, Erika | Emma E. Booker Elementary | Teacher, Grade 1 | Moving away from the area | May 29, 2024 |
| Hawking, Kelly | Pine View School | Counselor, Elem School | Personal | May 29, 2024 |
| Hawran, Brian | McIntosh Middle | Teacher, Mathematics, Mid/Jr | Taking a job in education in Florida | May 29, 2024 |
| Holley, Cristin | Sarasota High | ESE Aide | Personal | May 22, 2024 |
| Leon, Jessica | Lakeview Elementary | Teacher, Grade 3 | Moving away from the area | May 29, 2024 |
| Liffick, Payton | Tatum Ridge Elementary | Parapro Aide Behavior Technician | Personal | May 29, 2024 |
| Mitchell, Jennifer | Gulf Gate Elementary | Literacy Coach, Elementary | Taking a job in education in Florida | June 1, 2024 |
| Ortiz, Franky | Glenallen Elementary | Parapro Aide Behavior Technician | Personal | May 29, 2024 |
| Perry, Kyla | Southside Elementary | Teacher, Grade 3 | Taking a job in education outside of Florida | May 29, 2024 |
| Phonemagedy, Michel | Gulf Gate Elementary | ESE Paraprofessional Cluster Aide | Moving away from the area | May 24, 2024 |
| Powell, Jessica | Gulf Gate Elementary | Teacher, Kindergarten | Moving away from the area | June 30, 2024 |
| Riley, Heather | Garden Elementary | Teacher, Behavior Support Cluster | Personal | June 1, 2024 |
| Rispoli, Cynthia | Southside Elementary | Food Service Assistant I | Personal | May 27, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|--|----------------|---|----------------|
| Resignation - 2324FY | | | | |
| Torres Vazquez, Evelyn | Brookside Middle Campus Security Aide | | Personal | May 17, 2024 |
| Wade, Cami | Oak Park School Therapy Pool Paraprofessional | | Taking a job in education in Florida | May 22, 2024 |
| Williams, Fatima | Booker Middle Assistant I | Food Service | Personal | May 17, 2024 |
| Resignation - 2324FY Correction | | | | |
| Bagnardi, Vittorio | Laurel Nokomis School Library/Media Aide | | Personal | May 29, 2024 |
| Resignation - 2425FY | | | | |
| Forbes, Carroll | Riverview High Language Arts, SH | Teacher, | Personal | July 30, 2024 |
| Retirement - 2324FY | | | | |
| Espindola, Adriana | Facilities Services (Oak Park) 12 Month Custodian | | Years of Service: 8 | June 28, 2024 |
| Espindola, Miguel | Facilities Services (Oak Park) 12 Month Custodian | | Years of Service: 9 | June 28, 2024 |
| Lamb, Lois | Transportation Department Bus Aide/Bus Attendant | | Years of Service: 5 | May 24, 2024 |
| Stojanovic, Miodrag | Fruitville Elementary Grade 5 | Teacher, | Years of Service: 18 | May 29, 2024 |
| Wilson, Judy | Fruitville Elementary Aide | ESE | Years of Service: 11 | May 29, 2024 |
| Wilson, Marilyn | Garden Elementary Administrative Assistant-Principal | | Years of Service: 10 | May 23, 2024 |
| Retirement - 2324FY Correction | | | | |
| Johnson, Eloise | Booker High Assistant I | Food Service | Change effective date from: May 24, 2024 to May 27, 2024 | |
| Jopson, A | Tatum Ridge Elementary Paraprofessional Cluster Aide | ESE | Years of Service: 19 | August 5, 2024 |
| Retirement - 2324FY DROP Program - Pending FRS Approval | | | | |
| Blocker, Mary | Transportation Department Route Supervisor/Coordinator | | Years of Service: 35 | June 30, 2032 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Regular

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|---|---|----------------|--|----------------|
| Retirement - 2324FY DROP Program - Pending FRS Approval | | | | |
| Klein, Sari Beth | ESE Services Behavior Specialist | | Years of Service: 36 | June 30, 2032 |
| McClendon, Jerome | Facilities Services (Booker High) 12 Month Custodian | | Years of Service: 38 | June 30, 2032 |
| Retirement - 2324FY DROP Program-(Correction) | | | | |
| Faris, Janet | Laurel Nokomis School Teacher, Grade 4 | | Change DROP termination effective date from: February 28, 2025 to July 31, 2024 | |
| Schweighofer, Marita | Taylor Ranch Elementary Teacher, Grade 2 | | Change DROP termination effective date from: July 31, 2031 to August 5, 2024 | |
| Retirement - 2425FY | | | | |
| Magac, Michaelynn | Instructional Materials & Library Services Bookkeeper, Ins Media Services | | Years of Service: 14 | August 2, 2024 |
| Moramurcia, Amparo | Facilities Services (Heron Creek) 12 Month Custodian | | Years of Service: 17 | July 15, 2024 |
| Pulphus, Frederick | Riverview High Teacher, ROTC, Senior High | | Years of Service: 16 | July 31, 2024 |
| Wilkinson, Kathleen | Wilkinson Elementary Teacher, PK - VE/GenEd | | Years of Service: 4 | July 11, 2024 |
| Retirement - 2425FY DROP Program-(Correction) | | | | |
| Jacobs, Torrey | Sarasota Middle ESE Aide | | Change DROP termination effective date from: July 31, 2031 to July 31, 2024 | |
| Substitute/Contracted Services - While on Leave - 2324FY | | | | |
| Dikranian, Rebecca | Riverview High Teacher, Mathematics, SH | | | May 22, 2024 |
| Termination - 2324FY | | | | |
| Browning, Jessica | Safety & Security/School Police School Resource Officer | | Detail: Absence without leave | June 5, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Addendum 1

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|--|--|--------------------------------|----------------|
| Appointment - 2324FY | | | | |
| Wilson, Daniel | | Safety & Security/School Police Campus Security Aide (SSP07) | Replacement for: Kevin Lieu | May 29, 2024 |
| Appointment - 2425FY | | | | |
| Leggett, James | | Oak Park School Teacher, ESE Varying Except. (perf pay) | Replacement for: Jody Long | August 5, 2024 |
| Appointment - 2425FY Out-of-Field | | | | |
| Keifer, Brittany | | Toledo Blade Elementary Teacher, Grade 3 (Out-of-Field ESOL End.) (perf pay) | Replacement for: Alison Ross | August 5, 2024 |
| Knupke, Ryleigh | | Glenallen Elementary Teacher, Grade 1 (Out-of-Field ESOL End.) (perf pay) | Within budget allocation | August 5, 2024 |
| Begin Active Status/Return to Duty - 2324FY | | | | |
| Arnold, Melissa | Atwater Elementary Teacher, PK - VE/GenEd | | Returning to duty from leave | May 28, 2024 |
| Cerny, Eden | Atwater Elementary Teacher, Grade 4 | | Returning to duty from leave | May 28, 2024 |
| Germanio, Melissa | Pine View School Teacher, Grade 2 | | Returning to duty from leave | May 28, 2024 |
| Leeper, Debbra | Riverview High ESE Paraprofessional Cluster Aide | | Returning to duty from leave | May 20, 2024 |
| Reynolds, Rebekah | Alta Vista Elementary Teacher, Grade 3 | | Returning to duty from leave | May 28, 2024 |
| Begin Active Status/Return to Duty - 2425FY | | | | |
| Zech, Rebekah | Taylor Ranch Elementary Teacher, Grade 2 | | Returning to duty from leave | August 5, 2024 |
| Change of Status/Transfer - 2324FY | | | | |
| Coleman, Dustin | ESE Services Director, Excep Student Educ (GRP C) | Oak Park School Assistant Principal Excep Stu Sch (AP salary range) | Replacement for: Brian O'Leary | June 3, 2024 |
| Goetluck, James | Transportation Department Bus Driver in training (SSP06) | Transportation Department Bus Driver (SSP11) | Within budget allocation | May 24, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Addendum 1

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|---|---|---|----------------|
| Change of Status/Transfer - 2324FY | | | | |
| Gomez Abreu, Marisabel | Sarasota High Para Aide III - ESOL High | Glenallen Elementary Para Aide III, ESOL Elem | Within budget allocation | August 5, 2024 |
| Hidalgo-Gonzalez, Francisco | Booker Middle Para Aide III, M/S ESOL | Glenallen Elementary Para Aide III, ESOL Elem | Within budget allocation | August 5, 2024 |
| Hoffman, Linda | Tatum Ridge Elementary Aide 186 (SSP05) | ESE Gulf Gate Elementary Para Aide III, PE Elem 196 (SSP07) | Replacement for: Rachel Jacobs | August 5, 2024 |
| Lezhanina, Viktoriia | North Port High Para Aide III - ESOL High | Woodland Middle Para Aide III, M/S ESOL | Within budget allocation | August 5, 2024 |
| O'Leary, Brian | Oak Park School Assistant Principal Excep Stu Sch | Oak Park School Assistant Principal Excep Stu, Administration | Temporary Replacement for: Nicole Meo | April 8, 2024 |
| Change of Status/Transfer - 2324FY Correction | | | | |
| Hamilton, James | Transportation Department Bus Aide/Bus Attendant (6 hrs) | Transportation Department Bus Aide/Bus Attendant (8 hrs) | Within budget allocation | May 17, 2024 |
| Change of Status/Transfer - 2425FY | | | | |
| Bartol-Thomas, Alicia | Laurel Nokomis School Teacher, Science, Mid/Jr | Sarasota Middle Teacher, Gifted | Replacement for: Justin Kiner | August 5, 2024 |
| Beetham, Kelsey | Phillippi Shores Elementary ESE Aide 186 (SSP05) | Phillippi Shores Elementary ESE Paraprofessional Cluster Aide 196 (SSP07) | Within budget allocation | August 5, 2024 |
| Countryman-Szuts, Robyn | Glenallen Elementary Teacher, Grade 2 | Bay Haven School of Basics Plus Teacher, Kindergarten | Replacement for: Amy Garner (Right to Recall) | August 5, 2024 |
| Fincel, Serena | Riverview High ESE Aide 186 (SSP05) | Riverview High ESE Paraprofessional Aide 196 (SSP07) | Within budget allocation | August 5, 2024 |
| Grady, Luke | Booker Middle Teacher, ESE Resource | Wilkinson Elementary Teacher, Behavior Support Cluster | Replacement for: Shannon Quinn | August 5, 2024 |
| Hurley, Candace | North Port High ESE Instructional Facilitator (Grandfathered) | Pupil Support Services Speech/Language Pathologist (Grandfathered) | Within budget allocation | August 5, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Addendum 1

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|---|---|---|----------------|
| Change of Status/Transfer - 2425FY | | | | |
| McClung, Jennifer | Brentwood Elementary Speech/Language Pathologist (perf pay) | Pupil Support Services Speech/Language Pathologist (perf pay) | Replacement for: Ellie Ingerick | August 5, 2024 |
| Monda, Catherine | Englewood Elementary Reading, Elementary | Englewood Elementary Literacy Interventionist K- 12 | Within budget allocation | August 5, 2024 |
| Montgomery Spanellis, Meredith | Bay Haven School of Basics Plus Reading, Elementary | Bay Haven School of Basics Plus Teacher, ESE Resource | Within budget allocation | August 5, 2024 |
| Novak, Abigail | McIntosh Middle Teacher, ESE Resource | Oak Park School ESE Behavior Intervention Coach K-12 | Within budget allocation | August 5, 2024 |
| Rankin, Leslie | Sarasota High Teacher, Science, Senior High | Gulf Gate Elementary Teacher, Science, Elem | Replacement for: Angela Vaughan (Right to Recall) | August 5, 2024 |
| Sahhar, Elisabeth | Laurel Nokomis School Assistant Principal Other Elem/Sec | Gulf Gate Elementary Assistant Principal - Elementary, 11 Month | Replacement for: Leigh Michalojko | July 15, 2024 |
| Sipple, Ashley | Booker Middle Teacher, Mathematics, Mid/Jr | Sarasota Middle Teacher, Grade 6 | Replacement for: April Rooney | August 5, 2024 |
| Thomas, Coleia | Riverview High ESE Aide 186 (SSP5) | Riverview High ESE Paraprofessional Cluster Aide 196 (SSP07) | Within budget allocation | August 5, 2024 |
| Change of Status/Transfer - 2425FY Out-of-Field | | | | |
| Ashley, Jerrica | Cranberry Elementary Teacher, ESE Resource | Cranberry Elementary Teacher, Autistic (Out-of- Field ESOL End.) | Within budget allocation | August 5, 2024 |
| Ashley, Jerrica | Cranberry Elementary Teacher, Autistic | Cranberry Elementary Teacher, ESE Varying Except. (Out-of-Field ESOL End.) | Replacement for: Johnna Poitras | August 5, 2024 |
| Belardi, Marissa | Laurel Nokomis School Teacher, Grade 3 | Laurel Nokomis School Teacher, Combination, Elem (Out-of-Field ESOL End.) | Replacement for: Kaitlin Dillard | August 5, 2024 |
| Colon, Jessica | Laurel Nokomis School Teacher, Kindergarten | Laurel Nokomis School Teacher, Grade 1 (Out-of- Field ESOL End.) | Replacement for: Nicole Godoy | August 5, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Addendum 1

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|--|--|--|----------------|
| Change of Status/Transfer - 2425FY Out-of-Field | | | | |
| Cross, Madison | Cranberry Elementary Teacher, Title I, Elementary | Cranberry Elementary Teacher, ESE Resource (Out-of-Field ESOL End.) | Replacement for: Jerrica Ashley | August 5, 2024 |
| Kodrzycki, Jennifer | Laurel Nokomis School Teacher, Grade 5 | Laurel Nokomis School Teacher, Grade 3 (Out-of-Field ESOL End.) | Replacement for: Ereni Salib | August 5, 2024 |
| Meritz, Jessica | Cranberry Elementary Teacher, Kindergarten | Cranberry Elementary Teacher, Grade 1 (Out-of-Field ESOL End.) | Replacement for: Melanie Pittman | August 5, 2024 |
| Molawka, Erin | Cranberry Elementary Teacher, Grade 4 | Cranberry Elementary Teacher, Title I, Elementary (Out-of-Field ESOL End.) | Replacement for: Kathleen Butigian | August 5, 2024 |
| Pittman, Melanie | Cranberry Elementary Teacher, Grade 1 | Cranberry Elementary Teacher, Grade 2 (Out-of-Field ESOL End.) | Replacement for: Johnna Poitras | August 5, 2024 |
| Rushing, Breanna | Cranberry Elementary Teacher, PK - VE/GenEd | Cranberry Elementary Teacher, Kindergarten (Out-of-Field ESOL End.) | Replacement for: Jessica Meritz | August 5, 2024 |
| Wheeler, Lezlie | Brentwood Elementary Teacher, ESE Resource | Brentwood Elementary Teacher, ESE Varying Except. (Out-of-Field ESOL End.) | Replacement for: Heather McAleer | August 5, 2024 |
| Change of Status/Transfer - 2425FY Staffing Results | | | | |
| Salib, Ereni | Human Resources Department Temporarily Unassigned, Instructional | Bay Haven School of Basics Plus Teacher, Kindergarten | Within budget allocation | August 5, 2024 |
| Extra Duty Days - 2324FY | | | | |
| Anderson, Sarah | ESE Services Program Specialist - 10 Month | | Detail: ESY Planning and oversight Glenallen, NPHS, SPHS 15 Days (8 hrs) | May 30, 2024 |
| Davis, Lynsey | ESE Services Program Specialist - 10 Month | | Detail: ESY Planning and oversight Glenallen, NPHS, SPHS 14 Days (8 hrs) | May 30, 2024 |
| Jimenez-Ruiz, Lyna | ESE Services Program Specialist - Pupil Support 10 Month | | Detail: ESY Planning and oversight Gulf Gate 18 Days (8 hrs) | May 30, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Addendum 1

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|--|--|----------------|--|----------------|
| Extra Duty Days - 2324FY | | | | |
| Lewis, Elizabeth | ESE Services Program Specialist - Pupil Support 10 Month | | Detail: ESY Planning and oversight Lamarque 18 Days (8 hrs) | May 30, 2024 |
| Meyer, Charlene | ESE Services Program Specialist - Pupil Support 10 Month | | Detail: ESY Planning and oversight Venice Elementary 18 Days (8 hrs) | May 30, 2024 |
| Moon Estep, Danielle | ESE Services Program Specialist - Pupil Support 10 Month | | Detail: ESY Planning and oversight Wilkinson 18 Days (8 hrs) | May 30, 2024 |
| Sims, Lona | ESE Services Instructional Specialist, PK | | Detail: ESY Pre-K Planning and oversight 18 Days (8 hrs) | May 30, 2024 |
| Smith, Jody | Student Services School Social Worker | | Detail: To provide crisis intervention and support to students and families 16 Days (8 hrs) | June 3, 2024 |
| Weitzel, Cynthia | Student Services Program Specialist - 10 Month | | Detail: To support students at risk for behavioral concerns 16 Days (8 hrs) | May 30, 2024 |
| Wiebke, Heather | ESE Services Program Specialist - 10 Month | | Detail: ESY Planning and oversight Oak Park 18 Days (8 hrs) | May 30, 2024 |
| Leave - 2324FY | | | | |
| Chtchavlinski, Viktor | Transportation Department Bus Driver | | Medical April 19, 2024 - May 27, 2024 | |
| Leave - 2324FY (Currently on LOA) | | | | |
| Figlow, Gail | Tuttle Elementary Teacher Aide, Pre-K ESE | | Medical (extension) May 8, 2024 - May 29, 2024 | |
| Leave - 2425FY | | | | |
| Cameron, Ashley | Brentwood Elementary Teacher, Pre-K VE | | Personal August 5, 2024 - May 30, 2025 | |
| Hansbrough, Lauren | Oak Park School Teacher, ESE Varying Except. | | Birth of Child/Adoption/Foster Care August 5, 2024 - October 28, 2024 | |
| Wheeler Jr., Randy | Safety & Security/School Police School Resource Officer | | Military August 5, 2024 - August 30, 2024 | |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Addendum 1

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|---|---|----------------|---|----------------|
| Leave - 2425FY (Currently on LOA) | | | | |
| Maldonado, Lacey | Venice Elementary Teacher Aide, Pre-K ESE | | Child Care August 5, 2024 - May 30, 2025 | |
| Leave - 2425FY Additional leave (Currently on LOA) | | | | |
| Dilley, Melissa | Fruitville Elementary Teacher, Gifted | | Child Care August 5, 2024 - May 30, 2025 | |
| Figlow, Gail | Tuttle Elementary Teacher Aide, Pre-K ESE | | Medical August 5, 2024 - December 20, 2024 | |
| Resignation - 2324FY | | | | |
| Browning, Jessica | Safety & Security/School Police School Resource Officer | | Personal | May 29, 2024 |
| Cleveland, Amy | Pine View School Secretary, Guidance Services | | Moving away from the area | June 14, 2024 |
| Dziadik, Sandra | Oak Park School Food Service Assistant I | | Personal | May 27, 2024 |
| Jones, Japara | Booker Middle Cafeteria Aide | | Personal | May 28, 2024 |
| Lewis, Carrie | Brentwood Elementary ESE Paraprofessional Aide | | Detail: Conclusion of Employment | May 29, 2024 |
| Loewe, Megan | McIntosh Middle Teacher, Art-M/J | | Personal | May 28, 2024 |
| Robison, Sara | Booker Middle Teacher, Radio/Multi-Media | | Personal | May 29, 2024 |
| Resignation - 2425FY | | | | |
| Graham, Drew | Heron Creek Middle Campus Security Aide | | Personal | July 2, 2024 |
| Hidalgo, Ragan | Booker Middle Teacher, Science, Mid/Jr | | Moving away from the area | July 1, 2024 |
| Petti, Deborah | Tuttle Elementary Teacher Aide, Pre-K ESE | | Personal | July 31, 2024 |
| Retirement - 2324FY | | | | |
| Albrecht, Frank | Taylor Ranch Elementary 12 Month Custodian | | Years of Service: 5 | May 27, 2024 |

Superintendent's Personnel Report

Item #:

Board Date: June 4, 2024

Status: Addendum 1

| Name | Current Assignment | New Assignment | Explanation | Effective Date |
|---|------------------------------------|----------------------------------|----------------------------------|--------------------|
| Retirement - 2324FY | | | | |
| Wheatley, Brian | Venice High | Teacher, PE, SH | Years of Service: 28 | June 30, 2024 |
| Wheatley, Lisa | Lakeview Elementary | Principal Elementary School | Years of Service: 26 | June 30, 2024 |
| Retirement - 2324FY DROP Program - Pending FRS Approval | | | | |
| Kelly Jr., Dan | Venice High | Teacher, Science, Senior High | Years of Service: 38 | May 31, 2032 |
| Rieth-Werbelow, Holli | Tatum Ridge Elementary | Teacher, Computer Educ - Elem | Years of Service: 38 | June 30, 2032 |
| Retirement - 2425FY | | | | |
| Conti, Star | Sarasota High | Counselor, Senior High School | Years of Service: 27 | September 13, 2024 |
| Substitute/Contracted Services - While on Leave - 2425FY | | | | |
| Cameron, Ashley | Brentwood Elementary | Teacher, Pre-K VE | | August 5, 2024 |
| Maldonado, Lacey | Venice Elementary | Teacher Aide, Pre-K ESE | | August 5, 2024 |
| Termination - 2324FY Delete | | | | |
| Browning, Jessica | Safety & Security/School Police | School Resource Officer | Detail: Absence without leave | June 5, 2024 |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
HUMAN RESOURCES DEPARTMENT
REAPPOINTMENT RECOMMENDATIONS FOR INSTRUCTIONAL CONTRACT PERSONNEL
2024-2025 FISCAL YEAR
THE FOLLOWING PROBATIONARY CONTRACT PERSONNEL ARE BEING RECOMMENDED
FOR REAPPOINTMENT TO A PROBATIONARY/ANNUAL CONTRACT
(PROVIDED PROBATIONARY PERIOD IS SUCCESSFUL, ANNUAL CONTRACT STATUS EFFECTIVE DATE IS NOTED)

| NAME | SCHOOL | DATE |
|-------------|-----------------|-------------|
| LISA AMIRA | OAK PARK SCHOOL | 08/10/2024 |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
HUMAN RESOURCES DEPARTMENT
REAPPOINTMENT RECOMMENDATIONS FOR INSTRUCTIONAL CONTRACT PERSONNEL
2024-2025 FISCAL YEAR
THE FOLLOWING INSTRUCTIONAL CONTRACT PERSONNEL ARE BEING RECOMMENDED
FOR REAPPOINTMENT TO AN ANNUAL CONTRACT

| NAME | SCHOOL |
|-----------------------|----------------------------|
| TARA WHITEMAN | ATWATER ELEMENTARY |
| SALLY BLACKHEART | BOOKER HIGH SCHOOL |
| PATRICIA GISIGER | BOOKER MIDDLE SCHOOL |
| CHRISTOPHER SCHEMENTI | BOOKER MIDDLE SCHOOL |
| CHAD LOVEWELL | BROOKSIDE MIDDLE SCHOOL |
| NICOLE SEE | FRUITVILLE ELEMENTARY |
| ANNA CARR | LAKEVIEW ELEMENTARY |
| ALEXANDRA DUFFEY | LAMARQUE ELEMENTARY |
| ROBIN MORRISSEY-JONES | LAMARQUE ELEMENTARY |
| MARIA CISNEROS | MCINTOSH MIDDLE SCHOOL |
| KEVIN O'SULLIVAN | NORTH PORT HIGH SCHOOL |
| MARK MATTIA | PINE VIEW SCHOOL |
| ASHLEY MCLEOD | PINE VIEW SCHOOL |
| LACEY KNISPEL | SARASOTA HIGH SCHOOL |
| ELIZABETH GRECO | SUNCOAST TECHNICAL COLLEGE |
| SUSAN IMPERATO | SUNCOAST TECHNICAL COLLEGE |
| TAMI-ELLEN MASSON | SUNCOAST TECHNICAL COLLEGE |
| DESIREE MEISENHEIMER | SUNCOAST TECHNICAL COLLEGE |
| CLEMENS PRESOGNA | SUNCOAST TECHNICAL COLLEGE |
| BRIAN RIVERA | SUNCOAST TECHNICAL COLLEGE |
| ELIZABETH LOWERY | TATUM RIDGE ELEMENTARY |
| TOMMIE WHEELER | TRIAD |
| OLIVIA LEMKE | TUTTLE ELEMENTARY |
| KATELYN WENMARK | TUTTLE ELEMENTARY |
| BRITTANY SMITH | VENICE HIGH SCHOOL |
| BETH MAYBERRY | VENICE MIDDLE SCHOOL |



June 4, 2024 Board Meeting
Agenda Item 6.

Title

APPROVAL OF THE SUNCOAST TECHNICAL COLLEGE TUITION AND FEES STRUCTURE FOR 2024-2025

Description

Florida Statute provides for and requires the charging and collection of tuition from adults for postsecondary programs funded by the Workforce Education Fund (F.S. 1009.2). This section of the statute authorizes local school boards to establish tuition and lab fees for Workforce Education programs, fees for Continuing Workforce Education programs and other programs not reported to the Department of Education for funding purposes.

The presented tuition rates of \$2.92/hr for Adult Occupational Programs (Career Certificates) and \$45/semester for Adult General Education are dictated by state statute. Other fees are determined by the college based on prior year expenditures.

Gap Analysis

STC charges program fees to cover the instruction materials, facility maintenance, equipment purchase and repairs, student information system, and other costs related to student enrollment. These fees are reviewed annually to ensure that costs are kept to a minimum.

Previous Outcomes

STC maintains the fees at a level to cover the cost of materials used within the program. Keeping costs to a minimum allows the students to better afford the program.

Expected Outcomes

Minimize the increase in program costs to the students by routinely monitoring and reviewing expenditures related to each program's objectives while ensuring program stability by covering the costs associated with the program.

Strategic Plan Goal

Recommendation

That the Suncoast Technical College tuition and fees structure for 2024-2025 be approved as presented.

Contact Information

RON DIPILLO ronald.dipillo@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact

Revenues to support program.

Funding Source: General

ATTACHMENTS:

| Description | Upload Date | Type |
|--------------------------------|-------------|------------|
| STC Tuition & Fees for 2024-25 | 5/22/2024 | Cover Memo |

School Board of Sarasota County, FL
Suncoast Technical College
Post-Secondary Career Certificate Program (CCP) Tuition and Fee Master Index for 2024-25

| Program | Career Cluster | Program/Course Number | Program Hours | App Fee | Reg Fee | Activity Fee | Non-Ref Lab Fee | Fac/Equip Use Fee | Entrance Fees | Tuition @\$2.92/hr | Financial Aid Fee | Capital Imp Fee | Tech Fee | Lab Fee | Prog |
|---|-------------------------------|-----------------------|---------------|---------|---------|--------------|-----------------|-------------------|---------------|--------------------|-------------------|-----------------|----------|---------|----------|
| .Net Application Development & Programming | Information Technology | Y700400 | 1050 | 25 | 45 | 30 | 0 | 0 | 20 | 3066 | 252 | 126 | 126 | 789.95 | 4,479.95 |
| Accounting Operations | Business Mgmt & Admin | B070110 | 900 | 25 | 45 | 30 | 337 | 0 | 20 | 2628 | 216 | 108 | 108 | 979.99 | 4,496.99 |
| Automotive Service Technology | Trans, Dist & Logistics | I470608 | 1800 | 25 | 45 | 30 | 0 | 100 | 20 | 5256 | 432 | 216 | 216 | 2496.28 | 8,836.28 |
| Building Trades and Construction Design Technology | Architecture & Construction | C100100 | 900 | 25 | 45 | 30 | 150 | 75 | 20 | 2628 | 216 | 108 | 108 | 2713.88 | 6,118.88 |
| Business Management & Analysis | Business Mgmt & Admin | B060200 | 900 | 25 | 45 | 30 | 307 | 0 | 20 | 2628 | 216 | 108 | 108 | 447.99 | 3,934.99 |
| Carpentry | Architecture & Construction | C510300 | 1200 | 25 | 45 | 30 | 150 | 82 | 20 | 3504 | 288 | 144 | 144 | 1314.4 | 5,746.40 |
| Computer-Aided Drawing and Modeling | Architecture & Construction | C100300 | 1200 | 25 | 45 | 55 | 0 | 151 | 20 | 3504 | 288 | 144 | 144 | 738.67 | 5,114.67 |
| Computer Systems & Information Technology | Information Technology | Y100200 | 900 | 25 | 45 | 30 | 0 | 25 | 20 | 2628 | 216 | 108 | 108 | 521 | 3,726.00 |
| Correctional Officer | Law, Public Safety & Security | P430102 | 420 | 25 | 45 | 0 | 0 | 293 | 50 | 1226.4 | 100.8 | 50.4 | 50.4 | 1077.34 | 2,918.34 |
| Cosmetology | Human Services | D500100 | 1200 | 25 | 45 | 30 | 0 | 480 | 1186.3 | 3504 | 288 | 144 | 144 | 3774.89 | 9,621.19 |
| Crossover from Correctional Officer to LEC | Law, Public Safety & Security | P430125 | 518 | 25 | 45 | 0 | 0 | 373 | 20 | 1512.56 | 124.32 | 62.16 | 62.16 | 403.41 | 2,627.61 |
| Crossover from Law Enforcement to Correctional Officer | Law, Public Safety & Security | P430152 | 198 | 25 | 45 | 0 | 0 | 107 | 50 | 578.16 | 47.52 | 23.76 | 23.76 | 187.34 | 1,087.54 |
| Digital Design | Arts, A/V Tech & Comm | B070600 | 1200 | 25 | 45 | 95 | 420 | 55 | 20 | 3504 | 288 | 144 | 144 | 997.04 | 5,737.04 |
| Digital Video Technology | Arts, A/V Tech & Comm | K100400 | 900 | 25 | 45 | 55 | 420 | 25 | 20 | 2628 | 216 | 108 | 108 | 959.89 | 4,609.89 |
| Electricity | Architecture & Construction | I460312 | 1200 | 25 | 45 | 30 | 150 | 85 | 20 | 3504 | 288 | 144 | 144 | 848.64 | 5,283.64 |
| Emergency Medical Technical (ATD) | Health Science | W170212 | 300 | 25 | 45 | 30 | 145 | 421 | 125 | 876 | 72 | 36 | 36 | 543.79 | 2,354.79 |
| Facials Specialty | Human Services | I120425 | 220 | 25 | 45 | 30 | 0 | 25 | 20 | 642.4 | 52.8 | 26.4 | 26.4 | 835.78 | 1,728.78 |
| Firefighter | Law, Public Safety & Security | P030200 | 492 | 25 | 45 | 30 | 0 | 497 | 590 | 1436.64 | 118.08 | 59.04 | 59.04 | 1690.55 | 4,550.35 |
| Firefighter/Emergency Medical Technician-Combined | Law, Public Safety & Security | P430217 | 792 | 25 | 45 | 30 | 145 | 918 | 695 | 2312.64 | 190.08 | 95.04 | 95.04 | 2234.34 | 6,785.14 |
| Florida Law Enforcement Academy | Law, Public Safety & Security | P430105 | 770 | 25 | 45 | 0 | 0 | 550 | 50 | 2248.4 | 184.8 | 92.4 | 92.4 | 1261.43 | 4,549.43 |
| Heating, Ventilation, Air-Conditioning/Refrigeration (HVAC/R) 1 | Architecture & Construction | C400410 | 750 | 25 | 45 | 30 | 0 | 197 | 20 | 2190 | 180 | 90 | 90 | 1463.96 | 4,330.96 |
| Industrial Machinery Maintenance and Repair | Manufacturing | I470303 | 1350 | 25 | 45 | 30 | 150 | 968 | 20 | 3942 | 324 | 162 | 162 | 198.16 | 6,026.16 |
| Machining Technologies | Manufacturing | J200100 | 1200 | 25 | 45 | 30 | 0 | 1077 | 20 | 3504 | 288 | 144 | 144 | 887.63 | 6,164.63 |
| Marine Service Technologies | Trans, Dist & Logistics | T400210 | 1350 | 25 | 45 | 30 | 0 | 250 | 20 | 3942 | 324 | 162 | 162 | 3311.7 | 8,271.70 |
| Medical Administrative Specialist | Business Mgmt & Admin | B070300 | 1050 | 25 | 45 | 30 | 0 | 0 | 20 | 3066 | 252 | 126 | 126 | 552 | 4,242.00 |
| Nursing Assistant (Long Term Care) | Health Science | H170602 | 120 | 25 | 45 | 30 | 0 | 97.5 | 160 | 350.4 | 28.8 | 14.4 | 14.4 | 222.25 | 987.75 |
| Paramedic (ATD) | Health Science | H170212 | 1100 | 25 | 45 | 30 | 150 | 420.5 | 913.1 | 3212 | 264 | 132 | 132 | 1230.34 | 6,553.94 |
| Plumbing | Architecture & Construction | C500500 | 1080 | 25 | 45 | 30 | 0 | 85 | 20 | 3153.6 | 259.2 | 129.6 | 129.6 | 1160.27 | 5,037.27 |
| Practical Nursing | Health Science | H170607 | 1350 | 25 | 45 | 30 | 250 | 531 | 300 | 3942 | 324 | 162 | 162 | 1521.01 | 7,292.01 |
| Private Security Officer | Law, Public Safety & Security | P430109 | 40 | 25 | 45 | 0 | 0 | 0 | 10 | 116.8 | 9.6 | 4.8 | 4.8 | 55.25 | 271.25 |
| Professional Culinary Arts & Hospitality | Hospitality & Tourism | N100500 | 1200 | 25 | 45 | 110 | 0 | 25 | 20 | 3504 | 288 | 144 | 144 | 1800.39 | 6,105.39 |
| Surgical Technology | Health Science | H170211 | 1330 | 25 | 45 | 30 | 250 | 891 | 230 | 3883.6 | 319.2 | 159.6 | 159.6 | 1561.13 | 7,554.13 |
| Technology Support Services | Information Technology | Y100100 | 600 | 25 | 45 | 30 | 0 | 25 | 20 | 1752 | 144 | 72 | 72 | 422 | 2,607.00 |

| Suncoast Technical College | | |
|---|---|-----------------------------|
| HIGH SCHOOL FEES | | |
| 2024-2025 | | |
| | | Approximate Cost |
| Accounting Operations (B070110) | | |
| | STC Uniform Shirt (2 @ \$12.50) | \$ 25.00 |
| | Flash Drive 16 GB* | \$ 8.50 |
| | Headphones | *** |
| Administrative Office Specialist (B070330) | | |
| | STC Uniform Shirt (2 @ \$12.50) | \$ 25.00 |
| | Flash Drive 16 GB* | \$ 8.50 |
| | Headphones | *** |
| Automotive Service Technology (I470608) | | |
| | STC Program Uniform (2 @ \$25.00) | \$ 50.00 |
| | Metric 6" Steel Rule* | \$ 7.25 |
| | Safety Glasses* | \$ 3.00 |
| Building Trades & Construction Design Technology (C100100) | | |
| | STC Program Uniform (2 @ \$25.00) | \$ 50.00 |
| | Safety Glasses* | \$ 3.00 |
| Business Management & Analysis (B060200) | | |
| | STC Uniform Shirt (2 @ \$12.50) | \$ 25.00 |
| | Flash Drive 16 GB* | \$ 8.50 |
| | Headphones | *** |
| Carpentry (C510300) | | |
| | STC Program Uniform (2 @ \$25.00) | \$ 50.00 |
| | Safety Glasses* | \$ 3.00 |
| CNC Production Specialist (J200300) | | |
| | STC Program Uniform (2 @ \$25.00) | \$ 50.00 |
| | Safety Glasses* | \$ 3.00 |
| | Metric 6" Steel Ruler | \$ 7.25 |
| | Binder (2") | \$ 2.25 |
| | Notebook Paper | \$ 3.25 |
| | Index Dividers | \$ 1.50 |
| | #2 Pencils | *** |
| | Flash Drive 16 GB* | \$ 8.50 |
| | Texas Instruments Calculator (85509073) | *** |
| Computer-Aided Drawing and Modeling (C100300) | | |
| | STC Program Uniform (2 @ \$18.75) | \$ 37.50 |
| | Flash Drive 16 GB* | \$ 8.50 |

| Suncoast Technical College | | |
|--|-----------------------------------|-----------------------------|
| HIGH SCHOOL FEES | | |
| 2024-2025 | | |
| | | Approximate Cost |
| Cosmetology Year 1 - 11th Grade (D500100) | | |
| | Black Scrub Top (2@ \$18.50) | \$ 37.00 |
| | Black Scrub Pants (2 @ \$20.75) | \$ 41.50 |
| | Cosmetology Kit | \$ 390.50 |
| | Cutting Shears | \$ 167.50 |
| Cosmetology Year 2 - 12th Grade (D500100) | | |
| | Black Scrub Top (2@ \$18.50)** | \$ 37.00 |
| | Black Scrub Pants (2 @ \$20.75)** | \$ 41.50 |
| | Mannequin - Dionne Afro | \$ 62.50 |
| | Mannequin - Samm II | \$ 51.00 |
| Digital Design (B070600) | | |
| | STC Uniform Shirt (2 @ \$12.50) | \$ 25.00 |
| | Flash Drive 32 GB | *** |
| | Binder 2" Black with View* | \$ 2.25 |
| | Notebook Class/Sketch* | \$ 4.50 |
| Digital Video Technology (K100400) | | |
| | STC Uniform Shirt (2 @ \$12.50) | \$ 25.00 |
| | Class 6 SD Card (16 GB) | *** |
| | USB External Drive 500+ GB | *** |
| Electricity (I460312) | | |
| | STC Program Uniform (2 @ \$25.00) | \$ 50.00 |
| | Safety Glasses* | \$ 3.00 |
| Heating, Ventilation, Air-Conditioning/Refrigeration (HVAC/R) 1 (C400100) | | |
| | STC Program Uniform (2 @ \$25.00) | \$ 50.00 |
| | Safety Glasses* | \$ 3.00 |
| Industrial Machinery, Maintenance and Repair (I470303) | | |
| | STC Program Uniform (2 @ \$25.00) | \$ 50.00 |
| | STC T-Shirt (2 @ \$5.00) | \$ 10.00 |
| | Safety Glasses* | \$ 3.00 |
| | Flash Drive 16 GB* | \$ 8.50 |

| Suncoast Technical College | | |
|---|--|-----------------------------|
| HIGH SCHOOL FEES | | |
| 2024-2025 | | |
| | | Approximate Cost |
| Legal Administrative Specialist (B072000) | | |
| | STC Uniform Shirt (2 @ \$12.50) | \$ 25.00 |
| | Flash Drive 16 GB* | \$ 8.50 |
| | Headphones | *** |
| Marine Service Technologies (T400210) | | |
| | STC Program Uniform (2 @ \$25.00) | \$ 50.00 |
| | Safety Glasses* | \$ 3.00 |
| | Marine Student Binder | \$ 12.00 |
| Medical Administrative Specialist (B070300) | | |
| | STC Uniform Shirt (2 @ \$12.50) | \$ 25.00 |
| | Flash Drive 16 GB* | \$ 8.50 |
| | Headphones | *** |
| .Net Application Development and Programming (Y700400) | | |
| | STC Uniform Shirt (2 @ \$12.50) | \$ 25.00 |
| | Flash Drive 32 GB (Version 3.0 or greater) | *** |
| Plumbing (C500500) | | |
| | STC T-Shirt (2 @ \$5.00) | \$ 10.00 |
| | STC Uniform Shirt (2 @ \$18.75) | \$ 37.50 |
| | Safety Glasses* | \$ 3.00 |
| Practical Nursing (H170607) | | |
| | Program Uniform (2 @ \$68.00) | \$ 136.00 |
| Precision Machining and CNC Automation (J200100) | | |
| | STC Program Uniform (2 @ \$25.00) | \$ 50.00 |
| | Safety Glasses* | \$ 3.00 |
| | Metric 6" Steel Ruler | \$ 7.25 |
| | Binder (2") | \$ 2.25 |
| | Notebook Paper | \$ 3.25 |
| | Index Dividers | \$ 1.50 |
| | #2 Pencils | *** |
| | Flash Drive 16 GB* | \$ 8.50 |
| | Texas Instruments Calculator (85509073) | *** |

| Suncoast Technical College | | |
|---|---|-----------------------------|
| HIGH SCHOOL FEES | | |
| 2024-2025 | | |
| | | Approximate Cost |
| Professional Culinary Arts & Hospitality (N100500) | | |
| | STC Program Uniform (2 @ \$49.50) | \$ 99.00 |
| | | |
| ** | If needed from previous year | |
| **** | TBD depending on vendor; payment will be coordinated through STC | |
| | | |
| NOTE: | Additional charge for extended sizes (2X and larger) may apply for all uniforms | |

Suncoast Technical College

Testing Fees

2024-25

| | | |
|---|---|--------------------------|
| Certiport Testing - Public | | \$ 35.00 |
| | Exams individually purchased by client directly with Certiport | |
| Comira Testing - Public | | Paid per test by company |
| GED® Test | | |
| | Complete Test (4 modules) | \$ 128.00 |
| | Individual Modules | \$ 32.00 |
| Health Education System, Inc. (HESI) | | \$ 70.00 |
| ISO Quality Testing | | Paid per test by company |
| Kryterion Testing | | Paid per test by company |
| Pearson Vue | | Paid per test by company |
| Praxis Paraprofessional Examination | | |
| | SBSC Employees | \$ 55.00 |
| | All Others | \$ 75.00 |
| Performance Assessment Network (PAN) | | |
| | SBSC Employees - free, first time only (HR pays first time fee) | |
| | Access | \$ 25.00 |
| | Word | \$ 25.00 |
| | Excel | \$ 25.00 |
| | Bookkeeping | \$ 25.00 |
| | Registrar | \$ 25.00 |
| Test of Adult Basic Education (TABE) | | |
| | TABE Exam | \$ 40.00 |
| | TABE Re-Test per section | \$ 5.00 |
| | TABE Complete Exam Re-Test | \$ 20.00 |
| | TABE for All Others | \$ 40.00 |
| Western Governor's Univerisy (WGU) | | |
| | WGU Online Exam | \$ 40.00 |
| Wonderlic | | |
| | Complete Test | \$ 40.00 |
| | Re-Test (per section) | \$ 10.00 |
| Other Charges and Fees | | |
| | Extra Copy of Official Results | \$ 5.00 |
| | Proctor Fee for Other Agencies/Universities/Colleges | \$ 35.00 |



June 4, 2024 Board Meeting
Agenda Item 7.

Title

APPROVAL OF THE AMENDMENT TO THE CONTRACT BETWEEN CHILDREN FIRST, INC., AND THE SCHOOL BOARD OF SARASOTA COUNTY FOR THE PURPOSE OF EDUCATIONAL SERVICES FOR ELIGIBLE EXCEPTIONAL STUDENTS

Description

The mission of Children First is to strengthen children and families by improving the quality of their lives through a comprehensive approach to development, education, health, and well-being. Children First Programs are the main grantee of Head Start and Early Head Start funds with a main priority of kindergarten readiness for the children served through these programs.

Gap Analysis

Since 1975, federal law has required that children with disabilities have access to a free appropriate public education (FAPE) in the least restrictive environment (LRE). The newly reauthorized Individuals with Disabilities Education Improvement Act (IDEA 2004) continues to require school districts (also known as local education agencies, or LEAs) to provide FAPE and LRE to children with disabilities. The IDEA requires each state to develop a State Performance Plan (SPP) that includes measurable and rigorous targets to improve special education services. States use the targets in the SPP to analyze the performance of each LEA in the state and report annually to the public on performance. The targets are aligned with indicators within the plan. Indicator 6 of the SPP addresses educational settings for preschool children identified as having disabilities. While the School Board does provide Exceptional Student Education (ESE) preschool services for students ages 3-5, there are currently limited opportunities for participation in preschool programs for non-disabled peers within the district's preschool classrooms.

Previous Outcomes

This is an annual contract based on the continued partnership with the local Sarasota Head Start provider, Children First, Inc., in alignment with requirements set forth in the New Early Childhood Coordination Requirements found in the Every Student Succeeds Act (ESSA).

Expected Outcomes

Children First will provide space for students to participate in Children First programs and ensure the delivery of developmentally appropriate education services to Exceptional Student Education (ESE) students ages 3-5 in alignment with the Florida Early Learning Developmental Standards (FELDS) and the student’s Individualized Education Plan (IEP).

Strategic Plan Goal

Recommendation

That this contract between Children First, Inc. and the School Board of Sarasota County, FL be approved as presented.

Contact Information

TRACEY CARDENAS tracey.cardenas@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact

Not to exceed \$4,420

Funding Source: General

ATTACHMENTS:

| Description | Upload Date | Type |
|----------------|-------------|------------|
| Children First | 5/13/2024 | Cover Memo |

**AMENDMENT TO CONTRACT FOR EDUCATIONAL SERVICES
BETWEEN
THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
AND
CHILDREN FIRST, INC.**

THIS AMENDMENT is entered into this ___ day of May 2024 by and between The School Board of Sarasota County, Florida, a body corporate under the laws of the State of Florida (the "Board"), and Children First, Inc., a Florida not for profit corporation ("Children First").

R E C I T A L S

A. The parties hereto entered into a contract for educational services for eligible exceptional students on September 5, 2023, having a commencement date of August 10, 2023, and expiring June 30, 2024 (the "Contract").

B. The parties hereto desire to modify the Contract to permit services to be provided during the Extended School Year (ESY) for up to an additional four (4) school days during July 2024, and to provide compensation therefor under the following terms and conditions.

NOW, THEREFORE, in consideration of the mutual promises made herein, the parties do hereby agree as follows:

1. Paragraph 3D of the Contract is amended to add the following language and the end of the paragraph:

Children First shall provide ESY educational services for additional school days during the calendar month of July 2024 and shall be compensated for seventeen (17) students at the rate of

\$65.00 per student per day for four (4) school days during such ESY period. The cost of these additional ESY services shall not exceed \$4,420.00, which funds shall be in addition to other amounts provided for in the Contract.

2. Paragraph 4C of the Contract is amended to terminate on July 31, 2024.

3. Except as modified by this Amendment, the parties confirm and acknowledge the terms and conditions of the Contract shall and do remain in full force and effect and the parties shall remain bound thereby.

4. In the event of a conflict between the terms of this Amendment and the Contract, the terms of this Amendment shall control.

IN WITNESS WHEREOF, the parties have executed this Amendment as of the date first above written.

THE SCHOOL BOARD OF SARASOTA
COUNTY, FLORIDA

CHILDREN FIRST, INC.

BY: _____
Karen Rose, Chair

BY: _____
Name: _____
Executive Director

Approved as to Form and Legal Content
by Shumaker, Loop & Kendrick, LLP
Attorneys for The School Board
of Sarasota County, Florida
Signed: MRM
Date: May 9, 2024



June 4, 2024 Board Meeting

Agenda Item 8.

Title

APPROVAL OF THE AMENDMENT TO THE CONTRACT BETWEEN THE FLORIDA CENTER FOR EARLY CHILDHOOD, INC., AND THE SCHOOL BOARD OF SARASOTA COUNTY FOR THE PURPOSE OF EDUCATIONAL SERVICES FOR ELIGIBLE EXCEPTIONAL STUDENTS

Description

Starfish Academy is the Florida Center's nationally accredited early childhood education program. With locations in Sarasota and North Port, Starfish Academy is uniquely positioned to offer our community's youngest children a high-quality education and a wide array of onsite speech/language, occupational therapy, and mental health services.

Gap Analysis

Since 1975, federal law has required that children with disabilities have access to a free appropriate public education (FAPE) in the least restrictive environment (LRE). The newly reauthorized Individuals with Disabilities Education Improvement Act (IDEA 2004) continues to require school districts (also known as local education agencies, or LEAs) to provide FAPE and LRE to children with disabilities. The IDEA requires each state to develop a State Performance Plan (SPP) that includes measurable and rigorous targets to improve special education services. States use the targets in the SPP to analyze the performance of each LEA in the state and report annually to the public on performance. The targets are aligned with indicators within the plan. Indicator 6 of the SPP addresses educational settings for preschool children identified as having disabilities. While the School Board does provide Exceptional Student Education (ESE) preschool services for students ages 3-5, there are currently limited opportunities for participation in preschool programs for non-disabled peers within the district's preschool classrooms.

Previous Outcomes

This is an annual contract based on the continued partnership with The Florida Center for Early Childhood Education to provide inclusive options for preschool students with disabilities.

Expected Outcomes

The Florida Center for Early Childhood Education, Inc., will ensure the delivery of developmentally appropriate education services in a Least Restrictive Environment (LRE) to Exceptional Student Education (ESE) students ages 3-5 in alignment with the Florida Early Learning Developmental Standards (FELDS) and the student's Individualized Education Plan (IEP).

Strategic Plan Goal

Recommendation

That this contract between The Florida Center for Early Childhood Education, Inc., and the School Board of Sarasota County, FL be approved as presented.

Contact Information

TRACEY CARDENAS tracey.cardenas@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyshools.net

Financial Impact

Not exceed \$5,616

Funding Source: General

ATTACHMENTS:

| Description | Upload Date | Type |
|-------------|-------------|------------|
| FL Center | 5/13/2024 | Cover Memo |

**AMENDMENT TO CONTRACT FOR EDUCATIONAL SERVICES
BETWEEN
THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
AND
THE FLORIDA CENTER FOR EARLY CHILDHOOD, INC.**

THIS AMENDMENT is entered into this ____ day of May 2024, by and between The School Board of Sarasota County, Florida, a body corporate under the laws of the State of Florida (the "Board"), and The Florida Center for Early Childhood, Inc., a Florida not for profit corporation("Florida Center").

R E C I T A L S

A. The parties hereto entered into a Contract for educational services for eligible exceptional students on September 5, 2023, having a commencement date of August 10, 2023, and expiring June 30, 2024 (the "Contract").

B. The parties hereto desire to modify the Contract to permit services to be provided during the Extended School Year (ESY) for up to an additional four (4) school days during July 2024, and to provide compensation therefor under the following terms and conditions.

NOW, THEREFORE, in consideration of the mutual promises made herein, the parties do hereby agree as follows:

1. Paragraph 3D of the Contract is amended to add the following language and the end of the paragraph:

The Florida Center shall provide ESY educational services for additional school days during the calendar month of July 2024 and shall

be compensated for eighteen (18) students at the rate of \$78.00 per student per day for four (4) school days during such ESY period. The cost of these additional ESY services shall not exceed \$5,616.00, which funds shall be in addition to other amounts provided for in the Contract.

2. Paragraph 4C of the Contract is amended to terminate on July 31, 2024.

3. Except as modified by this Amendment, the parties confirm and acknowledge the terms and conditions of the Contract shall and do remain in full force and effect and the parties shall remain bound thereby.

4. In the event of a conflict between the terms of this Amendment and the Contract, the terms of this Amendment shall control.

IN WITNESS WHEREOF, the parties have executed this Amendment as of the date first above written.

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

THE FLORIDA CENTER FOR EARLY CHILDHOOD, INC.

BY: _____
Karen Rose, Chair

BY: _____
Name: _____
Title: _____

Approved as to Form and Legal Content
by Shumaker, Loop & Kendrick, LLP
Attorneys for The School Board
of Sarasota County, Florida
Signed: MRM
Date: May 9, 2024



June 4, 2024 Board Meeting

Agenda Item 9.

Title

APPROVAL OF THE AMENDMENT TO THE CONTRACT BETWEEN COMMUNITY HAVEN FOR ADULTS AND CHILDREN WITH DISABILITIES, INC., D/B/A SELBY PRESCHOOL AND THE SCHOOL BOARD OF SARASOTA COUNTY FOR THE PURPOSE OF EDUCATIONAL SERVICES FOR ELIGIBLE EXCEPTIONAL STUDENTS

Description

The Selby Preschool provides children, ages one through five, with a high-quality, early childhood education. Our educational classrooms are inclusive, meaning that typically developing children and children with special needs are taught together in the same setting. Selby's focus of connecting children of different backgrounds and abilities encourages empathy, as well as social and emotional skills that will benefit children throughout their entire lives. Each class is designed to meet the educational, therapeutic, and emotional needs of the student.

Gap Analysis

Since 1975, federal law has required that children with disabilities have access to a free appropriate public education (FAPE) in the least restrictive environment (LRE). The newly reauthorized Individuals with Disabilities Education Improvement Act (IDEA 2004) continues to require school districts (also known as local education agencies, or LEAs) to provide FAPE and LRE to children with disabilities. The IDEA requires each state to develop a State Performance Plan (SPP) that includes measurable and rigorous targets to improve special education services. States use the targets in the SPP to analyze the performance of each LEA in the state and report annually to the public on performance. The targets are aligned with indicators within the plan. Indicator 6 of the SPP addresses educational settings for preschool children identified as having disabilities. While the School Board does provide Exceptional Student Education (ESE) preschool services for students ages 3-5, there are currently limited opportunities for participation in preschool programs for non-disabled peers within the district's preschool classrooms.

Previous Outcomes

This is an annual contract based on the continued partnership with the Community Haven for

Adults and Children with Disabilities Inc., D/B/A Selby Preschool to provide inclusive options for preschool students with disabilities.

Expected Outcomes

Community Haven for Adults and Children with Disabilities Inc., D/B/A Selby Preschool will provide space for students to participate in the Least Restrictive Environment (LRE) and ensure the delivery of developmentally appropriate education services to Exceptional Student Education (ESE) students ages 3-5 in alignment with the Florida Early Learning Developmental Standards (FELDS) and the student’s Individualized Education Plan (IEP).

Strategic Plan Goal

N/A

Recommendation

That this contract between Community Haven for Adults and Children with Disabilities Inc., D/B/A Selby Preschool and the School Board of Sarasota County, FL be approved as presented.

Contact Information

TRACEY CARDENAS tracey.cardenas@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact

Not exceed \$1,160

Funding Source: General

ATTACHMENTS:

| Description | Upload Date | Type |
|-----------------|-------------|------------|
| Community Haven | 5/13/2024 | Cover Memo |

**AMENDMENT TO CONTRACT FOR EDUCATIONAL SERVICES
BETWEEN
The School Board of Sarasota County, Florida
AND
Community Haven for Adults and Children with
Disabilities, Inc. d/b/a Selby Preschool**

THIS AMENDMENT is entered into this ____ day of May 2024, by and between The School Board of Sarasota County, Florida, a body corporate under the laws of the State of Florida (the "Board"), and Community Haven for Adults and Children with Disabilities, Inc, d/b/a Selby Preschool ("Selby Preschool").

R E C I T A L S

A. The parties hereto entered into a Contract for educational services for eligible exceptional students on September 5, 2023, having a commencement date of August 10, 2023, expiring June 30, 2024 (the "Contract").

B. The parties hereto desire to further modify the Contract to permit services to be provided during the Extended School Year (ESY) for up to an additional four (4) school days during July 2024, and to provide compensation therefor under the following terms and conditions.

NOW, THEREFORE, in consideration of the mutual promises made herein, the parties do hereby agree as follows:

1. Paragraph 3D of the Contract is amended to add the following language and the end of the paragraph:

Selby Preschool shall provide ESY educational services for

additional school days during the calendar month of July 2024 and shall be compensated for five (5) students at the rate of \$58.00 per student per day for four (4) school days during such ESY period. The cost of these additional ESY services shall not exceed \$1,160.00, which funds shall be in addition to other amounts provided for in the Contract.

2. Paragraph 4C of the Contract is amended to terminate on July 31, 2024.

3. Except as modified by this Amendment, the parties confirm and acknowledge the terms and conditions of the Contract shall and do remain in full force and effect and the parties shall remain bound thereby.

4. In the event of a conflict between the terms of this Amendment and the Contract, the terms of this Amendment shall control.

IN WITNESS WHEREOF, the parties have executed this Amendment as of the date first above written.

THE SCHOOL BOARD OF SARASOTA
COUNTY, FLORIDA

COMMUNITY HAVEN FOR ADULTS AND
CHILDREN WITH DISABILITIES,
INC., d/b/a SELBY PRESCHOOL

BY: _____
Karen Rose, Chair

BY: _____
Name: _____
Executive Director

Approved as to Form and Legal Content
by Shumaker, Loop & Kendrick, LLP
Attorneys for The School Board
of Sarasota County, Florida
Signed: MRM
Date: May 9, 2024



June 4, 2024 Board Meeting
Agenda Item 10.

Title

APPROVAL OF THE AMENDMENT TO THE CONTRACT BETWEEN EASTER SEALS SOUTHWEST FLORIDA, INC., D/B/A THE LILY SCHOOL, AND THE SCHOOL BOARD OF SARASOTA COUNTY FOR THE PURPOSE OF EDUCATIONAL SERVICES FOR ELIGIBLE EXCEPTIONAL STUDENTS

Description

Lily School for Child Development is a licensed, inclusive early childhood education program for children aged 6 weeks to 5 years old. Activities. Voluntary Pre-Kindergarten (VPK) enrollment is available to prepare children for academic success in kindergarten. Lily School's comprehensive educational teams include early childhood teachers, speech-language pathologists, occupational therapists, physical therapists, and registered behavior technicians, who provide therapies for children with identified needs. Lily Preschool is accredited by The National Accreditation Commission for Early Care and Education Programs.

Gap Analysis

Since 1975, federal law has required that children with disabilities have access to a free appropriate public education (FAPE) in the least restrictive environment (LRE). The newly reauthorized Individuals with Disabilities Education Improvement Act (IDEA 2004) continues to require school districts (also known as local education agencies, or LEAs) to provide FAPE and LRE to children with disabilities. The IDEA requires each state to develop a State Performance Plan (SPP) that includes measurable and rigorous targets to improve special education services. States use the targets in the SPP to analyze the performance of each LEA in the state and report annually to the public on performance. The targets are aligned with indicators within the plan. Indicator 6 of the SPP addresses educational settings for preschool children identified as having disabilities. While the School Board does provide Exceptional Student Education (ESE) preschool services for students ages 3-5, there are currently limited opportunities for participation in preschool programs for non-disabled peers within the district's preschool classrooms.

Previous Outcomes

This is an annual contract based on the continued partnership with the Easter Seals of Southwest Florida, Inc., D/B/A Lily School for Child Development will continue to provide inclusive options for preschool students with disabilities.

Expected Outcomes

Easter Seals of Southwest Florida, Inc., D/B/A Lily School for Child Development will provide space for students to participate in the Least Restrictive Environment (LRE) and ensure the delivery of developmentally appropriate education services to Exceptional Student Education (ESE) students ages 3-5 in alignment with the Florida Early Learning Developmental Standards (FELDS) and the student’s Individualized Education Plan (IEP).

Strategic Plan Goal

Recommendation

That this contract between Easter Seals of Southwest Florida, Inc., D/B/A Lily School for Child Development the School Board of Sarasota County, FL be approved as presented.

Contact Information

TRACEY CARDENAS tracey.cardenas@sarasotacountyschools.net
RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact

Not to exceed \$1,440
Funding Source: General

ATTACHMENTS:

| Description | Upload Date | Type |
|--------------|-------------|------------|
| Easter Seals | 5/13/2024 | Cover Memo |

AMENDMENT TO CONTRACT FOR EDUCATIONAL SERVICES
BETWEEN
THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
AND
EASTER SEALS SOUTHWEST FLORIDA, INC.
D/B/A THE LILY SCHOOL FOR CHILD DEVELOPMENT

THIS AMENDMENT is entered into this ____ day of May, 2024, by and between The School Board of Sarasota County, Florida, a body corporate under the laws of the State of Florida (the "Board") and Easter Seals Southwest Florida, Inc., d/b/a The Lily School for Child Development (the "Lily School").

R E C I T A L S

A. The parties hereto entered into a contract for educational services for eligible exceptional students on September 5, 2023, having a commencement date of August 10, 2023, and expiring June 30, 2024 (the "Contract").

B. The parties hereto desire to modify the Contract to permit services to be provided during the Extended School Year (ESY) for up to an additional four (4) school days during July 2024 and to provide compensation therefor under the following terms and conditions.

NOW, THEREFORE, in consideration of the mutual promises made herein, the parties do hereby agree as follows:

1. Paragraph 3D of the Contract is amended to add the following language and the end of the paragraph:

Lily School shall provide ESY educational services for additional school days during the calendar month of July 2024 and shall be compensated for six (6) students at the rate of \$60.00 per student per day for four (4) school days during such ESY period. The cost of these additional ESY services shall not exceed \$1,440.00, which funds shall be in addition to other amounts provided for in the Contract.

2. Paragraph 4C of the Contract is amended to terminate on July 31, 2024.

3. Except as modified by this Amendment, the parties confirm and acknowledge the terms and conditions of the Contract shall and do remain in full force and effect and the parties shall remain bound thereby.

4. In the event of a conflict between the terms of this Amendment and the Contract, the terms of this Amendment shall control.

IN WITNESS WHEREOF, the parties have executed this Amendment as of the date first above written.

THE SCHOOL BOARD OF
SARASOTA COUNTY, FLORIDA

EASTER SEALS OF SOUTHWEST
FLORIDA D/B/A THE LILY SCHOOL
FOR CHILD DEVELOPMENT

BY _____
Karen Rose, Chair

BY _____
Name: _____
Executive Director

Approved as to Form and Legal Content
by Shumaker, Loop & Kendrick, LLP
Attorneys for The School Board
of Sarasota County, Florida
Signed: MRM
Date: May 9, 2024



June 4, 2024 Board Meeting
Agenda Item 11.

Title

APPROVAL OF THE APPLICATION FOR DRIVER EDUCATION ENHANCEMENT FUNDS TO PROVIDE AFTER SCHOOL AND SUMMER PROGRAMS FOR FALL 2024, SPRING 2025, AND SUMMER 2025

Description

This is a one-year agreement between the district and Sarasota County Government (Slosberg Fund).

Gap Analysis

This agreement allows for the participation and enrichment of up to 500 students through driver education services paid for by the Sarasota County Government (Slosberg Fund).

Previous Outcomes

This successful program has been in place since 2010.

Expected Outcomes

This agreement will allow for up to 500 students to be able to access a free driver's education program with funds provided by the Sarasota County Government (Slosberg Fund).

Strategic Plan Goal

Recommendation

That the one-year agreement for the district to receive driver education funds from Sarasota County Government (Slosberg Fund) be approved as presented.

Contact Information

JAMES SLATON james.slaton@sarasotacountyschools.net
MEGAN GREEN megan.green@sarasotacountyschools.net
RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact

\$165,000

Funding Source: General/Slosberg funds

ATTACHMENTS:

| Description | Upload Date | Type |
|------------------------------|-------------|------------|
| 24-25 Drivers Ed Application | 5/22/2024 | Cover Memo |

APPLICATION FOR DRIVER EDUCATION ENHANCEMENT FUNDS

Pursuant to Section 318.1215, Florida Statutes and Section 122-35 of the Sarasota County Code, a \$5.00 surcharge has been added to each civil traffic penalty in Sarasota County to enhance the funding of driver education programs in public and nonpublic schools located in Sarasota County. The funds are restricted to the enhancement of driver education programs and are to be used for direct educational expenses only. Only driver education programs that require a minimum of 30 percent of a student's time spent in "behind-the-wheel" training are eligible to receive the funds.

| | |
|--|--|
| APPLICANT | School Board of Sarasota County, Florida |
| APPLICANT ADDRESS | 1960 Landings Boulevard, Sarasota, Florida 34231 |
| POINT OF CONTACT (Name, phone number, and e-mail) | James Slaton, Driver Education Supervisor 941-927-9000 Ext. 34120 James.slaton@sarasotacountyschools.net |
| DRIVER EDUCATION PROGRAMS | |
| SCHEDULED CLASSES | Fall 2024, Spring 2025, Summer 2025 |
| ESTIMATED NUMBER OF STUDENTS | 500 |
| PROGRAM DESCRIPTION | Driver Education includes online 6-hour class and behind the wheel training for fall, spring, and summer. This program is available to all student residents of Sarasota County. (\$147,500 for Program) There will also be a year-round Collision Avoidance Training sponsored by the Sarasota Sheriff's Office. (\$12,000). Includes materials for program and rewards for participation. This request includes funding for a contracted service contract for a Program Coordinator from August 1, 2024, thru July 31, 2025, for \$5,500. Depending on Fund Balance request maybe be subject to change. |
| NUMBER OF INSTRUCTORS | Instructors are assigned by contracted driving school based on class size. |
| TOTAL AMOUNT REQUESTED | \$165,000.00 Note Total Fund request maybe reduced due to available dollars in Fund Balance. |

ACKNOWLEDGEMENT:

The undersigned acknowledges that he/she has read Section 122-35 of the Sarasota County Code and understands the eligibility criteria to receive Driver Education Enhancement Funds. The undersigned further acknowledges that the Driver Education Program referenced above meets these prerequisites and that any Driver Enhancement Funds received by the Applicant shall be used only for direct educational expenses related to Applicant's driver education program.

Signature of Board Chairman

Date

STATE OF FLORIDA, COUNTY OF SARASOTA

The forgoing instrument was acknowledged before me this _____ day of _____ 2024

By _____ whom is known to me or who has produced identification

Signature of Notary Public, State of Florida

Print, type, or stamp commissioned name



June 4, 2024 Board Meeting
Agenda Item 12.

Title

APPROVAL OF THE AFFILIATION AGREEMENT BETWEEN EDGE INFORMATION MANAGEMENT, INC AND THE SCHOOL BOARD OF SARASOTA COUNTY, FL

Description

Edge Information Management, Inc has agreed to provide criminal background checks for Health Science students participating in clinical rotations in Suncoast Technical College's Health Science Program.

Gap Analysis

N/A

Previous Outcomes

This is a renewal agreement of a current contract.

Expected Outcomes

Student criminal background clearance achieved to meet clinical facility requirements for hands on patient care during clinical rotations.

Strategic Plan Goal

Recommendation

That the Agreement between Edge Information Management, Inc and the School Board of Sarasota County, FL be approved as presented.

Contact Information

RON DIPILLO ronald.dipillo@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact

N/A Fees are charged back to the students

ATTACHMENTS:

| Description | Upload Date | Type |
|----------------|-------------|------------|
| Edge Agreement | 5/23/2024 | Cover Memo |

This Agreement (“Agreement”) is made and entered into by and between Edge Information Management, Inc., a Florida corporation and a Consumer Reporting Agency as defined in the Fair Credit Reporting Act (FCRA), 1682 West Hibiscus Blvd., Melbourne, Florida, 32901 (“us, we”), and the School Board of Sarasota County, Florida through its Suncoast Technical College, 1960 Landings Blvd., Sarasota, FL 34231 (“you, your”). This Agreement shall be effective on the date of the last signature below (the “Effective Date”).

RECITALS

WHEREAS you plan to order Consumer Reports and/or Investigative Consumer Reports as defined under the federal FCRA (collectively “Reports”) from us;

WHEREAS we desire to sell Reports to you;

WHEREAS we both desire to further define the terms by which Reports will be provided by us to you;

NOW, THEREFORE, in consideration of the mutual covenants set forth in this Agreement, we both hereby agree as follows:

TERMS

1. Identification of Permissible Purpose For Receiving Reports. You hereby certify that all of your orders for Reports from us shall be made, and the resulting Reports shall be used, for the following permissible purpose under the Fair Credit Reporting Act, 15 U.S.C. § 1681 *et seq.*, only:

(Please initial box below):

| | |
|---------|---|
| [] | For “employment purposes,” but only upon the express written consent of any person that will be screened. <i>See</i> 15 U.S.C § 1681b(a)(3)(B). |
|---------|---|

You shall not request, obtain, or use Reports for any purpose not identified above. Among other things, you shall not request Reports for the purpose of selling, leasing, or renting information obtained under this Agreement to any other party, whether alone, in conjunction with your own data, or otherwise in any service which is derived from the Reports provided by us. PLEASE NOTE: THE FCRA PROVIDES THAT ANY PERSON WHO KNOWINGLY AND WILLFULLY OBTAINS INFORMATION ON A CONSUMER FROM A CONSUMER REPORTING AGENCY UNDER FALSE PRETENSES SHALL BE FINED UNDER TITLE 18 OF THE UNITED STATES CODE OR IMPRISONED NOT MORE THAN TWO (2) YEARS, OR BOTH.

2. Legal Certifications For Employment-Related Reports. You understand that various legal requirements apply when you order Reports for employment purposes. You shall comply with all such requirements. In particular, you make the following certifications as to legal compliance.

A. Disclosure. You certify that, in compliance with the FCRA, prior to ordering a Report, you shall make a clear and conspicuous “disclosure” in writing to the individual about whom the Report will be run (“the Consumer”). The “disclosure” shall explain that a Consumer Report may be procured for employment purposes. The “disclosure” shall describe the nature of the Reports to be ordered and meet all other requirements specified

by applicable law. Among other things, the “disclosure” shall “stand alone” and not be combined with or stapled to any employment application or other document. The “disclosure” shall also not contain any extraneous information not required by applicable law, including, but not limited to, a release of liability. You understand and agree that, from time to time, we will require that you provide copies of specific disclosures and authorizations/consents due to certain institutions requiring an executed disclosure and authorization/consent before the release of information and/or certain state agencies will audit specific disclosures and authorizations/consents of recently searched Consumers with their governmental databases.

- B. State Law Notifications.** You certify that before ordering a Report from us, you shall also provide any necessary notifications under applicable state law to the Consumer. You understand that various states, including, but not limited to, California, Minnesota, Oklahoma, New York, Massachusetts, and Washington require that specific information be communicated to the Consumer under certain circumstances. You also understand that certain states, such as California, Oklahoma, and Minnesota, require that applicants/employees be afforded a check box to allow them to indicate that they would like a copy of any or certain types of report(s) received by you. It is your responsibility to notify us at the same time as you request a Report for us to send a copy of the completed Report to the Consumer. You agree that you will work with experienced legal counsel as appropriate to ensure that all applicable requirements are accounted for.
- C. Written Authorization/Consent.** You certify that, consistent with the FCRA, before ordering a Report, the Consumer shall authorize in writing the procurement of such Report. You understand and agree that, from time to time, we will require that you provide copies of specific disclosures and authorizations/consents due to certain institutions requiring an executed disclosure and authorization/consent before the release of information and/or certain state agencies will audit specific disclosures and authorizations/consents of recently searched Consumers with their governmental databases. You agree to retain any document that the Consumer has signed and that you relied upon as permission to order a Report from us for at least five (5) years from the date of the Report. Minors: We require that a parent or legal guardian also execute the authorization by either one of the following methods:
1. Parent of legal guardian co-sign in the presence of an authorized employee you designate, or
 2. Parent or legal guardian have their signature notarized.
- D. EEO Law and Regulation Compliance.** You certify that you shall not use information contained in a Report provided by us in violation of any applicable federal or state equal employment opportunity law or regulation.
- E. Adverse Action Procedures.** You certify that, if you are contemplating taking adverse action based in part or whole on a Report from us, you shall follow all legally required “adverse action” procedures specified by applicable federal, state and/or local law. For example, if the Consumer may be denied employment or incur another adverse action based in whole or part on a Reported provided by us, you will provide to the Consumer: (1) a copy of the Report, (2) a description, in writing, of the rights of the consumer

entitled “A Summary of Your Rights Under the Fair Credit Reporting Act,” and (3) a written notice containing any and all required notifications under federal, state or local law. You will then wait a reasonable period of time to allow the Consumer to dispute the accuracy of the report. After the appropriate waiting period and, assuming no dispute, you will issue the Consumer notice of any adverse action taken, including the statutorily required notice identified in the Fair Credit Reporting Act. Among other things, such notice will include: (1) the name, address, and telephone number of the consumer report agency, us, (2) a statement that the consumer reporting agency did not make the decision to take the adverse action and it unable to provide the Consumer the specific reasons why the adverse action was taken, (3) a statement that the Consumer may obtain a free copy of the consumer report from the consumer reporting agency within 60 days pursuant to Section 612 of the Fair Credit Reporting Act, and (4) a statement that the Consumer has the right to dispute with the consumer reporting agency the accuracy or completeness of any information in a consumer report furnished by us. If a dispute as to the accuracy of the Report is raised by the Consumer during the waiting period, you will afford us the legally allowed time to resolve the dispute before deciding whether to take adverse action.

F. Certifications Associated With Each Order. By having us prepare a Report for you, you are certifying that it is your responsibility: (1) A clear and conspicuous disclosure has been made in writing to the Consumer by you (in a document that consists solely of the disclosure) stating that a Consumer Report may be obtained for employment purposes; (2) the Consumer has authorized in writing the procurement of the Consumer Report that is being ordered; (3) information from the report to be provided by us will not be used in violation of any applicable Federal or State equal employment opportunity law or regulation, or any other applicable law; and (4) if applicable, you will comply with the adverse action requirements described in Section 604(b)(3) of the Fair Credit Reporting Act, as well as any other pertinent adverse action requirements. In addition, if the Consumer lives in California or is applying to work in California or works in California, by having us prepare a Report for you, you are certifying that: (1) you have complied with all disclosure and authorization requirements set forth in California Civil Code 1786.16, (2) you have provided the Consumer a means to check a box to indicate that he or she would like a copy of any Report received by you from us, (3) you will comply with any adverse requirements set forth under California law (including those identified in Cal. Civ. Code § 1786.40) should they become applicable, and (4) you have otherwise met all requirements for obtaining a Consumer Report or Investigative Consumer Report under California law.

G. An Employers Essential Guide to Understanding the FCRA. You acknowledge that you received and understand Employment Screening: An Employers Essential Guide to Understanding the FCRA, and that this document includes copies of all Consumer Financial Protection Bureau (CFPB) Prescribed Notices: 1) Notice to Users of Consumer Reports: Obligations of User Under the FCRA; 2) A Summary of Your Rights Under the Fair Credit Reporting Act and 3) Remediating the Effects of Identity Theft. <https://edgeinformation.com/wp-content/uploads/2023/04/Essential-Guide.pdf>

3. Additional Commitments for Reports Containing Types Of Information.

- A. Criminal History Information.** We recommend that you screen consumers at the county level and state level, as well as using federal and multi-jurisdictional/nationwide databases. You understand that we cannot be held responsible for any records that exist that do not fall within the scope of the search(es) ordered by you. You further understand that the multi-jurisdictional database information will only be offered in conjunction with a county or state-level verification of any possible “record” and that you will be separately charged for the associated fees. Finally, you are aware that multiple states and municipalities impose restrictions on the use of criminal history information and that the EEOC counsels that employers should engage in a multi-step process when evaluating applicants’/employees’ criminal history information designed to avoid any disparate impact problems under Title VII. You agree to monitor all applicable legal restrictions on the use of criminal history information and take all necessary steps to comply with them.
- B. Multi-Jurisdictional Criminal and Sex Offender Database Only.** You acknowledge you have requested a background Screening package with only a Multi-Jurisdictional Criminal and Sex Offender Database search.
1. We will search a broad proprietary criminal history database compiled from multiple sources of archived criminal/public records as well as reportable sex offender registries.
 - a. You acknowledge the criminal/public database may not include every jurisdiction or court level (example city or magistrate courts) where the consumer has address history or where you or one of your locations is located.
 - b. You acknowledge the database search will include a search of the sex offender registries in fifty (50) states.
 2. If possible records are identified in this search, We will automatically investigate any potentially applicable criminal/public record information linked to U.S. counties in which the individual is known by us to have lived in the last seven years.
 - a. Known counties will be determined from the addresses submitted by the consumer, addresses identified by you, and/or addresses revealed in a separate Social Security Number Trace ordered by you.
 - b. In keeping with the Fair Credit Reporting Act (FCRA), Edge will verify any criminal/public record information at the originating governmental source prior to reporting.
- C. The Work Number.** You acknowledge that special requirements are imposed by “The Work Number” before access to “The Work Number” may be provided by us. If you choose to order such information from us, you agree to as follows:
1. You shall hold “The Work Number” and its agents harmless from any claims or injuries arising out of your use of “The Work Number.”
 2. You shall not forward or share “The Work Number” information with any third-party, except as required by law.
 3. “The Work Number” information will only be obtained by you for the permissible purpose identified in this Agreement.

4. You certify that you are not one of the companies identified by “The Work Number” as a “Business that Cannot Be Provided The Work Number Information.”
5. You shall comply with Vermont laws and any other applicable state laws regarding consumer credit or consumer identity protection.

D. I-9 Services Utilizing E-Verify. The E-Verify services provided by us to you consist of the following agreed to terms:

1. Once you successfully complete the I-9 through our I-9 process, we will electronically transmit the applicable data to E-Verify/Department of Homeland Security (DHS) if requested by you.
2. We will deliver to you the initial response from DHS, subject to the availability of the DHS system. Responses include the following:
 - a. Authorization: If the response from E-Verify is “Employment Authorized,” we will provide that information to you, and the case verification number and date will be recorded and stored electronically with the employee’s I-9 Form.
 - b. Tentative Non-Confirmation: If the response from E-Verify is “SSA Tentative Non-Confirmation,” we will provide you with an electronic version of the Notice to Employee of Tentative Non-Confirmation. You will then determine if the employee wishes to contest and proceed accordingly. The case verification number and date will be recorded and stored electronically with the employee’s I-9 Form.
 - c. Verification in Process: If the response from E-Verify is “DHS Verification in Process,” you will check our system periodically until E-Verify updates the status of the case and will then take appropriate actions on the case. The case verification number and date will be recorded and stored electronically with the employee’s I-9 Form.
3. You will have access to all your cases so that you can, at any time, search for an updated status from E-Verify. From the I-9 service, your users may take all applicable actions on the case as permitted by DHS’s E-Verify program. You are responsible for all your activities in connection with any “SSA Tentative Non-Confirmation” response. You may respond to a “SSA Tentative Non-Confirmation” response from the initial results screen and print the applicable documents to provide to your potential hire.
4. As used herein, the term “MOU” shall refer to the Memorandum of Understanding that is required by DHS from you and its E-Verify Employer Agent (us) in order to utilize the electronic Form I-9 service and participate in the E-Verify program through us. The MOU shall be generated by us upon execution of this Agreement and signed by both of us as a condition of your use of the I-9 service.

5. We will reasonably comply with all applicable federal laws, rulings, and regulations in connection with delivery of E-Verify services.
6. You agree to the following terms and conditions:
 - a. You shall utilize the I-9 service only in accordance with the terms and conditions accompanying the service, including those posted on the website through which the service is accessed. You are responsible for all activity occurring through your account and your use of the I-9 service, and shall abide by all applicable local, state, national, federal, and foreign laws, treaties, and regulations in connection with utilization of the I-9 service, including those related to data privacy and transmission of personal data. You shall: (i) notify us within 24 hours (1 business day) of any unauthorized use of any password or account, or any other known or suspected breach of security; (ii) report to us within 24 hours (1 business day) and use reasonable efforts to stop within 24 hours (1 business day) any unauthorized copying and distribution of the Content; and (iii) not permit anyone other than your employees to gain access to, or utilize the I-9 service through your account. You are solely responsible for designating your authorized users (“Users”), establishing, and protecting passwords, and access to the service, and will bear all risk of loss from unauthorized use of the service or failure to protect personal confidential information. You shall bear all your own expenses in connection with your activities under this Agreement and shall be solely responsible and liable for your employees and Users and for all their acts or omissions.
 - b. You acknowledge that for us to provide the E-Verify service, you must agree to the MOU prescribed by E-Verify. Such MOU sets forth the terms by which the SSA and US Citizenship and Immigration Services (“USCIS”), with us as your E-Verify Employer Agent (EEA), will confirm the employment eligibility of newly hired employees following completion and submission of the I-9 Form through the I-9 service. You further agree that we may operate as EEA for you for purposes of providing the services contemplated herein.
 - c. You acknowledge that we bear no responsibility or liability for your failure to comply with the federal I-9 Form completion, retention, correction, and storage rules. In order for you to ensure your compliance with I-9 Form and E-Verify, you should, and we strongly recommend, that you consult with your own legal counsel familiar with your unique requirements and legal/regulatory obligations related to the use of our I-9, E-Verify, and other additional or third-party services obtained pursuant to this Agreement. In regard to retention rules, you should periodically download and save the electronic Form I-9 records created through the use of the I-9 service or input accurate termination dates into the I-9 service to assist with the proper management and purging requirements for the I-9 Form. Information including I-9 Form records downloaded and saved or otherwise

retained on your computers or servers are owned by and remains the responsibility of you. Notwithstanding the foregoing, you are solely responsible for complying with all other laws, rules, and regulations promulgated by DHS, Office of Special Counsel, USCIS, or other government agencies regarding the proper completion, use, handling, remediation and/or correction of I-9 Forms, including by way of example and not limitation, timely completion of I-9 Forms, posting notices of your participation in E-Verify and antidiscrimination provisions.

- d. You may print or download completed I-9 Forms processed through the I-9 service and documents related thereto, such as employment eligibility verification case details, tentative non-confirmation notices and referral letters, and re-verifications.
- e. Support for the operation of the I-9 service shall be provided by us. You may contact us for support services by phone or email.
- f. Access to, or use of, the I-9 service may be subject to limitations, delays, and other problems inherent in the use of the internet and electronic communications, as well as delays or unavailability of DHS facilities from time to time. We will not be responsible for any delays, delivery failures, or other damage resulting from such problems. We will schedule routine maintenance at times when it is least likely to disrupt use of services.
- g. Remediation (if applicable and requested as a paid for service by you) in connection with document imaging and data collection activities, we will utilize commercially reasonable efforts to correctly identify and categorize I-9 Forms (including historical I-9 Forms) supporting documentation, but we shall not be responsible for, and not limited to correction of your I-9 Forms, categorization errors due to omission, or poorly formed, illegible, or ambiguous words or characters. In instances where there are omissions, significant ambiguities or other areas where the operator is unable to correctly categorize supporting documentation, we will endeavor to flag the data record in question for your follow-up. You also acknowledge that, while we will use commercially reasonable efforts to check for obvious errors, such activities will not constitute an audit of the I-9 Form, and we shall not be responsible whatsoever for and not limited to correction, audits, and results of audits or approvals of I-9 Forms.
- h. Governmental Audits. In the event that the I-9 Form or E-Verify activities or any other of your activities based on, or using our products and/or services are subject to an audit, investigation or fine by one or more governmental agencies, including the DHS, U.S. Immigration and Customs Enforcement (ICE), USCIS, SSA, Department of Justice, Office of Special Counsel or other state or federal agencies, you shall provide reasonable notice to us (and in any case no less than 24 hours

after receiving notice of such audit, investigation, or fine). We and/or our licensor(s) shall be entitled to participate in such process and respond to all questions directed at the I-9 Form software, I-9 related services, and its automation or operational processes and to conduct all demonstrations. Failure to comply with this section is a material breach of this agreement by you and you acknowledge that you may be liable for damages to our business and reputation resulting from such failure.

- i. **Legal Support Services.** If we (including any of our licensor, affiliates and/or subsidiaries) assist you, or is otherwise required to participate for, defense of, or responding to any legal or regulatory proceedings involving or related to you, including, without limitation, subpoenas, depositions, hearings and/or trials (collectively “legal support services”), you shall reimburse us for all costs and/or expenses that we reasonably incur therewith, including, without limitation, reasonable attorney’s fees and disbursements. Except to the extent required by law, we, or licensors, affiliates and/or subsidiaries are under no obligation to provide legal support services to you and will evaluate such matters on a case by case basis.
- j. **Compliance; No Legal Advice.** You acknowledge that we will not render any opinions regarding I-9 compliance, E-Verify or I-9 content, or submitted images or documents, and you shall base your processes, guidelines, and decisions on your own policies and procedures. Any consultation, training, information, support, and/or forms provided by us are provided for informational purposes only, and not for the purpose of providing legal advice. **WE STRONGLY RECOMMEND THAT YOU CONSULT WITH YOUR OWN LEGAL COUNSEL FAMILIAR WITH YOUR UNIQUE REQUIREMENTS AND LEGAL/REGULATORY OBLIGATIONS RELATED TO THE COMPLIANT PROCUREMENT AND USE OF FORM I-9, AND OTHER SERVICES OBTAINED PURUANT TO THIS AGREEMENT.**

7. Warranty, Disclaimer and Limitation of Liability:

- a. **EXCEPT AS OTHERWISE EXPRESSLY STATED HEREIN, THE SERVICE AND THE CONTENT ARE PROVIDED “AS IS” AND THERE ARE NO WARRANTIES OF ANY KIND, EITHER EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR NONINFRINGEMENT.**
- b. **ANY ADVICE, TRAINING, OR INFORMATION GIVEN BY US IN THE COURSE OF OFFERING THE I-9 SERVICE OR E-VERIFY IS FOR INFORMATIONAL PURPOSES, IS NOT INTENDED AS LEGAL ADVICE FOR ANY PURPOSE, AND SHOULD NOT BE CONSIDERED AS LEGAL ADVICE OR A**

LEGAL OPINION. USE OF THE SERVICE DOES NOT CREATE AND IS NOT INTENDED TO CREATE ANY ATTORNEY-SUBSCRIBER RELATIONSHIP.

- c. EMPLOYMENT ELIGIBILITY INFORMATION COMMUNICATED THROUGH THE SERVICE IS RECEIVED THROUGH THE DHS E-VERIFY PROGRAM. WE MAKE NO REPRESENTATIONS OR WARRANTIES REGARDING THE ACCURACY OF INFORMATION RECEIVED FROM THE E-VERIFY PROGRAM AND WE DISCLAIM ALL LIABILITY RELATED THERETO, INCLUDING FOR DAMAGES RESULTING FROM YOUR RELIANCE THEREON.
- d. TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, IN NO EVENT WILL WE (OR OUR LICENSOR) BE LIABLE FOR YOUR USE OF THE SERVICE, RESULTS OF DECISIONS MADE OR ANY THIRD PARTY CLAIM MADE AS A RESULT OF USE OF THE SERVICE FOR INDIRECT, SPECIAL, INCIDENTAL, PUNITIVE, OR CONSEQUENTIAL DAMAGES, FINES, LOSSES OF ANTICIPATED PROFITS OR BUSINESS, OR INTERRUPTIONS IN BUSINESS, ARISING OUT OF THE USE OR INABILITY TO USE THE SERVICES OR THE PERFORMANCE OF THIS AGREEMENT WHETHER BASED ON ACTIONS IN CONTRACT, TORT, NEGLIGENCE, STRICT LIABILITY OR OTHERWISE, EVEN IF WE OR YOU HAVE BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES. IN NO EVENT WILL OUR CUMULATIVE LIABILITY UNDER THIS AGREEMENT EXCEED THE AGGREGATE AMOUNT OF FEES PAID BY YOU TO US DURING THE TWELVE (12) MONTH PERIOD PRECEEDING THE DATE OF THE CLAIM. YOU ACKNOWLEDGE THAT THE ABOVE LIMITATIONS OF LIABILITY IS A MATERIAL FACTOR IN OUR DETERMINATION OF FEES AND COSTS OF THE I-9 SERVICES, AND THAT THEY FORM AN ESSENTIAL BASIS OF THE BARGAIN BETWEEN PARTIES.
- e. Notwithstanding anything to the contrary in this Agreement, we and our licensor(s) shall have no liability whatsoever for any damages or financial penalty resulting from (i) acts or omissions of you or your personnel including, but not limited to, user error, omissions of required documentation, fraudulent documentation, user process or data input error, or omission in use of the I-9 services, correction (i.e., remediation) of historical or current I-9 Forms, upload migration or input of historical Form I-9 data or I-9 Forms; (ii) failure to abide by timing requirements and discrimination or other unlawful hiring practices by you; (iii) any claim where we or our licensor reasonably relies on M-274; (iv) any claim where guidance under M-274 is subject to interpretation and we or our licensor reasonably relies on advice of legal counsel or enforcement agency personnel in

determining employer requirements under M-274; (v) any claim due or resulting from an integration that pre-populates employee data into our products, software, services or databases created through the I-9 services; (vi) any claim due to or resulting from retroactive application from I-9 Form requirements by any enforcement agency not known to us or licensor at the time of providing the I-9 services; (vii) any violation of your compliance obligations under an MOU, M-274 or E-Verify; (viii) any acts or omissions of third parties optional I-9 related services, including, but not limited to third party notaries. It is your sole responsibility and at your sole discretion, to elect to utilize or not to utilize any third party or additional services offered or not offered by us; (ix) any claim where a process utilized by you in connection with the I-9 service is disclosed to you and undertaken with the knowledge and consent of you; and (x) any action, claim or legal proceeding, regardless of form arising in connection with this Agreement more than one (1) year after the date such cause of action shall have arisen.

4. Obligations Regarding The Security of Reports. You understand that Reports contain sensitive, personal information. Accordingly, you agree to do the following in order to preserve the security of the information being provided pursuant to this Agreement:

- A. Prevent Misuse Of Services Or Information.** You shall only request Reports for one-time use. You agree to take appropriate measures so as to protect against the misuse and/or unauthorized access of Reports. In addition, you will implement administrative, physical and technical safeguard to protect Reports and privacy interests that each Consumer has in that information. You agree that we may temporarily suspend your access pending an investigation of your use or access. You agree to cooperate fully with any and all investigations. If any misuse or unauthorized access is found, we may immediately terminate this Agreement.
- B. Properly Maintain Your Account.** You are responsible for the administration and control of your User IDs and shall identify a security/account administrator to coordinate with us. You shall manage all User IDs and notify us promptly if any User ID becomes inactive or invalid. You shall follow our policies and procedures with respect to account maintenance as communicated to you from time to time.
- C. Limit Access Within Your Organization.** You shall disclose Reports internally only to your designated and authorized employees having a need to know and only in accordance with the Agreement and applicable law. You shall ensure that such designated and authorized employees shall not attempt to obtain any Reports on themselves, associates, or any other person except in the reasonable exercise of their official duties.
- D. Limit Distribution Outside Of Organization.** You shall hold any Report obtained from us in strict confidence, and not disclose it to **any third parties** except as necessary to comply with adverse-action requirements under the Fair Credit Reporting Act, Driver's Privacy Protection Act (DPPA) or as otherwise required by law to include privacy laws.

E. Properly Handle Any Potential Or Actual Security Breaches. In the event that you learn or have reason to believe that Report data has been disclosed or accessed by an unauthorized party, you will immediately give notice of such event to us. Furthermore, in the event that you have access to or acquire individually-identifiable information (*e.g.*, social security numbers, driver's license numbers or dates of birth) in relation to the Agreement, the following shall apply: you acknowledge that upon unauthorized acquisition of such individually-identifiable information (a "Security Event"), you shall, in compliance with law, notify the individuals whose information was disclosed that a Security Event has occurred. Also, you shall be responsible for any other legal obligations which may arise under applicable law in connection with such Security Event.

F. Security Breach Procedures. You shall provide us with the name and contact information of an employee who shall serve as your primary security contact which is to be available to assist us as a contact in resolving obligations associated with a security breach.

1. You shall notify us of a security breach as soon as possible, but no later than 24 hours (one (1) business day) of any authorized use of any password or account or any other known or suspected breach of security. Acceptable methods of notification:
 - a. Via email at compliance@edgeinformation.com.
 - b. Telephone: 800-889-4473.
2. You shall use best efforts to immediately remedy any security breach and prevent any further security breach or recurrence of any security breach at your expense in accordance with applicable privacy right laws, regulations, and standards. You shall reimburse us for actual reasonable costs incurred by us in responding to and mitigating damages caused by any security breach, including all costs of notice and/or remediation.
3. Immediately following your notification to us of a security breach, all parties will coordinate with each other to investigate the security breach. You agree to reasonable cooperate with us in our handling of the matter, including, without limitation (i) assisting with any investigation (ii) facilitating interviews with your employees and others involved in the matter, and (iii) making available all relevant records, log, files, data reporting and other materials required to comply with applicable law, regulation, industry standards or as otherwise reasonably required by us.

G. Information Destruction.

1. You certify that you will destroy consumer data in a secure manner by one or more of the following Federal Trade Commission (FTC) rules and methods:
 - a. Burning, pulverizing, or shredding.

- b. Destroy or erase electronic files, and/or
 - c. After conducting due diligence, hire a document destruction company.
 - d. In addition, paper documents containing Personally Identifiable Information (PII – particularly, name, date of birth, social security number) if retained at individual desks/workstations, shall be destroyed or inaccessible no later than the end of each workday.
2. You agree to use reasonable efforts to preserve every record that relates to a third party claim or governmental investigation against us, if we inform you of the nature of the claim or investigation and request in writing that you preserve any related records. The term “record” means anything that could be discovered in litigation, including paper records, electronic data, email, and/or voicemail recordings.
3. Record Retention. We will retain Consumer Reports and related data for a standard retention period of three (3) years from completion of the Consumer Report or completion of any reinvestigation of a disputed Consumer Report. Following the retention period, we shall destroy all Consumer Reports and related data in a timely and professional manner, in accordance with industry standards and such destroyed data will not be recoverable. We will not be responsible for retaining Consumer Reports or related data after the retention period. You are responsible for compliance with the applicable laws and/or regulations and are advised to consult with your legal counsel to ensure that your retention of Consumer Reports complies with local, state, and federal laws and regulations specific to your industry. When reasonably necessary or as required by law, we may, in our sole discretion, adjust the retention period for some or all Consumer Reports and related data. In such an event, we shall make our best effort to provide advanced notice through our portal, email notification, or other reasonable means.
4. Record Retention of Closed Accounts. Upon termination of this Agreement and/or closing of your account, we will retain Consumer Reports and related data for a period of thirty (30) calendar days from the termination date. After thirty (30) calendar days we shall destroy all Consumer Reports and related data in a professional manner, in accordance with industry standards and such destroyed data will not be recoverable. If you intend to retain your Consumer Reports and related data, we suggest that you print or download these reports before the thirty (30) calendar days expire.

5. Our Services and Obligations.

A. Our System:

1. You recognize and agree that you are not the owner of the software platform provided by Edge Information Management for the use of our Services, along with all copyrights, trademarks, and other rights and interests that may be included in the platform. The platform also includes use and all written and/or

printed documentation. We also make available to you, other proprietary internet-based websites, and Content for other various Services that you may choose to utilize.

2. You are not authorized to: (i) modify or create derivative works based upon the platform or the Content; (ii) make or print copies of the Service and related Content; (iii) create Internet “links” to, or “frame” or “mirror” any Content on any other server or wireless or Internet-based device; (iv) translate, reverse engineer or assemble, decompile or disassemble the Service; (v) build a competitive product or service or a product using similar ideas, features, functions, or graphics of the Service or the Content; or (vi) copy any ideas, features, functions or graphics of the Service or the Content. We retain all title and interest in and to the Service and its underlying technology and all Content, and all copies or modifications thereof, including all intellectual property rights therein. This license does not transfer any right, title, or interest in the Service or Content except for the use of the Service on the terms contained. You understand that the Service and Content are protected by copyright law.
3. We may post on our Website terms and conditions governing use of the platform that will be applicable to all you and all your users, and such terms and conditions shall be complied with by you and your users.
4. In the event that the platform fails to conform with documentation provided by us to you, our sole obligation will be to correct such errors or malfunctions that exist in the platform. We will have no liability for any claims whatsoever which result from such errors or malfunctions. In addition, we will not be held liable to you for any damages, including any lost profits, lost savings or other incidental or consequential damages arising out of your inability to utilize the platform.
5. **Definition of Content:** Content: All information presented through our website(s), including by way of example and not limitation, website(s) text, graphics, logos, icons, images, software, illustrations, auditory and visual elements, and the arrangement and compilation of the foregoing, and any other materials pertaining to the platform which are furnished or accessed through the website(s), in connection with the offered Services.

- B. Compliance with Applicable Laws.** We agree to comply with all laws applicable to consumer reporting agencies. Among other things, we will: (a) follow reasonable procedures to assure maximum possible accuracy of the information reported, (b) disclose to Consumer, upon request, the information in the Consumer’s file, and (c) reinvestigate any information disputed by the Consumer at no charge to you and take any necessary action to rectify a report that has been determined to have incorrect or unverifiable information.
- C. Scope Of Information Provided.** We shall seek out and deliver information consistent with the pricing descriptions set forth in the Pricing Proposal at the time of the relevant search. You understand that you must review and consider the scope of a

search before placing an order with us. You also understand that it will not receive information from us that falls outside of a requested search, and that it will not receive information that we determine—in our sole discretion—to be unreportable under applicable law.

D. Administration Role As To Initial Report Review. If you opt to have us conduct an initial review of completed Reports on your behalf, you shall supply us with definitive and objective instructions on how to do so. You understand and agree that you are solely responsible for creating and defining any such instructions. You also agree that we play no role in deciding whether a Consumer should incur adverse action based upon a Report, and that our role is strictly administrative. You accept full responsibility for any and all substantive decision-making based upon a Report prepared by us. You understand that we will not send out any notice or communications related to the adverse action process unless expressly instructed by you to do so and pursuant to agreed-upon terms. You shall indemnify and hold us harmless, our affiliates, and subsidiaries and their respective officers, directors, employees, agents, and insurers from and against any and all damages, penalties, losses, liabilities, judgments, settlements, awards, costs, and expenses (including reasonable attorneys' fees and expenses) arising out of or in connection with any claims, assertions, demands, causes of action, suits, proceedings or other actions, whether at law or in equity ("Claims") related to our initial review of reports pursuant to your instructions (as discussed in this Section).

6. No Legal Advice. You acknowledge the importance of complying with your obligations under applicable law and agree that you will consult with legal counsel as appropriate regarding the acquisition and use of Consumer Reports and Investigative Consumer Reports. You understand and acknowledge that we are not a law firm and do not provide legal advice in connection with our furnishing of Reports to you or your use of such Reports. You understand that any communications by our employees or representatives regarding searches, verifications or the content of reports are not to be considered or construed as legal advice. You shall consult with counsel as appropriate before deciding whether to act upon information reported by us. You understand that sample forms or documents made available by us to you, including, but not limited to, sample disclosure notices, written authorizations, and adverse action notices are offered solely as a courtesy and should not be construed as legal advice. Laws governing the content of such documents frequently change. Accordingly, you shall consult with counsel to make sure that you are utilizing appropriate documents that comply with any and all applicable federal, state, and local laws. Use of our sample documents or processes—including any process designed to obtain the consumer's consent to the background check—is entirely optional. Therefore, if you choose to utilize our sample documents or processes in part or whole, you agree that such documents/processes should be considered its own (not that of us), and that you have consulted with your own legal counsel to the extent necessary regarding the use of such documents/processes. You shall indemnify and hold us harmless, our affiliates, and subsidiaries and their respective officers, directors, employees, agents, and insurers from and against any and all damages, penalties, losses, liabilities, judgments, settlements, awards, costs, and expenses (including reasonable attorneys' fees and expenses) arising out of or in connection with any claims, assertions, demands, causes of action, suits, proceedings or other actions, whether at law or in equity ("Claims") related to your utilization of sample forms, sample documents, or processes made available by us.

7. Responsibility for Decision-Making. You understand and agree that we do not make the decision to deny employment or take any other adverse action based on any reported findings in our investigation process. This responsibility rests solely with you. You accept full responsibility for any decision or adverse action made in part or whole on a Report provided by us. You understand and agree that we are not to be considered, nor are we, a joint employer with you.

8. Warranties, Remedies And Indemnification.

- A. We assemble information from a variety of sources, including databases maintained by consumer reporting agencies containing information from public records, other information repositories, and third-party researchers. You understand that these information sources and resources are not maintained by us. Therefore, we cannot be a guarantor that the information provided from these sources is absolutely accurate. Nevertheless, we have in place procedures designed to ensure the maximum possible accuracy of the information reported and also procedures designed to respond promptly to claims of incorrect or inaccurate information in accordance with applicable law.
- B. You understand that we obtain the information in our Consumer Reports and Investigative Consumer Reports from various third-party sources “AS IS” and, therefore, is providing the information to you “AS IS”. **WE MAKE NO REPRESENTATION OR WARRANTY WHATSOEVER, EXPRESS, OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, IMPLIED WARRANTIES OF MERCHANTABILITY OR FITNESS FOR PARTICULAR PURPOSE OR IMPLIED WARRANTIES ARISING FROM THE COURSE OF DEALING OR A COURSE OF PERFORMANCE; WE EXPRESSLY DISCLAIM ANY AND ALL SUCH REPRESENTATIONS AND WARRANTIES.**
- C. In addition to any indemnification obligation set forth elsewhere in this Agreement, you shall indemnify and hold us harmless, our affiliates, and subsidiaries and their respective officers, directors, employees, agents, and insurers from and against any and all damages, penalties, losses, liabilities, judgments, settlements, awards, costs, and expenses (including reasonable attorneys’ fees and expenses) arising out of or in connection with any claims, assertions, demands, causes of action, suits, proceedings or other actions, whether at law or in equity (“Claims”) related to: (i) any breach by you of this Agreement or addenda to this Agreement, (ii) your violation of applicable laws or ordinances, or (iii) your negligence, misconduct, recklessness, errors or omissions.
- D. **WE SHALL NOT BE LIABLE TO YOU FOR ANY CONSEQUENTIAL, INCIDENTAL, PUNITIVE, SPECIAL, EXEMPLARY, OR INDIRECT DAMAGES (INCLUDING LOST PROFITS OR SAVINGS), EVEN IF WE WERE ADVISED OF THE POSSIBILITY OF THE OCCURRENCE OF SUCH DAMAGES. IN ADDITION, WE SHALL NOT BE LIABLE TO YOU FOR AN AMOUNT THAT EXCEEDS TWO TIMES (2X) THE TOTAL FEES PAID TO US DURING THE YEAR IN WHICH SUCH LIABILITY AROSE. BOTH PARTIES AGREE THAT THE PRICES AFFORDED TO YOU ARE PREMISED ON THIS CAP ON DAMAGES.**

9. Fees and Invoices. You shall be responsible for paying all costs and fees for services rendered to you, consistent with the agreed upon Pricing Proposal. You shall be responsible for all charges incurred, including additional mandated and/or statutory, clearinghouse, access and/or other fees may apply as well as charges resulting from your errors in inputting data, duplicate requests, and errors in transmission. Fees are subject to change at any time as determined by the record holder or entity. You will be billed monthly. Invoices are considered past due after thirty (30) days from date of invoice. Unpaid balances thereafter are subject to a monthly interest charge of up to 1.5% per month from the date of the invoice until the obligation is paid in full, as allowed by law. You shall review all invoices furnished and shall notify us of any discrepancies within thirty (30) days of receipt of the invoice. Absent an appropriate notice within thirty (30) days, the invoice will be deemed approved and accepted by you. If it becomes necessary for us to pursue any collection of any amount due from you under this Agreement, in addition to the principal amount due and interest, we shall be entitled to recover our costs of collection including, without limitation, reasonable attorney's fees, as allowed by law.

10. Term. The Agreement shall originate on the commencement date and have a term of three (3) years from the date hereof, and thereafter, it shall automatically renew and continue on an annual basis for additional one (1) year terms, unless terminated by either of us by providing a written notice sixty (60) days prior to the Agreement's anniversary date. Notwithstanding the above, we may terminate this Agreement immediately upon written notice if you are the debtor in a bankruptcy action or in an assignment for the benefit of creditors or if you undergo a change in ownership. In addition, we may terminate the Agreement immediately if it determines that you have violated the Agreement or a separate legal requirement, or if we determine that there has been a material change in existing legal requirements that adversely affects the Agreement.

11. Miscellaneous.

- A. Violation of the Terms of this Agreement.** If you violate the terms of this Agreement, the FCRA, or any other state, local or federal laws, it could result in the immediate and indefinite suspension of your account.
- B. Counterparts; Facsimile Signatures.** This Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.
- C. Independent Contractor.** Each party is and shall remain an independent contractor. Neither party is authorized to assume or create an obligation or responsibility, express or implied, on behalf of or in the name of the other party or to bind the other party in any manner.
- D. Address Change.** You shall notify us as soon as possible if you change your name or address.
- E. Information For "Vetting Purposes".** You shall be expected to provide certain information to us regarding the nature of your business so that we may appropriately "vet" you before providing Reports. Among other things, you shall provide a photocopy of your business license, Federal Tax ID/Employer Identification Number and/or articles of incorporation. If you have been in business LESS than one (1) year, you must also send a photo copy of two of the following items: A copy of a utility or

telephone bill in the business name for services at the principal place of business, a copy of the lease or proof of property ownership, a copy of a bank statement addressed to the you, or a copy of the commercial insurance under the business name.

- F. General Legal Compliance.** You shall comply with all laws applicable to your ordering, receipt, or use of Reports from us.
- G. Receipt of Federal Notices.** You acknowledge that you have received a copy of “A Summary of Your Rights Under the Fair Credit Reporting Act” and “Notice to Users of Consumer Reports.”
- H. Audits.** We shall have the right to conduct periodic audits of your compliance with this Agreement. In addition, certain third-party vendors, such as departments of motor vehicles and credit bureaus, require the right to audit you either directly or through us. The scope and frequency of any audit shall be at the reasonable discretion of us and will be subject to requirements imposed by third-party vendors. We will provide reasonable notice prior to conducting any audit provided that we have received reasonable notice from any third-party vendor involved in the audit process. Any violations discovered as a result of such audit may be cause for immediate action by us, including, but not limited to, immediate termination of this Agreement.
- I. Forum Selection and Choice of Law.** Florida law and federal law will govern this Agreement for all matters except for collections. The parties agree that any legal disputes other than collection matters will be handled in the appropriate state court in Florida or the appropriate federal court in Florida. Both parties agree that personal jurisdiction exists in Florida.
- J. Validity of Agreement.** The invalidity or unenforceability of any one provision of this Agreement shall not impair the validity and enforceability of the remaining provisions.
- K. Force Majeure.** The obligation of us to perform under this Agreement shall be excused if caused by matters beyond our reasonable control, including, without limitation, government regulation or law, war or insurrection, civil commotion, destruction of production facilities or material by earthquake, fire, flood, storm or other natural disaster, labor disturbances, epidemic or failure of suppliers, public utilities or common carriers.
- L. Successors and Assigns.** This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns, provided, however, you shall not assign or otherwise transfer this Agreement or any interest herein without our prior written consent.
- M. No Third-Party Beneficiaries.** Except as specifically provided for herein, this Agreement shall not confer any rights or remedies upon any person other than the parties hereto and their respective successors and permitted assigns.
- N. No Waiver.** The failure of either party to insist on prompt performance of their duties shall not constitute a waiver of that duty.

O. Exhibits and Schedules Incorporated. All Exhibits and Schedules attached hereto are incorporated herein.

P. Survival. The following provisions shall survive termination of this Agreement: 5C, 5D, 6, 7, 8, 11E, and 11H.

Q. Entire Agreement. This Agreement and any attachments hereto constitute the entire agreement between the parties and supersede all prior understanding, written or oral, between the parties with respect to the subject matter hereof. No changes or alterations may be made to this Agreement unless in writing signed by duly authorized representatives of each party to this Agreement.

In signing this Agreement on behalf of you, the individual below hereby certifies that he/she has direct knowledge of the facts addressed above and that **he/she is authorized to execute this Agreement on your behalf.**

School Board of Sarasota County, Florida

Edge Information Management Inc.

Signature _____

Signature _____

Printed _____

Printed Norm Gagnon

Title _____

Title VP Compliance & Operations

Date _____

Date _____

Your Physical Address/Location

1960 Landings Blvd., Sarasota, FL 34231

Approved as to Form and Legal Content
by Shumaker, Loop & Kendrick, LLP
Attorneys for The School Board
of Sarasota County, Florida
Signed: MRM
Date: May 8, 2024



Edge Information Management, Inc.
 1682 West Hibiscus Blvd.
 Melbourne FL 32901
 Phone: 800-725-3343

Edge Price Quote

Company Name: Suncoast Technical College
 Edge Account Executive: Ashley Harris
 Date Issued: 4/25/2024

Price Quote is based on an anticipated monthly volume of : n/a

* This quote is valid for 30 calendar days

Pricing is based upon the current configuration and capabilities of our current software platforms. Any additional reports/or customization may incur additional fees. Specific information and detailed jurisdictional information can be obtained in Edge's Product and Services Description Information Matrix (PSDIM)

| Name | Product Code | Description | Price | Add Fee | Special Instructions |
|--|--------------|---|--------|---------|--|
| Packages | | | | | |
| SCTI Standard Package | 197,97 98 | Address Locator Multi-Jurisdictional Criminal and Sex Offender Registry (MJC/SO) | \$8.50 | + | <i>Additional fees not included in package price.</i> |
| Requested Services | | | | | |
| SSN/IA Locator | 197,97 | Verifies name with SSN through a proprietary database. Provides names and addresses associated with the individual's Social Security Number through which are utilized to verifying applicant information and authenticate potential criminal database records. | \$2.00 | \$0.00 | Screening tool only – not for employment decisions. |
| Criminal/Other Public Report: County Level | 2 | Provides Felony and Misdemeanor criminal convictions and pending cases, usually including date and nature of offense, sentencing date, disposition and current status. Criminal information is reported as allowed by federal and specific state law. Edge does not report minor traffic or ordinance violations with the exceptions of DUIs and/or Reckless Driving. The scope of this search includes data from the previous seven years. Primary/Single Name Search | \$9.00 | + | |
| Criminal/Other Public Report: State Level | 2 | Provides Felony and Misdemeanor criminal convictions and pending cases, usually including date and nature of offense, sentencing date, disposition and current status on a specific statewide search. Information is usually submitted by state, county, and municipal courts as well as from local law enforcement. Criminal information is reported as allowed by federal and specific state law. Edge does not report minor traffic or ordinance violations with the exceptions of DUIs and/or Reckless Driving. The scope of this search includes data from the previous seven years. Primary/Single Name Search Mississippi AOC is now available for Statewide searches; however, please be aware this search will only provide felony and misdemeanors when downgraded from a felony. | \$9.00 | + | This search is not available for all states and may require additional authorizations. Records missing final dispositions will require verification at the county level at additional cost. Client must be quoted for the Criminal Record: County Level search [Product Code 2]. |



Edge Information Management, Inc.
 1682 West Hibiscus Blvd.
 Melbourne FL 32901
 Phone: 800-725-3343

| | | | | | |
|--|---|--|----------------|---------------------------|--|
| Multi-Jurisdictional Criminal and Sex Offender Registry (MJC/SO) | 98 | <p>With this offering, Edge searches a broad proprietary criminal history database compiled from multiple sources of archived criminal records as well as reportable sex offender registries from all 50 states.</p> <p>If possible, records are identified in this search, Edge will automatically investigate any potentially applicable criminal/public record information linked to U.S. counties in which the individual is known by Edge to have lived in the last seven years. Known counties will be determined from the addresses submitted by the consumer, addresses identified by the Client, and/or addresses revealed in a separate Social Security Number Trace ordered by Client.</p> <p>Edge will report cases based on FCRA guidelines within your requested scope.</p> <p>In keeping with the Fair Credit Reporting Act (FCRA), Edge will verify any criminal/public record information at the originating governmental source prior to reporting.</p> <p>This search also includes hundreds of additional sources from U.S. and foreign sanctions and watch lists as provided by U.S. and foreign governments and international organizations including the following federal sources: Office of Inspector General (OIG), General Services Administration (GSA) Federal Drug</p> | \$6.50 | * | |
| Sex Offender: State Level | 21 | Search of specific State sexual offender registry. Primary/Single Name Search | \$4.00 | N/A | |
| Additional Services | | | | | |
| Adjudication | 1037 | Adjudication Services | N/A | Included in package price | Recommend utilizing legal counsel. Edge is not a law firm and cannot assist in the development of any matrices. |
| Litigation Package | 1304 | Drug Testing - Litigation Package | \$400.00 | N/A | Must be quoted with Drug Testing Services |
| MRO – Expert Witness | | Per hour to testify by phone (If more is needed, the doctor can go over expenses directly with the client) | \$175.00 | N/A | Must be quoted with Drug Testing Services |
| Paper Custody and Control Forms | 1068 | Paper Custody and Control Form orders will incur a fee per form. Electronic forms will continue to remain free of charge. | \$.35 per form | N/A | Must be quoted with Drug Testing Services |
| Custom Specifications | | | | | |
| Custom Technology & Reporting Enhancements | N/A | Certain request which will require IT resources may incur additional cost. Projects are quoted specifically to meet client requested specifications. Contact your Edge Representative to submit a request | | | Your Edge Representative will obtain specific project specifications or enhancement requests from clients, develop a scope of work and submit to IT department for quote and time frame. |
| Payment Submission | N/A | ALL ITEM PRICES ARE INCREASED BY 3.5% WHEN PAYING WITH A CREDIT CARD | | | |
| + | Additional mandated and/or statutory, clearinghouse, access and/or other fees may apply. Fees are subject to change at any time as determined by the record holder or entity. | | | | |
| * | Requires verification of potential criminal information per FCRA Section 613(a)(2) from the originating governmental source prior to reporting. Additional searches and charges will apply. | | | | |



Edge Information Management, Inc.
1682 West Hibiscus Blvd.
Melbourne FL 32901
Phone: 800-725-3343

Client Authorized Representative Name (Printed): _____

Title: _____

Authorized Representative Signature: _____

Date: _____

Edge Authorized Representative Name (Printed): _____ Chad Stair _____

Title: _____ President _____

Authorized Representative Signature: _____ *Chad Stair* _____

Date: _____



June 4, 2024 Board Meeting
Agenda Item 13.

Title

APPROVAL OF THE CONTRACT BETWEEN BUSCH GARDENS, TAMPA BAY, FL AND THE SCHOOL BOARD OF SARASOTA COUNTY, FL.

Description

This contract provides tailored experiences for students in Secondary Schools at our STEM SAIL Summer Camp Program. Sarasota County Schools has thoughtfully designed a non-traditional summer learning opportunity to frontload standards and content and address unfinished learning related to math and science. Science, Technology, Engineering, and Math (STEM) programs allow for partnerships among schools along with the hands-on problem-based learning from the Everglades Literacy Foundation and weekly STEM days at Busch Gardens.

Gap Analysis

Sarasota County Schools will use funds from the Summer Learning Camps - American Rescue Plan (ARP) Science, Technology, Engineering, and Math Summer Adventures in Learning (STEM SAIL) Summer Learning Camp will provide extended high-interest, engaging learning opportunities for secondary students to:

- Support proficiency on challenging state standards by frontloading standards/content for the upcoming grade level
- Provide grade-level content area enrichment
- Create opportunities for developing independence and self confidence
- Build and maintain relationships with adults and peers

Summer programs with a STEM focus provide the opportunity for youth to build core science, math and literacy skills that help curb the effects of the summer slide while providing opportunities for intervention, acceleration, and enrichment.

Previous Outcomes

While the pandemic has impacted all communities, it has deepened pre-pandemic disparities in access and opportunities facing students from low-income backgrounds, students of color,

students with disabilities, multilingual learners, migratory students, students experiencing homelessness, and children and youth in foster care with significant impacts on their learning. Targeted participants include students who are:

- at-risk of not meeting challenging state standards evidenced by current performance performance (state assessments, ongoing progress, grades).
- disengaged in their learning (attendance, discipline, student support service interventions).
- and/or members of one or more ESSEA student groups below the Federal Index.

Expected Outcomes

- School Engagement: Increased/Positive school attendance during the 2024-2025 school year (following the 2024 STEM SAIL Summer Learning Program).
- School Engagement: Attitudes toward learning and school evidenced by self-reported Pre and Post Survey.
- Discipline/Behavior: Positive social behaviors as evidenced by decreases in discipline infractions.
- Proficiency: Progress monitoring data in Math, Science and Reading (2023-2024 End of Year and 2024-2025 Beginning of the Year).
- Performance: Grades

Strategic Plan Goal

Recommendation

That the Contract between Busch Gardens, Tampa, FL and the School Board of Sarasota County, FL be approved as presented.

Contact Information

MICHELLE ANDERSON michelle.anderson@sarasotacountyschools.net

MEGAN GREEN megan.green@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact

\$99,564.36

Funding Source: Grant

ATTACHMENTS:

Description

STEM SAIL - Busch Gardens

Upload Date

5/22/2024

Type

Cover Memo



SPECIAL EVENT AGREEMENT

THIS SPECIAL EVENT AGREEMENT (“**Agreement**”) is made and entered into as of the last day of execution by the parties hereto (“**Effective Date**”) by and between **SeaWorld Parks & Entertainment LLC, d/b/a Busch Gardens Tampa**, a Delaware limited liability company, with an address of 3605 E Bougainvillea Avenue, Tampa, Florida, 33612 (“**SEA**”), for the benefit of itself and its affiliates and subsidiaries, and **Sarasota County Schools**, with an address of **1960 Landings Blvd, Sarasota, FL, 34231** (“**Group**”). SEA and Group are sometimes individually referred to as a “**Party**” or collectively the “**Parties.**” The details of the “**Event**” are as follows:

Event Date: Friday, June 7, 2024

Park: Busch Gardens Tampa

Estimated Event Attendance: 300

| Date | Event Time | Room | Function Name | Exp |
|------------------|---------------------|-----------------------|------------------------|-----|
| Fri, Jun 7,2024 | 9:30 AM - 3:30 PM | Busch Gardens Park | Admission Only | |
| Fri, Jun 7,2024 | 9:45 AM - 3:30 PM | Pantopia Theater | Engineering | |
| Fri, Jun 7,2024 | 11:30 AM - 12:30 PM | Gwazi Pavilion | Picnic Lunch | |
| Fri, Jun 14,2024 | 9:30 AM - 3:30 PM | Busch Gardens Park | Admission Only | |
| Fri, Jun 14,2024 | 9:45 AM - 3:30 PM | Pantopia Theater | Life Science | |
| Fri, Jun 14,2024 | 11:30 AM - 12:30 PM | Gwazi Pavilion | Picnic Lunch | |
| Fri, Jun 21,2024 | 9:30 AM - 3:30 PM | Busch Gardens Park | Admission Only | |
| Fri, Jun 21,2024 | 9:45 AM - 3:30 PM | Pantopia Theater | Physics in Theme Parks | |
| Fri, Jun 21,2024 | 11:30 AM - 12:30 PM | Gwazi Pavilion | Picnic Lunch | |
| Fri, Jun 28,2024 | 9:30 AM - 3:30 PM | Adventure Island Park | Admission Only | |
| Fri, Jun 28,2024 | 9:45 AM - 3:30 PM | Adventure Island Park | Water Conservation | |
| Fri, Jun 28,2024 | 11:30 AM - 12:30 PM | Chickee Huts | Picnic Lunch | |

General Event Description: Daily Education Programming on Friday June 7th, June 14th, June 21st & June 28th of 2024. Including catered lunch service, reusable souvenir cups & School on the Serengeti Tours.

Total Event Fee: \$99,564.36

Total Event Fee Due Date: June 7th, 2024

Deposit Amount: \$24,891.09

Deposit Due Date: May 29th, 2024

SEA Representative: Haley Johnson

Email: Haley.Johnson@buschgardens.com

Phone #: 813-987-5152

Group Representative: Sarah Burkett

Email: sarah.burkett@sarasotacountyschools.net

Phone #:(941) 927-9000 x 34114

1. **Agreement and Term.** This Agreement consists of the following: this Special Event Agreement; **Exhibit A** Event Details; **Exhibit B** Food & Beverage Details, **Exhibit C** Special Event Cost Details, and **Exhibit D** Event Itinerary, all of which are attached hereto and incorporated by reference as if fully set forth herein. The Agreement shall begin on the Effective Date and, unless sooner terminated in accordance with the provisions hereof, shall end

at the conclusion of the Event (the “**Term**”); subject, however, to the survival of any term or provisions of this Agreement contemplating performance after the expiration or earlier termination of this Agreement.

2. **License for the Event.** Subject to the terms and conditions of this Agreement and Group’s full and timely compliance therewith, SEA grants to Group a non-exclusive license to use the Premises designated by SEA on the Event Date(s) for the Event. Group will conduct the Event in accordance with this Agreement.

3. **Scheduling.** SEA may make reasonable changes to the Event schedule, including, without limitation, the right to provide alternate shows or accommodations, if SEA deems such changes necessary.

4. **Compliance.** Any portion of the Event conducted by Group shall be conducted in accordance with all applicable laws and SEA’s standard rules and methods of operation generally applicable to all Park guests. The failure of Group, its employees, agents, subcontractors and/or guests (collectively, the “**Group Invitees**”) to strictly comply with this Agreement shall be deemed a material breach of this Agreement.

5. **Amendment and Authorized Signatories.** No supplement, modification, or amendment of this Agreement shall be binding unless in a writing specifically referencing this Agreement and executed by authorized representatives of both Parties. Each of the individuals executing this Agreement certifies that he or she is duly authorized to do so.

THIS AGREEMENT IS SUBJECT TO THE TERMS AND CONDITIONS AND EXHIBITS ATTACHED HERETO AND SHALL NOT BE EFFECTIVE UNTIL SIGNED BY AUTHORIZED REPRESENTATIVES OF BOTH SEA AND GROUP.

6. **Park Operations and Inspection.** SEA will control and operate the Park in a manner consistent with the best interests of SEA as determined by SEA. If SEA determines, in its sole discretion, that Group is not in control of any situation related to the Event or any of Group’s Invitees, SEA may take control of such situation to protect SEA’s interests in the Park and the interests of the Park guests. SEA and its designated agents, employees and representatives shall have the right to enter the Premises at all times during the Event without notice to Group. SEA reserves the right to use the Park, or to lease, rent or allow other events of any nature whatever on the Park, at the same time Group is conducting the Event, provided, however, that such additional use does not interfere in any material manner with Group’s conduct of the Event.

7. **SEA’s Intellectual Property and Other Rights.**

A. Group, by virtue of this Agreement, shall acquire no right to use, and shall not use any trademark, logo, name or other indicia of SEA or the Park in any manner whatsoever without the express, prior written consent of SEA. The provisions of this paragraph shall be an independent covenant and shall survive the expiration or sooner termination of this Agreement. Nothing herein grants and nothing herein shall be interpreted as granting promotional or sponsorship status to Group with respect to SEA, the Park or the Premises.

B. SEA and its affiliated companies operate other theme parks, facilities, and businesses, and this Agreement DOES NOT in any way provide Group with any rights with respect to any other operations of SEA and/or its affiliated companies, unless specifically described herein.

8. **Indemnification.**

A. Group hereby agrees to hold harmless, indemnify, and defend SEA, its subsidiaries, affiliates, and all companies directly or indirectly controlling, controlled by, or under common control with SEA and their respective shareholders, officers, directors, members, agents, employees, assigns, trustees, receivers, and successors (sometimes collectively referred to herein as “**SEA Indemnitees**” and individually as a “**SEA Indemnitee**”) from and against any and all third party claims, damages, liabilities, losses, costs, and expenses, alleged or actual, which one or more of the SEA Indemnitees may incur, including reasonable attorneys’ fees and costs, obligations, liens, liabilities, actions, and causes of actions (collectively, the “**Claims**”), which any one of the SEA Indemnitees may suffer or incur arising directly or indirectly out of or in connection with: (i) the negligent acts or omissions of Group, any Group Invitees during or in connection with the Event; (ii) the acts or omissions of any third parties engaged by Group providing services at or for the Event or (iii) any breach of any provision of this Agreement by Group herein, except to the extent that any such Claim is the result of SEA’s negligence or intentional misconduct.

B. SEA hereby agrees to hold harmless, indemnify, and defend Group from any and all Claims which Group may suffer or incur arising directly or indirectly out of or in connection with: (i) any act or omission to act of SEA directly related to the performance of its obligations under this Agreement constituting gross negligence or willful misconduct; or (ii) any breach of any provision of this Agreement by SEA. Notwithstanding the foregoing, SEA shall have no obligation to hold harmless, indemnify, or defend Group to the extent such claims arise from the negligence or willful misconduct of Group or Group's Invitees or from any claim for which Group is required to indemnify SEA, as set forth in Section 8.(A) above.

C. The foregoing indemnification obligations shall survive any termination or the expiration of the Term of this Agreement. Each Party shall give the other Party prompt written notice of any Claim brought against it coming within the purview of these indemnities. Within fifteen (15) days after receipt of such notice, the indemnitor shall undertake the defense of each such Claim with counsel satisfactory to and approved by the indemnitee (such approval not to be unreasonably withheld or delayed). If the indemnitor fails to undertake and sustain the defense of any Claim in the manner required by this Section, the indemnitee may engage separate counsel, pay, settle, or otherwise finally resolve such Claim for the account and at the risk and expense of the indemnitor. In such case, any payment, settlement, or final resolution otherwise by the indemnitee shall release the indemnitor from liability for such Claim. If the indemnitor undertakes the defense of a Claim in the manner required by this Section, the indemnitee may, at its own expense, engage separate counsel and participate in the defense of any Claim brought against it.

9. **Insurance.** Group agrees to secure and maintain (or have the applicable third party secure and maintain) the following coverages from reputable insurance companies reasonably acceptable to SEA during the Term of the Agreement:

A. In the event that Group utilizes the Premises in a manner different from standard park guests, uses a third party to perform services at the Premises, or engages in elevated risk activities, as determined by SEA in its sole discretion, then Group (or the applicable third party) shall provide Commercial General Liability ("CGL") insurance (including Contractual Liability covering this Agreement) for property loss or damage and personal or bodily injury or death of any person with a combined single limit of not less than One Million Dollars (\$1,000,000) per occurrence. Such CGL insurance shall cover claims arising from or related to products and completed operations, broad form property damage liability, provide coverage for Contractual Liability, and name the following parties as additional insureds:

"SeaWorld Parks & Entertainment, Inc., its subsidiaries, affiliates and all companies directly or indirectly controlling, controlled by, or under common control and their respective shareholders, officers, directors, members, agents, employees, assigns, trustees, receivers, and successors."

B. In the event Group employees conduct business on the Premises, Group shall maintain Workers' Compensation insurance covering all states of operation under this Agreement for the payment of claims for bodily injuries, including death or disease sustained by employees in the amount the minimum statutory limits under applicable law or Five Hundred Thousand Dollars (\$500,000), whichever is greater. Employers' Liability coverage shall be included with a limit not less than One Million Dollars (\$1,000,000). A Waiver of Subrogation in favor of SEA shall be obtained from Group's insurer.

C. In the event a vehicle is used by Group on SEA property (not including standard parking in public parking lots), Group shall also provide Automobile Liability insurance for all motor vehicles including owned, non-owned and hired vehicles used on SEA property by Group or Group's personnel with coverage limits not less than Two Hundred and Fifty Thousand Dollars (\$250,000) per person, not less than Five Hundred Thousand Dollars (\$500,000) per accident, and not less than One Hundred Thousand Dollars (\$100,000) for property damage.

All insurance provided by Group shall be primary, and any insurance maintained by SEA shall be excess and not contributing with Group's insurance. Group shall arrange with its insurance companies to endorse such required insurance policies accordingly. In addition, Group shall ensure that SEA is notified in writing of cancellation or of any restrictive amendment of the policies at least thirty (30) days prior to the effective date of such cancellation or amendment, in accordance with this Agreement.

Within five (5) days of request by SEA or its authorized representative Supplier shall deliver to SEA certificates of insurance evidencing the above coverages and endorsements, including but not limited to: (i) the Waiver of Subrogation; (ii) required additional insured language; and (iii) Contractual Liability covering this Agreement. Such certificates of insurance shall be sent in accordance with the instructions of SEA which may include sending such

certificates to a third party designated by SEA. Unless otherwise instructed by SEA, such certificates of insurance shall be sent by email to SEA@vertikalrms.com, by facsimile to 877-237-8560 or via US Mail to SeaWorld Parks & Entertainment, Inc. c/o Insurance Compliance PO Box 140528 Kansas City, MO 64114.

Compliance by Group with this Section shall be a condition precedent to performance of SEA's obligations hereunder. Failure of Group to fully comply with this Section shall be deemed a material default by Group.

Group acknowledges and agrees that all of its outside vendors (if any) shall be required to carry the same insurance as described in this Section 9 and to deliver to SEA certificates of insurance that satisfy the requirements of this Section 9.

10. Notices. All notices, consents, requests, demands, and other communications hereunder are to be in writing, and are deemed to have been duly given and received: (a) when delivered in person; (b) three (3) business days after deposit in the United States mail, postage prepaid, return receipt requested; (c) one (1) business day after delivery to an overnight courier service with payment provided for respecting any domestic delivery and three (3) business days respecting any international delivery; or (d) in the case of telex, telecopy, or fax, when sent, verification received, in each case with proof of delivery provided, addressed as provided in the opening paragraph of this Agreement, unless otherwise instructed in writing. In addition, a mandatory copy of any communication alleging a default of breach or default of any kind also shall be sent to SEA at: SeaWorld Parks & Entertainment, Inc., 6240 Sea Harbor Drive, Orlando FL 32821 Attention: General Counsel.

11. Governing Law and Jurisdiction. This Agreement is made in the state in which the Park is located and shall be governed exclusively by the substantive laws of such state without giving effect to any conflict-of-laws rules requiring the application of the substantive law of any other jurisdiction. SEA and Group knowingly and voluntarily intend and agree that the mandatory, exclusive venue for any action in any way related to this Agreement or its enforcement shall be the federal court for the district in which the Park is located or, in the alternative, any state court of competent jurisdiction in the county where the Park is located. All Parties hereby knowingly and voluntarily waive any and all objections to venue and personal jurisdiction in the foregoing courts and submit themselves to the jurisdiction thereof. Each Party hereby waives any right it may have to assert the doctrine of forum non conveniens or similar doctrine or to object to venue with respect to any proceeding brought in accordance with this paragraph, and stipulates that the aforementioned courts shall have in personam jurisdiction and venue over each of them for the purpose of litigating any dispute, controversy, or proceeding arising out of or related to this Agreement.

12. Remedies. Upon termination for cause, or default or breach of this Agreement by either Party, the terminating or non-defaulting Party shall have the right to recover from the other Party all damages and other remedies available to the terminating or non-defaulting Party at law or in equity resulting from or arising out of the default under this Agreement. All such remedies shall be cumulative and non-exclusive. To the extent permitted by law, each remedy may be exercised concurrently or separately. The exercise of any one remedy shall not be deemed to be an election of such remedy or to preclude the exercise of any other remedy.

13. Miscellaneous Provisions.

A. Entire Agreement. This Agreement constitutes the final, complete, and exclusive understanding between the Parties with respect to its subject matter and supersedes all prior or contemporaneous agreements in regard thereto. The Parties have not relied upon any promises, warranties, or undertakings other than those expressly set forth in this Agreement. Nothing in this Agreement shall give any person, other than the Parties to this Agreement or their respective successors or permitted assigns, any legal or equitable right, remedy, or claim under this Agreement except that the SEA Indemnitees and the Group's Indemnitees may enforce their respective rights thereunder may enforce their rights thereunder.

B. Assignment and Subcontracts. This Agreement shall be binding upon SEA and Group, and their respective successors and permitted assigns. Group shall not be permitted to assign its rights hereunder without the prior written consent of SEA, which may be granted in SEA's sole discretion.

C. Third Parties. Should Group desire to engage or use any third parties for services in connection with the Event, Group must first obtain the prior written approval of SEA and agree to be responsible for the actions of such third party. Said approval shall not be unreasonably withheld and shall be contingent on third party's ability to comply with all the Terms and Conditions contained herein, including but not limited to insurance and indemnification.

D. Use. Group shall use the Premises only for the entertainment of Group's Invitees and shall not charge or accept consideration for admission or access to the Park, Premises or Event, unless specifically authorized by SEA in writing. Group shall not use any tickets or passes to the Park for advertising, promotion (including, but not limited to contests or sweepstakes) or other trade purposes without the prior written consent of SEA.

E. Relationship. The Parties shall be and act as independent contractors, and under no circumstances shall this Agreement be construed as one of agency, partnership, joint venture, leasehold, or employment between the Parties. Each Party acknowledges and agrees that it neither has nor shall give the appearance or impression of having any legal authority to bind or commit the other Party in any way.

F. No Waiver. The failure of either Party to object to or to take affirmative action with respect to any conduct of the other Party which is in violation of the terms hereof shall not be construed as a waiver thereof, nor of any subsequent breach or wrongful conduct. The rights and remedies set forth herein are intended to be cumulative, and the exercise or non-exercise of any right or remedy by either Party shall not preclude or waive its exercise of any other right or remedy hereunder or pursuant to law or equity. Any waiver of rights or remedies must be made in writing signed by authorized representatives of both Parties and specifically referring to this Agreement.

G. Force Majeure. Group shall bear the risk of matters beyond the control of the SEA which causes a failure or inability to perform, including, without limitation, inclement weather (including threatened inclement weather), acts of God, governmental laws, rules, orders, riot or civil disturbance, strikes of any kind, labor disputes or unrest of any kind, boycotts, picketing, or labor shortage or other similar causes (collectively, "**Force Majeure Event**"). In the event Group cancels the Event because of a Force Majeure Event, SEA and Group may mutually agree to the following remedies:

- (i) If feasible, SEA may provide indoor facilities for the Event;
- (ii) Reschedule the Event for the next available date (pending the availability of the Premises) and apply payments made by Group hereunder to the amount due for the rescheduled event; or
- (iii) Terminate this Agreement and refund payment made by Group hereunder less SEA's actual and reasonable out-of-pocket and documented expenses, if any, incurred in arranging the Event, including, but not limited to, labor, printing (programs, schedules, and/or menus), and food service.

In the event the parties are unable to mutually agree upon a remedy within three (3) days of the scheduled Event date, then Section 13.G.(iii) shall apply. Notwithstanding anything in the foregoing to the contrary, neither Party shall be absolved from its failure to make monetary payments required hereunder, to purchase insurance required hereunder, or to indemnify, defend, and hold harmless the other as required above as to those matters for which each is responsible.

H. Survival. The warranties, remedies, and indemnities provided in this Agreement, as well as any other sections specifically indicating survival, shall survive delivery of the products or services and the expiration or earlier termination of this Agreement. Further such provisions shall not be deemed waived by reason of acceptance or payment and shall be in addition to those implied or available at law.

I. Compliance with the Law. All provisions of this Agreement are subject to all applicable requirements, limitations, and conditions of the federal, state, and local codes, laws, ordinances, regulations, and rules applicable in the state in which the Parks are located. Both parties shall comply with all applicable local, state, and federal laws, rules, regulations, and ordinances, and all goods and services furnished under this Agreement shall comply with said laws, rules, ordinances, standards, and regulations.

J. Construction. Each Party to this Agreement expressly recognizes that this Agreement results from a negotiation process in which each Party was, or had the opportunity to be, represented by counsel and contributed (or had the opportunity to contribute) to the drafting of this Agreement. Given this fact, no legal or other presumptions against the Party drafting this Agreement concerning its construction, interpretation, or otherwise accruing to the benefit of any Party to this Agreement, and each Party expressly waives the right to assert such a presumption in any proceedings or disputes connected with, arising out of, or involving this Agreement.

K. Severability. If any provision of this Agreement is deemed to be invalid or unenforceable by any court of competent jurisdiction, then the balance of this Agreement shall remain enforceable, and such invalid or unenforceable provision shall be enforced by such court to the maximum possible extent.

L. Jury Trial Waiver. To the fullest extent permitted by law, Group and SEA hereby mutually and expressly irrevocably waive their rights to a jury trial in connection with any litigation arising out of this Agreement, and each Party shall be entitled to produce a copy of this Agreement with any court of competent jurisdiction as written evidence of the forgoing jury trial waiver by the Parties hereto.

M. Execution. This Agreement may be executed in any number of counterparts, all of which taken together shall constitute one single agreement between the Parties. The Parties may execute this Agreement and any amendment hereto by an exchange of scanned and emailed executed copies. In the event of such an exchange, this Agreement and any applicable amendment shall become binding and any scanned and emailed signed copies shall constitute admissible evidence of the existence of this Agreement and applicable amendment.

14. Termination.

A. In addition to any other remedy set forth in this Agreement or otherwise available at law or in equity, either party may terminate this Agreement at any time, effective upon the other party's receipt of termination notice, without prejudice to any other legal rights to which the non-breaching party may be entitled in the event the other party has materially breached this Agreement (including, but not limited to, any default in payment by Group) and such breach remains uncured for a period of five days following the breaching party's receipt from the non-breaching party of written notice thereof.

B. Termination of this Agreement for any reason provided herein shall not relieve either party from its obligation to perform up to the effective date of such termination or to perform such obligations as may survive termination. Upon termination, any unpaid amounts shall be immediately due and payable to SEA. Nothing in this Section 14 shall limit the rights otherwise available to either party arising from the breach of the provisions hereof by the other party.

15. No Warranties. Group acknowledges that SEA makes no warranties concerning, without limitation, the condition of the Park or its suitability for any particular purpose. Group has had the opportunity to inspect the Park and accepts it "AS IS" ; provided, however, that nothing contained herein is or may be deemed to mitigate or reduce SEA's indemnification obligations contained in Section 8 hereof.

16. Alcohol Beverages. No alcohol beverages are permitted in the Park other than those provided by SEA, and no Group member may take any alcohol beverages out of the Park. SEA may confiscate any such alcohol beverages found in the Park and escort anyone found in possession of such alcohol beverages out of the Park. SEA does not permit the consumption or serving of alcohol beverages to minors.

17. Damage to Park or Personal Property. Group shall be responsible for all aspects of the Event presentation. Any personal injury or damage to the Park resulting from the acts or omissions of Group or any of Group's employees, agents or guests shall be the sole responsibility of Group, and Group shall reimburse SEA upon demand for the full cost thereof. All personal property placed in or around the Premises by Group shall remain the property of Group and shall be placed in or around the Premises at Group's sole risk. SEA shall not be responsible for any loss (including theft) of or any damage to any of the personal property of Group and accordingly, shall have no obligation to compensate Group on account of any personal property loss which Group may sustain in connection with the Event. Group hereby waives, on Group's behalf and on the behalf of any persons claiming by, through or under Group, any and all rights of recovery which Group may now or hereafter have against SEA on account of any personal property loss sustained by Group in connection with the Event.

18. No Solicitation. Group acknowledges and agrees that no soliciting is allowed on the Premises, in the Park, or in any of its parking lots (collectively, the "SEA Real Property"). The SEA Real Property is private property and is not open for use by the public. Group further acknowledges and agrees that no loitering shall occur on the SEA Real Property. Group shall be responsible for ensuring that all Group Invitees vacate the SEA Real Property immediately following the conclusion of the Event on the Event Date unless such individual has purchased an admission ticket to the Park. To the extent Group desires to provide giveaways to attendees or allows any third parties to provide giveaways or information or any type of sponsored items (collectively referred to as "sponsored items") such items must be limited to event attendees only and any remaining sponsored items must be collected and maintained by the Group at the end of the event. In no circumstances may any such sponsored items be provided to any SEA employees or guests.

**SeaWorld Parks & Entertainment LLC,
d/b/a Busch Gardens Tampa**

By: [[SertifiSignature 2]]
Name: [[SertifiLG 2]]
Title: [[SertifiTitle 2]]
Date: [[SertifiDate 2]]

Sarasota County Schools

By: [[SertifiSignature 1]]
Name: [[SertifiLG 1]]
Title: [[SertifiTitle 1]]
Date: [[SertifiDate 1]]

Exhibit A
Event Details

- A. **Premises**. The “Premises”, as described on Page 1 of this Agreement is further described as follows:
- Refer to Page 1
- B. **SEA Responsibilities**. As a part of this Agreement, SEA shall provide the following items for the Event:
- Parking for Group and associated staff
 - Welcome and directional signage as needed.
 - Coordinate Catering needs between Group and SEA Catering Services.
- C. **Group Responsibilities**. Any non-Busch Gardens merchandise and/or items which the Group desires to bring into the Park in connection with the Event must be pre-approved in writing by Busch Gardens Special Events Department. Please list items below:
- D. **Approved Group Invitees / Subcontractors**. Group has requested and SEA has approved the use of the following third parties in connection with the Event. Group shall be responsible for any and all costs associated with such third parties and will also ensure that such third parties are in compliance with the terms of this Agreement.
- E. **Payment and Fees:**
- (a) **Event Fee and Deposit**: The Deposit is due upon Group’s execution of this Agreement. This Agreement shall be effective when executed by Group and an authorized representative of SEA. The entire Event Fee, less any Deposit paid, shall be due and payable by the date referenced on page 1 of this Agreement. All charges not timely paid are subject to finance charges amounting to the lesser of one and one-half percent (1-1/2%) per month, or the highest amount allowed by law. All payments are due at SEA’s address as shown on page 1 of this Agreement. In the event Group requires or requests changes to the Event, prior to any additional services or goods being provided, SEA shall provide a Special Event Cost Detail, similar to the form attached as **Exhibit C**, and Group must signify their acceptance of such costs by executing such revised or additional Special Event Cost Detail.
- (b) **Cancellations**: Group may cancel this Event and receive a refund of the Deposit only if SEA receives cancellation notice at least ninety (90) days before the Event Date, provided SEA has not incurred any expenses preparing for the Event, in which case such expenses specifically acquired for the Event shall be deducted from the refunded deposit to the extent they are not reasonably re-usable. If Group fails to provide such 90 day notice, then the Deposit shall be fully non-refundable.
- (c) **Expenses**: Except as otherwise specifically provided in this Agreement, each party shall be responsible for any expenses incurred by such party in connection herewith.

Education programming will include:

Week 1-Engineering

Led by Busch Gardens Engineering team the students will have the chance to learn about what our Engineers do daily

Week 2- Life Science

Led by Busch Gardens Education and Zoo Teams to showcase our Animal Care Center and the care that goes into an AZA Zoo.

School on the Serengeti –

Each group of students will take a 30-minute Safari tour of the Serengeti Plain with an opportunity to hand feed giraffes.

Week 3-Physics in a world-class theme park

Led by our educators your students will participate in interactive activities stations that showcase Physics in everyday life.

Week 4- Water Conservation at Adventure Island

Students will get to meet with the leadership team at Adventure Island to learn about water conservation and will enjoy the rest of the day at Adventure Island.

Exhibit B
Food & Beverage Details

Sarasota County Schools

Friday, June 7, 2024

Based on 300 guests per day; Minimum of 250 guests required
Park hours 10:00 AM – 6:00 PM; however is subject to change

Busch Gardens Picnics
Grilled Hamburgers & Hot Dogs

Side Items (Choose Four)

Fresh Fruit Salad
Mixed Garden Salad
Caesar Salad
Corn off the Cob
Seasonal Vegetable Medley
Baked Beans
Black Beans & Rice
Chilled Macaroni Salad
Macaroni & Cheese
Country Potatoes with Cheese
Dijon Potato Salad

Desserts(Choose One)

Assorted Ice-cream Bars
Chocolate Chip Cookies & Brownies

Beverages

Assorted Coca-Cola Products® & Iced Tea

Adventure Island Picnic
Grilled Hamburgers & Hot Dogs

Side Items

Fresh Fruit Salad
Mixed Garden Salad
Macaroni & Cheese
Dijon Potato Salad

Desserts

Chocolate Chip Cookies

Beverages

Assorted Coca-Cola® Products, Fruit Punch & Water

**Exhibit C
Special Event Cost Details**

| | | | |
|------------------------------|--|--------------------------|-------------------------|
| Group Name: | Sarasota County Schools | Event Date: | Friday, June 7, 2024 |
| Address: | 1960 Landings Blvd Sarasota, FL 34231 | Today's Date: | Wednesday, May 15, 2024 |
| | | Last Status Date: | 2024-04-12 |
| | | Contract #: | 12125 |
| Group Representative: | Sarah Burkett | Booked By: | Haley Johnson |
| Telephone Number: | (941) 927-9000 x 34114 | | (813) 987-5152 |

| Date | Time | Event | Room | Agr | Gtd |
|-----------------|---------------------|------------------------|-----------------------|-----|-----|
| Fri, 06/07/2024 | 9:30 AM - 3:30 PM | Admission Only | Busch Gardens Park | 300 | 300 |
| Fri, 06/07/2024 | 9:45 AM - 3:30 PM | Engineering | Pantopia Theater | 300 | 300 |
| Fri, 06/07/2024 | 11:30 AM - 12:30 PM | Picnic Lunch | Gwazi Pavilion | 300 | 300 |
| Fri, 06/14/2024 | 9:30 AM - 3:30 PM | Admission Only | Busch Gardens Park | 300 | 300 |
| Fri, 06/14/2024 | 9:45 AM - 3:30 PM | Life Science | Pantopia Theater | 300 | 300 |
| Fri, 06/14/2024 | 11:30 AM - 12:30 PM | Picnic Lunch | Gwazi Pavilion | 300 | 300 |
| Fri, 06/21/2024 | 9:30 AM - 3:30 PM | Admission Only | Busch Gardens Park | 300 | 300 |
| Fri, 06/21/2024 | 9:45 AM - 3:30 PM | Physics in Theme Parks | Pantopia Theater | 300 | 300 |
| Fri, 06/21/2024 | 11:30 AM - 12:30 PM | Picnic Lunch | Gwazi Pavilion | 300 | 300 |
| Fri, 06/28/2024 | 9:30 AM - 3:30 PM | Admission Only | Adventure Island Park | 300 | 300 |
| Fri, 06/28/2024 | 9:45 AM - 3:30 PM | Water Conservation | Adventure Island Park | 300 | 300 |
| Fri, 06/28/2024 | 11:30 AM - 12:30 PM | Picnic Lunch | Chickee Huts | 300 | 300 |

Food and Beverage

| Quantity | Item | Price | Discount | Amount |
|----------|------------------------------------|---------|----------|--------------------|
| 300 | Day 1- Grilled Hamburger & Hot Dog | \$16.99 | - | \$5,097.00 |
| 300 | Day 2- Grilled Hamburger & Hot Dog | \$16.99 | - | \$5,097.00 |
| 300 | Day 3- Grilled Hamburger & Hot Dog | \$16.99 | - | \$5,097.00 |
| 300 | Day 4- Grilled Hamburger & Hot Dog | \$16.99 | - | \$5,097.00 |
| | Subtotal: | | | \$20,388.00 |
| | Service Charge: | | | \$4,485.36 |
| | Sales Tax .00%: | | | \$.00 |
| | Food and Beverage Total: | | | \$24,873.36 |

Additional Items

| Quantity | Item | Price | Discount | Amount |
|----------|--------------------------------|----------|----------|--------------------|
| 300 | 2024 Fun Card | \$104.99 | - | \$31,497.00 |
| 300 | Reusable Souvenir Cups | \$13.99 | - | \$4,197.00 |
| 300 | School on the Serengeti Tours | \$29.99 | - | \$8,997.00 |
| 300 | Day 1- Program | \$25.00 | - | \$7,500.00 |
| 300 | Day 2- Program | \$25.00 | - | \$7,500.00 |
| 300 | Day 3- Program | \$25.00 | - | \$7,500.00 |
| 300 | Day 4- Program | \$25.00 | - | \$7,500.00 |
| | Subtotal: | | | \$74,691.00 |
| | Service Charge: | | | \$0.00 |
| | Sales Tax .00%: | | | \$.00 |
| | Additional Items Total: | | | \$74,691.00 |

| | |
|------------------------------|--------------------|
| Check Subtotal | \$95,079.00 |
| Total Service Charges | \$4485.36 |
| Total Taxes | \$.00 |
| Check Grand Total | \$99,564.36 |
| Deposit Paid | \$.00 |

1. **Catering Requirements:** Group will make final selection for date, time, meal selection, additional beverages and other requirements subject to the approval of SEA at least fourteen (14) business days before the Event.
2. **Food Guarantee:** Group will be charged for the Food Guarantee or Actual Attendance, whichever is greater. If SEA does not receive the Food Guarantee at least five (5) business days before the Event, Group's Estimated Attendance will be used as the Food Guarantee. A twenty percent (20%) surcharge will be imposed on all increases to the Food Guarantee occurring after the applicable deadline. Food Guarantee shall not decrease by more than 25% of the estimated attendance specified.
3. **Payment Requirements:**
 - Facility Fee will be billed at the amount indicated above.

[[CertifiStamp_1]] _____
Group's Authorized Signature

[[CertifiDate_1]] _____
Date

[[CertifiStamp_2]] _____
SEA's Authorized Signature

[[CertifiDate_2]] _____
Date



June 4, 2024 Board Meeting
Agenda Item 14.

Title

APPROVAL OF THE CONTRACT BETWEEN ALISA GRAIG FROM STEMANIA AND THE SCHOOL BOARD OF SARASOTA COUNTY, FL.

Description

In efforts to supplement the Science core curriculum, Fruitville Elementary School will contract with STEMania to conduct four 1-hour STEM lessons to all fifth-grade students. The lessons are in-person and include hands-on learning opportunities for all learners in the areas of weathering and erosion, the scientific method on weather and climate, the life cycles of Florida plants and animals, and Florida resources. STEMania instructors will use reading comprehension passages with opportunities for questions and answers, a vocabulary game left with teachers for continued use, and a variety of engaging hands-on materials throughout the lessons.

Gap Analysis

Progress monitoring data indicates a continued focus on supplemental science resources.

Previous Outcomes

Sarasota County School district has previously contracted with STEMania for supplemental supports in the area of science and family engagement.

Expected Outcomes

Students will deepen understanding of grade-level concepts.

Strategic Plan Goal

Recommendation

That the contract between Alisa Graig of STEMania and the School Board of Sarasota, FL be approved as presented.

Contact Information

JENNIFER MAINELLI jennifer.mainelli@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact

Funding Source: Grant

ATTACHMENTS:

| Description | Upload Date | Type |
|--------------------------|-------------|------------|
| Alisa Graig STEMania 310 | 5/22/2024 | Cover Memo |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
FINANCIAL SERVICES
1960 LANDINGS BOULEVARD, SARASOTA, FL 34231
PHONE (941) 927-9000 FAX (941) 927-4017

CONTRACT FOR SERVICES BY INDEPENDENT CONTRACTORS
(See page 2 for important information and required acknowledgements)

Instructions: This contract must be signed and approved by all parties before the services may commence. If the independent contractor is to receive payment for travel, the payment cannot exceed the travel allowances permitted under Florida Statute 112.061. This contract must be approved by the School Board of Sarasota County, if it is in the amount of \$50,000 or greater and by the Superintendent's Cabinet if the independent contractor will receive aggregate payments in the amount of \$10,000 or greater for the fiscal year. The dividing of contracts in order to circumvent any dollar value threshold will result in notification to the School Board.

Independent Contractor Name (Print) ALISA GRAIG
Address 5718 HYDRANGEA CIRCLE
City SARASOTA State FLORIDA Zip 34238
Last 4 Digits of SSN XXX-XX- and/or Federal Identification No. _____
Contact Person ALISA CRAIG Contact Phone 707-591-1194

DESCRIPTION


SERVICES RENDERED The School Board of Sarasota County, Florida, hereinafter called the School Board, and the above-named independent Contractor, agree as follows:
The School Board shall pay the independent Contractor for the following services FOUR 1 HOUR LESSONS PER CLASSROOM
3 HANDS ON ACTIVITIES PER LESSON

To be performed during the following time period APRIL 2024
Payment shall be made (with submission of an approved invoice to the District) as follows UNPON COMPLETION AND
SUBMISSION OF INVOICE

FINGERPRINTING Do the duties associated with this contract involve direct contact with students, access to school grounds when students are present, or access to District funds? Yes No If Yes, you must report to the School Safety and Security office for fingerprinting at your expense.

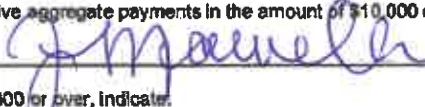
Every Contractor must register with and use the U.S. Department of Homeland Security's E-Verify system to verify the work authorization status of all employees hired during the term of this Agreement and must, upon request, provide evidence of compliance with this provision. Subcontractors shall provide Contractor with an affidavit stating the Subcontractor does not employ, contract with, or subcontract with an unauthorized alien. See Section 448.085, Florida Statutes, for all requirements.

I have read the second page of this document and initialed the required acknowledgements. I certify that I am not an employee of the School Board of Sarasota County, Florida, and that I will perform the duties as indicated above. I shall provide evidence of the services performed to the requesting cost center head. I agree to release and hold the School Board of Sarasota County, Florida, and/or its employees, agents and volunteers harmless from and against all claims, judgments, costs, or other expenses arising out of bodily injuries or property damage resulting from my performance of the services specified in this contract. The State of Florida and its political subdivisions are governed by Florida Statute 768.28. *This contract may be terminated without cause by either party on twenty (20) days written notice with neither party owing the other any further payment or performance.*

 April 15, 2024
Independent Contractor Signature of Acceptance _____ Date _____
STEVEN D. FRENCH/ ERICA BRUSOE _____
Cost Center Head Name (Print) _____ Cost Center Head Signature of Acceptance _____ Date 5-1-2024
1101.5102.0310.0131.1250 NOT TO EXCEED 4800
Cost Strip(s) and Amount(s) _____

An IRS Form 1099 will be issued for all transactions covered by Federal regulation.

ADDITIONAL APPROVALS

If the independent contractor will receive aggregate payments in the amount of \$10,000 or greater for the fiscal year indicate:
Executive Director Name  Cabinet Approval Date _____
If total amount of this contract is \$50,000 or over, indicate:
School Board Approval Date _____ Agenda Item No. _____

Distribution: Original - Independent Contractor Electronic Copy Attached to Contract in Financial System
RET: Master, 5FY aft completion/termination, GS1-SL 65 Dupl., OSA

CONTRACT FOR SERVICES BY INDEPENDENT CONTRACTORS

DEFINITION OF INDEPENDENT CONTRACTOR

An individual who is not subject to the control and direction of the employer for whom work is being performed, with respect not only to what shall be done but to how it shall be done. If the employer has the right to exert such control, an employee-employer relationship exists and the person is an employee and not an independent contractor. The following factors are guidelines to aid in determining whether an individual is an employee or an independent contractor.

An independent contractor hires, supervises, and pays assistants under a contract that requires him/her to provide materials and labor and to be responsible only for the result.

An independent contractor is the master of his/her own time and works on his/her own schedule. An independent contractor can work when and for whom he/she chooses.

An independent contractor is paid periodically (usually a percent of the total payment) by the job or on a straight commission. An independent contractor usually provides his/her own tools, materials, etc.

An independent contractor has a significant investment in the facilities he/she uses in performing services for someone else.

An independent contractor can make a profit or suffer loss. Profit or loss implies the use of capital by the individual in an independent business of his/her own.

An independent contractor provides his/her services to two or more unrelated persons or firms at the same time.

An independent contractor makes his/her services available to the general public. This can be done in a number of ways. Having his/her own office and assistants, hanging out a "shingle", holding business licenses, having listings in business directories and telephone directories, and advertising in newspapers, trade journals, etc.

An independent contractor cannot be terminated so long as he/she produces a result that meets the specifications of the contract. An independent contractor can be terminated but usually he/she will be entitled to damages or expenses incurred, lost profit, etc.

An independent contractor usually agrees to complete a specific job and is responsible for its satisfactory completion, or is legally obligated to make good upon failure to complete it.

I have read the above and certify that I meet the definition of an independent contractor.


Initial Here

SPECIAL PROVISIONS OF FLORIDA STATUTE 119.0701

Independent Contractor shall comply with Florida's Public Records Law including:

Keeping and maintaining public records required by the School Board to perform the service;

Forwarding all requests for public records relating to the contract for services directly to the School Board, and upon request, providing the School Board with a copy of the requested records or allowing the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided for in Chapter 119, Florida Statutes or as otherwise provided in law;

Ensuring that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract and

Meeting all requirements for retaining public records and transfer, at no cost, to the School Board all public records in possession of the independent Contractor upon termination of the Agreement and destroy any duplicate public records that are exempt or confidential and exempt for public records disclosure requirements. All records stored electronically must be provided to the School Board in a format that is compatible with the information technology systems of the School Board.

For questions regarding the independent contractor's duty to provide public records relating to this contract or the application of Chapter 119 Florida Statutes contact The School Board of Sarasota County, Florida at (941) 927-4009; publicrecordrequest@sarasotacountychools.net; or 1960 Landings Blvd., Sarasota, FL 34231.

I have read the above and agree to comply with the special provisions of Florida Statute 119.0701.


Initial Here

SPECIAL PROVISIONS FOR FEDERAL GRANT AGREEMENTS

The vendor and its principals are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in federally funded transactions.

The sub recipient is knowledgeable of and operating in accord with applicable laws and regulations of both the Federal and State governments. Appropriate audits (meeting the requirements of the single audit act) will be undertaken by the sub recipient at their cost and copies provided for the district and the auditor general of the State of Florida.

Any irregularities reported or uncovered by this review process will be corrected in such a way as to hold the district harmless and maintain the appropriate financial integrity of the district.

All contracts in excess of \$10,000 can be terminated for cause and convenience by the district.

Retention by the sub recipient of all records relative to the services rendered by the sub recipient, and access to such records by the district or its designee for a period of three years after final payments and all other pending matters are closed.

I have read the above and agree to comply with the special provisions for federal grant agreements.


Initial Here

RET: Master, 5FY aft completion/termination, GS1-SL 65
Dupl., OSA



June 4, 2024 Board Meeting
Agenda Item 15.

Title

APPROVAL OF THE CONTRACT FOR HEAD START SERVICES BETWEEN CHILDREN FIRST, INC. AND THE SCHOOL BOARD OF SARASOTA COUNTY, FL

Description

Children First, Inc will provide Head Start services at Emma E. Booker for the 2024-2025 school year.

Gap Analysis

Emma E. Booker continues to show a need for the Head Start services provided by Children First.

Previous Outcomes

Emma E. Booker has utilized the Children First organization to support their primary students in previous years. This contract is a continuation from a successful program implementation.

Expected Outcomes

Students in pre-kindergarten will be afforded enriched learning opportunities through the Head Start program provided by Children First.

Strategic Plan Goal

Recommendation

That the contract between Children First, Inc. and the School Board of Sarasota County FL be approved as presented.

Contact Information

JENNIFER MAINELLI jennifer.mainelli@sarasotacountyschools.net

RACHAEL O'DEA rachael.o'dea@sarasotacountyschools.net

Financial Impact

No cost to the district.

ATTACHMENTS:

Description

Agreement

Upload Date

5/28/2024

Type

Cover Memo

CONTRACT FOR HEAD START SERVICES
THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
and
CHILDREN FIRST, INC.

This Contract is entered into this 4th day of June, 2024, between Children First, Inc., a Florida nonprofit corporation ("Children First") and The School Board of Sarasota County, Florida, ("The Board"). This Contract involves the provision of Head Start services for children and families in the area of early childhood education. The parties agree to the following:

Children First will provide Head Start services at Emma E. Booker Elementary.

1. Children First is responsible for the following:
 - A. To provide Head Start Services for one (1) classroom at Emma E. Booker Elementary. To work with The Board to ensure the completion of enrollment, contract, and program plan.
 - B. To review Children First Policies and Procedures, and incorporate existing policies to meet standards of both programs.
 - C. To assume all responsibility for the daily operation of the Head Start services, including maintaining sufficient and appropriate staff, providing a developmentally appropriate curriculum, and ensuring a safe and healthy environment for students.
 - D. To pay to The Board \$1,900.00 for the classroom for a total of \$1,900.00, payable in one (1) lump sum to The Board on or before December 1, 2024.
 - E. To provide a comprehensive liability insurance policy in the minimum amount of \$1,000,000.00 per occurrence, naming The Board as an additional insured. As evidence of such insurance coverage, Children First shall furnish The Board with a Certificate of Insurance prior to commencing services under this Contract.
 - F. Children First agrees to:
 - a. At its expense, conduct a Level 2 Criminal Background Check on all persons, whether an agent, employee, volunteer or otherwise (collectively referred to as "Employees") providing services under this Agreement. Program Participants must meet the screening standards for each background check as set forth in Sections 435.03 and 435.04, Florida Statutes. This assessment includes orientation, in-depth interview, reference checks, police background checks and fingerprinting. Children First will promptly furnish to The Board's Safety & Security Department, Fingerprint Office, a full list of their Employees needing a badge and fingerprint and background checks.
 - b. Furnish the following to Sarasota County Schools Police Department Fingerprint office before any of its Employees will be permitted on school grounds while students are present:

- (i) A statement of attestation prepared and signed by Children First's CEO or Program Director in a form acceptable to the School Board that Children First has conducted Level 2 background checks for all Employees providing onsite services as required by Section 435.04, Florida Statutes. This attestation and the updated background checks must be updated for each Employee for each subsequent year of the interagency agreement.
 - (ii) Children First will further immediately furnish to Sarasota County Schools Police Department Fingerprint office any notifications of arrests it receives with respect to Employees who had an Agency badge issued. The Board has the right to refuse entry onto its school grounds to any individual whose background check does not meet the requirements established by The Board pursuant to Florida law.
 - (iii) Like other visitors to school grounds, Children First's Employees will also be subject to RAPTOR screening on school campuses. Additionally, any Employee must sign in and out of the school district's Volunteers Count! database each time they are on campus.
 - (iv) Children First shall, upon the expiration or termination of this Agreement, work with School Board staff to facilitate the collection of all badges issued to its Employees.
- G. Children First shall hold harmless, indemnify, and defend The Board, its agents, servants, employees, in their official and individual capacity, from any demand, claim, suit, loss, cost, expense or damage which may be asserted, claimed or recovered against or from The Board, its agents or employees, in their official or individual capacity, by reason of any damage to property or injury or death of any person which arises out of, is incident to, or in any manner connected with this Contract. Nothing in this Contract shall be deemed to constitute a waiver of sovereign immunity on the part of The Board or to affect, limit, or reduce the protection from suit and limits of liability afforded to The Board under Section 768.28, Florida Statutes. This provision shall survive termination of this Contract and shall be binding on the parties, successors, representatives and assigns and cannot be waived or varied.
2. The Board is responsible for the following:
- A. To maintain an appropriate self insurance fund as permitted by Florida law.
 - B. To provide Children First one (1) classroom for the provision of Head Start services at Emma E. Booker Elementary on days school is in session at those locations.
3. Both Parties agree:

- A. With respect to Children First's use of the classroom, The Board will pay for normal water consumption, sewer service, trash collection and electricity. Children First shall pay all occupational licenses or other obligations attributable to the operation of Children First's business on the premises.
- B. The term of this Contract shall be from August 12, 2024 through May 28, 2025. Either party may terminate this Contract at any time without cause by giving thirty (30) days written notice to the other party.
- C. There will be no cost to The Board for Children First providing the Head Start services described in this Contract.
- D. That Children First is at all times acting and performing as an independent contractor in the performance of all obligations hereunder.
- E. This Agreement shall be governed and construed in accordance with the laws of the State of Florida, and sole and exclusive jurisdiction for any action shall be in the Twelfth Judicial Circuit in and for Sarasota County, Florida.
- F. Any additions, changes, deletions or modifications to this Agreement shall be void unless agreed upon in writing by both parties.
- G. Children First shall comply with Florida's Public Records Law including:
 - a. keeping and maintaining public records that ordinarily and necessarily would be required by The Board in order to perform the service;
 - b. providing the public with access to public records on the same terms and conditions that The Board would provide the records and at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law;
 - c. ensuring that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law; and
 - d. meeting all requirements for retaining public records and transfer, at no cost, to The Board all public records in possession of Children First upon termination of the Agreement and destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to The Board in a format that is compatible with the information technology systems of The Board.

IF CHILDREN FIRST HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES TO ITS DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 941-927-4009, publicrecordrequest@sarasotacountysschools.net, THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA, 1960 LANDINGS BLVD., SARASOTA, FL 34231.

The parties have executed this Contract to be effective the day and year above written intending to be fully bound by the terms hereof.

CHILDREN FIRST, INC.

**THE SCHOOL BOARD OF SARASOTA
COUNTY, FLORIDA**

By: _____
Philip Tavill, President & CEO

By: _____
Karen Rose, Chair

Date: _____

Date: _____

Approved as to Form and Legal Content
by Shumaker, Loop & Kendrick, LLP
Attorneys for The School Board
of Sarasota County, Florida
Signed: MRM
Date: May 13, 2024



June 4, 2024 Board Meeting
Agenda Item 16.

Title

APPROVAL OF THE AGREEMENT BETWEEN BOYS & GIRLS CLUBS OF SARASOTA AND DESOTO COUNTIES AND THE SCHOOL BOARD OF SARASOTA COUNTY, FL.

Description

The Boys and Girls Club of Sarasota and DeSoto Counties will provide Afterschool Services at Gocio Elementary School, servicing their Gocio Great Futures Academy program. This will serve elementary students in grades K-5, with a minimum age of 6 years old.

Gap Analysis

Gocio Elementary families continue to express interest in after-school opportunities for their children.

Previous Outcomes

Gocio Elementary has utilized the Boys and Girls Club of Sarasota and DeSoto Counties to support their Gocio Great Futures Academy in previous years. This contract is a continuation from a successful program implementation

Expected Outcomes

Students in grades K-5 will be afforded enriched after-school opportunities through Gocio Great Futures Academy program, provided by the Boys & Girls Club of Sarasota and DeSoto Counties.

Strategic Plan Goal

Recommendation

That the agreement between the Boys & Girls Clubs of Sarasota and DeSoto Counties and the Sarasota County School Board be approved as presented.

Contact Information

JENNIFER MAINELLI jennifer.mainelli@sarasotacountyschools.net
RACHAEL O'DEA rachael.o'dea@sarasotacountyschols.net

Financial Impact

No cost to the district.

ATTACHMENTS:

| Description | Upload Date | Type |
|-------------|-------------|------------|
| BGCSD 24-25 | 5/22/2024 | Cover Memo |

AGREEMENT FOR AFTERSCHOOL SERVICES
THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
and
BOYS & GIRLS CLUBS OF SARASOTA AND DESOTO COUNTIES

This Agreement is made and entered into this June 4, 2024 to be effective as of August 12, 2024, between The School Board of Sarasota County, Florida, a body corporate under the laws of the State of Florida (the "School Board") and Boys & Girls Clubs of Sarasota and DeSoto Counties, Inc., a Florida non-profit corporation (the "Provider").

In Consideration of the mutual promises and covenants herein contained, the School Board and Provider hereby agree as follows:

1. The Provider agrees:
 - a) To provide Afterschool Services (the "Services") at Gocio Elementary School. This site shall be known as the Boys & Girls Clubs of Sarasota and DeSoto Counties/Gocio Great Futures Academy.
 - b) To serve elementary students, grades K (must be 6 years old) through 5.
 - c) To make available to the School Board upon request: job descriptions, assigned duties, financial records, and other appropriate documentation regarding the execution of this Agreement with the approval of the President/CEO of the Provider or designee.
 - d) To assume all responsibility for the daily operation of the Boys & Girls Clubs of Sarasota and DeSoto Counties/Gocio Great Futures Academy, including maintaining sufficient and appropriate staff, managing volunteers if any, providing a developmentally appropriate curriculum, ensuring a safe and healthy environment, and overseeing the fiscal administration of the Services.
 - e) To provide Services for the term of this Agreement, Monday through Friday, from school release until 6:00 PM. Hours of operation for professional days will be 8 AM to 6 PM at a designated Club Location. The school will not be available on school holidays.
 - f) Provider will ensure that all persons providing services under this Agreement, whether employees, agents, volunteers or otherwise (collectively "Employees") have been screened in accordance with Florida Department of Children and Families requirements and in compliance with Sections 1012.465 and 1012.467, Fla. Stat. Provider agrees to:

1. At its expense, conduct a Level 2 Criminal Background Check on all Employees providing services under this Agreement. Employees must meet the screening standards for each background check as set forth in Florida Statutes Sections 435.03 and 435.04. This assessment includes orientation, in-depth interview, reference checks, police background checks and fingerprinting. Provider will promptly furnish to the School Board's Safety & Security Department, Fingerprint Office, a full list of its Employees needing a badge and fingerprint and background checks.
2. Furnish the following to Sarasota County Schools Police Department Fingerprint office before any of its Employees will be permitted on school grounds while students are present:
 - (i) A statement of attestation prepared and signed by the HR Director in a form acceptable to the School Board that the Provider has conducted Level 2 background checks for all Employees providing onsite services as required by Section 435.04, Florida Statutes. This attestation and the updated background checks must be updated for each Employee for each subsequent year of this Agreement.
 - (ii) Provider will further immediately furnish to Sarasota County Schools Police Department Fingerprint office any notifications of arrests it receives with respect to Employees who had an Agency badge issued. The Board has the right to refuse entry onto its school grounds to any individual whose background check does not meet the requirements established by The Board pursuant to Florida law.
 - (iii) Like other visitors to school grounds, Provider's Employees will also be subject to RAPTOR screening on school campuses. Additionally, any Employee must sign in and out of the school district's Volunteers Count database each time on campus.
 - (iv) Upon the expiration or termination of this Agreement, to facilitate the collection of all badges issued to Provider's Employees.
- g) To provide the School Board with proof of general liability insurance coverage with a single limit of \$300,000 with the School Board listed as an additional insured. The Provider shall hold harmless, indemnify and defend the School Board, its agents, servants, or employees, in their official and individual capacity, from any demand, claim, suit loss, cost, expense or damage which may be asserted, claimed or recovered against or from the School Board, its agents or

employees, in their official or individual capacity, or by reason of any damage to property or injury or death of any person which arises out of, is incident to, or is in manner connected with the Services under this Agreement and shall secure and maintain in full force liability insurance to provide such indemnification. This provision shall survive termination of this Agreement. Nothing herein shall be construed as a waiver of the School Board's sovereign immunity or the protections and limits of liability set forth in Section 768.28, Florida Statutes.

- h) To perform all accounting functions in accordance with acceptable accounting practices.
- i) To adhere to all Provider policies and procedures.
- j) To be responsible for all necessary paperwork relative to eligibility criteria, enrollment and maintenance of files.
- k) To provide transportation for all field trips taken by the children while receiving services at Boys & Girls Clubs of Sarasota and DeSoto Counties/Gocio Great Futures Academy.
- l) To maintain a Drug, Tobacco & Alcohol Free Workplace.
- m) To provide services to "Students Without Rides" which are defined as car riders whose parents are late in picking them up or bus riders returned to school. The parent or guardian must sign a waiver of liability and student participation form before the child may be left with Provider staff. School Board, or its designee, will obtain and provide Provider staff with the required "Students Without Rides" form signed by a parent or guardian. Provider cannot accept any student for whom a completed form signed by a parent or guardian has not been provided. Provider will be responsible for securing the associated fee from the parent or guardian. Parents or guardians who fail to pay after three uses of "Students Without Rides" in a single school year will not be allowed to utilize the program until the outstanding payment has been resolved.
- n) To comply with Florida's Public Records Law including:
 - i. keeping and maintaining public records that ordinarily and necessarily would be required by the School Board in order to perform the service;
 - ii. providing the public with access to public records on the same terms and conditions that the School Board would provide the records and at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law;

iii. ensuring that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law; and

iv. meeting all requirements for retaining public records and transfer, at no cost, to the School Board all public records in possession of the Safe Children Coalition, Inc. upon termination of the Agreement and destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the School Board in a format that is compatible with the information technology systems of the School Board.

IF PROVIDER HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES TO ITS DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT 941-927-4009, publicrecordrequest@sarasotacountyschools.net, THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA, 1960 LANDINGS BLVD., SARASOTA, FL 34231.

2. School Board agrees:

- a) To provide the Provider facility space and furnishings at the Gocio Elementary School including cafeteria, playground, and any available classroom space, as mutually agreed, on days when school is in session, and on professional days, on the Gocio Elementary School camps.
- b) To provide and maintain such facilities and furnishings for the principal use of the Provider.
- c) To allow the Provider to set hours of operation to accomplish the services as needed.
- d) To provide adequate auxiliary support of operations including the provision of parking, building, grounds maintenance and custodial services, ensuring a healthy environment.
- e) To provide paper products such as paper towels, toilet paper, etc. necessary for the daily operation of Services.

3. Both Parties agree:

- a) That the Provider is an independent contractor and neither it nor any of its supervisors, employees, aides or any other persons utilized by the Provider in

fulfilling its duties under this Agreement shall be deemed an employee, servant or agent of the School Board.

- b) Decisions regarding hiring, training and further human resource management for the Services will be the sole responsibility of the Provider.
- c) The Parties agree that no person shall be subjected to discrimination because of age, race, color, disability, gender identity, gender expression, marital status, national origin, religion, sex or sexual orientation in the performance of the Parties' respective duties, responsibilities and obligations under this Agreement.
- d) The Parties shall recognize and safeguard the confidential nature of case records and student information in conformance with all applicable federal and state laws, Florida Department of Children and Families rules and regulations and both parties' policies pertaining to the right of privacy of parents, guardians and children.
- e) The Parties shall retain all financial records and supporting documents pertinent to the Agreement for five years, and if any audit has been initiated and audit findings have not been resolved at the end of five (5) years, the records shall be retained at least until resolutions of the audit findings.
- f) The Parties shall each consent to all Boys & Girls Clubs of Sarasota and DeSoto Counties/Gocio Great Futures Academy site notices informational pamphlets, press releases, research reports and other similar public notices prior to publication and release.
- g) Any alterations, variation, modifications or waivers of this Agreement shall be void unless agreed to by both parties in writing. Both parties agree to renegotiate this Agreement if federal and state revision of any applicable laws or regulations should occur.
- h) This Agreement contains all terms and conditions agreed upon by the Parties. No other agreement, oral or otherwise, regarding the subject matter of this Agreement, shall be deemed to exist or bind any of the parties hereto.
- i) The term of this Agreement shall commence on August 12, 2024, and terminate the last day of the 2024-2025 school year, unless terminated at an earlier date by either party. Either party may terminate this Agreement at any time without cause, by giving thirty (30) calendar days written notice.
- j) This Agreement shall be governed and construed in accordance with the laws of the State of Florida. The sole and exclusive jurisdiction for any action brought to

enforce this Agreement shall be in the Twelfth Judicial Circuit Court in and for Sarasota County, Florida.

k) Any notice given pursuant to this Agreement shall be made as follows:

To the School Board:

1960 Landings Boulevard
Sarasota, FL 34231-3331

Attention:

1. Superintendent
2. State and Federal Projects
3. Grants Manager
4. Principal, Gocio Elementary
5. Full Service School Supervisor

To the Provider

3130 Fruitville Rd
Sarasota, FL 34237

Attention:

1. President/CEO
2. VP of Operations
3. VP of Finance
4. Director of Program Services

IN WITNESS THEREOF, the parties have executed this Agreement as of the date first above written.

**THE SCHOOL BOARD OF SARASOTA
COUNTY, FLORIDA**

**BOYS & GIRLS CLUBS OF
SARASOTA AND DESOTO COUNTIES, INC.**

KAREN ROSE, CHAIR

BILL SADLO, PRESIDENT/CEO

DATE

DATE

Approved as to Form and Legal Content
by Leonard Dietzen
Substitute Attorneys for The School Board
of Sarasota County, Florida



Date: 5/13/2024

Exhibit A

BOYS & GIRLS CLUBS OF SARASOTA AND DESOTO COUNTIES – Great Futures Academy

Program Selection:

Payments are by electronic fund transfer only, and electronically drafted on the 1st or 15th of each month, ending 5/15/25.

After School Care: Select School

_____ Gocio

Select Fees: \$100 per month

Daily rate of \$10 for Student without Rides

- A non-refundable \$50.00 registration fee plus \$25.00 for each additional child and the first draft payment is due at the time of registration.
- Program is billed once monthly.
- Separate registration will be available on a first-come first-serve basis for any specialty camps (e.g. school in-service days). Availability of specialty camps subject to change. Pricing to be determined, with scholarship opportunities available.
- Termination of any program requires the completion of a termination form ten (10) days prior to the next draft date. This form must be returned to the Great Futures Academy office or entered online at sccfl.org under Programs/Adventure Club/Program Cancellation.

_____/_____/_____
Parent/Guardian Signature and Date

Printed Parent/Guardian Name

ADDENDUM

Reduced Cost Childcare Program for Sarasota County Employees where the Boys & Girls Clubs of Sarasota and DeSoto Counties, Inc. Operates an Afterschool Programs

Boys & Girls Clubs of Sarasota and DeSoto Counties, Inc. agrees to provide after school services to eligible employee's children at a reduced rate of 50% of the standard cost of Tuition and waive registration fees for each eligible child if there is space/staffing available.

County eligible employees must use a specified form to register their child to attend your childcare program. The employee should complete a separate form for each child they wish to enroll.

At the end of the school year, the Boys & Girls Clubs of Sarasota and DeSoto Counties, Inc. will compile the registration and attendance information and provide it to the school's principal, appropriate Executive Director, and the School Board.

Important Notes:

1. This is ONLY an offer for School Board appointed, benefit-eligible employees at Gocio Elementary School where the Boys & Girls Clubs of Sarasota and DeSoto Counties Great Futures Academy is being operated.
2. Your child must be enrolled at the school you are teaching at and be seeking afterschool at that same school.
3. There is no guarantee of program availability for your child. This service is only available if there is available capacity at your location. This means the school's program has existing staff and space available to have an employee's child attend without incurring additional staffing costs.

Boys & Girls Clubs of Sarasota and DeSoto Counties, Inc. Agreement Compliance Checklist

1. ____ Submit attestation signed by Provider's HR Director that all employees, agents and volunteers providing services under the Agreement have been properly screened and fingerprinted in accordance with the terms of the Agreement.

2. ____ Submit a copy of Provider's certificate of insurance in the amount specific in the Agreement to School District Risk Management Office.



June 4, 2024 Board Meeting
Agenda Item 17.

Title

APPROVAL OF THE ANNUAL RENEWAL OF THE AGREEMENT BETWEEN SARASOTA COUNTY GOVERNMENT AND THE SARASOTA COUNTY SCHOOL BOARD, FLORIDA

Description

As a result of ongoing collaborative efforts between the Sarasota County Government and The Sarasota County School Board, the Hosting and Network Services Agreement establishes a commitment for information technology security and support for applications, network support/security, and filtered internet access services for the school district housed in the data center. The County and The School Board now require an amendment to renew the term of the agreement and annual fee.

Gap Analysis

The Sarasota County School Board (SCSB) has worked collaboratively with Sarasota County Government for almost two decades to leverage overall reduced costs for both organizations in a shared data center space. The Hosting and Network Services Agreement provides the SCSB IT Department necessary data center space required for server and network infrastructure for a substantially lower cost than would be required for a solely school district managed data center.

Previous Outcomes

The Hosting and Network Services Agreement with Sarasota County Government has been approved in all previous years.

Expected Outcomes

The Hosting and Network Services Agreement with Sarasota County Government should be approved as presented.

Strategic Plan Goal

Recommendation

That the renewal of the cooperative agreement between Sarasota County Government and The School Board of Sarasota County, Florida for Hosting and Network Security Services supporting our applications, network, support/security, and filtered internet access be approved as presented.

Contact Information

JOE BINSWANGER Joe.Binswanger@sarasotacountyschools.net

CHRIS RENOUF Chris.Renouf@sarasotacountyschools.net

Financial Impact

Not to exceed \$110,000.00

Funding Source: General and Capital

ATTACHMENTS:

| Description | Upload Date | Type |
|-------------|-------------|------------|
| Agreement | 5/22/2024 | Cover Memo |

**AMENDMENT NO. 1
TO AGREEMENT NO. CAC2023-0061**

This Amendment is made and entered into upon execution by both parties by and between **Sarasota County**, a political subdivision of the State of Florida, hereinafter referred to as the "**County**," and the **School Board of Sarasota County**, hereinafter referred to as the "**School Board**."

WITNESSETH

WHEREAS, the County and the School Board entered into Agreement No. CAC2023-0061 ("Agreement") for the provision of hosting and related technology services, effective July 20, 2023; and

WHEREAS, the parties now wish to further amend the Agreement.

NOW THEREFORE, the County and the School Board, in consideration of the mutual covenants contained herein, do agree to amend the Agreement as follows:

1. The above recitals are true and correct and incorporated herein by reference.
2. The term of the Agreement is hereby renewed for a period of one (1) year, effective July 20, 2024 through July 19, 2025.
3. Replace Section 6. a. Payment of Fees in its entirety with the following:
 - "a. Annual fee: School Board shall pay the County annually the amount of \$105,583.56. Initial payment of \$8,798.63 is due within thirty (30) days of execution of this Amendment. The remainder is due and payable in monthly installments of \$8,798.63 each and shall be paid on the first of every month. The details of the fees are listed in Exhibit A, attached hereto, and incorporated herein."
4. The Pricing for Delivered Services as of the effective date of this Amendment is attached hereto and incorporated herein as Exhibit A – Pricing for Delivered Services.
5. Except as modified herein, all other terms, covenants, and conditions of the Agreement shall remain in full force and effect.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the parties have executed this Amendment as of the last date written below.

SCHOOL BOARD OF SARASOTA COUNTY

Signed By: _____

Print Name: _____

Title: _____

Date: _____

Approved as to form and correctness:

Approved as to Form and Legal Content
by Shumaker, Loop & Kendrick, LLP
Attorneys for The School Board
of Sarasota County, Florida
Signed: MRM Date: May 16, 2024

By: _____
School Board Attorney

SARASOTA COUNTY

BOARD OF COUNTY COMMISSIONERS
OF SARASOTA COUNTY, FLORIDA

By: _____

Jonathan R. Lewis
County Administrator

Date: _____

*Executed by the County Administrator
pursuant to Resolution No. 2004-095*

Approved as to form and correctness:

By: _____
County Attorney

**AMENDMENT NO. 1
TO AGREEMENT NO. CAC2023-0061
EXHIBIT A – Pricing for Delivered Services**

For the term of July 20, 2023 – July 19, 2024

| Service | Annual Cost | Notes |
|---|-------------|----------------------|
| Hosted Devices | \$80,332.00 | Seventy (70) devices |
| Network / Security Hours | \$9,152.48 | |
| Total annual fee, payable by School Board | \$89,484.48 | |

Annual fee shall be paid in monthly installments of \$7,457.04.

For the term of July 20, 2024 – July 19, 2025

| Service | Annual Cost | Notes |
|---|--------------|---------------------------|
| Hosted Devices | \$95,405.25 | Seventy Nine (79) devices |
| Network / Security Hours | \$10,178.31 | |
| Total annual fee, payable by School Board | \$105,583.56 | |

Annual fee shall be paid in monthly installments of \$8,798.63.

(END EXHIBIT A)



June 4, 2024 Board Meeting
Agenda Item 18.

Title

APPROVAL OF THE PURCHASE OF ELLEVATION STRATEGIES PLATFORM, CURRICULUM ASSOCIATES

Description

Ellevation equips teachers with the tools needed for in-class EL instruction. It integrates English learner data and instructional planning, to support teachers and teams make data-driven decisions that align to student's English language proficiency levels and grade level standards and language learning strategies.

Gap Analysis

Currently, there are over 4,000 ELs receiving ESOL services in grades K-12.

| School Grade | Count ELs |
|--------------------|--------------|
| KG | 534 |
| 01 | 512 |
| 02 | 442 |
| 03 | 392 |
| 04 | 334 |
| 05 | 258 |
| 06 | 268 |
| 07 | 260 |
| 08 | 238 |
| 09 | 260 |
| 10 | 248 |
| 11 | 175 |
| 12 | 118 |
| Grand Total | 4,039 |

The ELlevation Platform helps teachers design standard based - grade level instruction for ELs with supporting strategies in listening, reading, speaking, and writing. It also offers additional resources for teacher to use as interventions.

Previous Outcomes

WIDA Can Do Descriptors were distributed to school liaisons to share out and train teachers on using this resource along with student proficiency levels.

Expected Outcomes

All district specialists will be trained on ELlevation to incorporate in their teacher training sessions at schools. District teachers, who have ELs in their classrooms, will have access to the ELlevation Platform for them to differentiate listening, speaking, reading, and writing in their daily lesson plans. EL students will benefit from instruction that is modified to meet their linguistic proficiency levels and will be able to participate in classroom work and be successful academically.

Strategic Plan Goal

Recommendation

That the purchase of ELlevation licenses for students receiving ESOL services be approved as presented.

This also includes onboarding, a onetime fee, and three professional learning training sessions.

Contact Information

JAMIE RODRIGUEZ jamie.rodriguez@sarasotacountschools.net

DENISE CANTALUPO denise.cantalupo@sarasotacountschools.net

RACHAEL O'DEA rachael.odea@sarasotacountschools.net

Financial Impact

The total fiscal impact is \$77,000.

Funding Source: Title III Part A, Project 6025

ATTACHMENTS:

| Description | Upload Date | Type |
|-------------|-------------|------|
|-------------|-------------|------|

Curriculum Associates, LLC Price Quote - Q-42681

Version: 2

Quote Date: 9/7/2023

Quote Expiration Date: 11/30/2023

This price quote from Curriculum Associates, LLC having an address at 153 Rangeway Road, North Billerica, MA 01862 ("Company") has been prepared for the Customer Name identified as "Customer" below. Customer's use of Ellevation subscriptions shall be subject to the Ellevation Terms and Conditions of Use, which can be found at <https://ellevationeducation.com/platform-legal-notice>.

| | |
|--|---|
| Company: Curriculum Associates, LLC | Customer: Sarasota County Schools, FL |
| Representative: Susy Garcia | Contact Name: Jamie Rodriguez |
| Email: susy.garcia@ellevationeducation.com | Email: jamie.rodriguez@sarasotacountyschools.net |
| Phone: 617-307-5755 | Phone: (941) 927-9000 ext. 34329 |
| Address: 153 Rangeway Road, North Billerica, MA 01862 | Address: 1960 Landings Boulevard, Sarasota, FL 34231 |
| Start Date: 6/1/2024 | End Date: 5/31/2025 |

Subscription Fees

| Product | Quantity | Unit Price | Total Fees |
|---------------------|----------|------------|-------------|
| Ellevation Basics | 2,500 | \$7,500.00 | \$7,500.00 |
| Strategies | 4,000 | \$15.50 | \$62,000.00 |
| Subscription Total: | | | \$69,500.00 |

Services Fees

| Product | Quantity | Unit Price | Discount | Training Product | Total Fees |
|-------------------------------------|----------|------------|----------|------------------|------------|
| Online Training - 1 Hr (Strategies) | 3 | \$1,000.00 | 100 % | Strategies | \$0.00 |
| Ellevation Data/Implementation | 1 | \$1,125.00 | 46 % | | \$607.50 |
| Strategies Data/Implementation | 1 | \$9,300.00 | 46 % | | \$5,022.00 |
| Services Savings: | | | | | \$7,795.50 |
| Services Total: | | | | | \$5,629.50 |

To place an order - Please submit this quote with your purchase order to your Ellevation Sales Rep at: susy.garcia@ellevationeducation.com

Total Investment - Q-42681

| | |
|----------------|-------------|
| Savings Total: | \$7,795.50 |
| Grand Total: | \$75,129.50 |

Invoicing Schedule: Up Front, In Full

Payment Term: Net 30

Contract Term: 12

- Account Number: 4418064408 | Account Name: Curriculum Associates, LLC
- Bank Name: Wells Fargo Bank - San Francisco, CA
- ABA Routing: 121000248
- Tax ID: 26-3954988

To the extent your purchase is subject to sales tax, tax will be applied at final invoicing. If tax exempt, please submit valid exemption certificate with PO and quote in order to avoid processing delays. Exemption certificates can also be submitted to exempt@cainc.com.

To place an order - Please submit this quote with your purchase order to your Ellevation Sales Rep at: susy.garcia@ellevationeducation.com



June 4, 2024 Board Meeting
Agenda Item 19.

Title

APPROVAL FOR THE ANNUAL RENEWALS TO PURCHASE MATERIALS AND/OR SERVICES FOR FISCAL YEAR 2025 (PER THE ATTACHED LIST) FROM VENDORS UNDER CONTRACT WITH A FEDERAL, STATE OR MUNICIPAL GOVERNMENT, OR A COOPERATIVE WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS

Description

The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

Gap Analysis

Sarasota County Schools requires vendors for the provision of providing various services and products listed on the attached renewal document.

Previous Outcomes

Agreements for the required goods and services have been successfully implemented in the previous years.

Expected Outcomes

Upon approval, the awarded vendor (s) are to supply the required goods per the terms and conditions listed in the competitive solicitation. The awarded vendors are identified in the attached list.

Strategic Plan Goal

Recommendation

The attached list of contracts for the anticipated purchase of materials and/or services should be approved as presented.

Contact Information

TRACY BRIZENDINE tracy.brizendine@sarasotacountyschools.net

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact

See itemized attachment

The funds for these purchases are contained in the budget allocated to the appropriate schools and departments.

Funding Source: Capital, Grant and General

ATTACHMENTS:

| Description | Upload Date | Type |
|-------------------|-------------|------------|
| 6.4.24 FY CoopREC | 5/16/2024 | Cover Memo |



Materials Management
Purchasing Department
101 Old Venice Road, Osprey, FL 34229
Phone 941-486-2183 ▪ Fax 941-486-2188
SarasotaCountySchools.net

MEMORANDUM

TO: Members of the School Board
Terrence Connor, Superintendent
Bonnie Penner, Assistant Superintendent Chief Financial Officer

FROM: Tracy Brizendine, Director of Materials Management

TITLE: APPROVAL FOR THE ANNUAL RENEWALS TO PURCHASE MATERIALS AND/OR SERVICES FOR FISCAL YEAR 2025 (PER THE ATTACHED LIST) FROM VENDORS UNDER CONTRACT WITH A FEDERAL, STATE OR MUNICIPAL GOVERNMENT, OR A COOPERATIVE WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS

DESCRIPTION: The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

GAP ANALYSIS: Sarasota County Schools requires vendors for the provision of providing various services and products listed on the attached renewal document.

PREVIOUS OUTCOMES: Agreements for the required goods and services have been successfully implemented in the previous years.

EXPECTED OUTCOMES: Upon approval, the awarded vendor (s) are to supply the required goods per the terms and conditions listed in the competitive solicitation. The awarded vendors are identified in the attached list.

STRATEGIC PLAN GOAL:

CONTACT: Tracy Brizendine, tracy.brizendine@sarasotacountyschools.net
Bonnie Penner, bonnie.penner@sarasotacountyschools.net

FINANCIAL IMPACT: See itemized attachment
The funds for these purchases are contained in the budget allocated to the appropriate schools and departments.

RECOMMENDED MOTION: The attached list of contracts for the anticipated purchase of materials and/or services should be approved as presented.

PURCHASE OF GOODS OR SERVICES THROUGH COOPERATIVE CONTRACTING FOR THE 24-25 FISCAL YEAR

| <u>DEPARTMENT</u> | <u>NAME OF OTHER ENTITIES BIDS</u> | <u>REASON</u> | <u>AWARDED VENDORS</u> | <u>BOARD AMOUNT</u> |
|-----------------------|--|--|---------------------------------------|---------------------|
| Facilities Department | Sourcewell (formerly NJPA) for HVAC Systems, Installations, amnd Services related Products and Supplies | For the purchase of products and services for Carrier HVAC systems | Carrier Corporation | \$200,000.00 |
| Facilities Department | Omnia Partners (formerly National IPA) RFP for HVAC Equipment, Installation, Service & Related Prod. | For HVAC equipment, installation service, and related parts | Daikin Applied | \$400,000.00 |
| Facilities Department | Per Omnia Partners (formerly National IPA) for Maintenance, Repairs, and Operations (MRO) Supplies and Related Services | For the purchase of products for maintenance, repairs, and operations (MRO) items - catalog discount | Fastenal Company | \$2,200,000.00 |
| Facilities Department | US Communities (through Fresno Unified School District) RFP for Cleaning Supplies, Equip & Custodial Related Products, Services & Solutions | For the purchase of additional custodial cleaning supplies, and equipment | Home Depot Pro dba Supplyworks | \$500,000.00 |
| Facilities Department | Per TIPS (The Interlocal Purchasing System) for Safety Equipment, Supplies and Services | For the purchase of window and security film | NGS Films and Graphics | \$100,000.00 |
| Facilities Department | Per Panhandle Area Educational Consortium (PAEC) RFP for Trip Hazard Prevention & Sidewalk Maintenance | For the purchase of sidewalk maintenance services | Precision Sidewalk Safety Corporation | \$250,000.00 |
| Facilities Department | Per State of Florida Contract for Liquefied Petroleum (LP) Gas | For LP gas | Suburban Propane LP | \$70,000.00 |
| Facilities Department | US Communities Lead Agency - Hartford County Public Schools, MD for the HVAC Products, Installations, Services & Related Products and Services | For the purchase of HVAC products, installation, services & related products and services | Trane US, Inc. | \$500,000.00 |

PURCHASE OF GOODS OR SERVICES THROUGH COOPERATIVE CONTRACTING FOR THE 24-25 FISCAL YEAR

| <u>DEPARTMENT</u> | <u>NAME OF OTHER ENTITIES BIDS</u> | <u>REASON</u> | <u>AWARDED VENDORS</u> | <u>BOARD AMOUNT</u> |
|----------------------------------|---|--|---|---------------------|
| Facilities Department | Per State of Florida Contract for Agriculture and Lawn Equipment FL Outdoor Equipment | For the purchase of agriculture and lawn equipment | Wesco Turf, Inc. Mowers, Inc. Moridge Manufacturing, Inc. FL Outdoor Equipment, Inc. Deere & Company | \$300,000.00 |
| Food & Nutrition Services | Per Manatee County Schools Joint bid for Food Service Sanitation System | For the purchase of chemicals and services for FNS sanitation | PortionPac Chemical Corp. | \$150,000.00 |
| Human Resources & Transportation | Per State of Florida DOT Statewide Drug & Alcohol Testing Contract | For drug and alcohol testing | Vault Health | \$120,000.00 |
| Information Technology | Per State of FL Contract for Data Communications Products & Services. (For CISCO equipment). | For the purchase of data communications products and services. | Insight Public Sector, Inc. Presidio Networked Solutions Prosys Information Systems CDW Government LLC United Data Technologies Inc. Sentinel Technologies Inc. Netsync Network Solutions | \$2,500,000.00 |
| Information Technology | Per TIPS (The Interlocal Purchasing System) Contract for Technology Solutions, Products and Services. | For the purchase of technology solutions, products, and services. | Classlink Inc. | \$150,000.00 |
| Information Technology | Per GSA Schedule 70, Image API, LLC contract for Axiom Pro SaaS Subscription. | For the purchase of Axiom Pro SaaS subscription. | Image API LLC | \$65,000.00 |
| Information Technology | Per State of Florida Contract for Microsoft Premier Support and Consulting Services. | For the purchase of Microsoft premier support and consulting services. | Microsoft Corporation | \$100,000.00 |
| Information Technology | Per Sourcewell RFP for Technology Catalog Solutions. | For the purchase of technology catalog solutions. | CDW Government LLC | \$500,000.00 |
| Information Technology | Per TIPS RFP for Classroom and Teaching Aids Goods, and Services. | Classroom teaching aids and services | StreamVU | \$300,000.00 |

PURCHASE OF GOODS OR SERVICES THROUGH COOPERATIVE CONTRACTING FOR THE 24-25 FISCAL YEAR

| <u>DEPARTMENT</u> | <u>NAME OF OTHER ENTITIES BIDS</u> | <u>REASON</u> | <u>AWARDED VENDORS</u> | <u>BOARD AMOUNT</u> |
|-------------------------|---|---|--|---------------------|
| Safety & Security | Per NIPA (formerly TCPN) Contract Maintenance, Repair and Operations (MRO) Supplies & Related Services. | For the purchase of security systems service, cabling, and network products | Anixter, Inc. | \$750,000.00 |
| Safety & Security | Per Sourcewell (formerly NJPA) RFP for Facility Security Equipment, Systems and Service with Related Equipment and Supplies | For the purchase of security equipment, systems, and service | Johnson Controls Fire Protection, LP | \$450,000.00 |
| Safety & Security | State of FL Body Armor and Ballistic Resistant Products or State of FL for Defense Products | St. of FL Contract for Body Armor and Ballistic Resistant Prod. Or St. of FL Con. for Defense Prod. or RFP Bradford County Sheriffs for Lighting, Emer. Lght. Eq. | Lou's Police Distributers Inc Lawmens & Shooters Supply, Inc GT Distributers Inc. Dana Safety Supply Inc. | \$450,000.00 |
| Schools and Departments | Per TIPS (The Interlocal Purchasing System) Contract 4 for Books, Library and Education Materials. | For the purchase of Books, Library Books and Educational Materials. | Benchmark Educ Co | \$250,000.00 |
| Schools And Departments | US Communities Online Marketplace for the Purchases of Products & Services RFP Prince William Public Schools. | To purchase products and services from online market place. | Amazon.com LLC | \$3,000,000.00 |
| Schools And Departments | Per National IPA (City of Tamarac, Florida as lead agency) Contract for Office Supplies. | For the purchase of office supplies. | ODP Business Solutions LLC | \$550,000.00 |
| Schools and Departments | Per TIPS (The Interlocal Purchasing System) Contract for Books, Library and Education Materials. | For the purchase of Books, Library Books and Educational Materials. | Benchmark Educ Co | \$250,000.00 |
| Schools and Departments | Per TIPS RFP for Technology Solutions, Products and Services | To purchase Vex robotics componets and supplies | Vex Robotics, Inc. | \$250,000.00 |
| Schools & Depts. | Per State of Florida Alternate Contract Source for Furniture, All types. | To purchase Furniture for Schools and departments | Ernie Morris The Hon company LLC | \$500,000.00 |

PURCHASE OF GOODS OR SERVICES THROUGH COOPERATIVE CONTRACTING FOR THE 24-25 FISCAL YEAR

| <u>DEPARTMENT</u> | <u>NAME OF OTHER ENTITIES BIDS</u> | <u>REASON</u> | <u>AWARDED VENDORS</u> | <u>BOARD AMOUNT</u> |
|-------------------|---|--|--|---------------------|
| Schools & Depts. | Per Omnia RFP for Educational School Supplies, Instructional Solutions, and Related Products. | For furniture and classroom supplies | Lakeshore Learning Materials ODP Business Solutions LLC | \$200,000.00 |
| Schools & Depts. | Per Omnia RFP for Educational School Supplies Contract or Equalis Group RFP for Educational School Supplies | For furniture and classroom supplies | School Specialty LLC | \$350,000.00 |
| Schools & Depts. | Per Sourcewell (formerly NJPA) Contract for Office Supply Catalog Solutions | For the purchase of office, school, and other workplace related supplies, and services | Staples Advantage | \$300,000.00 |
| Schools & Depts. | Per Omnia Partners for Furniture, Installation, and Related Services | For the purchase of office and instructional furniture | Meteor Education LLC | \$250,000.00 |
| Schools & Depts. | Per the State of Florida contract Books, Serials, Databases, and Library Resource Management Products | For the purchase of library resources | Brodart Co (Supplies & Furn)☐ Cengage Learning Inc☐ Junior Library Guild☐ Children's Plus Inc☐ Midwest Tape LexisNexis☐ Brodart Co (Book Division)Textbook Warehouse LLC Follett School Solutions LLC☐ Rainbow Book Company☐ Barnes & Noble Booksellers Inc | \$200,000.00 |
| Schools & Depts. | Per State of Florida Contract for Rental Vehicles | For rental vehicle services | Avis Rent-A-Car System, LLC | \$120,000.00 |



June 4, 2024 Board Meeting
Agenda Item 20.

Title

APPROVAL TO AWARD BID #24-0389 FOR ELECTRONIC WASTE – SALE AND DISPOSAL

Description

On March 19, 2024, Procurement issued a Bid for ‘Electronic Waste – Sale and Disposal’. Bids to provide ‘Electronic Waste – Sale and Disposal’ were received from sixteen vendors on April 9, 2024. The bid of Intech Asset Recovery, LLC was the best bid meeting the advertised specifications. Reasons for not selecting the apparent high bid were included with the bid tabulation. This bid is for a period of one year with an option to renew for two additional one-year periods.

Gap Analysis

This bid allows SBSC to resell its E-Waste back to a recycler who offers the best pricing for the District.

Previous Outcomes

We have had success in bidding this revenue source out to the highest and responsive bidder.

Expected Outcomes

That the bid for E-Waste be approved and SBSC continue to make revenue from its E-Waste.

Strategic Plan Goal

Recommendation

That the bid of Intech Asset Recovery, LLC for ‘Electronic Waste – Sale and Disposal’ be approved as presented.

Contact Information

TRACY BRIZENDINE tracy.brizendine@sarasotacountyschools.net

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact

N/A

ATTACHMENTS:

| Description | Upload Date | Type |
|---|-------------|------------|
| BID #24-0389 FOR ELECTRONIC WASTE – SALE AND DISPOSAL REC | 5/15/2024 | Cover Memo |



Materials Management
Purchasing Department
101 Old Venice Road, Osprey, FL 34229
Phone 941-486-2183 ▪ Fax 941-486-2188
SarasotaCountySchools.net

MEMORANDUM

TO: Members of the School Board
Terrence Connor, Superintendent
Bonnie Penner, Assistant Superintendent Chief Financial Officer

FROM: Tracy Brizendine, Director of Materials Management

TITLE: APPROVAL TO AWARD BID #24-0389 FOR ELECTRONIC WASTE – SALE AND DISPOSAL

DESCRIPTION: On March 19, 2024, Procurement issued a Bid for ‘Electronic Waste – Sale and Disposal’. Bids to provide ‘Electronic Waste – Sale and Disposal’ were received from sixteen vendors on April 9, 2024. The bid of Intech Asset Recovery, LLC was the best bid meeting the advertised specifications. Reasons for not selecting the apparent high bid were included with the bid tabulation. This bid is for a period of one year with an option to renew for two additional one-year periods.

GAP ANALYSIS: This bid allows SBSC to resell its E-Waste back to a recycler who offers the best pricing for the District.

PREVIOUS OUTCOMES: We have had success in bidding this revenue source out to the highest and responsive bidder.

EXPECTED OUTCOMES: That the bid for E-Waste be approved and SBSC continue to make revenue from its E-Waste.

STRATEGIC PLAN GOAL:

CONTACT: Tracy Brizendine, tracy.brizendine@sarasotacountyschools.net
Bonnie Penner, bonnie.penner@sarasotacountyschools.net

FINANCIAL IMPACT: N/A

RECOMMENDED MOTION: That the bid of Intech Asset Recovery, LLC for ‘Electronic Waste – Sale and Disposal’ be approved as presented.

“Failure to file a protest within the time prescribed in Section 120.57(3), Florida Statutes, or failure to post the protest bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under Chapter 120, Florida Statutes”.
Posting Date: 5/28/24

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | BlueSky Solutions | Computer Tech Recycling LLC | Coretek Enterprises, LLC | |
|---|---|-------------------|-----------------------------|--------------------------|----------|
| ITEM | UNIT | | | | |
| 1 | ActivPanel | Each | \$1.00 | \$80.00 | \$25.00 |
| 2 | Adapters With Wire | Pound | \$0.75 | \$0.50 | \$0.20 |
| 3 | Adapters Without Wire | Pound | \$0.25 | \$0.40 | \$0.14 |
| 4 | Battery Backup | Each | \$2.00 | \$2.00 | - |
| 5 | Battery Backup | Pound | \$0.22 | \$0.15 | \$0.12 |
| 6 | Camcorder | Pound | \$0.25 | \$0.15 | \$0.20 |
| 7 | Camera | Each | \$1.00 | \$1.50 | - |
| 8 | Camera | Pound | \$0.25 | \$0.55 | \$0.20 |
| 9 | Computer Monitor CRT | Each | (\$5.00) | \$1.00 | - |
| 9a | Computer Monitor CRT | Pound | (\$0.25) | \$0.06 | (\$0.40) |
| 10 | Computer Monitor Flat Panel (Under 5yrs of age) | Each | \$2.00 | \$4.50 | \$10.00 |
| 10a | Computer Monitor Flat Panel (Over 5yrs of age) | Each | \$1.00 | \$4.50 | \$1.00 |
| 10b | Computer Monitor Flat Panel | Pound | \$0.10 | \$0.30 | \$1.00 |
| 11 | Computer Monitor LCD | Each | \$2.00 | \$3.50 | \$1.00 |
| 12 | Computer Monitor LCD | Pound | \$0.10 | \$0.30 | \$1.00 |
| 13 | Computer Towers | Each | \$11.00 | \$25.00 | \$25.00 |
| 14 | Copier | Each | \$2.50 | \$7.00 | - |
| 15 | Copier | Pound | \$0.08 | \$0.12 | \$0.25 |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | Cornerstone Technologies | Equip Exports | First Class Junk Removing LLC | |
|---|---|--------------------------|---------------|-------------------------------|--------------------------------------|
| ITEM | UNIT | | | | |
| 1 | ActivPanel | Each | \$25.00 | \$0.00 | \$550 a load of 16 yard dump trailer |
| 2 | Adapters With Wire | Pound | \$4.50 | \$0.15 | \$550 a load of 16 yard dump trailer |
| 3 | Adapters Without Wire | Pound | \$1.25 | \$0.07 | \$550 a load of 16 yard dump trailer |
| 4 | Battery Backup | Each | \$18.50 | \$1.00 | \$550 a load of 16 yard dump trailer |
| 5 | Battery Backup | Pound | \$0.25 | \$0.12 | \$550 a load of 16 yard dump trailer |
| 6 | Camcorder | Pound | \$0.05 | \$0.02 | \$550 a load of 16 yard dump trailer |
| 7 | Camera | Each | \$5.00 | \$0.02 | \$550 a load of 16 yard dump trailer |
| 8 | Camera | Pound | \$0.05 | \$0.02 | \$550 a load of 16 yard dump trailer |
| 9 | Computer Monitor CRT | Each | - | - | \$550 a load of 16 yard dump trailer |
| 9a | Computer Monitor CRT | Pound | - | - | \$550 a load of 16 yard dump trailer |
| 10 | Computer Monitor Flat Panel (Under 5yrs of age) | Each | \$4.50 | \$0.75 | \$550 a load of 16 yard dump trailer |
| 10a | Computer Monitor Flat Panel (Over 5yrs of age) | Each | \$3.50 | \$0.25 | \$550 a load of 16 yard dump trailer |
| 10b | Computer Monitor Flat Panel | Pound | \$0.25 | - | \$550 a load of 16 yard dump trailer |
| 11 | Computer Monitor LCD | Each | \$4.50 | \$1.00 | \$550 a load of 16 yard dump trailer |
| 12 | Computer Monitor LCD | Pound | \$0.25 | \$0.02 | \$550 a load of 16 yard dump trailer |
| 13 | Computer Towers | Each | \$25.00 | \$1.50 | \$550 a load of 16 yard dump trailer |
| 14 | Copier | Each | \$37.50 | - | \$550 a load of 16 yard dump trailer |
| 15 | Copier | Pound | \$0.25 | - | \$550 a load of 16 yard dump trailer |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Globix LLC | Imaan International Inc. | Intech Asset Recovery LLC |
|---|---|-------|------------|--------------------------|---------------------------|
| ITEM | | UNIT | | | |
| 1 | ActivPanel | Each | \$6.00 | \$10.00 | \$1.00 |
| 2 | Adapters With Wire | Pound | \$0.24 | \$0.50 | \$0.20 |
| 3 | Adapters Without Wire | Pound | \$0.12 | \$0.25 | \$0.20 |
| 4 | Battery Backup | Each | \$1.00 | - | \$2.00 |
| 5 | Battery Backup | Pound | \$0.17 | \$0.10 | \$0.18 |
| 6 | Camcorder | Pound | \$0.05 | \$0.10 | \$0.30 |
| 7 | Camera | Each | \$0.50 | - | \$15.00 |
| 8 | Camera | Pound | \$0.10 | \$0.10 | \$0.30 |
| 9 | Computer Monitor CRT | Each | \$0.00 | - | \$0.00 |
| 9a | Computer Monitor CRT | Pound | \$0.00 | - | \$0.00 |
| 10 | Computer Monitor Flat Panel (Under 5yrs of age) | Each | \$8.00 | \$6.00 | \$15.00 |
| 10a | Computer Monitor Flat Panel (Over 5yrs of age) | Each | \$0.00 | \$2.00 | \$5.00 |
| 10b | Computer Monitor Flat Panel | Pound | \$0.38 | \$0.20 | \$0.00 |
| 11 | Computer Monitor LCD | Each | \$8.00 | \$2.00 | \$10.00 |
| 12 | Computer Monitor LCD | Pound | \$0.36 | \$0.15 | \$0.00 |
| 13 | Computer Towers | Each | \$11.00 | \$10.00 | \$25.00 |
| 14 | Copier | Each | \$12.00 | - | \$100.00 |
| 15 | Copier | Pound | \$0.12 | - | \$0.10 |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | Powerhouse Recycling Inc. | Rocycle, LLC | Silverback Communications - Ecycle | |
|---|---|---------------------------|--------------|------------------------------------|----------------|
| ITEM | UNIT | | | | |
| 1 | ActivPanel | Each | \$0.00 | \$0.00 | \$10.00 |
| 2 | Adapters With Wire | Pound | \$0.35 | \$0.20 | \$0.50 |
| 3 | Adapters Without Wire | Pound | \$0.15 | \$0.05 | \$0.25 |
| 4 | Battery Backup | Each | \$1.50 | \$0.00 | \$2.00 |
| 5 | Battery Backup | Pound | \$0.12 | \$0.00 | \$0.40 |
| 6 | Camcorder | Pound | \$0.00 | \$0.00 | \$0.50 |
| 7 | Camera | Each | \$0.10 | \$0.00 | \$2.00 |
| 8 | Camera | Pound | \$0.05 | \$0.00 | \$0.50 |
| 9 | Computer Monitor CRT | Each | \$0.00 | \$0.00 | - |
| 9a | Computer Monitor CRT | Pound | \$0.00 | (\$0.35) | - |
| 10 | Computer Monitor Flat Panel (Under 5yrs of age) | Each | \$3.00 | \$2.00 | \$3.00 |
| 10a | Computer Monitor Flat Panel (Over 5yrs of age) | Each | \$1.00 | \$1.00 | - |
| 10b | Computer Monitor Flat Panel | Pound | \$0.00 | (\$0.15) | \$0.05 |
| 11 | Computer Monitor LCD | Each | \$1.00 | \$1.00 | \$1.00 |
| 12 | Computer Monitor LCD | Pound | \$0.00 | (\$0.15) | \$0.05 |
| 13 | Computer Towers | Each | \$50.00 | \$5.00 | \$2.00-\$75.00 |
| 14 | Copier | Each | \$5.00 | \$0.00 | - |
| 15 | Copier | Pound | \$0.05 | \$0.00 | - |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | Stream Recycling Solutions, LLC | Tech Smart International | Tekompass International, Inc | Vantage Point ITAD | |
|---|---|---------------------------------|--------------------------|------------------------------|--------------------|----------|
| ITEM | UNIT | | | | | |
| 1 | ActivPanel | Each | \$10.00 | \$0.50 | \$0.50 | \$7.50 |
| 2 | Adapters With Wire | Pound | \$0.55 | \$0.50 | \$0.01 | \$0.25 |
| 3 | Adapters Without Wire | Pound | \$0.22 | \$0.20 | \$0.01 | \$0.15 |
| 4 | Battery Backup | Each | \$5.00 | \$3.00 | \$0.20 | - |
| 5 | Battery Backup | Pound | \$0.15 | \$0.20 | | \$0.17 |
| 6 | Camcorder | Pound | \$0.15 | \$0.50 | \$0.01 | \$0.05 |
| 7 | Camera | Each | \$5.00 | \$5.00 | \$1.00 | - |
| 8 | Camera | Pound | \$0.15 | \$0.45 | | \$0.05 |
| 9 | Computer Monitor CRT | Each | (\$10.00) | - | | - |
| 9a | Computer Monitor CRT | Pound | (\$0.30) | - | \$0.30 | (\$0.75) |
| 10 | Computer Monitor Flat Panel (Under 5yrs of age) | Each | \$10.00 | \$12.00 | \$1.00 | \$8.50 |
| 10a | Computer Monitor Flat Panel (Over 5yrs of age) | Each | \$2.00 | \$0.02 | \$1.00 | \$5.50 |
| 10b | Computer Monitor Flat Panel | Pound | \$0.06 | \$0.02 | | \$0.45 |
| 11 | Computer Monitor LCD | Each | \$10.00 | \$12.00 | \$1.00 | \$5.00 |
| 12 | Computer Monitor LCD | Pound | \$0.06 | \$0.02 | | \$0.36 |
| 13 | Computer Towers | Each | \$82.00 | \$75.00 | \$2.00 | \$10.50 |
| 14 | Copier | Each | \$5.00 | \$45.00 | \$1.00 | \$10.50 |
| 15 | Copier | Pound | \$0.04 | \$0.04 | | \$0.10 |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | BlueSky Solutions | Computer Tech Recycling LLC | Coretek Enterprises, LLC |
|---|---|-------|-------------------|-----------------------------|--------------------------|
| 16 | Desktop Computer All in One (Under 5yrs of age) | Each | \$25.00 | \$65.00 | \$150.00 |
| 16a | Desktop Computer All in One (Over 5 yrs of age) | Each | \$7.00 | \$65.00 | \$35.00 |
| 17 | Desktop Computer All in One | Pound | \$0.30 | \$2.50 | \$0.15 |
| 18 | Document Cameras | Pound | \$0.50 | \$0.15 | \$0.20 |
| 19 | Hard Drive | Pound | \$1.00 | \$1.35 | \$0.80 |
| 20 | iPad (Under 5yrs of age) | Each | \$25.00 | \$65.00 | \$100.00 |
| 20a | iPad (Over 5 yrs of age) | Each | \$5.00 | \$65.00 | \$5.00 |
| 21 | iPad | Pound | \$0.50 | \$30.00 | \$0.50 |
| 22 | Keyboard | Pound | \$0.01 | \$0.22 | \$0.02 |
| 23 | Laptop Computer (Under 5yrs of age) | Each | \$30.00 | \$25.00 | \$100.00 |
| 23a | Laptop Computer (Over 5 yrs of age) | Each | \$7.00 | \$25.00 | \$55.00 |
| 24 | Laptop Computer | Pound | \$1.15 | \$3.50 | \$0.60 |
| 25 | Microwave Oven | Each | \$0.00 | \$2.00 | \$2.00 |
| 26 | Mouse | Pound | \$0.01 | \$0.20 | \$0.02 |
| 27 | Network Hard Drive | Each | \$1.00 | \$1.50 | \$0.40 |
| 28 | Network Hard Drive | Pound | \$1.00 | \$1.00 | \$0.40 |
| 29 | Phones - Cell | Each | \$0.50 | \$10.00 | \$1.10 |
| 30 | Phones - Cell | Pound | \$3.50 | \$8.00 | \$2.00 |
| 31 | Printer | Each | \$0.25 | \$10.00 | - |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Cornerstone Technologies | Equip Exports | First Class Junk Removing LLC |
|---|---|-------|--------------------------|---------------|--------------------------------------|
| 16 | Desktop Computer All in One (Under 5yrs of age) | Each | \$75.00 | \$5.00 | \$550 a load of 16 yard dump trailer |
| 16a | Desktop Computer All in One (Over 5 yrs of age) | Each | \$55.00 | \$2.00 | \$550 a load of 16 yard dump trailer |
| 17 | Desktop Computer All in One | Pound | \$25.00 | \$0.17 | \$550 a load of 16 yard dump trailer |
| 18 | Document Cameras | Pound | - | - | \$550 a load of 16 yard dump trailer |
| 19 | Hard Drive | Pound | \$1.50 | \$0.20 | \$550 a load of 16 yard dump trailer |
| 20 | iPad (Under 5yrs of age) | Each | \$75.00 | \$2.00 | \$550 a load of 16 yard dump trailer |
| 20a | iPad (Over 5 yrs of age) | Each | \$45.00 | \$1.00 | \$550 a load of 16 yard dump trailer |
| 21 | iPad | Pound | \$25.00 | \$0.05 | \$550 a load of 16 yard dump trailer |
| 22 | Keyboard | Pound | - | - | \$550 a load of 16 yard dump trailer |
| 23 | Laptop Computer (Under 5yrs of age) | Each | \$55.50 | \$6.00 | \$550 a load of 16 yard dump trailer |
| 23a | Laptop Computer (Over 5 yrs of age) | Each | \$34.50 | \$3.00 | \$550 a load of 16 yard dump trailer |
| 24 | Laptop Computer | Pound | \$34.50 | \$0.30 | \$550 a load of 16 yard dump trailer |
| 25 | Microwave Oven | Each | - | - | \$550 a load of 16 yard dump trailer |
| 26 | Mouse | Pound | \$0.05 | - | \$550 a load of 16 yard dump trailer |
| 27 | Network Hard Drive | Each | \$1.50 | \$1.50 | \$550 a load of 16 yard dump trailer |
| 28 | Network Hard Drive | Pound | \$1.50 | \$0.25 | \$550 a load of 16 yard dump trailer |
| 29 | Phones - Cell | Each | \$15.00 | \$1.00 | \$550 a load of 16 yard dump trailer |
| 30 | Phones - Cell | Pound | \$15.00 | \$0.10 | \$550 a load of 16 yard dump trailer |
| 31 | Printer | Each | \$1.00 | \$0.75 | \$550 a load of 16 yard dump trailer |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Globix LLC | Imaan International Inc. | Intech Asset Recovery LLC |
|---|---|-------|------------|--------------------------|----------------------------------|
| 16 | Desktop Computer All in One (Under 5yrs of age) | Each | \$34.00 | \$25.00 | \$55.00 |
| 16a | Desktop Computer All in One (Over 5 yrs of age) | Each | \$15.00 | \$10.00 | \$35.00 |
| 17 | Desktop Computer All in One | Pound | \$0.40 | \$0.35 | \$0.30 |
| 18 | Document Cameras | Pound | \$0.05 | - | \$0.10 |
| 19 | Hard Drive | Pound | \$0.40 | \$0.50 | \$0.45 |
| 20 | iPad (Under 5yrs of age) | Each | \$40.00 | \$30.00 | \$55.00 |
| 20a | iPad (Over 5 yrs of age) | Each | \$20.00 | \$15.00 | \$15.00 |
| 21 | iPad | Pound | \$1.00 | \$1.50 | \$0.30 |
| 22 | Keyboard | Pound | \$0.00 | \$0.10 | \$0.10 |
| 23 | Laptop Computer (Under 5yrs of age) | Each | \$72.00 | \$40.00 | \$75.00 |
| 23a | Laptop Computer (Over 5 yrs of age) | Each | \$28.00 | \$20.00 | \$25.00 |
| 24 | Laptop Computer | Pound | \$0.60 | \$1.00 | \$0.75 |
| 25 | Microwave Oven | Each | \$0.00 | - | \$10.00 |
| 26 | Mouse | Pound | \$0.00 | \$0.10 | \$0.40 |
| 27 | Network Hard Drive | Each | \$4.25 | \$1.00 | \$25.00 |
| 28 | Network Hard Drive | Pound | \$0.65 | \$0.50 | \$0.75 |
| 29 | Phones - Cell | Each | \$5.00 | \$5.00 | \$35.00 |
| 30 | Phones - Cell | Pound | \$4.50 | \$1.00 | \$0.95 |
| 31 | Printer | Each | \$0.00 | - | \$55.00 |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Powerhouse Recycling Inc. | Rocycle, LLC | Silverback Communications - Ecycle |
|---|---|-------|---------------------------|--------------|------------------------------------|
| 16 | Desktop Computer All in One (Under 5yrs of age) | Each | \$30.00 | \$12.00 | \$10.00-\$50.00 |
| 16a | Desktop Computer All in One (Over 5 yrs of age) | Each | \$10.00 | \$5.00 | |
| 17 | Desktop Computer All in One | Pound | \$0.10 | \$0.10 | \$1.00 |
| 18 | Document Cameras | Pound | \$0.02 | \$0.00 | \$1.00 |
| 19 | Hard Drive | Pound | \$0.50 | \$0.10 | \$1.00 |
| 20 | iPad (Under 5yrs of age) | Each | \$50.00 | \$20.00 | \$10.00-\$100.00 |
| 20a | iPad (Over 5 yrs of age) | Each | \$5.00 | \$5.00 | \$5.00 |
| 21 | iPad | Pound | \$0.25 | \$0.20 | \$2.00 |
| 22 | Keyboard | Pound | \$0.00 | \$0.00 | \$0.50 |
| 23 | Laptop Computer (Under 5yrs of age) | Each | \$50.00 | \$25.00 | \$15.00-\$100.00 |
| 23a | Laptop Computer (Over 5 yrs of age) | Each | \$10.00 | \$7.00 | |
| 24 | Laptop Computer | Pound | \$0.75 | \$0.00 | \$2.50 |
| 25 | Microwave Oven | Each | \$0.25 | \$0.00 | - |
| 26 | Mouse | Pound | \$0.00 | \$0.00 | \$0.10 |
| 27 | Network Hard Drive | Each | \$15.00 | \$0.20 | \$2.00 |
| 28 | Network Hard Drive | Pound | \$0.50 | \$0.20 | \$0.75 |
| 29 | Phones - Cell | Each | \$50.00 | \$0.00 | \$5.00 |
| 30 | Phones - Cell | Pound | \$4.00 | \$0.10 | \$2.00 |
| 31 | Printer | Each | \$0.00 | \$0.00 | \$1.00 |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Stream Recycling Solutions, LLC | Tech Smart International | Tekompass International, Inc | Vantage Point ITAD |
|---|---|-------|---------------------------------|--------------------------|------------------------------|--------------------|
| 16 | Desktop Computer All in One (Under 5yrs of age) | Each | \$72.00 | \$65.00 | \$10.00 | \$32.00 |
| 16a | Desktop Computer All in One (Over 5 yrs of age) | Each | \$12.00 | \$10.00 | \$20.00 | \$21.00 |
| 17 | Desktop Computer All in One | Pound | \$0.26 | \$0.55 | | \$0.32 |
| 18 | Document Cameras | Pound | \$0.04 | \$0.45 | \$0.02 | \$0.04 |
| 19 | Hard Drive | Pound | \$0.67 | \$0.85 | \$0.02 | \$0.66 |
| 20 | iPad (Under 5yrs of age) | Each | \$55.00 | \$200.00 | \$20.00 | \$36.00 |
| 20a | iPad (Over 5 yrs of age) | Each | \$10.00 | \$75.00 | \$50.00 | \$16.00 |
| 21 | iPad | Pound | \$1.03 | \$1.20 | | \$0.77 |
| 22 | Keyboard | Pound | \$0.01 | \$0.01 | | - |
| 23 | Laptop Computer (Under 5yrs of age) | Each | \$95.00 | \$425.00 | \$20.00 | \$72.00 |
| 23a | Laptop Computer (Over 5 yrs of age) | Each | \$20.00 | \$185.00 | \$40.00 | \$26.00 |
| 24 | Laptop Computer | Pound | \$1.20 | \$2.00 | | \$0.66 |
| 25 | Microwave Oven | Each | \$1.00 | - | \$1.00 | - |
| 26 | Mouse | Pound | \$0.01 | \$0.01 | \$0.01 | - |
| 27 | Network Hard Drive | Each | \$5.00 | \$5.00 | \$1.00 | \$4.50 |
| 28 | Network Hard Drive | Pound | \$0.65 | \$0.85 | | \$4.50 |
| 29 | Phones - Cell | Each | \$47.50 | \$25.00 | | \$5.25 |
| 30 | Phones - Cell | Pound | \$2.80 | \$2.50 | \$0.20 | \$4.75 |
| 31 | Printer | Each | \$5.00 | \$75.00 | | - |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | BlueSky Solutions | Computer Tech Recycling LLC | Coretek Enterprises, LLC |
|---|--|-------|-------------------|-----------------------------|--------------------------|
| 32 | Printer | Pound | \$0.12 | \$0.70 | \$0.10 |
| 33 | Projectors | Each | \$2.00 | \$7.00 | \$0.10 |
| 34 | Radio and Base Station | Each | \$0.50 | \$2.50 | \$3.00 |
| 35 | Radio and Base Station | Pound | \$0.50 | \$1.40 | \$1.25 |
| 36 | Routers | Each | \$2.00 | \$3.50 | \$0.22 |
| 37 | Scanner | Each | \$2.00 | \$0.10 | \$0.10 |
| 38 | Scanner | Pound | \$0.50 | \$0.10 | \$0.10 |
| 39 | Server | Each | \$22.00 | \$40.00 | - |
| 40 | Server | Pound | \$0.80 | \$0.85 | \$0.50 |
| 41 | Switch/Server | Each | \$5.00 | \$20.00 | - |
| 42 | Switch/Server | Pound | \$0.80 | \$0.85 | \$0.42 |
| 43 | Tablet (Under 5yrs of age) | Each | \$5.00 | \$30.00 | \$20.00 |
| 43a | Tablet (Over 5yrs of age) | Each | \$2.00 | \$30.00 | \$10.00 |
| 44 | Tablet | Pound | \$0.75 | \$25.00 | \$1.50 |
| 45 | Television CRT | Each | (\$25.00) | \$0.62 | - |
| 46 | Television CRT | Pound | (\$0.25) | \$0.10 | \$0.40 |
| 47 | Television Flat Panel | Each | \$0.50 | \$15.00 | \$0.50 |
| 48 | Toner | Each | (\$0.15) | \$1.50 | \$0.05 |
| 49 | Miscellaneous Electronics (Low Grade Boards) | Pound | \$0.60 | \$2.00 | \$0.62 |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Cornerstone Technologies | Equip Exports | First Class Junk Removing LLC |
|---|--|-------|--------------------------|---------------|--------------------------------------|
| 32 | Printer | Pound | \$0.08 | \$0.02 | \$550 a load of 16 yard dump trailer |
| 33 | Projectors | Each | \$5.00 | \$2.00 | \$550 a load of 16 yard dump trailer |
| 34 | Radio and Base Station | Each | \$2.50 | - | \$550 a load of 16 yard dump trailer |
| 35 | Radio and Base Station | Pound | \$0.25 | - | \$550 a load of 16 yard dump trailer |
| 36 | Routers | Each | \$2.50 | - | \$550 a load of 16 yard dump trailer |
| 37 | Scanner | Each | \$1.00 | - | \$550 a load of 16 yard dump trailer |
| 38 | Scanner | Pound | \$0.08 | - | \$550 a load of 16 yard dump trailer |
| 39 | Server | Each | \$25.00 | \$4.00 | \$550 a load of 16 yard dump trailer |
| 40 | Server | Pound | \$0.75 | \$0.30 | \$550 a load of 16 yard dump trailer |
| 41 | Switch/Server | Each | \$25.00 | \$2.00 | \$550 a load of 16 yard dump trailer |
| 42 | Switch/Server | Pound | \$0.75 | \$0.25 | \$550 a load of 16 yard dump trailer |
| 43 | Tablet (Under 5yrs of age) | Each | \$75.00 | \$1.00 | \$550 a load of 16 yard dump trailer |
| 43a | Tablet (Over 5yrs of age) | Each | \$55.00 | - | \$550 a load of 16 yard dump trailer |
| 44 | Tablet | Pound | \$25.00 | \$0.02 | \$550 a load of 16 yard dump trailer |
| 45 | Television CRT | Each | - | - | \$550 a load of 16 yard dump trailer |
| 46 | Television CRT | Pound | - | - | \$550 a load of 16 yard dump trailer |
| 47 | Television Flat Panel | Each | - | - | \$550 a load of 16 yard dump trailer |
| 48 | Toner | Each | - | - | \$550 a load of 16 yard dump trailer |
| 49 | Miscellaneous Electronics (Low Grade Boards) | Pound | \$1.55 | \$0.05 | \$550 a load of 16 yard dump trailer |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Globix LLC | Imaan International Inc. | Intech Asset Recovery LLC |
|---|--|-------|------------|--------------------------|----------------------------------|
| 32 | Printer | Pound | \$0.00 | - | \$0.10 |
| 33 | Projectors | Each | \$0.00 | \$5.00 | \$10.00 |
| 34 | Radio and Base Station | Each | \$0.00 | - | \$15.00 |
| 35 | Radio and Base Station | Pound | \$0.00 | - | \$0.35 |
| 36 | Routers | Each | \$1.00 | - | \$35.00 |
| 37 | Scanner | Each | \$0.00 | - | \$20.00 |
| 38 | Scanner | Pound | \$0.00 | - | \$0.35 |
| 39 | Server | Each | \$45.00 | \$100.00 | \$75.00 |
| 40 | Server | Pound | \$0.50 | \$0.50 | \$0.45 |
| 41 | Switch/Server | Each | \$45.00 | \$5.00 | \$75.00 |
| 42 | Switch/Server | Pound | \$0.50 | \$0.30 | \$0.45 |
| 43 | Tablet (Under 5yrs of age) | Each | \$35.00 | \$15.00 | \$55.00 |
| 43a | Tablet (Over 5yrs of age) | Each | \$20.00 | \$5.00 | \$15.00 |
| 44 | Tablet | Pound | \$1.00 | \$1.00 | \$0.00 |
| 45 | Television CRT | Each | \$0.00 | - | \$0.00 |
| 46 | Television CRT | Pound | \$0.00 | - | \$0.00 |
| 47 | Television Flat Panel | Each | \$0.00 | - | \$0.00 |
| 48 | Toner | Each | \$0.00 | - | \$0.00 |
| 49 | Miscellaneous Electronics (Low Grade Boards) | Pound | \$1.20 | \$0.10 | \$0.25 |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Powerhouse Recycling Inc. | Rocycle, LLC | Silverback Communications - Ecycle |
|---|--|-------|---------------------------|--------------|------------------------------------|
| 32 | Printer | Pound | \$0.00 | \$0.00 | \$0.10 |
| 33 | Projectors | Each | \$6.00 | \$0.00 | \$5.00 |
| 34 | Radio and Base Station | Each | \$0.75 | \$0.00 | \$2.00 |
| 35 | Radio and Base Station | Pound | \$0.25 | \$0.00 | \$0.50 |
| 36 | Routers | Each | \$1.00 | \$10.00 | \$1.00 |
| 37 | Scanner | Each | \$0.00 | \$0.00 | \$1.00 |
| 38 | Scanner | Pound | \$0.00 | \$0.00 | \$0.10 |
| 39 | Server | Each | \$50.00 | \$15.00 | \$5.00-\$100.00 |
| 40 | Server | Pound | \$0.40 | \$0.30 | \$1.00 |
| 41 | Switch/Server | Each | \$50.00 | \$10.00 | \$5.00-\$100.00 |
| 42 | Switch/Server | Pound | \$0.40 | \$0.30 | \$1.00 |
| 43 | Tablet (Under 5yrs of age) | Each | \$5.00 | \$20.00 | \$10.00-\$100.00 |
| 43a | Tablet (Over 5yrs of age) | Each | \$1.00 | \$1.00 | \$5.00 |
| 44 | Tablet | Pound | \$0.25 | \$0.10 | \$1.00 |
| 45 | Television CRT | Each | \$0.00 | \$0.00 | - |
| 46 | Television CRT | Pound | \$0.00 | (\$0.35) | - |
| 47 | Television Flat Panel | Each | \$0.00 | (\$0.20) | - |
| 48 | Toner | Each | \$0.00 | \$0.00 | - |
| 49 | Miscellaneous Electronics (Low Grade Boards) | Pound | \$1.00 | \$1.10 | \$0.25 |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Stream Recycling Solutions, LLC | Tech Smart International | Tekompass International, Inc | Vantage Point ITAD |
|---|--|-------|---------------------------------|--------------------------|------------------------------|--------------------|
| 32 | Printer | Pound | \$0.03 | \$0.01 | | - |
| 33 | Projectors | Each | \$5.00 | \$5.00 | \$2.00 | - |
| 34 | Radio and Base Station | Each | \$20.00 | \$5.00 | \$2.00 | - |
| 35 | Radio and Base Station | Pound | \$0.15 | \$0.35 | | \$0.05 |
| 36 | Routers | Each | \$10.00 | \$15.00 | \$0.20 | \$0.27 |
| 37 | Scanner | Each | \$5.00 | \$75.00 | \$3.00 | - |
| 38 | Scanner | Pound | \$0.03 | \$0.10 | | - |
| 39 | Server | Each | \$135.00 | \$435.00 | \$20.00 | \$42.00 |
| 40 | Server | Pound | \$0.50 | \$0.75 | | \$0.40 |
| 41 | Switch/Server | Each | \$65.00 | \$435.00 | \$5.00 | \$41.00 |
| 42 | Switch/Server | Pound | \$0.45 | \$0.75 | | \$0.37 |
| 43 | Tablet (Under 5yrs of age) | Each | \$20.00 | \$11.00 | \$5.00 | \$35.00 |
| 43a | Tablet (Over 5yrs of age) | Each | \$3.00 | \$65.00 | \$10.00 | \$17.00 |
| 44 | Tablet | Pound | \$1.00 | \$1.20 | | \$1.00 |
| 45 | Television CRT | Each | (\$10.00) | - | \$0.50 | - |
| 46 | Television CRT | Pound | (\$0.30) | - | | (\$0.75) |
| 47 | Television Flat Panel | Each | \$10.00 | - | \$0.50 | - |
| 48 | Toner | Each | \$0.01 | - | | - |
| 49 | Miscellaneous Electronics (Low Grade Boards) | Pound | \$0.67 | \$2.25 | | \$1.07 |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | | | |
|---|---|---------|--|--|---|
| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | BlueSky Solutions | Computer Tech Recycling LLC | Coretek Enterprises, LLC |
| 50 | Miscellaneous Electronics (High Grade Boards) | Pound | \$5.00 | \$2.62 | \$1.25 |
| 51 | Miscellaneous Electronics(Power Cord, Connecting Wire/Cable, VHS Players, Phone, Typewriter, Etc.) | Pound | \$0.15 | \$0.55 | \$0.10 |
| 52 | Computer Scrap | Pound | \$0.50 | \$0.62 | \$0.12 |
| 52a | Computer Scrap | Each | \$5.00 | \$0.75 | - |
| 53 | If items above are sold for more than the minimum listed, indicate the percentage of sales SBSC will receive. | Percent | 0% | 80% | 50% |
| NOTES: | | | | | |
| PLEASE INDICATE LOCATION OF ALL FACILITIES WHERE STORAGE, DISASSEMBLY, PROCESSING, AND RECYCLING OF ELECTRONIC DEVICES TAKES PLACE. | | | | | |
| Company Name: | | | BlueSky Solutions | Computer Tech Recycling LLC | Coretek Enterprises, LLC |
| Location of Service: | | | | Sunrise Florida | |
| Address: | | | 2656 Electronics Way, Unit A, West Palm Beach, FL 33407 | 10350 NW 55th St, Sunrise, FL 33323 | 290B International Drive Concord, NC 28027 |
| Company Name: | | | BlueSky Solutions | | SEE ATTACHED CORETEK DOWNSTREAM DISPOSITION CHART |
| Location of Service: | | | | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | | | |
|---|---|---------|--|---|--------------------------------------|
| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Cornerstone Technologies | Equip Exports | First Class Junk Removing LLC |
| 50 | Miscellaneous Electronics (High Grade Boards) | Pound | \$4.50 | \$0.10 | \$550 a load of 16 yard dump trailer |
| 51 | Miscellaneous Electronics(Power Cord, Connecting Wire/Cable, VHS Players, Phone, Typewriter, Etc.) | Pound | \$0.08 | - | \$550 a load of 16 yard dump trailer |
| 52 | Computer Scrap | Pound | | \$0.10 | \$550 a load of 16 yard dump trailer |
| 52a | Computer Scrap | Each | | - | \$550 a load of 16 yard dump trailer |
| 53 | If items above are sold for more than the minimum listed, indicate the percentage of sales SBSC will receive. | Percent | 85.50% | - | \$550 a load of 16 yard dump trailer |
| NOTES: | | | | | |
| PLEASE INDICATE LOCATION OF ALL FACILITIES WHERE STORAGE, DISASSEMBLY, PROCESSING, AND RECYCLING OF ELECTRONIC DEVICES TAKES PLACE. | | | | | |
| Company Name: | | | Cornerstone Technologies | Equip Exports LLC | Scrap Yard and Landfill |
| Location of Service: | | | 1505 Pavilion Place, Suite F, Norcross, GA 30093 | Macon, GA | |
| Address: | | | 1505 Pavilion Place, Suite F, Norcross, GA 30093 | 2351 Hubbard Rd Building C, Macon, GA 31217 | |
| Company Name: | | | | | |
| Location of Service: | | | | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | | | |
|---|---|---------|--|---|---|
| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Globix LLC | Imaan International Inc. | Intech Asset Recovery LLC |
| 50 | Miscellaneous Electronics (High Grade Boards) | Pound | \$2.25 | \$0.10 | \$1.50 |
| 51 | Miscellaneous Electronics(Power Cord, Connecting Wire/Cable, VHS Players, Phone, Typewriter, Etc.) | Pound | \$0.00 | \$0.10 | \$0.15 |
| 52 | Computer Scrap | Pound | \$0.10 | \$0.35 | \$0.25 |
| 52a | Computer Scrap | Each | \$0.00 | \$100.00 / GAYLORD | \$5.00 |
| 53 | If items above are sold for more than the minimum listed, indicate the percentage of sales SBSC will receive. | Percent | 0% | 70% | 15% |
| NOTES: | | | | | |
| PLEASE INDICATE LOCATION OF ALL FACILITIES WHERE STORAGE, DISASSEMBLY, PROCESSING, AND RECYCLING OF ELECTRONIC DEVICES TAKES PLACE. | | | | | |
| Company Name: | | | Globix LLC | Imaan International Inc. | Bojan Gligorijevic |
| Location of Service: | | | 4763 Distribution Drive Tampa, FL 33605 | Warehouse/Main Office | at Intech Asset Recovery LLC |
| Address: | | | 4763 Distribution Drive Tampa, FL 33605 | 2000 International Pkwy, Ste 101, Fredericksburg, VA 22406 | 1678 Independence Blvd, Ste B Sarasota, FL 34234 |
| Company Name: | | | Computer Recyclers USA, LLC | RDI, Inc. (Only used as a downstream vendor to further recycle items which have been processed at our facility) | |
| Location of Service: | | | Tucker, GA | Main Warehouse in Chicago, IL | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | | | |
|---|---|---------|---|--|--|
| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Powerhouse Recycling Inc. | Rocycle, LLC | Silverback Communications - Ecycle |
| 50 | Miscellaneous Electronics (High Grade Boards) | Pound | \$3.50 | \$2.75 | \$0.75 |
| 51 | Miscellaneous Electronics(Power Cord, Connecting Wire/Cable, VHS Players, Phone, Typewriter, Etc.) | Pound | \$0.15 | \$0.30 | \$0.10 |
| 52 | Computer Scrap | Pound | \$0.25 | | \$0.75 |
| 52a | Computer Scrap | Each | \$4.00 | \$0.05 | \$3.00 |
| 53 | If items above are sold for more than the minimum listed, indicate the percentage of sales SBSC will receive. | Percent | 75% | 75% | 60% |
| NOTES: | | | | * Items 10, 10a, 11: If tested good and 10b, 12: If tested bad | |
| PLEASE INDICATE LOCATION OF ALL FACILITIES WHERE STORAGE, DISASSEMBLY, PROCESSING, AND RECYCLING OF ELECTRONIC DEVICES TAKES PLACE. | | | | | |
| Company Name: | | | PowerHouse Recycling Inc. | Rocycle, LLC | Silverback Communications LLC- Ecycle Florida |
| Location of Service: | | | Salisbury, NC (R2v3, e-stewards, ISO 9001/14001/45001, NAID AAA | 15839 US Highway 301 Dade City, FL 33523 | Tampa, Florida |
| Address: | | | 220 Ryan Patrick Drive, Salisbury NC 28147 USA | 15839 US Highway 301 Dade City, FL 33523 | 14180 McCormick Road, Suite L7 Tampa, Florida, 33626 |
| Company Name: | | | PowerHouse Recycling Inc. | | |
| Location of Service: | | | Salisbury, NC (R2v3, e-stewards, ISO 9001/14001/45001, NAID AAA | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | | | | |
|---|---|---------|--|--|--|---|
| The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor. | | | Stream Recycling Solutions, LLC | Tech Smart International | Tekompass International, Inc | Vantage Point ITAD |
| 50 | Miscellaneous Electronics (High Grade Boards) | Pound | \$2.75 | \$15.00 | | \$2.45 |
| 51 | Miscellaneous Electronics(Power Cord, Connecting Wire/Cable, VHS Players, Phone, Typewriter, Etc.) | Pound | \$0.15 | \$0.25 | \$0.01 | \$0.10 |
| 52 | Computer Scrap | Pound | \$0.10 | \$0.55 | | \$0.23 |
| 52a | Computer Scrap | Each | \$2.00 | \$1.00 | \$1.00 | - |
| 53 | If items above are sold for more than the minimum listed, indicate the percentage of sales SBSC will receive. | Percent | 70% | 70% | | 70% |
| NOTES: | | | | | | |
| PLEASE INDICATE LOCATION OF ALL FACILITIES WHERE STORAGE, DISASSEMBLY, PROCESSING, AND RECYCLING OF ELECTRONIC DEVICES TAKES PLACE. | | | | | | |
| Company Name: | | | Stream Recycling Solutions, LLC | Tech Smart International, LLC | Tekompass International, Inc | Vantage Point ITAD |
| Location of Service: | | | Plant City | Lakeland (All service and recycling is performed at this location) | Audit, Sorting, Repair Center, Corporate Headquarter | OKLAHOMA CITY, OK |
| Address: | | | 2401 Police Center Drive Plant City, FL 33566 | 700 Mccue Rd Suite 7-12 Lakeland, FL 33815 | 10655 SW Manhasset Dr Tualatin, OR 97062 | 7725 W. Reno Ave Ste 395 Oklahoma City, OK 73127 |
| Company Name: | | | Camston Wrather | | | |
| Location of Service: | | | Carlsbad | | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | |
|--|---|---|---|
| <p>The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor.</p> | <p>BlueSky Solutions</p> | <p>Computer Tech Recycling LLC</p> | <p>Coretek Enterprises, LLC</p> |
| <p>Address:</p> | <p>2201 S. Wilmington St, Ste 100, Raleigh, NC 27603</p> | | |
| <p>Company Name:</p> | <p>BlueSky Solutions</p> | | |
| <p>Location of Service:</p> | | | |
| <p>Address:</p> | <p>5019 Hovis Road, Suite G, Charlotte, NC 28208</p> | | |
| | | | |
| <p>Company Name:</p> | | | |
| <p>Location of Service:</p> | | | |
| <p>Address:</p> | | | |
| <p>PROVIDE THE CONTACT NAME, PHONE NUMBER, AND EMAIL OF THE PERSON TO BE NOTIFIED TO HAVE EMPTY CONTAINERS DISPATCHED OR TO REQUEST PICK UP OF FULL CONTAINERS.</p> | | | |
| <p>Contact Name:</p> | <p>Hannah Uebelhack</p> | <p>Troy Sterrett</p> | <p>Joe Keats</p> |
| <p>Phone Number:</p> | <p>615-613-3322</p> | <p>954-330-5011</p> | <p>215- 504-7252 M 609- 636-1382</p> |
| <p>Email Address:</p> | <p>hannah.uebelhack@blueskysolutions.us</p> | <p>troy@computer.techrecycling.com</p> | <p>jkeats@coretek.us</p> |
| <p>PROVIDE A LIST OF ITEMS THAT ARE NOT ACCEPTABLE:</p> | <p>Liquids Hazardous Waste Batteries (accepted upon approval)</p> | | |
| <p>Notes:</p> | | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | |
|--|---|---|---|
| <p>The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor.</p> | <p>Cornerstone Technologies</p> | <p>Equip Exports</p> | <p>First Class Junk Removing LLC</p> |
| <p>Address:</p> | | | |
| <p>Company Name:</p> | | | |
| <p>Location of Service:</p> | | | |
| <p>Address:</p> | | | |
| <p>Company Name:</p> | | | |
| <p>Location of Service:</p> | | | |
| <p>Address:</p> | | | |
| <p>PROVIDE THE CONTACT NAME, PHONE NUMBER, AND EMAIL OF THE PERSON TO BE NOTIFIED TO HAVE EMPTY CONTAINERS DISPATCHED OR TO REQUEST PICK UP OF FULL CONTAINERS.</p> | | | |
| <p>Contact Name:</p> | <p>Bruce Manssuer</p> | <p>Ankita Thapa</p> | <p>First Class Junk Removing David Ebersold</p> |
| <p>Phone Number:</p> | <p>770-279-0927</p> | <p>404-754-8089</p> | <p>321-441-0430</p> |
| <p>Email Address:</p> | <p>bruce@cornerstone-technologiesusa.com</p> | <p>ankita@equipexports.com</p> | <p>firstclassjunkremovingllc@gmail.com</p> |
| <p>PROVIDE A LIST OF ITEMS THAT ARE NOT ACCEPTABLE:</p> | <p>We accept all items, no exceptions.</p> | | |
| <p>Notes:</p> | | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | |
|--|---|--|---|
| <p>The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor.</p> | <p>Globix LLC</p> | <p>Imaan International Inc.</p> | <p>Intech Asset Recovery LLC</p> |
| <p>Address:</p> | <p>2527 Commerce Place Tucker, GA 30084</p> | <p>4101 West 42nd Place Chicago, IL 60632</p> | |
| <p>Company Name:</p> | | | |
| <p>Location of Service:</p> | | | |
| <p>Address:</p> | | | |
| <p>Company Name:</p> | | | |
| <p>Location of Service:</p> | | | |
| <p>Address:</p> | | | |
| <p>PROVIDE THE CONTACT NAME, PHONE NUMBER, AND EMAIL OF THE PERSON TO BE NOTIFIED TO HAVE EMPTY CONTAINERS DISPATCHED OR TO REQUEST PICK UP OF FULL CONTAINERS.</p> | | | |
| <p>Contact Name:</p> | <p>Conner Woerner</p> | <p>Valerie Smith</p> | <p>Boyan</p> |
| <p>Phone Number:</p> | <p>404 797-0118</p> | <p>540-737-4500</p> | <p>941-587-3158</p> |
| <p>Email Address:</p> | <p>admin@globixit.com</p> | <p>valerie@imaaninc.com</p> | <p>GBOJAN@intechar.com</p> |
| <p>PROVIDE A LIST OF ITEMS THAT ARE NOT ACCEPTABLE:</p> | <p>Light bulbs, household appliances</p> | <p>IMAAN Accepts ALL IT related electronics equipment, some non-IT related items we do not accept are: Home Appliances: Washer, Dryer, Refrigerator, Wine Chiller Household Hazardous Waste: Paint, Oil, Lawn Chemicals, Cleaning Chemicals, Car Chemicals/Liquids Medical Waste, Explosives, Pressurized Containers</p> | |
| <p>Notes:</p> | | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | |
|--|--|---|--|
| <p>The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor.</p> | <p>Powerhouse Recycling Inc.</p> | <p>Rocycle, LLC</p> | <p>Silverback Communications - Ecycle</p> |
| <p>Address:</p> | <p>1325 Litton Drive Salisbury, NC 28147 USA</p> | | |
| <p>Company Name:</p> | | | |
| <p>Location of Service:</p> | | | |
| <p>Address:</p> | | | |
| <p>Company Name:</p> | | | |
| <p>Location of Service:</p> | | | |
| <p>Address:</p> | | | |
| <p>PROVIDE THE CONTACT NAME, PHONE NUMBER, AND EMAIL OF THE PERSON TO BE NOTIFIED TO HAVE EMPTY CONTAINERS DISPATCHED OR TO REQUEST PICK UP OF FULL CONTAINERS.</p> | | | |
| <p>Contact Name:</p> | <p>Garrett Powell</p> | <p>Valerie Rochon</p> | <p>John Henry</p> |
| <p>Phone Number:</p> | <p>704-762-0771</p> | <p>813-728-3070</p> | <p>813-217-8636</p> |
| <p>Email Address:</p> | <p>gp@powerhouse recycling.com</p> | <p>Valerie@Rocycle.com</p> | <p>jhenry @sbnetworkkit.com</p> |
| <p>PROVIDE A LIST OF ITEMS THAT ARE NOT ACCEPTABLE:</p> | <p>Universal Waste</p> | | |
| <p>Notes:</p> | | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | | |
|--|---|---|---|---|
| <p>The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor.</p> | <p>Stream Recycling Solutions, LLC</p> | <p>Tech Smart International</p> | <p>Tekompass International, Inc</p> | <p>Vantage Point ITAD</p> |
| <p>Address:</p> | <p>2856 Whiptail Loop E Carlsbad, CA 92010-6708</p> | | | |
| <p>Company Name:</p> | | | | |
| <p>Location of Service:</p> | | | | |
| <p>Address:</p> | | | | |
| <p>Company Name:</p> | | | | |
| <p>Location of Service:</p> | | | | |
| <p>Address:</p> | | | | |
| <p>PROVIDE THE CONTACT NAME, PHONE NUMBER, AND EMAIL OF THE PERSON TO BE NOTIFIED TO HAVE EMPTY CONTAINERS DISPATCHED OR TO REQUEST PICK UP OF FULL CONTAINERS.</p> | | | | |
| <p>Contact Name:</p> | <p>Lisa Spradley</p> | <p>Lisa Marie Loar</p> | <p>Doris Zhang</p> | <p>PETER ROBERTS</p> |
| <p>Phone Number:</p> | <p>863-256-9693</p> | <p>813-635-6161</p> | <p>503-995-5669</p> | <p>405-274-0761</p> |
| <p>Email Address:</p> | <p>lisa.spradley@streamrecycling.com</p> | <p>lisaloar@techsmartint.com</p> | <p>dorisz@tekompass.com</p> | <p>PROBERTS@VANTAGEPOINTITAD.COM</p> |
| <p>PROVIDE A LIST OF ITEMS THAT ARE NOT ACCEPTABLE:</p> | <p>Oil, fuel (gasoline or diesel), corrosives, biohazards, contract award explosives, used tires, radioactive materials, hazardous liquids and pesticides are not accepted. However, a more accurate list can be mutually defined prior to a possible</p> | | | <p>n/a</p> |
| <p>Notes:</p> | | | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | |
|--|---|---|---|
| <p>The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor.</p> | <p>BlueSky Solutions</p> | <p>Computer Tech Recycling LLC</p> | <p>Coretek Enterprises, LLC</p> |
| <p>Contact:</p> | <p>Robert Brown</p> | <p>Troy Sterrett</p> | <p>Joseph S. Keats</p> |
| <p>Address:</p> | <p>2656 Electronics Way, Unit A, West Palm Beach, FL 33407</p> | <p>10350 NW 55th St, Sunrise, FL 33351</p> | <p>290B International Drive, Concord, NC 28027</p> |
| <p>Telephone:</p> | <p>561-294-1613</p> | <p>954-247-8292</p> | <p>704-792-2221 /M 609-636-1382</p> |
| <p>Fax:</p> | | | <p>801-327-4452</p> |
| <p>Federal ID:</p> | <p>46-1681830</p> | <p>99-0633533</p> | <p>98-0591022</p> |
| <p>Email:</p> | <p>robert.brown@bluesky-solutions.us</p> | <p>troy@computertechrecycling.com</p> | <p>jkeats@coretek.us</p> |
| | | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | |
|--|---|---|---|
| <p>The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor.</p> | <p>Cornerstone Technologies</p> | <p>Equip Exports</p> | <p>First Class Junk Removing LLC</p> |
| <p>Contact:</p> | <p>Bruce Manssuer</p> | <p>Adain Krasnow</p> | <p>David Ebersold</p> |
| <p>Address:</p> | <p>1505 Pavilion Place, Suite F Norcross, GA 30093</p> | <p>2351 Hubbard Rd, Building C, Macon, GA 31217</p> | <p>838 Eighth St, Holly Hill, FL 32117</p> |
| <p>Telephone:</p> | <p>770-279-0927</p> | <p>478-464-9099</p> | <p>321-441-0430</p> |
| <p>Fax:</p> | <p>800-936-1477</p> | | |
| <p>Federal ID:</p> | <p>84-3589263</p> | <p>262800740</p> | <p>923512610</p> |
| <p>Email:</p> | <p>bruce@cornerstone-technologiesusa.com</p> | <p>adain@equiprecycling.com</p> | <p>Firstclasssjunkremoving!lc@gmail.com</p> |
| | | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | |
|--|---|---|---|
| <p>The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor.</p> | <p>Globix LLC</p> | <p>Imaan International Inc.</p> | <p>Intech Asset Recovery LLC</p> |
| <p>Contact:</p> | <p>William Woerner</p> | <p>Valerie Smith</p> | <p>Bojan Gligorijevic</p> |
| <p>Address:</p> | <p>4763 Distribution Drive, Tampa, FL 33605</p> | <p>2000 International Parkway, Suite 101 Fredericksburg, Virginia 22406</p> | <p>1678 Independence Blvd, Ste B Sarasota, FL 34234</p> |
| <p>Telephone:</p> | <p>770-337-4823</p> | <p>540-737-4500</p> | <p>941-355-2694</p> |
| <p>Fax:</p> | | <p>540-737-4501</p> | |
| <p>Federal ID:</p> | <p>46-1699235</p> | <p>27-1916519</p> | <p>27-4688712</p> |
| <p>Email:</p> | <p>bwoerner@globixit.com</p> | <p>valerie@imaaninc.com</p> | <p>Gbojan@intechar.com</p> |
| | | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | |
|--|---|---|---|
| <p>The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor.</p> | <p>Powerhouse Recycling Inc.</p> | <p>Rocycle, LLC</p> | <p>Silverback Communications - Ecycle</p> |
| <p>Contact:</p> | <p>Brett Henderson</p> | <p>Valerie Rochon</p> | <p>Marie Elia</p> |
| <p>Address:</p> | <p>220 Ryan Patrick Dr. Salisbury, NC 28147</p> | <p>15839 US Highway 301 Dade City, FL 33523</p> | <p>14180 McCormick Road Suite L7, Tampa, FL 33626</p> |
| <p>Telephone:</p> | <p>704-322-3093</p> | <p>352-437-3777</p> | <p>813-724-3519</p> |
| <p>Fax:</p> | <p>na</p> | | |
| <p>Federal ID:</p> | <p>90-0496964</p> | <p>46-4871794</p> | <p>82-5375879</p> |
| <p>Email:</p> | <p>jp@powerhouserecycling.com</p> | <p>Valerie@Rocycle.com</p> | <p>accounting@sbnetworkit.com</p> |
| | | | |

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

Tabulation for Electronic Waste - Sale and Disposal - Bid #24-0389

Opened April 09, 2024 at 1:00 p.m.

| | | | | |
|--|---|---|---|---|
| <p>The School Board of Sarasota County, Florida intends to establish a contract for revenue by means of the collection and recycling of Electronic Waste and Disposal, on an "as needed basis" to be delivered to a Materials Recycling Facility selected by the Contractor.</p> | <p>Stream Recycling Solutions, LLC</p> | <p>Tech Smart International</p> | <p>Tekompass International, Inc</p> | <p>Vantage Point ITAD</p> |
| <p>Contact:</p> | <p>Lisa Spradley</p> | <p>Lisa Marie Loar</p> | <p>Doris Zhang</p> | <p>Peter Roberts</p> |
| <p>Address:</p> | <p>2401 Police Center Drive, Plant City, FL 33566</p> | <p>700 Mccue Rd Suite 7-12, Lakeland, FL 33815</p> | <p>10655 SW Manhasset Dr. Tualatin, OR 97062</p> | <p>7725 W Reno Ave, Ste. 395 Oklahoma City, OK 73127</p> |
| <p>Telephone:</p> | <p>863-256-9693</p> | <p>813-635-6161</p> | <p>503-995-5669</p> | <p>405-896-8400</p> |
| <p>Fax:</p> | <p>863-256-9693</p> | | <p>971-238-9779</p> | |
| <p>Federal ID:</p> | <p>81-5134843</p> | <p>87-3953279</p> | <p>47-1359011</p> | <p>82-3064600</p> |
| <p>Email:</p> | <p>lisa.spradley@streamrecycling.com</p> | <p>lisaloar@techsmartint.com</p> | <p>dorisz@tekompass.com</p> | <p>proberts@vantagepointitad.com</p> |
| | <p>Recorded by: Randall Ritter Witnessed by: Maria L. Hernandez-Ron</p> | | | |

JUSTIFICATION FOR AWARD TO OTHER THAN APPARENT LOW BIDDER

| Item # | Vendor | Justification |
|-------------|---|---|
| All | Computer Tech Recycling LLC | Vendor not responsive to the bid requirement of having an R2 certification. |
| All | Cornerstone Technologies | Vendor not responsive to the bid requirement of having an R2 certification. |
| All | First Class Junk Removing LLC | Vendor not responsive to the bid requirement of having an R2 certification. |
| All | Tech Smart International | Vendor not responsive to the bid requirement of being in business for a minimum of three (3) years. |
| 1 | BlueSky Solutions, Coretek Enterprises, LLC, Globix LLC, Imaan International, Inc., Silverback Communications - Ecycle, Stream Recycling Solutions, LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 2 | BlueSky Solutions, Coretek Enterprises, LLC, Globix LLC, Imaan International, Inc., Powerhouse Recycling Inc., Rocycle, Silverback Communications - Ecycle, Stream Recycling Solutions, LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 3 | BlueSky Solutions, Imaan International, Inc., Silverback Communications - Ecycle, Stream Recycling Solutions, LLC | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 4, 42 | BlueSky Solutions, Silverback Communications - Ecycle, Stream Recycling Solutions, LLC | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 5 | BlueSky Solutions, Silverback Communications - Ecycle | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 6,8, 41, 43 | Silverback Communications - Ecycle | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 9 | Globix LLC, Powerhouse Recycling Inc., Rocycle, | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 9a | Globix LLC, Powerhouse Recycling Inc., Tekompas International, Inc | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 10a | Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 10b | BlueSky Solutions, Coretek Enterprises, LLC, Globix LLC, Imaan International, Inc., Powerhouse Recycling Inc., Silverback Communications - Ecycle, Stream Recycling Solutions, LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 11, 34 | Stream Recycling Solutions, LLC, | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 12 | BlueSky Solutions, Coretek Enterprises, LLC, Equip Exports, Globix LLC, Imaan International, Inc., Powerhouse Recycling Inc., Silverback Communications - Ecycle, Stream Recycling Solutions, LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |

JUSTIFICATION FOR AWARD TO OTHER THAN APPARENT LOW BIDDER

| Item # | Vendor | Justification |
|--------|--|---|
| 13, 23 | Coretek Enterprises, LLC, Silverback Communications - Ecycle, Stream Recycling Solutions, LLC | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 15 | Coretek Enterprises, LLC, Globix LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 16 | Coretek Enterprises, Stream Recycling Solutions, LLC | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 16a | Coretek Enterprises, LLC | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 17 | BlueSky Solutions, Globix LLC, Imaan International, Inc., Powerhouse Recycling Inc., Silverback Communications - Ecycle, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 18, 32 | BlueSky Solutions, Coretek Enterprises, Silverback Communications - Ecycle | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 19 | BlueSky Solutions, Coretek Enterprises, Imaan International, Inc., Powerhouse Recycling, Silverback Communications - Ecycle, Stream Recycling Solutions, LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 20 | BlueSky Solutions, Coretek Enterprises, LLC, Silverback Communications - Ecycle, Stream Recycling Solutions, LLC | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 20a | Globix LLC, Imaan International, Inc., Tekompas International, Inc, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 21 | BlueSky Solutions, Coretek Enterprises, LLC, Globix LLC, Imaan International, Inc., Silverback Communications - Ecycle, Stream Recycling Solutions, LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 22 | Imaan International, Inc., Silverback Communications - Ecycle | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 23a | Coretek Enterprises, LLC, Globix LLC, Tekompas International, Inc, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 24 | BlueSky Solutions, Imaan International, Inc., Powerhouse Recycling, Silverback Communications - Ecycle, Stream Recycling Solutions, LLC, | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 28 | BlueSky Solutions, Silverback Communications - Ecycle, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 29 | Powerhouse Recycling Inc., Stream Recycling Solutions, LLC | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 30 | BlueSky Solutions, Coretek Enterprises, LLC, Globix LLC, , Imaan International, Inc., Powerhouse Recycling Inc., Silverback Communications - Ecycle, Stream Recycling Solutions, LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |

JUSTIFICATION FOR AWARD TO OTHER THAN APPARENT LOW BIDDER

| Item # | Vendor | Justification |
|--------|--|---|
| 32 | BlueSky Solutions, Coretek Enterprises, LLC, Equip Exports, Silverback Communications - Ecycle, Stream Recycling Solutions, LLC | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 35 | BlueSky Solutions, Coretek Enterprises, LLC, Silverback Communications - Ecycle | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 38 | BlueSky Solutions | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 39 | Imaan International, Inc., Silverback Communications - Ecycle, Stream Recycling Solutions, LLC | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 40 | BlueSky Solutions, Coretek Enterprises, LLC, Globix LLC, Imaan International, Inc., Silverback Communications - Ecycle, Stream Recycling Solutions, LLC, | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 43a | Globix LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 44 | BlueSky Solutions, Coretek Enterprises, LLC, Equip Exports, Globix LLC, Imaan International, Inc., Powerhouse Recycling Inc., Rocycle, Silverback Communications - Ecycle, Stream Recycling Solutions, LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 45 | Globix LLC, Powerhouse Recycling Inc., Rocycle, Tekompas International, Inc | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 46 | Coretek Enterprises, LLC, Globix LLC, Powerhouse Recycling Inc. | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 47 | BlueSky Solutions, Coretek Enterprises, LLC, Globix LLC, Powerhouse Recycling Inc., Stream Recycling Solutions, LLC, Tekompas International, Inc | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 48 | Coretek Enterprises, LLC, Globix LLC, Powerhouse Recycling Inc., Rocycle, Stream Recycling Solutions, LLC | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 49 | BlueSky Solutions, Coretek Enterprises, LLC, Globix LLC, Powerhouse Recycling Inc., Rocycle, Silverback Communications Ecycle, Stream Recycling Solutions, LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 50 | BlueSky Solutions, Globix LLC, Powerhouse Recycling Inc., Rocycle, Stream Recycling Solutions, LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 51 | BlueSky Solutions, Powerhouse Recycling Inc., Rocycle, Stream Recycling Solutions, LLC | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 52 | BlueSky Solutions, Imaan International, Inc., Powerhouse Recycling, Silverback Communications - Ecycle | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |
| 52a | BlueSky Solutions, Imaan International Inc | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |

JUSTIFICATION FOR AWARD TO OTHER THAN APPARENT LOW BIDDER

| Item # | Vendor | Justification |
|--------|--|---|
| 53 | Coretek Enterprises, LLC, Imaan International, Inc., Powerhouse Recycling Inc., Rocycle, Silverback Communications - Ecycle, Stream Recycling Solutions, LLC, Vantage Point ITAD | Awarded to Intech Asset Recovery LLC as all overall best value to SBSC. |



June 4, 2024 Board Meeting
Agenda Item 21.

Title

APPROVAL TO PURCHASE MATERIALS AND/OR SERVICES FROM VENDORS UNDER COOPERATIVE CONTRACT WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS FOR TECHNOLOGY CATALOG SOLUTIONS

Description

The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

Gap Analysis

With the rapid expansion of Internet of Things (IoT) and Supervisory Control and Data Acquisition (SCADA) devices, alongside the availability of a Bring Your Own Device (BYOD) network allowing staff and students to connect their own devices, ensuring comprehensive visibility of all connected devices on the district network has become a critical priority. This visibility is essential for effective routing and monitoring of internal traffic, facilitating proper network segmentation to bolster security and mitigate potential threats.

Through the implementation of ORDR, an AI-powered Asset Intelligence platform, our network engineers and cybersecurity system administrators can adopt a proactive stance towards every device accessing the district's network. By conducting exposure analysis, ORDR empowers us to identify and manage devices, enhancing security protocols and minimizing vulnerabilities. Ultimately, this approach not only strengthens security measures but also cultivates a more resilient network environment, providing an enhanced user experience for our community while reducing potential risks.

Previous Outcomes

This represents a new purchase in the district's overall cybersecurity posture and solution

stack.

Expected Outcomes

That the purchase be approved as presented.

Strategic Plan Goal

Recommendation

That the cooperative contracts awarded to Netsync Network Solutions, for the anticipated purchase of materials and/or services be approved as presented.

Contact Information

JOE BINSWANGER joe.binswanger@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact

Not to exceed \$300,000.00

Funding Source: Capital

ATTACHMENTS:

| Description | Upload Date | Type |
|--------------|-------------|------------|
| Coop Netsync | 5/23/2024 | Cover Memo |



Materials Management
Purchasing Department
101 Old Venice Road, Osprey, FL 34229
Phone 941-486-2183 ▪ Fax 941-486-2188
SarasotaCountySchools.net

MEMORANDUM

TO: Members of the School Board
Terrence Connor, Superintendent
Bonnie Penner, Assistant Superintendent Chief Financial Officer

FROM: Tracy Brizendine, Director of Materials Management

TITLE: APPROVAL TO PURCHASE MATERIALS AND/OR SERVICES FROM VENDORS UNDER COOPERATIVE CONTRACT WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS FOR TECHNOLOGY CATALOG SOLUTIONS

DESCRIPTION: The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

GAP ANALYSIS: With the rapid expansion of Internet of Things (IoT) and Supervisory Control and Data Acquisition (SCADA) devices, alongside the availability of a Bring Your Own Device (BYOD) network allowing staff and students to connect their own devices, ensuring comprehensive visibility of all connected devices on the district network has become a critical priority. This visibility is essential for effective routing and monitoring of internal traffic, facilitating proper network segmentation to bolster security and mitigate potential threats.

Through the implementation of ORDR, an AI-powered Asset Intelligence platform, our network engineers and cybersecurity system administrators can adopt a proactive stance towards every device accessing the district's network. By conducting exposure analysis, ORDR empowers us to identify and manage devices, enhancing security protocols and minimizing vulnerabilities. Ultimately, this approach not only strengthens security measures but also cultivates a more resilient network environment, providing an enhanced user experience for our community while reducing potential risks

PREVIOUS OUTCOMES This represents a new purchase in the district's overall cybersecurity posture and solution stack.

EXPECTED OUTCOMES: That the purchase be approved as presented.

STRATEGIC PLAN GOAL:

CONTACT: Joe Binswanger joe.binswanger@sarasotacountyschools.net

June 4, 2024

FINANCIAL IMPACT: Not to exceed \$300,000.00

Funding Source: Capital Budget within the IT Department Budget

RECOMMENDED MOTION That the cooperative contracts awarded to Netsync Network Solutions, for the anticipated purchase of materials and/or services be approved as presented.

PURCHASE OF GOODS OR SERVICES THROUGH COOPERATIVE CONTRACTING

| <u>DEPARTMENT</u> | <u>NAME OF OTHER ENTITIES BIDS</u> | <u>REASON</u> | <u>AWARDED VENDORS</u> | <u>NOT TO EXCEED AMOUNT</u> |
|------------------------|--|--|------------------------|-----------------------------|
| Information Technology | Per TIPS Contract for Technology Solutions. Products and Services. | For the purchase and Implementation of ORDR, an AI-powered Asset Intelligence platform | Netsync Networks | \$300,000.00 |
| | | | | |
| | | | | |
| | | | | |



June 4, 2024 Board Meeting
Agenda Item 22.

Title

APPROVAL TO PURCHASE MATERIALS AND/OR SERVICES FROM VENDORS UNDER COOPERATIVE CONTRACT WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS FOR FURNITURE, FURNISHINGS & SERVICES

Description

The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

Gap Analysis

Sarasota County Schools needs additional vendors to supply competitively priced furniture, furnishing, and services.

Previous Outcomes

Contracts for the purchase of furniture, furnishing, and services have been successfully implemented in the past.

Expected Outcomes

Upon approval, the awarded vendors are to perform the services per the terms and conditions listed in the agreement. The awarded vendors shall be identified as School Outfitters, Fleetwood Group, Inc., and Schoolhouse Products.

Strategic Plan Goal

Recommendation

That the cooperative contracts awarded to School Outfitters, Fleetwood Group, Inc., and Schoolhouse Products for the anticipated purchase of materials and/or services be approved as presented.

Contact Information

TRACY BRIZENDINE tracy.brizendine@sarasotacountyschools.net

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact

Not to exceed \$400,000.00

Funding Source: General

ATTACHMENTS:

| Description | Upload Date | Type |
|-----------------------|-------------|------------|
| Cooperative Furniture | 5/23/2024 | Cover Memo |



Materials Management
Purchasing Department
101 Old Venice Road, Osprey, FL 34229
Phone 941-486-2183 ▪ Fax 941-486-2188
SarasotaCountySchools.net

MEMORANDUM

TO: Members of the School Board
Terrence Connor, Superintendent
Bonnie Penner, Assistant Superintendent Chief Financial Officer

FROM: Tracy Brizendine, Director of Materials Management

TITLE: APPROVAL TO PURCHASE MATERIALS AND/OR SERVICES FROM VENDORS UNDER COOPERATIVE CONTRACT WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS FOR FURNITURE, FURNISHINGS & SERVICES.

DESCRIPTION: The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

GAP ANALYSIS: Sarasota County Schools needs additional vendors to supply furniture, furnishing, and services.

PREVIOUS OUTCOMES: Contracts for the purchase of furniture, furnishing, and services have been successfully implemented in the past.

EXPECTED OUTCOMES: Upon approval, the awarded vendors are to perform the services per the terms and conditions listed in the agreement. The awarded vendors shall be identified as School Outfitters, Fleetwood Group, Inc., and Schoolhouse Products.

STRATEGIC PLAN GOAL:

CONTACT: Tracy Brizendine tracy.brizendine@sarasotacountyschools.net
Bonnie Penner, Bonnie.Penner@sarasotacountyschools.net

FINANCIAL IMPACT: Not to exceed \$400,000.00
Funding Source: General Funds

RECOMMENDED MOTION: That the cooperative contracts awarded to School Outfitters, Fleetwood Group, Inc., and Schoolhouse Products for the anticipated purchase of materials and/or services be approved as presented.

PURCHASE OF GOODS OR SERVICES THROUGH COOPERATIVE CONTRACTING

| <u>DEPARTMENT</u> | <u>NAME OF OTHER ENTITIES BIDS</u> | <u>REASON</u> | <u>AWARDED VENDORS</u> | <u>NOT TO EXCEED AMOUNT</u> |
|------------------------|---|---------------------------------------|---|-----------------------------|
| Schools and Department | Per TIPS Contract for Furniture, Furnishings & Services | For Furniture, Furnishings & Services | School Outfitters Fleetwood Group Inc. Schoolhouse Products | \$400,000.00 |
| | | | | |
| | | | | |
| | | | | |



June 4, 2024 Board Meeting
Agenda Item 23.

Title

APPROVAL TO AWARD BID #24-0200 FIRE SPRINKLER SYSTEM, FIRE HYDRANT & BACKFLOW PREVENTER SYSTEM

Description

Best bid meeting specifications. Bids to provide 'Fire Sprinkler System Fire Hydrant & Back Flow Preventer System Inspection' were received from two vendors on May 13, 2024. Summit Fire & Security, LLC bid was the best bid, meeting the advertised specifications based on a sealed scenario. This bid is for a period of one year with an option to renew for two additional one-year periods. The funds for these purchases are contained in the budget allocated to the Facilities Services Department.

Gap Analysis

Facilities utilizes this contract for testing and inspection of fire sprinkler systems throughout the district.

Previous Outcomes

This contract allows Facilities to keep fire sprinkler systems tested and inspected per NFPA standards.

Expected Outcomes

Upon approval, the awarded vendor(s) are to supply the required goods and services per the terms and conditions listed in the competitive solicitation.

Strategic Plan Goal

Recommendation

That the bid of Summit Fire & Security, LLC for 'Fire Sprinkler System Fire Hydrant & Back Flow Preventer System Inspection' be approved as presented.

Contact Information

DON HAMPTON don.hampton@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact

\$150,000.00

Funding source: General

ATTACHMENTS:

| Description | Upload Date | Type |
|-------------------------------------|-------------|------------|
| FireSprinklerInspection#24-0200 REC | 5/15/2024 | Cover Memo |



Materials Management
Purchasing Department
101 Old Venice Road, Osprey, FL 34229
Phone 941-486-2183 ▪ Fax 941-486-2188
SarasotaCountySchools.net

MEMORANDUM

TO: Members of the School Board
Terrence Connor, Superintendent
Bonnie Penner, Assistant Superintendent Chief Financial Officer

FROM: Tracy Brizendine, Director of Materials Management

**TITLE: APPROVAL TO AWARD BID #24-0200 FIRE SPRINKLER SYSTEM,
FIRE HYDRANT & BACKFLOW PREVENTER SYSTEM**

DESCRIPTION: Best bid meeting specifications. Bids to provide ‘Fire Sprinkler System Fire Hydrant & Back Flow Preventer System Inspection’ were received from two vendors on May 13, 2024. Summit Fire & Security, LLC bid was the best bid, meeting the advertised specifications based on a sealed scenario. This bid is for a period of one year with an option to renew for two additional one-year periods. The funds for these purchases are contained in the budget allocated to the Facilities Services Department.

GAP ANALYSIS: Facilities utilizes this contract for testing and inspection of fire sprinkler systems throughout the district.

PREVIOUS OUTCOMES: This contract allows Facilities to keep fire sprinkler systems tested and inspected per NFPA standards.

EXPECTED OUTCOMES: Upon approval, the awarded vendor(s) are to supply the required goods and services per the terms and conditions listed in the competitive solicitation.

STRATEGIC PLAN GOAL:

CONTACT: Don Hampton, don.hampton@sarasotacountyschools.net

FINANCIAL IMPACT: \$150,000.00
Funding source: Operating Budget

RECOMMENDED MOTION: That the bid of Summit Fire & Security, LLC for ‘Fire Sprinkler System Fire Hydrant & Back Flow Preventer System Inspection’ be approved as presented.

“Failure to file a protest within the time prescribed in Section 120.57(3), Florida Statutes, or failure to post the protest bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under Chapter 120, Florida Statutes”.
Posting Date: 5/28/24

| INSPECTION AND TESTING - FIRE SPRINKLER SYSTEMS - Provide the annual cost by location (itemized by cost per riser and cost per fire pump) of the fire sprinkler systems, for four (4) inspections and tests, per guidelines of NFPA 25 Standards for the Inspection and Testing of Water-Based Fire Protection Systems. The bid contract price shall be inclusive of all inspections and tests. | | | | Cintas Corporation No. 2 | | | |
|---|---|---|---------------------------------|------------------------------|--|-----------------------------------|-----------------------------------|
| Item | Schools/Departments/ Location Addresses | Location and Number of Risers and Fire Pumps | Cost Per Riser/ Fire Pump | x # of Risers/ Fire Pumps | Sub-Total = Cost x riser x # of risers | x 4 times per year (quarterly) | Annual Cost = Sub-Total x 4 |
| 1 | Ashton Elementary 5110 Ashton Road Sarasota 34233 | Mechanical Rm 154 - 1 riser | \$200.00 | 1 | \$200.00 | 4 | \$800.00 |
| 2 | Atwater Elementary 4701 Huntsville Avenue North Port 34288 | Bldg 1 - Rm 137 - 4 risers (Custodial Office) | \$200.00 | 4 | \$800.00 | 4 | \$3,200.00 |
| 3 | Bay Haven Elementary 2901 W. Tamiami Circle Sarasota 34234 | Bldg 2 - Rm 106 - 1 riser Bldg 7 - Rm 101 - 1 riser | \$200.00 | 2 | \$400.00 | 4 | \$1,600.00 |
| 4 | Booker High 3201 N Orange Avenue Sarasota 34234 | Bldg 1 - Rm 112 - 1 riser Bldg 2 - Rm 115 - 1 riser Bldg 3 - Rm 108 - 1 riser Bldg 4 - Rm 104A - 1 riser Bldg 5 - Rm 103A - 1 riser Bldg 8 - Rm 119 - 2 risers Bldg 9 - Rm 005 - 2 risers | \$200.00 | 9 | \$1,800.00 | 4 | \$7,200.00 |
| | | Bldg 10 - Pump Rm - 1 fire pump (Diesel) | \$550.00 | 1 | \$550.00 | 4 | \$2,200.00 |
| 5 | Booker Middle 2250 Myrtle Street Sarasota 34234 | Bldg 3 -Rm 307A Stage - 1 riser Rm. 115B Bldg 14 - 1 riser | \$200.00 | 2 | \$400.00 | 4 | \$1,600.00 |
| 6 | Brentwood Elementary 2500 Vinson Avenue Sarasota 34232 | Bldg 2 - Rm 115B - 1 riser Bldg 9-119-1 Riser | \$200.00 | 2 | \$400.00 | 4 | \$1,600.00 |
| 7 | Brookside Middle 3636 S. Shade Avenue Sarasota 34239 | Bldg 9 - Rm 108 - 1 riser | \$200.00 | 1 | \$200.00 | 4 | \$800.00 |
| 8 | Cranberry Elementary 2775 Shalimar Terrace North Port 34286 | Custodial Ofc - Rm 129 - 3 risers | \$200.00 | 3 | \$600.00 | 4 | \$2,400.00 |
| 9 | Emma E. Booker Elementary 2350 Dr. MLK Jr. Way Sarasota 34234 | Bldg 2 - Rm 208A - 3 riser Bldg 4 - Rm 414 - 1 riser Bldg 5 - Rm 502B - 1 riser Bldg 6 - Rm 619 - 1 riser Bldg 7 - Rm 707 - 1 riser | \$200.00 | 7 | \$1,400.00 | 4 | \$5,600.00 |

| INSPECTION AND TESTING - FIRE SPRINKLER SYSTEMS - Provide the annual cost by location (itemized by cost per riser and cost per fire pump) of the fire sprinkler systems, for four (4) inspections and tests, per guidelines of NFPA 25 Standards for the Inspection and Testing of Water-Based Fire Protection Systems. The bid contract price shall be inclusive of all inspections and tests. | | | Summit Fire & Security LLC | | | | |
|---|---|---|---------------------------------------|---------------------------------|--|-----------------------------------|-----------------------------------|
| Item | Schools/Departments/ Location Addresses | Location and Number of Risers and Fire Pumps | Cost Per Riser/ Fire Pump | x # of Risers/ Fire Pumps | Sub-Total = Cost x riser x # of risers | x 4 times per year (quarterly) | Annual Cost = Sub-Total x 4 |
| 1 | Ashton Elementary 5110 Ashton Road Sarasota 34233 | Mechanical Rm 154 - 1 riser | \$69.00 | 1 | \$69.00 | 4 | \$276.00 |
| 2 | Atwater Elementary 4701 Huntsville Avenue North Port 34288 | Bldg 1 - Rm 137 - 4 risers (Custodial Office) | \$69.00 | 4 | \$276.00 | 4 | \$1,104.00 |
| 3 | Bay Haven Elementary 2901 W. Tamiami Circle Sarasota 34234 | Bldg 2 - Rm 106 - 1 riser Bldg 7 - Rm 101 - 1 riser | \$69.00 | 2 | \$138.00 | 4 | \$552.00 |
| 4 | Booker High 3201 N Orange Avenue Sarasota 34234 | Bldg 1 - Rm 112 - 1 riser Bldg 2 - Rm 115 - 1 riser Bldg 3 - Rm 108 - 1 riser Bldg 4 - Rm 104A - 1 riser Bldg 5 - Rm 103A - 1 riser Bldg 8 - Rm 119 - 2 risers Bldg 9 - Rm 005 - 2 risers | \$69.00 | 9 | \$621.00 | 4 | \$2,484.00 |
| | | Bldg 10 - Pump Rm - 1 fire pump (Diesel) | \$100.00 | 1 | \$100.00 | 4 | \$400.00 |
| 5 | Booker Middle 2250 Myrtle Street Sarasota 34234 | Bldg 3 -Rm 307A Stage - 1 riser Rm. 115B Bldg 14 - 1 riser | \$69.00 | 2 | \$138.00 | 4 | \$552.00 |
| 6 | Brentwood Elementary 2500 Vinson Avenue Sarasota 34232 | Bldg 2 - Rm 115B - 1 riser Bldg 9-119-1 Riser | \$69.00 | 2 | \$138.00 | 4 | \$552.00 |
| 7 | Brookside Middle 3636 S. Shade Avenue Sarasota 34239 | Bldg 9 - Rm 108 - 1 riser | \$69.00 | 1 | \$69.00 | 4 | \$276.00 |
| 8 | Cranberry Elementary 2775 Shalimar Terrace North Port 34286 | Custodial Ofc - Rm 129 - 3 risers | \$69.00 | 3 | \$207.00 | 4 | \$828.00 |
| 9 | Emma E. Booker Elementary 2350 Dr. MLK Jr. Way Sarasota 34234 | Bldg 2 - Rm 208A - 3 riser Bldg 4 - Rm 414 - 1 riser Bldg 5 - Rm 502B - 1 riser Bldg 6 - Rm 619 - 1 riser Bldg 7 - Rm 707 - 1 riser | \$69.00 | 7 | \$483.00 | 4 | \$1,932.00 |

| INSPECTION AND TESTING - FIRE SPRINKLER SYSTEMS - Provide the annual cost by location (itemized by cost per riser and cost per fire pump) of the fire sprinkler systems, for four (4) inspections and tests, per guidelines of NFPA 25 Standards for the Inspection and Testing of Water-Based Fire Protection Systems. The bid contract price shall be inclusive of all inspections and tests. | | | Cintas Corporation No. 2 | | | | |
|---|---|--|---------------------------------|------------------------------|--|-----------------------------------|-----------------------------------|
| Item | Schools/Departments/ Location Addresses | Location and Number of Risers and Fire Pumps | Cost Per Riser/ Fire Pump | x # of Risers/ Fire Pumps | Sub-Total = Cost x riser x # of risers | x 4 times per year (quarterly) | Annual Cost = Sub-Total x 4 |
| 10 | Englewood Elementary 150 N. McCall Road Englewood 34223 | Bldg 8 - Rm 001F - 1 riser Bldg 6 - Rm 113M - 1 riser | \$200.00 | 2 | \$400.00 | 4 | \$1,600.00 |
| 11 | Facilities Services Dept. 7889 Fruitville Road Sarasota 34240 | Bldg 1 - Rm 126, Shops - 1 riser | \$200.00 | 1 | \$200.00 | 4 | \$800.00 |
| 12 | Fruitville Elementary 601 Honore Avenue Sarasota 34232 | Bldg 9 - Rm 120A - 1 riser Bldg 10 - Rm 124 - 2 risers | \$200.00 | 3 | \$600.00 | 4 | \$2,400.00 |
| 13 | Garden Elementary 700 Center Road Venice 34285 | Bldg 1 - Rms 155 - 1 riser Bldg 4 - Outside Rm 109, - 1 riser | \$200.00 | 2 | \$400.00 | 4 | \$1,600.00 |
| 14 | Glenallen Elementary 7050 Glenallen Blvd North Port 34287 | Rm 814 - 1 riser | \$200.00 | 1 | \$200.00 | 4 | \$800.00 |
| 15 | Gocio Elementary 3450 Gocio Road Sarasota 34235 | Bldg 5 - Rm 003C, Stage - 1 riser | \$200.00 | 1 | \$200.00 | 4 | \$800.00 |
| 16 | Gulf Gate Elementary 6500 S. Lockwood Ridge Rd Sarasota 34231 | Bldg 1 - Rms 187C, 180C - 2 risers (one in each room) | \$200.00 | 2 | \$400.00 | 4 | \$1,600.00 |
| 17 | Heron Creek Middle 6501 W. Price Blvd. North Port 34291 | Bldg 3 - Room 107 - 1 riser Bldg 4 - Room 100 H - 1 riser Bldg 5 - Room 100 H - 1 riser Bld. 10-100N | \$200.00 | 3 | \$600.00 | 4 | \$2,400.00 |
| 18 | Lamarque Elementary 3415 Lamarque Avenue North Port 34286 | Bldg 1 - Rm 132 - 3 risers | \$200.00 | 3 | \$600.00 | 4 | \$2,400.00 |
| 19 | Laurel Nokomis (K-8) 1900 E. Laurel Road Nokomis 34275 | Bldg 3 - Rm 307 - 2 riser | \$200.00 | 2 | \$400.00 | 4 | \$1,600.00 |
| 20 | McIntosh Middle 701 S. McIntosh Road Sarasota 34232 | Rm 519B - 4 risers BLD.1 Gym - 1 riser BLD.7-104 | \$200.00 | 5 | \$1,000.00 | 4 | \$4,000.00 |

| INSPECTION AND TESTING - FIRE SPRINKLER SYSTEMS - Provide the annual cost by location (itemized by cost per riser and cost per fire pump) of the fire sprinkler systems, for four (4) inspections and tests, per guidelines of NFPA 25 Standards for the Inspection and Testing of Water-Based Fire Protection Systems. The bid contract price shall be inclusive of all inspections and tests. | | | Summit Fire & Security LLC | | | | |
|---|---|--|---------------------------------------|---------------------------------|--|-----------------------------------|-----------------------------------|
| Item | Schools/Departments/ Location Addresses | Location and Number of Risers and Fire Pumps | Cost Per Riser/ Fire Pump | x # of Risers/ Fire Pumps | Sub-Total = Cost x riser x # of risers | x 4 times per year (quarterly) | Annual Cost = Sub-Total x 4 |
| 10 | Englewood Elementary 150 N. McCall Road Englewood 34223 | Bldg 8 - Rm 001F - 1 riser Bldg 6 - Rm 113M - 1 riser | \$69.00 | 2 | \$138.00 | 4 | \$552.00 |
| 11 | Facilities Services Dept. 7889 Fruitville Road Sarasota 34240 | Bldg 1 - Rm 126, Shops - 1 riser | \$69.00 | 1 | \$69.00 | 4 | \$276.00 |
| 12 | Fruitville Elementary 601 Honore Avenue Sarasota 34232 | Bldg 9 - Rm 120A - 1 riser Bldg 10 - Rm 124 - 2 risers | \$69.00 | 3 | \$207.00 | 4 | \$828.00 |
| 13 | Garden Elementary 700 Center Road Venice 34285 | Bldg 1 - Rms 155 - 1 riser Bldg 4 - Outside Rm 109, - 1 riser | \$69.00 | 2 | \$138.00 | 4 | \$552.00 |
| 14 | Glenallen Elementary 7050 Glenallen Blvd North Port 34287 | Rm 814 - 1 riser | \$69.00 | 1 | \$69.00 | 4 | \$276.00 |
| 15 | Gocio Elementary 3450 Gocio Road Sarasota 34235 | Bldg 5 - Rm 003C, Stage - 1 riser | \$69.00 | 1 | \$69.00 | 4 | \$276.00 |
| 16 | Gulf Gate Elementary 6500 S. Lockwood Ridge Rd Sarasota 34231 | Bldg 1 - Rms 187C, 180C - 2 risers (one in each room) | \$69.00 | 2 | \$138.00 | 4 | \$552.00 |
| 17 | Heron Creek Middle 6501 W. Price Blvd. North Port 34291 | Bldg 3 - Room 107 - 1 riser Bldg 4 - Room 100 H - 1 riser Bldg 5 - Room 100 H - 1 riser Bld. 10-100N | \$69.00 | 3 | \$207.00 | 4 | \$828.00 |
| 18 | Lamarque Elementary 3415 Lamarque Avenue North Port 34286 | Bldg 1 - Rm 132 - 3 risers | \$69.00 | 3 | \$207.00 | 4 | \$828.00 |
| 19 | Laurel Nokomis (K-8) 1900 E. Laurel Road Nokomis 34275 | Bldg 3 - Rm 307 - 2 riser | \$69.00 | 2 | \$138.00 | 4 | \$552.00 |
| 20 | McIntosh Middle 701 S. McIntosh Road Sarasota 34232 | Rm 519B - 4 risers BLD.1 Gym - 1 riser BLD.7-104 | \$69.00 | 5 | \$345.00 | 4 | \$1,380.00 |

| INSPECTION AND TESTING - FIRE SPRINKLER SYSTEMS - Provide the annual cost by location (itemized by cost per riser and cost per fire pump) of the fire sprinkler systems, for four (4) inspections and tests, per guidelines of NFPA 25 Standards for the Inspection and Testing of Water-Based Fire Protection Systems. The bid contract price shall be inclusive of all inspections and tests. | | | Cintas Corporation No. 2 | | | | |
|---|--|---|---------------------------------|------------------------------|--|-----------------------------------|-----------------------------------|
| Item | Schools/Departments/ Location Addresses | Location and Number of Risers and Fire Pumps | Cost Per Riser/ Fire Pump | x # of Risers/ Fire Pumps | Sub-Total = Cost x riser x # of risers | x 4 times per year (quarterly) | Annual Cost = Sub-Total x 4 |
| 21 | North Port High 6400 W. Price Blvd North Port 34291 | Bldg 2 - Rms 106C, 107A, 207 - 3 risers Bldg 3 - Rm 118 - 1 riser Bldg 6 - Rm 102B - 1 riser Bldg 7 - Rm 119 - 1 riser Bldg 8 - Rm 122 - 1 riser Bldg 52 - Rm 104 - 1 riser | \$200.00 | 8 | \$1,600.00 | 4 | \$6,400.00 |
| | | Pump Rm - 1 fire pump | \$550.00 | 1 | \$550.00 | 4 | \$2,200.00 |
| 22 | Oak Park School 7285 Proctor Road Sarasota 34241 | Mechanical Rm 242 - 1 riser Bld 10 Mechanical Rm 243 - 1 riser Bld.19 Mechanical Rm 322 - 1 riser BLD.11 Mechanical Rm 349 - 1 riser BLD. 14 Mechanical Rm 431 - 1 riser BLD. 4 | \$200.00 | 5 | \$1,000.00 | 4 | \$4,000.00 |
| 23 | Phillippi Shores Elem 4747 S. Tamiami Trail Sarasota 34231 | Rm 210 - 2 risers BLD. 2 Bldg 1 - Rm 411 - 2 riser Bldg 5 - Rm 501 - 1 risers | \$200.00 | 5 | \$1,000.00 | 4 | \$4,000.00 |
| 24 | Pine View 1 Python Path Osprey 34229 | Bldg 8 - Rm 801C, Stage - 1 riser Bldg 16 - Rm 174H - 1 riser Bldg 17 - Rm 122 - 1 riser | \$200.00 | 3 | \$600.00 | 4 | \$2,400.00 |
| 25 | Riverview High 1 Ram Way Sarasota, 34231 | Bldg 1 - 2 riser Bldg 2 - 3 riser Bldg 3 - 1 riser Bldg 4 - 1 riser Bldg 5 - 6 risers Bldg 6 - 2 risers Bldg 7 - 1 riser Bldg 9 - 1 riser | \$200.00 | 17 | \$3,400.00 | 4 | \$13,600.00 |
| 26 | Sarasota High 1000 South Shade Avenue Sarasota 34237 BLD.1-105 DRY SYSTEM | Bldg 1 - Rm 107 - 1 riser Bldg 2 - Rm 107 - 1 riser Bldg 4 - Rm 150 - 3 risers Bldg 5 - Rm 120 - 1 riser | \$200.00 | 6 | \$1,200.00 | 4 | \$4,800.00 |
| 27 | Sarasota Middle 4826 Ashton Road Sarasota 34233 | Bldg 4 - Rm 307, Stage - 2 riser | \$200.00 | 2 | \$400.00 | 4 | \$1,600.00 |

| INSPECTION AND TESTING - FIRE SPRINKLER SYSTEMS - Provide the annual cost by location (itemized by cost per riser and cost per fire pump) of the fire sprinkler systems, for four (4) inspections and tests, per guidelines of NFPA 25 Standards for the Inspection and Testing of Water-Based Fire Protection Systems. The bid contract price shall be inclusive of all inspections and tests. | | | Summit Fire & Security LLC | | | | |
|---|--|---|---------------------------------------|---------------------------------|--|-----------------------------------|-----------------------------------|
| Item | Schools/Departments/ Location Addresses | Location and Number of Risers and Fire Pumps | Cost Per Riser/ Fire Pump | x # of Risers/ Fire Pumps | Sub-Total = Cost x riser x # of risers | x 4 times per year (quarterly) | Annual Cost = Sub-Total x 4 |
| 21 | North Port High 6400 W. Price Blvd North Port 34291 | Bldg 2 - Rms 106C, 107A, 207 - 3 risers Bldg 3 - Rm 118 - 1 riser Bldg 6 - Rm 102B - 1 riser Bldg 7 - Rm 119 - 1 riser Bldg 8 - Rm 122 - 1 riser Bldg 52 - Rm 104 - 1 riser | \$69.00 | 8 | \$552.00 | 4 | \$2,208.00 |
| | | Pump Rm - 1 fire pump | \$100.00 | 1 | \$100.00 | 4 | \$400.00 |
| 22 | Oak Park School 7285 Proctor Road Sarasota 34241 | Mechanical Rm 242 - 1 riser Bld 10 Mechanical Rm 243 - 1 riser Bld.19 Mechanical Rm 322 - 1 riser BLD.11 Mechanical Rm 349 - 1 riser BLD. 14 Mechanical Rm 431 - 1 riser BLD. 4 | \$69.00 | 5 | \$345.00 | 4 | \$1,380.00 |
| 23 | Phillippi Shores Elem 4747 S. Tamiami Trail Sarasota 34231 | Rm 210 - 2 risers BLD. 2 Bldg 1 - Rm 411 - 2 riser Bldg 5 - Rm 501 - 1 risers | \$69.00 | 5 | \$345.00 | 4 | \$1,380.00 |
| 24 | Pine View 1 Python Path Osprey 34229 | Bldg 8 - Rm 801C, Stage - 1 riser Bldg 16 - Rm 174H - 1 riser Bldg 17 - Rm 122 - 1 riser | \$69.00 | 3 | \$207.00 | 4 | \$828.00 |
| 25 | Riverview High 1 Ram Way Sarasota, 34231 | Bldg 1 - 2 riser Bldg 2 - 3 riser Bldg 3 - 1 riser Bldg 4 - 1 riser Bldg 5 - 6 risers Bldg 6 - 2 risers Bldg 7 - 1 riser Bldg 9 - 1 riser | \$69.00 | 17 | \$1,173.00 | 4 | \$4,692.00 |
| 26 | Sarasota High 1000 South Shade Avenue Sarasota 34237 BLD.1-105 DRY SYSTEM | Bldg 1 - Rm 107 - 1 riser Bldg 2 - Rm 107 - 1 riser Bldg 4 - Rm 150 - 3 risers Bldg 5 - Rm 120 - 1 riser | \$69.00 | 6 | \$414.00 | 4 | \$1,656.00 |
| 27 | Sarasota Middle 4826 Ashton Road Sarasota 34233 | Bldg 4 - Rm 307, Stage - 2 riser | \$69.00 | 2 | \$138.00 | 4 | \$552.00 |

| INSPECTION AND TESTING - FIRE SPRINKLER SYSTEMS - Provide the annual cost by location (itemized by cost per riser and cost per fire pump) of the fire sprinkler systems, for four (4) inspections and tests, per guidelines of NFPA 25 Standards for the Inspection and Testing of Water-Based Fire Protection Systems. The bid contract price shall be inclusive of all inspections and tests. | | | Cintas Corporation No. 2 | | | | |
|---|---|--|---------------------------------|------------------------------|--|-----------------------------------|-----------------------------------|
| Item | Schools/Departments/ Location Addresses | Location and Number of Risers and Fire Pumps | Cost Per Riser/ Fire Pump | x # of Risers/ Fire Pumps | Sub-Total = Cost x riser x # of risers | x 4 times per year (quarterly) | Annual Cost = Sub-Total x 4 |
| 28 | Suncoast Technical College (STC) 4748 Beneva Road Sarasota 34233 | Bldg 2 - 5 riser Bldg 2 - Rm 189 - 2 riser Bldg 3 - Rm 111 - 2 risers Bldg 4 - Rm 114 - 1 riser Bldg 5 - Rm 103 - 2 risers Bldg 85 - Rm Outside - 1 riser Bldg 86 - Rm 106 - 1 riser | \$200.00 | 14 | \$2,800.00 | 4 | \$11,200.00 |
| 29 | Suncoast Technical College (STC) North Port | Bldg 1 - Rm 122 - 1 riser Bldg 2 - Rm 104 - 1 riser Bldg 3 - Rm 101 - 1 riser | \$200.00 | 3 | \$600.00 | 4 | \$2,400.00 |
| 30 | Southside Elementary 1901 Webber Street Sarasota 34239 | Bldg 4 - Rm 402 - 2 RISERS | \$200.00 | 2 | \$400.00 | 4 | \$1,600.00 |
| 31 | Suncoast Polytech 4650 Beneva Road Sarasota 34233 | Bldg 1 - Rm 126 - 1 riser Bldg 1 - Rm 142 - 1 riser | \$200.00 | 2 | \$400.00 | 4 | \$1,600.00 |
| 32 | Tatum Ridge Elementary 4100 Tatum Road Sarasota 34240 | Bldg 1 - Rm 156 - 3 risers | \$200.00 | 3 | \$600.00 | 4 | \$2,400.00 |
| 33 | Taylor Ranch Elementary 2500 Taylor Ranch Trail Venice 34293 | Bldg 2 - Rm 208A - 1 riser Bldg 4 - Rm 411 - 1 riser Bldg 5 - Rm 502B - 1 riser Bldg 6 - Rm 619 - 1 riser Bldg 7 - Rm 707 - 1 riser | \$200.00 | 5 | \$1,000.00 | 4 | \$4,000.00 |
| 34 | Toledo Blade Elementary 1201 Geranium Avenue North Port 34288 | Bldg 3 - Rm 209 - 3 riser Bldg 4 - Rm 411 - 1 riser Bldg 5 - Rm 502B - 1 riser Bldg 6 - Rm 619 - 1 riser Bldg 7 - Rm 710 - 1 riser | \$200.00 | 5 | \$1,000.00 | 4 | \$4,000.00 |
| 35 | Transportation Dept. 301 Old Venice Road Osprey 34229 | Bldg 1 - Rm 114 - 1 riser Bldg 2 - Rm 222 - 1 riser Bldg 3 - Rm 308 - 1 riser | \$200.00 | 3 | \$600.00 | 4 | \$2,400.00 |
| 36 | Venice Elementary 150 E. Miami Avenue Venice 34285 | Bldg 1 - Rm 514 - 3 risers | \$200.00 | 3 | \$600.00 | 4 | \$2,400.00 |

| INSPECTION AND TESTING - FIRE SPRINKLER SYSTEMS - Provide the annual cost by location (itemized by cost per riser and cost per fire pump) of the fire sprinkler systems, for four (4) inspections and tests, per guidelines of NFPA 25 Standards for the Inspection and Testing of Water-Based Fire Protection Systems. The bid contract price shall be inclusive of all inspections and tests. | | | Summit Fire & Security LLC | | | | |
|---|---|--|---------------------------------------|---------------------------------|--|-----------------------------------|-----------------------------------|
| Item | Schools/Departments/ Location Addresses | Location and Number of Risers and Fire Pumps | Cost Per Riser/ Fire Pump | x # of Risers/ Fire Pumps | Sub-Total = Cost x riser x # of risers | x 4 times per year (quarterly) | Annual Cost = Sub-Total x 4 |
| 28 | Suncoast Technical College (STC) 4748 Beneva Road Sarasota 34233 | Bldg 2 - 5 riser Bldg 2 - Rm 189 - 2 riser Bldg 3 - Rm 111 - 2 risers Bldg 4 - Rm 114 - 1 riser Bldg 5 - Rm 103 - 2 risers Bldg 85 - Rm Outside - 1 riser Bldg 86 - Rm 106 - 1 riser | \$69.00 | 14 | \$966.00 | 4 | \$3,864.00 |
| 29 | Suncoast Technical College (STC) North Port | Bldg 1 - Rm 122 - 1 riser Bldg 2 - Rm 104 - 1 riser Bldg 3 - Rm 101 - 1 riser | \$69.00 | 3 | \$207.00 | 4 | \$828.00 |
| 30 | Southside Elementary 1901 Webber Street Sarasota 34239 | Bldg 4 - Rm 402 - 2 RISERS | \$69.00 | 2 | \$138.00 | 4 | \$552.00 |
| 31 | Suncoast Polytech 4650 Beneva Road Sarasota 34233 | Bldg 1 - Rm 126 - 1 riser Bldg 1 - Rm 142 - 1 riser | \$69.00 | 2 | \$138.00 | 4 | \$552.00 |
| 32 | Tatum Ridge Elementary 4100 Tatum Road Sarasota 34240 | Bldg 1 - Rm 156 - 3 risers | \$69.00 | 3 | \$207.00 | 4 | \$828.00 |
| 33 | Taylor Ranch Elementary 2500 Taylor Ranch Trail Venice 34293 | Bldg 2 - Rm 208A - 1 riser Bldg 4 - Rm 411 - 1 riser Bldg 5 - Rm 502B - 1 riser Bldg 6 - Rm 619 - 1 riser Bldg 7 - Rm 707 - 1 riser | Withdrew Pricing | | | | |
| 34 | Toledo Blade Elementary 1201 Geranium Avenue North Port 34288 | Bldg 3 - Rm 209 - 3 riser Bldg 4 - Rm 411 - 1 riser Bldg 5 - Rm 502B - 1 riser Bldg 6 - Rm 619 - 1 riser Bldg 7 - Rm 710 - 1 riser | \$69.00 | 5 | \$345.00 | 4 | \$1,380.00 |
| 35 | Transportation Dept. 301 Old Venice Road Osprey 34229 | Bldg 1 - Rm 114 - 1 riser Bldg 2 - Rm 222 - 1 riser Bldg 3 - Rm 308 - 1 riser | \$69.00 | 3 | \$207.00 | 4 | \$828.00 |
| 36 | Venice Elementary 150 E. Miami Avenue Venice 34285 | Bldg 1 - Rm 514 - 3 risers | \$69.00 | 3 | \$207.00 | 4 | \$828.00 |

| INSPECTION AND TESTING - FIRE SPRINKLER SYSTEMS - Provide the annual cost by location (itemized by cost per riser and cost per fire pump) of the fire sprinkler systems, for four (4) inspections and tests, per guidelines of NFPA 25 Standards for the Inspection and Testing of Water-Based Fire Protection Systems. The bid contract price shall be inclusive of all inspections and tests. | | | Cintas Corporation No. 2 | | | | |
|---|---|--|---------------------------------|------------------------------|--|-----------------------------------|-----------------------------------|
| Item | Schools/Departments/ Location Addresses | Location and Number of Risers and Fire Pumps | Cost Per Riser/ Fire Pump | x # of Risers/ Fire Pumps | Sub-Total = Cost x riser x # of risers | x 4 times per year (quarterly) | Annual Cost = Sub-Total x 4 |
| 37 | Venice High School 1 Indian Avenue Venice 34285 | Bldg 1 - Rm 140 - 1 riser Bldg 2 - Rm 112 - 1 riser Bldg 3 - Rm 108 - 1 riser Bldg 4 - Rm 129 - 2 risers Bldg 4 - Rm 229 - 2 risers Bldg 4 - Rm 329 - 2 risers Bldg 5 - Rm 111 - 2 risers | \$200.00 | 11 | \$2,200.00 | 4 | \$8,800.00 |
| | | Bldg 10 - Rm 102 - 1 fire pump - (Diesel) | \$550.00 | 1 | \$550.00 | 4 | \$2,200.00 |
| 38 | Wilkinson Elementary 3400 Wilkinson Road Sarasota 34231 | Bldg 7 - Rm 716 - 1 riser Bldg. 6-607A- 1 riser | \$200.00 | 1 | \$200.00 | 4 | \$800.00 |
| 39 | Woodland Middle 2700 Panacea Blvd. North Port 34289 | Bldgs 1 & 2 - 01-101C - 1 riser Bldg 3 - Room 105 - 1 riser Bldgs 4 & 5 - 04-112 - 2 risers Bldg 6 - Gym 115 - 1 riser Bldg 7 - Room 111 - 1 riser Bldg 8 - Room 101 - 1 riser Bldg 9 - Room 101 - 1 riser | \$200.00 | 8 | \$1,600.00 | 4 | \$6,400.00 |
| TOTAL FOR SCHOOLS AND DEPARTMENTS 1 - 39 | | | | 165 | | | \$132,200.00 |

| INSPECTION AND TESTING - FIRE SPRINKLER SYSTEMS - Provide the annual cost by location (itemized by cost per riser and cost per fire pump) of the fire sprinkler systems, for four (4) inspections and tests, per guidelines of NFPA 25 Standards for the Inspection and Testing of Water-Based Fire Protection Systems. The bid contract price shall be inclusive of all inspections and tests. | | | Summit Fire & Security LLC | | | | |
|---|---|--|---------------------------------------|---------------------------------|--|-----------------------------------|-----------------------------------|
| Item | Schools/Departments/ Location Addresses | Location and Number of Risers and Fire Pumps | Cost Per Riser/ Fire Pump | x # of Risers/ Fire Pumps | Sub-Total = Cost x riser x # of risers | x 4 times per year (quarterly) | Annual Cost = Sub-Total x 4 |
| 37 | Venice High School 1 Indian Avenue Venice 34285 | Bldg 1 - Rm 140 - 1 riser Bldg 2 - Rm 112 - 1 riser Bldg 3 - Rm 108 - 1 riser Bldg 4 - Rm 129 - 2 risers Bldg 4 - Rm 229 - 2 risers Bldg 4 - Rm 329 - 2 risers Bldg 5 - Rm 111 - 2 risers | \$69.00 | 11 | \$759.00 | 4 | \$3,036.00 |
| | | Bldg 10 - Rm 102 - 1 fire pump - (Diesel) | \$100.00 | 1 | \$100.00 | 4 | \$400.00 |
| 38 | Wilkinson Elementary 3400 Wilkinson Road Sarasota 34231 | Bldg 7 - Rm 716 - 1 riser Bldg. 6-607A- 1 riser | \$69.00 | 1 | \$69.00 | 4 | \$276.00 |
| 39 | Woodland Middle 2700 Panacea Blvd. North Port 34289 | Bldgs 1 & 2 - 01-101C - 1 riser Bldg 3 - Room 105 - 1 riser Bldgs 4 & 5 - 04-112 - 2 risers Bldg 6 - Gym 115 - 1 riser Bldg 7 - Room 111 - 1 riser Bldg 8 - Room 101 - 1 riser Bldg 9 - Room 101 - 1 riser | \$69.00 | 8 | \$552.00 | 4 | \$2,208.00 |
| TOTAL FOR SCHOOLS AND DEPARTMENTS 1 - 39 | | | | | | | \$44,532.00 |

| INSPECTION AND TESTING - FIRE SPRINKLER SYSTEMS - Provide the annual cost by location (itemized by cost per riser and cost per fire pump) of the fire sprinkler systems, for four (4) inspections and tests, per guidelines of NFPA 25 Standards for the Inspection and Testing of Water-Based Fire Protection Systems. The bid contract price shall be inclusive of all inspections and tests. | | | Cintas Corporation No. 2 | | | | |
|---|--|---|--|------------------------------|--|-----------------------------------|-----------------------------------|
| Item | Schools/Departments/ Location Addresses | Location and Number of Risers and Fire Pumps | Cost Per Riser/ Fire Pump | x # of Risers/ Fire Pumps | Sub-Total = Cost x riser x # of risers | x 4 times per year (quarterly) | Annual Cost = Sub-Total x 4 |
| INSPECTION AND TESTING - OBSTRUCTION TESTING. Inspections shall be in accordance with local authorities having jurisdiction. NFPA 25 standards for fire sprinkler system and testing shall be followed. The following cost shall be per riser per site. | | | Cost | | | | |
| 40 | Price per riser - per site for obstruction inspection and testing as noted above and in bid specifications. | | Each | | \$500.00 | | |
| INSPECTION AND TESTING - 5 YEAR AND 10 YEAR. Inspections shall be in accordance with local authorities having jurisdiction. NFPA 25 standards for fire sprinkler system and testing shall be followed. The following cost shall be per riser per site. | | | Cost | | | | |
| 41 | 5 Year Inspection per the NFPA 25 standards | | Each | | \$500.00 | | |
| 42 | 10 Year Inspection per the NFPA 25 standards | | Each | | \$200.00 * | | |
| INSPECTION AND TESTING - FIRE HYDRANT AND BACKFLOW DEVICES (ONLY FIRE SPRINKLER BACKFLOWS) - The Inspection and Testing Contractor shall provide all labor, travel, fuel, material, and equipment necessary to perform annual inspections of fire hydrants and backflows. Inspections shall be in accordance with local authorities having jurisdiction. Backflow inspection reports shall be submitted on an annual basis to the appropriate municipalities. NFPA 25 standards for fire hydrant and backflow inspection and testing shall be followed for the following price: | | | Cost | | | | |
| 43 | Price per hydrant for annual inspection and testing as noted above and in bid specifications. | | Each | | \$50.00 | | |
| 44 | Price per backflow devices (only fire sprinkler backflows) for annual inspection and testing as noted above and in bid specifications. | | Each | | \$50.00 | | |
| Notes: | | | * per head due for 10yr testing | | | | |
| Contact: | | | Joe Muserilli | | | | |
| Address: | | | 9318 Florida Palm Drive | | | | |
| | | | Tampa, FL 33619 | | | | |
| Phone: | | | 813-337-6309 | | | | |
| Fax: | | | | | | | |
| Federal ID: | | | 31-1703809 | | | | |
| Email: | | | muserillij@cintas.com | | | | |
| | | | | | | | |

| INSPECTION AND TESTING - FIRE SPRINKLER SYSTEMS - Provide the annual cost by location (itemized by cost per riser and cost per fire pump) of the fire sprinkler systems, for four (4) inspections and tests, per guidelines of NFPA 25 Standards for the Inspection and Testing of Water-Based Fire Protection Systems. The bid contract price shall be inclusive of all inspections and tests. | | | Summit Fire & Security LLC | | | | |
|---|--|---|--|---------------------------------|--|-----------------------------------|-----------------------------------|
| Item | Schools/Departments/ Location Addresses | Location and Number of Risers and Fire Pumps | Cost Per Riser/ Fire Pump | x # of Risers/ Fire Pumps | Sub-Total = Cost x riser x # of risers | x 4 times per year (quarterly) | Annual Cost = Sub-Total x 4 |
| INSPECTION AND TESTING - OBSTRUCTION TESTING. Inspections shall be in accordance with local authorities having jurisdiction. NFPA 25 standards for fire sprinkler system and testing shall be followed. The following cost shall be per riser per site. | | | Cost | | | | |
| 40 | Price per riser - per site for obstruction inspection and testing as noted above and in bid specifications. | | Each | | \$345.00 | | |
| INSPECTION AND TESTING - 5 YEAR AND 10 YEAR. Inspections shall be in accordance with local authorities having jurisdiction. NFPA 25 standards for fire sprinkler system and testing shall be followed. The following cost shall be per riser per site. | | | Cost | | | | |
| 41 | 5 Year Inspection per the NFPA 25 standards | | Each | | \$345.00 | | |
| 42 | 10 Year Inspection per the NFPA 25 standards | | Each | | \$500.00 | | |
| INSPECTION AND TESTING - FIRE HYDRANT AND BACKFLOW DEVICES (ONLY FIRE SPRINKLER BACKFLOWS) - The Inspection and Testing Contractor shall provide all labor, travel, fuel, material, and equipment necessary to perform annual inspections of fire hydrants and backflows. Inspections shall be in accordance with local authorities having jurisdiction. Backflow inspection reports shall be submitted on an annual basis to the appropriate municipalities. NFPA 25 standards for fire hydrant and backflow inspection and testing shall be followed for the following price: | | | Cost | | | | |
| 43 | Price per hydrant for annual inspection and testing as noted above and in bid specifications. | | Each | | \$55.00 | | |
| 44 | Price per backflow devices (only fire sprinkler backflows) for annual inspection and testing as noted above and in bid specifications. | | Each | | \$55.00 | | |
| Notes: | | | | | | | |
| Contact: | | | Richard Johnson | | | | |
| Address: | | | 9220 Palm River Rd. Suite 103 | | | | |
| | | | Tampa, FL 33619 | | | | |
| Phone: | | | 813-513-9331 | | | | |
| Fax: | | | | | | | |
| Federal ID: | | | 38-1319508 | | | | |
| Email: | | | rljohnson@summitfiresecurity.com | | | | |
| | | | Recorded by: Gabriella Clark Witnessed by: Maria L. Hernandez-Ron | | | | |



June 4, 2024 Board Meeting
Agenda Item 24.

Title

APPROVAL FOR THE ANNUAL RENEWALS TO PURCHASE MATERIALS AND/OR SERVICES FOR FISCAL YEAR 2025 (PER THE ATTACHED LIST) THROUGH PIGGYBACK CONTRACTING FROM VENDORS UNDER CONTRACT WITH A FEDERAL, STATE OR MUNICIPAL GOVERNMENT, OR A COOPERATIVE WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS

Description

The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

Gap Analysis

Sarasota County Schools requires vendors for the provision of providing various services and products listed on the attached renewal document.

Previous Outcomes

Agreements for the required goods and services have been successfully implemented in the previous years.

Expected Outcomes

Upon approval, the awarded vendor (s) are to supply the required goods per the terms and conditions listed in the competitive solicitation. The awarded vendors are identified in the attached list.

Strategic Plan Goal

Recommendation

That the attached list of contracts for the anticipated purchase of materials and/or services should be approved as presented.

Contact Information

TRACY BRIZENDINE tracy.brizendine@sarasotacountyschools.net

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact

See itemized attachment

The funds for these purchases are contained in the budget allocated to the appropriate schools and departments.

Funding Source: Capital, Grant and General

ATTACHMENTS:

| Description | Upload Date | Type |
|-------------|-------------|------------|
| Piggybacks | 5/22/2024 | Cover Memo |



Materials Management
Purchasing Department
101 Old Venice Road, Osprey, FL 34229
Phone 941-486-2183 ▪ Fax 941-486-2188
SarasotaCountySchools.net

MEMORANDUM

TO: Members of the School Board
Terrence Connor, Superintendent
Bonnie Penner, Assistant Superintendent Chief Financial Officer

FROM: Tracy Brizendine, Director of Materials Management

TITLE: APPROVAL FOR THE ANNUAL RENEWALS TO PURCHASE MATERIALS AND/OR SERVICES FOR FISCAL YEAR 2025 (PER THE ATTACHED LIST) FROM VENDORS UNDER CONTRACT WITH A FEDERAL, STATE OR MUNICIPAL GOVERNMENT, OR A COOPERATIVE WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS

DESCRIPTION: The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

GAP ANALYSIS: Sarasota County Schools requires vendors for the provision of providing various services and products listed on the attached renewal document.

PREVIOUS OUTCOMES: Agreements for the required goods and services have been successfully implemented in the previous years.

EXPECTED OUTCOMES: Upon approval, the awarded vendor (s) are to supply the required goods per the terms and conditions listed in the competitive solicitation. The awarded vendors are identified in the attached list.

STRATEGIC PLAN GOAL:

CONTACT: Tracy Brizendine, tracy.brizendine@sarasotacountyschools.net
Bonnie Penner, bonnie.penner@sarasotacountyschools.net

FINANCIAL IMPACT: See itemized attachment
The funds for these purchases are contained in the budget allocated to the appropriate schools and departments.

RECOMMENDED MOTION: The attached list of contracts for the anticipated purchase of materials and/or services should be approved as presented.

PURCHASE OF GOODS OR SERVICES THROUGH PIGGYBACK CONTRACTING FOR THE 24-25 FISCAL YEAR

| <u>DEPARTMENT</u> | <u>NAME OF OTHER ENTITIES BIDS</u> | <u>REASON</u> | <u>AWARDED VENDORS</u> | <u>BOARD AMOUNT</u> |
|---------------------------|---|---|--|----------------------------|
| Facilities Department | Sarasota County bid for Disaster Debris Collection, Reduction and Disposal | To collect, reduce and dispose of debris after disasters | Crowder Gulf Joint Venture Tetra Tech, Inc. DRC Emergency Services, LLC | \$1,000,000.00 |
| Facilities Department | Collier County bid for Hazardous Materials Management | For the purchase of hazardous materials management contractor services | US Ecology Tampa, Inc. | \$100,000.00 |
| Facilities Department | Sarasota County Government Bid for Petroleum Storage Tank Services | For the purchase of testing, repair, and maintenance services for petroleum products storage tanks. | Tank Wizards, Inc. | \$540,000.00 |
| Safety & Security | Per School Board of Brevard County bid for Intercom Repair & Installation | For intercom repair and installation | Rauland-Borg Corporation of Florida | \$2,500,000.00 |
| Print Shop | Per Pinellas County Schools bids for Paper, Copying & Printing | For print shop use for the purchase of paper, copying & printing (Vellum) | Mac Papers, LLC | \$150,000.00 |
| Schools & Depts. | Palm Beach Schools for School Furniture: Office, Classroom, and miscellaneous. | For the purchase of office and classroom furniture. | R George & Associates, Inc. School Specialty, Inc. Schoolhouse Products Inc. | \$500,000.00 |
| Schools & Depts. | Per Pinellas County Schools Contract for Apple Computers, 3rd Party Hardware, Software & Peripherals. | To purchase Computers, 3rd Party Hardware, Software & Peripherals. | Apple Inc. | \$300,000.00 |
| Transportation Department | Per Brevard County Schools Bid for OEM Bus Parts & Accessories (Catalog Discounts) | For the purchase of original equipment manufacturer (OEM) bus parts & accessories | Matthews Buses Florida | \$200,000.00 |



June 4, 2024 Board Meeting
Agenda Item 25.

Title

APPROVAL TO AWARD BID #24-0029 FOR FIRE EXTINGUISHER & FIRE SUPPRESSION SYSTEMS (KITCHEN HOODS & FUEL ISLANDS) – SERVICE & SUPPLIES

Description

Bids to provide 'Fire Extinguisher & Fire Suppression Systems (Kitchen Hoods & Fuel Islands) – Service & Supplies' were received from one vendor on May 7, 2024. The bid of Summit Fire & Security LLC was the best low bid meeting the advertised specifications based on a sealed scenario. This bid is for a period of one year with an option to renew for two additional one-year periods. The funds for these purchases are contained in the budget allocated to the Facilities Services Department.

Gap Analysis

Facilities utilizes this contract to service and inspect portable extinguishers and kitchen hood fire suppression systems.

Previous Outcomes

This contract allows Facilities to keep these fire and life safety items in good, safe operation.

Expected Outcomes

Upon approval, the awarded vendor(s) are to supply the required goods and services per the terms and conditions listed in the competitive solicitation.

Strategic Plan Goal

Recommendation

DON HAMPTON don.hampton@sarasotacountyschools.net

JODY DUMAS jody.dumas@Sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Contact Information

That the bid of Summit Fire & Security LLC for 'Fire Extinguisher & Fire Suppression Systems (Kitchen Hoods & Fuel Islands) – Service & Supplies' be approved as presented.

Financial Impact

\$150,000,00

Funding Source: Capital

ATTACHMENTS:

| Description | Upload Date | Type |
|----------------------------|-------------|------------|
| 6.4.24 FireExtServ#24-0029 | 5/17/2024 | Cover Memo |



Materials Management
Purchasing Department
101 Old Venice Road, Osprey, FL 34229
Phone 941-486-2183 ▪ Fax 941-486-2188
SarasotaCountySchools.net

MEMORANDUM

TO: Members of the School Board
Terrence Connor, Superintendent
Bonnie Penner, Assistant Superintendent Chief Financial Officer

FROM: Tracy Brizendine, Director of Materials Management

TITLE: APPROVAL TO AWARD BID #24-0029 FOR FIRE EXTINGUISHER & FIRE SUPPRESSION SYSTEMS (KITCHEN HOODS & FUEL ISLANDS) – SERVICE & SUPPLIES

DESCRIPTION: Bids to provide ‘Fire Extinguisher & Fire Suppression Systems (Kitchen Hoods & Fuel Islands) – Service & Supplies’ were received from one vendor on May 7, 2024. The bid of Summit Fire & Security LLC was the best low bid meeting the advertised specifications based on a sealed scenario. This bid is for a period of one year with an option to renew for two additional one-year periods. The funds for these purchases are contained in the budget allocated to the Facilities Services Department.

GAP ANALYSIS: Facilities utilizes this contract to service and inspect portable extinguishers and kitchen hood fire suppression systems.

PREVIOUS OUTCOMES: This contract allows Facilities to keep these fire and life safety items in good, safe operation.

EXPECTED OUTCOMES: Upon approval, the awarded vendor(s) are to supply the required goods and services per the terms and conditions listed in the competitive solicitation.

STRATEGIC PLAN GOAL:

CONTACT: Don Hampton, Don.Hampton@sarasotacountyschools.net

FINANCIAL IMPACT: \$150,000.00
Funding source: Capital

RECOMMENDED MOTION: That the bid of Summit Fire & Security LLC for ‘Fire Extinguisher & Fire Suppression Systems (Kitchen Hoods & Fuel Islands) – Service & Supplies’ be approved as presented.

“Failure to file a protest within the time prescribed in Section 120.57(3), Florida Statutes, or failure to post the protest bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under Chapter 120, Florida Statutes”.
Posting Date: 5/28/24

THE SCHOOL BOARD OF SARASOTA COUNTY

Tab for Fire Extinguisher & Fire Suppression Systems
(Kitchen Hood & Fuel Island) Service & Supplies Bid #24-0029

Opening May 7, 2024 at 1:00 p.m. EST

| | | |
|--|--|--|
| <p>Portable extinguishers and kitchen hood fire suppression systems are to be inspected, maintained, recharged, and tested in accordance with the latest applicable edition of NFPA Standard No.'s 17A and 10, and 96. The bidder proposes and agrees to provide all labor, materials, supervision, equipment, tools, fuel, etc., to perform the service required in accordance with the bid documents for the following prices:</p> | | <p>Summit Fire & Security LLC</p> |
| Item Description | | Per Unit Price |
| PORTABLE FIRE EXTINGUISHERS: | | |
| 1. | ANNUAL INSPECTION, to include inspection, tag, and seal in unit price bid. | \$4.85 |
| 2. | SIX YEAR SERVICE: In accordance with the latest applicable edition of NFPA Standard No.'s 17A and 10, and 96. If at the time of inspection it is determined that recharge of the device is needed, costs will be based on below pricing. | \$18.00 |
| RECHARGE SERVICE - A minimum of 5 units will be accumulated at one location before service is requested. No trip charges allowed. All recharges to include inspection, recharge, o-ring, safety pin, and valve stem in unit price bid. | | |
| RECHARGE - Dry Chemical Extinguishers/Stored Pressure Type | | |
| 3. | 2-1/2# ABC | \$21.00 |
| 4. | 5# ABC | \$32.00 |
| 5. | 10# ABC | \$45.00 |
| 6. | 20# | \$56.50 |
| 7. | 25# | \$0.00 |
| 8. | 50# | \$0.00 |
| RECHARGE - Dry Chemical Extinguishers/Cartridge Operated Type | | |
| 9. | 10# | \$0.00 |
| 10. | 20# | \$0.00 |
| 11. | 30# | \$0.00 |
| RECHARGE - CO ₂ | | |
| 12. | 5# | \$27.50 |
| 13. | 10# | \$38.50 |
| 14. | 15# | \$48.50 |
| HYDROSTATIC TESTING - Items 15 -17, to include inspection, recharge, o-ring, safety pin, and valve stem in unit price bid. | | |

THE SCHOOL BOARD OF SARASOTA COUNTY

Tab for Fire Extinguisher & Fire Suppression Systems
 (Kitchen Hood & Fuel Island) Service & Supplies Bid #24-0029

Opening May 7, 2024 at 1:00 p.m. EST

| | | |
|---|---|---------------------------------------|
| Portable extinguishers and kitchen hood fire suppression systems are to be inspected, maintained, recharged, and tested in accordance with the latest applicable edition of NFPA Standard No.'s 17A and 10, and 96. The bidder proposes and agrees to provide all labor, materials, supervision, equipment, tools, fuel, etc., to perform the service required in accordance with the bid documents for the following prices: | | Summit Fire & Security LLC |
| 15. | Dry Chemical | \$16.50 |
| 16. | Carbon Dioxide | \$32.50 |
| 17. | Existing System Hoses | \$0.00 |
| NEW EXTINGUISHERS (Only with prior approval from Health and Safety Supervisor) | | |
| 18. | 2-1/2# ABC Dry Chemical | \$32.00 |
| 19. | 5# ABC Dry Chemical | \$46.50 |
| 20. | 5# CO ₂ | \$165.00 |
| 21. | 10# CO ₂ | \$215.00 |
| 22. | 10# ABC Dry Chemical | \$51.50 |
| 23. | Type K (for Kitchens) | \$205.00 |
| PARTS AS NECESSARY (If excessive amounts are needed, a notice needs to be sent to the Health and Safety Supervisor.) | | |
| 24. | O-Ring | \$0.00 |
| 25. | Gauges | \$9.50 |
| 26. | Check Stems, Nozzles | \$0.00 |
| 27. | Wall Brackets | \$5.00 |
| 28. | Safety Pins | \$2.50 |
| ANSUL KITCHEN HOOD SYSTEMS: | | |
| 29. | Semi-Annual Inspection - including tag and seal - cost per unit | \$60.00 |
| 30. | Fusible Links for hood system as required | \$20.00 |

| Portable extinguishers and kitchen hood fire suppression systems are to be inspected, maintained, recharged, and tested in accordance with the latest applicable edition of NFPA Standard No.'s 17A and 10, and 96. The bidder proposes and agrees to provide all labor, materials, supervision, equipment, tools, fuel, etc., to perform the service required in accordance with the bid documents for the following prices: | | Summit Fire & Security LLC | | | | | |
|---|--|--|-----------------------------|--------------|-----------------------|----------------|------------|
| Departments/ Location Addresses | Pyro-Chem ATD 80 SBC (all 14' to 16' above grade) | Cost Per Fire Suppression System for Fuel Islands | x # cylinders per system | Sub-Total | x 2 times per year | Annual Cost | |
| 31 | Transportation Services 301 Old Venice Road Osprey 34229 | Fire Suppression System for fuel island | \$25.00 | x 32 = | \$800.00 | x 2 = | \$1,600.00 |
| 32 | Transportation Services 4740 17th Street Sarasota 34232 | Fire Suppression System for fuel island | \$25.00 | x 16 = | \$400.00 | x 2 = | \$800.00 |
| 33 | Transportation Services 2080 Citizens Parkway North Port 34288 | Fire Suppression System for fuel island | \$25.00 | x 18 = | \$450.00 | x 2 = | \$900.00 |
| | | | | TOTAL | \$3,300 | | |
| LABOR: Indicate the hourly rate for above and beyond normal service/repairs as specified and for repairs and upgrades to the kitchen hood fire suppression Systems and Fuel Island Suppression systems on a time and material basis | | | | | | | |
| 34 | Hourly rate for services provided during standard hours (Monday - Friday, 7:00 am - 5:00 pm). | \$80.00 | | | | | |
| 35 | Hourly rate for emergency services provided during non- standard hours (before 7:00 am and after 5:00 pm and anytime on Saturday or Sunday). | \$80.00 | | | | | |

| | |
|--|---|
| <p>Portable extinguishers and kitchen hood fire suppression systems are to be inspected, maintained, recharged, and tested in accordance with the latest applicable edition of NFPA Standard No.'s 17A and 10, and 96. The bidder proposes and agrees to provide all labor, materials, supervision, equipment, tools, fuel, etc., to perform the service required in accordance with the bid documents for the following prices:</p> | <p>Summit Fire & Security LLC</p> |
| <p>MATERIALS:</p> | |
| <p>36 Materials not listed above and needed for repairs or upgrades, to be billed at net cost. A MAXIMUM OF 10% MARK-UP for materials will be allowed. (Indicate the percentage in the space to the right). No mark-up of sales tax allowed. A copy of the itemized materials invoice from the supplier must be included with all billings to the SBSC. NOTE: During a declared disaster situation no mark-up permitted.</p> | <p>10%</p> |
| <p>SERVICE INFORMATION:</p> | |
| <p>37 Name of Service Technician(s) to call for service during standard hours:</p> | <p>Vince Guess, Service Manager 813-542-9858 cell</p> |
| <p>Phone Number:</p> | <p>Brenda Ramos, Service Scheduler 813-599-8637 cell</p> |
| <p>Fax Number:</p> | |
| <p>38 Name of Service Technician(s) to call for service during non-standard hours:</p> | <p>Vince Guess, Service Manager</p> |
| <p>Phone Number:</p> | <p>813-542-9858 cell</p> |
| <p>Fax Number:</p> | |
| <p>Contact:</p> | <p>Richard Johnson</p> |
| <p>Address</p> | <p>9220 Palm River Rd. Suite 103</p> |
| <p></p> | <p>Tampa, FL 33619</p> |
| <p>Phone:</p> | <p>813-513-9331</p> |
| <p>Fax:</p> | |
| <p>Federal ID:</p> | <p>38-1319508</p> |
| <p>Email:</p> | <p>rjohnson@summitfiresecurity.com</p> |
| <p>Recorded by: Gabriella Clark Witnessed by: Connie Troyer</p> | |



June 4, 2024 Board Meeting
Agenda Item 26.

Title

APPROVAL TO PURCHASE MATERIALS AND/OR SERVICES FROM VENDORS UNDER COOPERATIVE CONTRACT WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS FOR DISASTER AND NON-DISASTER RESTORATION OF OPERATIONAL SERVICES

Description

The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

Gap Analysis

- The capability of the District to re-open schools after a catastrophic weather event is critical in the recovery efforts of Sarasota County and its residents.
- Approval to utilize this purchasing agreement will add to the disaster response capabilities of the District.

We are strategically assembling both local and national contractors who specialize in disaster recovery and rebuilding services in the event we are hit with a catastrophic weather event.

Previous Outcomes

N/A

Expected Outcomes

The Board approves the purchase of these services from Belfour USA Group Inc.

Strategic Plan Goal

Recommendation

That the cooperative contracts awarded to Belfour USA Group, Inc., for the anticipated purchase of materials and/or services be approved as presented.

Contact Information

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact

Not to exceed \$500,000.00

Funding Source: General

ATTACHMENTS:

| Description | Upload Date | Type |
|---------------------------------|-------------|------------|
| 6.4.24 Cooperative- Belfour REC | 5/17/2024 | Cover Memo |



Materials Management
Purchasing Department
101 Old Venice Road, Osprey, FL 34229
Phone 941-486-2183 ▪ Fax 941-486-2188
SarasotaCountySchools.net

MEMORANDUM

TO: Members of the School Board
Terrence Connor, Superintendent
Bonnie Penner, Assistant Superintendent Chief Financial Officer

FROM: Tracy Brizendine, Director of Materials Management

TITLE: APPROVAL TO PURCHASE MATERIALS AND/OR SERVICES FROM VENDORS UNDER COOPERATIVE CONTRACT WITH A LEAD AGENCY THAT UTILIZED A COMPETITIVE PROCESS FOR DISASTER AND NON-DISASTER RESTORATION OF OPERATIONAL SERVICES

DESCRIPTION: The Purchasing Department has researched and reviewed the competitive solicitations that are available for these purchases and has determined that the use of the attached contracts for the purpose cited presents the best value and/or is in the best interest of the School Board.

GAP ANALYSIS:

- The capability of the District to re-open schools after a catastrophic weather event is critical in the recovery efforts of Sarasota County and its residents.
- Approval to utilize this purchasing agreement will add to the disaster response capabilities of the District.
- We are strategically assembling both local and national contractors who specialize in disaster recovery and rebuilding services in the event we are hit with a catastrophic weather event.

PREVIOUS OUTCOMES: N/A

EXPECTED OUTCOMES: The Board approves the purchase of these services from Belfour USA Group Inc.

STRATEGIC PLAN GOAL:

CONTACT: Jody Dumas, jody.dumas@sarasotacountyschools.net

FINANCIAL IMPACT: Not to exceed \$500,000.00
Funding Source: Operating Funds

RECOMMENDED MOTION: That the cooperative contracts awarded to Belfour USA Group, Inc., for the anticipated purchase of materials and/or services be approved as presented.

PURCHASE OF GOODS OR SERVICES THROUGH COOPERATIVE CONTRACTING

| <u>DEPARTMENT</u> | <u>NAME OF OTHER ENTITIES BIDS</u> | <u>REASON</u> | <u>AWARDED VENDORS</u> | <u>NOT TO EXCEED AMOUNT</u> |
|--------------------------------|---|---|------------------------|-----------------------------|
| Facilities and Risk Management | Omnia Partners Region 4 Education Service Center (ESC) Contract for Disaster and Non-Diasater Restoration of Operational Services | To add to the disaster response capabilities of the District. | Belfour USA Group. Inc | \$500,000.00 |
| | | | | |
| | | | | |
| | | | | |



June 4, 2024 Board Meeting
Agenda Item 27.

Title

APPROVAL AND/OR RATIFICATION OF FACILITIES SERVICES' CHANGE ORDER

Description

Facilities Services' change order is summarized on the enclosure for ease of review. This change order reflects a decrease (\$37,823.78) in gross contract dollars.

Gap Analysis

Change orders are utilized on facilities contracts to adjust the original contract amount for various circumstances. These may include adjustments for an increase or decrease in project scope, adjustments needed to close a contract and return unspent project funds to the district, or for removing the purchase of large items from a contract so the district can purchase these items directly from vendors to save sales tax. The attached documents detail the associated change orders for this item on multiple projects.

Previous Outcomes

Change orders reflect construction project progress and occur normally as a result of conditions on the facilities project and district staff managing the costs associated with each project, including deductive change orders to allow the district to save sales tax.

Expected Outcomes

This system has resulted in significant, ongoing savings and allows district staff to continue to maximize these benefits, especially as the construction market becomes more competitive.

Strategic Plan Goal

Recommendation

That the Facilities Services' change order be approved and/or ratified as presented.

Contact Information

DON HAMPTON don.hampton@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact

(\$37,823.78)

Funding Source: Capital

ATTACHMENTS:

| Description | Upload Date | Type |
|-------------|-------------|------------|
| FSD CO | 5/24/2024 | Cover Memo |
| FSD CO | 5/21/2024 | Cover Memo |



| Project | Contractor | CO# | Contract Sum prior to this Change Order request | Contract Change Order amount | Revised Contract Amount | EXPLANATION (see attached) | ** |
|--|-------------------------------|-----|---|------------------------------|-------------------------|---|----|
| SUMMARY OF FACILITIES SERVICES CHANGE ORDER PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 06/04/2024 SCHOOL BOARD MEETING | | | | | | | |
| ESC- Buildings 1-7 & 9 Exterior Renovation | Halfacre Construction Company | 01 | \$1,570,209.50 | -\$37,823.78 | \$1,532,385.72 | This change order is to adjust Guarantee Maxium Price to reflect Actual Cost of work. | R |
| | | | | | | | R |
| | | | \$1,570,209.50 | -\$37,823.78 | \$1,532,385.72 | | |
| NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax. **A=Approval; R=Ratification | | | | | | | |



AIA® Document G701™ - 2017

22401699

Change Order

PROJECT: *(name and address)*

ESC - BUILDINGS 1-7 EXTERIOR
RENOVATION
101 OLD VENICE ROAD
OSPREY, Florida 34229

CONTRACT INFORMATION:

Contract For: General Construction
Date: 10/10/2023

CHANGE ORDER INFORMATION:

Change Order Number: 001
Date: 4/30/2024

OWNER: *(name and address)*

Sarasota County Schools
7895 Fruitville Road
Sarasota, Florida 34240

ARCHITECT: *(name and address)*

JAY AMMON ARCHITECT, INC.
126 S. PARK AVE, STE A
WINTER PARK, Florida 32789

TO CONTRACTOR: *(name and address)*

Halfacre Construction Company
7015 Professional Parkway
Sarasota, Florida 34240

THE CONTRACT IS CHANGED AS FOLLOWS:

CE #007 - Closing Change Order
Closing Change Order

PCO 001

-\$37,823.78

| | |
|--|------------------------|
| The original Contract Sum was | \$ 1,570,209.50 |
| The net change by previously authorized Change Orders | <u>\$ 0.00</u> |
| The Contract Sum prior to this Change Order was | <u>\$ 1,570,209.50</u> |
| The Contract Sum will be decreased by this Change Order in the amount of | <u>(\$37,823.78)</u> |
| The new Contract Sum including this Change Order will be | <u>\$ 1,532,385.72</u> |
| The Contract Time will not be changed | |
| The new date Substantial Completion will be | |

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

JAY AMMON ARCHITECT, INC.

ARCHITECT *(Firm name)*

SIGNATURE

PRINTED NAME AND TITLE

DATE

Halfacre Construction Company

CONTRACTOR *(Firm name)*

DocuSigned by:

Jim Nicolozakes

SIGNATURE

Jim Nicolozakes PM

PRINTED NAME AND TITLE

4/30/2024

DATE

Sarasota County Schools

OWNER *(Firm Name)*

DocuSigned by:

Don E Hampton

SIGNATURE

Don E Hampton Director

PRINTED NAME AND TITLE

5/1/2024

DATE



June 4, 2024 Board Meeting
Agenda Item 28.

Title

ACCEPTANCE OF FACILITIES SERVICES' PROJECT COMPLETION AND APPROVAL FOR FINAL PAYMENT TO CONTRACTOR WITH THE CERTIFICATE OF SUBSTANTIAL COMPLETION FOR THE ESC BLDGS. 1-7 & 9 EXTERIOR RENOVATIONS DB CONTRACT

Description

All work has been completed and all required closeout documents have been received from the contractor. The final project costs have been internally audited, and the final payment application and backup #22401699-6 are enclosed. The Director of Facilities Services has determined that the project is complete in accordance with state statutes.

Gap Analysis

Acceptance of this item allows the project to be completed, unspent funds to be returned, closeout to be finalized, and final payment to be made to the Construction Manager.

Previous Outcomes

These items are submitted to the Board for all completed projects. The item officially closes out the project financially and frees up District staff for new projects. Many small projects are completed immediately following the summer months when most of takes place.

Expected Outcomes

Acceptance of this item will close out the project financially and free up District staff for new projects.

Strategic Plan Goal

Recommendation

That the project be accepted as complete, and the final payment and certificate of substantial

completion be approved as presented.

Contact Information

DON HAMPTON don.hampton@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact

N/A

ATTACHMENTS:

| Description | Upload Date | Type |
|-------------|-------------|------------|
| FSD Final | 5/21/2024 | Cover Memo |



Design Build and Construction Manager at Risk GMP Pay Application Review Check Sheet

Project: ESC BLDGS 1-7 & 9 EXTERIOR RENOVATIONS **Review Date By Project Manager** NA
Contract #: 22401699

| Review | Completed |
|--|-----------|
| General Conditions and General Requirements Review | |
| (Y / N / NA) | |
| a. Ensure charges submitted are in line with negotiated contract Schedule of Values | Y |
| b. Charges are responsible and fair based on the job progress | Y |
| c. Field personnel being charged to the job have been onsite performing assigned duties | Y |
| d. Time charged for any contractor office personnel is consistent with negotiated contract time | Y |
| e. Verified all backup documentation is provided for all items listed on the detailed transaction report for all General Conditions and General Requirement line items | Y |
| f. Review General Conditions GMP. Are adjustments needed? Yes _____ No ^x _____ | |
| g. If "Yes", set up meeting to discuss needed changes Date of meeting _____ | N/A |
| Contingency Tracking | |
| a. Reviewed Contingency Modification Tracking Sheet | Y |
| b. Reviewed remaining contract contingency | Y |
| c. Process new Contingency Modifications | N/A |
| Direct Purchase Order Log | |
| a. Reviewed Direct Purchase Order log | N/A |
| b. Reviewed open DPO's for potential closure | N/A |
| Change Order Tracking Log | |
| a. Reviewed Change Order Tracking Log | Y |
| b. Verified all approved change orders have been added or deducted from the contract | Y |
| Backup Documentation | |
| a. Verified all backup documentation is provided for all items listed on the detailed transaction report provided for all cost of work line items in the pay application | Y |
| b. Verified all total charges on the detailed transaction report agree with what is entered in the contract continuation sheet | Y |
| Retainage | |
| a. Reviewed current level of retainage being held | Y |
| b. If a retainage reduction is requested, verify a Retainage Reduction Request Form is being submitted with pay application | N/A |

All required backup documentation has been submitted and reviewed to be complete for Pay Application # 6.
 All charges have been reviewed and are in agreement with the original contract.

Digitally signed by Jim Nicolozakes
 DN: C=US,
 E=jnicolozakes@hallacoreco.com,
 O=Hallacore Construction Company,
 CN=Jim Nicolozakes
 Date: 2024.05.08 07:47:11-04'00'

Contractor
 Don Hampton
 Digitally signed by Don Hampton
 Date: 2024.05.06 08:59:32 -04'00'

NA
 Project Manager

M E Can
 Accounting Verification

Director Signature

Application and Certificate for Payment

TO OWNER:
 Sarasota County Schools
 7895 Fruitville Road
 Sarasota, Florida 34240

PROJECT:
 ESC - BUILDINGS 1-7 EXTERIOR RENOVATION
 101 OLD VENICE ROAD
 OSPREY, Florida 34229

FROM CONTRACTOR:
 HALFACRE CONSTRUCTION COMPANY
 7015 PROFESSIONAL PKWY E
 SARASOTA, Florida 34240

VIA ARCHITECT:
 Jay Ammon (JAY AMMON ARCHITECT, INC.)
 126 S. PARK AVE, STE A
 WINTER PARK, Florida 32789

APPLICATION NO: 6

PERIOD TO: 04/01/24 - 04/30/24

CONTRACT FOR: Educational Service Center -
 Bldgs 1-7 & 9 Exterior
 Renovations

CONTRACT DATE: 10/10/2023

PROJECT NOS:23081

Distribution to:

OWNER:

ARCHITECT:

CONTRACTOR:

FIELD:

OTHER:

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
 AIA Document G703™, Continuation Sheet, is attached.

| | |
|--|-----------------|
| 1. ORIGINAL CONTRACT SUM | \$ 1,570,209.50 |
| 2. NET CHANGE BY CHANGE ORDERS | (\$37,823.78) |
| 3. CONTRACT SUM TO DATE (line 1 ± 2) | \$ 1,532,385.72 |
| 4. TOTAL COMPLETED AND STORED TO DATE (Column G on G703) | \$ 1,532,385.72 |

5. RETAINAGE:

- a. 0.00% of Completed Work:
 (Columns D + E on G703) \$ 0.00
- b. 0.00% of stored material:
 (Column F on G703) \$ 0.00

Total Retainage (Lines 5a + 5b, or Total in Column I of G703) \$ 0.00

6. TOTAL EARNED LESS RETAINAGE

(Line 4 less Line 5 Total) \$ 1,532,385.72

7. LESS PREVIOUS CERTIFICATES FOR PAYMENT

(Line 6 from prior Certificate) \$ 1,455,766.43

8. CURRENT PAYMENT DUE:

(Line 3 minus Line 6) \$ 76,619.29

| CHANGE ORDER SUMMARY | ADDITIONS | DEDUCTIONS |
|---|--------------------|----------------------|
| Total changes approved in previous months by Owner: | \$ 0.00 | \$ 0.00 |
| Total approved this month: | \$ 2,772.00 | (\$40,595.78) |
| TOTAL | \$ 2,772.00 | (\$40,595.78) |
| NET CHANGES by Change Order | (\$37,823.78) | |

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

DocuSigned by:

CONTRACTOR: HALFACRE CONSTRUCTION COMPANY

Date: 5/2/2024

By: *[Signature]*

State of: FLORIDA

County of:

Subscribed and sworn to before me this _____ day of _____

Notary Public:
 My commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on the on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED: \$ 76,619.29

(Attach explanation if amount certified differs from the amount applied for. Initial all figures on this Application and on the Continuation Sheet that are changed to confirm to the amount certified)

ARCHITECT:

By: *[Signature]*

Date:

This certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

DocuSigned by:

[Signature]

390C7619FE2E486...

5/6/2024

FINAL
 22401699-6

AIA Document G703™ - 1992

Continuation Sheet

AIA Document G702TM-1992, Application and Certificate for Payment, or G732TM-2009, Application and Certificate for Payment, Construction Manager as Adviser Edition, containing Contractor's signed certification is attached.
 In tabulations below, amounts are in US dollars.
 See Column I on Contracts where variable retainage for line items may apply.

APPLICATION NUMBER: 6
 APPLICATION DATE: 04/30/2024
 PERIOD TO: 04/01/24 - 04/30/24
 ARCHITECT'S PROJECT NO:

Contract Lines

| A ITEM NO. | B COST CODE | C DESCRIPTION OF WORK | D SCHEDULED VALUE | E WORK COMPLETED | | F MATERIALS PRESENTLY STORED (NOT IN D OR E) | G | | H BALANCE TO FINISH (C - G) | I RETAINAGE |
|---------------|------------------------------------|--------------------------|----------------------|-----------------------------------|-------------|---|--|-----------|--------------------------------|----------------|
| | | | | FROM PREVIOUS APPLICATION (D + E) | THIS PERIOD | | TOTAL COMPLETED AND STORED TO DATE (D + E + F) | % (G / C) | | |
| 1 | 01-01005 - PROJECT EXECUTIVE | PROJECT EXECUTIVE | \$32,400.00 | \$28,485.00 | \$0.00 | \$0.00 | \$28,485.00 | 87.92% | \$3,915.00 | \$0.00 |
| 2 | 01-01006 - PROJECT MANAGER | PROJECT MANAGER | \$57,600.00 | \$57,600.00 | \$0.00 | \$0.00 | \$57,600.00 | 100.00% | \$0.00 | \$0.00 |
| 3 | 01-01007 - SUPERINTENDENT | SUPERINTENDENT | \$91,200.00 | \$81,510.00 | \$0.00 | \$0.00 | \$81,510.00 | 89.38% | \$9,690.00 | \$0.00 |
| 4 | 01-01010 - PROJECT ADMINISTRATION | PROJECT ADMINISTRATION | \$5,400.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$5,400.00 | \$0.00 |
| 5 | 01-01013 - TEMP LABOR-UNSKILLED | TEMP LABOR-UNSKILLED | \$3,600.00 | \$2,325.42 | \$0.00 | \$0.00 | \$2,325.42 | 64.60% | \$1,274.58 | \$0.00 |
| 6 | 01-01014 - VEHICLE ALLOWANCE | VEHICLE ALLOWANCE | \$7,200.00 | \$7,200.00 | \$0.00 | \$0.00 | \$7,200.00 | 100.00% | \$0.00 | \$0.00 |
| 7 | 01-01019 - SAFETY CONSULTANT | SAFETY CONSULTANT | \$600.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$600.00 | \$0.00 |
| 8 | 01-01026 - SOFTWARE LICENSING | SOFTWARE LICENSING | \$1,200.00 | \$1,200.00 | \$0.00 | \$0.00 | \$1,200.00 | 100.00% | \$0.00 | \$0.00 |
| 9 | 01-01034 - JOB SIGN | JOB SIGN | \$800.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$800.00 | \$0.00 |
| 10 | 01-01035 - SITE SPECIFIC PLANS | SITE SPECIFIC PLANS | \$600.00 | \$335.77 | \$0.00 | \$0.00 | \$335.77 | 55.96% | \$264.23 | \$0.00 |
| 11 | 01-01036 - COMPUTER, COPIER, SUPP. | COMPUTER, COPIER, SUPP. | \$500.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$500.00 | \$0.00 |
| 12 | 01-01041 - TEMP. TOILET | TEMP. TOILET | \$1,800.00 | \$353.10 | \$0.00 | \$0.00 | \$353.10 | 19.62% | \$1,446.90 | \$0.00 |
| 13 | 01-01108 - SMALL TOOLS | SMALL TOOLS | \$1,200.00 | \$20.29 | \$0.00 | \$0.00 | \$20.29 | 1.69% | \$1,179.71 | \$0.00 |
| 14 | 01-01112 - DUMPSTER SERVICE | DUMPSTER SERVICE | \$2,500.00 | \$845.00 | \$0.00 | \$0.00 | \$845.00 | 33.80% | \$1,655.00 | \$0.00 |


Document G703™ - 1992
Continuation Sheet

| A ITEM NO. | B COST CODE | B DESCRIPTION OF WORK | C SCHEDULED VALUE | D WORK COMPLETED | | E THIS PERIOD | F MATERIALS PRESENTLY STORED (NOT IN D OR E) | G | | H BALANCE TO FINISH (C - G) | I RETAINAGE |
|------------------|--|---------------------------|-------------------------|---|------------------|------------------|---|---|-------------------|--------------------------------------|----------------|
| | | | | D FROM PREVIOUS APPLICATION (D + E) | E THIS PERIOD | | | G TOTAL COMPLETED AND STORED TO DATE (D + E + F) | G % (G / C) | | |
| 15 | 01-01116 - CONSTRUCTION PHOTOS | CONSTRUCTION PHOTOS | \$1,800.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$1,800.00 | \$0.00 |
| 16 | 01-01380 - CLEAN-UP DAILY | CLEAN-UP DAILY | \$2,000.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$2,000.00 | \$0.00 |
| 17 | 01-01803 - GENERAL LIABILITY | GENERAL LIABILITY | \$5,342.89 | \$5,342.89 | \$0.00 | \$0.00 | \$0.00 | \$5,342.89 | 100.00% | \$0.00 | \$0.00 |
| 18 | 01-01806 - BOND | BOND | \$19,385.30 | \$14,614.00 | \$0.00 | \$0.00 | \$0.00 | \$14,614.00 | 75.39% | \$4,771.30 | \$0.00 |
| 19 | 01-01809 - OWNER CONTINGENCY | OWNER CONTINGENCY | \$68,763.12 | \$68,763.12 | \$0.00 | \$0.00 | \$0.00 | \$68,763.12 | 100.00% | \$0.00 | \$0.00 |
| 20 | 01-01810 - CONTRACTOR'S FEE | CONTRACTOR'S FEE | \$101,455.79 | \$100,249.54 | \$0.00 | \$0.00 | \$0.00 | \$100,249.54 | 98.81% | \$1,206.25 | \$0.00 |
| 21 | 04-04900 - CMU ALLOWANCE #1 | CMU ALLOWANCE #1 | \$159,383.00 | \$159,383.00 | \$0.00 | \$0.00 | \$0.00 | \$159,383.00 | 100.00% | \$0.00 | \$0.00 |
| 22 | 08-08360 - OVERHEAD DOORS | OVERHEAD DOORS | \$51,049.00 | \$51,049.00 | \$0.00 | \$0.00 | \$0.00 | \$51,049.00 | 100.00% | \$0.00 | \$0.00 |
| 23 | 09-09900 - PAINTING | PAINTING | \$668,776.00 | \$668,776.00 | \$0.00 | \$0.00 | \$0.00 | \$668,776.00 | 100.00% | \$0.00 | \$0.00 |
| 24 | 09-09950 - HIGH PERFORMANCE COATINGS | HIGH PERFORMANCE COATINGS | \$74,200.00 | \$74,200.00 | \$0.00 | \$0.00 | \$0.00 | \$74,200.00 | 100.00% | \$0.00 | \$0.00 |
| 25 | 13-13300 - SPECIAL STRUCTURES | SPECIAL STRUCTURES | \$196,454.40 | \$196,454.40 | \$0.00 | \$0.00 | \$0.00 | \$196,454.40 | 100.00% | \$0.00 | \$0.00 |
| 26 | 32-32350 - FENCING & GATES | FENCING & GATES | \$5,000.00 | \$907.19 | \$0.00 | \$0.00 | \$0.00 | \$907.19 | 18.14% | \$4,092.81 | \$0.00 |
| 27 | 33-33000 - SITE UTILITIES | SITE UTILITIES | \$10,000.00 | \$12,772.00 | \$0.00 | \$0.00 | \$0.00 | \$12,772.00 | 127.72% | \$(2,772.00) | \$0.00 |
| TOTALS: | | | \$1,570,209.50 | \$1,532,385.72 | \$0.00 | \$0.00 | \$0.00 | \$1,532,385.72 | 97.59% | \$37,823.78 | \$0.00 |

AIA Document G703™ - 1992

Continuation Sheet

Whole Change Order Packages

| A ITEM NO. | B DESCRIPTION OF WORK | C SCHEDULED VALUE | D WORK COMPLETED | | E THIS PERIOD | F MATERIALS PRESENTLY STORED (NOT IN D OR E) | G TOTAL COMPLETED AND STORED TO DATE (D + E + F) | | H BALANCE TO FINISH (C - G) | I RETAINAGE |
|----------------|---|----------------------|-----------------------------------|---------------|------------------|---|---|--------------|--------------------------------|----------------|
| | | | FROM PREVIOUS APPLICATION (D + E) | THIS PERIOD | | | % (G / C) | | | |
| 28 | PCCC#001 CE #007 - Closing Change Order | \$(37,823.78) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(37,823.78) | \$0.00 |
| TOTALS: | | \$(37,823.78) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(37,823.78) | \$0.00 |

Grand Totals

| A ITEM NO. | B DESCRIPTION OF WORK | C SCHEDULED VALUE | D WORK COMPLETED | | E THIS PERIOD | F MATERIALS PRESENTLY STORED (NOT IN D OR E) | G TOTAL COMPLETED AND STORED TO DATE (D + E + F) | | H BALANCE TO FINISH (C - G) | I RETAINAGE |
|----------------------|--------------------------|-----------------------|-----------------------------------|---------------|------------------|---|---|----------------|--------------------------------|----------------|
| | | | FROM PREVIOUS APPLICATION (D + E) | THIS PERIOD | | | % (G / C) | | | |
| GRAND TOTALS: | | \$1,532,385.72 | \$1,532,385.72 | \$0.00 | \$0.00 | \$0.00 | \$1,532,385.72 | 100.00% | \$0.00 | \$0.00 |

Carr Mary

From: Hampton Don
Sent: Monday, May 6, 2024 8:40 AM
To: Carr Mary; Jim Nicolozakes; Johnson Eve
Cc: Tom Rees; Craig Emery; Dumas Jody
Subject: RE: SCSB - ESC Bldgs 1-7&9 Pay App 06

This is a final pay app and all closeouts have been uploaded into Blue Beam.

Thanks,

Don

From: Carr Mary <Mary.Carr@sarasotacountyschools.net>
Sent: Monday, May 6, 2024 8:32 AM
To: Jim Nicolozakes <jnicolozakes@halfacreco.com>; Hampton Don <Don.Hampton@sarasotacountyschools.net>; Johnson Eve <Eve.Johnson@sarasotacountyschools.net>
Cc: Tom Rees <trees@halfacreco.com>; Craig Emery <cemery@halfacreco.com>; Dumas Jody <Jody.Dumas@sarasotacountyschools.net>
Subject: Re: SCSB - ESC Bldgs 1-7&9 Pay App 06

Jim,

This looks like final pay app.

I will need:

final change order
cert of substantial
close out docs

If all looks good to Director, then this project completion is submit to the Board and after that Board date, final pay app is paid.

Please advise.

Mary

From: Jim Nicolozakes <jnicolozakes@halfacreco.com>
Sent: Monday, May 6, 2024 7:52 AM
To: Hampton Don <Don.Hampton@sarasotacountyschools.net>; Carr Mary <Mary.Carr@sarasotacountyschools.net>
Cc: Tom Rees <trees@halfacreco.com>; Craig Emery <cemery@halfacreco.com>
Subject: SCSB - ESC Bldgs 1-7&9 Pay App 06

External Email - Be Suspicious of Attachments, Links, and Requests for Login Information



Document G704® – 2017

Certificate of Substantial Completion

| | | |
|---|--|--|
| PROJECT: <i>(name and address)</i> SCS - ESC Buildings 1-7 & 9 Exterior Renovation 101 Old Venice Road Osprey, FL 34229 | CONTRACT INFORMATION: Contract For: General Construction Date: October 05, 2023 | CERTIFICATE INFORMATION: Certificate Number: 001 Date: 5/13/2024 |
| OWNER: <i>(name and address)</i> School Board of Sarasota County 1960 Landings Boulevard Sarasota, FL 34231 | ARCHITECT: <i>(name and address)</i> N/A N/A | CONTRACTOR: <i>(name and address)</i> Halfacre Construction Company 7015 Professional Parkway Sarasota, FL 34240 |

The Work identified below has been reviewed and found, to the Architect's best knowledge, information, and belief, to be substantially complete. Substantial Completion is the stage in the progress of the Work when the Work or designated portion is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The date of Substantial Completion of the Project or portion designated below is the date established by this Certificate.
(Identify the Work, or portion thereof, that is substantially complete.)

| | | | |
|-------------------------------------|------------------|-------------------------------|---------------------------------------|
| N/A | | | |
| ARCHITECT <i>(Firm Name)</i> | SIGNATURE | PRINTED NAME AND TITLE | DATE OF SUBSTANTIAL COMPLETION |

WARRANTIES
The date of Substantial Completion of the Project or portion designated above is also the date of commencement of applicable warranties required by the Contract Documents, except as stated below:
(Identify warranties that do not commence on the date of Substantial Completion, if any, and indicate their date of commencement.)

WORK TO BE COMPLETED OR CORRECTED
A list of items to be completed or corrected is attached hereto, or transmitted as agreed upon by the parties, and identified as follows:
(Identify the list of Work to be completed or corrected.)

The failure to include any items on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents. Unless otherwise agreed to in writing, the date of commencement of warranties for items on the attached list will be the date of issuance of the final Certificate of Payment or the date of final payment, whichever occurs first. The Contractor will complete or correct the Work on the list of items attached hereto within () days from the above date of Substantial Completion.

Cost estimate of Work to be completed or corrected: \$

The responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work, insurance, and other items identified below shall be as follows:
(Note: Owner's and Contractor's legal and insurance counsel should review insurance requirements and coverage.)

The Owner and Contractor hereby accept the responsibilities assigned to them in this Certificate of Substantial Completion:

| | | | |
|--|-------------------------------------|--|-----------------------------|
| Halfacre Construction Company CONTRACTOR <i>(Firm Name)</i> | Jim Nicolozakes SIGNATURE | Jim Nicolozakes, PM PRINTED NAME AND TITLE | 5/15/2024 DATE |
| School Board of Sarasota County OWNER <i>(Firm Name)</i> | SIGNATURE | James Dellinger PRINTED NAME AND TITLE zone manager 4 | May 15, 2024 DATE |



June 4, 2024 Board Meeting
Agenda Item 29.

Title

APPROVAL OF AMENDMENT #2 TO THE ARCHITECT'S CONTRACT FOR THE CLARK AND LORRAINE K-8 SCHOOL

Description

The scope of work for this amendment includes design and engineering services for school zones and crosswalks per Sarasota County requirements, prior to the turnover of Lorraine Road to Sarasota County and the opening of the new K-8 School.

The total amount for these changes shall not exceed \$73,400.00. These funds are available through the project #4625 budget.

Gap Analysis

Sarasota County has not taken over the maintenance of Lorraine Road south of Clark Road. The School District is constructing a new K-8 on the section of roadway, which will open in August 2025. In order to expedite improvements to Lorraine Road for providing school zones and crosswalks, the district will provide the design for these improvements. Amendments are utilized on architectural contracts to adjust the original contract for specific circumstances such as this.

Previous Outcomes

From time to time, the district works with local jurisdictions to ensure that the proper infrastructure is installed in advance of the opening of new schools. These items may include school zones, signage, turn lanes, etc. For full transparency, these items are completed as amendments and change orders approved by the Board.

Expected Outcomes

Approval of this amendment will allow the design of the necessary infrastructure so that it can be permitted and installed before the new K-8 opens in August 2025.

Strategic Plan Goal

Recommendation

That Amendment #2 to the Agreement dated May 17, 2022, with Harvard Jolly Architecture for the Clark and Lorraine K-8 School be approved as presented.

Contact Information

JANE DREGER jane.dreger@sarasotacountyschools.net
JODY DUMAS jody.dumas@sarasotacountyschools.net
MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact

\$73,400.00, included in the current Total Project Budget
Funding Source: Capital

ATTACHMENTS:

| Description | Upload Date | Type |
|---|-------------|------------|
| Amendment 02 to Architect Agreement to K8 | 5/22/2024 | Cover Memo |

**AMENDMENT #2 TO AGREEMENT BETWEEN OWNER AND DESIGN
PROFESSIONAL
FOR DESIGN AND CONSTRUCTION ADMINISTRATION SERVICES
*K-8 at Clark and Lorraine***

THIS AMENDMENT #2 to Agreement Between Owner and Design Professional for Design and Construction Administration Services is entered into this 04th day of June, 2024, by and between The School Board of Sarasota County, Florida, a body corporate under the laws of the State of Florida (the "Owner") and Harvard Jolly Architecture (the "Design Professional").

R E C I T A L S

A. The Owner and the Design Professional entered into an Agreement Between Owner and Design Professional for Design and Construction Administration Services for the K-8 at Clark & Lorraine (the "Agreement"), dated May 17, 2022.

B. The parties hereto desire to modify the Agreement, and hereby enter into this Amendment #2 to memorialize this modification, which adds additional engineering and design services for the coordination and design of school zone signing and pavement markings, along with required pedestrian crossings per Sarasota County requirements, prior to the turnover of Lorraine Road to Sarasota County and the opening of the new K8 School.

NOW, THEREFORE, in consideration of the mutual promises made herein, the parties do hereby agree as follows:

1. The Agreement amount is hereby modified to include fees for all services included in the original Agreement, Amendment #1 and this Amendment #2. The total fee amount of this Agreement is \$4,705,943.00.

2. Exhibit "B" dated May 08, 2024, attached to this Amendment #2, shall be

added to the original Exhibit "A" issued with the Agreement. Exhibit "B" is being added to the contract to set forth how the total fee has been calculated.

3. The parties acknowledge and agree that, except as otherwise expressly modified or amended herein, the remainder of the terms of the Agreement shall remain in full force and effect.

4. Where there is any conflict between the terms of this Amendment #2 and any terms of the Agreement, the terms of this Amendment #2 shall control.

IN WITNESS WHEREOF, the parties have executed this Amendment #2 as of the date first above written.

THE SCHOOL BOARD OF SARASOTA
COUNTY, FLORIDA

BY: _____
Karen Rose, Chair

HARVARD JOLLY ARCHITECTURE

BY: _____
Stephen Johnson, Executive VP



Approved for Legal Content
The School Board of Sarasota County, Florida
Signed:

HARVARD • JOLLY | PBK

6000 Cattlesridge Drive, Suite 204
Sarasota, FL 34232
Phone: 941-954-7632
PBK.com

May 08, 2024

Attn: Steve Clark, Project Manager
Construction Services Department
School Board of Sarasota County, Florida
7895 Fruitville Road, Sarasota, Florida 34240

RE: K-8 SCHOOL AT CLARK & LORRAINE | SBSC PROJ #4625
ADDITIONAL SERVICES PROPOSAL FOR LORRAINE K8 SCHOOL ZONE DESIGN

Dear Mr. Steve Clark:

Harvard Jolly | PBK team are pleased to offer Architectural/Engineering Services regarding the additional services for the project noted above.

Our proposal contains the following:

- 1.0 Scope of Additional Services
- 2.0 Exclusions
- 3.0 Compensation

1.0 Scope of Additional Services.

The additional services scope of work shall include architectural and engineering services for the coordination and design of school zone signing and pavement markings, along with required pedestrian crossings per Sarasota County requirements, prior to the turnover of Lorraine Road to Sarasota County and the opening of the new K8 School.

It is our understanding the limits of the school zone design, signing and pavement markings along with required pedestrian crossings are limited to the immediate school frontage of the Lorraine Road from Starry Night Ave & Wekiva Street (North Road) to Lorraine Road and Skye Ranch Blvd. The school zone will be designed in accordance with Sarasota County Requirements, the current guidelines as dictated by the Manual of Uniform Traffic Control Devices (MUTCD) and the current edition of the FDOT Speed Zone Manual.

The project deliverables shall include a plan set of construction documents for the school zone design, coordination and review meetings with the county, and reviews with applicable permitting agencies. Refer to the attached civil engineer proposal for further description of task breakdown and services.

2.0 Exclusions

- 1. Environmental (Hazardous Wastes) Services
- 2. Geotechnical Services
- 3. Surveying & Construction Stakeout

3.0 Compensation

For these services we propose a fee of **\$73,400.00**. This fee shall be invoiced in lump sum fees to the level of completion. All permitting, application, and similar project fees will be paid directly by the Client.

Per discipline, the fees are:

| | |
|--------------------------|--------------------|
| Architectural | \$11,400.00 |
| Civil Engineering Design | \$62,000.00 |
| Total: | \$73,400.00 |

We appreciate the opportunity to and look forward to assisting the district with these services. Should you need any further information or clarifications, please do not hesitate to contact me.

Sincerely,



Emmet T. Van Aken, AIA,
Vice President

Cc: Jane Dreger, Stephan L. Johnson, AIA
Attachments: Kimley-Horn Add Service Proposal



April 19, 2024

Mr. Stephen L. Johnson, AIA, ALEP
Executive Vice President/Principal
Harvard Jolly / PBK Inc.
2714 Dr. Martin Luther King Jr St N
St. Petersburg, FL 33704

**RE: Proposal for Professional Consulting Services for
The Lorraine Road K-8 School – School Zone Design and Plans
Sarasota County, FL**

Dear Mr. Johnson,

Kimley-Horn and Associates, Inc. (“Kimley-Horn” or “the Consultant”) is pleased to submit this Agreement for Professional Services (the “Agreement”) to Harvard Jolly / PBK, Inc. (“Client”) for professional consulting services related to the above noted project. Our project understanding, scope of services, and fees are described below.

Project Understanding

The scope of services and fees described herein are based upon our understanding of the project and assumptions as follows:

1. The proposed K-8 site is located southwest of the Starry Night Avenue and Lorraine Road intersection and is approximately 65.09 acres in size in Section 21, Township 37 South, Range 19 East, Sarasota County, Florida. The site is west of the existing Skye Ranch development.
2. The School District has rezoned the property to GU, Government Use. As part of rezone approval, the County included five (5) Transportation stipulations. The required improvements are covered under previous letter agreements that include the extension of Wekiva Street (the North Road) and specific turn lanes. Modifications to these improvements already included in the construction documents for the K-8 school are not included in this scope.
3. Lorraine Road along the frontage of the School District’s property has not yet been turned over to Sarasota County.
4. The existing roadway does not include any school zone signage or pavement markings, nor does it accommodate east-west pedestrian crossings at the existing intersections to the north and south of the school parcel.
5. Kimley-Horn assumes that a boundary survey, existing conditions survey, and topographic survey are available in electronic format for our use.
6. No off-site utility relocations are included in this scope of services.

7. The Client will provide copies of all available information pertinent to our services on the project.
8. It is our understanding that the School District intends for the school zone signage and pavement markings along with required pedestrian crossings to be designed in accordance with Sarasota County requirements and constructed prior to the turn-over of Lorraine Road to the County and prior to the opening of the school. Therefore, it has been assumed a right-of-way use permit will be required. An additional task has been included for a right-of-way use permit application and submittal to the Development Review Committee (DRC) for review.
9. Any legal services necessary for this project will be provided by the attorney for the School District of Sarasota County.
10. Environmental consulting services is not required for the school zone work and has not been included in this scope of services.
11. Construction Phase Services for the school zone has been included as a separate task with this letter agreement.

Scope of Services**TASK I – SIGNING AND PAVEMENT MARKING PLANS**

Services shall include the preparation of signing and pavement marking plans, general notes, and required detail sheets in accordance with current guidelines as dictated by the Manual of Uniform Traffic Control Devices (MUTCD). School zone signage and markings will adhere to the guidance provided in the current edition of the FDOT Speed Zoning Manual.

The following services are included in this task:

- Design of required school zone signage and pavement markings along the Lorraine Road & Wekiva Street frontage of the Lorraine K-8 school.
- Design of signage and pavement markings for pedestrian crossings at the Lorraine Road & Skye Ranch Blvd and Lorraine Road & Starry Night Ave / Wekiva Street Intersections.
- Design of ADA compliant curb ramps for pedestrian crossings at the Lorraine Road & Skye Ranch Blvd and Lorraine Road & Starry Night Ave / Wekiva Street Intersections. It has been assumed the pedestrian improvements will be designed for un-signalized intersections.
- Preparation of Engineer's Opinion of Probable Construction Costs associated with proposed improvements.
- Attend up to two (2) meetings with Sarasota County to review school zone limits, location, and proposed improvements.

TASK II – PERMIT APPLICATIONS

Assuming the County will require a right-of-way use permit, a submittal to the County's Development Review Committee (DRC) for construction plan review would also be required.

A separate plan set for the turn lanes would be prepared and would include the following:

Cover Sheet - This sheet will contain all relevant project/contact information, as well as general notes and legends.

Existing Conditions Plan - Including the topographic and existing conditions survey. (By others)

Signing And Pavement Marking Plans - Included in Task I.

Details and Construction Specifications - Kimley-Horn shall prepare construction details for school zone improvements per Sarasota County and FDOT standards.

Civil Engineering Plans will be submitted in electronic (.PDF) and hardcopy signed and sealed format to the project team and Client for review and submitted for permitting through Sarasota County.

Kimley-Horn will prepare and submit one (1) permit application to each of the following agencies.

Sarasota County Development Services:

- Attend a Sarasota County Development Review Committee (DRC) Meeting to discuss application and any required additional informational needs from Sarasota County.
- Kimley-Horn will prepare a Sarasota County Land Development Review Application for concurrent Site and Development/Construction Plan review.
- Kimley-Horn will submit application, plans, and other supporting documents to the Development Services for review.
- Kimley-Horn will prepare a Sarasota County Right-of-way Use Permit Application and supporting documents for submittal by the Contractor for review.

Kimley-Horn assumes responding to no more than one (1) request for additional information (RAI) from any of the applicable regulatory agencies. Any information required beyond the first additional information request will be performed as an additional service, the terms of which will be agreed to prior to its commencement.

Consultant does not guarantee the issuance of permits or approvals. If permits are issued for this project, the conditions and expiration dates are the sole responsibility of the Client. Consultant is not responsible for extending time limited entitlements or permits. Consultant can provide hourly optional services to file for extensions, if applicable, provided the Client issues a direct written request for each requested entitlement, prior to the dates of expiration.

TASK III – CONSTRUCTION PHASE SERVICES

Kimley-Horn will provide limited construction phase services for this project. Construction phase services that may be required are outlined below. Kimley-Horn has provided a maximum of forty (40) hours for this task. Additional effort as requested by the School District or Sarasota County beyond forty hours will be billed as an additional service.

- A. Pre-Construction Conference. Conduct a Pre-Construction Conference with the contractor, Sarasota County, Sarasota County Utilities, and the School District of Sarasota County prior to commencement of work at the site.

- B. Visits to Site and Observation of Construction. Observations will vary depending on the type of work being performed by the contractors, the location, and the contractors' schedules.

Such visits and observations by Kimley-Horn are not intended to be exhaustive or to extend to every aspect of Contractor's work in progress. Observations are to be limited to spot checking, selective measurement, and similar methods of general observation of the Work based on Kimley-Horn's exercise of professional judgment. Based on information obtained during such visits and such observations, Kimley-Horn will evaluate whether Contractor's work is generally proceeding in accordance with the Contract Documents, and Kimley-Horn shall keep Client informed of the general progress of the Work.

The purpose of Kimley-Horn's visits to the site will be to enable Kimley-Horn to better carry out the duties and responsibilities assigned in this Agreement to Kimley-Horn during the construction phase by Client, and, in addition, by the exercise of Kimley-Horn's efforts, to provide Client a greater degree of confidence that the completed Work will conform in general to the Contract Documents and that the integrity of the design concept of the completed Project as a functioning whole as indicated in the Contract Documents has been implemented and preserved by Contractor. Kimley-Horn shall not, during such visits or as a result of such observations of Contractor's work in progress, supervise, direct, or have control over Contractor's work, nor shall Kimley-Horn have authority over or responsibility for the means, methods, techniques, equipment choice and usage, sequences, schedules, or procedures of construction selected by Contractor, for safety precautions and programs incident to Contractor's work, nor for any failure of Contractor to comply with laws and regulations applicable to Contractor's furnishing and performing the Work. Accordingly, Kimley-Horn neither guarantees the performance of any Contractor nor assumes responsibility for any Contractor's failure to furnish and perform its work in accordance with the Contract Documents

- C. Shop Drawings and Samples. Review and approve or take other appropriate action in respect to Shop Drawings and Samples and other data which Contractor is required to submit, but only for conformance with the information given in the Contract Documents and compatibility with the design concept of the completed Project as a functioning whole as indicated in the Contract Documents. Such review and approvals or other action will not extend to means, methods, techniques, equipment choice and usage, sequences, schedules, or procedures of construction or to related safety precautions and programs.
- D. Record Drawings. Review Contractor's or Owner's Surveyor's record drawings for compliance to the approved Construction Drawings and applicable regulatory agency standards. Provide Surveyor with comments on the draft record drawings and one follow up set of comments. Coordinate with Surveyor to receive final sets of record drawings consistent to the requirements of the appropriate regulatory agency. Any additional reviews will be considered an additional service.
- E. Substantial Completion. Promptly after notice from Contractor that Contractor considers the entire work ready for its intended use, in company with Client and Contractor, conduct a site visit to determine if the work is substantially complete. Work will be considered substantially complete following satisfactory completion of all items with the exception of those identified

on a final punch list. If after considering any objections of Client, Kimley-Horn considers the work substantially complete, Kimley-Horn shall notify Client and Contractor.

- F. Final Notice of Acceptability of the Work. Conduct a final site visit to determine if the completed work of Contractor is generally in accordance with the Contract Documents and the final punch list so that Kimley-Horn may recommend, in writing, final payment to Contractor. Accompanying the recommendation for final payment, Kimley-Horn shall also provide a notice that the Work is generally in accordance with the Contract Documents to the best of Kimley-Horn's knowledge, information, and belief and based on the extent of the services provided by Kimley-Horn under this Agreement and based upon information provided to Kimley-Horn upon which it is entitled to rely.
- G. Certification documents. Based on the results of the final observations of the site, test reports, record drawings, and other documentation pertinent to the project, Kimley-Horn will prepare and submit to the appropriate regulatory agency the certificates of completion of construction. This contract is based on one phase of construction and one set of certifications of completion of construction for the project. These certifications shall include School District of Sarasota County and Sarasota County.

Limitation of Responsibilities. Kimley-Horn shall not be responsible for the acts or omissions of any Contractor, or of any of their subcontractors, suppliers, or of any other individual or entity performing or furnishing the Work. Kimley-Horn shall not have the authority or responsibility to stop the work of any Contractor.

Services Not Included

Any other services, including but not limited to the following, are not included in this Agreement.

1. Environmental (Hazardous Wastes) Services.
2. Geotechnical Services.
3. Underdrain design or plans.
4. Surveying and Construction Stakeout

Additional Services

Any services not specifically set forth above, including but not limited to the following, are not included in this Supplemental Agreement but can be added as an additional service:

1. Sidewalk Design
2. Attendance at public hearings.
3. Signalization study or design.
4. Traffic Counts
5. Lighting Design
6. Subsurface Utility Engineering (SUE) Services.
7. Plan review or permit application fees.

- 8. Services related to the acquisition of right of way
- 9. Services required by additional governmental regulations, which might be put into effect after the date of this agreement.
- 10. Meetings beyond those indicated in the scope of services.

Fee and Expenses

We will perform the services described in Tasks I through III of the Scope of Services for a lump sum fee below. In addition to the lump sum labor fee, direct reimbursable expenses such as express delivery services, fees, air travel, and other direct expenses will be billed at 1.15 times cost. All permitting, application, and similar project fees will be paid directly by the Client.

| TASK | DESCRIPTION | FEE |
|------|------------------------------------|----------|
| I | SIGNING AND PAVEMENT MARKING PLANS | \$39,000 |
| II | PERMIT APPLICATIONS | \$15,000 |
| III | CONSTRUCTION PHASE SERVICES | \$8,000 |

Fees will be invoiced monthly based upon the percentage of services completed as of the invoice date. Reimbursable expenses will be invoiced based upon expenses incurred. Payment will be due within 25 days of your receipt of the invoice and should include the invoice number and Kimley-Horn project number.

Closure

In addition to the matters set forth herein, our Agreement shall include and be subject to, and only to, the terms and conditions in the attached Standard Provisions, which are incorporated by reference. As used in the Standard Provisions, the term "the Consultant" shall refer to Kimley-Horn and Associates, Inc., and the term "the Client" shall refer to Harvard Jolly, Inc.

Kimley-Horn, in an effort to expedite invoices and reduce paper waste, submits invoices via email in an Adobe PDF format. We can also provide a paper copy via regular mail if requested. Please include the invoice number and Kimley-Horn project number with all payments. Please provide the following information:

- _____ Please email all invoices to _____
- _____ Please copy _____

If you concur in all the foregoing and wish to direct us to proceed with the services, please have authorized persons execute both copies of this Agreement in the spaces provided below, retain one copy, and return the other to us. We will commence services only after we have received a fully-executed agreement. Fees and times stated in this Agreement are valid for sixty (60) days after the date of this letter.

To ensure proper set up of your projects so that we can get started, please complete and return with the signed copy of this Agreement the attached Request for Information. Failure to supply this information could result in delay in starting work on your project.

We appreciate the opportunity to perform this service for you. Please contact me if you have any questions.

Very truly yours,

KIMLEY-HORN AND ASSOCIATES, INC.



Dean L. Paquet, P.E.
Project Manager



William E. Conerly, P.E.
Vice President

DLP (G:\Marketing\Propose\HARVARD JOLLY ARCHITECTS\Sarasota K-8 Lorraine\Scope and Fee\AGR_041724_Johnson_HARVARD JOLLY_Lorraine K-8_School Zone_DLP.doc)

Attachments – Request for Information and Standard Provisions

Agreed to this day _____ of _____, 2024.

HARVARD JOLLY / PBK, INC.

By: _____,

Please Type/Print Name

Attest: _____,

Please Type/Print Name

Affix Corporate Seal:

Client's Federal Tax ID: _____

Client's Business License No.: _____

Client's Street Address: _____



June 4, 2024 Board Meeting
Agenda Item 30.

Title

APPROVAL AND/OR RATIFICATION OF CONSTRUCTION SERVICES' CHANGE ORDERS

Description

The Construction Services' change orders are summarized on the enclosure for ease of review. Included in these change orders is a (\$7,800,985.35) deduct for Direct Material Purchases and the corresponding (\$38,231.28) deduct for sales tax savings. These change orders result in an overall contract decrease of (\$7,856,059.67).

Gap Analysis

Change orders are utilized on construction contracts to adjust the original contract amount for various circumstances. These may include adjustments for an increase or decrease in project scope, adjustments needed to close a contract and return unspent project funds to the district, or for removing the purchase of large items from a contract so the district can purchase these items directly from vendors to save sales tax. The attached documents detail the associated change orders for this item on multiple projects.

Previous Outcomes

Change orders reflect construction project progress and occur normally as a result of conditions on the construction project and district staff managing the costs associated with each project, including deductive change orders to allow the district to save sales tax.

Expected Outcomes

This system has resulted in significant, ongoing savings and allows district staff to continue to maximize these benefits, especially as the construction market becomes more competitive.

Strategic Plan Goal

Recommendation

That the Construction Services' change orders be approved and/or ratified as presented.

Contact Information

JANE DREGER jane.dreger@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact

Sales tax savings \$38,231.28

Funding Source: Capital

ATTACHMENTS:

| Description | Upload Date | Type |
|----------------------------|-------------|------------|
| June 04-2024_CSD-CO | 5/22/2024 | Cover Memo |
| June 04-2024_CSD-CO part 1 | 5/22/2024 | Cover Memo |
| June 04-2024_CSD-CO part 2 | 5/22/2024 | Cover Memo |



| Project | Contractor | CO# | Contract Sum prior to this Change Order request | Contract Change Order amount | Revised Contract Amount | EXPLANATION (see attached) | SALES TAX SAVINGS * | Direct Purchase order Amount ** | |
|--|--|-----|---|------------------------------|-------------------------|--|---------------------|---------------------------------|---|
| SUMMARY OF CONSTRUCTION SERVICES CHANGE ORDERS PRESENTED FOR APPROVAL AND/OR RATIFICATION AT THE 06/04/2024 SCHOOL BOARD MEETING | | | | | | | | | |
| Clark and Lorraine K-8 School Construction | P.J. Hayes, Inc. dba Tandem Construction | 038 | \$74,547,398.85 | -\$410,520.77 | \$74,136,878.08 | This change order reflects a decrease of the contract for the DPO of Plumbing Fixtures & Material supplied by Ferguson Enterprises, LLC. | \$23,284.19 | \$387,236.58 | R |
| Clark and Lorraine K-8 School Construction | P.J. Hayes, Inc. dba Tandem Construction | 039 | \$74,136,878.08 | -\$156,344.38 | \$73,980,533.70 | This change order reflects a decrease of the contract for the DPO of Fire Sprinkler Material supplied by Core & Main FP. | \$8,896.85 | \$147,447.53 | R |
| Clark and Lorraine K-8 School Construction | P.J. Hayes, Inc. dba Tandem Construction | 040 | \$73,980,533.70 | -\$70,110.97 | \$73,910,422.73 | This change order reflects a decrease of the contract for the DPO of Paint material supplied by Florida Paints. | \$4,015.72 | \$66,095.25 | R |
| Clark and Lorraine K-8 School Construction | P.J. Hayes, Inc. dba Tandem Construction | 041 | \$73,910,422.73 | -\$35,109.92 | \$73,875,312.81 | This change order reflects a decrease of the contract for the DPO of Waterproofing & Graffiti Control material supplied by Coastal Construction Products. | \$2,034.52 | \$33,075.40 | R |
| Wellen Park High School | Willis A. Smith Construction, Inc. | 008 | \$163,282,936.82 | -\$7,167,130.59 | \$156,115,806.23 | This change order reflects a decrease of the contract for material-only DPO of Concrete, Grout and Hardware material supplied by Titan America, LLC, Food Service Equipment supplied by 11400, Inc., Stucco & Plastering materials supplied by L&W Supply Corporation, Landscape & Irrigation materials supplied by SiteOne Landscape Supply, LLC., Aluminum Covered Walkways supplied by Peachtree Protective Covers, Inc., Stage Equipment supplied by Wenger Corporation, Crescendo Ceiling and Towers supplied by Sightline Commercial Solutions, LLC., and HM Frames, Doors and Finish Hardware supplied by Suncoast Commercial Door and Hardware, Inc. | \$0.00 | \$7,167,130.59 | R |
| Woodland Middle School New Outdoor Amphitheatre | Halfacre Construction Company | 001 | \$159,005.92 | -\$2,773.26 | \$156,232.66 | This change order reflects the final reconciliation of all remaining funds to close out the project. | \$0.00 | \$0.00 | R |
| Woodland Middle School New Slide Gates 2023 | Halfacre Construction Company | 001 | \$157,543.35 | -\$14,069.78 | \$143,473.57 | This change order reflects the final reconciliation of all remaining funds to close out the project. | \$0.00 | \$0.00 | R |
| | | | \$460,174,719.45 | -\$7,856,059.67 | \$452,318,659.78 | | \$38,231.28 | \$7,800,985.35 | |

NOTE: The change orders (*identified above), for ratification, are the result of direct purchase of these items by the School Board to save sales tax. **A=Approval; R=Ratification

**Sarasota County School Board
Construction Services
Change Order**

PROJECT:
K-8 School @Clark & Lorraine
9501 Lorraine Road
Sarasota, FL 34241

CHANGE ORDER: 38

CHANGE ORDER DATE: 5/6/2024

CONTRACT / PO NUMBER: 22302738

TO (Contractor):
P.J. Hayes Inc dba Tandem Construction
5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240

CHANGE ORDER TYPE: DMP Plumbing Fixture & Material

CONTRACT DATE: February 7, 2023

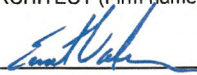
| | |
|---|----------------|
| You are directed to make the following changes in this Contract: | |
| Plumbing Fixture & Material | (\$387,236.58) |
| Plumbing Fixture & Material Tax Savings | (\$23,284.19) |
| Total of Summary: | |
| (\$410,520.77) | |

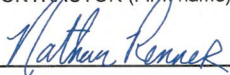
| | |
|---|------------------|
| The original Guaranteed Maximum Price was | \$ 25,474,509.53 |
| The net change by previously authorized Change Orders | \$ 49,072,889.32 |
| The Guaranteed Maximum Price prior to the Change Order was | \$ 74,547,398.85 |
| The Guaranteed Maximum Price will be <i>(decreased)</i> by this Change Order in the amount of | \$ (410,520.77) |
| The new Guaranteed Maximum Price including this Change Order will be | \$ 74,136,878.08 |

The Contract Time will be increased by Zero (0) days.
The new date of Substantial Completion will be 05/01/2025.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Order Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly Inc.
ARCHITECT (Firm name) ^{KT}

SIGNATURE

Tandem Construction
CONTRACTOR (Firm name)

SIGNATURE

Sarasota County School Board
OWNER
Stephen Clark
Digitally signed by Stephen Clark
Date: 2024.05.09 10:30:11 -04'00'
SIGNATURE

Emmet Van Aken, Project Manager
PRINTED NAME & TITLE
May 08, 2024
DATE

Nathan Renner, Sr Project Manager
PRINTED NAME & TITLE
May 8, 2024
DATE

Steve Clark, Project Manager
PRINTED NAME & TITLE
Jane Dreger
Digitally signed by Jane Dreger
Date: 2024.05.09 11:22:19 -04'00'
SIGNATURE

Jane Dreger
DIRECTOR (Printed Name)



5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240
Ph: (941) 954-1599
Fax: (941) 954-5511

Change Request

To: Steve Clark
School Board of Sarasota Cnty
1900 Landings Boulevard
Sarasota, FL 34231
Ph: (941)361-6680 Fax: (941)361-6684

Number: 38
Date: 5/6/2024
Job: 23-004 K-8 School @ Clark & Lorraine

Description: DMP - Aqua Plumbing - Ferguson Enterprises

We are pleased to offer the following specifications and pricing to make the following changes:

Credit for Owner's Direct Purchase of plumbing fixture & materials per the attached Ferguson Enterprises, LLC Bid No. B508555 dated 04/04/2024.

| | |
|---|--|
| The total direct cost to perform this work is | \$(410,520.77) |
| (Please refer to attached sheet for details.) | |
| | Move Contractor's Fee \$(16,420.83) |
| | Contractor's Fee on DMP \$16,420.83 |
| | Total: \$(410,520.77) |

If you have any questions, please contact me at (941)954-1599.

Submitted by: Nathan Renner
Tandem Construction

Approved by: Stephen Clark Digitally signed by Stephen Clark
Date: 2024.05.09 10:33:45 -04'00'
Date: _____



5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240
Ph: (941) 954-1599
Fax: (941) 954-5511

Change Request 38 Price Breakdown
Continuation Sheet

Description: DMP - Aqua Plumbing - Ferguson Enterprises

| Description | Subjob | Cost Code | Price |
|---|--------|-----------|----------------|
| Plumbing Fixture & Materials | | 22-0010 | \$(387,236.58) |
| Plumbing Fixture & Material Tax Savings | | 22-0010 | \$(23,284.19) |

Subtotal: \$(410,520.77)

**DIRECT PURCHASE ORDER
REQUEST FORM**

School Board of Sarasota County

Date: 04/24/2024

Project Name: K8 School at Clark & Lorraine

| | |
|----------------------|--|
| VENDOR: | Ferguson Enterprises, LLC |
| | 5454 Palmer Blvd |
| | Sarasota, FL 34232 |
| Attention #1: | Troy Logan |
| Email: | Troy.Logan@ferguson.com |
| Attention #2: | William Jolliffe |
| Email: | William.Jolliffe@ferguson.com |
| Telephone: | 941-650-5234 |
| Fax: | |

| | |
|-----------------|-------------------------------|
| SHIP TO: | K8 School at Clark & Lorraine |
| | 9501 Lorraine Road |
| | Sarasota, FL 34241 |
| | Attn:Aqua Plumbing & Air |
| | |
| | |
| | |
| | |

| |
|--|
| General Contractor Contact List |
| Nathan Renner - Nathan.Renner@Tandemconstruction.com |
| Cody Carson - Cody.Carson@Tandemconstruction.com |
| Renee Galto - Renee.Galto@Tandemconstruction.com |
| Ruth Richardson - Ruth.Richardson@Tandemconstruction.com |

| Date | Delivery Date | Ship via | F.O.B. | Terms | Purchase Order No. |
|------|--------------------|------------|----------|--------|--------------------|
| | Per Superintendent | Your Truck | Job Site | Net 30 | |

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with **Aqua Plumbing & Air**, as to delivery, quality, and quantity. Original invoice shall be sent to the above named subcontractor and approved by them, then forwarded to the Construction Manager, who will forward to School Board of Sarasota County.

| Item # | Item Description | Quantity | Unit | Unit Price | Extended Amount |
|--------------|---|----------|------|------------|-----------------|
| | Plumbing Fixture & Materials | | | | \$387,236.58 |
| | <u>All invoices as follows:</u> School Board of Sarasota County C/O - Aqua Plumbing & Air 8283 Vico Ct Sarasota, FL 34240 941-366-7676 Rjacobson@aquaplumbing.com | | | | |
| TOTAL | | | | | \$387,236.58 |

Tax Savings \$23,284.19

| |
|--|
| TERMS & CONDITIONS: |
| ALL RESPONSIBILITY RELATED TO THIS PURCHASE ORDER IS WITH THE ABOVE NAMED SUBCONTRACTOR. THE ONLY EXCEPTION IS PAYMENT FROM SBSC UPON APPROVED INVOICE FROM THE ABOVE NAMED SUBCONTRACTOR. |

| |
|--|
| NOTE: |
| Provide Product Data & Shop Drawings for Approval Prior to final order or fabrication. Field measure prior to fabrication |



FERGUSON ENTERPRISES LLC #0247
 5454 PALMER BLVD
 SARASOTA, FL 34232-2732

Phone: 941-554-1380
 Fax: 941-371-7496

Deliver To:
 From: Troy Logan
 Comments:

13:38:35 APR 04 2024

Page 1 of 4

FERGUSON ENTERPRISES LLC #52

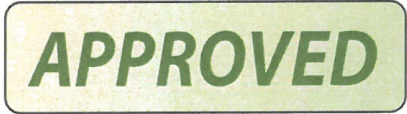
Price Quotation
 Phone: 941-554-1380
 Fax: 941-371-7496

Bid No: B508555
 Bid Date: 04/01/24
 Quoted By: TFL

Cust Phone:
 Terms: CASH ON DEMAND

Customer: SARASOTA COUNTY SCHOOL BO
 1960 LANDINGS BOULEVARD
 SARASOTA, FL 34239

Ship To:



Ryan Jacobson

Cust PO#:

Job Name: K-8 SCHOOL 4/4/2024

| Item | Description | Quantity | Net Price | UM | Total |
|--------------|--|----------|-----------|----|----------|
| | WC-1 WATER CLOSET | | | | |
| A2599001020 | @ CCY 14 EB YOUTH WHIT 1.28/1.6 GPF | 60 | 87.610 | EA | 5256.60 |
| S3720000 | 1.1/1.6 GPF WES-111 DUFL CLST FV | 60 | 165.030 | EA | 9901.80 |
| B1655SSCT047 | EB OF PLAS CLST SEAT LC BLAC | 60 | 30.490 | EA | 1829.40 |
| | WC-2 WATER CLOSET | | | | |
| A3043001020 | @ CCY 1.1/1.6 GPF ADA EB *MADERA WH | 57 | 82.840 | EA | 4721.88 |
| S3720000 | 1.1/1.6 GPF WES-111 DUFL CLST FV | 57 | 165.030 | EA | 9406.71 |
| B1655SSCT047 | EB OF PLAS CLST SEAT LC BLAC | 57 | 30.490 | EA | 1737.93 |
| | U-1 URINAL | | | | |
| A6002001020 | @ CCY 0.125-0.5 TS URN *PINTBR WHIT | 19 | 104.480 | EA | 1985.12 |
| S3912633 | ROYAL 0.125 186-0.125 URN FLSHMTR | 19 | 138.200 | EA | 2625.80 |
| WCA311 | URINAL CARRIER URN CARRIER SGL PLT | 19 | 167.250 | EA | 3177.75 |
| | L-1 LAVATORY | | | | |
| A0356421020 | @ 20X18 VC 1H WM LAV *LUCERN WHIT | 78 | 44.430 | EA | 3465.54 |
| TB0805VF05 | CCY LFA 0.09 1HDL PUSH MTRNG BASIN | 78 | 64.970 | EA | 5067.66 |
| C25686 | 3/8 TMV HG135 COMP-CHECKS CR LF | 28 | 72.000 | EA | 2016.00 |
| M155WCECO | CP OS DRN | 78 | 25.440 | EA | 1984.32 |
| PF202WH | 3PC P TRAP & SPLY CVR WHIT | 28 | 43.990 | EA | 1231.72 |
| PF201WH | 2PC P TRAP & SPLY CVR WHIT | 50 | 34.310 | EA | 1715.50 |
| PF205WH | OS TLPC CVR WHIT | 78 | 12.530 | EA | 977.34 |
| WTCA411 | LAVATORY CARRIER SGL CONC ARM LAV CARRIER | 78 | 198.150 | EA | 15455.70 |
| | L-2 LAVATORY | | | | |



HOW ARE WE DOING? WE WANT YOUR FEEDBACK!

Scan the QR code or use the link below to
 complete a survey about your bids:

<https://survey.medallia.com/?bidsorder&fc=2540&on=231106>

Fax: 941-371-7496

13:38:35 APR 04 2024

Reference No: B508555

| Item | Description | Quantity | Net Price | UM | Total |
|--------------------|-------------------------------------|----------|-----------|----|----------|
| SP-BEXD2NMOD | EXD-2N MOD LAV SYSTEM | 2 | 2034.205 | EA | 4068.41 |
| TB0712VF05 | CCY LFA 0.09 1HDL PUSH MTRNG BASIN | 4 | 60.570 | EA | 242.28 |
| | --- | | | | |
| | L-3 LAVATORY | | | | |
| SP-BEXD3NMOD | BRADLEY MOD LAV SYSTEM | 18 | 3088.432 | EA | 55591.78 |
| TB0712VF05 | CCY LFA 0.09 1HDL PUSH MTRNG BASIN | 54 | 60.570 | EA | 3270.78 |
| | --- | | | | |
| | SH-1 SHOWER | | | | |
| DT17TH135 | CCY 1.8 1HDL LEV TSTC T&S TRIM | 6 | 202.550 | EA | 1215.30 |
| DR10700UNWS | UNIV RI W IN WALL | 6 | 63.430 | EA | 380.58 |
| | --- | | | | |
| | SH-2 SHOWER ADA | | | | |
| DT17TH335 | CCN UNIV TRIM F/ T17TH CP 2.0 | 6 | 393.430 | EA | 2360.58 |
| DR10700UNWS | UNIV RI W IN WALL | 6 | 63.430 | EA | 380.58 |
| | --- | | | | |
| | --- | | | | |
| | --- | | | | |
| | S-1 SINK | | | | |
| ELRAD2219652 | 22X19X6-1/2 2H 1B ADA SINK SS | 21 | 361.020 | EA | 7581.42 |
| C895317GN8AE73ABCP | *CVR* CCY LFA 1.0 LAV FCT | 21 | 288.640 | EA | 6061.44 |
| M151AEEO | SS STRN HD BDY W/ SS BRKT | 22 | 19.060 | EA | 419.32 |
| C25687 | 3/8 TMV HG135 COMP-TEE & CHECKS LF | 27 | 73.860 | EA | 1994.22 |
| | --- | | | | |
| | --- | | | | |
| | S-2 SINK | | | | |
| EDRKAD222055C | CCY 22X20 1B ADA CLRM SS SINK | 33 | 804.420 | EA | 26545.86 |
| | --- | | | | |
| | --- | | | | |
| | S-3 SINK | | | | |
| C201AE35317ABCP | CCY LFA H&C WTR SINK FCT 1.5 GPM CP | 7 | 247.280 | EA | 1730.96 |
| ZZ1180112IP | 1-1/2 SLD INTERCEPTOR | 7 | 285.040 | EA | 1995.28 |
| | --- | | | | |
| | S-4 SINK | | | | |
| JSB1602 | *0923 *CVR* SB-160-2 SCUL SINK 2 8 | 1 | 3108.530 | EA | 3108.53 |
| TB0175 | CCY LFA 1.42 GPM 4 PRE RINSE UNIT | 1 | 570.820 | EA | 570.82 |
| TB0230K | LF INST KIT 1/2 NPT NIP W/NUT & WAS | 10 | 35.610 | EA | 356.10 |
| | --- | | | | |
| | LAB-1 LAB SINK SINGLE BOWL | | | | |
| C927317XKCP | *0424 *NP LAB SINK FCT | 21 | 135.800 | EA | 2851.80 |
| ZZ9APHIX | ACID NEUT TRAP & CART | 21 | 1785.710 | EA | 37499.91 |
| | --- | | | | |
| | --- | | | | |
| | OB-1 OUTLET BOX | | | | |
| I82148 | WHPO REV DRN WMOB W/ SOLDER | 5 | 283.334 | EA | 1416.67 |
| | --- | | | | |
| | OB-2 OUTLET BOX | | | | |
| IPS88531 | LF MTL ECONO IM BX SWT HAMM VLV | 7 | 139.744 | EA | 978.21 |
| | --- | | | | |
| | MS-1 MOP SINK | | | | |
| SSBC1700 | 24X24X12 MOP SERV SINK *CORLOW | 11 | 494.320 | EA | 5437.52 |
| SHL2100 | MOP SINK | 1 | 473.860 | EA | 473.86 |

HOW ARE WE DOING? WE WANT YOUR FEEDBACK!

Scan the QR code or use the link below to complete a survey about your bids:

<https://survey.medallia.com/?bidsorder&fc=2540&on=231106>



Fax: 941-371-7496

13:38:35 APR 04 2024

Reference No: B508555

| Item | Description | Quantity | Net Price | UM | Total |
|------------------|--|----------|-----------|----|-----------|
| TB0665BSTP | LF PC SERV SINK FCT W/ STOP | 12 | 96.770 | EA | 1161.24 |
| PFSSHE | 5/8 X 30 SERV SINK HOSE | 12 | 8.690 | EA | 104.28 |
| PF296 | SGL HOSE BRKT F/ SERV SINK | 12 | 11.660 | EA | 139.92 |
| STC3 | 3 MOP SINK DRN GSKT F/ XHCI PVC STL | 12 | 14.738 | EA | 176.86 |
| ---- | | | | | |
| ELZSTL8WSLP | EWC-1 ELECTRIC WATER COOLER LFA WM ADA BTL FILL STN 8 GPH B/LEV | 19 | 1906.667 | EA | 36226.67 |
| ---- | | | | | |
| ELVRCTL8WSK | EWC-2 ELECTRIC WATER COOLER LFA 115V 8GPH FILL STN EZH20 | 2 | 2918.890 | EA | 5837.78 |
| ---- | | | | | |
| W24P34 | HB-1 HOSE BIBB *NP 3/4 RC NF AREA WALL FCT | 20 | 42.550 | EA | 851.00 |
| ---- | | | | | |
| WB75 | WH-1 WALL HYDRANT *NP MODEL 75 BX HYD SWVL INL | 12 | 391.970 | EA | 4703.64 |
| ---- | | | | | |
| ZZ10723 | TRAP PRIMER *CVR* Z1072 3 ZSHIELD BARRIER TRAP | 66 | 49.360 | EA | 3257.76 |
| ---- | | | | | |
| L4445000 | SP-1 SUMP PUMP 3/4 HP 115V 1PH CI SUB SUMP PUMP | 1 | 1971.590 | EA | 1971.59 |
| L4445000 | SUB SUMP PUMP PTFM | 1 | 9.660 | EA | 9.66 |
| | SUBTOTAL | | | | 293529.38 |
| ---- | | | | | |
| ADEN4010G024000R | EWH-1 ELECTRIC WATER HEATER 46G 4.5KW 277V 1PH COMM WHTR ALUM | 4 | 2150.588 | EA | 8602.35 |
| H40S24U | 24X24 GALV SQ WHTR STND UNASSEM | 4 | 120.840 | EA | 483.36 |
| PFXT5I | LF 2 GAL THRML EXP TANK | 4 | 32.740 | EA | 130.96 |
| FNW9S0160AT | 9 0-160 ADJ ANG THRM | 8 | 49.790 | EA | 398.32 |
| FNWXBTVN | LFN 3-1/2 BRS ECON THRM WELL | 8 | 14.930 | EA | 119.44 |
| HQSU | UNIV EXP TANK BRKT | 4 | 22.660 | EA | 90.64 |
| O34173 | 24 ALUM WHTR PAN W/CPVC FTG | 4 | 14.610 | EA | 58.44 |
| ---- | | | | | |
| TTH3DVNG | GWH-1 GAS WATER HEATER CCY 10.0 199 MBH COND TKLS NAT | 10 | 1315.850 | EA | 13158.50 |
| S100113130 | KIT NON RTN VLV | 10 | 234.000 | EA | 2340.00 |
| BTWV30RX | LF SERV VLV KIT 3/4 IPS W/ PR ISO | 10 | 68.950 | EA | 689.50 |
| PFXT5I | LF 2 GAL THRML EXP TANK | 3 | 32.740 | EA | 98.22 |
| HQSU | UNIV EXP TANK BRKT | 3 | 22.660 | EA | 67.98 |
| ---- | | | | | |
| B103418LF | REC-1 RECIRC PUMP LF 1/25HP BRZ NBF25 CIRC PUMP 115V | 4 | 417.350 | EA | 1669.40 |
| B101501LF | LF 3/4 SS 100 BOOST FLG | 4 | 47.240 | PR | 188.96 |
| B113224 | AQS-3/4 AQUASTAT CNTL | 4 | 43.350 | EA | 173.40 |
| B113210 | TC-1 AUTOMATIC TIMER KIT | 4 | 106.760 | EA | 427.04 |
| PFX31F | LF 3/4 BRS 125# THRD SWG CHK VLV | 4 | 8.940 | EA | 35.76 |

HOW ARE WE DOING? WE WANT YOUR FEEDBACK!

Scan the QR code or use the link below to
complete a survey about your bids:

<https://survey.medallia.com/?bidsorder&fc=2540&on=231106>



Fax: 941-371-7496

13:38:35 APR 04 2024

Reference No: B508555

| Item | Description | Quantity | Net Price | UM | Total |
|-------------------|---|----------|-----------|----|--------------------|
| | ---- | | | | |
| | ---- | | | | |
| SP-BNRS8RP6R100 | TMV-1 THERMOSTATIC MIXING VALVE NAVIGATOR REC STATION HL80 S593080 | 1 | 11491.360 | EA | 11491.36 |
| SP-BNRS13R100 | TMV-2 THERMOSTATIC MIXING VALVE BRADLEY NRS-13-R1-0-0 W/HL130 | 2 | 14627.725 | EA | 29255.45 |
| | ---- | | | | |
| | ---- | | | | |
| SP-PRODIGY-DUPLEX | BOOSTER PUMP PRODIGY DUPLEX SYSTEM | 1 | 21267.510 | EA | 21267.51 |
| | ---- | | | | |
| | ---- | | | | |
| C116151AC | BALANCING VALVE *CVR* THERMOSETTERADJUSTABLE THERMA | 6 | 208.540 | EA | 1251.24 |
| | ---- | | | | |
| | ---- | | | | |
| ZBW2930PV3 | BWW BACKWATER VALVE *CVR* BW2930 3 PVC BACKWATER VALVE | 7 | 32.727 | EA | 229.09 |
| ZBW2930PV4 | *CVR* BW2930 4 PVC BACKWATER VALVE | 2 | 32.725 | EA | 65.45 |
| | ---- | | | | |
| | ---- | | | | |
| W975XL2TCUK | BFP - BACKFLOW PREVENTER LF 2 RPP ASSY FNPT TEST | 1 | 1414.830 | EA | 1414.83 |
| Net Total: | | | | | \$387236.58 |

Quoted prices are based upon receipt of the total quantity for immediate shipment (48 hours). SHIPMENTS BEYOND 48 HOURS SHALL BE AT THE PRICE IN EFFECT AT TIME OF SHIPMENT UNLESS NOTED OTHERWISE. QUOTES FOR PRODUCTS SHIPPED FOR RESALE ARE NOT FIRM UNLESS NOTED OTHERWISE.

CONTRACTOR CUSTOMERS: IF YOU HAVE DBE/MBE/WBE/VBE/SDVBE/SBE GOOD FAITH EFFORTS DIVERSITY GOALS/ REQUIREMENTS ON A FEDERAL, STATE, LOCAL GOVERNMENT, PRIVATE SECTOR PROJECT, PLEASE CONTACT YOUR BRANCH SALES REPRESENTATIVE IMMEDIATELY PRIOR TO RECEIVING A QUOTE/ORDER.

Seller not responsible for delays, lack of product or increase of pricing due to causes beyond our control, and/or based upon Local, State and Federal laws governing type of products that can be sold or put into commerce. This Quote is offered contingent upon the Buyer's acceptance of Seller's terms and conditions, which are incorporated by reference and found either following this document, or on the web at <https://www.ferguson.com/content/website-info/terms-of-sale>
Govt Buyers: All items are open market unless noted otherwise.

LEAD LAW WARNING: It is illegal to install products that are not "lead free" in accordance with US Federal or other applicable law in potable water systems anticipated for human consumption. Products with *NP in the description are NOT lead free and can only be installed in non-potable applications. Buyer is solely responsible for product selection.
Buyer shall accept delivery of products within 60 days of Seller receiving the products at Seller's warehouse. If Buyer causes or requests a delay in delivery of the products, Buyer may be subject to storage fees and additional costs caused by such delay. Seller reserves the right to requote the products and reschedule the delivery date, subject to manufacturer's lead times and price increases, if Buyer is unable to accept delivery within 60 days.



HOW ARE WE DOING? WE WANT YOUR FEEDBACK!

Scan the QR code or use the link below to complete a survey about your bids:

<https://survey.medallia.com/?bidsorder&fc=2540&on=231106>

**Sarasota County School Board
Construction Services
Change Order**

PROJECT:
K-8 School @Clark & Lorraine
9501 Lorraine Road
Sarasota, FL 34241

CHANGE ORDER: 39

CHANGE ORDER DATE: 5/7/2024

CONTRACT / PO NUMBER: 22302738

TO (Contractor):
P.J. Hayes Inc dba Tandem Construction
5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240

CHANGE ORDER TYPE: DMP Fire Sprinkler Material

CONTRACT DATE: February 7, 2023

| | |
|---|----------------|
| You are directed to make the following changes in this Contract: | |
| Fire Sprinkler Material | (\$147,447.53) |
| Fire Sprinkler Tax Savings | (\$8,896.85) |
| Total of Summary: | |
| (\$156,344.38) | |

| | |
|---|------------------|
| The original Guaranteed Maximum Price was | \$ 25,474,509.53 |
| The net change by previously authorized Change Orders | \$ 48,662,368.55 |
| The Guaranteed Maximum Price prior to the Change Order was | \$ 74,136,878.08 |
| The Guaranteed Maximum Price will be (<i>decreased</i>) by this Change Order in the amount of | \$ (156,344.38) |
| The new Guaranteed Maximum Price including this Change Order will be | \$ 73,980,533.70 |

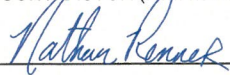
The Contract Time will be increased by Zero (0) days.
The new date of Substantial Completion will be 05/01/2025.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Order Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly Inc. _____
ARCHITECT (Firm name) ^{KT}

SIGNATURE

Tandem Construction _____
CONTRACTOR (Firm name)

SIGNATURE

Sarasota County School Board
OWNER
Stephen Clark
Clark
SIGNATURE
Digitally signed by Stephen Clark
Date: 2024.05.09 10:32:50 -04'00'

Emmet Van Aken, Project Manager
PRINTED NAME & TITLE

Nathan Renner, Sr Project Manager
PRINTED NAME & TITLE

Steve Clark, Project Manager
PRINTED NAME & TITLE

May 08, 2024
DATE

May 8, 2024
DATE

Jane Dreger
SIGNATURE
Digitally signed by Jane Dreger
Date: 2024.05.09 11:22:47 -04'00'

Jane Dreger
DIRECTOR (Printed Name)



5391 Lakewood Ranch Blvd. N.,
 Suite 200
 Sarasota, FL 34240
 Ph: (941) 954-1599
 Fax: (941) 954-5511

Change Request

To: Steve Clark
 School Board of Sarasota Cnty
 1900 Landings Boulevard
 Sarasota, FL 34231
 Ph: (941)361-6680 Fax: (941)361-6684

Number: 39
Date: 5/7/2024
Job: 23-004 K-8 School @ Clark & Lorraine

Description: DMP - Babes Plumbing - Core & Main FP

We are pleased to offer the following specifications and pricing to make the following changes:
 Credit for Owner's Direct Purchase of fire sprinkler materials per the attached Core & Main Fire Protection Proposal Number 3526296 dated 04/24/2024 and Proposal 3526469 dated 04/24/2024.

| | |
|---|-----------------------|
| The total direct cost to perform this work is | \$(156,344.38) |
| (Please refer to attached sheet for details.) | |
| Move Contractor's Fee | \$(6,253.78) |
| Contractor's Fee on DMP | \$6,253.78 |
| Total: | \$(156,344.38) |

If you have any questions, please contact me at (941)954-1599.

Submitted by: Nathan Renner
 Tandem Construction

Approved by: Stephen Clark
 Date: _____
Digitally signed by Stephen Clark
 Date: 2024.05.09 10:32:26 -04'00'



5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240
Ph: (941) 954-1599
Fax: (941) 954-5511

Change Request 39 Price Breakdown Continuation Sheet

Description: DMP - Babes Plumbing - Core & Main FP

| Description | Subjob | Cost Code | Price |
|----------------------------|--------|-----------|----------------|
| Fire Sprinkler Material | | 21-0010 | \$(147,447.53) |
| Fire Sprinkler Tax Savings | | 21-0010 | \$(8,896.85) |

Subtotal: \$(156,344.38)

**DIRECT PURCHASE ORDER
REQUEST FORM**

School Board of Sarasota County

Date: 4/29/2024

Project Name: K8 School at Clark & Lorraine

| | |
|----------------------|--|
| VENDOR: | Core & Main FP |
| | 1801-B Massaro Blvd |
| | Tampa, Fl 33619 |
| Attention #1: | Ryan Shuler |
| Email: | ryan.shuler@coreandmain.com |
| Attention #2: | Tori Guy |
| Email: | Tori.guy@coreandmain.com |
| Telephone: | 813-620-9058 |
| Fax: | |

| | |
|-----------------|--|
| SHIP TO: | K8 School at Clark & Lorraine |
| | 9501 Lorraine Road |
| | Sarasota, FL 34241 |
| | Attn: Babes Plumbing and Fire Protection |
| | |
| | |
| | |
| | |

General Contractor Contact List
 Nathan Renner - Nathan.Renner@Tandemconstruction.com
 Cody Carson - Cody.Carson@Tandemconstruction.com
 Renee Galto - Renee.Galto@Tandemconstruction.com
 Ruth Richardson - Ruth.Richardson@Tandemconstruction.com

| Date | Delivery Date | Ship via | F.O.B. | Terms | Purchase Order No. |
|------|--------------------|------------|----------|--------|--------------------|
| | Per Superintendent | Your Truck | Job Site | Net 30 | |

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with Babes Plumbing, as to delivery, quality, and quantity. Original invoice shall be sent to the above named subcontractor and approved by them, then forwarded to the Construction Manager, who will forward to School Board of Sarasota County.

| Item # | Item Description | Quantity | Unit | Unit Price | Extended Amount |
|--------------|---|----------|------|--------------|---------------------|
| | 1st floor materials | 1 | 1 | \$100,719.44 | \$100,719.44 |
| | 2nd Floor Materials | 1 | 1 | \$46,728.09 | \$46,728.09 |
| | <u>All invoices as follows:</u> School Board of Sarasota County C/O - Babes Plumbing 105 Bluegrass Court Nokomis, Fl 941-488-2402 Mike C mikec@babesplumbing.com | | | | |
| TOTAL | | | | | \$147,447.53 |

Tax Savings \$8,896.85

TERMS & CONDITIONS:
 ALL RESPONSIBILITY RELATED TO THIS PURCHASE ORDER IS WITH THE ABOVE NAMED SUBCONTRACTOR. THE ONLY EXCEPTION IS PAYMENT FROM SBSC UPON APPROVED INVOICE FROM THE ABOVE NAMED SUBCONTRACTOR.

NOTE:
 Provide Product Data & Shop Drawings for Approval Prior to final order or fabrication.
 Field measure prior to fabrication



Bid Proposal for MATERIAL Lorraine & Clark K-8 - 1st Floor

CUSTOMER

SARASOTA COUNTY SCHOOL BOARD

9501 LORRAINE RD
SARASOTA, FL 34241

Job

MATERIAL Lorraine & Clark K-8 - 1st Floor
Bid Date: 04/24/2024
Bid #: 3526296

CONTACT

Sales Representative

Tori Guy
(T) 813-626-4904
Tori.Guy@coreandmain.com

Core & Main

1801 B Massaro Blvd
Tampa, FL 33619
(T) 8136209058

NOTES

Due to the rapid increase in cost, PO must be issued within 10 days and delivery taken on our first available delivery date. Deliveries that are not accepted on the original agreed upon delivery date are subject to repricing.

NO QUOTED THE SPLASH BLOCK

SUMMARY

| | |
|-----------------------|--------------|
| Fab Material Total: | \$34,682.99 |
| Loose Material Total: | \$66,036.45 |
| Bid Sub Total | \$100,719.44 |
| Other Charges | \$0.00 |
| Tax | \$0.00 |
| Bid Total: | \$100,719.44 |

APPROVAL

Type of Pipe Quoted: _____
Type of Fittings Quoted: _____
Type of Groove Quoted: _____

This quote cannot be processed until consent is given to Core & Main. To proceed with fabrication, please sign this quote and note special requirements needed. Email the signed quote to tampafab@coreandmain.com or fax to 8136266912.

Signature: _____ PO Number: _____ Date: _____

Special Requirements: _____



Bid Proposal for MATERIAL Lorraine & Clark K-8 - 1st Floor

SARASOTA COUNTY SCHOOL BOARD

Bid Date: 04/24/2024

Core & Main 3526296

Core & Main

1801 B Massaro Blvd

Tampa, FL 33619

Phone: 8136209058

Fax: 8136266912

| Seq# | Qty | Part Number | Description | Units |
|------|------|--------------|--|-------|
| 10 | | | LORRAINE & CLARK K-8 | |
| 20 | | | FAB Material | |
| 30 | 7497 | 8715S10RG21B | PIPE 1-1/2" X 21' S10 RG BLK D DOM | C |
| 40 | 924 | 8720S10RG21B | PIPE 2" X 21' S10 RG BLK DOM | C |
| 50 | 357 | 8725S10RG21B | PIPE 2-1/2" X 21' S10 RG BLK D DOM | C |
| 60 | 966 | 8730S10RG21B | PIPE 3" X 21' S10 RG BLK DOM | C |
| 70 | 1491 | 8740S10RG21B | PIPE 4" X 21' S10 RG BLK DOM | C |
| 80 | 7 | 8780S10RG21B | PIPE 8" X 21' S10 RG BLK DOM | C |
| 90 | 1218 | 8710S40PE21B | PIPE 1" X 21' S40 PE BLK DOM | C |
| 100 | 105 | 8720S40PE21B | PIPE 2" X 21' S40 PE BLK DOM | C |
| 110 | 210 | 870124921000 | 2-1/2 STD BLK A53-B PIPE ERW PE 21' 0124921000 | C |
| 120 | 21 | 8710S40PE21G | PIPE 1" X 21' S40 PE GALV DOM | C |
| 130 | 42 | 8720S40PE21G | PIPE 2" X 21' S40 PE GALV DOM | C |
| 140 | 230 | 870840000004 | 1 DI 90 IMP | EA |
| 150 | 53 | 870840001036 | 1X1/2 DI 90 IMP | EA |
| 160 | 33 | 870840003164 | 1 DI TEE IMP | EA |
| 170 | 10 | 870840004212 | 1X1X1/2 DI TEE IMP | EA |
| 180 | 4 | 870840008692 | 1 DI CPLG IMP | EA |
| 190 | 10 | 870840010755 | 1X1/2 DI CPLG IMP | EA |
| 200 | 19 | 870840010763 | 1X3/4 DI CPLG IMP | EA |
| 210 | 20 | 870840005615 | 1 DI CAP IMP | EA |
| 220 | 42 | 870363190042 | ANV 1/2X1-1/4-2 300# T/A FPT TEE-LET | EA |
| 230 | 36 | 870363190141 | ANV 3/4X1-1/4-2 300# T/A FPT TEE-LET DOM | EA |
| 240 | 728 | 870363190224 | ANV 1X1-1/2-2 300# T/A FPT TEE -LET DOM | EA |
| 250 | 84 | 870363190281 | ANV 1X2-1/2-4 300# T/A FPT TEE-LET DOM | EA |
| 260 | 1 | 870363190307 | ANV 1X5-8 300# T/A FPT TEE-LET | EA |
| 270 | 14 | 870363191107 | ANV 11/2X2 300# T/C GRVD TEE-L ET | EA |
| 280 | 21 | 870363191123 | ANV 11/2X21/2 300# T/C GRVD TEE-LET | EA |
| 290 | 165 | 870363191149 | ANV 11/2X3-4 300# T/C GRVD TEE-LET | EA |
| 300 | 12 | 870363191206 | ANV 2X21/2 300# T/C GRVD TEE-L LET | EA |
| 310 | 3 | 870363191222 | ANV 2X3 300# T/C GRVD TEE-LET | EA |
| 320 | 2 | 870363191248 | ANV 2X4 300# T/C GRVD TEE-LET 0363191248 | EA |
| 330 | 3 | 870363191347 | ANV 21/2X3 300# T/C GRVD TEE-L ET | EA |
| 340 | 2 | 870363191362 | ANV 2-1/2X4 300# T/C GRVD TEE- ELL | EA |
| 350 | 3 | 870363191461 | ANV 3X4 300# T/C GRVD TEE-LET | EA |
| 360 | 4 | 870363191842 | ANV 4X8 300# T/C GRVD TEE-LET | EA |
| 370 | 1 | 870330023805 | 1XCL STD BLK STL CW NIP | EA |
| 380 | 12 | 870330024407 | 1X3 STD BLK STL CW NIP | EA |
| 390 | 5 | 870330024605 | 1X3-1/2 STD BLK STL CW NIP | EA |
| 400 | 13 | 870330024803 | 1X4 STD BLK STL CW NIP | EA |
| 410 | 1 | 870330025008 | 1X4-1/2 STD BLK STL CW NIP | EA |
| 420 | 4 | 870330025206 | 1X5 STD BLK STL CW NIP | EA |
| 430 | 1 | 870330025404 | 1X5-1/2 STD BLK STL CW NIP | EA |
| 440 | 5 | 870330025602 | 1X6 STD BLK STL CW NIP | EA |



Bid Proposal for MATERIAL Lorraine & Clark K-8 - 1st Floor

Bid #: 3526296

| Seq# | Qty | Part Number | Description | Units |
|------------------|-----|-----------------|---|------------------|
| 450 | 1 | 870330025800 | 1X6-1/2 STD BLK STL CW NIP | EA |
| 460 | 4 | 870330026006 | 1X7 STD BLK STL CW NIP | EA |
| 470 | 4 | 870330026204 | 1X7-1/2 STD BLK STL CW NIP | EA |
| 480 | 7 | 870330026402 | 1X8 STD BLK STL CW NIP | EA |
| 490 | 3 | 870330026600 | 1X8-1/2 STD BLK STL CW NIP | EA |
| 500 | 11 | 870330026808 | 1X9 STD BLK STL CW NIP | EA |
| 510 | 3 | 870330027004 | 1X9-1/2 STD BLK STL CW NIP | EA |
| 520 | 6 | 870330027202 | 1X10 STD BLK STL CW NIP | EA |
| 530 | 8 | 870330027400 | 1X10-1/2 STD BLK STL CW NIP | EA |
| 540 | 8 | 870330027608 | 1X11 STD BLK STL CW NIP | EA |
| 550 | 9 | 870330027806 | 1X11-1/2 STD BLK STL CW NIP | EA |
| 560 | 9 | 870330028002 | 1X12 STD BLK STL CW NIP | EA |
| Sub Total | | | | 34,682.99 |
| 570 | | | FAB Overhead | |
| SUBTOTAL | | | | 34,682.99 |
| 580 | | | LOOSE | |
| 590 | 1 | 877900AAV | AGF 7900AAV 1" AUTOMATIC AIR VENTING VALVE | EA |
| 600 | 9 | 8770010000100 | LAN 1" GLOBE VALVE TXT | EA |
| 610 | 1 | 8770035000020 | LAN 1" POWERBALL 300 TXT | EA |
| 620 | 1 | 8770022500560 | LAN 4" CI GRV CHECK VALVE | EA |
| 630 | 1 | 8770022500400 | LAN 8" CI GRV CHECK VALVE | EA |
| 640 | 1 | 8730017500100 | LAN 6" ELEC BELL 120VAC 300-175-00100 | EA |
| 650 | 1 | 8730017500080 | LAN BELL BACK BOX 300-175-00080 | EA |
| 660 | 3 | 8765037500665 | LAN 4 COMMERCIAL RISER-PAK FLOW 650-375-00665 | EA |
| 670 | 1 | 870500172531 | ANV 259 8 BLK CI PIPE STANCHIO N SADDLE | EA |
| 680 | 1 | 870310106000 | ANV 2 BLK MI FLOOR FLG DOM | EA |
| 690 | 4 | 8750045000015 | LAN 1/2" DROP IN SHIELD SHORT | EA |
| 700 | 231 | 87517921155 | TYC RFII K=5.6 QR PD BR 155 TY3531 | EA |
| 710 | 227 | 87567924135 | TYC RFII COVER PLATE BR WH 135 | EA |
| 720 | 447 | 87507011160 | TYC ELOC FRL 3/4 K11.2 160 CON C ECTY5522 | EA |
| 730 | 435 | 87568924135 | TYC ELOC OPT CNCLD PLT BR WHT 135 | EA |
| 740 | 120 | 87773701155 | TYC TY-FRB 1/2 K5.6 155F BR UP QRTY313 | EA |
| 750 | 40 | 87518941155 | TYC EC-11 3/4 K11.2 155 BR UP TY5137 | EA |
| 760 | 5 | 87575781286 | TYC TY-B 5MM K5.6 1/2 HSW BR 286 TY3351 | EA |
| 770 | 3 | 87569381001 | TYC 569381001 G1 SPRINKLER GUA RD RED FOR TY-B HEADS (F938) | EA |
| 780 | 7 | NS | TY3235 DRY QR 5.6 200 CH PN# 87603639142 | EA |
| 800 | 13 | 87517921200 | TYC RFII, K=5.6, QR PD BRONZE 200 F/93 C TY3531 | EA |
| 810 | 11 | 87567924165 | TYC 567924165 RFII CVR PLATE CNCLD WHITE 165-200 DEG | EA |
| 820 | 64 | 87800100999151 | REL G5-80 CNCLD K8.0 FM 165F BR | EA |
| 830 | 62 | 8765020000180 | REL G4 G5 F4FR COVERPLATE 135 WHITE | EA |
| 840 | 27 | 8765010007460 | REL G4 XLO QREC CNCLD 165 3/4 W/ CP | EA |
| 850 | 25 | 8765020000180 | REL G4 G5 F4FR COVERPLATE 135 WHITE | EA |
| 860 | 229 | 87FLEXH48T50 | FLEXHEAD H48T50 48" TALL HOSE ONLY 1/2" OUTLET | EA |
| 870 | 481 | 87FLEXH48T75 | FLEXHEAD H48T75 48" TALL HOSE ONLY 3/4" OUTLET | EA |
| 880 | 11 | 87FLEXH2048E75 | FLEXHEAD H2048E75 48" ELBOW HOSE ONLY 3/4" OUTLET | EA |
| 890 | 721 | 87FLEXMPO24BKT2 | FLEXHEAD MPO24BKT2 OPEN HARDWR ONLY | EA |
| 900 | 152 | 870500009063 | ANV 92 3/8 STANDARD THROAT BEA M CLAMP 0500009063 | EA |
| 910 | 81 | 8750010000120 | LAN 2-1/2" RING HANGER 500-100-00120 | EA |
| 920 | 33 | 8750010000105 | LAN 2" RING HANGER CPVC APPROVED | EA |



Bid Proposal for MATERIAL Lorraine & Clark K-8 - 1st Floor

Bid #: 3526296

| Seq# | Qty | Part Number | Description | Units |
|------|------|---------------|---|-------|
| 930 | 41 | 870840008692 | 1 DI CPLG IMP | EA |
| 940 | 29 | 870840000004 | 1 DI 90 IMP | EA |
| 950 | 2 | 870840600001 | 1X1/2 DI HEX BUSH IMP | EA |
| 960 | 7 | 870840006043 | 1 DI CORED PLUG IMP | EA |
| 970 | 2 | 870890012263 | ANV C-3 4 PTD FLEX CPLG A IMPORT | EA |
| 980 | 2 | 8740021004240 | GEMLK 2 LW FLEX CPLG STYLE 12 | EA |
| 990 | 38 | 8740021004220 | GEMLK 1-1/2 LW FLEX CPLG STYLE 12 | EA |
| 1000 | 4 | 31209 | 2 GALV MI 90 | EA |
| 1010 | 4 | 3120T10 | 2X1 GALV MI TEE | EA |
| 1020 | 1 | 3120T20 | 2 GALV MI TEE | EA |
| 1030 | 1 | 31204 | 2 GALV MI 45 | EA |
| 1040 | 2 | 31109 | 1 GALV MI 90 | EA |
| 1050 | 1 | 31104 | 1 GALV MI 45 | EA |
| 1060 | 2 | 8710025000420 | LAN 2" PLAS F&C PLATE - CP | EA |
| 1070 | 2 | 8710025000360 | LAN 1" PLAS F&C PLATE - CP | EA |
| 1080 | 10 | 870840000004 | 1 DI 90 IMP | EA |
| 1090 | 8 | 870840005615 | 1 DI CAP IMP | EA |
| 1100 | 2 | 8710037500060 | LAN 12-HOLE SPARE HEAD BOX | EA |
| 1110 | 1 | 87569381001 | TYC 569381001 G1 SPRINKLER GUA RD RED FOR TY-B HEADS (F938) | EA |
| 1120 | 1 | 87569371001 | TYC G4 HEADGUARD RED FOR TY-L HEADS (F937) | EA |
| 1130 | 23 | 87569381001 | TYC 569381001 G1 SPRINKLER GUA RD RED FOR TY-B HEADS (F938) | EA |
| 1140 | 1 | 87560006387 | TYC W-TYPE 6 WRENCH | EA |
| 1150 | 1 | 87568951001 | TYC W-TYPE 3 WRENCH | EA |
| 1160 | 2 | 87560001075 | TYC RFII WRENCH | EA |
| 1170 | 2 | 87560001265 | TYC W-TYPE 18 WRENCH LFII CNCLD ROC ELOC | EA |
| 1180 | 1 | 8710052501660 | LAN WRENCH G4 CNC ADJ SP | EA |
| 1190 | 1 | 8710052501705 | WRENCH W3 G5 PROTECTIVE CAP *NEW* | EA |
| 1200 | 2 | NS | FFP 4X48 FLEXIBLE PIPE PN#3640100546 | EA |
| 1220 | 7 | 87630000002 | TYC DSB-2 DRY SPRINKLER BOOT K IT | EA |
| 1230 | 1 | 8710025000500 | LAN 4" PLAS F&C PLATE - CP | EA |
| 1240 | 150 | 8750010000040 | LAN 1" RING HANGER 500-100-00040 | EA |
| 1250 | 820 | 8750010000085 | LAN 1-1/2" RING HANGER CPVC APPROVED | EA |
| 1260 | 120 | 8750010000100 | LAN 2" RING HANGER 500-100-00100 | EA |
| 1270 | 32 | 8750010000120 | LAN 2-1/2" RING HANGER 500-100-00120 | EA |
| 1280 | 100 | 8750010000140 | LAN 3" RING HANGER 500-100-00140 | EA |
| 1290 | 160 | 8750010000160 | LAN 4" RING HANGER 500-100-00160 | EA |
| 1300 | 932 | 870500009063 | ANV 92 3/8 STANDARD THROAT BEA M CLAMP 0500009063 | EA |
| 1310 | 450 | 8750045000010 | LAN 3/8 DROP IN SHIELD SHORT | EA |
| 1320 | 7500 | 8750065000140 | LAN 3/8 X 6 ALL THRD ROD CAD | FT |
| 1330 | 1 | 8740021000680 | GEMLK 8 GRV 90 STYLE 100 | EA |
| 1340 | 5 | 8740021000220 | GEMLK 8 GRV RIGID CPLG STYLE 5 | EA |
| 1350 | 49 | 8740021000620 | GEMLK 4 GRV 90 STYLE 100 | EA |
| 1360 | 7 | 8740021001480 | GEMLK 4 GRV TEE STYLE 110 | EA |
| 1370 | 1 | 8740021000860 | GEMLK 4 GRV 45 STYLE 101 | EA |
| 1380 | 195 | 8740021000160 | GEMLK 4 GRV RIGID CPLG STYLE 5 | EA |
| 1390 | 3 | 8740021000360 | GEMLK 4X2-1/2 GRV RED CPLG STYLE 25 | EA |
| 1400 | 3 | 8740021000380 | GEMLK 4X3 GRV RED CPLG STYLE 25 | EA |
| 1410 | 1 | 8740021002800 | GEMLK 4 GRV CAP STYLE 150 | EA |
| 1420 | 20 | 8740021000580 | GEMLK 3 GRV 90 STYLE 100 | EA |
| 1430 | 1 | 8740021001180 | GEMLK 3 GRV 11-1/4 STYLE 103 | EA |



Bid Proposal for MATERIAL Lorraine & Clark K-8 - 1st Floor

Bid #: 3526296

| Seq# | Qty | Part Number | Description | Units |
|------------------|------|---------------|------------------------------------|-------------------|
| 1440 | 3 | 8740021001440 | GEMLK 3 GRV TEE STYLE 110 | EA |
| 1450 | 4 | 8740021000300 | GEMLK 3X2 GRV RED CPLG STYLE 25 | EA |
| 1460 | 6 | 8740021002760 | GEMLK 3 GRV CAP STYLE 150 | EA |
| 1470 | 92 | 8740021000120 | GEMLK 3 GRV RIGID CPLG STYLE 5 | EA |
| 1480 | 6 | 8740021000560 | GEMLK 2-1/2 GRV 90 STYLE 100 | EA |
| 1490 | 7 | 8740021002740 | GEMLK 2-1/2 GRV CAP STYLE 150 | EA |
| 1500 | 1 | 8740021000800 | GEMLK 2-1/2 GRV 45 STYLE 101 | EA |
| 1510 | 40 | 8740021000100 | GEMLK 2-1/2 GRV RIGID CPLG STYLE 5 | EA |
| 1520 | 19 | 8740021002720 | GEMLK 2 GRV CAP STYLE 150 | EA |
| 1530 | 36 | 8740021000540 | GEMLK 2 GRV 90 STYLE 100 | EA |
| 1540 | 3 | 8740021001400 | GEMLK 2 GRV TEE STYLE 110 | EA |
| 1550 | 146 | 8740021000080 | GEMLK 2 GRV RIGID CPLG STYLE 5 | EA |
| 1560 | 205 | 8740021002700 | GEMLK 1-1/2 GRV CAP STYLE 150 | EA |
| 1570 | 170 | 8740021000520 | GEMLK 1-1/2 GRV 90 STYLE 100 | EA |
| 1580 | 8 | 8740021001380 | GEMLK 1-1/2 GRV TEE STYLE 110 | EA |
| 1590 | 1020 | 8740021000060 | GEMLK 1-1/2 GRV RIGID CPLG STYLE 5 | EA |
| SUBTOTAL | | | | 66,036.45 |
| Sub Total | | | | 100,719.44 |
| Tax | | | | 0.00 |
| Total | | | | 100,719.44 |

Branch Terms:

Due to the rapid increase in cost, PO must be issued within 10 days and delivery taken on our first available delivery date. Deliveries that are not accepted on the original agreed upon delivery date are subject to repricing.

UNLESS OTHERWISE SPECIFIED HEREIN, PRICES QUOTED ARE VALID IF ACCEPTED BY CUSTOMER AND PRODUCTS ARE RELEASED BY CUSTOMER FOR MANUFACTURE WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THIS QUOTATION. CORE & MAIN LP RESERVES THE RIGHT TO INCREASE PRICES TO ADDRESS FACTORS, INCLUDING BUT NOT LIMITED TO, GOVERNMENT REGULATIONS, TARIFFS, TRANSPORTATION, FUEL AND RAW MATERIAL COSTS. DELIVERY WILL COMMENCE BASED UPON MANUFACTURER LEAD TIMES. ANY MATERIAL DELIVERIES DELAYED BEYOND MANUFACTURER LEAD TIMES MAY BE SUBJECT TO PRICE INCREASES AND/OR APPLICABLE STORAGE FEES. THIS BID PROPOSAL IS CONTINGENT UPON BUYER'S ACCEPTANCE OF SELLER'S TERMS AND CONDITIONS OF SALE, AS MODIFIED FROM TIME TO TIME, WHICH CAN BE FOUND AT: <https://coreandmain.com/TandC/>



Bid Proposal for MATERIAL Lorraine & Clark K-8 - 2nd Floor

| | | | | | | | | | | | | | |
|-----------------------|--|---|---------------------|-------------|-----------------------|-------------|---------------|-------------|---------------|--------|-----|--------|------------|
| CUSTOMER | SARASOTA COUNTY SCHOOL BOARD 9501 LORRAINE RD SARASOTA, FL 34241 | Job MATERIAL Lorraine & Clark K-8 - 2nd Floor Bid Date: 04/24/2024 Bid #: 3526469 | | | | | | | | | | | |
| | Sales Representative Tori Guy (T) 813-626-4904 Tori.Guy@coreandmain.com | Core & Main 1801 B Massaro Blvd Tampa, FL 33619 (T) 8136209058 | | | | | | | | | | | |
| CONTACT | Due to the rapid increase in cost, PO must be issued within 10 days and delivery taken on our first available delivery date. Deliveries that are not accepted on the original agreed upon delivery date are subject to repricing. | | | | | | | | | | | | |
| | <table border="0"> <tr> <td>Fab Material Total:</td> <td>\$15,544.27</td> </tr> <tr> <td>Loose Material Total:</td> <td>\$31,183.82</td> </tr> <tr> <td>Bid Sub Total</td> <td>\$46,728.09</td> </tr> <tr> <td>Other Charges</td> <td>\$0.00</td> </tr> <tr> <td>Tax</td> <td>\$0.00</td> </tr> <tr> <td>Bid Total:</td> <td>\$46,728.09</td> </tr> </table> | | Fab Material Total: | \$15,544.27 | Loose Material Total: | \$31,183.82 | Bid Sub Total | \$46,728.09 | Other Charges | \$0.00 | Tax | \$0.00 | Bid Total: |
| Fab Material Total: | \$15,544.27 | | | | | | | | | | | | |
| Loose Material Total: | \$31,183.82 | | | | | | | | | | | | |
| Bid Sub Total | \$46,728.09 | | | | | | | | | | | | |
| Other Charges | \$0.00 | | | | | | | | | | | | |
| Tax | \$0.00 | | | | | | | | | | | | |
| Bid Total: | \$46,728.09 | | | | | | | | | | | | |
| NOTES | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| SUMMARY | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| APPROVAL | Type of Pipe Quoted: _____ Type of Fittings Quoted: _____ Type of Groove Quoted: _____ This quote cannot be processed until consent is given to Core & Main. To proceed with fabrication, please sign this quote and note special requirements needed. Email the signed quote to tampafab@coreandmain.com or fax to 8136266912. Signature: _____ PO Number: _____ Date: _____ Special Requirements: _____ _____ _____ | | | | | | | | | | | | |
| | | | | | | | | | | | | | |



Bid Proposal for MATERIAL Lorraine & Clark K-8 - 2nd Floor

SARASOTA COUNTY SCHOOL BOARD

Bid Date: 04/24/2024

Core & Main 3526469

Core & Main

1801 B Massaro Blvd

Tampa, FL 33619

Phone: 8136209058

Fax: 8136266912

| Seq# | Qty | Part Number | Description | Units |
|------|------|--------------|--|-------|
| 10 | | | LORRAINE & CLARK K-8 | |
| 20 | | | FAB Material | |
| 30 | 3591 | 8715S10RG21B | PIPE 1-1/2" X 21' S10 RG BLK D DOM | C |
| 40 | 567 | 8720S10RG21B | PIPE 2" X 21' S10 RG BLK DOM | C |
| 50 | 168 | 8725S10RG21B | PIPE 2-1/2" X 21' S10 RG BLK D DOM | C |
| 60 | 441 | 8730S10RG21B | PIPE 3" X 21' S10 RG BLK DOM | C |
| 70 | 630 | 8740S10RG21B | PIPE 4" X 21' S10 RG BLK DOM | C |
| 80 | 441 | 8710S40PE21B | PIPE 1" X 21' S40 PE BLK DOM | C |
| 90 | 63 | 8720S40PE21B | PIPE 2" X 21' S40 PE BLK DOM | C |
| 100 | 21 | 870124921000 | 2-1/2 STD BLK A53-B PIPE ERW PE 21' 0124921000 | C |
| 110 | 85 | 870840000004 | 1 DI 90 IMP | EA |
| 120 | 19 | 870840001036 | 1X1/2 DI 90 IMP | EA |
| 130 | 4 | 870840003164 | 1 DI TEE IMP | EA |
| 140 | 4 | 870840004212 | 1X1X1/2 DI TEE IMP | EA |
| 150 | 7 | 870840008692 | 1 DI CPLG IMP | EA |
| 160 | 1 | 870840010755 | 1X1/2 DI CPLG IMP | EA |
| 170 | 7 | 870840010763 | 1X3/4 DI CPLG IMP | EA |
| 180 | 9 | 870840005615 | 1 DI CAP IMP | EA |
| 190 | 13 | 870363190042 | ANV 1/2X1-1/4-2 300# T/A FPT TEE-LET | EA |
| 200 | 380 | 870363190224 | ANV 1X1-1/2-2 300# T/A FPT TEE -LET DOM | EA |
| 210 | 54 | 870363190281 | ANV 1X2-1/2-4 300# T/A FPT TEE-LET DOM | EA |
| 220 | 10 | 870363191107 | ANV 11/2X2 300# T/C GRVD TEE-L ET | EA |
| 230 | 4 | 870363191123 | ANV 11/2X21/2 300# T/C GRVD TEE-LET | EA |
| 240 | 56 | 870363191149 | ANV 11/2X3-4 300# T/C GRVD TEE-LET | EA |
| 250 | 20 | 870363191222 | ANV 2X3 300# T/C GRVD TEE-LET | EA |
| 260 | 4 | 870363191248 | ANV 2X4 300# T/C GRVD TEE-LET 0363191248 | EA |
| 270 | 2 | 870363191347 | ANV 21/2X3 300# T/C GRVD TEE-L ET | EA |
| 280 | 1 | 870363191362 | ANV 2-1/2X4 300# T/C GRVD TEE- ELL | EA |
| 290 | 12 | 870363191461 | ANV 3X4 300# T/C GRVD TEE-LET | EA |
| 300 | 2 | 870330024001 | 1X2 STD BLK STL CW NIP | EA |
| 310 | 2 | 870330024209 | 1X2-1/2 STD BLK STL CW NIP | EA |
| 320 | 1 | 870330024407 | 1X3 STD BLK STL CW NIP | EA |
| 330 | 2 | 870330024605 | 1X3-1/2 STD BLK STL CW NIP | EA |
| 340 | 3 | 870330024803 | 1X4 STD BLK STL CW NIP | EA |
| 350 | 1 | 870330025008 | 1X4-1/2 STD BLK STL CW NIP | EA |
| 360 | 1 | 870330025206 | 1X5 STD BLK STL CW NIP | EA |
| 370 | 2 | 870330025404 | 1X5-1/2 STD BLK STL CW NIP | EA |
| 380 | 4 | 870330025602 | 1X6 STD BLK STL CW NIP | EA |
| 390 | 1 | 870330026204 | 1X7-1/2 STD BLK STL CW NIP | EA |
| 400 | 1 | 870330026600 | 1X8-1/2 STD BLK STL CW NIP | EA |
| 410 | 2 | 870330026808 | 1X9 STD BLK STL CW NIP | EA |
| 420 | 2 | 870330027004 | 1X9-1/2 STD BLK STL CW NIP | EA |
| 430 | 4 | 870330027400 | 1X10-1/2 STD BLK STL CW NIP | EA |
| 440 | 1 | 870330027608 | 1X11 STD BLK STL CW NIP | EA |



Bid Proposal for MATERIAL Lorraine & Clark K-8 - 2nd Floor

Bid #: 3526469

| Seq# | Qty | Part Number | Description | Units |
|------|------|-----------------|---|------------------|
| 450 | 1 | 870330027806 | 1X11-1/2 STD BLK STL CW NIP | EA |
| 460 | 1 | 870330028002 | 1X12 STD BLK STL CW NIP | EA |
| | | | Sub Total | 15,544.27 |
| 470 | | | FAB Overhead | |
| | | | SUBTOTAL | 15,544.27 |
| 480 | | | LOOSE | |
| 490 | 2 | 877900AAV | AGF 7900AAV 1" AUTOMATIC AIR VENTING VALVE | EA |
| 500 | 6 | 8770010000100 | LAN 1" GLOBE VALVE TXT | EA |
| 510 | 116 | 87517921155 | TYC RFII K=5.6 QR PD BR 155 TY3531 | EA |
| 520 | 110 | 87567924135 | TYC RFII COVER PLATE BR WH 135 | EA |
| 530 | 245 | 87507011160 | TYC ELOC FRL 3/4 K11.2 160 CON C ECTY5522 | EA |
| 540 | 233 | 87568924135 | TYC ELOC OPT CNCLD PLT BR WHT 135 | EA |
| 550 | 39 | 87773701155 | TYC TY-FRB 1/2 K5.6 155F BR UP QRTY313 | EA |
| 560 | 24 | 87800100999151 | REL G5-80 CNCLD K8.0 FM 165F BR | EA |
| 570 | 22 | 8765020000180 | REL G4 G5 F4FR COVERPLATE 135 WHITE | EA |
| 580 | 41 | 87650100007460 | REL G4 XLO QREC CNCLD 165 3/4 W/ CP | EA |
| 590 | 39 | 8765020000180 | REL G4 G5 F4FR COVERPLATE 135 WHITE | EA |
| 600 | 110 | 87FLEXH36T50 | FLEXHEAD H36T50 36" TALL HOSE ONLY 1/2" OUTLET | EA |
| 610 | 289 | 87FLEXH36T75 | FLEXHEAD H36T75 36" TALL HOSE ONLY 3/4" OUTLET | EA |
| 620 | 399 | 87FLEXMPO24BKT2 | FLEXHEAD MPO24BKT2 OPEN HARDWR ONLY | EA |
| 630 | 44 | 870500009063 | ANV 92 3/8 STANDARD THROAT BEA M CLAMP 0500009063 | EA |
| 640 | 3 | 8750010000120 | LAN 2-1/2" RING HANGER 500-100-00120 | EA |
| 650 | 30 | 8750010000100 | LAN 2" RING HANGER 500-100-00100 | EA |
| 660 | 1 | 870500086228 | ANV 195 NO 2 MED BLK STEEL WLD BRACKET | EA |
| 670 | 4 | 8750060000020 | LAN 3/8 HANGER HEX NUTS HHN3E | EA |
| 680 | 2 | 87500600000960 | LAN 3/8 WASHER HW3E | EA |
| 690 | 10 | 870840008692 | 1 DI CPLG IMP | EA |
| 700 | 10 | 870840000004 | 1 DI 90 IMP | EA |
| 710 | 2 | 870890012263 | ANV C-3 4 PTD FLEX CPLG A IMPORT | EA |
| 720 | 4 | 8740021004280 | GEMLK 3 LW FLEX CPLG STYLE 12 | EA |
| 730 | 2 | 8740021004260 | GEMLK 2-1/2 LW FLEX CPLG STYLE 12 | EA |
| 740 | 8 | 8740021004220 | GEMLK 1-1/2 LW FLEX CPLG STYLE 12 | EA |
| 750 | 23 | 87569381001 | TYC 569381001 G1 SPRINKLER GUA RD RED FOR TY-B HEADS (F938) | EA |
| 760 | 1 | NS | FFP 4X48 FLEXIBLE PIPE PN#3640100546 | EA |
| 780 | 50 | 8750010000040 | LAN 1" RING HANGER 500-100-00040 | EA |
| 790 | 380 | 8750010000085 | LAN 1-1/2" RING HANGER CPVC APPROVED | EA |
| 800 | 64 | 8750010000100 | LAN 2" RING HANGER 500-100-00100 | EA |
| 810 | 16 | 8750010000120 | LAN 2-1/2" RING HANGER 500-100-00120 | EA |
| 820 | 50 | 8750010000140 | LAN 3" RING HANGER 500-100-00140 | EA |
| 830 | 68 | 8750010000160 | LAN 4" RING HANGER 500-100-00160 | EA |
| 840 | 628 | 870500009063 | ANV 92 3/8 STANDARD THROAT BEA M CLAMP 0500009063 | EA |
| 850 | 3372 | 8750065000140 | LAN 3/8 X 6 ALL THRD ROD CAD | FT |
| 860 | 4 | 8740021000860 | GEMLK 4 GRV 45 STYLE 101 | EA |
| 870 | 2 | 8740021001480 | GEMLK 4 GRV TEE STYLE 110 | EA |
| 880 | 11 | 8740021000620 | GEMLK 4 GRV 90 STYLE 100 | EA |
| 890 | 3 | 8740021002800 | GEMLK 4 GRV CAP STYLE 150 | EA |
| 900 | 67 | 8740021000160 | GEMLK 4 GRV RIGID CPLG STYLE 5 | EA |
| 910 | 2 | 8740021000620 | GEMLK 4 GRV 90 STYLE 100 | EA |
| 920 | 12 | 8740021000580 | GEMLK 3 GRV 90 STYLE 100 | EA |



Bid Proposal for MATERIAL Lorraine & Clark K-8 - 2nd Floor

Bid #: 3526469

| Seq# | Qty | Part Number | Description | Units |
|------------------|-----|---------------|-------------------------------------|------------------|
| 930 | 5 | 8740021000820 | GEMLK 3 GRV 45 STYLE 101 | EA |
| 940 | 13 | 8740021002760 | GEMLK 3 GRV CAP STYLE 150 | EA |
| 950 | 66 | 8740021000120 | GEMLK 3 GRV RIGID CPLG STYLE 5 | EA |
| 960 | 5 | 8740021000560 | GEMLK 2-1/2 GRV 90 STYLE 100 | EA |
| 970 | 2 | 8740021002740 | GEMLK 2-1/2 GRV CAP STYLE 150 | EA |
| 980 | 19 | 8740021000100 | GEMLK 2-1/2 GRV RIGID CPLG STYLE 5 | EA |
| 990 | 22 | 8740021000540 | GEMLK 2 GRV 90 STYLE 100 | EA |
| 1000 | 3 | 8740021001400 | GEMLK 2 GRV TEE STYLE 110 | EA |
| 1010 | 9 | 8740021002720 | GEMLK 2 GRV CAP STYLE 150 | EA |
| 1020 | 95 | 8740021000080 | GEMLK 2 GRV RIGID CPLG STYLE 5 | EA |
| 1030 | 74 | 8740021000520 | GEMLK 1-1/2 GRV 90 STYLE 100 | EA |
| 1040 | 85 | 8740021002700 | GEMLK 1-1/2 GRV CAP STYLE 150 | EA |
| 1050 | 415 | 8740021000060 | GEMLK 1-1/2 GRV RIGID CPLG STYLE 5 | EA |
| 1060 | 1 | 8740021000280 | GEMLK 2-1/2X2 GRV RED CPLG STYLE 25 | EA |
| 1070 | 1 | 8740021000380 | GEMLK 4X3 GRV RED CPLG STYLE 25 | EA |
| 1080 | 17 | 8740021000260 | GEMLK 2X1-1/2 GRV RED CPLG STYLE 25 | EA |
| SUBTOTAL | | | | 31,183.82 |
| Sub Total | | | | 46,728.09 |
| Tax | | | | 0.00 |
| Total | | | | 46,728.09 |

Branch Terms:

Due to the rapid increase in cost, PO must be issued within 10 days and delivery taken on our first available delivery date. Deliveries that are not accepted on the original agreed upon delivery date are subject to repricing.

UNLESS OTHERWISE SPECIFIED HEREIN, PRICES QUOTED ARE VALID IF ACCEPTED BY CUSTOMER AND PRODUCTS ARE RELEASED BY CUSTOMER FOR MANUFACTURE WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THIS QUOTATION. CORE & MAIN LP RESERVES THE RIGHT TO INCREASE PRICES TO ADDRESS FACTORS, INCLUDING BUT NOT LIMITED TO, GOVERNMENT REGULATIONS, TARIFFS, TRANSPORTATION, FUEL AND RAW MATERIAL COSTS. DELIVERY WILL COMMENCE BASED UPON MANUFACTURER LEAD TIMES. ANY MATERIAL DELIVERIES DELAYED BEYOND MANUFACTURER LEAD TIMES MAY BE SUBJECT TO PRICE INCREASES AND/OR APPLICABLE STORAGE FEES. THIS BID PROPOSAL IS CONTINGENT UPON BUYER'S ACCEPTANCE OF SELLER'S TERMS AND CONDITIONS OF SALE, AS MODIFIED FROM TIME TO TIME, WHICH CAN BE FOUND AT: <https://coreandmain.com/TandC/>

**Sarasota County School Board
Construction Services
Change Order**

PROJECT:
K-8 School @Clark & Lorraine
9501 Lorraine Road
Sarasota, FL 34241

CHANGE ORDER: 40

CHANGE ORDER DATE: 5/7/2024

CONTRACT / PO NUMBER: 22302738

TO (Contractor):
P.J. Hayes Inc dba Tandem Construction
5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240

CHANGE ORDER TYPE: DMP Paint Material

CONTRACT DATE: February 7, 2023

| | |
|---|---------------|
| You are directed to make the following changes in this Contract: | |
| Paint Material | (\$66,095.25) |
| Paint Tax Savings | (\$4,015.72) |
| Total of Summary: | |
| (\$70,110.97) | |

| | |
|---|------------------|
| The original Guaranteed Maximum Price was | \$ 25,474,509.53 |
| The net change by previously authorized Change Orders | \$ 48,506,024.17 |
| The Guaranteed Maximum Price prior to the Change Order was | \$ 73,980,533.70 |
| The Guaranteed Maximum Price will be (decreased) by this Change Order in the amount of | \$ (70,110.97) |
| The new Guaranteed Maximum Price including this Change Order will be | \$ 73,910,422.73 |

The Contract Time will be increased by Zero (0) days.
The new date of Substantial Completion will be 05/01/2025.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Order Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly Inc. _____^{KT}
ARCHITECT (Firm name)

SIGNATURE

Emmet Van Aken - Project Manager
PRINTED NAME & TITLE

May 16, 2024
DATE

Tandem Construction _____
CONTRACTOR (Firm name)

SIGNATURE

Nathan Renner, Sr Project Manager
PRINTED NAME & TITLE

May 8, 2024
DATE

Sarasota County School Board
OWNER
Stephen Clark Digitally signed by Stephen Clark
Date: 2024.05.17 08:09:37 -04'00'
SIGNATURE

Steve Clark, Project Manager
PRINTED NAME & TITLE

Jane Dreger Digitally signed by Jane Dreger
Date: 2024.05.17 08:32:57 -04'00'
SIGNATURE

Jane Dreger
DIRECTOR (Printed Name)



5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240
Ph: (941) 954-1599
Fax: (941) 954-5511

Change Request

To: Steve Clark
School Board of Sarasota Cnty
1900 Landings Boulevard
Sarasota, FL 34231
Ph: (941)361-6680 Fax: (941)361-6684

Number: 40
Date: 5/7/2024
Job: 23-004 K-8 School @ Clark & Lorraine

Description: DMP - Service Contracting - Florida Paints

We are pleased to offer the following specifications and pricing to make the following changes:
Credit for Owner's Direct Purchase of paint materials per the attached Florida Paints Quotation #SS045584 dated 04/26/2024

| | |
|---|------------------------------------|
| The total direct cost to perform this work is | \$(70,110.97) |
| (Please refer to attached sheet for details.) | |
| | Move Contractor's Fee \$(2,804.44) |
| | Contractor's Fee on DMP \$2,804.44 |
| | Total: \$(70,110.97) |

If you have any questions, please contact me at (941)954-1599.

Submitted by: Nathan Renner
Tandem Construction

Approved by: _____
Date: _____



5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240
Ph: (941) 954-1599
Fax: (941) 954-5511

Change Request 40 Price Breakdown Continuation Sheet

Description: DMP - Service Contracting - Florida Paints

| Description | Subjob | Cost Code | Price |
|----------------------|--------|-----------|---------------|
| Painting Materials | | 09-9100 | \$(66,095.25) |
| Painting Tax Savings | | 09-9100 | \$(4,015.72) |

Subtotal: \$(70,110.97)

**DIRECT PURCHASE ORDER
REQUEST FORM**

School Board of Sarasota County

Date: 4/30/2024

Project Name: K8 School at Clark & Lorraine

| | |
|----------------------|--|
| VENDOR: | Florida Paints |
| | 2444 Stickney Point Road |
| | Sarasota, FL 34231 |
| Attention #1: | JULIE ANN HENNESY |
| Email: | J.HENNESY@FLORIDAPAINTS.COM |
| Attention #2: | ERIC LAWSON |
| Email: | E.LAWSON@FLORIDAPAINTS.COM |
| Telephone: | 941-922-3305 |
| Fax: | N/A |

| | |
|-----------------|-------------------------------------|
| SHIP TO: | K8 School at Clark & Lorraine |
| | 9501 Lorraine Road |
| | Sarasota, FL 34241 |
| | Attn: SERVICE CONTRACTING SOLUTIONS |
| | |
| | |
| | |
| | |

| |
|--|
| General Contractor Contact List |
| Nathan Renner - Nathan.Renner@Tandemconstruction.com |
| Cody Carson - Cody.Carson@Tandemconstruction.com |
| Renee Galto - Renee.Galto@Tandemconstruction.com |
| Ruth Richardson - Ruth.Richardson@Tandemconstruction.com |

| Date | Delivery Date | Ship via | F.O.B. | Terms | Purchase Order No. |
|------|--------------------|------------|----------|--------|--------------------|
| | Per Superintendent | Your Truck | Job Site | Net 30 | |

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with SERVICE CONTRACTING SOLUTIONS, as to delivery, quality, and quantity. Original invoice shall be sent to the above named subcontractor and approved by them, then forwarded to the Construction Manager, who will forward to School Board of Sarasota County.

| Item # | Item Description | Quantity | Unit | Unit Price | Extended Amount |
|---|----------------------------------|----------|------|------------|-----------------|
| 7090 | FL PAINTS SCRUBMASTER PRIMER | 425 | GAL | \$14.45 | \$6,141.25 |
| 8430 | FL PAINTS ALLGRIP | 975 | GAL | \$21.24 | \$20,709.00 |
| 5230 | FL PAINTS AQUATIONS PRECAT EPOXY | 850 | GAL | \$30.50 | \$25,925.00 |
| 3550 | FL PAINTS FORTIFILL | 400 | GAL | \$11.00 | \$4,400.00 |
| 8800 | FL PAINTS STICK UP DRYFALL | 325 | GAL | \$16.00 | \$5,200.00 |
| 1120 | FL PAINTS LEGACY | 120 | GAL | \$31.00 | \$3,720.00 |
| <u>All invoices as follows:</u> School Board of Sarasota County C/O - SERVICE CONTRACTING SOLUTIONS 12140 Metro Pkwy, Suite K Fort Myers, FL 33966 239-939-7622 Phillip.Henderson - philliph@servicecontracting.com | | | | | |
| TOTAL | | | | | \$66,095.25 |
| Tax Savings | | | | | \$4,015.72 |

| |
|--|
| TERMS & CONDITIONS: |
| ALL RESPONSIBILITY RELATED TO THIS PURCHASE ORDER IS WITH THE ABOVE NAMED SUBCONTRACTOR. THE ONLY EXCEPTION IS PAYMENT FROM SBSC UPON APPROVED INVOICE FROM THE ABOVE NAMED SUBCONTRACTOR. |

| |
|--|
| NOTE: |
| Provide Product Data & Shop Drawings for Approval Prior to final order or fabrication. Field measure prior to fabrication |



Florida Paints - South Sarasota
 2444 Stickney Point Road
 Sarasota FL 34231
 Phone: (941) 922-3305 Fax: (941) 923-0619

Quotation

| Number | Date | Page |
|----------|-----------|------|
| SS045584 | 4/26/2024 | 1 |

S
O
L
D
T
O

003013
 School Brd Of Sarasota
 1960 Landings Blvd
 Attn Financial Serv.-A/P
 Sarasota, FL 34231

85-8013869452C-7

| Phone | Fax | Clerk | Terms | PO Number | Valid Until | Delivery |
|----------------|----------------|-------|-------------|---------------------|-------------|----------|
| (941) 927-9000 | (941) 927-4017 | TNH | NET 10 PROX | SCHOOL @CLARK & LOF | | Pick Up |

| Item Number | Description | Quantity | U/M | Tax | Unit Price | Extension |
|---|---|----------|------|--|------------|--|
| FP7090.5 | ScrubMaster Zero VOC* Int Latex Primer | 85.00 | 5GAL | N | 72.25 | 6,141.25 |
| FP8430.5 | AllGrip Int/Ext Acrylic - S/G WB | 195.00 | 5GAL | N | 106.20 | 20,709.00 |
| FP5230.5 | Aquations PreCat W/B Epoxy S/G-WB | 170.00 | 5GAL | N | 152.50 | 25,925.00 |
| FP3550.5 | FortiFill Acrylic Airless Masonry Block | 80.00 | 5GAL | N | 55.00 | 4,400.00 |
| FPC8800.0.5 | StickUp White W.B. Flat Acrylic Dryfall | 65.00 | 5GAL | N | 80.00 | 5,200.00 |
| FP1120.5 | Legacy Premium Ext. 100% Acr Satin-W/B | 24.00 | 5GAL | N | 155.00 | 3,720.00 |
| NO RETURNS WITHOUT RECEIPT TINTED PAINT IS NOT RETURNABLE STORE HOURS: MON-FRI 7-5 SAT 8-12 Beginning April 1st, 2024 you may see a price increase on your account. Please reach out to your sales representative for more information. | | | | SubTotal Sales Tax Total | | \$66,095.25 \$0.00 \$66,095.25 |



SS045584

Accepted By : _____

Print Name : _____

**Sarasota County School Board
Construction Services
Change Order**

PROJECT:
K-8 School @Clark & Lorraine
9501 Lorraine Road
Sarasota, FL 34241

CHANGE ORDER: 41

CHANGE ORDER DATE: 5/8/2024

CONTRACT / PO NUMBER: 22302738

TO (Contractor):
P.J. Hayes Inc dba Tandem Construction
5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240

CHANGE ORDER TYPE: DMP Waterproofing & Graffiti Material

CONTRACT DATE: February 7, 2023

| | |
|---|---------------|
| You are directed to make the following changes in this Contract: | |
| Waterproofing & Graffiti Material | (\$33,075.40) |
| Waterproofing & Graffiti Tax Savings | (\$2,034.52) |
| Total of Summary: | |
| (\$35,109.92) | |

| | |
|---|-------------------------|
| The original Guaranteed Maximum Price was | \$ 25,474,509.53 |
| The net change by previously authorized Change Orders | \$ 48,435,913.20 |
| The Guaranteed Maximum Price prior to the Change Order was | \$ 73,910,422.73 |
| The Guaranteed Maximum Price will be (<i>decreased</i>) by this Change Order in the amount of | \$ <u>(\$35,109.92)</u> |
| The new Guaranteed Maximum Price including this Change Order will be | \$ 73,875,312.81 |


The Contract Time will be increased by Zero (0) days.
The new date of Substantial Completion will be 05/01/2025.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Order Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Harvard Jolly Inc. ^{KT}
ARCHITECT (Firm name)

SIGNATURE

Tandem Construction
CONTRACTOR (Firm name)

SIGNATURE

Sarasota County School Board
OWNER
Stephen Clark
Digitally signed by Stephen Clark
Date: 2024.05.17 08:08:49
-04'00'
SIGNATURE

Emmet Van Aken, Project Manager
PRINTED NAME & TITLE
May 16, 2024
DATE

Nathan Renner, Sr Project Manager
PRINTED NAME & TITLE
April 9, 2024
DATE

Steve Clark, Project Manager
PRINTED NAME & TITLE
Jane Dreger
Digitally signed by Jane Dreger
Date: 2024.05.17 08:33:30
-04'00'
SIGNATURE
Jane Dreger
DIRECTOR (Printed Name)



5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240
Ph: (941) 954-1599
Fax: (941) 954-5511

Change Request

To: Steve Clark
School Board of Sarasota Cnty
1900 Landings Boulevard
Sarasota, FL 34231
Ph: (941)361-6680 Fax: (941)361-6684

Number: 41
Date: 5/8/2024
Job: 23-004 K-8 School @ Clark & Lorraine

Description: DMP - Service Contracting - Coastal Construction Products

We are pleased to offer the following specifications and pricing to make the following changes:
Credit for Owner's Direct Purchase of waterproofing & graffiti control material per the attached Coastal Construction Products quote dated 04/29/2024.

| | |
|---|---|
| The total direct cost to perform this work is | \$(35,109.92) |
| (Please refer to attached sheet for details.) | |
| | Move Contractor's Fee \$(1,404.40) |
| | Contractor's Fee on DMP \$1,404.40 |
| | Total: \$(35,109.92) |

If you have any questions, please contact me at (941)954-1599.

Submitted by: Nathan Renner
Tandem Construction

Approved by: _____
Date: _____



5391 Lakewood Ranch Blvd. N.,
Suite 200
Sarasota, FL 34240
Ph: (941) 954-1599
Fax: (941) 954-5511

Change Request 41 Price Breakdown Continuation Sheet

Description: DMP - Service Contracting - Coastal Construction Products

| Description | Subjob | Cost Code | Price |
|---|--------|-----------|---------------|
| Waterproofing & Graffiti Control Material | | 07-9200 | \$(33,075.40) |
| Waterproofing & Graffiti Control Tax Savings | | 07-9200 | \$(2,034.52) |

Subtotal: \$(35,109.92)

**DIRECT PURCHASE ORDER
REQUEST FORM**

School Board of Sarasota County

Date: 4/26/2024

Project Name: K8 School at Clark & Lorraine

| | |
|----------------------|--|
| VENDOR: | Coastal Construction Products |
| | 3401 Philips Highway |
| | Jacksonville, FL 32207 |
| Attention #1: | Chad Ward |
| Email: | cward@coastalone.com |
| Attention #2: | Jake Whitenight |
| Email: | jwhitenight@coastal.com |
| Telephone: | 941-954-1092 |
| Fax: | N/A |

| | |
|-----------------|-------------------------------------|
| SHIP TO: | K-8 School at Clark & Lorraine |
| | 9501 Lorraine Road |
| | Sarasota, FL 34241 |
| | Attn: SERVICE CONTRACTING SOLUTIONS |
| | |
| | |
| | |
| | |

| |
|--|
| General Contractor Contact List |
| Nathan Renner - Nathan.Renner@Tandemconstruction.com |
| Cody Carson - Cody.Carson@Tandemconstruction.com |
| Renee Galto - Renee.Galto@Tandemconstruction.com |
| Ruth Richardson - Ruth.Richardson@Tandemconstruction.com |

| | | | | | |
|------|--------------------|------------|----------|--------|--------------------|
| Date | Delivery Date | Ship via | F.O.B. | Terms | Purchase Order No. |
| | Per Superintendent | Your Truck | Job Site | Net 30 | |

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with SERVICE CONTRACTING SOLUTIONS, as to delivery, quality, and quantity. Original invoice shall be sent to the above named subcontractor and approved by them, then forwarded to the Construction Manager, who will forward to School Board of Sarasota County.

| Item # | Item Description | Quantity | Unit | Unit Price | Extended Amount |
|---|---|----------|---------|------------|-----------------|
| 4111309 | DOW 790 CHAMPAGNE | 1,000 | SAUSAGE | \$10.50 | \$10,500.00 |
| 132933 | GRACE PERM-A-BARRIER UNIVERSAL FLASHING SAUSAGE | 40 | SAUSAGE | \$18.32 | \$732.80 |
| 654218 | GRACE PERM-A-BARRIER VPL | 19 | 5 GAL | \$236.00 | \$4,484.00 |
| 40093 | PROSOCO BLOK-GUARD & GRAFFITI CONTROL WB 6 | 35 | 5 GAL | \$195.96 | \$6,858.60 |
| 4110831 | DOW 790 GRAY | 1,000 | SAUSAGE | \$10.50 | \$10,500.00 |
| <p><u>All invoices as follows:</u> School Board of Sarasota County C/O - SERVICE CONTRACTING SOLUTIONS 12140 Metro Pkwy, Suite K Fort Myers, FL 33966 239-939-7622 Phillip Henderson - philliph@servicecontracting.com</p> | | | | | |
| TOTAL | | | | | \$33,075.40 |

Tax Savings \$2,034.52

| |
|---|
| TERMS & CONDITIONS: |
| ALL RESPONSIBILITY RELATED TO THIS PURCHASE ORDER |
| IS WITH THE ABOVE NAMED SUBCONTRACTOR. THE ONLY |
| EXCEPTION IS PAYMENT FROM SBSC UPON APPROVED |
| INVOICE FROM THE ABOVE NAMED SUBCONTRACTOR. |

| |
|---|
| NOTE: |
| Provide Product Data & Shop Drawings for Approval Prior |
| to final order or fabrication. |
| Field measure prior to fabrication |



Coastal Construction Products
 Corporate Headquarters
 3401 Philips Highway
 Jacksonville, FL 32207
 (904) 398-7171

ODPO QUOTATION

SCHOOL BOARD OF SARASOTA COUNTY
 SERVICE CONTRACTING SOLUTIONS
 c/o Address: 12140 METRO PARKWAY, STE K
 City, ST, Zip FORT MYERS, FL 33966

Re: K8 SCHOOL AT CLARK & LORRAINE

| <u>MANUFACTURER:</u> | <u>DESCRIPTION:</u> | <u>PACKAGING:</u> | <u>UNIT PRICE:</u> | <u>QTY:</u> | <u>COST:</u> |
|----------------------|---------------------------------------|-------------------|--------------------|---------------|---------------------------|
| Dow | Dowsil 790 Champagne 20oz | SAUSAGES | \$10.50 | 1000 | \$10,500.00 |
| Grace | Perm-A-Barrier Universal Flasing | SAUSAGES | \$18.32 | 40 | \$732.80 |
| Grace | Perm-A-Barrier VPL 5G | Gallon | \$236.00 | 19 | \$4,484.00 |
| Prosoco | Block Guard & Graffiti Control WB6 5G | Gallon | \$195.96 | 35 | \$6,858.60 |
| Dow | Dow 790 Gray 20oz | Sausages | \$10.50 | 1000 | \$10,500.00 |
| | | | | TOTAL: | <u>\$33,075.40</u> |

Prepared on behalf of: Jake Whitenight

Date: 4/29/2024

Note: Estimated tax savings of \$2,034.52

**Sarasota County School Board
Construction Services
Change Order**

| | | |
|--|---|--|
| PROJECT: Wellen Park High School New High School 11830 Manasota Beach Road Englewood, Florida 34223 | CHANGE ORDER DATE: 5/14/2024 | |
| | CONTRACT / PO NUMBER: 22304008 | |
| | CHANGE ORDER TYPE: Direct Material Purchase Order | |
| TO (Contractor): Willis A. Smith Construction, Inc. 5001 Lakewood Ranch Blvd. Sarasota, Florida 34240 | CONTRACT DATE: 5/16/2023 | |
| CHANGE ORDER NUMBER: 008 | | |


| You are directed to make the following changes in this Contract: | | |
|--|-------------------------|--|
| DMP Deduct for Titan Florida LLC DPO 22403778: Material \$2,500,000.00 + Sales Tax Savings \$150,050.00 = | (\$2,650,050.00) | |
| Return Sales Tax to project: | \$150,050.00 | |
| DMP Deduct for 11400, Inc. DPO 22403837 : Material \$1,817,660.00 + Sales Tax Savings \$109,109.60 = | (\$1,926,769.60) | |
| Return Sales Tax to project: | \$109,109.60 | |
| DMP Deduct for L&W Supply DPO 22403838: Material \$78,000.00 + Sales Tax Savings \$4,730.00 = | (\$82,730.00) | |
| Return Sales Tax to project: | \$4,730.00 | |
| DMP Deduct for SiteOne Landscape Supply, LLC DPO 22403745: Material \$158,356.95 + Sales Tax Savings \$9,551.42= | (\$167,908.37) | |
| Return Sales Tax to project: | \$9,551.42 | |
| DMP Deduct for Peachtree Protective Covers DPO 22403746: Material \$482,230.16 + Sales Tax Savings \$28,983.81 = | (\$511,213.97) | |
| Return Sales Tax to project: | \$28,983.81 | |
| DMP Deduct for Wenger Corporation DPO : Material \$197,942.84 + Sales Tax Savings \$11,926.57 = | (\$209,869.41) | |
| Return Sales Tax to project: | \$11,926.57 | |
| DMP Deduct for Sightline DPO : Material \$184,618.00 + Sales Tax Savings \$11,127.08 = | (\$195,745.08) | |
| Return Sales Tax to project: | \$11,127.08 | |
| DMP Deduct for Suncoast Commercial Door DPO : Material \$1,748,322.64 + Sales Tax Savings \$104,949.36 = | (\$1,853,272.00) | |
| Return Sales Tax to project: | \$104,949.36 | |
| Total return of Sales Tax this Change Order is \$430,427.84 | | |
| Total of Summary: | (\$7,167,130.59) | |


| | |
|---|-------------------|
| The original Guaranteed Maximum Price was | \$ 46,018,186.00 |
| The net change by previously authorized Change Orders 1 through 7: | \$ 117,264,750.82 |
| The Guaranteed Maximum Price prior to the Change Order was | \$ 163,282,936.82 |
| The Guaranteed Maximum Price will be (decreased) by this Change Order in the amount of | \$ (7,167,130.59) |
| The NEW Guaranteed Maximum Price including this Change Order will be | \$ 156,115,806.23 |

The Contract Time will be increased by Zero (0) days.
The new date of Substantial Completion will be 07/01/2026.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Order Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Zyscovich, LLC
ARCHITECT (Firm name)

SIGNATURE
Jose Murguido, President
PRINTED NAME & TITLE
05/20/2024
DATE

Willis A. Smith Construction, Inc.
CONTRACTOR (Firm name)

SIGNATURE
Austin Pella, Project Manager
PRINTED NAME & TITLE
05/14/2024
DATE

Sarasota County School Board
Brian T. Mabee
Digitally signed by Brian T. Mabee
Date: 2024.05.20 09:16:40 -04'00'
SIGNATURE
Brian Mabee, Project Manager
PRINTED NAME & TITLE
Jane Dreger
Digitally signed by Jane Dreger
Date: 2024.05.20 14:42:10 -04'00'
SIGNATURE
Jane Dreger
DIRECTOR (Printed Name)

PURCHASE ORDER REQUEST FORM
School Board of Sarasota County

Project Name: Wellen Park High School

Date: April 29, 2024

Project Owner: School Board of Sarasota County

| |
|---|
| VENDOR: Titan America |
| PO Box 932622 |
| Atlanta, Georgia 31193 |
| FEIN #: 98-0124782 |
| Attention: Geoffrey Blunt |
| Telephone: 954-425-4243 and Lloyd Wood |
| Email: gblunt@titanamerica.com ; lwood@titanamerica.com |

| |
|--|
| SHIP TO: Wellen Park High School |
| 10801 Manasota Beach Road |
| Venice, Florida 34293 |
| c/o Cougar Cutting |
| Attention: Nick Emmons |
| Telephone: 239-898-5340 |
| Email: Nick.Emmons@cougarcompanies.com |

| Date | Delivery Date | Ship via | F.O.B. | Terms | Purchase Order No. |
|------|--------------------|------------|----------|--------|--------------------|
| | Per Superintendent | Your Truck | Job Site | Net 30 | |

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with Willis A. Smith Construction, Inc. as to delivery, quality and quantity. The Project Name and the Direct Purchase Order Number MUST be included on all invoices or they will be rejected. Vendor shall send invoices to the SUBCONTRACTOR for review, approval and transmittal to WILLIS SMITH CONSTRUCTION, INC., c/o wgomez@willissmith.com for processing for authorization to pay. The PM will verify materials and the pay requisition will be prepared for submittal of invoices to the OWNER for approval and payment. *****Do NOT send Invoices to the Owner - This will result in delay of review and approval by the GC and processing for payment.**

| Item # | Item Description | Quantity | Unit | Unit Price | Extended Amount |
|--------|------------------------------|----------|------|----------------|-----------------|
| 1 | Concrete, Grout and Hardware | 1 | LOT | \$2,500,000.00 | \$2,500,000.00 |

Purchase Order Total: \$ 2,500,000.00

Attached: Quote
W-8 ECI with FL EIN

Tax Savings 6%: \$ 150,000.00

1% of 1st \$5,000 \$ 50.00

Material and Sales Tax Savings Total: \$ 2,650,050.00

NOTE:

Vendor shall provide ELECTRONIC copies of Shop Drawings to apella@willissmith.com for approval prior to final order or fabrication. Field measure prior to any fabrication.

Verified by: Austin Pella
Austin Pella, Project Manager
Willis A. Smith Construction, Inc.

Digitally signed by Austin Pella
DN: cn=U.S. E=apella@willissmith.com, o=Willis A. Smith Construction, Inc., ou=Project Manager, cn=Austin Pella
Reason: I am approving this document
Date: 2024.04.30 13:39:34 -0400

Upon delivery and acceptance, send all invoices as follows:
School Board of Sarasota County
c/o Willis A. Smith Construction, Inc.
wgomez@willissmith.com; apella@willissmith.com

Bill To:
 School Board of Sarasota County
 1960 Landings Blvd.
 Sarasota, FL 34231
 c/o COUGAR CUTTING - NICK EMMONS

Date: 4/25/2024

From: _____

Purchase Order # _____

Vendor: Titan

Job #/Name: Wellen Park High School

Vendor Contact: Lloyd Wood

Job Location: 10801 Manasota Beach Road
Venice, FL, 34293

Vendor Phone #: _____

Vendor Fax #: _____

Delivery Address: 10801 Manasota Beach Road
Venice, FL, 34293

Delivery Date: _____

Delivery Method: Truck

FOB: JOBSITE:

| Description | Qty | Unit | Cost | Extended Amount |
|---------------------|---------|-------|---------------------|-----------------------|
| 2500 #57 | | CY | \$142.00 | |
| 4000 #57 | | CY | \$148.00 | |
| 4000 #57 | | CY | \$148.00 | |
| 4000 #57 HRWR | 9500 | CY | \$152.00 | |
| 5000 #57 | | CY | \$152.00 | |
| 5000 #57 HRWR | | CY | \$157.00 | |
| 5000 #57 Blend HRWR | | CY | \$154.00 | |
| 5000 #8 PM | | CY | \$159.00 | |
| 5000 #8 Pm HRWR | | CY | \$158.00 | |
| 6000 #57 | | CY | \$156.00 | |
| 6000 #57 HRWR | 3000 | CY | \$162.00 | |
| OPTIMA #57 Blend | | CY | \$164.00 | |
| OPTIMA 6000 Blend | 3000 | CY | \$170.00 | |
| 4000 #8 LW HRWR | | CY | \$260.00 | |
| 8000 Grout HRWR | 342.857 | CY | \$175.00 | |
| | | | Subtotal | |
| | | 0.00% | Tax | |
| | | | Shipping & Handling | |
| | | | Total | \$2,500,000.00 |

Additional instructions: _____

Terms & Conditions: All products to be new and work is to be done in a workman like manner according to standard practices. Any deviation or alteration from the above specifications will require approval of all parties.

This PO#, our job number and job name must appear on all packing slips, shipping documents, packages and invoices. Any and/or all taxes must be shown separately on invoices where applicable.

Submitted by _____ Date _____

Accepted by _____ Date _____



Titan America LLC
5700 Lake Wright Drive, Suite 300
Norfolk, Virginia 23502
Telephone (757) 858-6500
Fax (757) 855-7707
www.titanamerica.com

January 2, 2024

To Whom It May Concern:

This correspondence is in reply to your request for a Form W-9. Please be advised that we are not able to issue a W-9 and are required to issue Form W-8ECI. This is due to our business structure and the fact that our business organization is owned by a foreign entity.

For tax reporting purposes only, the information on the attached W-8ECI should be used for Titan Florida LLC. Please note we are a corporation and do not meet the requirements to receive a Form 1099-MISC or Form 1099-NEC.

Payments should be made payable to the contracting entity and sent to the address listed on the invoice or in the contract. Do not make payments to the foreign parent company listed on the W-8ECI.

If you have any questions, please feel free to contact me at (757) 858-6541 or via email at kfittler@titanamerica.com between the hours of 8:30am and 5:00pm EST.

Very truly yours,

A handwritten signature in cursive script that reads "Karen V. Fittler".

Karen Virginia Fittler
Director of Tax

PURCHASE ORDER REQUEST FORM
School Board of Sarasota County

Project Name: Wellen Park High School

Date: May 10, 2024

Project Owner: School Board of Sarasota County

| | |
|-------------------|--|
| VENDOR: | 11400, Inc. dba Clark Food Service Equipment |
| | 2207 Old Philadelphia Pike |
| | Lancaster, PA 17602 |
| FEIN #: | 26-3314534 |
| Attention: | Kristy Binder |
| Telephone: | 717-392-7363 |
| Email: | kbinder@cfse.biz |

| | |
|-------------------|----------------------------------|
| SHIP TO: | Wellen Park High School |
| | 10801 Manasota Beach Road |
| | Venice, Florida 34293 |
| | c/o Clark Food Service Equipment |
| Attention: | Andy Surprenant |
| Telephone: | 941-266-7100 |
| Email: | asurprenant@cfse.biz |

| Date | Delivery Date | Ship via | F.O.B. | Terms | Purchase Order No. |
|------|--------------------|------------|----------|--------|--------------------|
| | Per Superintendent | Your Truck | Job Site | Net 30 | |

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with Willis A. Smith Construction, Inc. as to delivery, quality and quantity.
The Project Name and the Direct Purchase Order Number MUST be included on all invoices or they will be rejected. Vendor shall send invoices to the SUBCONTRACTOR for review, approval and transmittal to WILLIS SMITH CONSTRUCTION, INC., c/o wgomez@willissmith.com for processing for authorization to pay.
The PM will verify materials and the pay requisition will be prepared for submittal of invoices to the OWNER for approval and payment.
***Do NOT send Invoices to the Owner - This will result in delay of review and approval by the GC and processing for payment.

| Item # | Item Description | Quantity | Unit | Unit Price | Extended Amount |
|--------|--|----------|------|----------------|-----------------|
| 1 | Food Service Equipment per quote dated 4.18.2024 | 1 | LOT | \$1,817,660.00 | \$1,817,660.00 |

Purchase Order Total: \$ 1,817,660.00

Attached: Quote
W-9

Tax Savings 6%: \$ 109,059.60

1% of 1st \$5,000 \$ 50.00

\$ 109,109.60

Material and Sales Tax Savings Total: \$ 1,926,769.60

NOTE:

Vendor shall provide ELECTRONIC copies of Shop Drawings to apella@willissmith.com for approval prior to final order or fabrication. Field measure prior to any fabrication.

Verified by: **Austin Pella**
Austin Pella, Project Manager
Willis A. Smith Construction, Inc.

Digitally signed by Austin Pella
DN: cn=US, email=apella@willissmith.com, o=Willis A. Smith Construction, Inc., ou=Project Manager, cn=Austin Pella
Reason: I am approving this document
Date: 2024.05.10 11:23:14-0400

***Attach DPO to this approved request once issued.**
Upon delivery and acceptance, send all invoices as follows:
School Board of Sarasota County
c/o Willis A. Smith Construction, Inc.
wgomez@willissmith.com; apella@willissmith.com

April 18, 2024

Wellen Park HS – Sarasota Co

| Item | Qty | Description | Sell Total |
|------|-----|---------------------------------|-------------|
| 1 | 1 | AIR CURTAIN | \$3,040.00 |
| 2 | 1 | WALK IN FREEZER | \$96,100.00 |
| 2.1 | 1 | AIR SHIELD | \$3,720.00 |
| 3 | 1 | CONDENSING UNIT | \$27,200.00 |
| 5.1 | 1 | AIR SHIELD | \$3,700.00 |
| 6 | 1 | CONDENSING UNIT | \$17,200.00 |
| 7.1 | 1 | TITAN FLOORING | \$22,450.00 |
| 8 | 11 | SHELVING UNIT, PLASTIC WITH... | \$15,000.00 |
| 9.1 | 6 | DUNNAGE RACK | \$1,120.00 |
| 9.2 | 2 | DUNNAGE RACK | \$420.00 |
| 14 | 1 | SHELVING UNIT, PLASTIC WITH... | \$440.00 |
| 16 | 2 | SHELVING UNIT, PLASTIC WITH... | \$860.00 |
| 17 | 1 | LAUNDRY TABLE | \$4,400.00 |
| 22 | 12 | SHELVING UNIT, PLASTIC WITH... | \$8,960.00 |
| 23.1 | 6 | DUNNAGE RACK | \$1,120.00 |
| 23.2 | 2 | DUNNAGE RACK | \$420.00 |
| 24 | 2 | CAN RACK | \$1,090.00 |
| 25 | 5 | BUSSING UTILITY TRANSPORT CA... | \$3,540.00 |
| 26 | 5 | TRAY DRYING / STORAGE RACK | \$4,050.00 |
| 27 | 1 | SINK, (4) FOUR COMPARTMENT | \$10,060.00 |
| 27.1 | 2 | PANTRY FAUCET | \$710.00 |
| 28 | 1 | OVERSHELF W/ POT RACK | \$910.00 |
| 29 | 1 | DISPOSER | \$3,860.00 |
| 30 | 3 | HOSE REEL | \$8,200.00 |
| 33 | 1 | FOOD SLICER, ELECTRIC | \$5,800.00 |
| 34 | 1 | SLICER TABLE | \$1,230.00 |
| 35 | 1 | MIXER, VERTICAL CUTTER VCM | \$23,400.00 |
| 36 | 1 | FLOOR TROUGH | \$1,500.00 |
| 37 | 1 | SINK, (2) TWO COMPARTMENT | \$8,110.00 |
| 37.1 | 1 | PANTRY FAUCET | \$530.00 |
| 38 | 1 | DISPOSER | \$3,860.00 |
| 39 | 5 | HAND SINK | \$1,980.00 |

| | | | |
|------|----|---------------------------------|--------------|
| 39.1 | 5 | WALL / SPLASH MOUNT FAUCET | \$900.00 |
| 40 | 4 | WORK TABLE W/ DRAWERS | \$18,780.00 |
| 41 | 1 | EXHAUST HOOD | \$48,750.00 |
| 41A | 1 | FIRE SYSTEM | \$8,900.00 |
| 42 | 1 | EXHAUST FANS | \$6,150.00 |
| 43 | 1 | MAKE UP AIR FANS | \$39,150.00 |
| 44 | 1 | UDS | \$30,810.00 |
| 45 | 6 | FLOOR TROUGH | \$10,020.00 |
| 46 | 2 | TILTING SKILLET BRAISING PAN... | \$47,660.00 |
| 46.1 | 2 | GAS HOSE | \$420.00 |
| 47 | 2 | FLOOR TROUGH | \$5,040.00 |
| 48 | 1 | KETTLE, GAS, COUNTERTOP | \$17,960.00 |
| 48.1 | 1 | GAS HOSE | \$200.00 |
| 49 | 2 | CONVECTION STEAMER, GAS | \$52,340.00 |
| 49.1 | 2 | GAS HOSE | \$530.00 |
| 50 | 4 | CONVECTION OVEN, GAS | \$100,040.00 |
| 50.1 | 8 | GAS HOSE | \$2,120.00 |
| 51 | 1 | HYDROVECTION OVEN | \$41,330.00 |
| 51.1 | 1 | WATER FILTRATION SYSTEM, PAR... | \$700.00 |
| 51.2 | 1 | GAS HOSE | \$580.00 |
| 54 | 1 | PLANETARY MIXER | \$7,140.00 |
| 55 | 1 | PLANETARY MIXER | \$20,340.00 |
| 56 | 1 | BAKER TABLE | \$6,550.00 |
| 57 | 4 | INGREDIENT BIN | \$1,030.00 |
| 58 | 10 | BUN / SHEET PAN RACK | \$13,790.00 |
| 59 | 1 | WORK TABLE W/ DRAWER | \$2,490.00 |
| 60 | 1 | CAN OPENER | \$160.00 |
| 63 | 1 | ICE MAKER, CUBE-STYLE | \$7,560.00 |
| 63.1 | 1 | WATER FILTRATION SYSTEM, FOR... | \$310.00 |
| 64 | 1 | FLOOR TROUGH | \$1,720.00 |
| 67 | 2 | PASS-THRU REFRIGERATOR | \$31,880.00 |
| 67A | 2 | PASS THRU TRIM | \$1,340.00 |
| 68 | 2 | PASS-THRU HEATED CABINET | \$29,380.00 |
| 68A | 2 | PASS THRU TRIM | \$1,340.00 |
| 69 | 1 | DUAL SWING DOORS | \$3,370.00 |
| 72 | 1 | FLOOR TROUGH | \$1,890.00 |
| 73 | 1 | SINK, (1) ONE COMPARTMENT | \$4,600.00 |
| 73.1 | 1 | PRE-RINSE FAUCET ASSEMBLY, W... | \$450.00 |
| 74 | 1 | SDT | \$8,570.00 |
| 74.1 | 1 | PRE-RINSE FAUCET ASSEMBLY | \$360.00 |
| 75 | 1 | DISPOSER | \$3,860.00 |
| 76 | 1 | DISHWASHER, CONVEYOR TYPE | \$63,510.00 |
| 76.1 | 1 | WATER FILTRATION SYSTEM, FOR... | \$350.00 |

| | | | |
|------|---|---------------------------------|-----------------------|
| 77 | 1 | DISH FAN | \$1,180.00 |
| 79 | 1 | CDT | \$2,020.00 |
| 80 | 1 | OVERSHELF | \$480.00 |
| 85 | 2 | SERVING COUNTER W/ TRAY SLID... | \$359,720.00 |
| 85.2 | 2 | UNDERCOUNTER REFRIGERATOR | \$9,120.00 |
| 85.3 | 2 | DROP-IN REFRIGERATED MERCHAN... | \$42,470.00 |
| 86 | 2 | SERVING COUNTER W/ TRAY SLID... | \$359,720.00 |
| 86.2 | 2 | UNDERCOUNTER REFRIGERATOR | \$9,120.00 |
| 86.3 | 2 | DROP-IN REFRIGERATED MERCHAN... | \$42,470.00 |
| 88 | 1 | STANCHION RAILINGS | \$16,510.00 |
| 90 | 1 | HAND SINK | \$390.00 |
| 90.1 | 1 | WALL / SPLASH MOUNT FAUCET | \$180.00 |
| 91 | 2 | BUN / SHEET PAN RACK | \$2,760.00 |
| 92 | 2 | REACH-IN REFRIGERATOR | \$17,390.00 |
| 93 | 2 | HEATED HOLDING CABINET | \$9,210.00 |
| 94 | 2 | WORK TABLE | \$3,940.00 |
| 96 | 2 | AIR CURTAIN | \$4,480.00 |
| 97 | 2 | PASS THRU LEDGES | \$1,650.00 |
| 98 | 1 | MILK COOLER | \$5,500.00 |
| | | Equipment Total | \$1,817,660.00 |

Bill To:

School Board of Sarasota County
1960 Landings Blvd.
Sarasota, FL 34231
c/o 11400 Inc. DBA Clark Food Service Equipment

Deliver FOB Destination – Wellen Park High School
10801 Manasota Beach Road
Venice Florida 34293
Attn: Andy Surprenant
Phone: 941-266-7100

PURCHASE ORDER REQUEST FORM
School Board of Sarasota County

Project Name: Wellen Park High School

Date: April 30, 2024

Project Owner: School Board of Sarasota County

| | |
|----------------|---|
| VENDOR: | L&W Supply Corporation |
| | 2510 Manatee Ave., East |
| | Bradenton, Florida 34208 |
| | FEIN #: 36-2718986 |
| | Attention: Lorraine Miller |
| | Telephone: 941-714-0933 |
| | Email: Lorraine.Miller@lwsupply.com |

| | |
|-----------------|---|
| SHIP TO: | Wellen Park High School |
| | 10801 Manasota Beach Road |
| | Venice, Florida 34293 |
| | c/o Commercial Plastering |
| | Attention: Brenda Carr |
| | Telephone: 941-748-0772 |
| | Email: Brenda@commercialplastering.com |

| Date | Delivery Date | Ship via | F.O.B. | Terms | Purchase Order No. |
|------|--------------------|------------|----------|--------|--------------------|
| | Per Superintendent | Your Truck | Job Site | Net 30 | |

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with Willis A. Smith Construction, Inc. as to delivery, quality and quantity.
The Project Name and the Direct Purchase Order Number MUST be included on all invoices or they will be rejected. Vendor shall send invoices to the SUBCONTRACTOR for review, approval and transmittal to WILLIS SMITH CONSTRUCTION, INC., c/o wgomez@willissmith.com for processing for authorization to pay.
The PM will verify materials and the pay requisition will be prepared for submittal of invoices to the OWNER for approval and payment.
***Do NOT send invoices to the Owner - This will result in delay of review and approval by the GC and processing for payment.

| Item # | Item Description | Quantity | Unit | Unit Price | Extended Amount |
|--------|----------------------------------|----------|------|-------------|-----------------|
| 1 | Stucco and Plastering materials: | 1 | LOT | \$78,000.00 | \$78,000.00 |

Attached: Quote
W-9

| | |
|--|---------------------|
| Purchase Order Total: | \$ 78,000.00 |
| Tax Savings 6%: | \$ 4,680.00 |
| 1% of 1st \$5,000: | \$ 50.00 |
| | \$ 4,730.00 |
| Material and Sales Tax Savings Total: | \$ 82,730.00 |

NOTE:
Vendor shall provide ELECTRONIC copies of Shop Drawings to apella@willissmith.com for approval prior to final order or fabrication. Field measure prior to any fabrication.

Verified by: **Austin Pella**
Austin Pella, Project Manager
Willis A. Smith Construction, Inc.

Digitally signed by Austin Pella
DN: C=US, E=apella@willissmith.com,
O=Willis A. Smith Construction, Inc.,
OU=Project Manager, CN=Austin Pella
Reason: I am approving this document
Date: 2024.04.30 16:21:06-04'00'

***Attach DPO to this approved request once issued.**
Upon delivery and acceptance, send all invoices as follows:
School Board of Sarasota County
c/o Willis A. Smith Construction, Inc.
wgomez@willissmith.com; apella@willissmith.com

212 7th St E
 Bradenton, FL 34208

Telephone: (941) 748-0772
 Facsimile: (941) 748-4322

COMMERCIAL PLASTERING USA, LLC

| | | | | | | | | |
|--|---|-----------------|------------------|--------------------|---------------|-------------------------|-------------------------|------------------|
| SELLER'S ADDRESS: L&W Supply 2510 Manatee Ave E Bradenton, FL 34208 PHONE: 941-714-0933 CONTACT: Lorraine | <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="border-bottom: 1px solid black;">Date: 3/12/2024</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Ship Via: Ground</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Job Name & Number:</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Jobsite Info:</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Wellen Park High School</td> </tr> <tr> <td style="border-bottom: 1px solid black;">11830 Manasota Beach Rd</td> </tr> <tr> <td style="border-bottom: 1px solid black;">Venice, FL 34293</td> </tr> </table> | Date: 3/12/2024 | Ship Via: Ground | Job Name & Number: | Jobsite Info: | Wellen Park High School | 11830 Manasota Beach Rd | Venice, FL 34293 |
| Date: 3/12/2024 | | | | | | | | |
| Ship Via: Ground | | | | | | | | |
| Job Name & Number: | | | | | | | | |
| Jobsite Info: | | | | | | | | |
| Wellen Park High School | | | | | | | | |
| 11830 Manasota Beach Rd | | | | | | | | |
| Venice, FL 34293 | | | | | | | | |

IMPORTANT NOTE: It is IMPERATIVE in the interest of prompt payment that *all original invoices be sent direct to Commercial Plastering USA, LLC for approval. Commercial Plastering will approve and forward to contractor for payment processing.*

| ITEM # | QUANTITY | DESCRIPTION | AMOUNT |
|--------------|----------|---|---------------------|
| | | Metal Framing Track & Studs, Densglass Sheathing, PVC Trims, #15 Felt, Red Tape, Visqueen, Broco, Sand, bonding agent, misc materials, screws, etc. | \$ 78,000.00 |
| Subtotal | | | \$ 78,000.00 |
| Sales Tax | | | N/A |
| TOTAL | | | \$ 78,000.00 |

| | | |
|--|-----------|------------------|
| Purchase Order Total: | \$ | 78,000.00 |
| Tax Savings 6%: | \$ | 4,680.00 |
| 1% of 1st \$5,000 | \$ | 50.00 |
| | \$ | 4,730.00 |
| Material and Sales Tax Savings Total: | \$ | 82,730.00 |



DIFFERENCE DELIVERED

2510 E Manatee Ave

Bradenton, Fl. 34208

Commercial Plastering USA, LLC

Ship to:

Wellen Park High School

11830 Manasota Beach Rd

Venice, Fl. 34293

Item Description

Metal Framing Track & Studs, Densglass Sheathing, PVC Trims, #15 Felt, Red Tape, Visqueen, Broco, Sand, bonding agent, misc materials, screws, etc.

Total \$78,000.00

L&W Supply – Bradenton

Lorraine Miller

941-714-0933

Lorraine.Miller@lwsupply.com

PURCHASE ORDER REQUEST FORM
School Board of Sarasota County

Project Name: Wellen Park High School

Date: April 29, 2024

Project Owner: School Board of Sarasota County

| |
|---|
| VENDOR: SiteOne Landscape Supply, LLC |
| 6055 Clark Center Ave., |
| Sarasota, Florida 34238-2718 |
| FEIN #: 36-4485550 |
| Attention: William Honeycutt |
| Telephone: 941-923-2517 |
| Email: wh07955@siteone.com ; bcaudill@siteone.com |

| |
|--|
| SHIP TO: Wellen Park High School |
| 11830 Manasota Beach Road |
| Englewood, Florida 34223 |
| c/o Juniper Landscaping |
| Attention: Saul Marines |
| Telephone: 239-561-5980 |
| Email: saul.marines@juniperlandscaping.com |

| Date | Delivery Date | Ship via | F.O.B. | Terms | Purchase Order No. |
|------|--------------------|------------|----------|--------|--------------------|
| | Per Superintendent | Your Truck | Job Site | Net 30 | |

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with Willis A. Smith Construction, Inc. as to delivery, quality and quantity. The Project Name and the Direct Purchase Order Number MUST be included on all invoices or they will be rejected. Vendor shall send invoices to the SUBCONTRACTOR for review, approval and transmittal to WILLIS SMITH CONSTRUCTION, INC., c/o wgomez@willissmith.com for processing for authorization to pay. The PM will verify materials and the pay requisition will be prepared for submittal of invoices to the OWNER for approval and payment. *****Do NOT send Invoices to the Owner - This will result in delay of review and approval by the GC and processing for payment.**

| Item # | Item Description | Quantity | Unit | Unit Price | Extended Amount |
|--------|------------------------------------|----------|------|--------------|-----------------|
| 1 | Landscape and Irrigation materials | 1 | Lot | \$158,356.95 | \$158,356.95 |

| | | |
|--|-----------|-------------------|
| Purchase Order Total: | \$ | 158,356.95 |
| Tax Savings 6%: | \$ | 9,501.42 |
| 1% of 1st \$5,000 | \$ | 50.00 |
| Material and Sales Tax Savings Total: | \$ | 167,908.37 |

Attached: Quote
W-9

NOTE:
Vendor shall provide ELECTRONIC copies of Shop Drawings to apella@willissmith.com for approval prior to final order or fabrication. Field measure prior to any fabrication.

Verified by: Austin Pella
Digitally signed by Austin Pella
 DN: cn=Austin Pella, o=Willis A. Smith Construction, Inc.,
 c=US, email=apella@willissmith.com, ou=Project Manager, cn=Austin Pella
 Reason: I am approving this document
 Date: 2024.04.30 17:12:53 -0400
 Austin Pella, Project Manager
 Willis A. Smith Construction, Inc.

Upon delivery and acceptance, send all invoices as follows:
 School Board of Sarasota County
 c/o Willis A. Smith Construction, Inc.
wgomez@willissmith.com; apella@willissmith.com

Bid



Sarasota FL #9
6055 Clark Center Ave
Sarasota, FL 34238-2718
W: (941)923-2517

Bill To:

School Board of Sarasota County (#2160536)
1960 Landings Blvd
Sarasota, FL 34231-3365
W: (941)927-9000

Ship To:

Wellen Park High School (#2160536-3000)
11830 Manasota Beach Rd
Venice, FL 34293-2785
W: (941)927-9000

| Created | Quote# | Due Date | Expected Award Date | Expiration Date |
|------------|---------|------------|---------------------|-----------------|
| 04/29/2024 | 6939151 | 04/06/2024 | | |

| Printed | Job Name | Job Description | Job Start Date |
|---------------------|-------------------------------------|-----------------|----------------|
| 04/29/2024 12:29:09 | Wellen Park High School Comm 243491 | | |

| Line # | Item # | Item Desc | Qty | UOM | Unit Price | Extended Price |
|--------|-----------------|---|--------|-----|------------|----------------|
| 1 | PVCPKT4004 | 4000 Series Stargrip Restraint 4 in. w/ Transition Accessories | 30 | EA | 49.533 | 1,485.99 |
| 2 | IQ2006 | 5-Satellite Software Pkg W/All Adv Feature Pkg | 1 | EA | 2,008.181 | 2,008.18 |
| 3 | 95-E | Adjustable Curb Box cast iron 41-60 in. | 15 | EA | 68.970 | 1,034.55 |
| 4 | ADS10150020IB | ADS 10 in. N12 Pipe With Bell End 20 ft. | 40 | FT | 11.184 | 447.36 |
| 5 | ID-STD-PB | Blank Purple Id Tag - T Christy | 57 | EA | 3.740 | 213.18 |
| 6 | 100-ELEC | Conduit IPS PVC UL 1in. 10ft (Price per ft.) | 6,360 | FT | 0.912 | 5,800.32 |
| 7 | 80422 | Harco Ductile Iron IPS Elbow 45 Degree Bend 4 in. | 12 | EA | 82.420 | 989.04 |
| 8 | PT-PBV100-S | Pro-Trade 1 in. PVC Economy Ball Valve Solvent | 1 | EA | 2.060 | 2.06 |
| 9 | PT-PBV150-S | Pro-Trade 1-1/2 in. PVC Economy Ball Valve Solvent | 1 | EA | 3.920 | 3.92 |
| 10 | PT-PBV200-S | Pro-Trade 2 in. PVC Economy Ball Valve Solvent | 55 | EA | 6.660 | 366.30 |
| 11 | 1820001C6 | Grounding Rod with 15 ft. of 6 AWG Bare Wire 5/8 in. x 8 ft. | 13 | EA | 60.897 | 791.66 |
| 12 | 80420 | Harco Ductile Iron 90 Degree Bend 4 in. | 9 | EA | 89.745 | 807.71 |
| 13 | 820410 | Harco Ductile Iron Fitting to Pipe Style A Joint Restraint 4 in. | 78 | EA | 78.047 | 6,087.67 |
| 14 | 804504 | Harco Ductile Iron IPS Tapped Service Tee 4 in. x 2 in. | 30 | EA | 96.163 | 2,884.89 |
| 15 | 8040404 | Harco Ductile Iron IPS Tee 4 in. | 12 | EA | 140.114 | 1,681.37 |
| 16 | FLEXSG | Hunter FLEXSG Swing Pipe 1/2 in. x 100 ft. (Priced per ft.) | 4,200 | FT | 0.177 | 743.40 |
| 17 | PCB10R | Hunter PCB Pressure Compensating Bubbler 1 gpm with Reclaimed Purple Cap | 545 | EA | 2.928 | 1,595.76 |
| 18 | IQ4614B | IQ 4G Cellular Communication Cartridge w/ 1 Year of Service (USA) | 1 | EA | 1,602.816 | 1,602.82 |
| 19 | IQ4644 | Rain Bird IQ External Antenna for IQ4G-USA Cartridge | 1 | EA | 84.120 | 84.12 |
| 20 | G132212 | Lasco PVC Swing Joint Assembly 1 in. x 12 in. MIPT | 112 | EA | 25.136 | 2,815.23 |
| 21 | 200MD11 | Matco Resilient Wedge Gate Valve Ductile Iron 4 in. Mechanical Joint with Operating Nut | 15 | EA | 321.518 | 4,822.77 |
| 22 | 113BCR | NDS Standard Valve Box Black Box/Purple Lid Retangle 14 in. x 19 in. x 12 in. Overlapping RW | 59 | EA | 24.375 | 1,438.13 |
| 23 | 111BC | NDS Standard Valve Box Round 10 in. Black Box/Green Lid Overlapping ICV | 9 | EA | 8.442 | 75.98 |
| 24 | 107BCR | NDS Standard Valve Box Round 6 in. Black Box/Purple Lid Overlapping RW | 13 | EA | 3.968 | 51.58 |
| 25 | 1820039P | 2 Wire Cadweld | 1 | EA | 20.173 | 20.17 |
| 26 | 182007 | Grounding Rod 5/8 in. x 10 ft. | 1 | EA | 51.788 | 51.79 |
| 27 | 1820058 | Paige PowerSet Earth Contact Backfill Ground Enhancement Materials 50 lb. | 1 | EA | 138.503 | 138.50 |
| 28 | 182199IC | Copper Grounding Plate 4 in. x 96 in. | 1 | EA | 179.452 | 179.45 |
| 29 | D3105PP115-457 | Presco Detectable Tape Purple Reclaimed 3 in. x 1000 ft. | 9 | EA | 46.775 | 420.98 |
| 30 | PT-RTSS-6-100 | Pro-Trade 6 in. Sod Staple Round Top 100/Bag | 6 | BG | 3.766 | 22.60 |
| 31 | PT-DBRY-600-2 | Pro-Trade DBR/Y-600 Red/Yellow Gorilla Nut 2 Pack | 57 | BG | 3.248 | 185.14 |
| 32 | 2PVCBE | PVC Pipe 2 in. x 20 ft. Schedule 40 Bell End (Priced per ft.) | 1,500 | FT | 0.706 | 1,059.00 |
| 33 | 4PVCBE | PVC Pipe 4 in. x 20 ft. Schedule 40 Bell End (Priced per ft.) | 3,820 | FT | 2.070 | 7,907.40 |
| 34 | 6PVCBE | PVC Pipe 6 in. x 20 ft. Sch 40 Bell End (Priced per ft.) | 1,300 | FT | 3.702 | 4,812.60 |
| 35 | 1PVC200BEREC | PVC Purple Reclaimed Pipe 1 in. x 20 ft. SDR-21 (CL 200) Bell End (Priced per ft.) | 26,160 | FT | 0.199 | 5,205.84 |
| 36 | 150200BEREC | PVC Purple Reclaimed Pipe 1-1/2 in. x 20 ft. SDR-21 (CL 200) Bell End (Priced per ft.) | 10,300 | FT | 0.413 | 4,253.90 |
| 37 | 2200BEREC | PVC Purple Reclaimed Pipe 2 in. x 20 ft. SDR-21 (CL 200) Bell End (Priced per ft.) | 4,140 | FT | 0.634 | 2,624.76 |
| 38 | 250200BEREC | PVC Purple Reclaimed Pipe 2-1/2 in. x 20 ft. SDR-21 (CL 200) Bell End (Priced per ft.) | 3,780 | FT | 0.928 | 3,507.84 |
| 39 | 3200BEREC | PVC Purple Reclaimed Pipe 3 in. x 20 ft. SDR-21 (CL 200) Bell End (Priced per ft.) | 900 | FT | 1.341 | 1,206.90 |
| 40 | 4200GJREC | PVC Purple Reclaimed Pipe 4 in. x 20 ft. SDR-21 (CL 200) Gasket Joint (Priced per ft.) | 8,440 | FT | 2.447 | 20,652.68 |
| 41 | 1800NP | Rain Bird 1800 Non-Potable Clip-On Cover | 564 | EA | 0.293 | 165.25 |
| 42 | 1806SAMP RS | Rain Bird 1806 Sprav Body NSI 6 in. Pop Up with PRS30 Pressure Regulator and SAM Check Valve | 584 | EA | 13.199 | 7,109.93 |
| 43 | 142BLU2500 | Rain Bird Maxi Wire Blue 14 Gauge Jacketed 2 Conductor 2,500 ft. (Priced per ft.) | 7,500 | FT | 0.357 | 2,677.50 |
| 44 | 142BLU1000 | Rain Bird Maxi Wire Blue 14 Gauge Jacketed 2 Conductor 1,000 ft. (Priced per ft.) | 2,000 | FT | 0.357 | 714.00 |
| 45 | 44K | Rain Bird 44K Quick Coupling Valve Key 1 in. | 2 | EA | 77.275 | 154.55 |
| 46 | 5006+PC SAMR SS | Rain Bird 5006 Plus Part-Circle Stainless Steel Rotor 6 in. Riser with SAM Check Valve and PRS Pressure Regulator | 172 | EA | 29.298 | 5,039.26 |

| | | | | | | |
|----|------------|---|-----|----|-----------|-----------|
| 47 | LXVMSN | Rain Bird ESP-LX MM 2-Wire Sensor Input Device | 1 | EA | 290.695 | 290.70 |
| 48 | ESPLXVMP | Rain Bird ESP-LX MM Pro 240 Station 2-Wire Controller | 1 | EA | 1,543.023 | 1,543.02 |
| 49 | 6504PCSSNP | Rain Bird Falcon 6504 Part-Circle Non-Potable Stainless Steel Rotor 4 in. Riser w/ SAM Check Valve | 109 | EA | 43.338 | 4,723.84 |
| 50 | FS300P | Rain Bird Flow Sensor Wired PVC Tee Mounted 3 in. | 1 | EA | 588.642 | 588.64 |
| 51 | LXVMSOL | Rain Bird LX MM 2-Wire Solenoid | 1 | EA | 90.249 | 90.25 |
| 52 | LXVMSD | Rain Bird LX MM 2-Wire Surge Device | 13 | EA | 45.629 | 593.18 |
| 53 | R15Q | Rain Bird Nozzle Radius Quarter Circle 15 ft. 90 Degree | 564 | EA | 0.811 | 457.40 |
| 54 | 300PESB | Rain Bird PESB Industrial Scrubber Valve Plastic 3 in. w/ Flow Control FIPT x FIPT | 1 | EA | 284.696 | 284.70 |
| 55 | 100PESBVM | Rain Bird PESB Industrial Scrubber Valve Plastic 1 in. FIPT w/ MM Solenoid & Flow Control | 1 | EA | 195.126 | 195.13 |
| 56 | 150PESBVM | Rain Bird PESB Industrial Scrubber Valve Plastic w/ MM Solenoid w/ Flow Control 1-1/2 in. FIPT | 1 | EA | 216.150 | 216.15 |
| 57 | 200PESBVM | Rain Bird PESB Industrial Scrubber Valve Plastic 2 in. FIPT w/ MM Solenoid & Flow Control | 55 | EA | 241.077 | 13,259.24 |
| 58 | PRSDIAL | Rain Bird Pressure Regulating Valve Module Adjustable Pressure Dial PGA/PEB/PESB/EFB/BPES M x F 15-100 PSI | 57 | EA | 51.520 | 2,936.64 |
| 59 | PEBNPHAN2 | Rain Bird Purple Non-Potable Handle Assembly for PEB and PESB Valves 1-1/2 in. & 2 in. | 57 | EA | 10.891 | 620.79 |
| 60 | 44NP | Rain Bird Quick Coupling Valve 1 in. FIPT Inlet 2-Piece Body Double Track Key Lug with Reclaimed Purple Locking Cover | 9 | EA | 103.159 | 928.43 |
| 61 | WR2RFC | Rain Bird Rain/Freeze Sensor Wireless w/Controller Interface | 1 | EA | 68.786 | 68.79 |
| 62 | LXMSS | Rain Bird Stainless Steel Cabinet for ESPLX Controller | 1 | EA | 905.443 | 905.44 |
| 63 | LXMSSPED | Rain Bird Stainless Steel Pedestal for ESPLX Controller | 1 | EA | 1,131.804 | 1,131.80 |
| 64 | TSJ12075 | Rain Bird TSJ PVC Turf Swing Joint 3/4 in. x 12 in. MIPT | 163 | EA | 13.488 | 2,198.54 |
| 65 | 107BC | NDS Round Valve Box & Cover Black Box/Green Cover ICV 6 in. | 1 | EA | 2.794 | 2.79 |
| 66 | 88215669 | Sch 40 PVC Conduit Sweep 90 Degree Elbow 1 in. | 114 | EA | 2.429 | 276.91 |
| 67 | 1506PVCN | Sch 80 PVC Nipple 1-1/2 in. x 6 in. MIPT Threaded Both Ends | 2 | EA | 1.845 | 3.69 |
| 68 | 26PVCN | Sch 80 PVC Nipple 2 in. x 6 in. MIPT Threaded Both Ends | 140 | EA | 2.469 | 345.66 |
| 69 | 36PVCNTOE | Sch 80 PVC Nipple 3 in. x 6 in. MIPT Threaded One End | 1 | EA | 8.009 | 8.01 |
| 70 | A90026 | Agriform Fertilizer 20-10-5 Plus Minors 21 gm (500/cs) | 15 | CA | 53.758 | 806.37 |
| 71 | ATG-R | Arborbrace Regular Tree Tree Guying Kit With Nylon Anchor 3-12 ft. Lengths of Webbing | 389 | EA | 10.186 | 3,962.35 |
| 72 | 4407-011 | BioBarrier Root Weed Control Barrier 58.5 in. x 102 ft. | 8 | EA | 1,337.415 | 10,699.32 |
| 73 | 10403-1 | Permaloc CleanLine Aluminum Edging Black Duraflex 3/16 in. x 4 in. x 16 ft. | 63 | PC | 78.972 | 4,975.24 |

Total Price: \$ 158,356.95

Quoted price is for material only. Applicable sales tax will be charged when invoiced. All product and pricing information is based on the latest information available and is subject to change without notice or obligation.

Local tax may differ based on locations and local codes.

PURCHASE ORDER REQUEST FORM
School Board of Sarasota County

Project Name: Wellen Park High School

Date: 4/30/2024

Project Owner: School Board of Sarasota County

| | |
|-------------------|--|
| VENDOR: | Peachtree Protective Covers |
| | 3255 South Sweetwater Road |
| | Lithia Springs, Georgia 30122 |
| FEIN #: | 58-2024157 |
| Attention: | Diana Curlee |
| Telephone: | 1-800-341-3325 |
| Email: | ppc@peachtreecovers.com |

| | |
|-------------------|--|
| SHIP TO: | Wellen Park High School |
| | 10801 Manasota Beach Road |
| | Venice, Florida 34293 |
| | c/o Peachtree Protective Covers |
| Attention: | Diana Curlee |
| Telephone: | 1-800-341-3325 |
| Email: | dcurlee@peachtreecovers.com |

| Date | Delivery Date | Ship via | F.O.B. | Terms | Purchase Order No. |
|------|--------------------|------------|----------|--------|--------------------|
| | Per Superintendent | Your Truck | Job Site | Net 30 | |

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with Willis A. Smith Construction, Inc. as to delivery, quality and quantity. The Project Name and the Direct Purchase Order Number MUST be included on all invoices or they will be rejected. Vendor shall send invoices to the SUBCONTRACTOR for review, approval and transmittal to WILLIS SMITH CONSTRUCTION, INC., c/o wgoomez@willissmith.com for processing for authorization to pay. The PM will verify materials and the pay requisition will be prepared for submittal of invoices to the OWNER for approval and payment. *****Do NOT send Invoices to the Owner - This will result in delay of review and approval by the GC and processing for payment.**

| Item # | Item Description | Quantity | Unit | Unit Price | Extended Amount |
|--------|---------------------------|----------|------|--------------|-----------------|
| 1 | Aluminum Covered Walkways | 1 | LOT | \$482,230.16 | \$482,230.16 |

Attached: Quote
W-9

| | |
|--|----------------------|
| Purchase Order Total: | \$ 482,230.16 |
| Tax Savings 6%: | \$ 28,933.81 |
| 1% of 1st \$5,000 | \$ 50.00 |
| | \$ 28,983.81 |
| Material and Sales Tax Savings Total: | \$ 511,213.97 |

NOTE:
Vendor shall provide ELECTRONIC copies of Shop Drawings to apella@willissmith.com for approval prior to final order or fabrication. Field measure prior to any fabrication.

Verified by: **Austin Pella**
Digitally signed by Austin Pella
 DN: cn=US, E=apella@willissmith.com, O=Willis A. Smith Construction, Inc., OU=Project Manager, CN=Austin Pella
 Reason: I am approving this document
 Date: 2024.04.30 16:29:30-04'00'
 Austin Pella, Project Manager
 Willis A. Smith Construction, Inc.

***Attach DPO to this approved request once issued.**
 Upon delivery and acceptance, send all invoices as follows:
 School Board of Sarasota County
 c/o Willis A. Smith Construction, Inc.
wgoomez@willissmith.com; apella@willissmith.com



MATERIAL QUOTE #8383

Bill To: **SCHOOL BOARD OF SARASOTA COUNTY**
1960 Landings Blvd.
Sarasota, FL 34231

Ship to: **WELLEN PARK HIGH SCHOOL**
10801 Manasota Beach Road
Venice, FL 34293

PPC Job #8383

We propose to furnish all Aluminum Walkway Cover extrusions per specification section 10 7326 and our subcontract 122029.20 with Willis Smith Construction, Inc. using the extrusions listed below:

*** NO TAX INCLUDED***

| Qty L.F. | Die Description | Finish | Per L.F. | Extended Price |
|----------|------------------------------|----------------|--------------|----------------------|
| 175 | BEAM 8x4 LT | Clear Anodized | 14.06 | 2,460.50 |
| 1,319 | BEAM 6x6 LT | Clear Anodized | 16.00 | 21,104.00 |
| 495 | BEAM 8x6 LT | Clear Anodized | 24.17 | 11,964.15 |
| 1,464 | BEAM 12x6 LT | Clear Anodized | 31.45 | 46,042.80 |
| 113 | COLUMN 4x4 LT | Clear Anodized | 8.59 | 970.67 |
| 2,487 | COLUMN 6x6 LT | Clear Anodized | 12.98 | 32,281.26 |
| 80 | COLUMN 8x4 LT | Clear Anodized | 12.98 | 1,038.40 |
| 541 | COLUMN 8x6 HVY | Clear Anodized | 25.39 | 13,735.99 |
| 55 | TUBE 1.5x1.5 SQCR 0.125 WALL | Clear Anodized | 3.10 | 170.50 |
| 1,365 | TUBE 6x2 SQCR 0.125 WALL | Clear Anodized | 8.60 | 11,739.00 |
| 1,710 | COLUMN 12x6 (0.25 WALL) | Clear Anodized | 38.40 | 65,664.00 |
| 6,754 | DECK BOTTOM 6" HVY | Clear Anodized | 5.59 | 37,754.86 |
| 12,585 | DECK TOP 3" LT | Clear Anodized | 3.28 | 41,278.80 |
| 6,754 | DECK TOP 6" HVY | Clear Anodized | 7.14 | 48,223.56 |
| 2,963 | DECK TOP 6" LT | Clear Anodized | 6.54 | 19,378.02 |
| 18,908 | DECK BOTTOM 6" LT/LT | Clear Anodized | 5.09 | 96,241.72 |
| 6,440 | DECK TOP 4.5" LT | Clear Anodized | 4.45 | 28,658.00 |
| 101 | FASCIA 8" | Clear Anodized | 6.56 | 662.56 |
| 162 | FASCIA 8x4 GUTTER | Clear Anodized | 11.34 | 1,837.08 |
| 81 | ANGLE 2x2x0.125 SQCR | Clear Anodized | 1.94 | 157.14 |
| 141 | ANGLE 3x3x0.250 STRUCTURAL | Clear Anodized | 6.15 | 867.15 |
| | | | Total | \$ 482,230.16 |

Authorized By: _____

Diana L Curlee, Controller

04/18/2024

PURCHASE ORDER REQUEST FORM
School Board of Sarasota County

Project Name: Wellen Park High School

Date: May 10, 2024

Project Owner: School Board of Sarasota County

| | |
|-------------------|-----------------------------|
| VENDOR: | Wenger Corporation |
| | 7041 Interstate Island Road |
| | Syracuse, NY 13209-9750 |
| FEIN #: | 41-0759858 |
| Attention: | Megan Yule |
| Telephone: | 507-774-8661 |
| Email: | megan.yule@wengercorp.com |

| | |
|-------------------|-----------------------------|
| SHIP TO: | Wellen Park High School |
| | 10801 Manasota Beach Road |
| | Venice, Florida 34293 |
| | c/o InterAmerica Stage Corp |
| Attention: | Solana Bolton |
| Telephone: | 407-412-7637 |
| Email: | solana@iastage.com |

| Date | Delivery Date | Ship via | F.O.B. | Terms | Purchase Order No. |
|------|--------------------|------------|----------|--------|--------------------|
| | Per Superintendent | Your Truck | Job Site | Net 30 | |

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with Willis A. Smith Construction, Inc. as to delivery, quality and quantity. The Project Name and the Direct Purchase Order Number MUST be included on all invoices or they will be rejected. Vendor shall send invoices to the SUBCONTRACTOR for review, approval and transmittal to WILLIS SMITH CONSTRUCTION, INC., c/o wgoomez@willissmith.com for processing for authorization to pay. The PM will verify materials and the pay requisition will be prepared for submittal of invoices to the OWNER for approval and payment. *****Do NOT send Invoices to the Owner - This will result in delay of review and approval by the GC and processing for payment.**

| Item # | Item Description | Quantity | Unit | Unit Price | Extended Amount |
|--------|--|----------|------|--------------|-----------------|
| 1 | Stage Equipment package per attached SOA1854350 | 1 | LOT | \$197,942.84 | \$197,942.84 |

Purchase Order Total: \$ 197,942.84

Attached: Quote
W-9

| | |
|--|----------------------|
| Tax Savings 6%: | \$ 11,876.57 |
| 1% of 1st \$5,000 | \$ 50.00 |
| | \$ 11,926.57 |
| Material and Sales Tax Savings Total: | \$ 209,869.41 |

NOTE:
Vendor shall provide ELECTRONIC copies of Shop Drawings to apella@willissmith.com for approval prior to final order or fabrication. Field measure prior to any fabrication.

Verified by:  Austin Pella, Project Manager
Willis A. Smith Construction, Inc.

Digitally signed by Austin Pella
DN: C=US, E=apella@willissmith.com, O=Willis A. Smith Construction, Inc., OU=Project Manager, CN=Austin Pella
Reason: I am approving this document
Date: 2024.05.14 15:56:22-0400'

***Attach DPO to this approved request once issued.**
 Upon delivery and acceptance, send all invoices as follows:
 School Board of Sarasota County
 c/o Willis A. Smith Construction, Inc.
wgoomez@willissmith.com; apella@willissmith.com

Wenger Corporation - Syracuse Office
7041 Interstate Island Rd
Syracuse, NY 13209-9750
United States



Phone: 315-451-3440
Fax: 315-541-1766

CORPORATION

Date: 03/13/2024

Sales Order: 1854350

Sales Order Acknowledgement

Page: 1 of 4

Sold To:

School Board of Sarasota County
1960 Landings Blvd
c/o InterAmerica Stage, Inc.
Sarasota, FL 32431 United States

Installer/Subcontractor for Invoices,
Drawings, & Releases: solana@iastage.com

Phone:
Fax:
E-mail:

Ship To:

TBD
Wellen Park High School
10801 Manasota Beach Road
Attn: Ia Stage
Venice FL 34293-2785 United States

Send PO to: Megan Yule (507) 774-8661
megan.yule@wengercorp.com

Phone: TBD
Fax:
E-mail:

Order Date: 3/13/2024

PO Number: 27-34338

FOB: Origin

Terms: Net 30 Days

Ship Via: Other - See Comments

Project ID: 10053287

Project Name: WELLEN PARK HIGH SCHOOL

PM: BEN STROH

DEALER: IA STAGE

CONTACT: SOLANA BOLTON

SHIP TO: 10801 MANASOTA BEACH RD.

USD

Line Part Number/Description

Order Qty

Ship Date: 10/01/25

BASE

1.00 401200926V1

21.00 EA

Single Purchase,GP SETS

Wenger Corporation - Syracuse Office
 7041 Interstate Island Rd
 Syracuse, NY 13209-9750
 United States



C O R P O R A T I O N

Phone: 315-451-3440

Fax: 315-541-1766

Date: 03/13/2024

Page: 2 of 4

Sales Order: 1854350

Sales Order Acknowledgement

USD

| Line | Part Number/Description | Order Qty |
|------|-------------------------|--|
| | Part Num | Description |
| | | Qty |
| | 007-15X08B | ARBOR, T/J GUIDE, SINGLE PURCHASE, 8', NO SHOES 21.00 EA |
| | 010-533RA | ROPE LOCK, MALLEABLE IRON W/ HARDWARE AND RING 21.00 EA |
| | 015-1202B | TRIM CHAIN ASSEMBLY, 7MM BLACK ALPHACHAIN, 36" LONG, 1/4" THIMBLE, 1/4" SP SHACKLE 168.00 EA |
| | 028-750SGW12 | ROPE, SURE GRIP, 3/4", WHITE, 1200 FT SPOOL 2,226.00 FT |
| | 044-2H | CAP SCREW, HEX HEAD, 1/2-13 X 2", SAE J429 GRADE 5, ZP 84.00 EA |
| | 048-1/2LN | LOCK NUT, NYLON INSERT, 1/2-13, GRADE 5, ZP 84.00 EA |
| | 070-38650A | CLIP, WELDED, 3/8" X 5", 1/2" TOE W/ 1/2-13 X 2" HB, FW, LN 42.00 EA |
| | 070-516250A | CLIP, FORMED, 5/16" X 4 1/2", 1/2" TOE W/ 3/8-16 X 2" HB, FW, LN 238.00 EA |
| | 078-T8 | GUIDE SHOE, T/J ARBOR, 8" C/C 42.00 EA |
| | 100-61259N25 | HEAD BLOCK, 6 LINE, 12" DIA, 1/4" CABLE, 3/4" ROPE, NYLON, UNDERHUNG 21.00 EA |
| | 200-10856N25 | LOFT BLOCK, 1 LINE, 8" DIA, 1/4" CABLE, NYLON, BALL BEARINGS 21.00 EA |
| | 200-10856N25I3 | LOFT BLOCK, 1 LINE, 8" DIA, 1/4" CABLE, NYLON, BALL BEARINGS, 3 IDLERS 63.00 EA |
| | 200-10856N25I6 | LOFT BLOCK, 1 LINE, 8" DIA, 1/4" CABLE, NYLON, BALL BEARINGS, 6 IDLERS 42.00 EA |
| | 200-80859N25 | LOFT BLOCK, 8 LINE, 8" DIA, 1/4" CABLE, NYLON, UNDERHUNG 21.00 EA |
| | 600-11015C75 | FLOOR BLOCK, T/J-GUIDE, 10" DIA, 3/4" ROPE, CAST IRON 21.00 EA |
| | 600-C8 | FLOOR BLOCK SHOE, WITH RUBBER, 8" C/C FOR J-GUIDE & T-BAR 42.00 EA |
| | EMR-CA | CLIP ANGLE 42.00 EA |

*Counterweight Set Loading Notes:
 Gross Load Capacity: 1913 lbs.
 Batten Weight: 0 lbs.*

17.00 405200276V1 4.00 EA
 Single Purchase PowerAssist,STAGE LX SETS

Wenger Corporation - Syracuse Office
 7041 Interstate Island Rd
 Syracuse, NY 13209-9750
 United States



Phone: 315-451-3440
 Fax: 315-541-1766

C O R P O R A T I O N

Date: 03/13/2024

Sales Order: 1854350

Sales Order Acknowledgement

Page: 3 of 4

USD

| Line | Part Number/Description | Order Qty |
|-------|--|---|
| | Part Num | Description |
| | | Qty |
| | 007-15X08B | ARBOR, T/J GUIDE, SINGLE PURCHASE, 8", NO SHOES 4.00 EA |
| | 015-1202B | TRIM CHAIN ASSEMBLY, 7MM BLACK ALPHACHAIN, 36" LONG, 1/4" THIMBLE, 1/4" SP SHACKLE 32.00 EA |
| | 018-PA-2-C | POWERASSIST HOIST, 208V, 47-64 FT TRAVEL 4.00 EA |
| | 044-2H | CAP SCREW, HEX HEAD, 1/2-13 X 2", SAE J429 GRADE 5, ZP 16.00 EA |
| | 048-1/2LN | LOCK NUT, NYLON INSERT, 1/2-13, GRADE 5, ZP 16.00 EA |
| | 060-PA-2-P | POWERASSIST STARTER ASSEMBLY, 208VAC, PUSHBUTTON CTRL 4.00 EA |
| | 070-38650A | CLIP, WELDED, 3/8" X 5", 1/2" TOE W/ 1/2-13 X 2" HB, FW, LN 8.00 EA |
| | 070-516250A | CLIP, FORMED, 5/16" X 4 1/2", 1/2" TOE W/ 3/8-16 X 2" HB, FW, LN 56.00 EA |
| | 078-T8 | GUIDE SHOE, T/J ARBOR, 8" C/C 8.00 EA |
| | 083-SRB60 | ROLLER CHAIN, #60 DOUBLE CAPACITY 236.00 FT |
| | 100-81259N25 | HEAD BLOCK, 8 LINE, 12" DIA, 1/4" CABLE, 3/4" ROPE, NYLON, UNDERHUNG 4.00 EA |
| | 113-1852 | HARDWARE KIT, POWERASSIST, SINGLE PURCHASE 4.00 EA |
| | 113-1854F | CABLE ASSEMBLY, POWERASSIST, 80 FT 4.00 EA |
| | 200-10856N25 | LOFT BLOCK, 1 LINE, 8" DIA, 1/4" CABLE, NYLON, BALL BEARINGS 4.00 EA |
| | 200-10856N25I3 | LOFT BLOCK, 1 LINE, 8" DIA, 1/4" CABLE, NYLON, BALL BEARINGS, 3 IDLERS 12.00 EA |
| | 200-10856N25I6 | LOFT BLOCK, 1 LINE, 8" DIA, 1/4" CABLE, NYLON, BALL BEARINGS, 6 IDLERS 12.00 EA |
| | 200-80859N25 | LOFT BLOCK, 8 LINE, 8" DIA, 1/4" CABLE, NYLON, UNDERHUNG 4.00 EA |
| | EMR-CA | CLIP ANGLE 8.00 EA |
| | <i>Counterweight Set Loading Notes: Gross Load Capacity: 1913 lbs. Batten Weight: 0 lbs.</i> | |
| 36.00 | 118-1650A | LIMIT SWITCH ASSEMBLY, DIRECT STRUCK, LEVER ARM W/ ADJUSTABLE STEEL ROLLER 16.00 EA |
| 37.00 | 070-1651 | 8.00 EA |

Wenger Corporation - Syracuse Office
 7041 Interstate Island Rd
 Syracuse, NY 13209-9750
 United States



Phone: 315-451-3440
 Fax: 315-541-1766

CORPORATION

Date: 03/13/2024

Page: 4 of 4

Sales Order: 1854350

Sales Order Acknowledgement

USD

| Line | Part Number/Description | Order Qty |
|-------|--|-----------|
| | STRIKE PLATE, DIRECT STRUCK LIMIT SWITCH FOR T/J GUIDE ARBOR | |
| 38.00 | 012200900 J-Guide System,8 in C/C,42 Guides,632 in Tall,Mill Finish,2" Nom. Hardwood Stop Batten | 1.00 EA |
| 39.00 | 015-96WS WALL SLEEVE, OUTRIGGER BATTEN, 1 1/2" SCHED. 40 PIPE | 2.00 EA |
| 40.00 | 015-96 OUTRIGGER BRACKET, W/ 1 1/2" HALF CLAMP | 2.00 EA |
| 41.00 | 015-251410 INDEX STRIP LIGHT, 2 CIRCUIT, 10 FT | 3.00 EA |
| 42.00 | TARIFF TARIFF PRICING | 1.00 EA |
| 43.00 | INFLATION INFLATION | 1.00 EA |
| 46.00 | 011201331 Locking Rail, Gallery Mounted w/ Mesh, Single Purchase, 8 inch centers, 344" nominal length, Stanchion total length 42.0" | 1.00 EA |
| | <i>1 left section at 120.0</i> <i>1 mid section at 112.0</i> <i>1 right section at 112.5</i> | |
| 47.00 | 200-10856N25I6 LOFT BLOCK, 1 LINE, 8" DIA, 1/4" CABLE, NYLON, BALL BEARINGS, 6 IDLERS | 21.00 EA |

BASE Total = \$197,942.84

Line Total: 197,942.84
 Total Tax: 0.00

Order Total 197,942.84

All returns must be approved and processed prior to sending equipment back to JR Clancy. Contact your sales representative for additional information.



MUSIC EDUCATION AND PERFORMING ARTS

Owatonna Office: Phone 800.4WENGER(493-6437) Worldwide +1.507.455.4100 | Parts & Service 800.887.7145 | wengercorp.com | 555 Park Drive, PO Box 448 | Owatonna | MN 55060-0448

Syracuse Office: Phone 800.836.1885 Worldwide +1.315.451.3440 | jrclancy.com | 7041 Interstate Island Road | Syracuse | NY 13209-9713

ATHLETICS Phone 800.493.6437 | email gearboss@wengercorp.com | gearboss.com | 555 Park Drive, PO Box 448 | Owatonna | MN 55060-0448

PURCHASE ORDER REQUEST FORM
School Board of Sarasota County

Project Name: Wellen Park High School

Date: May 10, 2024

Project Owner: School Board of Sarasota County

| | |
|-------------------|--|
| VENDOR: | Sightline Commercial Solutions, LLC |
| | 7008 Northland Drive |
| | Minneapolis, MN 55428 |
| FEIN #: | 88-4368836 |
| Attention: | Mary Montgomery-Jensen |
| Telephone: | 662-418-6442 / 1-877-215-7245 |
| | MMontgomery-Jensen@sightlinecommercial.com |
| Email: | ar@sightlinecommercial.com |

| | |
|-------------------|--|
| SHIP TO: | Wellen Park High School |
| | 10801 Manasota Beach Road |
| | Venice, Florida 34293 |
| | c/o InterAmerica Stage Corp |
| Attention: | Solana Bolton |
| Telephone: | 407-412-7637 |
| Email: | solana@iastage.com |

| Date | Delivery Date | Ship via | F.O.B. | Terms | Purchase Order No. |
|------|--------------------|------------|----------|--------|--------------------|
| | Per Superintendent | Your Truck | Job Site | Net 30 | |

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with Willis A. Smith Construction, Inc. as to delivery, quality and quantity.

The Project Name and the Direct Purchase Order Number MUST be included on all invoices or they will be rejected. Vendor shall send invoices to the SUBCONTRACTOR for review, approval and transmittal to WILLIS SMITH CONSTRUCTION, INC., c/o wgoomez@willissmith.com for processing for authorization to pay.

The PM will verify materials and the pay requisition will be prepared for submittal of invoices to the OWNER for approval and payment.

*****Do NOT send Invoices to the Owner - This will result in delay of review and approval by the GC and processing for payment.**

| Item # | Item Description | Quantity | Unit | Unit Price | Extended Amount |
|--------|--|----------|------|--------------|-----------------|
| 1 | Crescendo Ceiling and Towers package per attached quote 68352 | 1 | LOT | \$184,618.00 | \$184,618.00 |

Attached: Quote
W-9

| | |
|--|----------------------|
| Purchase Order Total: | \$ 184,618.00 |
| Tax Savings 6%: | \$ 11,077.08 |
| 1% of 1st \$5,000: | \$ 50.00 |
| Material and Sales Tax Savings Total: | \$ 195,745.08 |

NOTE:
 Vendor shall provide ELECTRONIC copies of Shop Drawings to apella@willissmith.com for approval prior to final order or fabrication. Field measure prior to any fabrication.

Verified by: **Austin Pella**
 Austin Pella, Project Manager
 Willis A. Smith Construction, Inc.

Digitally signed by Austin Pella
 DN: cn=US, e=apella@willissmith.com, o=Willis A. Smith Construction, Inc., ou=Project Manager, cn=Austin Pella
 Reason: I am approving this document
 Date: 2024.05.14 15:57:39 -04'00'

***Attach DPO to this approved request once issued.**
 Upon delivery and acceptance, send all invoices as follows:
 School Board of Sarasota County
 c/o Willis A. Smith Construction, Inc.
wgoomez@willissmith.com; apella@willissmith.com



Project: Wellen Park High School
To: School Board of Sarasota County
Attn: InterAmerica Stage, Inc
Email: solana@iastage.com
Phone:
Specifications: Yes
Plans: Yes
Addendums: N/A

BILL TO: School Board of Sarasota County
 1960 Landings Blvd
 Sarasota FL 32431
 c/o InterAmerica Stage Inc

SHIP TO: Wellen Park High School
 Attn: IA Stage Super
 10801 Manasota Beach Road
 Venice, Florida 34293

Representative: Courtney Schmitz
Rep. Contact: 662-418-6442
Bid Date: 10/16/2023
Location: Englewood, FL 34223
Pricing: Final
Specification Date: 04.24.23
Plans Date: 09.14.23
Quote #: 68352
Estimator: Christina Shelton

PROJECT SPECIFIC CLARIFICATIONS

- This quote is for the Crescendo Ceiling with 10' Radius panels
- Rigging (Counterweight sets) is not included
- "on ceiling" DMX & Powercon Cables are included
- Power Receptacle box with tilt switch, DMX Cables, Power cable with veam connector is included
- All wiring beyond the Power Receptacle Box is by others. NIC
- Grid Junction Boxes are not included.
- HPL to be selected from manufacturers standard finishes
- It is assumed that the testing, demonstration and commissioning will be completed during the installation

Send PO to: Mary Montgomery-Jensen
MMontgomery-Jensen@sightlinecommercial.com
 cc: AR@sightlinecommercial.com

| Acoustical Shell |
|---|
| (3) Crescendo Ceiling Rows, 10' R Panels, Standard HPL Finish (WilsonArt) |
| (12) Caprice Folding Towers, 16' Tall, Folded Height 9'-4", 10' R Panels, Standard HPL Finish (Formica) |
| ETC Desire D60 Studio HD LEDs w/Connectors |
| Installation: (1) Site Supervisor only for (5) Days, plus travel expenses |
| *Includes \$3,002 deduct for ceiling and tower purchased together - 50/50 split between ceiling and towers. |

1 Lot

| | | | |
|-------------------------|----------|--|------------|
| Commissioning: | Included | Warranty | Included |
| Training: | Included | Field Measure: | Add/Alt |
| Freight: | Included | Installation Supervisor: | Included |
| Shop Drawings: | Included | Performance & Payment Bond: | N/A |
| PE Calculations: | Included | Taxes: | N/A |
| Submittals: | Included | Inspection Visits: | 1 Included |

| | |
|-------------------------------------|----------------------------|
| <u>TOTAL QUOTE- CEILING:</u> | \$108,999 |
| <u>TOTAL QUOTE- TOWERS:</u> | \$75,619 |
| | \$184, 618.00 Total |

SCS STANDARD CLARIFICATIONS

- | | |
|--|--|
| 1) Tax exempt form required for non-taxable project status | 6) Quote is valid for 30 days |
| 2) Standard submittal package (1 revision included) | 7) Ingress path must be 100% accessible |
| 3) 1 year manufacturer's warranty unless otherwise noted | 8) Takeoff attached for additional scope details |
| 4) Contract to be reviewed prior to approval of order | 9) Pricing contingent on buying out scope in its entirety unless otherwise noted |
| 5) NOMMA #3 on all welds | |

PAYMENT TERMS

25% invoiced at time submittal drawings are initially sent to customer, or as determined by credit application, remaining balance to be invoiced as the product is shipped. All terms NET 30

INSTALL CLARIFICATIONS

| | | | |
|--------------------------------|---------|---------------------|-----|
| Anticipated Installation Date: | Q2 2025 | Crew Mobilizations: | N/A |
| Field Measuring Trips: | N/A | Labor Type: | N/A |

- 1) Work to be performed during standard business hours, Monday through Friday
- 2) Material hoisting is excluded and to be provided by others
- 4) Fabrication, installation, maintenance, and removal of temporary construction rails are by others
- 5) The removal of construction material labels and markings are included at time of install; all subsequent cleaning of the orchestra shell is by others
- 6) Site work to be continuous and uninterrupted unless multiple mobilizations are noted
- 7) The stage floor must be completely clear of all other trades' equipment and materials prior to installation of the Acoustical shell

This Quote is expressly subject to the terms and conditions attached to or included within this Proposal

All data and information contained in this Proposal is considered confidential and proprietary information of Sightline Commercial Solutions, LLC. This Proposal may not be reproduced, published or distributed to, or for, any third party without the express prior written consent of Sightline Commercial Solutions, LLC.

Terms and Conditions

1. General Conditions [7008 Northland Drive, Minneapolis, Minnesota 55428 p: 1-877-215-7245 w: sightlinecommercial.com](http://www.sightlinecommercial.com)



Project: Wellen Park High School
To: School Board of Sarasota County
Attn: InterAmerica Stage, Inc
Email: solana@iastage.com
Phone:
Specifications: Yes
Plans: Yes
Addendums: N/A

BILL TO: School Board of Sarasota County
1960 Landings Blvd
Sarasota FL 32431
c/o InterAmerica Stage Inc

SHIP TO: Wellen Park High School
Attn: IA Stage Super
10801 Manasota Beach Road
Venic FL 34923

Representative: Courtney Schmitz
Rep. Contact: 662-418-6442
Bid Date: 10/16/2023
Location: Englewood, FL 34223
Pricing: Final
Specification Date: 04.24.23
Plans Date: 09.14.23
Quote #: 68352
Estimator: Christina Shelton

The acceptance of the terms and conditions contained herein is an essential prerequisite to any contract of sale made by Sightline Commercial Solutions, LLC ("Seller"). Any offer or acceptance by Seller is made subject to the terms and conditions contained herein and no additional or different terms offered by Buyer shall become a part of the agreement of sale between Seller and Buyer unless such terms have been expressly approved in writing by an authorized agent of Seller. If this document is an offer, acceptance of this offer is expressly limited to the terms hereof, and Seller reserves the right to withdraw this offer at any time before its acceptance by Buyer. If this document has been issued by Seller in response to a written offer made by Buyer, Seller's acceptance of Buyer's offer is expressly conditioned on Buyer's assent to the additional or different terms contained herein. If these terms and conditions are not acceptable, Buyer shall notify Seller in writing at once. Buyer's action in (a) accepting any goods manufactured and delivered hereunder, or (b) receiving this document without disaffirmance within three (3) business days of receipt shall constitute an unqualified acceptance by Buyer of the terms and conditions contained herein.

Prices shown are based on quantities for the entire scope of work as contained within this document. An award for less than the entire scope of work is subject to a revised Quote.

Buyer's acceptance of this Quote and Seller's receipt of applicable deposit are required prior to starting shop drawings.

In the event that an order or any portion thereof is cancelled after receipt of an accepted Quote, a minimum cancellation fee of 25% of each line item will apply. Seller must be instructed in writing of the cancellation and at that time Seller will submit an invoice for the cancellation fee plus any costs incurred to date, which will be due upon receipt.

2. Pricing

Pricing is conditioned upon receipt of accepted Quote within 30 days of the Quote date and delivery of the product within 9 months of the Quote date or until agreed upon project completion. Seller reserves the right to revise pricing if above conditions are not met or until an accepted Quote is received.

3. Terms

Payment terms are: 25% deposit due before Seller will begin preparation of shop drawings, balance Net 30 from ship date (on approved credit), unless noted differently on this Quote. By accepting the products included on this Quote, Buyer agrees that payment to Seller is not contingent upon payment from Buyer's customer or any other third party. Seller will not be bound by any retainage agreements Buyer may have with third parties.

4. Lead Times

Actual lead-times will be determined at the time Seller receives an accepted Quote and can vary based upon receipt of information for detailing, field accessibility, and project schedule.

Expedited delivery, if available, is subject to additional charges which shall be established by Seller.

5. Scope of Supply

This Quote excludes installation unless otherwise indicated. Seller does not assume any liability for the services of any installer when install is excluded from the scope of work.

This Quote excludes field measurement unless otherwise indicated. Seller does not accept the responsibility of the accuracy of other work by Buyer or other third parties that impact items on this Quote.

Seller drawings and components are based on national building codes and are designed to comply with the Americans with Disabilities Act. It is the responsibility of Buyer to ensure compliance with local building codes and the Americans with Disabilities Act and to provide all approval calculations and documentation required for their specific jurisdiction.

Information contained within this document reflects Seller's understanding of the scope requirements based on the information provided to Seller at the time of quoting. Buyer is responsible for confirming quantities, sizes, finishes, and conformity with any relevant plans and specifications. Pricing is subject to Seller's review of the final scope of work and may be subject to change should the scope of work or requirements change during the approval process. Pricing assumes fabrication in accordance with Seller standard or recommended manufacturing methods.

Price assumes existing CAD files or electronic files will be turned over to Seller for use as basis for preparing shop drawings.

All material is manufactured per signed Seller approval drawings. In the event of any discrepancies between Seller signed approval drawings and any other documents, the final signed Seller approval drawings shall prevail.



Project: Wellen Park High School
To: School Board of Sarasota County
Attn: InterAmerica Stage, Inc
Email: solana@iastage.com
Phone:
Specifications: Yes
Plans: Yes
Addendums: N/A

BILL TO: School Board of Sarasota County
1960 Landings Blvd
Sarasota FL 32431
c/o InterAmerica Stage Inc

SHIP TO: Wellen Park High School
Attn: IA Stage Super
10801 Manasota Beach Road
Venic FL 34923

Representative: Courtney Schmitz
Rep. Contact: 662-418-6442
Bid Date: 10/16/2023
Location: Englewood, FL 34223
Pricing: Final
Specification Date: 04.24.23
Plans Date: 09.14.23
Quote #: 68352
Estimator: Christina Shelton

6. Warranty- 3-year

Seller warrants its products to be free from manufacturing defect for a period of three years from the date of substantial completion, unless otherwise noted in writing by corporate officer of Sightline Commercial. Buyer's sole remedy for any defective product shall be repair or replacement by Seller. If Seller determines, in its sole discretion, that repair or replacement is not commercially practical, Seller shall issue a credit in favor of Buyer in an amount not to exceed the purchase price of the products. No waiver, alteration, additions or modifications of the foregoing conditions shall be valid unless made in writing and manually signed by an officer of Seller. EXCEPT AS SET FORTH HEREIN, THERE ARE NO WARRANTIES, EXPRESS OR IMPLIED, WITH RESPECT TO THE PRODUCTS SOLD HEREUNDER. SELLER EXPRESSLY EXCLUDES AND DISCLAIMS ANY IMPLIED WARRANTY OF MERCHANTABILITY AND ANY WARRANTIES OF FITNESS FOR A PARTICULAR PURPOSE, APPLICATION OR USE. UNDER NO CIRCUMSTANCES WILL SELLER BE LIABLE FOR SPECIAL, INCIDENTAL OR CONSEQUENTIAL DAMAGES, WHETHER SUCH DAMAGES ARE SOUGHT IN CONTRACT, IN TORT (INCLUDING BUT NOT LIMITED TO NEGLIGENCE AND STRICT LIABILITY) OR OTHERWISE, AND SELLER'S LIABILITY SHALL IN NO EVENT EXCEED THE PURCHASE PRICE OF THE PRODUCTS ON WHICH SUCH LIABILITY IS BASED.

7. Freight

Unless specifically noted, freight charges are not included. All product is FOB Seller's shipping dock.

If freight is included, a common carrier will be used to ship this material. Receiving parties are responsible for off-loading all materials from the carrier and this may require a forklift. If installation is not included, off-loading, unpacking and any required assembly are the responsibility of Buyer or its assigns. All deliveries are curbside if no loading dock is available at delivery site. Shipping crates must be carefully inspected at time of delivery-including underside of crates. Any visible damage to crating should be noted on delivery receipt prior to signing and contents should be inspected immediately for further potential damage. Any damage to product should be documented at time of delivery and immediately reported directly to the freight carrier. Claims for concealed damage must be made directly to the carrier in writing within fourteen (14) days from delivery. Claims for incomplete shipments must be made to Seller in writing within fourteen (14) days from delivery. Seller's shipping crates are designed for shipping purposes. In the event material must be stored, do not store in a flat position for extended periods of time. Seller recommends crates are stored on edge. While our experience dictates that our shipping crates are adequate for storage purposes on edge, Seller does not assume liability under warranty for deformation of material stored in original shipping crates for extended periods of time (longer than fourteen (14) days from delivery) or for any damage due to exposure to the elements.

Seller will ship product to the "Ship To" address clearly indicated on the signed Seller order acknowledgment unless otherwise instructed in writing prior to date of shipment. Seller reserves the right to ship the order early at Seller's discretion unless otherwise instructed not to do so, in writing.

If a carrier is not specified by Buyer, product will ship via Seller's selected carrier via standard ground service. Seller will prepay and bill freight and handling charges on invoice. Seller does not assume any liability for the services of any carrier.

Any special shipping or handling instructions/ requests for expedited freight services must be confirmed in writing to Seller prior to day of shipment.

8. Sales Tax

Sales tax is excluded unless specifically noted otherwise. In the event final pricing is subject to sales tax, tax will be added at the applicable tax rate. If Buyer or the project is tax exempt, a current copy of a resale certificate or certificate of exemption must be provided. Sales tax is also dependent on physical location where material is to be delivered or where Buyer (or their assigns) is otherwise to take delivery/ possession of product. Seller will only collect sales tax in jurisdictions where Seller is legally obligated to do so.

9. Force Majeure

Neither party shall be liable under this Quote because of any failure or delay in the performance of its obligations on account of strikes, shortages of materials or labor, riots, fire, flood, storm, earthquake, acts of God, hostilities, epidemic, pandemic, or other material public health event which actually results in government-mandated shut-downs, quarantine of personnel, or any other cause beyond its reasonable control.

10. Governing Law, Venue and Jurisdiction

This Quote shall be governed by and construed in accordance with the laws of the State of Minnesota, without reference to its conflicts of law provisions. The parties agree that any controversy arising under the contract herein shall be determined by the Courts of the State of Minnesota, and both parties hereby submit and consent to the jurisdiction of said Courts and agree that venue for any action arising hereunder shall lie in State Court, Hennepin County, State of Minnesota or the U.S. District Court for the District of Minnesota in Minneapolis.

All data and information contained in this Proposal is considered confidential and proprietary information of Sightline Commercial Solutions, LLC.

This Proposal may not be reproduced, published or distributed to, or for, any third party without the express prior written consent of Sightline Commercial Solutions, LLC.

PURCHASE ORDER REQUEST FORM
School Board of Sarasota County

Project Name: Wellen Park High School

Date: May 15, 2024

Project Owner: School Board of Sarasota County

| | |
|-------------------|--|
| VENDOR: | Suncoast Commercial Door and Hardware |
| | 1862 Apex Road |
| | Sarasota Florida 34240 |
| FEIN #: | 20-1256386 |
| Attention: | Dan Cornelius |
| Telephone: | 941-927-1080 |
| Email: | sales@suncoastcommercialdoor.com |

| | |
|-------------------|--|
| SHIP TO: | Wellen Park High School |
| | 10801 Manasota Beach Road |
| | Venice, Florida 34293 |
| | c/o Suncoast Commercial Door & Hardware |
| Attention: | Dan Cornelius |
| Telephone: | 941-927-1080 |
| Email: | sales@suncoastcommercialdoor.com |

| Date | Delivery Date | Ship via | F.O.B. | Terms | Purchase Order No. |
|------|--------------------|------------|----------|--------|--------------------|
| | Per Superintendent | Your Truck | Job Site | Net 30 | |

SPECIAL INSTRUCTIONS: All responsibility & contact relative to the P.O. shall be with Willis A. Smith Construction, Inc. as to delivery, quality and quantity.
 The Project Name and the Direct Purchase Order Number MUST be included on all invoices or they will be rejected. Vendor shall send invoices to the SUBCONTRACTOR for review, approval and transmittal to WILLIS SMITH CONSTRUCTION, INC., c/o wgomez@willissmith.com for processing for authorization to pay.
 The PM will verify materials and the pay requisition will be prepared for submittal of invoices to the OWNER for approval and payment.
*****Do NOT send Invoices to the Owner - This will result in delay of review and approval by the GC and processing for payment.**

| Item # | Item Description | Quantity | Unit | Unit Price | Extended Amount |
|--------|--|----------|------|----------------|-----------------|
| 1 | HM Frames, Doors and Finish Hardware package | 1 | LOT | \$1,748,322.64 | \$1,748,322.64 |

Attached: Quote
W-9

| | | |
|--|-----------|---------------------|
| Purchase Order Total: | \$ | 1,748,322.64 |
| Tax Savings 6%: | \$ | 104,899.36 |
| 1% of 1st \$5,000 | \$ | 50.00 |
| | \$ | 104,949.36 |
| Material and Sales Tax Savings Total: | \$ | 1,853,272.00 |

NOTE:
 Vendor shall provide ELECTRONIC copies of Shop Drawings to apella@willissmith.com for approval prior to final order or fabrication. Field measure prior to any fabrication.

Verified by: **Austin Pella**
 Austin Pella, Project Manager
 Willie A. Smith Construction, Inc.

Digitally signed by Austin Pella
 DN: G=US, E=apella@willissmith.com, O=Willis A. Smith Construction, Inc., OU=Project Manager, CN=Austin Pella
 Reason: I am approving this document
 Date: 2024.05.14 15:56:59-04'00'

***Attach DPO to this approved request once issued.**
 Upon delivery and acceptance, send all invoices as follows:
 School Board of Sarasota County
 c/o Willis A. Smith Construction, Inc.
wgomez@willissmith.com; apella@willissmith.com



Suncoast Commercial Door & Hardware, Inc.
1862 Apex Rd.
Sarasota, FL 34240

May 8, 2024

Willis A Smith Construction, Inc.
5001 Lakewood Ranch Blvd
Sarasota, FL 34240

RE: Wellen Park High School


To whom it may concern,

Manufactures will not sell directly to any facility. Direct material purchase (DMP) and checks should be made out to Suncoast Commercial Door & Hardware, Inc.

| | |
|---|------------------------|
| Hollow Metal Frames | \$ 367,220.81 |
| Hollow Metal Doors | \$ 503,930.34 |
| <u>Finish Hardware</u> | <u>\$ 877,171.49</u> |
| Total Pretax Amount | \$ 1,748,322.64 |
| Direct Material Purchase order amount from the facility | \$ 1,748,322.64 |
| Tax savings | \$ 104,949.36 |
| Deductive Change Order Amount to Contractor (Owner's DMP plus tax) | \$-1,853,272.00 |

Please include a copy of the Tax Exemption Certificate with DMP.

Sincerely,



Dan Cornelius
President

Phone: 941-927-1080 Fax: 941-927-1090
Email: sales@suncoastcommercialdoor.com

SARASOTA COUNTY SCHOOL BOARD

Construction Services

Change Order

| | |
|---|---|
| PROJECT: Woodland Middle School New Outdoor Amphitheatre 2700 Panacea Boulevard North Port, FL 34289 | CHANGE ORDER NUMBER: 001 CHANGE ORDER DATE: 05/20/24 |
| TO (Contractor): Halfacre Construction Company 7015 Professional Parkway Sarasota, FL 34240 | CONTRACT / PO NUMBER: 22304155 CONTRACT FOR: Final Reconciliation CONTRACT DATE: 01/18/23 |

| | |
|--|---------------------|
| You are directed to make the following changes in this Contract: | |
| Closing Change Order | (\$2,773.26) |
| Total of Summary: | (\$2,773.26) |

| | |
|---|---------------------|
| The original Guaranteed Maximum Price was | <u>\$159,005.92</u> |
| The net change by previously authorized Change Orders | <u>\$000,000.00</u> |
| The Guaranteed Maximum Price prior to the Change Order was | |
| The Guaranteed Maximum Price will be decreased by this Change Order in the amount | <u>(\$2,773.26)</u> |
| of The new Guaranteed Maximum Price including this Change Order will be | <u>\$156,232.66</u> |

The Contract Time will be increased by Zero (0) days.
 The new date of Substantial Completion will be 04/12/2024.

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Order Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

N/A

 ARCHITECT (Firm name)

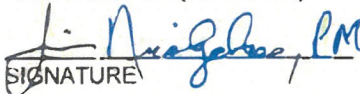
 SIGNATURE

 PRINTED NAME & TITLE

 DATE

Halfacre Construction Company

 CONTRACTOR (Firm name)



 SIGNATURE

Jim Nicolozakes, PM

 PRINTED NAME & TITLE

5/20/2024

 DATE

SARASOTA COUNTY SCHOOL BOARD

 OWNER

Kevin Snyder Digitally signed by Kevin Snyder
Date: 2024.05.21 10:21:42 -04'00'

 SIGNATURE

Kevin Snyder

 PROJECT MANAGER (Printed Name)

Jane Dreger Digitally signed by Jane Dreger
Date: 2024.05.22 09:05:18
04'00'

 SIGNATURE

Jane Dreger

 DIRECTOR (Printed Name)

SARASOTA COUNTY SCHOOL BOARD

Construction Services

Change Order

| | |
|---|----------------------------------|
| PROJECT: Woodland Middle School New Slide Gates 2023 2700 Panacea Boulevard North Port, FL 34289 | CHANGE ORDER DATE: 03/05/24 |
| TO (Contractor): Halfacre Construction Company 7015 Professional Parkway Sarasota, FL 34240 | CONTRACT / PO NUMBER: 22304114 |
| | CONTRACT FOR: Final Change Order |
| | CONTRACT DATE: 05/12/23 |
| CHANGE ORDER NUMBER: 001 | |

| | |
|--|----------------------|
| You are directed to make the following changes in this Contract: | |
| Project close-out adjusting the final contract sum to reflect actual costs | (\$14,069.78) |
| Total of Summary: | (\$14,069.78) |

| | |
|--|-----------------------|
| The original Guaranteed Maximum Price was | <u>\$157,543.35</u> |
| The net change by previously authorized Change Orders | <u>.00</u> |
| The Guaranteed Maximum Price prior to the Change Order was | <u>\$157,543.35</u> |
| The Guaranteed Maximum Price will be (decreased) by this Change Order in the amount of | <u>(\$14,069.78)</u> |
| The new Guaranteed Maximum Price including this Change Order will be | <u>\$143,473.57</u> |

The Contract Time will be increased by Zero (0) days.
The new date of Substantial Completion will be (unchanged).

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Order Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR, AND OWNER.

N/A
ARCHITECT (Firm name)

SIGNATURE

PRINTED NAME & TITLE

DATE

Halfacre Construction Company
CONTRACTOR (Firm name)

Jim Nicolozakes
Digitally signed by Jim Nicolozakes
DN: cn=US
E=jimnicolozakes@halfacreco.com,
o=Halfacre Construction Company,
ou=Jim Nicolozakes
Date: 2024.03.05 11:20:46-05'00'

SIGNATURE

Jim Nicolozakes PM
PRINTED NAME & TITLE

03/05/24
DATE

SARASOTA COUNTY SCHOOL BOARD
OWNER

Kevin Snyder
Digitally signed by Kevin Snyder
Date: 2024.05.21 10:22:50
-04'00'

SIGNATURE

Kevin Snyder
PROJECT MANAGER (Printed Name)

Jane Dreger
Digitally signed by Jane Dreger
Date: 2024.05.22 09:08:15 -04'00'

SIGNATURE

Jane Dreger
DIRECTOR



June 4, 2024 Board Meeting
Agenda Item 31.

Title

ACCEPTANCE OF CONSTRUCTION SERVICES' PROJECT COMPLETION AND APPROVAL FOR FINAL PAYMENT TO CONTRACTOR WITH THE CERTIFICATE OF COMPLETION FOR THE WOODLAND MIDDLE SCHOOL NEW OUTDOOR AMPHITHEATRE 2023 DB CONTRACT

Description

All work has been completed and all required closeout documents have been received from the contractor. The final project costs have been internally audited, and the final payment application and backup #22304155-04 are enclosed. The Director of Construction Services has determined that the project is complete in accordance with state statutes.

Gap Analysis

Acceptance of this item allows the project to be completed, unspent funds to be returned, closeout to be finalized, and final payment to be made to the Construction Manager.

Previous Outcomes

These items are submitted to the Board for all completed projects. The item officially closes out the project financially and frees up District staff for new projects.

Expected Outcomes

Acceptance of this item will close out the project financially and free up District staff for new projects.

Strategic Plan Goal

Recommendation

That the project be accepted as complete, and the final payment and certificate of

completion be approved as presented.

Contact Information

JANE DREGER jane.dreger@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact

N/A

ATTACHMENTS:

| Description | Upload Date | Type |
|------------------------------------|-------------|------------|
| WMS-Amphitheater-22304155-04-FINAL | 5/22/2024 | Cover Memo |



Design Build and Construction Manager at Risk GMP Pay Application Review Check Sheet

Project: Woodland Middle School, New Outdoor Amphitheatre

Review Date By PM: 05/21/2024

Contract #: 22304155

| Review | Completed (Y/N/NA) |
|--|-----------------------|
| General Conditions and General Requirements Review | |
| a. Ensure charges submitted are in line with negotiated contract Schedule of Values | Y |
| b. Charges are responsible and fair based on the job progress , including materials stored to date | Y |
| c. Field personnel being charged to the job have been onsite performing assigned duties | Y |
| d. Time charged for any contractor office personnel is consistent with negotiated contract time | Y |
| e. Verified all backup documentation is provided for all items listed on the detailed transaction report for all General Conditions and General Requirement line items | Y |
| f. Review General Conditions GMP. Are adjustments needed? Yes _____ No <u>X</u> _____ | Y |
| g. If "Yes", set up meeting to discuss needed changes: Date of meeting _____ | N/A |
| Contingency Tracking | |
| a. Reviewed Contingency Modification Tracking Sheet | Y |
| b. Reviewed remaining contract contingency | Y |
| c. Process new Contingency Modifications | N/A |
| Direct Purchase Order Log | |
| a. Reviewed Direct Purchase Order log | N/A |
| b. Reviewed open DPO's for potential closure | N/A |
| Change Order Tracking Log | |
| a. Reviewed Change Order Tracking Log | Y |
| b. Verified all approved change orders have been added or deducted from the contract | Y |
| Backup Documentation | |
| a. Verified all backup documentation is provided for all items listed on the detailed transaction report provided for all cost of work line items in the pay application | Y |
| b. Verified all total charges on the detailed transaction report agree with what is entered in the contract continuation sheet | Y |
| Retainage | |
| a. Reviewed current level of retainage being held | Y |
| b. If a retainage reduction is requested, verify a Retainage Reduction Request Form is being submitted with pay application | FINAL |

All required backup documentation has been submitted and reviewed to be complete for Pay Application # 4 _____.

All charges have been reviewed and are in agreement with the original contract.

Digitally signed by Jim Nicolozakes
 DN: cn=US,
 e=jnicolozakes@halfacreco.com,
 o=Halfacre Construction Company,
 cn=Jim Nicolozakes
 Date: 2024.05.21 11:40:17-04'00'

Construction Manager

Digitally signed by Jane Dreger
 Date: 2024.05.22
 09:07:22 -04'00'

Director Signature

Digitally signed by Kevin Snyder
 Date: 2024.05.21 11:29:07
 -04'00'

Project Manager

Digitally signed by Marilyn Blanton
 Date: 2024.05.21
 12:45:20 -04'00'

Accounting Verification

AIA Document G702® - 1992

Application and Certificate for Payment

| | | | |
|---|--|---|--|
| TO OWNER: Sarasota County Schools 7895 Fruitville Road Sarasota, Florida 34240 | PROJECT: SCSB - Woodland MS - Amphitheatre 2700 Panacea Blvd. North Port, Florida 34289 | APPLICATION NO: 4 PERIOD TO: 03/01/24 - 03/20/24 CONTRACT FOR: SCS - Woodland MS - New Outdoor Amphitheatre CONTRACT DATE: 06/02/2023 PROJECT NOS: 23074 | Distribution to: OWNER: <input type="checkbox"/> ARCHITECT: <input type="checkbox"/> CONTRACTOR: <input type="checkbox"/> FIELD: <input type="checkbox"/> OTHER: <input type="checkbox"/> |
| FROM CONTRACTOR: HALFACRE CONSTRUCTION COMPANY 7015 PROFESSIONAL PKWY E SARASOTA, Florida 34240 | VIA ARCHITECT: Mark DeStefano (DESTEFANO ENGINEERING) 341 Interstate Boulevard Sarasota, Florida 34240 | | |

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
 AIA Document G703™, Continuation Sheet, is attached.

| | | | |
|----|---|---------|---------------|
| 1. | ORIGINAL CONTRACT SUM | | \$ 159,005.92 |
| 2. | NET CHANGE BY CHANGE ORDERS | | (\$2,773.26) |
| 3. | CONTRACT SUM TO DATE (line 1 ± 2) | | \$ 156,232.66 |
| 4. | TOTAL COMPLETED AND STORED TO DATE (Column G on G703) | | \$ 156,232.66 |
| 5. | RETAINAGE: | | |
| | a. 0.00% of Completed Work: (Columns D + E on G703) | \$ 0.00 | |
| | b. 0.00% of stored material: (Column F on G703) | \$ 0.00 | |
| | Total Retainage (Lines 5a + 5b, or Total in Column I of G703) | \$ 0.00 | |
| 6. | TOTAL EARNED LESS RETAINAGE (Line 4 less Line 5 Total) | | \$ 156,232.66 |
| 7. | LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate) | | \$ 148,421.02 |
| 8. | CURRENT PAYMENT DUE: | | \$ 7,811.64 |
| 9. | BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 minus Line 6) | | \$ 0.00 |

| CHANGE ORDER SUMMARY | ADDITIONS | DEDUCTIONS |
|---|--------------|---------------|
| Total changes approved in previous months by Owner: | \$ 2,747.50 | (\$2,747.50) |
| Total approved this month: | \$ 6,689.97 | (\$9,463.23) |
| TOTAL | \$ 9,437.47 | (\$12,210.73) |
| NET CHANGES by Change Order | (\$2,773.26) | |

The undersigned Contractor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

DocuSigned by:
CONTRACTOR: HALFACRE CONSTRUCTION COMPANY
 By: *John P. ...* Date: 3/26/2024
 State of: 732AD88370F943B...
 County of:
 Subscribed and sworn to before
 me this _____ day of _____

Notary Public:
 My commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on the on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED: \$ 7,811.64

(Attach explanation if amount certified differs from the amount applied for. Initial all figures on this Application and on the Continuation Sheet that are changed to confirm to the amount certified)

ARCHITECT: _____ Date: _____
 By: _____
 This certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

Kevin Snyder Digitally signed by Kevin Snyder
 Date: 2024.05.21 11:29:43 -04'00'


Document G703™ - 1992
Continuation Sheet

AIA Document G702TM-1992, Application and Certificate for Payment, or G732TM-2009, Application and Certificate for Payment, Construction Manager as Adviser Edition, containing Contractor's signed certification is attached.
 In tabulations below, amounts are in US dollars.
 Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NUMBER: 4
 APPLICATION DATE: //
 PERIOD TO: 03/01/24 - 03/20/24
 ARCHITECT'S PROJECT NO:

Contract Lines

| A ITEM NO. | B COST CODE | C DESCRIPTION OF WORK | D SCHEDULED VALUE | E WORK COMPLETED | | F MATERIALS PRESENTLY STORED (NOT IN D OR E) | G TOTAL COMPLETED AND STORED TO DATE (D + E + F) | | H % (G / C) | I BALANCE TO FINISH (C - G) | J RETAINAGE |
|------------------|------------------------------|--------------------------|-------------------------|--|------------------------------|---|---|---------------|-------------------|--------------------------------------|----------------|
| | | | | FROM PREVIOUS APPLICATION (D + E) | THIS PERIOD | | | | | | |
| | | | | 1 | 01-01005 - PROJECT EXECUTIVE | | PROJECT EXECUTIVE | \$2,700.00 | | | |
| 2 | 01-01006 - PROJECT MANAGER | PROJECT MANAGER | \$9,600.00 | \$9,360.00 | \$0.00 | \$0.00 | \$9,360.00 | 97.50% | \$240.00 | \$0.00 | |
| 3 | 01-01007 - SUPERINTENDENT | SUPERINTENDENT | \$15,200.00 | \$15,200.00 | \$0.00 | \$0.00 | \$15,200.00 | 100.00% | \$0.00 | \$0.00 | |
| 4 | 01-01020 - MARKETING | MARKETING | \$1,175.00 | \$1,175.00 | \$0.00 | \$0.00 | \$1,175.00 | 100.00% | \$0.00 | \$0.00 | |
| 5 | 01-01021 - ENGINEERING | ENGINEERING | \$3,000.00 | \$4,687.50 | \$0.00 | \$0.00 | \$4,687.50 | 156.25% | \$(1,687.50) | \$0.00 | |
| 6 | 01-01041 - TEMP. TOILET | TEMP. TOILET | \$200.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$200.00 | \$0.00 | |
| 7 | 01-01380 - CLEAN-UP DAILY | CLEAN-UP DAILY | \$1,500.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$1,500.00 | \$0.00 | |
| 8 | 01-01803 - GENERAL LIABILITY | GENERAL LIABILITY | \$489.77 | \$489.77 | \$0.00 | \$0.00 | \$489.77 | 100.00% | \$0.00 | \$0.00 | |
| 9 | 01-01809 - OWNER CONTINGENCY | OWNER CONTINGENCY | \$6,618.53 | \$7,186.00 | \$0.00 | \$0.00 | \$7,186.00 | 108.57% | \$(567.47) | \$0.00 | |
| 10 | 01-01810 - CONTRACTOR'S FEE | CONTRACTOR'S FEE | \$19,527.04 | \$19,186.46 | \$0.00 | \$0.00 | \$19,186.46 | 98.26% | \$340.58 | \$0.00 | |
| 11 | 03-03000 - CONCRETE | CONCRETE | \$78,000.00 | \$78,000.00 | \$0.00 | \$0.00 | \$78,000.00 | 100.00% | \$0.00 | \$0.00 | |
| 12 | 10-10400 - SIGNAGE | SIGNAGE | \$15,995.58 | \$15,995.43 | \$0.00 | \$0.00 | \$15,995.43 | 100.00% | \$0.15 | \$0.00 | |
| 13 | 31-31000 - SITE WORK | SITE WORK | \$5,000.00 | \$2,252.50 | \$0.00 | \$0.00 | \$2,252.50 | 45.05% | \$2,747.50 | \$0.00 | |
| TOTALS: | | | \$159,005.92 | \$156,232.66 | \$0.00 | \$0.00 | \$156,232.66 | 98.26% | \$2,773.26 | \$0.00 | |

Continuation Sheet

Whole Change Order Packages

| A ITEM NO. | B DESCRIPTION OF WORK | C SCHEDULED VALUE | D WORK COMPLETED | | F MATERIALS PRESENTLY STORED (NOT IN D OR E) | G TOTAL COMPLETED AND STORED TO DATE (D + E + F) | | H BALANCE TO FINISH (C - G) | I RETAINAGE |
|------------------|-------------------------------|-------------------------|--|---------------|---|---|--------------|--------------------------------------|----------------|
| | | | FROM PREVIOUS APPLICATION (D + E) | THIS PERIOD | | % | (G / C) | | |
| | | | | | | | | | |
| 14 | PCCO#001 | | | | | | | | |
| 14.1 | PCO#001 | | | | | | | | |
| 14.1.1 | 01-01021 | \$0.00 | \$1,687.50 | \$0.00 | \$0.00 | \$1,687.50 | 100.00% | \$(1,687.50) | \$0.00 |
| 14.1.2 | 01-01041 | \$0.00 | \$(187.50) | \$0.00 | \$0.00 | \$(187.50) | 100.00% | \$187.50 | \$0.00 |
| 14.1.3 | 01-01380 | \$0.00 | \$(1,500.00) | \$0.00 | \$0.00 | \$(1,500.00) | 100.00% | \$1,500.00 | \$0.00 |
| 15 | PCCO#002 | | | | | | | | |
| 15.1 | PCO#002 | | | | | | | | |
| 15.1.1 | 01-01809 | \$2,747.50 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$2,747.50 | \$0.00 |
| 15.1.2 | 31-31000 | \$(2,747.50) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(2,747.50) | \$0.00 |
| 16 | PCCO#003 | | | | | | | | |
| 16.1 | PCO#003 | | | | | | | | |
| 16.1.1 | 01-01006 Closing Change Order | \$(240.00) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(240.00) | \$0.00 |
| 16.1.2 | 01-01021 Closing Change Order | \$1,687.50 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$1,687.50 | \$0.00 |
| 16.1.3 | 01-01041 Closing Change Order | \$(200.00) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(200.00) | \$0.00 |
| 16.1.4 | 01-01380 Closing Change Order | \$(1,500.00) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(1,500.00) | \$0.00 |
| 16.1.5 | 01-01809 Closing Change Order | \$567.47 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$567.47 | \$0.00 |
| 16.1.6 | 01-01810 Closing Change Order | \$(340.58) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(340.58) | \$0.00 |
| 16.1.7 | 10-10400 Closing Change Order | \$(0.15) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(0.15) | \$0.00 |
| 16.1.8 | 31-31000 Closing Change Order | \$(2,747.50) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(2,747.50) | \$0.00 |
| 16.1.9 | 01-01021 Closing Change Order | \$1,687.50 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$1,687.50 | \$0.00 |
| 16.1.10 | 01-01041 Closing Change Order | \$(187.50) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(187.50) | \$0.00 |
| 16.1.11 | 01-01380 Closing Change Order | \$(1,500.00) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(1,500.00) | \$0.00 |
| 16.1.12 | 01-01809 Closing Change Order | \$(2,747.50) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(2,747.50) | \$0.00 |
| 16.1.13 | 31-31000 Closing Change Order | \$2,747.50 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$2,747.50 | \$0.00 |
| TOTALS: | | \$(2,773.26) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(2,773.26) | \$0.00 |

Continuation Sheet

Grand Totals

| A | B | C | D | E | F | G | | H | I |
|----------------------|---------------------|-----------------|-----------------------------------|-------------|--|--|-----------|---------------------------|-----------|
| ITEM NO. | DESCRIPTION OF WORK | SCHEDULED VALUE | WORK COMPLETED | | MATERIALS PRESENTLY STORED (NOT IN D OR E) | TOTAL COMPLETED AND STORED TO DATE (D + E + F) | % (G / C) | BALANCE TO FINISH (C - G) | RETAINAGE |
| | | | FROM PREVIOUS APPLICATION (D + E) | THIS PERIOD | | | | | |
| GRAND TOTALS: | | \$156,232.66 | \$156,232.66 | \$0.00 | \$0.00 | \$156,232.66 | 100.00% | \$0.00 | \$0.00 |



Construction Services Department
Permitting & Inspections
7895 Fruitville Rd., Sarasota, FL 34240
Phone: 941-361-6680
Email: Building@sarasotacountyschools.net

Certificate of Completion

This Certificate issued pursuant to the requirements of the Florida Building Code certifying that at the time of issuance this structure was in compliance with the various ordinances of the jurisdiction regulating building construction or use. For the following:

Permit Number: 23-091-0003

Facility: Woodland-091

Project Title: SCS - Woodland MS - New Outdoor Amphitheatre

Description : Creation of a new concrete amphitheatre in the center courtyard of the school campus. +

Code In Effect: FBC-2020 7th Edition, FFPC-7th Edition

Construction Type: New Construction

Occupancy Type: _____

Buildings: _____ **Rooms:** _____

Sprinkler System Installed: _____

Sprinkler System Required: _____

The described portion of the structure has been inspected for compliance with the requirements of this code for the occupancy and division of occupancy and the use for which the proposed occupancy is classified.

Building Official:
Michael Foley, BU1255

Mike Foley

Digitally signed by Mike Foley
DN: C=US,
E=michael.foley@sarasotacountyschools.net,
OU=Sarasota County Schools, CN=Mike Foley
Date: 2023.09.20 14:57:37-04'00'

Blanton Marilyn

From: Snyder Kevin
Sent: Wednesday, May 22, 2024 9:30 AM
To: Dreger Jane; Tom Rees
Cc: Blanton Marilyn; Starr Wayne; Jim Nicolozakes
Subject: RE: Closeouts for FY 2023/24

Thank you Jane. All closeouts have been received for these two Woodland projects, and we are moving forward with final change orders, payments, and board approval. Thanks.

Kevin

From: Dreger Jane <Jane.Dreger@sarasotacountyschools.net>
Sent: Wednesday, May 22, 2024 9:12 AM
To: Tom Rees <trees@halfacreco.com>
Cc: Snyder Kevin <Kevin.Snyder@sarasotacountyschools.net>; Blanton Marilyn <Marilyn.Blanton@sarasotacountyschools.net>; Starr Wayne <Wayne.Starr@sarasotacountyschools.net>; Jim Nicolozakes <jnicolozakes@halfacreco.com>
Subject: RE: Closeouts for FY 2023/24

I think we have most everything we need to closeout these two projects. Kevin is just waiting on some photos to be uploaded. Nice work everyone.

If you have any questions, or require additional information, please feel free to contact me.

Thank you and have a great day,



Jane Dreger
Director,
Construction Services
Sarasota County Schools
Every Student. Every Day!

Office: 941-927-9000 ext. 69024
Mobile: 941-915-7388
Email: jane.dreger@sarasotacountyschools.net
Web: <https://www.sarasotacountyschools.net/>



From: Tom Rees <trees@halfacreco.com>
Sent: Wednesday, May 22, 2024 6:32 AM
To: Dreger Jane <Jane.Dreger@sarasotacountyschools.net>
Cc: Snyder Kevin <Kevin.Snyder@sarasotacountyschools.net>; Blanton Marilyn <Marilyn.Blanton@sarasotacountyschools.net>; Starr Wayne <Wayne.Starr@sarasotacountyschools.net>; Jim

Nicolozakes <jnicolozakes@halfacreco.com>

Subject: Re: Closeouts for FY 2023/24

External Email - Be Suspicious of Attachments, Links, and Requests for Login Information

Hello Jane,

Thank you for the notice. I have copied Jim Nicolozakes (PM) for these projects. It is my understanding that Jim has submitted all of the required documents mentioned below. Jim, can you please comment on this? Thank you.

Tom Rees
Vice President
Halfacre Construction Company
7015 Professional Parkway
Sarasota, FL 34240
(941) 907-9099 Office
(813) 270-8667 Cell

From: Dreger Jane <Jane.Dreger@sarasotacountyschools.net>
Sent: Friday, May 17, 2024 9:52:08 AM
To: Tom Rees <trees@halfacreco.com>
Cc: Snyder Kevin <Kevin.Snyder@sarasotacountyschools.net>; Blanton Marilyn <Marilyn.Blanton@sarasotacountyschools.net>; Starr Wayne <Wayne.Starr@sarasotacountyschools.net>
Subject: Closeouts for FY 2023/24

[This email originated from outside of Halfacre Construction. Do not click links or open attachments unless you were expecting the message and know the content is safe.]

Tom,

We are trying to comply with the audit recommendation of closing out projects more timely.

So, for the closeout of FY 2023/24, we are required to have projects completed closed out. This means that the following need to be completed as soon as possible:

- Final inspections
- Substantial Completion
- Final CO
- Final pay application
- As-builts
- Closeouts

For Halfacre, I have the following contracts which can be closed:

| | | | |
|--------------|-----------|---|--------------|
| U - 22304114 | 6/7/2023 | WOODLAND MIDDLE NEW SLIDE GATES 2023 DB CONTRACT | \$157,543.35 |
| U - 22304155 | 6/13/2023 | WOODLAND MIDDLE NEW OUTDOOR AMPHITHEATRE CONTRACT | \$159,005.92 |

Please let Kevin know if there are any items you will not be able to complete by May 31, 2024 for inclusion on the last Board meeting of the fiscal year (6/18/24.)

We appreciate your assistance with this important requirement.

Thank you and have a great day,



Jane Dreger
Director,
Construction Services
Sarasota County Schools
Every Student. Every Day!

Office: 941-927-9000 ext. 69024
Mobile: 941-915-7388
Email: jane.dreger@sarasotacountyschools.net
Web: <https://www.sarasotacountyschools.net/>



This communication may contain privileged and confidential information intended only for the addressee(s) named above. If you are not the intended recipient, you are hereby notified that any review, dissemination, distribution or duplication of this communication is strictly prohibited. If you are not the intended recipient, please notify the sender by reply email and destroy all copies of the original message. Please be aware that all e-mail to and from Sarasota County Schools is subject to the public records laws of Florida.

Disclaimer

The information contained in this communication from the sender is confidential. It is intended solely for use by the recipient and others authorized to receive it. If you are not the recipient, you are hereby notified that any disclosure, copying, distribution or taking action in relation of the contents of this information is strictly prohibited and may be unlawful.

This email has been scanned for viruses and malware, and may have been automatically archived by Mimecast, a leader in email security and cyber resilience. Mimecast integrates email defenses with brand protection, security awareness training, web security, compliance and other essential capabilities. Mimecast helps protect large and small organizations from malicious activity, human error and technology failure; and to lead the movement toward building a more resilient world. To find out more, visit our website.

This communication may contain privileged and confidential information intended only for the addressee(s) named above. If you are not the intended recipient, you are hereby notified that any review, dissemination, distribution or duplication of this communication is strictly prohibited. If you are not the intended recipient, please notify the sender by reply email and destroy all copies of the original message. Please be aware that all e-mail to and from Sarasota County Schools is subject to the public records laws of Florida.

This communication may contain privileged and confidential information intended only for the addressee(s) named above. If you are not the intended recipient, you are hereby notified that any review, dissemination, distribution or duplication of this communication is strictly prohibited. If you are not the intended recipient, please notify the sender by reply email and destroy all copies of the original message. Please be aware that all e-mail to and from Sarasota County Schools is subject to the public records laws of Florida.



June 4, 2024 Board Meeting
Agenda Item 32.

Title

ACCEPTANCE OF CONSTRUCTION SERVICES' PROJECT COMPLETION AND APPROVAL FOR FINAL PAYMENT TO CONTRACTOR WITH THE CERTIFICATE OF COMPLETION FOR THE WOODLAND MIDDLE SCHOOL NEW SLIDE GATES 2023 DB CONTRACT

Description

All work has been completed and all required closeout documents have been received from the contractor. The final project costs have been internally audited, and the final payment application and backup #22304114-03 are enclosed. The Director of Construction Services has determined that the project is complete in accordance with state statutes.

Gap Analysis

Acceptance of this item allows the project to be completed, unspent funds to be returned, closeout to be finalized, and final payment to be made to the Construction Manager.

Previous Outcomes

These items are submitted to the Board for all completed projects. The item officially closes out the project financially and frees up District staff for new projects.

Expected Outcomes

Acceptance of this item will close out the project financially and free up District staff for new projects.

Strategic Plan Goal

Recommendation

That the project be accepted as complete, and the final payment and certificate of completion be approved as presented.

Contact Information

JANE DREGER jane.dreger@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact

N/A

ATTACHMENTS:

| Description | Upload Date | Type |
|----------------------------------|-------------|------------|
| WMS-SlideGates-22304114-03-FINAL | 5/22/2024 | Cover Memo |



Design Build and Construction Manager at Risk GMP Pay Application Review Check Sheet

Project: Woodland Middle New Slide Gates 2023 **Review Date By Project Manager** 03/04/2024
Contract #: 22304114

| Review | Completed |
|--|-----------------------|
| General Conditions and General Requirements Review | (Y / N / NA) |
| a. Ensure charges submitted are in line with negotiated contract Schedule of Values | Y |
| b. Charges are responsible and fair based on the job progress | Y |
| c. Field personnel being charged to the job have been onsite performing assigned duties | Y |
| d. Time charged for any contractor office personnel is consistent with negotiated contract time | Y |
| e. Verified all backup documentation is provided for all items listed on the detailed transaction report for all General Conditions and General Requirement line items | Y |
| f. Review General Conditions GMP. Are adjustments needed? Yes _____ No <u> X </u> | Y |
| g. If "Yes", set up meeting to discuss needed changes Date of meeting _____ | N/A |
| Contingency Tracking | |
| a. Reviewed Contingency Modification Tracking Sheet | Y |
| b. Reviewed remaining contract contingency | Y |
| c. Process new Contingency Modifications | Y |
| Direct Purchase Order Log | |
| a. Reviewed Direct Purchase Order log | N/A |
| b. Reviewed open DPO's for potential closure | N/A |
| Change Order Tracking Log | |
| a. Reviewed Change Order Tracking Log | Y |
| b. Verified all approved change orders have been added or deducted from the contract | Y |
| Backup Documentation | |
| a. Verified all backup documentation is provided for all items listed on the detailed transaction report provided for all cost of work line items in the pay application | Y |
| b. Verified all total charges on the detailed transaction report agree with what is entered in the contract continuation sheet | Y |
| Retainage | |
| a. Reviewed current level of retainage being held | Y |
| b. If a retainage reduction is requested, verify a Retainage Reduction Request Form is being submitted with pay application | FINAL |

All required backup documentation has been submitted and reviewed to be complete for Pay Application # 3 .
All charges have been reviewed and are in agreement with the original contract.

Jim Nicolozakes
Digitally signed by Jim Nicolozakes
 DN: c=US,
 E=jnicolozakes@halfacreco.com,
 O=Halfacre Construction Company,
 CN=Jim Nicolozakes
 Date: 2024.03.05 09:22:16-05'00'

Kevin Snyder
Digitally signed by Kevin Snyder
 Date: 2024.03.05 09:07:41
 -05'00'

Marilyn Blanton
Digitally signed by Marilyn Blanton
 Date: 2024.03.05 09:55:12
 -05'00'

Contractor

Project Manager

Accounting Verification

Jane Dreger
Digitally signed by Jane Dreger
 Date: 2024.03.05 10:13:45
 -05'00'

Director Signature

AIA Document G702® - 1992

Application and Certificate for Payment

TO OWNER:
Sarasota County Schools
7895 Fruitville Road
Sarasota, Florida 34240

PROJECT:
SCSB - Woodland MS - Slide Gates
2700 Panacea Blvd
North Port, Florida 34289

APPLICATION NO: 3
PERIOD TO: 01/01/24 - 03/20/24
CONTRACT FOR: SCS - Woodland Middle School
- New Slide Gates
CONTRACT DATE: 06/06/2023
PROJECT NOS: 23073

Distribution to:
OWNER:
ARCHITECT:
CONTRACTOR:
FIELD:
OTHER:

FROM CONTRACTOR:
HALFACRE CONSTRUCTION COMPANY
7015 PROFESSIONAL PKWY E
SARASOTA, Florida 34240

VIA ARCHITECT:

CONTRACTOR'S APPLICATION FOR PAYMENT

Application is made for payment, as shown below, in connection with the Contract.
AIA Document G703™, Continuation Sheet, is attached.

| | |
|--|---------------|
| 1. ORIGINAL CONTRACT SUM | \$ 157,543.35 |
| 2. NET CHANGE BY CHANGE ORDERS | (\$14,069.78) |
| 3. CONTRACT SUM TO DATE (line 1 ± 2) | \$ 143,473.57 |
| 4. TOTAL COMPLETED AND STORED TO DATE (Column G on G703) | \$ 143,473.57 |
| 5. RETAINAGE: | |
| a. 0.00% of Completed Work: (Columns D + E on G703) | \$ 0.00 |
| b. 0.00% of stored material: (Column F on G703) | \$ 0.00 |
| Total Retainage (Lines 5a + 5b, or Total in Column I of G703) | \$ 0.00 |
| 6. TOTAL EARNED LESS RETAINAGE (Line 4 less Line 5 Total) | \$ 143,473.57 |
| 7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Certificate) | \$ 136,299.89 |
| 8. CURRENT PAYMENT DUE: | \$ 7,173.68 |
| 9. BALANCE TO FINISH, INCLUDING RETAINAGE (Line 3 minus Line 6) | \$ 0.00 |

| CHANGE ORDER SUMMARY | ADDITIONS | DEDUCTIONS |
|---|-------------|----------------|
| Total changes approved in previous months by Owner: | \$ 4,050.00 | (\$4,050.00) |
| Total approved this month: | \$ 4,050.00 | (\$18,119.78) |
| TOTAL | \$ 8,100.00 | (\$22,169.78) |
| NET CHANGES by Change Order | | (\$14,069.78) |

The undersigned Contactor certifies that to the best of the Contractor's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Contractor for Work for which previous Certificates for Payment were issued and payments received from the Owner, and that current payment shown herein is now due.

DocuSigned by:
CONTRACTOR: HALFACRE CONSTRUCTION COMPANY
By: Jim McCallister Date: 3/1/2024
State of: FLORIDA
County of:
Subscribed and sworn to before me this _____ day of _____

Notary Public:
My commission expires:

ARCHITECT'S CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on the on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Contractor is entitled to payment of the AMOUNT CERTIFIED.

AMOUNT CERTIFIED: \$ 7,173.68

(Attach explanation if amount certified differs from the amount applied for. Initial all figures on this Application and on the Continuation Sheet that are changed to confirm to the amount certified)

ARCHITECT: _____ Date: _____
This certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the Owner or Contractor under this Contract.

Kevin Snyder Digitally signed by Kevin Snyder
Date: 2024.03.05 09:07:22 -05'00'


Document G703™ - 1992
Continuation Sheet

AIA Document G702TM-1992, Application and Certificate for Payment, or G732TM-2009, Application and Certificate for Payment, Construction Manager as Adviser Edition, containing Contractor's signed certification is attached.
In tabulations below, amounts are in US dollars.

Use Column I on Contracts where variable retainage for line items may apply.

APPLICATION NUMBER: 3
APPLICATION DATE: //
PERIOD TO: 01/01/24 - 03/20/24
ARCHITECT'S PROJECT NO:

Contract Lines

| A ITEM NO. | B COST CODE | C DESCRIPTION OF WORK | D SCHEDULED VALUE | E WORK COMPLETED | | F MATERIALS PRESENTLY STORED (NOT IN D OR E) | G TOTAL COMPLETED AND STORED TO DATE (D + E + F) | H % (G / C) | I BALANCE TO FINISH (C - G) | J RETAINAGE |
|----------------|------------------------------|--------------------------|----------------------|--|------------------|---|---|----------------|--------------------------------|----------------|
| | | | | K FROM PREVIOUS APPLICATION (D + E) | L THIS PERIOD | | | | | |
| 1 | 01-01005 - PROJECT EXECUTIVE | PROJECT EXECUTIVE | \$0.00 | \$4,050.00 | \$0.00 | \$0.00 | \$4,050.00 | 100.00% | \$(4,050.00) | \$0.00 |
| 2 | 01-01006 - PROJECT MANAGER | PROJECT MANAGER | \$4,800.00 | \$3,960.00 | \$0.00 | \$0.00 | \$3,960.00 | 82.50% | \$840.00 | \$0.00 |
| 3 | 01-01007 - SUPERINTENDENT | SUPERINTENDENT | \$11,400.00 | \$7,600.00 | \$0.00 | \$0.00 | \$7,600.00 | 66.67% | \$3,800.00 | \$0.00 |
| 4 | 01-01803 - GENERAL LIABILITY | GENERAL LIABILITY | \$485.27 | \$485.27 | \$0.00 | \$0.00 | \$485.27 | 100.00% | \$0.00 | \$0.00 |
| 5 | 01-01809 - OWNER CONTINGENCY | OWNER CONTINGENCY | \$6,557.65 | \$5,400.00 | \$0.00 | \$0.00 | \$5,400.00 | 82.35% | \$1,157.65 | \$0.00 |
| 6 | 01-01810 - CONTRACTOR'S FEE | CONTRACTOR'S FEE | \$19,347.43 | \$17,619.56 | \$0.00 | \$0.00 | \$17,619.56 | 91.07% | \$1,727.87 | \$0.00 |
| 7 | 03-03000 - CONCRETE | CONCRETE | \$5,000.00 | \$2,000.00 | \$0.00 | \$0.00 | \$2,000.00 | 40.00% | \$3,000.00 | \$0.00 |
| 8 | 09-09900 - PAINTING | PAINTING | \$1,750.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$1,750.00 | \$0.00 |
| 9 | 26-26000 - ELECTRIC | ELECTRIC | \$37,458.00 | \$37,458.00 | \$0.00 | \$0.00 | \$37,458.00 | 100.00% | \$0.00 | \$0.00 |
| 10 | 31-31000 - SITE WORK | SITE WORK | \$7,500.00 | \$1,655.74 | \$0.00 | \$0.00 | \$1,655.74 | 22.08% | \$5,844.26 | \$0.00 |
| 11 | 32-32350 - FENCING & GATES | FENCING & GATES | \$63,245.00 | \$63,245.00 | \$0.00 | \$0.00 | \$63,245.00 | 100.00% | \$0.00 | \$0.00 |
| TOTALS: | | | \$167,543.35 | \$143,473.57 | \$0.00 | \$0.00 | \$143,473.57 | 91.07% | \$14,069.78 | \$0.00 |

Whole Change Order Packages

| A ITEM NO. | B DESCRIPTION OF WORK | C SCHEDULED VALUE | E WORK COMPLETED | | F MATERIALS PRESENTLY STORED (NOT IN D OR E) | G TOTAL COMPLETED AND STORED TO DATE (D + E + F) | H % (G / C) | I BALANCE TO FINISH (C - G) | J RETAINAGE |
|---------------|--------------------------|----------------------|--|------------------|---|---|----------------|--------------------------------|----------------|
| | | | K FROM PREVIOUS APPLICATION (D + E) | L THIS PERIOD | | | | | |
| 12 | PCCO#001 | | | | | | | | |


Document G703™ - 1992

Continuation Sheet

| A ITEM NO. | B DESCRIPTION OF WORK | C SCHEDULED VALUE | D WORK COMPLETED | | F MATERIALS PRESENTLY STORED (NOT IN D OR E) | G TOTAL COMPLETED AND STORED TO DATE (D + E + F) | H % (G / C) | I BALANCE TO FINISH (C - G) | RETAINAGE |
|---------------|-------------------------------|----------------------|-----------------------------------|---------------|---|---|----------------|--------------------------------|---------------|
| | | | FROM PREVIOUS APPLICATION (D + E) | THIS PERIOD | | | | | |
| 12.1 | PCO#001 | | | | | | | | |
| 12.1.1 | 01-01005 | \$4,050.00 | \$4,050.00 | \$0.00 | \$0.00 | \$4,050.00 | 100.00% | \$0.00 | \$0.00 |
| 12.1.2 | 01-01006 | \$(250.00) | \$(250.00) | \$0.00 | \$0.00 | \$(250.00) | 100.00% | \$0.00 | \$0.00 |
| 12.1.3 | 01-01007 | \$(3,800.00) | \$(3,800.00) | \$0.00 | \$0.00 | \$(3,800.00) | 100.00% | \$0.00 | \$0.00 |
| 13 | PCCO#002 | | | | | | | | |
| 13.1 | PCO#003 | | | | | | | | |
| 13.1.1 | 01-01005 Closing Change Order | \$4,050.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$4,050.00 | \$0.00 |
| 13.1.2 | 01-01006 Closing Change Order | \$(840.00) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(840.00) | \$0.00 |
| 13.1.3 | 01-01007 Closing Change Order | \$(3,800.00) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(3,800.00) | \$0.00 |
| 13.1.4 | 01-01809 Closing Change Order | \$(1,157.65) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(1,157.65) | \$0.00 |
| 13.1.5 | 01-01810 Closing Change Order | \$(1,727.87) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(1,727.87) | \$0.00 |
| 13.1.6 | 03-03000 Closing Change Order | \$(3,000.00) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(3,000.00) | \$0.00 |
| 13.1.7 | 09-09900 Closing Change Order | \$(1,750.00) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(1,750.00) | \$0.00 |
| 13.1.8 | 31-31000 Closing Change Order | \$(5,844.26) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(5,844.26) | \$0.00 |
| | TOTALS: | \$(14,069.78) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | 0.00% | \$(14,069.78) | \$0.00 |

Grand Totals

| A ITEM NO. | B DESCRIPTION OF WORK | C SCHEDULED VALUE | D WORK COMPLETED | | F MATERIALS PRESENTLY STORED (NOT IN D OR E) | G TOTAL COMPLETED AND STORED TO DATE (D + E + F) | H % (G / C) | I BALANCE TO FINISH (C - G) | RETAINAGE |
|---------------|--------------------------|----------------------|-----------------------------------|---------------|---|---|----------------|--------------------------------|---------------|
| | | | FROM PREVIOUS APPLICATION (D + E) | THIS PERIOD | | | | | |
| | GRAND TOTALS: | \$143,473.57 | \$143,473.57 | \$0.00 | \$0.00 | \$143,473.57 | 100.00% | \$0.00 | \$0.00 |



Construction Services Department
Permitting & Inspections
 7895 Fruitville Rd., Sarasota, FL 34240
 Phone: 941-361-6680
 Email: Building@sarasotacountyschools.net

Woodland Middle-New Slide Gates 2023 310-036-791

Certificate of Completion

This Certificate issued pursuant to the requirements of the Florida Building Code certifying that at the time of issuance this structure was in compliance with the various ordinances of the jurisdiction regulating building construction or use. For the following:

Permit Number: 23-091-0002

Facility: Woodland-091

Project Title: SCS - Woodland MS - New Slide Gate Installation

Description : Installation of motorized slide gates at South end of campus.

Code In Effect: FBC-2020 7th Edition, FFPC-7th Edition

Construction Type: New Construction

Occupancy Type: _____

Buildings: _____ **Rooms:** _____

Woodland Middle-New Slide Gates 2023 310-036-791

Sprinkler System Installed: _____

Sprinkler System Required: _____

The described portion of the structure has been inspected for compliance with the requirements of this code for the occupancy and division of occupancy and the use for which the proposed occupancy is classified.

Building Official:
Michael Foley, BU1255

Mike Foley

Digitally signed by Mike Foley
 DN: C=US,
 E=michael.foley@sarasotacountyschools.net,
 OU=Sarasota County Schools, CN=Mike Foley
 Date: 2023.10.11 14:34:02-04'00'

Blanton Marilyn

From: Snyder Kevin
Sent: Wednesday, May 22, 2024 9:30 AM
To: Dreger Jane; Tom Rees
Cc: Blanton Marilyn; Starr Wayne; Jim Nicolozakes
Subject: RE: Closeouts for FY 2023/24

Thank you Jane. All closeouts have been received for these two Woodland projects, and we are moving forward with final change orders, payments, and board approval. Thanks.

Kevin

From: Dreger Jane <Jane.Dreger@sarasotacountyschools.net>
Sent: Wednesday, May 22, 2024 9:12 AM
To: Tom Rees <trees@halfacreco.com>
Cc: Snyder Kevin <Kevin.Snyder@sarasotacountyschools.net>; Blanton Marilyn <Marilyn.Blanton@sarasotacountyschools.net>; Starr Wayne <Wayne.Starr@sarasotacountyschools.net>; Jim Nicolozakes <jnicolozakes@halfacreco.com>
Subject: RE: Closeouts for FY 2023/24

I think we have most everything we need to closeout these two projects. Kevin is just waiting on some photos to be uploaded. Nice work everyone.

If you have any questions, or require additional information, please feel free to contact me.

Thank you and have a great day,



Jane Dreger
Director,
Construction Services
Sarasota County Schools
Every Student. Every Day!

Office: 941-927-9000 ext. 69024
Mobile: 941-915-7388
Email: jane.dreger@sarasotacountyschools.net
Web: <https://www.sarasotacountyschools.net/>



From: Tom Rees <trees@halfacreco.com>
Sent: Wednesday, May 22, 2024 6:32 AM
To: Dreger Jane <Jane.Dreger@sarasotacountyschools.net>
Cc: Snyder Kevin <Kevin.Snyder@sarasotacountyschools.net>; Blanton Marilyn <Marilyn.Blanton@sarasotacountyschools.net>; Starr Wayne <Wayne.Starr@sarasotacountyschools.net>; Jim Nicolozakes <jnicolozakes@halfacreco.com>

Nicolozakes <jnicolozakes@halfacreco.com>

Subject: Re: Closeouts for FY 2023/24

External Email - Be Suspicious of Attachments, Links, and Requests for Login Information

Hello Jane,

Thank you for the notice. I have copied Jim Nicolozakes (PM) for these projects. It is my understanding that Jim has submitted all of the required documents mentioned below. Jim, can you please comment on this? Thank you.

Tom Rees
Vice President
Halfacre Construction Company
7015 Professional Parkway
Sarasota, FL 34240
(941) 907-9099 Office
(813) 270-8667 Cell

From: Dreger Jane <Jane.Dreger@sarasotacountyschools.net>
Sent: Friday, May 17, 2024 9:52:08 AM
To: Tom Rees <trees@halfacreco.com>
Cc: Snyder Kevin <Kevin.Snyder@sarasotacountyschools.net>; Blanton Marilyn <Marilyn.Blanton@sarasotacountyschools.net>; Starr Wayne <Wayne.Starr@sarasotacountyschools.net>
Subject: Closeouts for FY 2023/24

[This email originated from outside of Halfacre Construction. Do not click links or open attachments unless you were expecting the message and know the content is safe.]

Tom,

We are trying to comply with the audit recommendation of closing out projects more timely.

So, for the closeout of FY 2023/24, we are required to have projects completed closed out. This means that the following need to be completed as soon as possible:

- Final inspections
- Substantial Completion
- Final CO
- Final pay application
- As-builts
- Closeouts

For Halfacre, I have the following contracts which can be closed:

| | | | |
|--------------|-----------|---|--------------|
| U - 22304114 | 6/7/2023 | WOODLAND MIDDLE NEW SLIDE GATES 2023 DB CONTRACT | \$157,543.35 |
| U - 22304155 | 6/13/2023 | WOODLAND MIDDLE NEW OUTDOOR AMPHITHEATRE CONTRACT | \$159,005.92 |

Please let Kevin know if there are any items you will not be able to complete by May 31, 2024 for inclusion on the last Board meeting of the fiscal year (6/18/24.)

We appreciate your assistance with this important requirement.

Thank you and have a great day,



Jane Dreger
Director,
Construction Services
Sarasota County Schools
Every Student. Every Day!

Office: 941-927-9000 ext. 69024
Mobile: 941-915-7388
Email: jane.dreger@sarasotacountyschools.net
Web: <https://www.sarasotacountyschools.net/>



This communication may contain privileged and confidential information intended only for the addressee(s) named above. If you are not the intended recipient, you are hereby notified that any review, dissemination, distribution or duplication of this communication is strictly prohibited. If you are not the intended recipient, please notify the sender by reply email and destroy all copies of the original message. Please be aware that all e-mail to and from Sarasota County Schools is subject to the public records laws of Florida.

Disclaimer

The information contained in this communication from the sender is confidential. It is intended solely for use by the recipient and others authorized to receive it. If you are not the recipient, you are hereby notified that any disclosure, copying, distribution or taking action in relation of the contents of this information is strictly prohibited and may be unlawful.

This email has been scanned for viruses and malware, and may have been automatically archived by Mimecast, a leader in email security and cyber resilience. Mimecast integrates email defenses with brand protection, security awareness training, web security, compliance and other essential capabilities. Mimecast helps protect large and small organizations from malicious activity, human error and technology failure; and to lead the movement toward building a more resilient world. To find out more, visit our website.

This communication may contain privileged and confidential information intended only for the addressee(s) named above. If you are not the intended recipient, you are hereby notified that any review, dissemination, distribution or duplication of this communication is strictly prohibited. If you are not the intended recipient, please notify the sender by reply email and destroy all copies of the original message. Please be aware that all e-mail to and from Sarasota County Schools is subject to the public records laws of Florida.

This communication may contain privileged and confidential information intended only for the addressee(s) named above. If you are not the intended recipient, you are hereby notified that any review, dissemination, distribution or duplication of this communication is strictly prohibited. If you are not the intended recipient, please notify the sender by reply email and destroy all copies of the original message. Please be aware that all e-mail to and from Sarasota County Schools is subject to the public records laws of Florida.



June 4, 2024 Board Meeting
Agenda Item 33.

Title

APPROVAL TO EXTEND THE SIX-(6) ARCHITECT / ENGINEER CONSULTING SERVICES CONTRACTS FOR AN ADDITIONAL ONE (1)-YEAR PERIOD

Description

The six (6) individual contracts, under the terms of individual non-exclusive three (3)-year period consulting services contracts for architect / engineer were Board approved on 7/13/2021 (Item #48). Staff is recommending extending these contracts for an additional one (1)-year period, through 7/12/2025, at mutually agreed rates and conditions. There are available funds to cover these contracts for the one (1)-year extension period.

Gap Analysis

Architect / Engineer consulting services are used by both construction services and facilities services teams to perform feasibility studies, design services, preparation of construction documents, construction administration, programming, interior design, preparations of renderings, and coordination of consultant engineers such as civil, mechanical, electrical, structural and acoustical at sites owned by Sarasota County School District. These services are critical to completion of projects across the district.

Previous Outcomes

The approval of these contracts has allowed for proper planning, analysis, and execution of projects on all School Board owned properties.

Expected Outcomes

The approved contractors will participate in any upcoming projects for the next calendar year where architect / engineer consulting services work is needed.

Strategic Plan Goal

Recommendation

That the one (1)-year extension of the architect / engineer consulting services continuing services contracts be approved as presented.

Contact Information

JANE DREGER jane.dreger@sarasotacountyschools.net

JODY DUMAS jody.dumas@sarasotacountyschools.net

MICHAEL KEMP michael.kemp@sarasotacountyschools.net

Financial Impact

\$161,606.27

Funding Source: Capital

ATTACHMENTS:

| Description | Upload Date | Type |
|-----------------|-------------|------------|
| FawleyBryant | 5/10/2024 | Cover Memo |
| HallDarling | 5/10/2024 | Cover Memo |
| HarvardJollyPBK | 5/10/2024 | Cover Memo |
| Hepner | 5/10/2024 | Cover Memo |
| Schenkel&Shultz | 5/10/2024 | Cover Memo |
| SweetSparkman | 5/10/2024 | Cover Memo |



SARASOTA
County Schools

Jane A. Dreger, Director
Construction Services Department
Jane.Dreger@SarasotaCountySchools.net
7895 Fruitville Road, Sarasota, FL 34240
941-927-9000, ext. 69024 • cell 941-915-7388

May 8, 2024

Stu Henderson
FAWLEY BRYANT ARCHITECTURE
5391 Lakewood Ranch Boulevard North
Suite 300
Sarasota, FL 34240
shenderson@fawleybryant.com

RE: NON-EXCLUSIVE THREE-YEAR CONTINUING CONTRACT BETWEEN OWNER AND
CONSULTANT FOR ARCHITECT/ENGINEER CONSULTING SERVICES

Dear Stu,

On 7/13/2021 (Item #48), The School Board of Sarasota County, Florida approved the referenced continuing contract, which pursuant to its terms was valid for a period of three (3) years. This contract expires on 7/12/2024. The School Board of Sarasota County, Florida wants to extend your contract for an additional one-year period at mutually agreed rates and conditions.

Please consider this letter as written notification of the Board's exercise of its right to extend this continuing contract for a fourth and final year, through **7/12/2025**. The Board is making this offer to extend based on the condition that your company agrees to this extension based on the same rates and conditions which applied during the initial three-year contract period. Please indicate below whether your company agrees to this extension, based on the same rates and conditions, by completing the section at the bottom of this letter. Please sign and return to me electronically.

If you have questions, please call me.

Sincerely,

Jane A. Dreger,
Director

JD/DK

On behalf of **FAWLEY BRYANT ARCHITECTURE** the undersigned hereby agrees / declines to extend the referenced continuing contract for **ARCHITECT/ENGINEER CONSULTING SERVICES through 7/12/2025** as set forth above.

Signature: 

Title: Partner

Printed Name of Individual: Stu Henderson

Date: 05/09/2024



SARASOTA
County Schools

Jane A. Dreger, Director
Construction Services Department
Jane.Dreger@SarasotaCountySchools.net
7895 Fruitville Road, Sarasota, FL 34240
941-927-9000, ext. 69024 • cell 941-915-7388

May 8, 2024

Glenn Darling
HALL DARLING DESIGN STUDIO
2168 Main Street
Sarasota, FL 34237
gdarling@halldarling.com

RE: NON-EXCLUSIVE THREE-YEAR CONTINUING CONTRACT BETWEEN OWNER AND
CONSULTANT FOR ARCHITECT/ENGINEER CONSULTING SERVICES

Dear Glenn,

On 7/13/2021 (Item #48), The School Board of Sarasota County, Florida approved the referenced continuing contract, which pursuant to its terms was valid for a period of three (3) years. This contract expires on 7/12/2024. The School Board of Sarasota County, Florida wants to extend your contract for an additional one-year period at mutually agreed rates and conditions.

Please consider this letter as written notification of the Board's exercise of its right to extend this continuing contract for a fourth and final year, through **7/12/2025**. The Board is making this offer to extend based on the condition that your company agrees to this extension based on the same rates and conditions which applied during the initial three-year contract period. Please indicate below whether your company agrees to this extension, based on the same rates and conditions, by completing the section at the bottom of this letter. Please sign and return to me electronically.

If you have questions, please call me.

Sincerely,



Jane A. Dreger,
Director

JD/DK

On behalf of **HALL DARLING DESIGN STUDIO**, the undersigned hereby agrees / declines to extend the referenced continuing contract for **ARCHITECT/ENGINEER CONSULTING SERVICES through 7/12/2025** as set forth above.

Signature:  Title: President / Principal Architect

Printed Name of Individual: Glenn Darling Date: 5/8/2024



SARASOTA
County Schools

Jane A. Dreger, Director
Construction Services Department
Jane.Dreger@SarasotaCountySchools.net
7895 Fruitville Road, Sarasota, FL 34240
941-927-9000, ext. 69024 • cell 941-915-7388

May 8, 2024

Stephen L. Johnson
HARVARD JOLLY, INC DBA HARVARD JOLLY PBK
6000 Cattleridge Drive
Sarasota, FL 34232
s.johnson@harvardjolly.com

RE: NON-EXCLUSIVE THREE-YEAR CONTINUING CONTRACT BETWEEN OWNER AND
CONSULTANT FOR ARCHITECT/ENGINEER CONSULTING SERVICES

Dear Steve,

On 7/13/2021 (Item #48), The School Board of Sarasota County, Florida approved the referenced continuing contract, which pursuant to its terms was valid for a period of three (3) years. This contract expires on 7/12/2024. The School Board of Sarasota County, Florida wants to extend your contract for an additional one-year period at mutually agreed rates and conditions.

Please consider this letter as written notification of the Board's exercise of its right to extend this continuing contract for a fourth and final year, through **7/12/2025**. The Board is making this offer to extend based on the condition that your company agrees to this extension based on the same rates and conditions which applied during the initial three-year contract period. Please indicate below whether your company agrees to this extension, based on the same rates and conditions, by completing the section at the bottom of this letter. Please sign and return to me electronically.

If you have questions, please call me.

Sincerely,

Jane A. Dreger,
Director

JD/DK

On behalf of **HARVARD JOLLY, INC. D/B/A HARVARD JOLLY PBK** the undersigned hereby X
agrees / declines to extend the referenced continuing contract for **ARCHITECT/ENGINEER
CONSULTING SERVICES through 7/12/2025** as set forth above.

Signature: _____

Title: Managing Senior Principal

Printed Name of Individual: Stephen L. Johnson

Date: 5/10/2024



SARASOTA
County Schools

Jane A. Dreger, Director
Construction Services Department
Jane.Dreger@SarasotaCountySchools.net
7895 Fruitville Road, Sarasota, FL 34240
941-927-9000, ext. 69024 • cell 941-915-7388

May 8, 2024

Peter M. Hepner
HEPNER ARCHITECTS, INC.
601 South Boulevard
Tampa, FL 33606
phepner@hepnerarchitects.com

RE: NON-EXCLUSIVE THREE-YEAR CONTINUING CONTRACT BETWEEN OWNER AND
CONSULTANT FOR ARCHITECT/ENGINEER CONSULTING SERVICES

Dear Peter,

On 7/13/2021 (Item #48), The School Board of Sarasota County, Florida approved the referenced continuing contract, which pursuant to its terms was valid for a period of three (3) years. This contract expires on 7/12/2024. The School Board of Sarasota County, Florida wants to extend your contract for an additional one-year period at mutually agreed rates and conditions.

Please consider this letter as written notification of the Board's exercise of its right to extend this continuing contract for a fourth and final year, through **7/12/2025**. The Board is making this offer to extend based on the condition that your company agrees to this extension based on the same rates and conditions which applied during the initial three-year contract period. Please indicate below whether your company agrees to this extension, based on the same rates and conditions, by completing the section at the bottom of this letter. Please sign and return to me electronically.

If you have questions, please call me.

Sincerely,



Jane A. Dreger,
Director

JD/DK

On behalf of **HEPNER ARCHITECTS, INC.**, the undersigned hereby X agrees / declines to extend the referenced continuing contract for **ARCHITECT/ENGINEER CONSULTING SERVICES through 7/12/2025** as set forth above.

Signature: _____ Title: Managing Principal

Printed Name of Individual: Peter M. Hepner Date: _____



**SARASOTA
County Schools**

Jane A. Dreger, Director
Construction Services Department
Jane.Dreger@SarasotaCountySchools.net
7895 Fruitville Road, Sarasota, FL 34240
941-927-9000, ext. 69024 • cell 941-915-7388

May 8, 2024

Kenneth G. Dean
SCHENKEL & SHULTZ, INC.
330 South Pineapple Avenue
Suite 210
Sarasota, FL 34236
kdean@schenkelshultz.com

RE: NON-EXCLUSIVE THREE-YEAR CONTINUING CONTRACT BETWEEN OWNER AND
CONSULTANT FOR ARCHITECT/ENGINEER CONSULTING SERVICES

Dear Ken,

On 7/13/2021 (Item #48), The School Board of Sarasota County, Florida approved the referenced continuing contract, which pursuant to its terms was valid for a period of three (3) years. This contract expires on 7/12/2024. The School Board of Sarasota County, Florida wants to extend your contract for an additional one-year period at mutually agreed rates and conditions.

Please consider this letter as written notification of the Board's exercise of its right to extend this continuing contract for a fourth and final year, through **7/12/2025**. The Board is making this offer to extend based on the condition that your company agrees to this extension based on the same rates and conditions which applied during the initial three-year contract period. Please indicate below whether your company agrees to this extension, based on the same rates and conditions, by completing the section at the bottom of this letter. Please sign and return to me electronically.

If you have questions, please call me.

Sincerely,

Jane A. Dreger,
Director

JD/DK

On behalf of **SCHENKEL & SHULTZ, INC.**, the undersigned hereby ___ agrees / ___ declines to extend the referenced continuing contract for **ARCHITECT/ENGINEER CONSULTING SERVICES** through **7/12/2025** as set forth above.

Signature: 

Title: Partner

Printed Name of Individual: Kenneth G. Dean

Date: 08 May 2024



SARASOTA
County Schools

Jane A. Dreger, Director
Construction Services Department
Jane.Dreger@SarasotaCountySchools.net
7895 Fruitville Road, Sarasota, FL 34240
941-927-9000, ext. 69024 • cell 941-915-7388

May 8, 2024

Todd M. Sweet
SWEET SPARKMAN ARCHITECTURE AND INTERIORS
1819 Main Street
Suite 400
Sarasota, FL 34236
tsweet@sweetsparkman.com

RE: NON-EXCLUSIVE THREE-YEAR CONTINUING CONTRACT BETWEEN OWNER AND
CONSULTANT FOR ARCHITECT/ENGINEER CONSULTING SERVICES

Dear Todd,

On 7/13/2021 (Item #48), The School Board of Sarasota County, Florida approved the referenced continuing contract, which pursuant to its terms was valid for a period of three (3) years. This contract expires on 7/12/2024. The School Board of Sarasota County, Florida wants to extend your contract for an additional one-year period at mutually agreed rates and conditions.

Please consider this letter as written notification of the Board's exercise of its right to extend this continuing contract for a fourth and final year, through **7/12/2025**. The Board is making this offer to extend based on the condition that your company agrees to this extension based on the same rates and conditions which applied during the initial three-year contract period. Please indicate below whether your company agrees to this extension, based on the same rates and conditions, by completing the section at the bottom of this letter. Please sign and return to me electronically.


If you have questions, please call me.

Sincerely,

Jane A. Dreger,
Director

JD/DK

On behalf of **SWEET SPARKMAN ARCHITECTURE AND INTERIORS**, the undersigned hereby _____ agrees / _____ declines to extend the referenced continuing contract for **ARCHITECT/ENGINEER CONSULTING SERVICES through 7/12/2025** as set forth above.

Signature:  Title: Principal

Printed Name of Individual: Todd M. Sweet Date: 5/8/2024



June 4, 2024 Board Meeting
Agenda Item 34.

Title

APPROVAL OF THE RENEWAL OF WORKERS' COMPENSATION SPECIFIC EXCESS INSURANCE EFFECTIVE JULY 1, 2024, THROUGH JUNE 30, 2025

Description

The current policy with *Star Insurance Company* has a self-insured retention (deductible) of \$750,000 and will expire on 6/30/24.

The district's insurance broker, ReEx, reached out to the market for quotes. Three competitors declined to quote due to uncompetitive pricing and terms. One competitor was not approached because their minimum self-insured retention is \$1 million.

The incumbent, Star, offered a 1.13% rate decrease with a two-year rate guarantee. The renewal rate will decrease from 0.0443 per \$100 of ratable payroll to 0.0438 per \$100 of ratable payroll through 6/30/2026. The policy terms and conditions will remain the same. The policy period will be 7/1/2024 – 6/30/2025.

Premium will increase due to payroll increase.

Gap Analysis

N/A

Previous Outcomes

N/A

Expected Outcomes

That the Board approve the renewal with a two-year rate guarantee quoted by Star Insurance Company.

Strategic Plan Goal

Recommendation

That the renewal with a two-year rate guarantee quoted by Star Insurance Company be approved as presented.

Contact Information

LYNN PETERSON lynn.peterson@sarasotacountyschools.net

ALLISON FOSTER allison.foster@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact

The deposit premium will be \$171,792 assuming the ratable payroll of \$392,218,295.

Funding Source: Internal Service

ATTACHMENTS:

| Description | Upload Date | Type |
|-------------|-------------|------------|
| Quote | 5/23/2024 | Cover Memo |



**SCHOOL BOARD OF SARASOTA COUNTY
EXCESS WORKERS' COMPENSATION QUOTES**

May 23, 2024

| | Current Program with Updated Payrolls | Renewal Option |
|------------------------------------|--|------------------------|
| Estimated Annual Total Payroll | \$373,323,187 | \$392,218,295 |
| Policy Term | 1 year | 1 year |
| Specific Retention | \$750,000 | \$750,000 |
| Specific Limit W.C. | \$100,000,000 | \$100,000,000 |
| | E.L. | \$2,000,000 |
| Rate (per \$100 of Payroll) | 0.0443 | 0.0438 |
| Annual Policy Premium | \$165,382 | \$171,792 |
| Minimum Premium | \$165,382 | \$171,792 |
| Carrier | Star Insurance Company | Star Insurance Company |
| Carrier's A.M. Best Rating | A, X | A, X |

*Current program was written with \$342,954,638 in payroll which generated a premium of \$151,929.

Notes:

1. Renewal Option from Star Insurance Company includes the same limits and SIR with a **1.13% rate decrease**.
2. Star has agreed to a **2-year rate guarantee** with the same rate for the 7/1/25-26 policy period.
3. The premium has increased due to payroll increase.

Other Markets:

Midwest Employers declined to quote due to uncompetitive pricing and minimum SIR of \$900,000.

Arch declined to quote due to uncompetitive pricing. Estimated premium would be over \$215,000.

Safety National declined to quote due to uncompetitive pricing. Estimated premium to be about \$210,000.

Travelers was not approached due to Commercial Risk not being an approved TPA.

ACE was not approached due to their lowest SIR being \$1,000,000.



June 4, 2024 Board Meeting
Agenda Item 35.

Title

APPROVAL OF THE WORKERS' COMPENSATION CLAIMS ADMINISTRATION SERVICES AGREEMENT WITH COMMERCIAL RISK EFFECTIVE JULY 1, 2024 THROUGH JUNE 30, 2029

Description

The current five (5) year agreement with Commercial Risk for third party claims administration for workers' compensation will expire on June 30, 2024. The district will again piggyback the Polk County Government RFP awarded to Commercial Risk for Workers' Compensation Claims Administration. The agreement, effective July 1, 2024, will be a fixed fee for a period of five (5) years with no increase from the previous contract as follows:

| Contract Period | Annual Fee |
|------------------------|-------------------|
| 7/01/2024 - 6/30/2025 | \$203,276 |
| 7/01/2025 - 6/30/2026 | \$203,276 |
| 7/01/2026 - 6/30/2027 | \$203,276 |
| 7/01/2027 - 6/30/2028 | \$209,372 |
| 7/01/2028 - 6/30/2029 | \$209,372 |

The agreement with Commercial Risk will continue to include the dedicated time lost/litigation adjuster, a shared medical only adjuster and telephonic reporting capabilities, within the annual administrative fee. There will continue to be an hourly fee for the Nurse Case Manager assigned to claims as needed. The all terms of the agreement will remain the same as expiring.

Gap Analysis

This contract will provide claims administration services needed to effectively implement the Workers Compensation program. To operate our program without such services would jeopardize compliance and additional staffing would be required.

Previous Outcomes

This is a continuation of the current agreement.

Expected Outcomes

The administrator will continue to provide claims administration for workers' compensation.

Strategic Plan Goal

Recommendation

That the agreement for workers' compensation claims administration be approved as presented.

Contact Information

LYNN PETERSON lynn.peterson@sarasotacountyschools.net
ALLISON FOSTER allison.foster@sarasotacountyschools.net
CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact

\$209,375

Funding Source: Internal service

ATTACHMENTS:

| Description | Upload Date | Type |
|---------------------------|-------------|------------|
| Commercial Risk Agreement | 5/21/2024 | Cover Memo |

AGREEMENT
USING THE BOARD OF COUNTY COMMISSIONERS OF
POLK COUNTY, FLORIDA RFP NO. 23-150
BETWEEN
THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA
AND
COMMERCIAL RISK MANAGEMENT, INC.

THIS AGREEMENT is made and entered into in duplicate as of the 1st day of July, 2024 (hereinafter the "Effective Date"), by and between THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA (hereinafter "School Board"), and COMMERCIAL RISK MANAGEMENT, INC., a Florida corporation (hereinafter the "Administrator"), with principal office at 2002 N. Lois Avenue, Ste. 600, Tampa, FL 33607, for certain administrative services.

RECITALS:

WHEREAS, on or about May 16, 2023, the Board of County Commissioners of Polk County, Florida (hereinafter the "County") entered into an Agreement for Third Party Administrator Services with the Administrator based on Request for Proposal RFP 23-150 (hereinafter the "County Agreement"), attached hereto as Exhibit A and incorporated herein by reference, for the provision of certain administrative services in administering workers compensation claims (hereinafter the "Services"); and

WHEREAS, said County Agreement is in full force and effect and has been competitively procured and awarded by County as contracting authority; and

WHEREAS, § 1001.42 (10) (J) F.S. and Florida Statute Board of Education Rules 6A – 1.012 (5) and (6) authorize and allow School Board to use contracts of other governmental entities, including the County Agreement, which have been competitively procured and awarded; and

WHEREAS, Florida law allows School Board to purchase Services and the Administrator has agreed to provide School Board to obtain such Services pursuant to the County Agreement; and

WHEREAS, it is in the best interests of the parties to use the County Agreement for the purchase of Services.

NOW THEREFORE, in consideration of the premises and of the mutual covenants and agreements hereinafter contained, and for other good and valuable consideration the parties agree as follows:

ARTICLE 1: INCORPORATION OF RECITALS

The above stated recitals are accurate, true, and correct and are made a part hereof and are incorporated herein by this reference.

ARTICLE 2: ENGAGEMENT OF ADMINISTRATOR

School Board hereby engages the Administrator and the Administrator hereby accepts said engagement for the purpose of providing Services according to the County Agreement and its exhibits, amendments, descriptions, and quotations, and in accordance with all other provisions required by law, rule, or policy contained in this Agreement. The provisions, terms, and conditions of the County Agreement shall apply unless specifically preempted herein. Therefore, any conflict between the provisions of this Agreement and those in the County Agreement shall be resolved in favor of this Agreement, but only to the extent of any conflict.

ARTICLE 3: DURATION OF AGREEMENT/PRICING AVAILABLE TO OTHER ENTITIES

The term of this Agreement shall be for a five (5) year period, commencing upon the Effective Date and remaining in full force and effect thereafter, unless otherwise sooner terminated as provided in the County Agreement.

ARTICLE 4: PAYMENTS FOR SERVICES OF ADMINISTRATOR

In consideration for Administrator providing the Services, the School Board shall pay the Administrator an annual service fee of \$209,372.00 in accordance with the fee schedule set forth in Exhibit "B" of the County Agreement (the "Fee Schedule").

ARTICLE 5: NOTICE

Whenever either party desires to give notice unto the other, it must be given by written notice, delivered (i) in person, (ii) via registered or certified United States mail, postage prepaid with return receipt requested, or (iii) via nationally recognized overnight delivery service, and addressed to the party for whom it is intended at the place last specified by each party. The place for giving of notice shall remain such until it is changed by written notice delivered in compliance with the provisions of Section 21 of the County Agreement. For the present, the parties designate the following as the respective places for giving of notice, to wit:

For School Board: Supervisor of Risk Management
The School Board of
Sarasota County,
Florida 1960 Landings
Boulevard
Sarasota, FL 34231

For Administrator: Commercial Risk Management
P.O. Box 18366
Tampa, Florida 33679-8366
Attention: Susan E. Theis

ARTICLE 6: GOVERNING LAW/VENUE

This Agreement shall be governed in all respects by the laws of the State of Florida and any litigation with respect thereto shall be brought only in the courts of Sarasota County, Florida or in the United States District Court, Middle District of Florida. Each party shall be responsible for its own attorneys' fees and other legal costs and expenses.

ARTICLE 7: PUBLIC RECORDS

Administrator shall comply with Section 119.0701, Florida Statutes, including:

1. Keep and maintain public records required by the School Board to perform the service.
2. Upon request from the School Board's custodian of public records, provide the School Board with a copy of the requested records, or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119 or as otherwise provided by law.
3. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the Administrator does not transfer the records to the School Board.
4. Upon completion of the contract, transfer, at no cost, to the School Board all public records in possession of the Administrator or keep and maintain public records required by the School Board to perform the service. If the Administrator transfers all public records to the School Board upon completion of the contract, the Administrator shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Administrator keeps and

maintains public records upon completion of the contract, the Administrator shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the School Board, upon request from the School Board's custodian of public records, in a format that is compatible with the information technology systems of the School Board.

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT EITHER 941-927-4009 OR VIA EMAIL AT PUBLICRECORDREQUEST@SARASOTACOUNTYSCHOOLS.NET, THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA, 1960 LANDINGS BLVD., SARASOTA, FL, 34231.

ARTICLE 8: COUNTERPARTS

The parties agree that this Agreement and all amendments thereto may be executed in several counterparts, each of which shall be deemed an original, and all of such counterparts together shall constitute one and the same instrument.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]
[SIGNATURE PAGE FOLLOWS.]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement the day and year first above written.

SCHOOL BOARD:

THE SCHOOL BOARD OF SARASOTA COUNTY, FLORIDA

ATTEST:

By: _____
Terrence Connor, Superintendent

By: _____
Karen Rose, Chair

Approved as to Form and Legal Content
by Shumaker, Loop & Kendrick, LLP
Attorneys for The School Board
of Sarasota County, Florida
Signed: MRM
Date: May 20, 2024

WITNESS:

Lorrie D. Dove
Print Name: Lorrie D. Dove

Bobbie Culver
Print Name: Bobbie Culver

ADMINISTRATOR:

COMMERCIAL RISK MANAGEMENT, INC.

By: Susan E. Thews
Print Name: Susan E. Thews
Title: President/CEO



Commercial Risk Management, Inc.

The Piece That Completes Your Claims Puzzle

EXHIBIT B

May 7, 2024

PRICING PROPOSAL

THE SCHOOL BOARD OF SARASOTA COUNTY

| | | |
|--|--------|-------------------|
| 1. Administrative Costs, including items 1a through 1g | Yearly | \$209,372* |
| 1a. Loss Control 4 visits | | Included |
| 1b. Information Technology Costs | | Included |
| 1c. Ad Hoc and Monthly reports | | Included |
| 1d. Attendance at Medications and Hearings by telephone | | Included |
| 1e. Excess, Subrogation and SDF Recoveries and Reporting | | Included |
| 1f. Network Access Fee | | Included |
| 1g. Storage for closed files | | Included |
| 2. Banking Costs | | ** |
| 3. 1-800 Call-in Costs | | Included |

*Service Fee per year for five (5) year contract July 1, 2024 through July 1, 2029 will be invoiced at \$52,343.00 per quarter.

**Monthly Banking Service Charges are passed on to the self-insured client.

Exhibit A

AGREEMENT FOR THIRD PARTY ADMINISTRATOR SERVICES

THIS AGREEMENT (the "Agreement") is entered into as of the Effective Date (defined in Section 1, below) by and between Polk County (the "County"), a political subdivision of the State of Florida, situated at 330 W. Church Street, Bartow, Florida, 33830, and Commercial Risk Management, Inc. (the "Administrator"), a Florida corporation, P.O. Box 18366, Tampa, FL 33679, and whose Federal Employer Identification Number is 59-1346411.

WHEREAS, the Administrator has considerable expertise in administering workers compensation claims services; and

WHEREAS, the County desires to employ the Administrator to provide professional third party administration of workers compensation claims to Polk County Risk Management; and

WHEREAS, the County has solicited for these administrator services via an advertised request for proposal ("RFP 23-150") and has received numerous responsive proposals thereto; and

WHEREAS, after review and consideration of all responsive proposals, the County intends to engage the Administrator to provide it the third-party administration of workers' compensation claims services; and

WHEREAS, the Administrator is able and agreeable to providing the County the administering services and represents that it is competent, qualified, capable and prepared to do so according to the terms and conditions stated herein.

NOW, THEREFORE, in consideration of the mutual understandings and covenants set forth herein, the County and the Administrator hereby agree, as follows:

1.0 Effective Date; Term

1.1 This Agreement shall take effect on the date (the "Effective Date") of its execution by the County.

1.2 The term of this Agreement shall be for a five (5) year time period, commencing upon the Effective Date and remaining in full force and effect thereafter, unless otherwise sooner terminated as provided herein.

2.0 Services

2.1 The County does hereby retain the Administrator to furnish those services and to perform those tasks (collectively, the "Services") as further described in (i) the County's Request for Proposals RFP #23-150, to include all attachments and addenda, and (ii) the Administrator's responsive proposal, thereto (collectively, (i), (ii) are "RFP 23-150"), all of which

are incorporated into this Agreement by this reference, attached hereto as a composite Exhibit "A" and made a part of this Agreement.

3.0 Compensation

3.1 General

3.1.1 In consideration for its providing the Services, the County shall pay the Administrator an annual service fee of \$190,704.00 in accordance with the fee schedule set forth in Exhibit "B" which is attached hereto and made a part of this Agreement (the "Fee Schedule"). Additionally, the County shall pay the Administrator the "Bill Re-pricing Costs" and the "Telephonic Case Management Costs" as indicated on the attached Exhibit "B." All claim expenses commonly referred to in the insurance industry as "Allocated Claims Expenses" shall be the responsibility of and paid by the County. Without limiting the generality of the immediately preceding sentence, the term "Allocated Claims Expenses" shall include such items as attorneys' fees, court costs, independent investigative claim costs and managed care services.

3.1.2 The annual service fee shall be paid in quarterly installments. The Administrator shall deliver an invoice to the County for each installment payment on a form acceptable to the County Auditor. The Administrator shall deliver each invoice to:

Polk County
Risk Management Division
Drawer AS06, P.O. Box 9005
Bartow, Florida 33831-9005
Attention: Director

3.1.3 All the Administrator's invoices for payment must reference the Agreement and must be submitted using a form approved by the County Auditor.

3.1.4 The Administrator will clearly state "Final Invoice" on the Administrator's final/last billing for the Services rendered to the County. The Administrator's submission of a Final Invoice is its certification that all Services have been properly performed and all charges and costs have been invoiced to the County. This account will be closed upon the County's receipt of a Final Invoice. The Administrator hereby waives any charges not properly included on its Final Invoice.

3.1.6 The County's payment of the Final Invoice shall not constitute evidence of the County's acceptance of the Administrator's performance of the Service or the County's acceptance of any work.

3.1.7 By its submission of an invoice, the Administrator's project manager or designated payroll officer shall be deemed to be attesting to the correctness and accuracy of all charges and requested reimbursements stated in such invoice.

3.1.8 No CPI increases, or other annual adjustments will be permitted for this Agreement.

4.0 Administrator's Responsibilities

4.1 The Administrator shall be responsible for the professional quality, accuracy, competence, methodology, and the coordination of all Services performed pursuant to this Agreement.

4.2 The County's review, approval, acceptance, or payment for any of the Administrator's Services shall not be construed to: (i) operate as a waiver of any rights the County possesses under this Agreement; or (ii) waive or release any claim or cause of action arising out of the Administrator's performance or nonperformance of this Agreement. The Administrator shall be and will always remain liable to the County in accordance with applicable law for any and all damages to the County caused by the Administrator's negligent or wrongful performance or nonperformance of any of the Services to be furnished under this Agreement.

5.0 Ownership of Documents

All analyses, reference data, bills, completed reports, or any other form of written instrument or document created or resulting from the Administrator's performance of the Services pursuant to this Agreement shall become the property of the County after payment is made to the Administrator for such instruments or documents.

6.0 Termination

6.1 The County may terminate this Agreement, in whole or in part, at any time, either for the County's convenience or because of the failure of the Administrator to fulfill its obligations under this Agreement, subject to the cure period provided in Section 26.0, by delivering written notice to the Administrator. Upon receipt of such notice, the Administrator shall:

6.1.1 Immediately discontinue all affected Services unless the notice directs otherwise, and

6.1.2 Deliver to the County all data, reports, summaries, and any and all such other information and materials of whatever type or nature as may have been accumulated by the Administrator in performing this Agreement, whether completed or in process.

6.2 Unless in dispute or subject to the County's right of set-off or other remedy, the Administrator shall be paid for Services actually rendered to the date of termination.

6.3 The rights and remedies of the County provided for in this Section 6 are in addition and supplemental to any and all other rights and remedies provided by law or under this Agreement.

7.0 No Contingent Fees

The Administrator warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the Administrator to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for the Administrator, any fee, commission, percentage, gift, or other consideration contingent upon or resulting from award of or making of the Agreement. For the breach or violation of this provision, the County shall have the right to terminate the Agreement at its sole discretion, without liability and to deduct from the Agreement price, or otherwise recover, the full amount of such fee, commission, percentage, gift, or consideration.

8.0 Assignment

The Administrator shall not assign, transfer, or encumber this Agreement, or any interest herein, under any circumstances, without obtaining the prior written consent of the County, which consent may be withheld in the County's exercise of its reasonable discretion.

9.0 Professional Associates and Subcontractors

If the Administrator requires the assistance of any professional associates or subcontractors in connection with its providing the Services the Administrator must obtain the prior express written approval of the County, which the County may withhold in its discretion, before any such professional associate or subcontractor may perform any work for the County. If after obtaining the County's approval the Administrator utilizes any professional associates or subcontractors in the delivery of the Services then the Administrator shall remain solely and fully liable to the

County for the performance or nonperformance of all such professional associates and subcontractors. The failure of a professional associate or subcontractor to timely or properly perform any of its obligations to the Administrator shall not relieve the Administrator of its obligations to the County under this Agreement.

10.0 Indemnification of County

Administrator, to the maximum extent permitted by law, shall indemnify, defend (by counsel reasonably acceptable to County) protect and hold the County, and its officers, employees and agents harmless from and against any and all, claims, actions, causes of action, liabilities, penalties, forfeitures, damages, losses, and expenses (including, without limitation, attorneys' fees costs and expenses incurred during negotiation, through litigation and all appeals therefrom) whatsoever including, but not limited, to those pertaining to the death of or injury to any person, or damage to any property, arising out of or resulting from (i) the failure of Administrator to comply with applicable laws, rules or regulations, (ii) the breach by Administrator of its obligations under this Agreement, (iii) any claim for trademark, patent or copyright infringement arising out of the scope of Administrator's performance or nonperformance of this Agreement, or (iv) the negligent acts, errors or omissions, or intentional or willful misconduct, of Administrator, its professional associates, subcontractors, agents, and employees provided, however, that Administrator shall not be obligated to defend or indemnify the County with respect to any such claims or damages arising out of the County's sole negligence.

11.0 Insurance Requirements

The Administrator shall maintain at all times the following minimum levels of insurance and shall, without in any way altering its liability, obtain, pay for and maintain insurance for the coverage and amounts of coverage not less than those set forth below. The Administrator shall provide the County original Certificates of Insurance satisfactory to the County to evidence such coverage before any work commences. The County shall be named as an additional insured on General and Automobile Liability policies. General Liability and Workers' Compensation policies shall contain a waiver of subrogation in favor of Polk County. The commercial General Liability Policy shall (by endorsement if necessary) provide contractual liability coverage for the contractual indemnity stated in Section 10, above. All insurance coverage shall be written with a company having an A.M. Best rating of at least the "A" category and size category of VIII. The Administrator's self-insured retention or deductible per line of coverage shall not exceed \$25,000

without the permission of the County. In the event of any failure by the Administrator to comply with the provisions of this Section 11, the County may, at its option, upon notice to the Administrator suspend Administrator 's performance of the Services for cause until there is full compliance. Alternatively, the County may purchase such insurance at the Administrator's expense, provided that the County shall have no obligation to do so and if the County shall do so, the Administrator shall not be relieved of or excused from the obligation to obtain and maintain such insurance amounts and coverage.

Comprehensive Automobile Liability Insurance. \$1,000,000.00 combined single limit of liability for bodily injuries, death and property damage resulting from any one occurrence, including all owned, hired, and non-owned vehicles.

Commercial General Liability. \$1,000,000.00 combined single limit of liability for bodily injuries, death and property damage, and personal injury resulting from any one occurrence, including the following coverages:

Premises and Operations:

Broad Form Commercial General Liability Endorsement to include Blanket Contractual liability (specifically covering, but not limited to, the contractual obligations assumed by the Firm); Personal Injury (with employment and contractual exclusions deleted); and Broad Form Property Damage coverage.

Independent Contractors:

Delete Exclusion relative to collapse, explosion and underground; Property Damage Hazards; Cross Liability Endorsement; and Contractual liability (specifically covering, but not limited to, the contractual obligations assumed by the Firm)

Workers Compensation. The Administrator shall provide, pay for, and maintain workers compensation insurance on all employees, its agents or subcontractors as required by Florida Statutes.

Cyber Liability insurance coverage (or Technology Professional Liability Coverage) including but not limited to, coverage for collection, theft, loss or disclosure of confidential information and data with limits of \$3,000,000. The parties acknowledge that the Administrator currently has a Cyber Liability policy in-place for Polk County with limits of

\$2,000,000 in effect through October 31, 2023. The Administrator hereby agrees to renew Cyber Liability coverage with limits of \$3,000,000 effective November 1, 2023, and shall maintain such coverage through the life of this Agreement thereafter.

12.0 Public Entity Crimes

The Administrator understands and acknowledges that this Agreement will be voidable by the County in the event the conditions stated in Florida Statutes, Section 287.133 relating to conviction for a public entity crime apply to the Administrator.

13.0 Non-Discrimination

The Administrator warrants and represents that all of its employees are treated equally during employment without regard to race, color, religion, gender, age or national origin.

14.0 Designation of Party Representatives

14.1 Upon receipt of a request from the Administrator, the County shall designate in writing one or more of its employees who are authorized to act by and on behalf of the County to transmit instructions, receive information and interpret and define the County's policy and decisions with respect to the Services to be provided pursuant to this Agreement.

14.2 The Administrator shall designate or appoint one or more Administrator representatives who are authorized to act on behalf of and to bind the Administrator regarding all matters involving the conduct of its performance pursuant to this Agreement.

15.0 All Prior Agreements Superseded

This document incorporates and includes all prior negotiations, correspondence, conversations, agreements or understandings applicable to the matters contained herein and the parties agree that there are no commitments, agreements or understandings concerning the subject matter of this Agreement that are not contained in this document or its designated exhibits. Accordingly, it is agreed that no deviation from the terms hereof shall be predicated upon any prior representations or agreements, whether oral or written.

16.0 Modifications, Amendments or Alterations

No modification, amendment or alteration in the terms or conditions contained herein shall be effective unless agreed to and executed in writing by both parties to this Agreement in a form acceptable to the County.

17.0 Independent Contractor

Nothing stated in this Agreement is intended or should be construed in any manner as creating or establishing a relationship of co-partners between the parties, or as constituting the Administrator (including its officers, employees, and agents) as the agent, representative, or employee of the County for any purpose, or in any manner, whatsoever. The Administrator is to be and shall remain forever an independent contractor with respect to all Services performed under this Agreement. The Administrator shall not pledge the County's credit or make the County a guarantor of payment or surety for any contract, debt, obligation, judgment, lien or any form of indebtedness and the Administrator shall have no right to speak for or bind the County in any manner.

18.0 Public Records Law

(a) The Administrator acknowledges the County's obligations under Article I, Section 24, of the Florida Constitution and under Chapter 119, Florida Statutes, to release public records to members of the public upon request and comply in the handling of the materials created under this Agreement. The Administrator further acknowledges that the constitutional and statutory provisions control over the terms of this Agreement. In association with its performance pursuant to this Agreement, the Administrator shall not release or otherwise disclose the content of any documents or information that is specifically exempt from disclosure pursuant to all applicable laws.

(b) Without in any manner limiting the generality of the foregoing, to the extent applicable, the Administrator acknowledges its obligations to comply with Section 119.0701, Florida Statutes, with regard to public records, and shall:

(1) keep and maintain public records required by the County to perform the services required under this Agreement;

(2) upon request from the County's Custodian of Public Records or his/her designee, provide the County with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law;

(3) ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the term of this Agreement and following completion of this Agreement if the Administrator does not transfer the records to the County; and

(4) upon completion of this Agreement, transfer, at no cost, to the County all public records in possession of the Administrator or keep and maintain public records required by the County to perform the service. If the Administrator transfers all public records to the County upon completion of this Agreement, the Administrator shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Contractor keeps and maintains public records upon completion of this Agreement, the Administrator shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the County, upon request from the County's Custodian of Public Records, in a format that is compatible with the information technology systems of the County.

(c) IF THE ADMINISTRATOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE ADMINISTRATOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE COUNTY'S CUSTODIAN OF PUBLIC RECORDS AT:

**RECORDS MANAGEMENT LIAISON OFFICER
POLK COUNTY
330 WEST CHURCH ST.
BARTOW, FL 33830
TELEPHONE: (863) 534-7527
EMAIL: RMLO@POLK-COUNTY.NET**

19.0 Compliance with Laws and Regulations

In providing all Services pursuant to this Agreement, the Administrator shall abide by all statutes, ordinances, rules, and regulations pertaining to or regulating the provisions of such Services, including those now in effect and hereafter adopted. Any violation of said statutes, ordinances, rules, or regulations shall constitute a material breach of this Agreement, and shall entitle the County to terminate this Agreement immediately upon delivery of written notice of termination to the Administrator.

20.0 Governing Law and Venue

This Agreement shall be governed in all respects by the laws of the State of Florida and any litigation with respect thereto shall be brought only in the courts of Polk County, Florida or in the United States District Court, Middle District of Florida, located in Hillsborough County, Florida. Each party shall be responsible for its own attorneys' fees and other legal costs and expenses.

21.0 Notices

Whenever either party desires to give notice unto the other, it must be given by written notice, delivered (i) in person, (ii) via registered or certified United States mail, postage prepaid with return receipt requested, or (iii) via nationally recognized overnight delivery service, and addressed to the party for whom it is intended at the place last specified by each party. The place for giving of notice shall remain such until it is changed by written notice delivered in compliance with the provisions of this Section 21. For the present, the parties designate the following as the respective places for giving of notice, to wit:

For County: Polk County Risk Management Division
Drawer AS06, P.O. Box 9005

Bartow, Florida 33831-9005
Attention: Director

For Administrator: Commercial Risk Management
P.O. Box 18366
Tampa, Florida 33679-8366
Attention: Susan E. Theis

22.0 Severability

The invalidity, illegality, or unenforceability of any provision of this Agreement, or the occurrence of any event rendering any portion or provision of this Agreement void, shall in no way affect the validity or enforceability of any other portion or provision of the Agreement; any void provision shall be deemed severed from the Agreement and the balance of the Agreement shall be construed and enforced as if the Agreement did not contain the particular portion or provision held to be void. The parties further agree to reform the Agreement to replace any stricken provision with a valid provision that comes as close as possible to the intent of the stricken provision. The provisions of this section shall not prevent the entire Agreement from being void should a provision which is of the essence of the Agreement be determined to be void.

23.0 Annual Appropriations

Administrator acknowledges that during any fiscal year the County shall not expend money, incur any liability, or enter into any agreement which by its terms involves the expenditure of money in excess of the amounts budgeted as available for expenditure during such fiscal year. Accordingly, any agreement, verbal or written, the County may make in violation of this fiscal limitation is null and void, and no money may be paid on such agreement. The County may enter into agreements whose duration exceeds one year; however, any such agreement shall be executory only for the value of the services to be rendered which the County agrees to pay as allocated in its annual budget for each succeeding fiscal year. Accordingly, the County's performance and obligation to pay the Administrator under this Agreement is contingent upon annual appropriations being made for that purpose.

24.0 Employment Eligibility Verification (E-VERIFY)

A. Unless otherwise defined herein, terms used in this Section which are defined in Section 448.095, Florida Statutes, as may be amended from time to time, shall have the meaning ascribed in said statute.

B. Pursuant to Section 448.095(2)(a), Florida Statutes, effective January 1, 2021, public employers, contractors and subcontractors shall register with and use the E-verify system

in order to verify the work authorization status of all newly hired employees. The Administrator acknowledges and agrees that use of the U.S. Department of Homeland Security's E-Verify System and compliance with all other terms of this Certification and Section 448.095, Fla. Stat., is an express condition of this Agreement, and the County may treat a failure to comply as a material breach of this Agreement.

C. By entering into this Agreement, the Administrator becomes obligated to comply with the provisions of Section 448.095, Fla. Stat., "Employment Eligibility," as amended from time to time. This includes but is not limited to utilization of the E-Verify System to verify the work authorization status of all newly hired employees, and requiring all subcontractors to provide an affidavit attesting that the subcontractor does not employ, contract with, or subcontract with, an unauthorized alien. The Administrator shall maintain a copy of such affidavit for the duration of the contract. Failure to comply will lead to termination of this Agreement, or if a subcontractor knowingly violates the statute or Section 448.09(1), Fla. Stat., the subcontract must be terminated immediately. Any challenge to termination under this provision must be filed in the Tenth Judicial Circuit Court of Florida no later than 20 calendar days after the date of termination. If this Agreement is terminated for a violation of the statute by the Administrator, the Administrator may not be awarded a public contract for a period of 1 year after the date of termination. The Administrator shall be liable for any additional costs incurred by the County as a result of the termination of this Agreement. Nothing in this Section shall be construed to allow intentional discrimination of any class protected by law.

25.0 Administrator Representations

25.1 The Administrator hereby represents and warrants the following to the County:

25.1.1 Administrator is a corporation that is duly organized and existing in good standing under the laws of the State of Florida with full right and authority to do business within the State of Florida.

25.1.2 Administrator's performance under this Agreement will not violate or breach any contract or agreement to which the Administrator is a party or is otherwise bound, and will not violate any governmental statute, ordinance, rule, or regulation.

25.1.3 Administrator has the full right and authority to enter into this Agreement and to perform its obligations in accordance with its terms.

25.1.4 Administrator now has and will continue to maintain all licenses and approvals required to conduct its business, and that it will at all times conduct its business activities in a reputable manner.

25.1.5 Administrator has no obligation or indebtedness that would impair its ability to fulfill the terms of this Agreement.

25.1.6 Administrator has the personnel and experience necessary to perform all Services in a professional and workmanlike manner.

25.1.7 Administrator shall exercise the same degree of care, skill, and diligence in the performance of the Services as provided by a professional of like experience, knowledge and resources, under similar circumstances.

25.1.8 Administrator shall, at no additional cost to County, re-perform those Services which fail to satisfy the foregoing standard of care or which otherwise fail to meet the requirements of this Agreement.

25.1.9 Each individual executing this Agreement on behalf of the Administrator is authorized to do so.

26.0 Default and Remedy

If the Administrator materially defaults in its obligations under this Agreement and fails to cure the same within fifteen (15) days after the date the Administrator receives written notice of the default from the County, then the County shall have the right to (i) immediately terminate this Agreement by delivering written notice to the Administrator, and (ii) pursue any and all remedies available in law, equity, and under this Agreement. If the County materially defaults in its obligations under this Agreement and fails to cure the same within fifteen (15) days after the date the County receives written notice of the default from the Administrator, then the Administrator shall have the right to immediately terminate this Agreement by delivering written notice to the County. Upon any such termination, the County shall pay the Administrator the full amount due and owing for all Services performed through the date of Agreement termination.

27.0 Limitation of Liability

IN NO EVENT, SHALL THE COUNTY BE LIABLE TO THE ADMINISTRATOR FOR INDIRECT, INCIDENTAL, CONSEQUENTIAL, SPECIAL, EXEMPLARY, OR PUNITIVE DAMAGES OF ANY KIND OR NATURE, INCLUDING LOSS OF PROFIT, WHETHER FORESEEABLE OR NOT, ARISING OUT OF OR RESULTING FROM THE NONPERFORMANCE OR BREACH OF THIS CONTRACT BY THE COUNTY WHETHER BASED IN CONTRACT, COMMON LAW, WARRANTY, TORT, STRICT LIABILITY, CONTRIBUTION, INDEMNITY OR OTHERWISE.

28.0 Waiver

A waiver by either County or Administrator of any breach of this Agreement shall not be binding upon the waiving party unless such waiver is in writing. In the event of a written waiver, such a waiver shall not affect the waiving party's rights with respect to any other or further breach of this Agreement. The making or acceptance of a payment by either party with the knowledge of the other party's existing default or breach of the Agreement shall not waive such default or breach, or any subsequent default or breach of this Agreement, and shall not be construed as doing so.

29.0 Attorneys' Fees and Costs

Each party shall be responsible for its own legal and attorneys' fees, costs and expenses incurred in connection with any dispute or any litigation arising out of, or relating to this Agreement, including attorneys' fees, costs, and expenses incurred for any appellate or bankruptcy proceedings.

30.0 Force Majeure

Either party hereunder may be temporarily excused from performance if an Event of Force Majeure directly or indirectly causes its nonperformance. An "Event of Force Majeure" is defined as any event which results in the prevention or delay of performance by a party of its obligations under this Agreement and which is beyond the reasonable control of the nonperforming party. It includes, but is not limited to fire, flood, earthquakes, storms, lightning, epidemic, war, riot, civil disturbance, sabotage, and governmental actions. Neither party shall be excused from performance if non-performance is due to forces which are reasonably preventable, removable, or remediable and which the non-performing party could have, with the exercise of reasonable diligence, prevented, removed, or remedied prior to, during, or immediately after their occurrence. Within five (5) days after the occurrence of an Event of Force Majeure, the non-performing party shall deliver written notice to the other party describing the event in reasonably sufficient detail, along with proof of how the event has precluded the non-performing party from performing its obligations hereunder, and a good faith estimate as to the anticipated duration of the delay and the means and methods for correcting the delay. The non-performing party's obligations, so far as those obligations are affected by the Event of Force Majeure, shall be temporarily suspended during, but no longer than, the continuance of the Event of Force Majeure and for a reasonable time thereafter as may be required for the non-performing party to return to normal business operations. If excused from performing any obligations under this Agreement due to the occurrence of an Event of Force Majeure, the non-performing party shall promptly, diligently, and

in good faith take all reasonable action required for it to be able to commence or resume performance of its obligations under this Agreement. During any such time period, the non-performing party shall keep the other party duly notified of all such actions required for it to be able to commence or resume performance of its obligations under this Agreement.

31.0 Key Personnel

The Administrator shall notify the County if any of the Administrator's Key Personnel (as defined, below) change during the Term of the Agreement. To the extent possible, the Administrator shall notify the County at least ten (10) days prior to any proposed change in its Key Personnel. At the County's request the Administrator shall remove without consequence to the County any of the Administrator's contractors, sub-contractors, sub-consultants, agents or employees and replace the same with an appropriate substitute having the required skill and experience necessary to perform the Services. The County shall have the right to reject the Administrator's proposed changes in Key Personnel. The following individuals shall be considered "Key Personnel:"

Name: Susan E. Theis, President/CEO

32.0 Scrutinized Companies and Business Operations Certification: Termination.

A. Certification(s).

(i) By its execution of this Agreement, the Administrator hereby certifies to the County that the Administrator is not on the Scrutinized Companies that Boycott Israel List, created pursuant to Section 215.4725, Florida Statutes, nor is the Administrator engaged in a boycott of Israel, nor was the Administrator on such List or engaged in such a boycott at the time it submitted its bid, proposal, quote, or other form of offer, as applicable, to the County with respect to this Agreement.

(ii) Additionally, if the value of the goods or services acquired under this Agreement are greater than or equal to One Million Dollars (\$1,000,000), then the Administrator further certifies to the County as follows:

(a) the Administrator is not on the Scrutinized Companies with Activities in Sudan List, created pursuant to Section 215.473, Florida Statutes; and

(b) the Administrator is not on the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to Section 215.473, Florida Statutes; and

(c) the Administrator is not engaged in business operations (as that term is defined in Florida Statutes, Section 287.135) in Cuba or Syria; and

(d) the Administrator was not on any of the Lists referenced in this subsection A(ii), nor engaged in business operations in Cuba or Syria when it submitted its proposal to the County concerning the subject of this Agreement.

(iii) The Administrator hereby acknowledges that it is fully aware of the penalties that may be imposed upon the Vendor for submitting a false certification to the County regarding the foregoing matters.

B. **Termination.** In addition to any other termination rights stated herein, the County may immediately terminate this Agreement upon the occurrence of any of the following events:

(i) The Administrator is found to have submitted a false certification to the County with respect to any of the matters set forth in subsection A(i) above, or the Administrator is found to have been placed on the Scrutinized Companies that Boycott Israel List or is engaged in a boycott of Israel.

(ii) The Administrator is found to have submitted a false certification to the County with respect to any of the matters set forth in subsection A(ii) above, or the Administrator is found to have been placed on the Scrutinized Companies with Activities in Sudan List, or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or has been engaged in business operations in Cuba or Syria, and the value of the goods or services acquired under this Agreement are greater than or equal to One Million Dollars (\$1,000,000).

33. No Construction Against Drafter

The Parties acknowledge that this Agreement and all the terms and conditions contained herein have been fully reviewed and negotiated by the Parties. Accordingly, any rule of construction to the effect that ambiguities are to be resolved against the drafting party shall not apply in interpreting this Agreement.

34. Unauthorized Alien(s)

The Administrator shall not employ or utilize unauthorized aliens in the performance of the Services provided pursuant to this Agreement. The County shall consider the employment or utilization of unauthorized aliens a violation of Section 274A(e) of the Immigration and Naturalization Act (8 U.S.C. 1324a) and a cause for the County's unilateral termination of this Agreement. When delivering executed counterparts of this Agreement to the County, the Administrator shall also deliver a completed and executed counterpart of the attached "AFFIDAVIT CERTIFICATION IMMIGRATION LAWS" form.

**(THE REMAINDER OF THE PAGE IS LEFT INTENTIONALLY BLANK;
THE AGREEMENT CONTINUES ON THE FOLLOWING PAGE
WITH THE PARTIES SIGNATURES.)**

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the Effective Date.

ATTEST:

STACY M. BUTTERFIELD
CLERK OF THE BOARD

Polk County, a political subdivision
of the State of Florida

By: Alison Holland
Deputy Clerk

By: [Signature]
George Lindsey III, Chairman
Board of County Commissioners

R.23

Date Signed By County 5/16/23



Reviewed as to form and legal sufficiency:

Sandra B. Howard 4/18/23
County Attorney's Office Date

ATTEST:

Commercial Risk Management, Inc.
a Florida corporation

By: Lorrie D. Dove
Lorrie D. Dove
PRINT NAME
COO
TITLE

By: [Signature]
Susan E. Theis
PRINT NAME
CEO
TITLE

Date: 5-1-2023

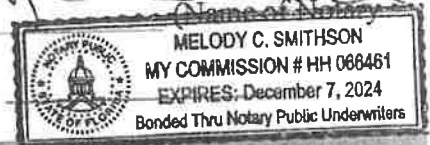
SEAL

ACKNOWLEDGEMENT OF FIRM IF A LIMITED LIABILITY COMPANY

STATE OF _____ County OF _____
The foregoing instruments was acknowledged before me by means of physical presence or online
notarization this _____ (Date) by _____ (Name of officer or agent)
as _____ (title of officer or agent) of the Company on behalf of the Company,
pursuant to the powers conferred upon him/her by the Company. He/she personally appeared before me at
the time of notarization, and is personally known to me or has produced _____
as identification and did certify to have knowledge of the matters stated in the foregoing instrument and
certified the same to be true in all respects. Subscribed and sworn to (or affirmed) before me this _____
(Date) _____ (Official Notary Signature and Notary
Seal) _____ (Name of Notary typed, printed or stamped)
Commission Number _____ Commission Expiration Date _____

ACKNOWLEDGEMENT OF FIRM, IF A CORPORATION

STATE OF Florida County OF Allyborough
The foregoing instrument was acknowledged before me by means of physical presence or online
notarization this 10th May 2023 (Date) by Susan E Thers (Name of officer or agent) as
CEO/ President (title of officer or agent) of the Corporation on behalf of the Corporation,
pursuant to the powers conferred upon him/her by the Corporation. He/she personally appeared before me at
the time of notarization, and is personally known to me or has produced _____
as identification and did certify to have knowledge of the matters stated in
the foregoing instrument and certified the same to be true in all respects. Subscribed and sworn to (or
affirmed) before me this 05/01/2023 (Date) Melody C. Smith
(Official Notary Signature and Notary Seal) _____ (Name of Notary
typed, printed or stamped)
Commission Number _____ Commission Expiration Date _____



ACKNOWLEDGEMENT OF FIRM, IF AN INDIVIDUAL

STATE OF _____ County OF _____
The foregoing instrument was acknowledged before me by means of physical presence or online
notarization this _____ (Date) By _____ (Name of
acknowledging) who personally appeared before me at the time of notarization, and is personally known
to me or has produced _____ as identification and did certify to have knowledge of the matters in the
foregoing instrument and certified the same to be true in all respects. Subscribed and sworn to (or affirmed)
before me this _____ (Date) _____ (Official Notary
Signature and Notary Seal) _____ (Name of Notary typed, printed or
stamped)
Commission Number _____ Commission Expiration Date _____

ACKNOWLEDGEMENT OF FIRM, IF A PARTNERSHIP

STATE OF _____ County OF _____
The foregoing instrument was acknowledged before me by means of physical presence or online
notarization this _____ (Date) by _____ (Name of acknowledging partner
or agent) on behalf of _____ a partnership. He/She personally appeared before me at
the time of notarization, and is personally known to me or has produced _____ as
identification and did certify to have knowledge of the matters in the foregoing instrument and certified the
same to be true in all respects. Subscribed and sworn to (or affirmed) before me this _____
_____(Date) _____ (Official Notary Signature and Notary Seal)
_____(Name of Notary typed, printed or stamped)
Commission Number _____ Commission Expiration Date _____

**AFFIDAVIT CERTIFICATION
IMMIGRATION LAWS**

SOLICITATION NO.: RFP 23-150
Compensation Claims

PROJECT NAME: Third Party Administrator for Workers'

POLK COUNTY WILL NOT INTENTIONALLY AWARD COUNTY CONTRACTS TO ANY PARTY WHO KNOWINGLY EMPLOYS UNAUTHORIZED ALIEN WORKERS, CONSTITUTING A VIOLATION OF THE EMPLOYMENT PROVISIONS CONTAINED IN 8 U.S.C. SECTION 1324 a(e) {SECTION 274A(e) OF THE IMMIGRATION AND NATIONALITY ACT ("INA").

POLK COUNTY MAY CONSIDER A CONTRACTING PARTY'S EMPLOYMENT OF UNAUTHORIZED ALIENS A VIOLATION OF SECTION 274A(e) OF THE INA. SUCH VIOLATION BY THE RECIPIENT OF THE EMPLOYMENT PROVISIONS CONTAINED IN SECTION 274A(e) OF THE INA SHALL BE GROUNDS FOR UNILATERAL CANCELLATION OF THE CONTRACT BY POLK COUNTY.

THE UNDERSIGNED ATTESTS THAT THE COMPANY IS FULLY COMPLIANT WITH ALL APPLICABLE IMMIGRATION LAWS (SPECIFICALLY TO THE 1986 IMMIGRATION ACT AND SUBSEQUENT AMENDMENTS).

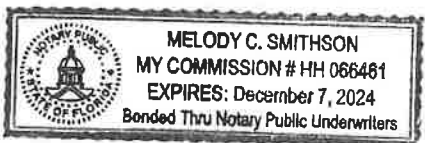
STATE OF Florida
COUNTY OF Hillsborough

The foregoing instrument was acknowledged before me by means of physical presence or online notarization, this 1st day of May, 2023, ~~2020~~, by Susan E. Theis (name) as CEO / President (title of officer) of Commercial Risk Mgmt Inc. (entity name), on behalf of the company, who is personally known to me or has produced _____ as identification.

(AFFIX NOTARY SEAL)

Melody C. Smithson
Notary Public
Print Name Melody C. Smithson

My Commission Expires 12-07-24



**EXHIBIT B
FEE SCHEDULE**

| Item# | Description | UOM | Cost |
|-------|--|------------------------|--------------|
| 1 | Administrative Costs includes: Loss control, information technology costs, ad hoc or monthly reports, attendance at mediations and/or hearings, excess, subrogation and SDF recoveries and reporting, network access fee, and storage for closed claim files | Yearly | \$190,704.00 |
| 2 | Banking Costs - Monthly fee pass through | Each | ** |
| 3 | 1-800 Call In Costs - 24/7 hotline for supervisors to call to report claim to TPA and Polk County Risk Management | Each | \$ Included |
| 4 | Bill Re-pricing Costs - review bills | Per Bill/Per line Item | ***\$6.25 |
| 5 | Tail Claims Takeover Costs | Per claim | \$0.00 |
| 6 | Telephonic Case Management Costs | Per hour | \$82.00 |

**Monthly banking service charges are passed to client.

***Bill Review pricing for Polk County Board of County Commissioners, a political subdivision of the State of Florida

| Description | Pricing |
|------------------------------------|-----------------|
| Standard Bill Review (PS/U&C) | \$6.25 per bill |
| PPO | 25% of savings |
| Professional Review (Nurse Review) | 25% of savings |
| Enhanced Bill Review | 25% of savings |
| Mailing of EOR | \$1.00 per bill |
| Duplicate Bill | included |
| Scanning/OCR | included |



June 4, 2024 Board Meeting
Agenda Item 36.

Title

APPROVAL OF REQUEST TO ADVERTISE REVISED BOARD POLICIES

Description

Approval of request to advertise revised the following Board policies for future adoption:

- Policy 3.24 - *Safe & Secure Schools*
- Policy 3.242 - *Locked Doors*
- Policy 2.22 - *Board Meetings*
- Policy 2.222 - *Public Participation in Meetings* (minor changes from May 21 Workshop based on Board Member feedback)
- Policy 4.113 - *Academically Challenging Curriculum to Enhance Learning Options*
- Policy 4.12 - *Exceptional Student Education*
- Policy 4.13 - *Dropout Prevention and Academic Intervention Program*
- Policy 4.20 - *Instructional Materials Evaluation, Selection, and Objection to Use*
- Policy 4.22 - *Library Media Center Materials Evaluation, Selection, and Objection to Use*
- Policy 4.23 - *Return or Sale of Textbooks*
- Policy 4.70 - *Home Education Program*
- Policy 4.72 - *Participation of Home Education and Private School Students in Extracurricular Activities*
- Policy 5.62 - *Administration of Medication During School Hours*
- Policy 5.90 - *Foreign Exchange Students*
- Policy 6.27 - *Professional Ethics*
- Policy 6.93 - *Best and Brightest Awards*
- Policy 8.16 - *Emergency Drills*
- Policy 8.23 - *Use of Unmanned Aerial Systems*

Gap Analysis

We are seeking authorization to advertise policies as part of the rulemaking process for a minimum of 28 days. Once this time period passes the policies will be brought back before the Board for formal adoption. The proposed policies were discussed at the School Board Workshop on May 21, 2024 with no objection to by Board Members. The attached policies are drafts of those discussed policies and the changes that have been made.

Per F.S. 120.54, a notice of proposed rule is required to be published for Board policy changes. In accordance with our Interlocal Agreement with Sarasota County, approved by our Board on October 17, 2023 and the Sarasota County Board of County Commissioners on November 14, 2023, our notices for each policy will be published on the County's Publicly Accessible website, with a link on our District website.

After expiration of the required 28-day advertisement period, the Board will be asked to formally adopt the revised policies at the July 16, 2024 Board Meeting.

Previous Outcomes

These policy changes have been discussed with the Board during the May 21, 2024 School Board Workshop.

Expected Outcomes

Upon formal adoption of these policies after the required 28-day advertisement period and a final Board vote, appropriate corresponding updates will be made to district procedures and manuals to align daily operations with the Board policy.

Strategic Plan Goal

Recommendation

That the request to advertise revised Board Policies be approved as presented.

Contact Information

CHRIS PARENTEAU chris.parenteau@sarasotacountyschools.net

CRAIG MANIGLIA craig.maniglia@sarasotacountyschools.net

CHRIS RENOUF chris.renouf@sarasotacountyschools.net

Financial Impact

N/A

ATTACHMENTS:

| Description | Upload Date | Type |
|--|-------------|------------|
| Policy 2.22 Board Meetings | 5/22/2024 | Cover Memo |
| Policy 2.222 Public Participation in Meetings | 5/22/2024 | Cover Memo |
| Policy 3.24_Safe_and_Secure_Schools | 5/22/2024 | Cover Memo |
| Policy 3.242 Locked Doors | 5/22/2024 | Cover Memo |
| Policy 4.12 Exceptional Student Education | 5/22/2024 | Cover Memo |
| Policy 4.13 | 5/22/2024 | Cover Memo |
| Policy 4.20_Instructional_Materials_Evaluation_Selection_and_Objection_to_Use | 5/22/2024 | Cover Memo |
| Policy 4.22_LIBRARY_MEDIA_CENTER_MATERIALS_EVALUATION_SELECTION_AND_OBJECTION_TO_USE | 5/22/2024 | Cover Memo |
| Policy 4.23 | 5/22/2024 | Cover Memo |
| Policy 4.70_Home_Education_Program | 5/22/2024 | Cover Memo |
| Policy 4.72 | 5/22/2024 | Cover Memo |
| Policy 4.113 | 5/22/2024 | Cover Memo |
| Policy 5.62_Administration_of_Medication_During_School_Hours | 5/22/2024 | Cover Memo |
| Policy 5.90 | 5/22/2024 | Cover Memo |
| Policy 6.27_--_Professional_Ethics | 5/22/2024 | Cover Memo |
| Policy 6.93 | 5/22/2024 | Cover Memo |
| Policy 8.16 Emergency Drills | 5/22/2024 | Cover Memo |
| Policy 8.23_--_Use_of_Unmanned_Aerial_Systems | 5/22/2024 | Cover Memo |

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

BOARD MEETINGS

2.22*

All official School Board meetings shall be open to the public and shall be conducted as public meetings unless specifically exempted by Florida Statutes. No official action may be taken by the School Board at any time other than an official meeting.

- I. The schedule for regular School Board meetings for the succeeding calendar year shall be established at the organizational meeting which is held in November. A regular meeting date may be changed by School Board action at any previous meeting, provided that each member is notified. When a meeting date is changed, the Superintendent shall take appropriate action to inform the public.
 - A. Special meetings shall be held when called by the Superintendent, School Board chair, or by a majority of the School Board members pursuant to the procedure set forth in Florida Statutes.
 - B. Emergency meetings may be held at any time by the Superintendent either upon his/her initiative or upon the School Board chairperson's request. An emergency meeting may be called as quickly as complying with notification procedures; School Board members shall be given a tentative agenda during the notification.
 1. The Superintendent shall prepare and distribute an agenda prior to the emergency meeting.
 2. The agenda, the need for the emergency meeting, and the results of the emergency meeting shall be available to the public within twenty-four (24) hours of said meeting.
 3. Emergency meetings shall be conducted in the same manner as prescribed for regular and special meetings.
- II. Regular, special, and emergency meetings of the School Board shall be held in the regular Board meeting room, unless changed in the manner prescribed herein. As provided by Florida Statutes, any regular or special meeting may be held at any other appropriate public place within the District by giving prior public notice of at least forty-eight (48) hours. When such a meeting is scheduled or re-scheduled at a location other than the regular meeting place, the Superintendent shall take such action to give public notice as required by Florida Statutes.
- III. All School Board meetings shall be conducted in general accordance with Robert's Rules of Order. Robert's Rules can be suspended as to a particular item action provided such suspension does not conflict with the law.
- IV. Any item to be placed on the agenda of a regular School Board meeting shall be submitted, in writing, to the Superintendent's office no later than five o'clock (5:00

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

48 p.m.), eight (8) working days prior to the meeting at which consideration is desired.
49 This rule shall not preclude the right of any citizen to address the School Board;
50 however, except for good cause as provided herein, the School Board shall not
51 take action on any substantive proposal until such matter has been formally placed
52 on the School Board agenda. Copies of the agenda for regular meetings shall be
53 made available at least seven (7) days prior to the scheduled meeting date to the
54 public or other parties who have expressed a desire for such copy of the agenda.
55 Copies of the agenda for a special meeting shall be prepared at least forty-eight
56 (48) hours prior to such meeting. Once the agenda has been published, changes
57 shall be made only for good cause as determined by the chair or a majority of the
58 School Board. All agenda items on which action is deferred shall be listed on the
59 next agenda under Unfinished Business unless a time certain is specified.
60

61 V. **Public Participation in Meetings:** The Sarasota County School Board has
62 created Board Policy 2.222 Public Participation at Board Meetings in accordance
63 with F.S. 286.0114.

64 ~~V. — Members of the public shall be given a reasonable opportunity to be heard before~~
65 ~~the School Board takes action on a matter. This requirement does not apply to (a)~~
66 ~~emergency situations affecting the public health, welfare, or safety, if compliance~~
67 ~~with this requirement would cause an unreasonable delay in the ability of the~~
68 ~~School Board to act; (b) an official act involving no more than a ministerial act,~~
69 ~~including, but not limited to, approval of minutes and ceremonial proclamations;~~
70 ~~(c) a meeting exempt from Section 286.011; or (d) a meeting in which the School~~
71 ~~Board is acting in a quasi-judicial capacity.~~

72
73 ~~A. — Citizens wishing to speak at a board meeting must complete a hearing of~~
74 ~~citizens' card and submit it to the administrative assistant. Each speaker~~
75 ~~will be called forward during the designated time on the agenda and will~~
76 ~~state his/her name.~~

77 ~~B. — Each speaker shall be allowed a maximum of three (3) minutes to speak~~
78 ~~unless time is extended by the Board.~~

79
80 ~~C. — Speakers addressing the School Board shall not make remarks which are~~
81 ~~irrelevant to the business of the School Board or which are abusive,~~
82 ~~threatening, defamatory, obscene, profane, or otherwise of a disorderly~~
83 ~~nature, or play any CDs, DVDs, or any other audio or video recordings~~

84
85 ~~D. — No speaker may yield his or her time to any other person.~~
86

87 V. A majority shall constitute a quorum for any School Board meeting. No business
88 shall be transacted unless a quorum is present. Unless a majority is present, no
89 meeting can be convened. If a quorum is physically present, a School Board
90 member may participate through the use of technology.
91

92 The vote shall be unanimous if all members audibly vote "yes" or otherwise indicate
93 an affirmative vote. When a split vote occurs, the minutes shall show the vote of

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

each member on the question. Each member who is present shall vote on each decision, ruling, or official act which is taken or adopted by the School Board, unless there is or appears to be a conflict of interest under the provisions of Florida Statutes. In such cases the member may abstain, but shall file a memorandum pursuant to requirements of Florida Statutes.

- VI. The official minutes of the School Board shall be kept as prescribed by Florida Statutes. The minutes shall be kept in a safe place by the Superintendent and shall be made available by the Superintendent during the time the office is open to any citizen desiring to examine the minutes.
- A. Only motions, resolutions, and the necessary information related thereto; the name of the person making the motion or submitting the resolution; the name of the person who seconds the motion; and the vote or action thereon shall be recorded.
- B. Any School Board member or Superintendent who wishes any of his/her statements to be recorded may request during the meeting that such become a part of the official minutes.
- C. Any other matter may be made part of the official minutes by direction of the chairman or by a majority of the School Board.
- D. Lengthy material such as, but not limited to, student assignments may be maintained in record books which are separate from, but supplemental to the basic record of minutes.
- VII. The public shall be informed that it is unlawful to knowingly disrupt or interfere with a School Board meeting and that any such action may result in a misdemeanor offense of the second degree. This includes individuals who advise, counsel, or instruct students or School Board employees on techniques for disrupting a School Board meeting.
- VIII. Members of the public shall not display signs, posters, or placards in the School Board meeting room in a manner that blocks the view of other members of the audience. This shall not apply to materials deemed reasonably necessary by staff to make effective presentations to the School Board or by citizens while addressing the School Board when recognized during public comment.
- IX. Workshops may be scheduled by the School Board as deemed appropriate. No formal action may be taken by the School Board during such workshops. Participation by citizens in a workshop requires prior invitation of the Superintendent and/or Chair.

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

STATUTORY AUTHORITY:

1001.41, 1001.43(10), F.S.

**1001.32, 1001.37, 1001.372, 1001.41, 1001.42,
1001.43, 1006.145, F.S.**

HISTORY:

ADOPTED: 08/21/01
**REVISION DATE(S): 06/06/06, 02/01/10, 08/20/10, 11/16/10, 04/15/14,
11/06/18, 03/07/23**
FORMERLY: 1.101, 1.102, 1.206, 1.207

NOTES:

DRAFT

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

Public Participation in Meetings

2.222*

The Sarasota County School Board recognizes the importance of public participation in the educational decisions of the Board, as well as the ability for public comment on school matters of community interest. In accordance with Florida Statute 286.0114, members of the public shall be given a reasonable opportunity to be heard before the School Board takes action on an item. This requirement does not apply to:

- a) An official act that must be taken to deal with an emergency situation affecting the public health, welfare, or safety, if compliance with the requirements would cause an unreasonable delay in the ability of the board or commission to act;
- b) An official act involving no more than a ministerial act, including, but not limited to, approval of minutes and ceremonial proclamations;
- c) A meeting that is exempt from s. 286.011; or
- d) A meeting during which the board or commission is acting in a quasi-judicial capacity. This paragraph does not affect the right of a person to be heard as otherwise provided by law.

~~The public shall be informed that it is unlawful to knowingly disrupt or interfere with a School Board meeting and that any such action may result in a misdemeanor offense of the second degree. This includes individuals who advise, counsel, or instruct students or School Board employees on techniques for disrupting a School Board meeting.~~

A. Public Comment Procedures

- 1) Public Comment shall be broken into two ~~portions~~distinct public comment sessions; (1) Agenda Item Comments for members of the public to address items on that meeting's agenda prior to the Board's consideration of each specific agenda item followed by and (2) General Comments on matters relevant to the governance of the School Board after the Board addresses each of its agenda items. Members of the public will also be given time to address the Board during a required Public Hearing. Agenda Item Comments shall take place prior to the Board taking action on any item.
- 2) Anyone wishing to speak at a Board Meeting shall complete the appropriate ~~S~~Speaker Ccard, ~~(the~~ Agenda Item Comments speaker card or General Comments speaker card); and submit it to the Board Administrative Assistant or designee. The deadline to submit a ~~S~~Speaker Ccard shall be when the Board Chair calls the meeting to order.
- 3) When completing an Agenda Item Comments Speaker ~~C~~card, each speaker shall indicate on the card which agenda item(s) they wish to speak about. When completing a General Comments ~~S~~Speaker Ccard, speakers shall indicate the topic they plan to address to the Board.

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

- 49
50
51
52
53
54
55
56
57
58
59
60
61
62
63
64
65
66
67
68
69
70
71
72
73
74
75
76
77
78
79
80
81
82
83
84
85
86
87
88
89
90
91
92
- ~~4) Speakers will be called forward during the designated time on the agenda in the order their comment cards were received.~~
- 4) All speakers shall be ~~prepared~~ required to address the Board at the time they are called forward to continue the expeditious and orderly process of the Board meeting. Refusal to speak or ~~wishing~~ requesting to pass your turn at that time shall constitute a forfeiture of that speaker's full time during that public comment period.
- 5) Public Comments during the General Comments shall be directed to the Superintendent or School Board, not to members of the audience or other District staff members.
- 6) Speakers shall not make remarks while making Public Comments which are abusive, threatening, obscene, profane, or disorderly in nature.
- 7) Speakers shall not play any audio or video recordings during their allotted comment time.
- 8) No speaker may yield his or her time to any other person.
- 9) Members of the public shall not display signs, posters, or placards in the School Board meeting room in a manner that blocks the view of other members of the audience in a manner that meaningfully disrupts or interferes with their ability to observe the meeting and participate in it. This shall not apply to materials deemed reasonably necessary by staff to make effective presentations to the School Board or by citizens while addressing the School Board when recognized during public comment.
- ~~9)10) Speakers wishing to provide Board Members with materials in support of their public comments should provide them to the School Board Office at 1980 Landings Blvd, Sarasota, FL 34231, at least two business days prior to the scheduled Board meeting, when possible, to allow Members to review these materials. Board Members may not be able to be review such materials if they are received fewer than two business days before the meeting. Materials provided during a Board Meeting should be given to a member of the Sarasota County Schools Police Department so they can be given to the Board Administrative Assistant. No speaker shall approach the dais to provide materials to Board Members.~~

B. Agenda Item Comments

- 93
94
95
96
- 1) ~~Agenda Item Comments~~ Public Comments on agenda items shall be listed on the published Board Agenda and must take place before the School

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

Board takes action on any agenda item under consideration.

2) Each speaker shall be given one (1) period of a maximum of three (3) minutes ~~for to make~~ comments on agenda items ~~_, regardless of how many agenda items they wish to speak about.~~

~~2)3)~~ Priority will be given to individuals who are members of the following groups during the Agenda Items Comments portion of the School Board meeting: current residents of Sarasota County; parents/guardians of a current Sarasota County Schools student; Sarasota County Schools employees; and current Sarasota County Schools students. Members of these designated groups shall be permitted to speak on agenda items prior to other attendees of Board meetings wishing to speak that are not members of one of these groups. Priority amongst individuals within these designated groups will be determined on a "first come, first serve" basis. In order to obtain the speaker priority outlined in this paragraph speakers must complete the speaker card for Agenda Item Comments in full. The failure to complete the speaker card in full will result in a loss of such speaker priority for that speaker.

~~3) Speakers wishing to provide Board Members with materials in addition to their comments, those materials should be provided to the School Board Office at 1980 Landings Blvd, Sarasota, FL 34231, at least two business days prior to the scheduled Board meeting, when possible, to allow Members to review these materials. Board Members may not be able to be reviewed if received fewer than two business days before the meeting. Materials provided during a Board Meeting should be given to a member of the Sarasota County Schools Police Department so they can be given to the Board Administrative Assistant. No speaker shall walk up to the dais to provide materials to Board Members.~~

4) Speakers addressing the Board during Agenda Item Comments may also speak during the General Comments portion of the School Board Meeting, as long as they have submitted a separate ~~S~~speaker ~~C~~card.

C. General Comments

1) The opportunity for individuals to make General Comments on matters not on the agenda, but relevant to the governance or operation of the District shall be permitted prior to Board Member Comments at the end of the meeting.

~~1)2)~~ Priority will be given to individuals who are members of the following groups during the Agenda Items Comments portion of the School Board meeting: current residents of Sarasota County; parents/guardians of a current Sarasota County Schools student; Sarasota County Schools

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

employees; and current Sarasota County Schools students. Members of these designated groups shall be permitted to speak on agenda items prior to other attendees of Board meetings wishing to speak that are not members of one of these groups. Priority amongst individuals within these designated groups will be determined on a “first come, first serve” basis. In order to obtain the speaker priority outlined in this paragraph speakers must complete the speaker card for Agenda Item Comments in full. The failure to complete the speaker card in full will result in a loss of such speaker priority for that speaker.

- ~~2) General Comments shall be directed to the Superintendent or School Board, not to members of the audience or other District staff members.~~
- 3) Each speaker shall be given a maximum of two (2) minutes for General Comments.
- ~~4) Comments shall not be abusive, threatening, obscene, profane, or disorderly in nature.~~

D. Disruptive Speech and Meeting Disruptions

Sarasota County School Board meetings are recognized as a limited ~~open~~ public forum, as it relates to the First Amendment, and the public's First Amendment rights will be recognized and protected accordingly, only giving way to content-neutral and reasonable restrictions on them. During ~~p~~Public ~~e~~Comment periods, Board business periods, and Board Member comments, members of the audience shall not cheer, clap, or audibly comment either in support of or against anything happening at that time. The Board Chair has the authority to:

- 1) Interrupt and warn a speaker when their comments are not relevant to the agenda items they requested to speak on ~~in~~ during the Agenda Item Comments portion of the School Board meeting, are not relevant to ~~the~~Board governance or operation of the District during the ~~in~~ General Comments portion of the School Board meeting; are abusive, threatening, obscene, or disorderly in nature during any portion of the School Board meeting; or if the speaker has exceeded their allotted time.
- 2) Order the meeting to recess for a designated period of time if the actions of the speaker or audience interfere with the orderly conduct or decorum of the meeting.
- 3) Order the removal of any person interfering with the expeditious or orderly process of a Board meeting, provided ~~such officer~~ the Board Chair has first issued a warning to that specific person that continued interference with the orderly processes of the meeting will result in removal, in accordance with F.S. 1001.372. Any law enforcement authority or a sergeant-at-arms designated by the ~~officer~~ Board Chair shall remove any person ordered removed pursuant to this section. A law enforcement authority or sergeant-at-arms shall be deemed to be in the lawful execution of a legal duty when

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

removing any person based on such an order from the Board Chair in conformance with the requirements outlined in this paragraph.

- 4) In the event a speaker is interrupted in (1) above or a meeting is recessed in (2) above, a speaker who loses time as a result shall have any time lost as a result credited when their public comments resume. ~~Order the Board Meeting room to be cleared of all audience members if the conduct continues to interfere with the expeditious or orderly process of the Board Meeting and allow speakers to return when it is their turn to provide their comments.~~

E. Accommodations

In accordance with the Americans with Disabilities Act (ADA) and F.S. 286.26, the Sarasota County School Board shall accommodate persons needing accommodations to participate in School Board Meetings in good faith.

- 1) Any person needing accommodations to participate in a School Board meeting should request accommodations, in writing, at least two business days prior to the meeting to ensure the accommodations can be met.
- 2) Any accommodation requests made fewer than two business days prior to the meeting will be met to the best extent possible.
- 3) For Special Board Meetings or Emergency Board Meetings with fewer than two days' notice, the District meet must accommodation requests to the best extent possible.

Nothing within this policy is intended to limit or affect the right of a person to be heard as required by law, to suppress positive, negative, or neutral comments about the Superintendent, School Board, issues, or the manner in which the work of the Sarasota County School District is carried out.

STATUTORY AUTHORITY:

1001.41, 1001.43(10), F.S.

286.0114, 1001.32, 1001.37, 1001.372, 1001.41, 1001.42, 1001.43, 1006.145, F.S.

HISTORY:

ADOPTED:

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

239
240
241
242

REVISION DATE(S):
FORMERLY:

NOTES:

DRAFT

CHAPTER 3.00 - SCHOOL ADMINISTRATION

SAFE AND SECURE SCHOOLS

3.24*+

I. Introduction

The Sarasota County District School Board has as its first obligation to provide a safe, secure and orderly learning environment in all schools and at all sponsored activities for students, school personnel, and other persons.

II. Orderly Environment

An orderly environment can only be achieved by developing procedures to control students, personnel, and other persons on school property and attending School Board or school sponsored events or activities. All procedures shall reflect the following policy provisions:

- A. No person other than a student and employee of a school site shall be on a school campus during school hours unless they are in compliance with Policy 9.60 (Visitors).
- B. A student who is suspended or expelled is not in good standing and is not permitted on the school campus, school grounds, or at a school sponsored activity.
- C. Any person on a school campus or school grounds not in accordance with this policy may be declared to be a trespasser, consistent with State law and School Board Policy 3.401 and may be asked to leave immediately by any staff member. Each principal shall keep a log of such incidents which shall provide the name of the person asked to leave and other pertinent information. If said person shall again be seen upon the school campus or school grounds, any staff member shall immediately notify the principal or appropriate local law enforcement officials without further warning.
- D. Individuals who enter School Board property, activity, or School Board meeting without a legitimate reason and create a disturbance or refuse to leave the property or activity when asked by the board chairperson, Superintendent/designee, principal or person in charge are subject to criminal penalty as provided in Florida Statutes. The person in charge shall contact appropriate law enforcement officials in cases of disruptive activity or refusal to leave the school property or activity and take appropriate actions to have the offender punished as prescribed by law. The Superintendent shall be notified of any such action at schools

CHAPTER 3.00 - SCHOOL ADMINISTRATION

38

or school activities.

39

- E. No person except a sworn law enforcement officer, Safe School Officer, or security guard shall have on his or her possession any weapon, including a firearm, or other illegal or dangerous object or substance on school property or at a school event. All such possession of firearms shall be in accordance with state law.

40

41

42

43

44

- F. Emergency response agency(ies) will notify the District in the event of an emergency.

45

46

III. **Safety, Security and Emergency Plans**

47

- A. The Superintendent shall develop a School Safety and Security Plan with input from representatives of the local law enforcement agencies, the local Fire Marshall(s), representative(s) from emergency medical services, building administrators, representative(s) from the local emergency management agency, School Resource Officer(s) and/or representative(s) of the Sarasota County Health Department.

48

49

50

51

52

53

- B. As required by state law, the Superintendent shall require the use of the School Security Risk Assessment (SSRA) based on the School Safety and Security Best Practices Indicators created by FL DOE Safe School Assessment Tool (FSSAT) to conduct a self-assessment of the District's current safety and security practices.

54

55

56

57

58

- C. Upon completion of these self-assessments, if requested, the Superintendent shall convene a safety and security review meeting for the purpose of (a) reviewing the current SSRA and the results of the self-assessment; (b) identifying necessary modifications to the plan; (c) identifying additional necessary training for staff and students; and (d) discussing any other related matters deemed necessary by the meeting participants.

59

60

61

62

63

64

65

- D. The Superintendent or designee shall present the findings of the safety and security review meeting to the Board for review and approval appropriate school safety, emergency management and preparedness plans. The Superintendent shall make any necessary recommendations to the Board that identify strategies and activities that the Board should incorporate into the SSRA and/or implement in order to improve

66

67

68

69

70

CHAPTER 3.00 - SCHOOL ADMINISTRATION

71

72

73

school safety and security. The SSRA is, however, confidential and is not subject to review or release as a public record.

74

75

E. The Superintendent shall report the self-assessment results and any action taken by the Board to review the SSRA to the Commissioner of Education and School Board as required by State law.

76

77

78

F. Emergency management and preparedness plans shall include notification procedures, in accordance with Florida Statute and State Board of Education Rule, for weapon use and active assailant/hostage situations, hazardous materials and toxic chemical spills, weather emergencies, and exposure resulting from a manmade emergency.

79

80

81

82

83

G. Emergency management and preparedness procedures for active assailant situations shall engage the participation of the district school safety specialist, threat assessment team members, faculty, staff and students for each school and be conducted by the law enforcement agency or agencies designated as first responders to the school's campus.

84

85

86

87

88

89

1. Accommodations for drills conducted at exceptional student education centers may be provided.

90

91

H. Each school shall develop and maintain an up-to-date plan based upon the uniform guidelines and including the provisions of Florida law, State Board of Education rules, and other applicable regulations.

92

93

94

I. Copies of school plans shall be provided to county and city law enforcement agencies, fire departments, and emergency preparedness officials.

95

96

97

IV. **Threat Management**

98

A. The District has established Policy 5.305 Threat Management Teams to provide comprehensive guidance in accordance with state statute and FL Department of Education rule.

99

100

101

V. **Safety - Procedures**

102

A. School alarms shall be monitored and malfunctions shall be reported for immediate repair.

103

104

B. A safety program shall be established consistent with the provisions of Policy 8.10. The emergency preparedness procedures will identify the individuals responsible for contacting the primary emergency response

105

106

CHAPTER 3.00 - SCHOOL ADMINISTRATION

107 agency and the emergency response agency that is responsible for
108 notifying the school district for each type of emergency.

109 C. Emergency evacuation drills (fire, hurricane, tornado, active
110 assailant/hostage situation, other natural disaster, and school bus) shall
111 be held in compliance with state requirements, and School Board Policies
112 8.16 and 8.18 and formulated in consultation with the appropriate public
113 safety agencies. Each principal, site administrator or transportation
114 official is responsible for

- 115 1. Developing and posting emergency evacuation routes and
116 procedures;
- 117 2. Assigning and training all staff members in specified
118 responsibilities to ensure prompt, safe and orderly evacuation;
- 119 3. Identifying and reporting hazardous areas requiring
120 corrective measures; and
- 121 4. Preparing and submitting a written report of each emergency
122 evacuation drill to the District office.
123

124 D. In the event of an emergency, the Superintendent is authorized to dismiss
125 early or close any or all schools, in accordance with School Board Policies
126 3.22 and 8.18. Except that the principal may dismiss the school when the
127 Superintendent or designee cannot be contacted, and an extreme
128 emergency exists endangering the health, safety, or welfare of students.
129 Any such actions shall be reported immediately to the Superintendent or
130 designee along with a statement describing the reason for the action. Such
131 report shall be submitted to the School Board at the next regular meeting
132 unless a special meeting is held relating to the emergency.

133 E. Parents, as defined by law, have a right to timely notification of threats,
134 unlawful acts, and significant emergencies that occur on school grounds,
135 during school transportation or during school-sponsored activities
136 pursuant to sections 1006.07(4) and (7), F.S.

- 137 1. Parents have a right to access school safety and
138 discipline incidents as reported pursuant to section
139 1006.07(9), F.S.

140 F. The District shall implement a mobile panic alert system capable of
141 connecting diverse emergency services technologies to ensure real-
142 time coordination between multiple first responder agencies. Such
143 system, known as "Alyssa's Alert," must integrate with local public
144 safety answering point infrastructure to transmit 911 calls and mobile

CHAPTER 3.00 - SCHOOL ADMINISTRATION

145 activations. Drill documentation must show the testing of all required
146 security systems required for use during the drilled emergency..

147 G. The District Shall use, install, maintain, and advertise FortifyFL in
148 accordance with State Law and State Department of Education Rule.

149 G.H. Within the first five (5) days of each school year, schools shall provide
150 each student with instruction on the use of FortifyFL. The instruction
151 must be age and developmentally appropriate and include the
152 consequences for making a threat or false report as described in F.S.
153 790.162 and F.S. 790.163 involving school or school personnel's
154 property, school transportation, or a school-sponsored activity.
155

156 VI. **Safety – Violence Prevention**

157 A. As outlined in Policy 3.14, staff shall receive training in identification of
158 potentially violent behaviors and the procedures to be implemented shall
159 be provided to personnel of the schools.

160 VII. **Security**

- 161 A. The Superintendent shall establish and implement a Domestic
162 Security Plan consistent with the requirements of the National Incident
163 Management System (NIMS).
- 164 B. The Superintendent is responsible for designating a school administrator
165 to serve as the District's School Safety Specialist. By August 1 of each
166 year, the Superintendent or Designee will submit the School Safety
167 Specialist's name, phone number, and email address to the Office of Safe
168 Schools at SafeSchools@fldoe.org. The District will notify the Office of
169 Safe Schools within one (1) school day whenever there is a change
170 related to the contact information for the School Safety Specialist. The
171 School Safety Specialist is responsible for the supervision and oversight
172 of all school safety and security personnel, policies, and procedures in the
173 District including all Charter Schools. The School Safety Specialist will
174 ensure schools conduct a school security risk assessment (SSRA) by
175 Florida law at each District and charter school using the school security
176 risk assessment tool (SSRA) developed by the Florida Department of
177 Education (FLDOE) Office of Safe Schools; coordinating with appropriate
178 public safety agencies, as defined in F.S. 365.171, that are designated as
179 emergency responders to a school's campus to conduct a tour of such
180 campus once every three (3) years and to provide recommendations
181 related to school safety. Completion of such tours and any
182 recommendations must be documented in each school's security risk

CHAPTER 3.00 - SCHOOL ADMINISTRATION

assessment within the Florida Safe Schools Assessment Tool;

C. The Superintendent shall require the Sschool Ssafety Sspecialist to review school district and charter school policies and procedures at least annually for compliance with state law and rules, as provided by Section 1006.07(6)(a)1., F.S. This review shall ensure the school district complies with its obligation to submit timely and accurate school environmental safety reports in conformance with FS 1001.212(8). The Sschool Ssafety Sspecialist shall assist all district and charter schools in completing surveys provided by the Office of Safe Schools regarding Safe-School officer assignment; investigating and responding to notices from the Office of Safe Schools containing suspected deficiencies at a District school and at or by a charter school.

D. The School Safety Specialist is responsible for notifying the Superintendent or designee no later than the same day of receipt of any notice of suspected deficiency the School Safety Specialist receives from the Office of Safe Schools. When the notice of suspected deficiency concerns a failure to have a Safe- School officer established or assigned at each school facility, as required by F.S. 1006.12, the School Safety Specialist must respond in writing and verify to the Office of Safe Schools at SafeSchools@fldoe.org that the school(s) identified in the notice have a Safe-School officer on site by the next school day. In all other cases, the School Safety Specialist must respond in writing to the Office of Safe Schools at SafeSchools@fldoe.org within five (5) school days and verify that the District or school has corrected the suspected deficiency, or within that same time period, submit a written plan describing how the District will bring the identified school(s) into compliance. The plan must include an estimated date of completion and an explanation of alternate security measures designed to maintain a safe learning environment; Notifications made must contain particularized facts beyond noncompliance with rule or statute that explain the imminent threat; and Notification to the Office within three (3) days at SafeSchools@fldoe.org of any instance of noncompliance not corrected within sixty (60) days. The school safety specialist shall also notify the Office of Safe Schools at SafeSchools@fldoe.org of any Safe-School Officer Discipline, Dismissal, or Discharge of a Firearm from any district or Charter School in the exercise of safe-school officer duties occurring while assigned to a district or charter school.-

E. Upon receipt of a report of non-compliance from the Office of Safe Schools specifically concerning non-compliance with locked gates, doors,

CHAPTER 3.00 - SCHOOL ADMINISTRATION

224 and other access points as required by F.S. 1006.07(6)(f), the School
225 Safety Specialist shall provide written notice to the Office of Safe Schools
226 concerning how the non-compliance has been remediated within 3 school
227 days after receiving the report.

229 F. The School Safety Specialist must conduct unannounced inspections at
230 least annually of all public schools within the District, including charter
231 schools, while school is in session and must investigate reports of non-
232 conformance with school safety requirements. The results of these
233 inspections must be documented on the Florida School Safety
234 Compliance Inspection Report form within FSSAT.

236 G. The School Safety Officer shall report any violations of campus access
237 control and classroom safest area requirements as required by F.S.
238 1006.07(6)(f) by administrative and instructional personnel to the
239 Superintendent or charter school administrator, as applicable.

241 H. At least quarterly, the School Safety Specialist must report to the
242 Superintendent and School Board any non-compliance by the school
243 district with laws or rules regarding school safety. The School Safety
244 Specialist shall also present the Office of Safe School's quarterly report
245 to the Superintendent and School Board that identifies the number and
246 percentage of schools inspected or re-inspected that quarter and the
247 number and percentage of schools that had no school safety requirement
248 deficiencies.

250 D.I. The School Safety Specialist shall annually during the first quarter of the
251 school year, report to the School Board in a public meeting the number of
252 schools inspected during the preceding calendar year and the number
253 and percentage of schools in compliance during initial inspection and re-
254 inspection.

255 E.J. Each school's emergency plan shall include security provisions including
256 emergency lockdown and active assailant procedures The school safety
257 specialist shall ensure that school staff have records demonstrating the
258 following requirements are met and must provide those records to the
259 Office of Safe Schools upon request; Threat Management Team
260 Members, Certificates of Completion of Florida Model Training, Dates,
261 minutes, and resolutions of threat management meetings, compliant drill
262 sheets for all drills conducted during the school year, annual certification
263 that all staff at the school site has been trained in the districts/schools

CHAPTER 3.00 - SCHOOL ADMINISTRATION

264 active assailant plan..

265 F.K. Adhering to background screening procedures for all staff,
266 volunteers and mentors.

267
268 G.L. Security trailers may be located on school property, with approval
269 of the Superintendent or designee.

270

271 VIII. **Mental Health**

272 A. The School Board shall designate a mental health coordinator for the
273 District. The mental health coordinator shall serve as the primary contact
274 for the district's coordination, communication, and implementation of
275 student mental health policies, procedures, responsibilities, and
276 reporting.

277 B. The mental health coordinator shall be responsible for:

278 1. working with the Office of Safe Schools;

279 2. maintaining records and reports regarding student mental
280 health as it relates to school safety and the mental health
281 assistance allocation plan;

282 3. facilitating the implementation of school district mental health
283 policies relating to the respective duties and responsibilities of
284 the school district, the superintendent, and school principals;

285 4. coordinating with the School Safety Specialist and District Threat
286 Management Coordinator in the staffing and training of threat
287 management teams with the school safety specialist, and
288 facilitating referrals, to mental health services, as appropriate for
289 students and their families;

290 5. coordinating with the school safety specialist and District Threat
291 Management Coordinator in the training and resources for
292 students and school district staff relating to youth mental health
293 awareness and assistance; and

294 6. annually review of the district's policies and procedures related
295 to student mental health for compliance with state law and
296 alignment with current best practices and making
297 recommendations, as needed, for amending said policies and
298 procedures to the superintendent and the district school board.

299 IX. Reporting

300 A. Any person aware of a violation of this policy must report the violation

CHAPTER 3.00 - SCHOOL ADMINISTRATION

to the school principal immediately. The school principal must report the violation to the school safety specialist no later than the next business day after receiving such a report. If the person who violated this policy is the school principal, the report must be made directly to the District Superintendent.

G.B. Any instructional personnel, as defined in F.S. 1012.03(2), or any administrative personnel, as defined in F.S. 1012.01(3), who knowingly violate this policy shall be subject to progressive discipline as outlined in the Employee Handbook.

STATUTORY AUTHORITY:

1001.41, 1001.42, F.S.

LAW(S) IMPLEMENTED:

**316.614, 1001.43, 1001.51,
1006.062, 1006.07, 1006.145,
1006.1493, 1006.21, 1013.13, F.S.**

STATE BOARD OF EDUCATION RULE(S):

6A-1.0403, 6A-3.0171, 6A-1.0018

HISTORY:

**ADOPTED: _____
REVISION DATE(S): 10/18/22, 02/20/24
FORMERLY: NEW**

CHAPTER TBD

LOCKED DOORS

TBD+

The Sarasota County School Board is committed to its first obligation to provide a safe, secure, and orderly learning environment in all schools and at school sponsored activities for students, school personnel, and other persons. This includes the adherence to State Law, Florida Department Education Rule, and best practices for safety and security at schools. In accordance with Florida Statute 1006.07, effective August 1, 2024 the Sarasota County School Board shall comply with the following school safety requirements:

- I. All gates or other access points that restrict ingress to or egress from a school campus shall remain closed and locked when students are on campus. A gate or other campus access point may not be open or unlocked, regardless of whether it is during normal school hours, unless:
 - a) Attended or actively staffed by a person when students are on campus;
 - b) The use is in accordance with a shared use agreement pursuant to F.S. 1013.101; or
 - c) The school safety specialist, or designee, has documented in the Florida Safe Schools Assessment Tool portal maintained by the Office of Safe Schools that the gate or other access point is not subject to this requirement based on other safety measures at the school. The Office of Safe Schools may conduct a compliance visit pursuant to F.S. 1001.212(14) to review if such a determination is appropriate.
- II. All school classrooms and other instructional spaces must be locked to prevent ingress when occupied by students, except between class periods when students are moving between classrooms or other instructional spaces. If a classroom or other instructional space door must be left unlocked or open for any reason other than between class periods when students are moving between classrooms or other instructional spaces, the door must be actively staffed by a person standing or seated at the door.
- III. All campus access doors, gates, and other access points that allow ingress to or egress from a school building shall remain closed and locked at all times to prevent ingress, unless a person is actively entering or exiting the door, gate, or other access point unless the school safety specialist, or designee, has documented in the Florida Safe Schools Assessment Tool portal maintained by the Office of Safe Schools that the gate or other access point is not subject to this requirement based on other safety measures at the school. The Office of Safe Schools may conduct a compliance visit pursuant to F.S. 1001.212(14) to review if such a determination is appropriate. All

CHAPTER TBD

45 campus access doors, gates, and other access points may be electronically or
46 manually controlled by school personnel to allow access by authorized visitors,
47 students, and school personnel.

48
49 IV. All school classrooms and other instructional spaces must clearly and conspicuously
50 mark the safest areas in each classroom or other instructional space where students
51 must shelter in place during an emergency. Students must be notified of these safe
52 areas within the first 10 days of the school year.

53
54 a) If it is not feasible to clearly and conspicuously mark the safest area in a
55 classroom or other instructional space, the school safety specialist, or
56 designee, must document such determination in the Florida Safe
57 Schools Assessment Tool Portal maintained by the Office of Safe
58 Schools, identifying where affected students must shelter in place. The
59 Office of Safe Schools shall assist the school safety specialist with
60 compliance during the inspection required under F.S. 1001.212(14).

61
62 V. Any person aware of a violation of this policy must report the violation to the school
63 principal immediately. The school principal must report the violation to the school
64 safety specialist no later than the next business day after receiving such a report.

65
66 a) If the person who violated this policy is the school principal, the report
67 must be made directly to the District Superintendent.

68
69 VI. Any instructional personnel, as defined in F.S. 1012.03(2), or any administrative
70 personnel, as defined in F.S. 1012.01(3), who knowingly violate this policy shall be
71 subject to progressive discipline as outlined in the Employee Handbook.

72
73
74
75
76 **STATUTORY AUTHORITY:**

1001.41, 1001.42, F.S.

77
78
79 **LAW(S) IMPLEMENTED:**

**1001.43, 1012.212,
1013.101, 1006.07, F.S.**

80
81
82
83
84 **HISTORY:**

**ADOPTED:
REVISION DATE(S):
FORMERLY: NEW**

EXCEPTIONAL STUDENT EDUCATION

4.12+

Definition: An exceptional student shall mean any student who has been determined eligible for a special program in accordance with rules of the State Board of Education. The term includes students who are gifted and students with disabilities who have an intellectual disability; autism spectrum disorder; a speech impairment; a language impairment; an orthopedic impairment; any other health impairment; traumatic brain injury; a visual impairment; an emotional or behavioral disability; or a specific learning disability, including, but not limited to, dyslexia, dyscalculia, or developmental aphasia; students who are deaf or hard of hearing or dual sensory impaired; students who are hospitalized or homebound; children with developmental delays ages birth through 9 years or through the student's completion of grade 2, whichever occurs first, or children, ages birth through 2 years, with established conditions that are identified in State Board of Education rules pursuant to s. 1003.21(1)(e).

- I. In accordance with state statute, the District will submit to the Florida Department of Education (FDOE) proposed procedures for the provision of special instruction and services for exceptional students once every three years.
- II. The plan for special programs and procedures for exceptional students shall include: screening procedures; General Education Intervention Procedures; referral procedures; eligibility criteria; program placement; program dismissal; and descriptions of program organization and operations.
- III. The plan for exceptional student education shall be subject to the approval of the State Department of Education.
- IV. The exceptional student education program shall function in accordance with the provisions of law, State Board of Education rules, and other applicable provisions of Board rules.
- V. Every parent, as defined by Florida Statutes, of an exceptional student shall be informed about the services that are available and appropriate for the student's disability. The Superintendent shall provide the student's parent with a summary of the student's rights.
- VI. At least 1 year before the student reaches the age of majority, the district shall provide information and instruction to the student and his or her parent/guardian on self-determination and the legal rights and responsibilities regarding the educational decisions that transfer to the student upon attaining the age of 18. The information must include the ways in which the student may provide informed consent to allow his or her parent to continue to participate in educational decisions, including:
 - 1. Informed consent to grant permission to access confidential records protected under the Family Educational 64 Rights and Privacy Act (FERPA) as provided in s. 1002.22.

41 2. Powers of attorney as provided in chapter 709.

42 3. Guardian advocacy as provided in s. 393.12.

43 ~~4.~~ ~~4.~~ Guardianship as provided in chapter 744.

44 4-5. Supported decision- making agreements as provided in F.S.
45 709.2209

46

47

48 **STATUTORY AUTHORITY:** 1001.41, 1001.42, F.S.

49 **LAWS IMPLEMENTED:** 1001.42, 1001.43, 1003.57, 1003.5176,

50 1006.07, F.S.

51 **STATE BOARD OF EDUCATION RULE(S):** 6A-6.0331, 6A-6.03411

52 **HISTORY:** ADOPTED: 08/31/01

53 **REVISION DATE(S):** 09/16/03, 11/12/07, 07/21/09, 04/02/19,
54 02/20/2024, 06/2024

55 **FORMERLY:** NEW

56

57 **NOTES:**
58 Please Refer To: E.S.E. District Procedures

59

60

61

62

63

64

65

66

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

**DROPOUT PREVENTION AND ACADEMIC INTERVENTION
PROGRAM**

4.13+

The Superintendent or designee shall develop, for the School Board's approval, a Dropout Prevention and Academic Intervention Program pursuant to Florida Statutes and Florida Department of Education Rule. The Dropout Prevention Program shall be incorporated through the Student Progression Plan.

A Dropout Prevention and Academic Intervention Program means a variety of programs designed to lead to improved academic achievement, attendance and discipline for a student who has been identified as academically unsuccessful, having a pattern of excessive absenteeism or truancy, a history of disruptive behavior or identified by a schools early warning system.

Parental/guardian notification of a student's placement in a Dropout Prevention and Academic Intervention Program shall be done in accordance with State Law and FL DOE Rule.

STATUTORY AUTHORITY:

1001.41, 1001.42, F.S.

LAWS IMPLEMENTED:

**1001.43, 1003.53, F.S.
F.A.C. 6A-6.0521**

HISTORY:

**ADOPTED: 08/21/01
REVISION DATE(S): 07/13/04, 04/02/19, 04/2024
FORMERLY: NEW**

NOTE:

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

INSTRUCTIONAL MATERIALS EVALUATION, SELECTION, AND OBJECTION TO USE

4.20*+

It is the constitutional duty of the School Board to select and provide adequate instructional materials to all District students. The School Board is responsible for the content of all instructional materials used in a classroom or otherwise made available to students. Instructional materials shall be evaluated, selected, adopted, used, stored, and replaced in conformance with State standards, statutory criteria, curriculum frameworks, approved district programs, and state and district performance standards. The School Board shall provide for the requisitioning, distribution, accounting, storage, care, and use of all instructional materials and furnish such other instructional materials as may be needed.

I. **Definitions:**

- A. "Adequate instructional materials" means a sufficient number of student or site licenses or sets of instructional materials.
- B. "Instructional materials" means items having intellectual content that by design serves as a major tool for assisting in the instruction of a subject or course.
- C. "Parent" means either or both parents of a student, any guardian or a student, any person in a parental relationship to a student, or any person exercising supervisory authority over a student in place of the parent.
- D. "Purchase" includes purchase, lease, license, or acquire.
- E. "Resident" means a person who has maintained his or her residence in the state for the preceding year, has purchased a home that is occupied by him or her and his or her residence, or has established a domicile in this state pursuant to Florida Statute 222.17.

II. **Standards for Instructional Materials.** All instructional materials selected or used shall align with and be in conformance with all statutory and State Board rules, including:

- A. The standards and criteria outlined in Florida Statute 1003.41, 1003.42, 1006.31(2), FAC 6A-1.09401, and FAC 6A-1.094124, as amended from time-to-time.
- B. By being accurate, objective, balanced, noninflammatory, and current.

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

- C. Consideration of the educational purpose to be served by the material; the degree to which the material would be supplemented and explained by mature classroom instruction as part of a normal classroom program; and the broad racial, ethnic, socioeconomic, and cultural diversity of the students of this state.
- D. Consideration of the need for materials developed for academically talented students, such as those students enrolled in advanced placement courses, when appropriate.
- E. Being free of content reflecting unfairly upon persons because of race, color, creed, national origin, ancestry, gender, religion, disability, socioeconomic status, or occupation or that otherwise contradict the principles enumerated in Florida Statute 1003.43(3).
- F. Being free of pornographic content or content prohibited under Florida Statute 847.012.
- G. Being free of content that depicts or describes sexual conduct as defined in Florida Statute 847.001, unless such material is for a course required by state statute or State Board rule.
- H. Being suited to student needs and their ability to comprehend the material.
- I. Being appropriate for the grade level and age group for which the material is to be selected or used.

III. Evaluation, Selection, and Adoption of Core Adopted Instructional

Materials. The following procedures for the adoption of instructional materials apply only to those instructional materials that serve as the major content tool and basis for instruction for each student in the core subject areas of Mathematics, Language Arts, Social Studies, and Science, as well as Career and Technical Education, World Languages, Art, Music, Health, PE, and Computer Science.

- A. The Superintendent shall be responsible for the establishment and selection of a District Review Committee and shall develop procedures for the review and evaluation of instructional materials.
- B. District curriculum staff shall be responsible for preparing an initial broad list of potential instructional materials that meet the criteria in II., above; satisfy the publisher and manufacturer requirements in Florida Statute 1006.38; and are in conformance with state adoption cycles, for presentation to the District Review Committee for evaluation.

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

90
91
92
93
94
95
96
97
98
99
100
101
102
103
104
105
106
107
108
109
110
111
112
113
114
115
116
117
118
119
120
121
122
123
124
125
126
127
128
129
130
131
132
133
134
135

- C. The District Review Committee will include content area teachers, one or more parents of children at content grade level enrolled in a District school who will have access to the adopted materials, and other relevant district personnel.
- D. Prior to convening, each member of the District Review Team and any other involved District staff shall complete an affidavit regarding the discharge of their duties which certifies that: each participating committee members will faithfully perform their duties; they have no interest in any publishing or manufacturing organization that produces or sells instructional materials; they are in no way connected with the distribution of the instructional materials; they have no direct or indirect pecuniary interests in the business or profits of any person engaged in manufacturing, publishing, or selling instructional materials or his or her agents or anyone interested in or intending to bias his or her judgment in any way, in the selection of any instructional materials to be adopted; they understand it is unlawful to discuss matters related to instructional materials submitted for adoption with any agent of any publisher or manufacturer of instructional materials, either directly or indirectly, except during the period when the publisher is providing a presentation for them during their review of instructional materials for adoption; that they will conform with the requirement outlined in this policy, including selecting instructional materials based on the criteria in II., above; and that they will otherwise be in compliance with all state requirements, including those outlined in Florida Statute 1006.30, 1006.31, and 1006.32.
- E. District curriculum staff, in conjunction with legal counsel, shall be responsible for advising the District Review Committee on selection criteria, ethical obligations, public record and open meeting requirements, and other relevant considerations.
- F. The District Review Committee's duties shall include the vetting, evaluating, narrowing down, and selecting one or more instructional materials for presentation to the public and School Board thereafter for adoption.
- G. Meetings of the District Review Committee convened for the purpose of ranking, eliminating, or selecting instructional materials for recommendation to the School Board must be noticed and open to the public in accordance with Florida Statute 286.011.
- H. District staff shall be involved in this process, shall advise the District Review Committee, and shall ensure that the District Review Committee selects instructional materials for presentation to the public

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

for comment and to the School Board thereafter for adoption that address the goals and objectives for adopted courses of study and the course descriptions established by state statute, State Board rules, and state and district performance standards.

- I. At a noticed public meeting held in accordance with Florida Statute 286.011 that first permits public comment, the District Review Committee shall recommend one or more instructional materials for presentation to the public for comment and to the School Board thereafter for final adoption.
- J. Prior to final adoption, student editions of the recommended instructional materials will be made accessible for review online for at least twenty (20) calendar days before consideration by the School Board. Public notice of the materials being considered for adoption shall specifically list the materials and how they can be accessed.
- K. The School Board shall conduct an open noticed public hearing to receive comment on recommended materials prior to adoption. The notice of this hearing must specifically state which instructional materials are being reviewed and the manner in which the instructional materials can be accessed for public review. This hearing must allow for the parent of a public school student or a resident of the county to proffer evidence that a recommended instructional material does not meet the criteria provided in Florida Statute 1006.31(2), taking into consideration course expectations based on the district's comprehensive plan for student progression and course descriptions in the course code directory.
- L. The School Board thereafter shall conduct an open, noticed public meeting to approve an annual instructional materials plan to identify core adopted instructional materials that will be purchased. The public meeting will take place on a different date after the public hearing outlined in K., above. The notice of this meeting must specifically state which instructional materials are being reviewed and the manner in which the instructional materials can be accessed for public review. This hearing must allow for the parent of a public school student or a resident of the county to proffer evidence that a recommended instructional material does not meet the criteria provided in Florida Statute 1006.31(2), taking into consideration course expectations based on the district's comprehensive plan for student progression and course descriptions in the course code directory.
- M. The School Board must select, approve, adopt, or purchase all materials as a separate line item on the action agenda. Each selection, approval, adoption, and purchase of an instructional material shall be its own board meeting agenda item and shall not be

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

adopted as part of the School Board’s consent agenda.

- N. The following procedures shall apply to all objections to the adoption of instructional materials adopted by the School Board after January 1, 2024.
 - 1. The parent of a district student or a resident of the County, may contest the district school board’s adoption of a specific instructional material by filing a written objection using the form that is available on the District website.
 - 2. The form must be signed by the parent or resident of the county, include the required contact information, and state the objection to the instructional material based on the criteria stated in Florida Statutes s. 1006.31(2) or 1006.40(3)(d).
 - 3. The written objection must be filed within thirty (30) calendar days of the adoption of the instructional material by the School Board. A complainant who does not complete and return the form within the required time shall receive no consideration. The statement shall include the following information:
 - a. The title of the instructional material.
 - b. The specific statutory reason for the objection from Florida Statute 1006.31(2) and/or 1006.40(3)(d).
 - c. The signature, address, and telephone number of person making the complaint.
 - 4. Within thirty (30) days after the initial thirty-day period has expired, the School Board shall conduct at least one public hearing before an unbiased and qualified hearing officer on all petitions timely received during the thirty-day time period. The hearing officer is not subject to the provisions of Chapter 120 of the Florida Statutes, but the hearing must provide sufficient procedural protections to allow each petitioner an adequate and fair opportunity to be heard and present evidence to the hearing officer
 - 5. The contested material shall be made available to the public online at least seven (7) days before the hearing.
 - 6. The decision of the School Board, after convening a hearing, shall be final and not subject to further review or petition.

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

IV. Objections to specific instructional materials:

- 225
226
227
228
229
230
231
232
233
234
235
236
237
238
239
240
241
242
243
244
245
246
247
248
249
250
251
252
253
254
255
256
257
258
259
260
261
262
263
264
265
266
267
- A. A parent may object to his/her child's use of a specific instructional material.
- B. For objections based on instructional materials perceived to have sexual content in violation of Florida Statute 1006.28(2)(a)2.b.(I) and (II) and as outlined in II.F. and II.G., above, the materials in question will be removed from circulation within 5 school days, pending resolution of the formal challenge process.
- C. Objections to instructional materials, not based on sexual content as determined by Florida Statute, will remain available through the entirety of the formal challenge process.
- D. When an objection is made, the following procedure shall be followed:
1. The principal or designee shall discuss the matter with the complainant explaining the selection procedures for instructional materials along with their concerns. If the complainant accepts the explanation given by the principal or designee, the matter will be considered resolved.
 2. Residents of Sarasota County without school age children are not subject to item IV.C.1. and/or 3. Residents will be required to file a formal written objection by completing the District-approved objection form and submitting the form to the District Instructional Materials Supervisor or designee. The process for residents of Sarasota will continue using IV.C.4. through IV.C.9. The District-approved form shall be easy to read and understand and shall seek from a complainant all of the information sought within FDOE's approved form template.
 - 2.3. A resident of the county who is not the parent or guardian of a student with access to school district materials may not object to more than one material per month.
 - 3.4. If the informal discussion with the principal fails to resolve the objection, the principal or designee will ask the complainant initiating the challenge to file, by submitting a completed District-approved objection form within 10 working days. The complainant shall be required to fully complete all of the criteria contained in the District-approved form
- The school principal will inform the complainant that completed District-approved objection forms should be submitted to the Supervisor of Instructional Materials and Library Services or designee.

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

268 4-5. Upon receipt of the objection form, the District Instructional Materials
269 Supervisor shall appoint a District Review Committee with the following
270 composition:

- 271
- 272 a. The District Manager of Library Services (who shall serve as the
- 273 Non-voting Committee's chair).
- 274 b. One (1) District Regional Medial Specialist
- 275 c. One (1) District Curriculum Specialist from the appropriate level
- 276 d. One (1) school administrator
- 277 e. One (1) or two (2) parent(s) of students who have access to the
- 278 challenged book or material representing the associated level(s)
- 279 f. Two (2) appropriate grade level and subject area teachers

280

281 5-6. The Review Committee, in carrying out its assigned function, shall:

- 282
- 283 a. Individually review the filed objection in its entirety
- 284 b. Individually read, view, or listen to the instructional material in its
- 285 entirety.
- 286 c. Evaluate the instructional material against current state statutes for
- 287 determining the appropriateness of the materials, including but not
- 288 limited to the criteria outlined in FS 1006.28(2)(a)2.b.
- 289 d. Evaluate the instructional material judging the material as a as a
- 290 whole based on the criteria in outlined in FS 1006.28(2)(a)2.b.; and
- 291 e. Forward, upon completion of the committee's review, a written
- 292 recommendation to the District Instructional Materials Supervisor.

293

294 All meetings of the Review Committee shall be noticed and open to the

295 public in conformance with FS 286.011 and District protocols.

296

297 6-7. Upon receipt of the District Review Committees recommendation, the

298 District Instructional Materials Supervisor or designee will inform the

299 complainant, the appropriate District Level Administrator and the Chief

300 Academic Officer, of the committee's decision to retain or withdraw the

301 challenged materials as recommended.

302

303 7-8. If the complainant is dissatisfied with the District Review Committee's

304 decision, a formal written appeal may be filed with the Chief Academic

305 Officer. Failure of the complainant to file a written appeal within 5

306 working days of the District Review Committee's decision will result in

307 a conclusion of the reconsideration process and the decision of the

308 District Review Committee shall be considered final.

309

310 8-9. Upon receipt of a formal appeal in writing, the Chief Academic Officer

311 will advise the School Board and the Superintendent of the District

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

Review Committee’s decision, including all appropriate documentation (i.e., meeting summaries, material reviews, etc.). The School Board will meet at a public-noticed meeting and render a decision regarding the appropriateness of a specific instructional material item based on its own evaluation of the material in accordance with the criteria in Section II. and that decision will be considered final.

At this meeting, the Board shall:

- a. Permit the challenger up to 10 minutes to assert why the challenged instructional material does not meet the applicable criteria and recommend an outcome regarding the challenge for consideration.
- b. Clarify any concerns with the challenger by asking follow up questions.
- c. Permit a designated school district employee up to 10 minutes to outline the challenge procedures that have occurred to date, assert why the challenged instructional materials meet the applicable criteria, and recommend an outcome regarding the challenge for consideration.
- d. Clarify any concerns with the designated school district employee by asking follow up questions.
- e. Permit the challenger up to 2 minutes to rebut the contentions of the school district employee.
- f. Clarify any concerns with the challenger by asking follow up questions.
- g. Permit public comment with consideration of the amount of time remaining during the scheduled hearing.
- h. Make a determination regarding the objection based on an evaluation of the book in question and the applicable criteria.

9-10. Per Florida Board of Education Rule 6A-1.094126 parents may request the appointment of a Special Magistrate to determine whether a school district properly considered a parental objection to the use of a specific material in school under Florida Statute 1006.28(2)(a)2.

STATUTORY AUTHORITY:

1001.41, 1001.42, F.S.

LAW(S) IMPLEMENTED:

F.S.

286.011,1001.43, 1003.40, 1003.41, 1003.42, 1003.43(3), 1006.28, 1006.283, 1006.29,

1006.30, 1006.31(2),

1006.32,1006.38, 1006.40(3)(d),

847.001, 847.012

FAC 6A-1.09401, 6A-1.09401,

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION
6A-1.094126

353
354
355
356
357
358

HISTORY:

ADOPTED: 10/18/22
REVISION DATE(S): 01/2024
FORMERLY: NEW

DRAFT

**LIBRARY MEDIA CENTER MATERIALS EVALUATION, SELECTION,
AND OBJECTION TO USE** **4.22*+**

Objectives of Selection - The primary objective of the school’s educational media center is to implement, enrich, and support the educational program of the school. The center shall provide a wide range of materials on all levels of difficulty are of interest to students, represent different points of view and comply with state standards.

Per FS 1006.28 (1)(a)3. “Library media center” means any collection of books, eBooks, periodicals, or videos maintained and accessible on the site of a school, including in classrooms.

- I. **Legal Responsibility for Selection.** The School Board is legally responsible for the selection of library media center materials made available on the site of a school, regardless of whether the book is purchased, donated, or otherwise made available to students is delegated to a school district employee who holds a valid educational media specialist certificate. School principals are responsible for overseeing compliance with school district procedures for selecting school library media center materials. All school librarians, media specialists, and other personnel involved in the selection of library media center materials must complete state mandated training before reviewing and selecting age-appropriate materials and resources.

A parent or resident of the county may request access to instructional materials for their review by contacting the districts Instructional Materials Office. The Supervisor of Instructional Materials or designee will provide the requested materials and arrange a time for the review to take place

Parents/Guardians have the right to opt their student(s) out of access to school or classroom libraries in a manner prescribed by the district.

II. Criteria for Selection of Library Media Materials

- A. The standards to determine the propriety of the educational materials, including library materials, shall be pursuant to Florida Statutes, relevant Florida administrative rules, and other FDOE guidance.
- B. Consideration shall be given to: (1) whether the materials are consistent with state academic standards and relevant to the curriculum, (2) reader interests, or (3) the academic needs of the individual school, students, and faculty based on knowledge of the curriculum, knowledge of the existing collection, and of the needs of children and youth. Requests from other users of the collection, (*i.e.*, administrators, faculty, parents, and students) shall also be considered.

Chap 4.00 CURRICULUM AND INSTRUCTION

- 43
44
45
46
47
48
49
- C. Materials shall be considered based on accuracy of content, overall purpose, timeliness, importance of the subject matter, quality of the writing/production, readability and popular appeal, authoritativeness, comprehensiveness of material, reputation of the publisher/producer, reputation and significance of the author/artist/composer/producer, format, price, and alignment to state standards and criteria.
- 50
51
52
- D. In determining the suitability and value of the material included in the collection, consideration of the following elements must be given:
- 53 1. Materials must be free of pornography and material prohibited
54 under s. 847.012.
 - 55 2. Materials depicting or describing sexual conduct as defined
56 by s.847.001(19) that is not otherwise mandated by law or
57 rule
 - 58 3. Materials must be suited to student needs and their ability
59 to comprehend the material presented.
 - 60 4. Must be appropriate for the grade level and age group for
61 which the materials are used or made available.
 - 62 5. Materials must represent different points of view and
63 comply with state standards. This includes consideration of
64 the accurate portrayal of the state's broad racial, ethnic,
65 socioeconomic and cultural diversity, without bias or
66 indoctrination.
- 67
68
69
70
71
72
- E. Gifts of media or money shall be accepted with the understanding that their use or disposition shall be determined by those persons having the responsibility for acquisitions, according to the same selection criteria and procedures as purchased materials.
- 73
74
- III. **Procedures for Selection**
- 75
76
77
- A. In selecting materials made available to students through the district library media center, the district media specialist shall adhere to the following:
- 78 1. Endeavor to stay informed about appropriate new publications that
79 become available, using multiple sources, such as discussions with
80 colleagues, attendance at conferences, and reading a variety of
81 periodicals and book reviews. The district media specialist will also
82 receive and consider suggestions and requests brought forward by
83 other faculty, students, and parents.
 - 84
85 2. New books being considered for the school library media center
86 will be evaluated to determine suitability for student needs, and

Chap 4.00 CURRICULUM AND INSTRUCTION

87 whether they would be age-appropriate for the intended grade level
88 and age group. In considering new acquisitions, the district media
89 specialists will consult reputable, professionally recognized
90 reviewing periodicals and school community stakeholders. The
91 district media specialists will also assess student interest in the
92 subject(s) presented and the ability of students to comprehend the
93 materials presented. Books selected must be free of pornography
94 and other sexual content or materials prohibited under F.S.
95 847.012.

- 96
- 97 3. The goal of the selection process is for the school's library media
98 center and reading list collections to be based on reader interest,
99 the support of state academic standards and aligned curriculum,
100 and the academic needs of students and faculty.
- 101
- 102 4. After evaluation, the district media specialists will inform the
103 principal of those books that have been evaluated and are
104 approved for inclusion in the collections.
- 105
- 106
- 107 5. The procedures for developing library media center and reading list
108 collections will be posted on the website for each school in the
109 District.

- 110
- 111 B. District elementary schools must publish on their school website, a list of
112 all materials maintained in the school library media center or required as a
113 part of a school or grade-level reading list. By definition, Library Media
114 Center Materials include classroom libraries or any books other than
115 textbooks made available to students on a school campus.
- 116
- 117 C. Materials shall be removed or discontinued based on evaluation of their
118 (1) physical condition, (2) rate of recent circulation, (3) alignment to state
119 academic standards and relevancy to curriculum, (4) out-of-date content,
120 or (5) if they are subject to removal following objection or challenge as
121 outlined in Section V.

- 122
- 123 IV. **Challenged Materials.** Library media center materials deemed by some
124 persons to be objectionable may be considered by others to have sound
125 educational value. Any concerned parent of a district student, or Sarasota
126 County resident may request reconsideration of school library media materials.
127 For objections based on materials perceived to have sexual content in violation
128 of Florida Statute 1006.28(2)(a)2.b.(I) and (II) and as outlined in III.D.1.-2.,
129 above, books will be removed from circulation within 5 school days, pending
130 resolution of the formal challenge process. Objections to materials, not based
131 on sexual content as determined by Florida Statute, will remain available through
132 the entirety of the formal challenge process. The term "resident" means a person
133 who has maintained his or her residence in this county for the preceding year,

Chap 4.00 CURRICULUM AND INSTRUCTION

134 has purchased a home within the county that is occupied by him or her as his or
135 her residence, or has established a domicile in this county. When a complaint is
136 made, the following procedure shall be followed:

137
138 A. For parents of students attending traditional Sarasota County
139 schools, the principal or designee shall discuss the matter with the
140 complainant explaining the selection procedures for library media
141 materials along with their concerns. If the complainant accepts the
142 explanation given by the principal or designee, the matter will be
143 considered resolved.

144
145 B. Residents of Sarasota County without school age children are not
146 subject to item V.(A) and/or (C). Residents will be required to file a
147 formal written objection by completing the District-approved
148 objection form and submitting the form to the District Instructional
149 Materials Supervisor or designee. The process for residents of
150 Sarasota will continue using V.(D) through V.(L). The District-
151 approved form shall be easy to read and understand and shall seek
152 from a complainant all of the information sought within FDOE's
153 approved form template.

154
155 B.C. A resident of the county who is not the parent or guardian of a
156 student with access to school district materials may not object to
157 more than one material per month.

158
159 C.D. If the informal discussion with the principal fails to resolve the objection,
160 the principal or designee will ask the complainant initiating the challenge
161 to file, by submitting a completed District-approved objection form within 10
162 working days. The complainant shall be required to fully complete all of
163 the criteria contained in the District-approved form.

164
165 D.E. The school principal will inform the complainant that completed District-
166 approved objection forms be submitted to the Supervisor of Instructional
167 Materials and Library Services or designee.

168
169 E.F. Upon receipt of the completed form, the District Instructional
170 Materials Supervisor or designee shall review the material and
171 determine if the material is out of compliance with current Florida
172 Statutes, meets the requirements for discontinuation pursuant to FS
173 1006.28(2)(d), or would not meet the vetting standards for the
174 selection of library books as prescribed by Florida law or Florida
Department of Education rule.

175
176 F.G. If it is determined that the materials violate any of the parameters
indicated in Section V.(D), the item in question will be removed from

Chap 4.00 CURRICULUM AND INSTRUCTION

177 the district collection immediately, and the district will notify the
178 complainant in writing. Following this action, the district will consider
179 the matter closed. Following such a determination, the District's
180 Instructional Materials Supervisor or designee shall document in
181 writing the lawful basis for the removal of the book or material.

182 G.H. If it is determined that the item does not violate any of the
183 parameters indicated in Section V.(D), the district will notify the
184 complainant who will decide if they wish to continue the formal
185 process

186
187 H.I. In forming the District Instructional Materials Review Committee, the
188 District Instructional Materials Supervisor shall appoint a District
189 Review Committee with the following composition:

- 190
191 1. The District Manager of Library Services (who shall serve as the
192 Non-voting Committee's chair).
- 193 2. One (1) District Regional Media Specialist
- 194 3. One (1) District Curriculum Specialist from the appropriate level
- 195 4. One (1) school administrator
- 196 5. One (1) or two (2) parent(s) of students who have access to the
197 challenged book or material representing the associated level(s)
- 198 6. Two (2) appropriate grade level and subject area teachers
199

200
201 I.J. The Review Committee, in carrying out its assigned function, shall:

- 202
203 1. Individually review the filed objection in its entirety
- 204 2. Individually read, view, or listen to the material in its entirety.
- 205 3. Evaluate the material against current state statutes for
206 determining the appropriateness of library materials,
207 including but not limited to the criteria outlined in FS
208 1006.28(2)(a)2.b. and VI., below.
- 209 4. Complete the "Checklist for Reconsideration of Library Media,"
210 judging the material in it's entirety, as a committee, based on
211 the criteria in outlined in FS 1006.28(2)(a)2.b. and VI, below;
212 and
- 213 5. Forward, upon completion of the committee's review, a
214 written recommendation to the District Instructional
215 Materials Supervisor.
216

217 All meetings of the Review Committee shall be noticed and open to the
218 public in conformance with FS 286.011 and District protocols.

219
220 J.K. Upon receipt of the District Review Committees recommendation, the
221 District Instructional Materials Supervisor or designee will inform the

Chap 4.00 CURRICULUM AND INSTRUCTION

222 complainant, the appropriate District Level Administrator and the Chief
223 Academic Officer, of the committee's decision to retain or withdraw the
224 challenged materials as recommended.

225

226 K.L. If the complainant is dissatisfied with the District Review Committee's
227 decision, a formal written appeal may be filed with the Chief Academic
228 Officer. Failure of the complainant to file a written appeal within 5 working
229 days of the District Review Committee's decision will result in a conclusion
230 of the reconsideration process and the decision of the District Review
231 Committee shall be considered final.

232

233 L.M. Upon receipt of a formal appeal in writing, the Chief Academic Officer will
234 advise the School Board and the Superintendent of the District Review
235 Committee's decision, including all appropriate documentation (i.e.,
236 meeting summaries, material reviews, etc.). The School Board will meet
237 at a public-noticed meeting and render a decision regarding the
238 appropriateness of a particular Library Media center material item based
239 on its own evaluation of the material in accordance with the criteria in
240 Section VI and that decision will be considered final.

241

At this meeting, the Board shall:

242

- 243 1. Permit the challenger up to 10 minutes to assert why the
244 challenged material does not meet the applicable criteria and
245 recommend an outcome regarding the challenge for
246 consideration.
- 247 2. Clarify any concerns with the book challenger by asking follow
248 up questions.
- 249 3. Permit a designated school district employee up to 10 minutes to
250 outline the challenge procedures that have occurred to date,
251 assert why the challenged materials meet the applicable criteria,
252 and recommend an outcome regarding the challenge for
253 consideration.
- 254 4. Clarify any concerns with the designated school district
255 employee by asking follow up questions.
- 256 5. Permit the challenger up to 2 minutes to rebut the contentions of
257 the school district employee.
- 258 6. Clarify any concerns will the book challenger by asking follow
259 up questions.
- 260 7. Permit public comment with consideration of the amount of time
261 remaining during the scheduled hearing.
- 262 8. Make a determination regarding the objection based on an
263 evaluation of the book in question and the applicable criteria.

264

265 M.N. Per Florida Board of Education Rule 6A-1.094126 parents may request

Chap 4.00 CURRICULUM AND INSTRUCTION

266 the appointment of a Special Magistrate to determine whether a school
267 district properly considered a parental objection to the use of a specific
268 material in school under s. 1006.28(2)(a)2.,F.S.

269

270 V. **Criteria regarding objections to library media center materials.** The
271 following criteria shall be considered as part of the evaluation of a challenge
272 brought by a parent of a district student or resident of the county to library
273 media center materials:

274

275 A. Whether the material is free of pornography. "Pornography" means the
276 depiction of erotic behavior intended to cause sexual excitement.

277

B. Whether the materials are prohibited under Florida Statute 847.012

278

1. Material prohibited under FS 847.012 includes:

279

280 a. Pictures or visual representations of a person or a portion
281 of the human body which depicts nudity or sexual conduct,
282 sexual excitement, sexual battery, bestiality, or
283 sadomasochistic abuse (as these terms are defined in Ch.
284 847, Florida Statutes) *and* which is harmful to minors;

285

286 b. Books, pamphlets, magazines, or printed matter
287 that contain explicit and detailed verbal descriptions
288 or narrative accounts of sexual excitement or
289 sexual conduct (as these terms are defined in Ch.
847, Florida Statutes) *and* that is harmful to minors.

290

2. The phrase "harmful to minors" requires that any description
291 or representation of nudity, sexual conduct or sexual
292 excitement meet three requirements in order to be found
293 "harmful to minors." The description or representation must:

294

295 a. Predominantly appeal to a prurient,
296 shameful, or morbid interest;

297

298 b. Be patently offensive to prevailing standards
299 in the adult community as a whole with
300 respect to what is suitable material for
minors; *and*

301

302 c. Taken as a whole the material is without
303 serious literary, artistic, political, or scientific
value for minors.

304

305 C. Whether the material is suited to student needs and their ability to
306 comprehend the materials presented.

307

308 1. This includes consideration of:

309

Chap 4.00 CURRICULUM AND INSTRUCTION

- 310 a. a student’s ability to comprehend the material;
- 311 b. the degree to which the material explains or supplements
- 312 classroom instruction; and
- 313 c. the educational purpose of the material;
- 314
- 315 D. Whether the material is appropriate for the grade level and age group for
- 316 which the materials are used or made available
- 317
- 318 1. This includes consideration of not just the age of grade level of
- 319 students but also their level of maturity.
- 320

VI. Cause for immediate removal of a challenged material.

- 322
- 323 A. Per current Florida Law, any objections or challenges received based on
- 324 the material being pornographic or prohibited under s.847.012 or
- 325 depicting or describing sexual conduct as defined in s.847.001(19),
- 326 unless such materials is for a course required by s.1003.46, s.1003.42(2)
- 327 (n) 1.g., or s.1003.42(2)(n)3., or identified by State Board of Education
- 328 rule, must be removed within 5 school days of receipt of the objection and
- 329 remain unavailable to students of that school until the objection is
- 330 resolved.
- 331
- 332 B. If the district school board finds that any other material contains
- 333 prohibited content as prescribed below, the use of the materials shall be
- 334 discontinued for any grade level or age group for which such use is
- 335 inappropriate or unsuitable:
- 336
- 337 1. Is pornographic or prohibited under fs.847.012
- 338 2. Depicts or describes sexual conduct as defined in s. 847.001(19) unless
- 339 such materials are for a course required by s.1003.46, s.1003.42(2) (n)
- 340 1.g., or s.1003.42(2)(n)3., or identified by State Board of Education rule
- 341 3. Is not suited to student needs and their ability to comprehend the
- 342 material presented, or
- 343 4. Is inappropriate for the grade level and age group for which the material
- 344 is used.

STATUTORY AUTHORITY: 1001.41, 1001.42, F.S.

LAW(S) IMPLEMENTED: 1000.21, 1001.43, 1006.28, 1006.34(2)(b), 1006.40, 847.001, 847.012 F.S.; FAC 6A-7.0715

HISTORY: **ADOPTED:** _____
REVISION DATE(S): 10/18/22, 01/2024
FORMERLY:

RETURN OR SALE OF TEXTBOOKS

4.23

I. The principal is to collect from each pupil or the pupil's parent or guardian the purchase price of any instructional material the pupil has lost, destroyed, or unnecessarily damaged and to report and transmit such amounts collected to the District's Finance Department. Upon reasonable effort by the principal to collect the sum, failure to satisfy the debt may result in the suspension of the pupil from participation in extracurricular activities or satisfaction of the debt by the pupil through community service activities at the school site as determined by the principal. The principal may not delay the transfer of a pupil's permanent record or delay the awarding of grades due to failure of payment of assessment on lost, destroyed, or damaged materials.

II. New textbooks which are unused and in current adoption may be purchased by the public from the Instructional Materials and Library Services Office at full replacement value as determined by the price associated through the Florida School Book Depository or the publisher of the material, plus ten percent (10%) shipping and handling fees. Payment in advance shall be required for any book which must be ordered. Nothing contained herein shall require or authorize the sale of teacher editions, tests, solution keys, etc., to students or parents. School principals shall annually provide information to parents that they may purchase instructional materials and how to do so.

III. If used textbooks are available, they may be purchased from the Instructional Materials and Library Services Office at the following rates:

- A. Used one year: 90% of the original cost to the District.
- B. Used two years: 75% of the original cost to the District.
- C. Used three years or more: 50% of the original cost to the District.

IV. The following legend shall be stamped in each book which is sold: "This book has been sold by the Sarasota County School Board and the ownership label herein is no longer valid."

V. All money collected from the sale, loss, or damage of instructional materials shall be transmitted to the Finance Department to be deposited in the District school fund and added to the District appropriation for instructional materials.

VI. Principals shall see that all books are fully and properly accounted for annually.

STATUTORY AUTHORITY: 1001.41, 1001.42, F.S.

LAW(S) IMPLEMENTED: 1001.43, 1006.28(4)(c), F.S.

41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58

HISTORY:

ADOPTED: 08/21/03
REVISION DATE(S): 9/29/05, 11/01/05, 04/02/19, 04/24
FORMERLY: 8.212

NOTES:

DRAFT

~~Page 1 of 1~~ ~~SARASOTA 4.23~~

HOME EDUCATION PROGRAM

4.70

- I. Home Education is a parent-directed educational option. A home education program shall adhere to the provisions of Florida Statutes. A student may participate in a home education program established by his/her parent or guardian beginning with the appropriate kindergarten age described in F.S. 1003.21.
- II. The District will not provide a high school diploma to home education students.
- III. Students with a prior pattern of public school nonattendance may be subject to regular monthly portfolio reviews as outlined in F.S. 1003.26 until it is determined the student's home education program is in compliance with F.S.1002.41. If the parent/guardian fails to provide the portfolio, the Superintendent or designee, shall terminate the home education program and require the parent to enroll the child in an attendance option that meets the definition of "regular school attendance" under s. 1003.01(16)(a), (b), (c), or (e), within 3 days.
- IV. The following provisions shall govern home education programs offered by a student's parent(s) or legal guardian:
 - A. Notify the Superintendent or designee in writing within thirty (30) days of the establishment of a home education program. The notice must be in writing, signed by the parent, and include the full legal names, addresses, and birthdates of all children who shall be enrolled as students in the home education program.
 - B. The parent/guardian of a home education student shall be responsible for the cost of obtaining and paying for instructional materials and resources.
 - C. The district may provide the names of support groups that may be able to provide assistance with curriculum, instruction, annual evaluations, and other educational matters of interest to parents/guardians directing a home education program. However, provision of such information shall not imply any direct or indirect endorsement or sponsorship of any group, and the District shall not be responsible for any act or omission of any such independent support group.
 - D. Maintain a portfolio of records and materials for a period of two (2) years. Contents of the portfolio shall include:
 1. A log made contemporaneously with the instruction, which designates by title the material being used.
 2. Samples of any writings, worksheets, workbooks, and creative materials used or developed by the student.

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

- E. Portfolios may be inspected by a district employee upon fifteen (15) days written notice.
- F. Parents shall provide an annual educational evaluation in a manner prescribed by F.S. 1002.41, of their student(s) being home educated. The annual educational evaluation shall document the student's demonstration of educational progress at a level commensurate with his/her ability. A copy of the evaluation shall be filed annually with the district.
- G. In accordance with F.S. 1002.41, if a student does not demonstrate educational progress commensurate with his/her ability, the Superintendent shall notify the parent/guardian, in writing, that such progress has not been achieved. The parent(s) or legal guardian shall have one (1) year from the receipt of written notification to provide remedial instruction to the student. At the end of the 1-year probationary period, the student shall be reevaluated as specified in F.S. 1002.41. Continuation in the home educational program shall depend upon the student's educational progress at the end of the one (1) year probationary period.
- H. Home education families are to provide written notice to the Superintendent or designee office of an address change.
- I. If a student's home education program is discontinued, the parent/guardian shall file a written notice of termination upon completion of the home education program with the district school superintendent, along with the annual evaluation, within 30 days of termination, as required by F.S. 1002.41.
- J. In accordance with Policy 4.40 and Policy 5.80, students in full compliance with home education laws are eligible to participate in interscholastic extracurricular activities at the school to which the student would be assigned according to the School Board's attendance area policies. These students can also go through the district's athletic choice in order to participate in interscholastic extracurricular activities outside their assigned attendance zone.
- I.K. Home education students are not eligible to participate in school functions, including but not limited to prom, school dances, etc., at the school to which the student would be assigned.

STATUTORY AUTHORITY:

1001.41, 1001.42, F.S.

LAW(S) IMPLEMENTED:

1001.43, 1002.01, 1002.41, 1003.21, 1003.26, F.S.

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

HISTORY:

ADOPTED: 08/21/03

REVISION DATE(S): 02/28/06, 04/02/19, 01/2024

FORMERLY: NEW

NOTES:

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

PARTICIPATION OF HOME EDUCATION AND PRIVATE SCHOOL STUDENTS IN EXTRACURRICULAR ACTIVITIES

4.72

- I. A home education student currently enrolled in a home education program registered with the School District, as well as a student entering grades nine (9) through twelve (12) in a public school from a home education program, is eligible to participate in extracurricular activities, contingent upon space as determined by the school principal, provided he/she is zoned for the physical address at which the student resides and meets all Florida Statutes, requirements and rules established by the School Board, and Florida High School Athletic Association (FHSAA) and Florida School Music Association bylaws. Eligible students who are attending a home school may participate in athletics and extracurricular activities at a designated traditional high school outside the attendance boundary of the assigned district school through the Athletic Choice process. Students who participate in athletics shall meet eligibility requirements established by Florida High School Athletic Association, Inc. (FHSAA) and the School Board Policy. All students shall be subject to all School Board rules and to the *Code of Student Conduct* while attending extracurricular activities. A home education student must be able to participate in curricular activities if that is a requirement for an extracurricular activity with the required participation at a level determined by the teacher. Participation in a curricular component requires the student to have a completed student registration on file
- II. The student must attend a non-FHSAA member private school consisting of 125 students or fewer attending the private school in the equivalent grade levels (i.e. 6-12, 7-12, 9-12, etc.) of the public school at which the student wishes to participate and does not offer the sport(s) in which the student wishes to participate. Completion of an EL12 Form (Registration Form for Non-Member Private School Students) is required. Eligible students who are attending a non-FHSAA private school may participate in athletics and extracurricular activities at a designated traditional high school outside the attendance boundary of the assigned district school through the Athletic Choice process. Students who participate in athletics shall meet eligibility requirements established by Florida High School Athletic Association, Inc. (FHSAA) and the School Board Policy. All students shall be subject to all School Board rules and to the *Code of Student Conduct* while attending extracurricular activities.
- III. School functions, such as a school dance, are not considered extracurricular activities.

STATUTORY AUTHORITY:

1001.41, 1001.42, F.S.

LAW(S) IMPLEMENTED:

1001.43, 1002.41, 1006.15, F.S.

HISTORY:

ADOPTED: 03/20/12

NOTE:

Page 1 of 1

SARASOTA 4.72

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

ACADEMICALLY CHALLENGING CURRICULUM TO ENHANCE LEARNING (ACCEL) OPTIONS

4.113+

The School Board of Sarasota County believes that all children are entitled to an education that is challenging and is commensurate with their abilities and needs. Therefore, students who can exceed grade level and/or subject area expectations shall be provided opportunities to participate in accelerated learning.

- I. Accelerated learning options shall include but not be limited to
 - A. Whole grade promotion;
 - B. Midyear promotion;
 - C. Subject matter acceleration;
 - D. Virtual instruction;
 - E. Advanced academic courses;
 - F. Credit Acceleration Program;
 - G. Enrichment programs; and
 - H. Early high school graduation.
- II. School principals shall inform parents and students of available ACCEL options. Notification shall include but not be limited to
 - A. Accelerated learning options including early graduation;
 - B. Eligibility requirements;
 - C. Referral process and relevant deadlines; and
 - D. Performance contracts for students.
- III. Student eligibility requirements shall be established at the school and district levels. Eligibility considerations shall include those established by law and other considerations as determined by the school or district.
- IV. A student may be referred for academic acceleration by a teacher or parent.
- V. An evaluation committee shall be established at each school to consider all referrals for academic acceleration. The committee shall determine a student's eligibility for an acceleration program or accelerated class(es). The principal of the school is the final authority in the placement of students in programs or classes.

If promotion involves a change in schools, the executive directors and principals of both schools must be involved in the decision process.
- VI. A performance contract ~~shall be developed for each student who participates in an acceleration~~ is not required but may be used at the discretion of the Principal. If a performance contract is used, the contract shall be signed by the student, parent, and school principal.

CHAPTER 4.00 - CURRICULUM AND INSTRUCTION

- 36 VII. Provisions for academic acceleration shall be contained in the *Student Progression Plan*.
- 37 VIII. The Superintendent or his/her designee(s) and schools shall establish procedures for the
- 38 implementation of academic acceleration. The eligibility requirements, data sources to be
- 39 used for evaluation, composition of the evaluation committee and methods of monitoring
- 40 accelerated students shall be included in the procedures.

41 **STATUTORY AUTHORITY:** 1001.41, 1001.42, F.S.

LAW(S) IMPLEMENTED: 1 001.43, 1002.3105, 1002.321,
1003.4281, 1003.4295, F.S.

HISTORY: ADOPTED: 05/20/14
REVISION DATE(S):
04/02/19, 04/2024
FORMERLY: NEW

42 **NOTES:**

DRAFT

CHAPTER 5.00 - STUDENTS

ADMINISTRATION OF MEDICATION DURING SCHOOL HOURS 5.62*+

- A. Each school principal shall designate a staff member(s) to administer prescribed medications. The staff member(s) shall be trained by a registered nurse in accordance with the procedures in the Sarasota County School Health Manual.
- B. Administration of prescription medications during school hours is discouraged unless a physician determines that a student's health needs require medication during school hours. The Sarasota County School Health Manual shall set forth provisions for administering prescription medications and non-prescription medication.
- C. A prescription or non-prescription medication may be administered to a student by a health room aide or registered nurse provided a completed and signed parental authorization and physician's order is on file at the school.
- G.D. The School District may acquire and stock a supply of short-acting bronchodilators and components at each school as allowed by State Law, for use in instances of respiratory distress for a student with a known diagnosis of asthma.
- D.E. A health room aide or registered nurse will assist in the administration of these medications to the student in the school health room setting. In the event of an emergency situation in which these professional health workers are not available, the school staff who have Medication administration training may assist the student in the administration of medication.
- E.F. All medications will be stored in a locked cabinet in the health room(s).
- F.G. Documentation of the administration of any medication will be made on the medication log.
- G.H. A student may possess and use a medication regulated by the US Food and Drug Administration for over-the-counter use to treat and/or relieve headaches while on school property or at a school-sponsored event or activity without a physician's note or prescription.

STATUTORY AUTHORITY: 1001.41, 1001.42, F.S.

LAWS IMPLEMENTED: 381.887, 499.003,
1001.43, 1002.22; 1006.062, 1014.06 F.S.

STATE BOARD OF EDUCATION RULE(S): 6A-6.0251, 6A-6.0252, 6A-6.0253

CHAPTER 5.00 - STUDENTS

43

STATE DEPARTMENT OF HEALTH RULE(S):

64F-6.004

DRAFT

CHAPTER 5.00 - STUDENTS

HISTORY:

ADOPTED: 08/21/01, 05/07/19
REVISION DATE(S): 01/2024
FORMERLY: 7.410

NOTES:

Refer To: Sarasota County School Health Services Manual

DRAFT

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39

CHAPTER 5.00 – STUDENTS

FOREIGN EXCHANGE STUDENTS

5.90+

- I. A foreign exchange student may be enrolled in a comprehensive Sarasota County high school provided that the student:
 - A. Is at least fifteen (15) years of age but has not attained the age of eighteen and one-half (18 ½) years of age at the time of enrollment and has not graduated high school. Proof of age must be documented by a birth certificate or passport.
 - B. Is sponsored by a program approved by the Council on Standards for International Educational Travel (CSIET).
 - C. Has a local representative for the CSIET approved program who resides in Sarasota County.
 - D. Will be living with an American host family that resides in ~~the county~~ the assigned school's attendance zone, and has been approved by the sponsoring program, and is not the area representative of the sponsoring organization.
 - E. Shall gain legal entry into the United States with a J-1 Exchange Visa.
 - F. Provides an academic transcript of at least two (2) years from the home school with English translation.
 - G. Provides evidence of sufficient English proficiency to function successfully in the academic level in which he/she is enrolled.
 - H. Meets immunization requirements in accordance with Florida statutes.
 - I. Has health, accident and liability insurance coverage that is valid in the United States.
- II. The sponsoring organization of a foreign exchange student must complete all of the District's registration/application forms.
- III. Students shall be enrolled on a first-come, first-served basis, if there is available capacity at the school, with approval of the Superintendent or designee.
- IV. Because they do not have attendance boundaries, acceptance into a district special school (Pine View, Suncoast Polytech, or Sarasota Virtual Academy) shall require approval of the Superintendent.
- IV.V. A student shall be enrolled for a complete school year [two (2) semesters].
- III.VI. The student shall be subject to the Code of Student Conduct, and repeated violations could result in the withdrawal of the foreign exchange student.
- IV.VII. The sponsoring organization must acknowledge the availability of resources to cover all expenses for the student, including school lunches.

40 ~~V.~~VIII. Eligibility for participation in athletics shall be consistent with Florida High School
41 Athletic Association and School Board rules.

42 IX. Applications for the Foreign Exchange Student Program will be accepted beginning in
43 the spring prior to the school year of intended enrollment.

44 X. Acceptance into a school as a foreign exchange student does not guarantee acceptance
45 into a magnet or specialized program at that school. Students must also meet the
46 eligibility criteria, guidelines, and timelines specified by the program of interest.

47 ~~VI.~~XI. If a foreign exchange student has a change in host family placement due to
48 circumstances beyond their control, the sponsor organization shall try to find another
49 host family within the same attendance zone, otherwise the new host family shall be
50 responsible for transportation of the student to and from school and any before or after
51 school activities they are a part of.

52
53 XII. The Superintendent or designee through the Office of School Choice and Charter Schools
54 shall approve the admission of each foreign exchange student.

55
56 ~~VII.~~XIII. Students seeking entrance into a Charter School must follow the individual Charter
57 School's application and admissions procedures.

58
59 ~~VIII.~~XIV. The Superintendent or designee shall develop procedures for implementing the
60 foreign exchange student program.
61

STATUTORY AUTHORITY:

1001.41, 1001.42, F.S.

LAW(S) IMPLEMENTED:

1001.43, 1006.07

HISTORY:

ADOPTED: 05/17/11
REVISION DATE(S): 05/07/19
FORMERLY: NEW

NOTES:

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47

CHAPTER 6.00 – HUMAN RESOURCES

PROFESSIONAL ETHICS

6.27*

I. An effective educational program requires the services of personnel of integrity, high ideals, and human understanding. All employees shall be expected to maintain and promote these qualities. The Board shall also expect all administrative, instructional and support staff members to adhere to the *Principles of Professional Conduct for the Education Profession in Florida*.

II. A certificate holder serving as a school principal shall not prevent, direct school personnel to prevent, or allow school personnel to prevent student from accessing any material used in a classroom, made available in a school or classroom library, or included on a reading list unless the certificate holder or his or her designee has reviewed the material and determines it violates the prohibitions in Section 1006.28(2)(a)2, F.S., the material is unavailable to students based upon School Board policies adopted to implement Section 1006.28(2)(d), F.S., or if it was determined under the District’s objection process in accordance with School Board Policy 4.20 or 4.22 that the material violated one of the prohibitions in 1006.28(2)(a)2 F.S.

III. Administrative and instructional personnel, as defined by Florida Statute, shall be required to complete training on these ethical standards. All other employees shall be encouraged to participate in training related to professional ethics.

IV. The Superintendent and School Board members shall complete annual ethics training as required by law.

V. All employees shall be responsible for reporting misconduct by school board employees that affects the health, safety or welfare of a student.

STATUTORY AUTHORITY: 1001.42, 1001.43(11), F.S.

LAW(S) IMPLEMENTED: 112.313, 112.3142, 1001.42, 1012.22, 1012.27, 1012.796, F.S.

STATE BOARD OF EDUCATION RULE(S): 6A-10.081

HISTORY: ADOPTED: 04/07/09
REVISION DATE(S): 04/15/14, 05/25/16, 12/10/18, 05/2024
FORMERLY: NEW

NOTES:

Overview

The Florida Legislature created the Florida Best and Brightest Teacher and Principal Allocation with the stated purpose of recruiting, retaining, and recognizing classroom teachers, instructional personnel, and principals based on criteria identified in law.

Definitions

For the purpose of this policy, the following definitions shall apply:

- 1. Classroom Teacher** — Defined in Florida Statute 1012.01(2)(a) to include K-12 teachers that are assigned the professional activity of instructing students in courses in classroom situations. By law, "classroom teacher" does not include student services personnel, instructional coaches, or paraprofessionals/instructional assistants. It also does not include teachers exclusively serving students in Pre-K or post-secondary programs. Teachers will be determined to be "classroom teachers" if they are assigned K-12 students in one or more courses for at least one period during each student day and also provide regular instruction to those assigned students.

- 2. Content Expert in Math, Science, Computer Science, Reading, or Civics** — Defined by Florida State Board of Education Rule 6AER19-01 as a teacher who has earned a Master's Degree in one or more of the associated subject areas, or who has earned a Bachelor's Degree with at least 5 years of work experience in one or more of the associated subject areas.

- 3. Four Consecutive School Years** — The current school year in which the awards are to be paid, and the three school years immediately preceding the award year.

- 4. Instructional Personnel** — Defined in Florida Statute 1012.01(2)(a) through (d) as any K-12 staff member whose function includes the provision of direct instructional services to students or whose functions provide direct support in the learning process of students. This includes classroom teachers, student services personnel, and instructional coaches. This does not include paraprofessionals/instructional assistants or teachers exclusively serving students in Pre-K and post-secondary programs.

CHAPTER 6.00 – HUMAN RESOURCES

- 5. Newly Hired** — Initial employment in Sarasota County as an instructional staff member. This initial employment can be with either a District managed school or charter school; however, a teacher shall only be eligible for one recruitment award in their lifetime. Teachers previously employed in an instructional capacity in any Sarasota school or department, District managed or charter, prior to July 1, 2019, shall not be eligible for an award from this category.
- 6. Performance Criteria and Policies Adopted by the Board** — For the purpose of this award, this provision shall be defined as instructional personnel who received an overall summative evaluation rating of "Highly Effective" or "Effective" for the school year immediately preceding the award year.
- 7. Principal** — Defined in Florida Statute 1012.01(3)(c) as K-12 staff members performing the assigned activities as the administrative head of a school and to whom have been delegated responsibility for the coordination and administrative direction of the instructional and non-instructional activities of the school. This does not include principals exclusively serving Pre-K or post-secondary programs.
- 8. Qualifying School** - A School that has Improved an Average of 3 Percentage Points or More in the Percentage of Total Possible Points Achieved for Determining School Grades over the Past 3 Years. Annually, a list of eligible schools will be identified by the Florida Department of Education and provided to the District. Schools that receive an improvement rating instead of a school grade have been determined to be ineligible by Florida Department of Education Rule.
- 9. Rated as "Highly Effective" or "Effective" the Preceding Year** — Defined as receiving an overall summative evaluation rating of "Highly Effective" or "Effective" for the school year immediately preceding the award year.
- 10. Selected by His or Her School Principal** — For the purpose of this award, eligible instructional personnel shall be deemed to have met this criteria once they are determined to have met all other eligibility criteria associated with this award.
- 11. Two Consecutive School Years** — The current school year in which the awards are to be paid, and the school year immediately preceding the award year.

CHAPTER 6.00 – HUMAN RESOURCES

Award Categories

As specified in law, the following teacher and principal awards are to be provided by the District utilizing the annual appropriation identified by the state:

1. A one-time recruitment award to newly hired classroom teachers who are determined to be a content expert, based on criteria established by the Florida Department of Education, in the areas of math, science, computer science, reading, or civics.
2. An annual retention award to classroom teachers who:
 - a. Received a summative evaluation rating of "Highly Effective" or "Effective" the preceding school year;
 - b. Are teaching at a school that has improved an average of 3 percentage points or more in the percentage of total possible points achieved for determining school grades over the past 3 years; and
 - c. Taught at the same qualifying school for two consecutive school years, including the current school year.
3. An annual retention award to school principals who:
 - a. Are currently serving as the school principal at a school that has improved an average of 3 percentage points or more in the percentage of total possible points achieved for determining school grades over the past 3 years; and
 - b. Served as the school principal at that same school for 4 consecutive school years, including the current school year.
4. An annual recognition award to instructional personnel who:
 - a. Received a summative evaluation rating of "Highly Effective" or "Effective" the preceding year; and
 - b. Were selected by his or her school principal to receive the award, based on performance criteria and policies adopted by the District or charter school governing board.

Employees may not be eligible for awards in more than one category in a single award year. Employees earning a retention award are not eligible to receive a recognition award.

Funding

The Florida Legislature annually establishes the total funding allocation for each school district. The District's allocation is based on its proportional share of statewide FEFP base funding using weighted FTE. Each approved charter school operating within the District shall be provided its proportional share of the District's allocation using the same FEFP base funding and weighted FTE formula employed by the state to determine the District's allocation.

CHAPTER 6.00 – HUMAN RESOURCES

Award Amounts

Charter school governing boards are responsible for distributing funds pursuant to state law.

The amount of each award is established by the Florida Legislature through the annual General Appropriations Act. The District must pay the awards specified in law for categories 1, 2, and 3 above prior to paying any category 4 awards. The amount for category 2 and 3 awards are contained in statute. The amount for category 1 awards must be agreed to in writing by the School Board and the collective bargaining agent. The amount of individual category 4 awards shall be determined by dividing the number of eligible instructional personnel by the total amount of funding remaining after all category 1, 2, and 3 awards have been paid in full and payment of the employer portion of payroll taxes. Should the District's specific appropriation of funds be insufficient to pay the amounts required for categories 1, 2, and 3 above, each award amount shall be pro-rated to match the District's specific appropriation and no category 4 awards will be paid.

The award amounts identified in law or, in the case of category 1 or 4 awards, by policy are considered to be gross award amounts. Category 2 and 3 awards will be paid when the funds are received by the District and employees' evaluations are complete. Category 1 and 4 awards will be paid when the funds are received by the District, when employees' evaluations are complete, and upon agreement of the amounts with the collective bargaining agent.

One-Time Recruitment Award

Any newly hired classroom teacher who meets the criteria identified in law, subject to the definitions contained within this policy, shall be eligible for a One-Time Recruitment Award provided he/she:

1. Began working for the District on or after July 1, 2019 for the 2019/2020; and
2. Was employed continuously in a classroom teacher position through the payment date of the award or the last scheduled workday of the year in which the award is paid, whichever occurs first.

Any amount not specifically required to be paid by law is subject to collective bargaining.

CHAPTER 6.00 – HUMAN RESOURCES

Annual Classroom Teacher Retention Award

Any classroom teacher who meets the criteria identified in law, subject to the definitions contained within this policy, shall be eligible for an Annual Classroom Teacher Retention Award provided he/she:

1. Was employed as a classroom teacher during 3 of the 4 October and February FTE survey windows at the same eligible school over the two-year eligibility period; and
2. Was employed in a classroom teacher position at the same qualifying school through the payment date of the award or the last scheduled workday of the year in which the award is paid, whichever occurs first.

Annual Principal Retention Award

Any principal who meets the criteria identified in law, subject to the definitions contained within this policy, shall be eligible for an Annual Principal Retention Award provided he/she:

1. Was employed as a principal during 7 of the 8 October and February FTE survey windows at the same eligible school over the four-year eligibility period; and
2. Was employed as the principal at the same qualifying school through the payment date of the award or the last scheduled workday of the year in which the award is paid, whichever occurs first.

Annual Instructional Personnel Recognition Award

Instructional personnel who meet the criteria identified in law, subject to the definitions contained within this policy, shall be eligible for an Annual Instructional Personnel Recognition Awards provided they were employed in an eligible instructional position through the payment date of the award and were employed by the School Board one day more than half of the prior school year.

Employees earning a retention award are not eligible to receive a recognition award.

Any amount not specifically required to be paid by law is subject to collective bargaining.

CHAPTER 6.00 – HUMAN RESOURCES

Supplementation

The Superintendent is authorized to enter into negotiations with the collective bargaining agent to supplement these awards using other funds of the District including general funds. Any agreement reached must be approved by both the School Board and the collective bargaining agent.

Duration

This policy shall terminate on June 30, 2020.

STATUTORY AUTHORITY: 1001.41(2), 1001.42, F.S.

LAW(S) IMPLEMENTED: 1011.62, 1012.731, 1012.732, F.S.

STATE BOARD OF EDUCATION RULE(S):

HISTORY: **ADOPTED: 01/09/20**

CHAPTER 6.00 – HUMAN RESOURCES

CHAPTER 8.00 - AUXILIARY SERVICES

EMERGENCY DRILLS/PLANS

8.16*+

- I. The school safety specialist shall set a yearly schedule of required drills for each district and charter school to follow. The principal and the school safety team, in consultation with the school safety specialist, shall develop a comprehensive emergency action plan in response to the five (5) emergency responses, lockdown/active assailant or other armed or hostage situations, evacuations for fire, bomb threats, or any other reason to evacuate, shelter in place for weather or other events, secure perimeter, and hold. Familiarization and training drills for lockdown and evacuation shall be held with staff during the pre-service week. A lockdown drill and an evacuation drill shall be held with all staff and students during the first ten (10) of the school term.
 - a) A written report of each emergency drill shall be maintained at the school for two years and sent in electronic form to the school safety specialist within 15 days of the drill or by the end of the month, whichever comes first. This report must include the names of law enforcement personnel present on campus for each active assailant emergency drill. Such reports of drills conducted during the current and prior school year shall be maintained on campus and shall be accessible to the Office of Safe Schools upon request.
 - b) Accommodations for drills conducted at exceptional student education centers may be provided.
- II. The principal and instructional and non-instructional school staff members, in consultation with the School Safety Specialist, shall develop a comprehensive emergency evacuation and lockdown response plan and emergency drills for actual emergencies, including, but not limited to, fires, natural disasters, active assailant and hostage situations, and bomb threats, for all students and faculty, pursuant to State Board of Education rules . Drills for active shooter and hostage situations shall be conducted in accordance with developmentally appropriate and age-appropriate procedures at least as often as other emergency drills. Special emergency exits that are not generally used during the normal occupancy of the building shall be carefully detailed and outlined. Diagrams shall be posted clearly indicating fire exits and alternate evacuation routes.
- III. A copy of the approved district Site Emergency Plan shall be posted and readily available.
- IV. The principal shall plan and assign to staff members to the Emergency Response Team, where they will be responsible for emergencies, including the responsibility of the prompt and orderly evacuation, lockdown and reunification of school buildings.
- V. The principal shall identify and report to the School Safety Specialist hazardous areas requiring corrective measures. The Chief of the Sarasota County Schools

CHAPTER 8.00 - AUXILIARY SERVICES

Police Department or Designee shall be responsible for informing the Superintendent or Designee of the principal's report.

- VI. The Chief of the Sarasota County Schools Police Department or his/her designee shall be responsible for contacting other law enforcement or public safety agencies when the Sarasota County Schools Police Department requires their assistance in responding to emergencies.
- VII. The Chief of the Sarasota County Schools Police Department or his/her designee shall establish a schedule to test the functionality and coverage capacity of all emergency communication systems and determine if adequate signal strength is available in all areas of the school's campus
- VIII. The Superintendent shall make available to each principal a copy of State Board of Education rules and any amendments adopted by the State Board of Education relating to emergency drills.

On an annual basis, the Office of Safety, Security, and Emergency shall conduct a review of school safety requirements to ensure all policies and procedures meet or exceed the recommendations of the Marjorie Stoneman Douglas Commission or future statewide equivalent.

STATUTORY AUTHORITY: **1001.42, F.S.**

LAWS IMPLEMENTED: **404.056, 1001.43; 1006.07, 1013.12, F.S.**

STATE BOARD OF EDUCATION RULE(S): **6A-2.0010**

HISTORY: **ADOPTED:8/21/01**
REVISION DATE(S): 06/17/14, 11/06/18, 08/06/19, 08/03/21, 12/07/21, 04/24

FORMERLY: 2.113

NOTES:

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45

CHAPTER 8.00 - AUXILIARY SERVICES

Use of Unmanned Aerial Systems in School Settings

8.23

~~I. The Sarasota County School District has established that safety for students, employees, and visitors is a high priority of the district. Technology-based (and other) innovations must be monitored and regulated to retain and monitor a high level of safety for all persons throughout the district, including instructional settings.~~

~~II. The use of unmanned aerial systems in district schools or on or above district property which are not in compliance with established procedures are prohibited. For the purposes of this policy, an unmanned aerial system is any aircraft without a human pilot aboard the device.~~

~~III. The Department of Public Safety shall develop, oversee, and approve procedures related to the use of unmanned aerial systems in district schools or on or above district property.~~

~~I. The Sarasota County School District has established that safety for students, employees, and visitors is a high priority of the district. Technology-based (and other) innovations must be monitored and regulated to retain and monitor a high level of safety for all persons throughout the district, including instructional settings.~~

~~I. Unmanned aircraft (drones) are defined as any powered, aerial vehicle that when operated outdoors is subject to Federal and/or State regulations.~~

~~II. A person may not knowingly or willfully operate a drone over a public or private school serving students in any grade from prekindergarten through grade 12.~~

~~III. A person may not knowingly or willfully allow a drone to make contact with a school, including any person or object on the premises of or within a school facility.~~

~~IV. All approved drones and drone operators must register with the Department of Safety, Security, and Emergency Management prior to operating a drone on any school district property.~~

~~V. Prior to any drone flight on school property all approved drones and drone operators must call the Sarasota County Schools Operations Communications Center at 941-966-SAFE (7233) to notify them of the location, duration, and reason for the flight.~~

~~VI. Staff and students shall only operate drones in accordance with this policy and applicable Federal guidelines. Any inappropriate use must be reported to the Superintendent or designee.~~

~~VII. A teacher wishing to use/demonstrate any remotely controlled aerial system technology in an instructional related setting must adhere to the guidelines of this policy and applicable Federal guidelines. A clear connection between drone technology and the approved course curriculum must exist.~~

46
47
48
49
50
51
52
53
54
55
56
57
58
59
60
61
62
63
64
65
66
67
68
69
70
71
72
73
74
75
76
77
78
79
80
81
82
83
84
85
86
87
88
89
90
91
92
93

VIII. Drone Use Pre-Qualification Guidelines

- A. Any staff member who has been granted permission to use drones in their curriculum or athletic program must obtain remote operator certificate (FAA Part 107 Guidelines).
- B. All drones owned and operated by the District are to be registered with the Federal Aviation Administration (FAA).
- C. Only drones produced by approved drone manufacturers can be used for educational purposes and by the District for operations and maintenance of District property.

IX. Operation Guidelines

- A. Staff and students shall not operate drones within five (5) miles of any airport without prior notification and acknowledgment from airport authorities. Written documentation for notification should be logged and kept on file by the notifying staff member.
- B. Students operating drones on school grounds must: be enrolled in a program that includes the use of drones in its curriculum, have been trained in the use of drones, and have authorization from the Department of Safety, Security, and Emergency Management and school principal.
- C. Students shall not operate drones without the direct supervision and presence of a teacher.
- D. All proper safety equipment must be used by any operator(s) and observer(s) to include eye and ear protection.
- E. Drone operators (staff and students) must maintain safe control and line-of-sight at all times during operation and are prohibited from flying drones over playing fields, seating and spectator areas where and when people are present, as well as parking areas where and when people and/or vehicles are present. Broadcast from a remote location does not constitute line of sight.
- F. Staff and students shall not operate drones above an altitude of 400 feet above ground level or within 400 feet of a structure as outlined in FAA Part 107 guidelines.
- G. Any district or teacher provided drone operated on school grounds must be of relatively low power, be equipped with blade guards, weight less than 0.55 lbs., and not be subject to FAA registration requirements. Staff and students shall not operate a drone with a weight of more than 55 lbs.
- H. Staff and students shall not operate drones before sunrise or after sunset or in adverse weather conditions.

94
95
96
97
98
99
100
101
102
103
104
105
106
107
108
109
110
111
112
113
114
115
116
117
118
119
120
121
122
123
124
125
126
127
128
129
130
131
132
133
134
135
136
137
138
139
140
141

- I. Staff and students shall not operate drones within proximity to or above individuals, crowds, or vehicles, to include parking lots.
- J. Students are not permitted to bring drones to school.
- K. If the drone were to be flown/blown onto a building roof, off-campus location, or another restricted area, the teacher/coach must report it immediately to school administration and appropriate support staff, i.e. custodial staff, or technical services if the drone is located on the roof. Students shall not be used to retrieve the drone under any such circumstances.
- L. Any variance from this policy requires the prior written authorization from both the Director of Safety, Security, and Emergency Management and the Supervisor of Risk Management.

X. Inappropriate Use

- A. Staff and students shall not operate drones under circumstances where profit would be generated.
- B. Staff and students shall not operate drones broadcasting or recording images of people or property where the reasonable expectation of privacy exists or over areas that are normally deemed private by social norms, such as restrooms, locker rooms, or residential areas.
- C. Staff and students shall not operate drones indoors, i.e. no flying in classrooms.

XI. Drone Injuries or Incidents

- A. Any injuries or property damage resulting from District drone use shall immediately be reported to the operator's direct supervisor and to the Risk Management Department. Further use of the drone in question will be suspended until an investigation of the events takes place and clearance for use is provided.
- B. Any scenarios not addressed within this policy shall be governed by the appropriate Federal Aviation Administration regulations.
- C. Violations of this policy may result in disciplinary action for staff and/or students and/or revocation of drone use privileges.

XII. Exceptions

- A. This policy shall not apply to a law enforcement agency that is in compliance with FS 934.50 or a person under contract with or otherwise acting under the direction of such law enforcement agency.

142

STATUTORY AUTHORITY: 1001.41(2), 1001.42(11), 1001.43(4) F.S.

LAWS IMPLEMENTED: 1001.42(11), 1001.43(4), 330.41, 934.50 F.S. F.S.

Title 49 U.S.C §§40101, 40102 and 40103
14 C.F.R § 1.1

Federal Aviation Administration Advisory
Circular AC 91-57A

Public Law 112-95

Code of Federal Regulation Part 107 – Small
Unmanned Aircraft Systems

Florida High School Athletic Association
Guideline Handbook

143

HISTORY:

ADOPTED: 07/19/16
REVISION DATE(S): 11/06/18
FORMERLY: NEW

144

145

146

147

NOTES:

Refer to: Procedures and Operational Checklist

148

149

150

151

152

153

154

155

156

157

158

159

160

161

162

163

164

165

166

167

168

169

170

171



June 4, 2024 Board Meeting
Agenda Item 37.

Title

APPROVAL OF DESIGNEE FOR DISTRICT #4 OF THE AUDIT SELECTION COMMITTEE

Description

Board Policy 2.29 provides for an Audit Selection Committee with members appointed for each district by their respective Board Member who resides and/or practices in Sarasota County.

A designee, Clayton Taylor, has been selected to fill the vacant seat in District #4.

Gap Analysis

Previous Outcomes

The designee was approved.

Expected Outcomes

The designee to be approved.

Strategic Plan Goal

Recommendation

That Clayton Taylor be appointed the designee for District #4 to the Audit Selection Committee.

Contact Information

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact

N/A

ATTACHMENTS:

| Description | Upload Date | Type |
|---|-------------|------------|
| Policy 2.29 - Audit Selection Committee | 5/28/2024 | Cover Memo |

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

AUDITOR SELECTION COMMITTEE

2.29

- I. The Board has created an Auditor Selection Committee, which reports to the Board, and shall perform the duties listed below. The Committee shall be governed by rules and procedures set forth in this section.
- II. Purpose, Responsibility, and Organization
 - A. The purpose of the Committee is to:
 1. Assist the School Board in selecting an auditor to conduct the annual financial audit and to perform all the functions described in Section 218.391, Florida Statutes.
 2. Review findings and management responses in audit reports of Board operations and provide advice and recommendations to the Board for correcting deficiencies.
 3. Provide advice and recommendations to the School Board on initiatives to improve operational efficiencies in order to incorporate business experience and best practices in action plans.
 - B. The Committee will be comprised of seven (7) members as described in paragraphs 1-3 below:
 1. Five (5) community appointees
 2. The Chair of the School Board or his/ her designee. Any designee must be a member of the School Board.
 3. A Florida licensed Certified Public Accountant (identified hereinafter as the "CPA Member") who must be either a resident of, or practicing accountancy in, Sarasota County.
 4. Additionally, the District's Chief Financial Officer shall serve the Committee in an advisory capacity.
 - C. Each School Board member shall recommend the appointment of one of the five community appointees. All community appointees shall be approved by the Board. All community appointees shall be residents of Sarasota County. The initial term of each community appointee approved by the Board shall run concurrently with the then-existing term being served by the Board member who recommends the appointee - i.e., District 1, 4, and 5 Board member's terms through November 2022 and

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

District 2 and 3 Board member's terms through November 2020. After the expiration of each community appointee's initial term, the then-Board member shall recommend the appointment of a community appointee who, upon approval by the Board, shall serve for four (4) years, concurrent with the term of the respective Board member who recommends them. This process will repeat with each Board election, as applicable for each District.

- D. The Chair of the School Board or his/her designee shall serve as the Chair of the Committee.
- E. The CPA Member shall be a Florida licensed Certified Public Accountant in good standing, and must either reside in, or practice accountancy in, Sarasota County. The nomination of the CPA Member may be made by any School Board Member. If more than one qualified CPA Member is nominated to serve on the committee, then the School Board by majority vote of quorum present shall decide the CPA Member who shall serve. The CPA Member shall serve a term in office of four (4) years, and the term shall run regardless of the term of any School Board Member. The CPA Member, and his or her firm or business, may not perform any accounting or audit work for the School Board or School District of Sarasota County, for any form of compensation during such time that the CPA Member serves on the Auditor Selection Committee. This rule does not preclude any one or more of the five community appointees from also being certified public accountants, but in such event the CPA and his or her firm will be precluded from providing audit or accounting services to the same extent as the CPA Member is precluded.
- F. All community appointees and the CPA Member serve in a voluntary capacity. Any community appointee or the CPA Member may be removed by majority vote of the School Board.
- G. In accordance with §112.313, Florida Statutes, and pertinent opinions of the Florida Commission on Ethics, voting Committee members and any business entities in which such members have a direct financial interest will not do business with the district during such members' terms. If it is determined that a voting Committee member has a conflict of interest, then an exception can be submitted from the Committee, for consideration of approval or removal by the majority vote of the School Board.
- H. The Superintendent will be invited to all meetings and will be included in all communications of the Committee.

CHAPTER 2.00 - SCHOOL BOARD GOVERNANCE AND ORGANIZATION

- I. The Board will provide adequate support to the Committee to discharge its responsibilities, including providing notices of meeting, agendas, and necessary secretarial support. Committee activities shall be reported to the Board on a regular basis.

III. Meetings

The Committee will meet as needed and as called by the Chair. Four (4) voting members will constitute a quorum at all meetings. In the case of special circumstances, the Committee Chair or a majority of the Committee members may call special meetings as required with proper notice. Committee meetings are to be conducted under the Robert's Rules of Order, and in addition, all committee and subcommittee meetings are governed by the Sunshine Law as required by Florida law.

STATUTORY AUTHORITY:

1001.41, 1001.42, F.S.

LAW(S) IMPLEMENTED:

1001.42(12), 218.391 F.S.

HISTORY:

ADOPTED: 11/19/19



June 4, 2024 Board Meeting
Agenda Item 38.

Title

APPROVAL FOR THE ANNUAL RENEWALS TO PURCHASE MATERIALS OR SERVICES FOR FISCAL YEAR 2025 (PER ATTACHED LIST) THAT ARE EXEMPT FROM THE BIDDING PROCESS

Description

Pursuant to State Board Rules Purchasing Policies 6A-1.012(11)(b), the requirement for requesting competitive solicitations for commodities or contractual services from three or more sources is hereby waived as authorized by Section 1010.04(4)(a), F.S., for the purchase by district school boards of educational services and any type of copyrighted materials including, without limitation, educational tests, textbooks, printed instructional materials, computer software, where such materials are purchased directly from the producer or publisher, the owner of the copyright, an exclusive agent within the state, a governmental agency or a recognized educational institution.

Gap Analysis

Sarasota County Schools requires vendors for the provision of providing various services and products listed on the attached renewal document.

Previous Outcomes

Agreements for the required goods and services have been successfully implemented in the previous years.

Expected Outcomes

Upon approval, the awarded vendor(s) will supply the required goods per the terms and conditions. The awarded vendors are identified in the attached list.

Strategic Plan Goal

Recommendation

That the list of contracts for the anticipated purchase of materials and/or services should be approved as presented.

Contact Information

TRACY BRIZENDINE tracy.brizendine@sarasotacountyschools.net

BONNIE PENNER bonnie.penner@sarasotacountyschools.net

Financial Impact

See itemized attachment

The funds for these purchases are contained in the budget allocated to the appropriate schools and departments.

Funding Source: Capital, Grant and General

ATTACHMENTS:

| Description | Upload Date | Type |
|-------------|-------------|------------|
| Exempt Rec | 5/22/2024 | Cover Memo |



Materials Management
Purchasing Department
101 Old Venice Road, Osprey, FL 34229
Phone 941-486-2183 ▪ Fax 941-486-2188
SarasotaCountySchools.net

MEMORANDUM

TO: Members of the School Board
Terrence Connor, Superintendent
Bonnie Penner Assistant Superintendent Chief Financial Officer

FROM: Tracy Brizendine, Director of Materials Management

TITLE: APPROVAL FOR THE ANNUAL RENEWALS TO PURCHASE MATERIALS OR SERVICES FOR FISCAL YEAR 2025 (PER ATTACHED LIST) THAT ARE EXEMPT FROM THE BIDDING PROCESS

DESCRIPTION: Pursuant to State Board Rules Purchasing Policies 6A-1.012(11)(b), the requirement for requesting competitive solicitations for commodities or contractual services from three or more sources is hereby waived as authorized by Section 1010.04(4)(a), F.S., for the purchase by district school boards of educational services and any type of copyrighted materials including, without limitation, educational tests, textbooks, printed instructional materials, computer software, where such materials are purchased directly from the producer or publisher, the owner of the copyright, an exclusive agent within the state, a governmental agency or a recognized educational institution.

GAP ANALYSIS: Sarasota County Schools requires vendors for the provision of providing various services and products listed on the attached renewal document.

PREVIOUS OUTCOMES: Agreements for the required goods and services have been successfully implemented in the previous years.

EXPECTED OUTCOMES: Upon approval, the awarded vendor(s) will supply the required goods per the terms and conditions. The awarded vendors are identified in the attached list.

STRATEGIC PLAN GOAL:

CONTACT: Tracy Brizendine, tracy.brizendine@sarasotacountyschools.net
Bonnie Penner, bonnie.penner@sarasotacountyschools.net

FINANCIAL IMPACT: See itemized attachment
The funds for these purchases are contained in the budget allocated to the appropriate schools and departments.

RECOMMENDED MOTION: The attached list of contracts for the anticipated purchase of materials and/or services should be approved as presented.

PURCHASE OF MATERIAL OR SERVICES FOR 24-25 FISCAL YEAR THAT ARE EXEMPT FROM THE BIDDING PROCESS

| <u>DEPARTMENT</u> | <u>VENDOR</u> | <u>PURPOSE</u> | NOT TO EXCEED AMOUNT |
|----------------------------|-----------------------------|---|-----------------------------|
| Career Technical Education | Haas Factory Outlet, LLC | SARD - Sole Authorized Regional Dealer for the purchase of HAAS products | \$150,000.00 |
| Career Technical Education | Certiport | To purchase instructional materials, licenses and exams from Certiport. Exempt from bidding process | \$300,000.00 |
| Career Technical Education | Trotec Laser Inc | **SARD** Sole Authorized Dealer for the purchase of Trobec Laser Products. | \$100,000.00 |
| Career Technical Education | Certification Partners LLC | **CTE** To purchase Information & Communication Technology Essentials ("ICT") Certification Program and curriculum from Certification Partners. Exempt from bidding process | \$75,000.00 |
| Facilities | Accuair, Inc. | SARD - Sole Authorized Regional Dealer for the purchase of BARD HVAC products. | \$250,000.00 |
| Food & Nutrition Services | Global Payments Inc | To purchase OEM yearly subscription, parts, and services from Heartland Point of Services for computers programed with the Heartland software purchased for FNS. | \$75,000.00 |
| Information Technology | Crosspointe.net LLC | To purchase annual software maintenance for ESD platform. | \$500,000.00 |
| Information Technology | Brainpop | Purchase of subscriptions for BrainPOP. | \$76,000.00 |
| Information Technology | Follet School Solutions LLC | To purchase annual licensing and maintenance for online Destiny Textbook and Library Management. | \$125,000.00 |
| Information Technology | Crayon Software Experts LLC | To purchase Microsoft Licensing Renewals and other related items for 2024-2025 from Crayon Software Experts, LLC. | \$850,000.00 |

PURCHASE OF MATERIAL OR SERVICES FOR 24-25 FISCAL YEAR THAT ARE EXEMPT FROM THE BIDDING PROCESS

| <u>DEPARTMENT</u> | <u>VENDOR</u> | <u>PURPOSE</u> | NOT TO EXCEED AMOUNT |
|------------------------|----------------------------------|---|-----------------------------|
| Information Technology | Instructure Inc | To purchase yearly maintenance and updates for web-based applications from Instructure, Inc. | \$70,000.00 |
| Information Technology | Safari Montage | Information Technology annual technology support and licenses. | \$130,000.00 |
| Print Shop | Xerox Corporation | To purchase of Xerox consumable original equipment manufacturer (OEM) printing supplies. | \$30,000.00 |
| Pupil Support | Imagine Learning, Inc. | To purchase Language & Literacy and Math software licenses and license renewals from Imagine Learning. | \$200,000.00 |
| Schools & Departments | Curriculum Associates LLC | To purchase curriculum/instructional materials to include but not limited to iReady. | \$1,900,000.00 |
| Schools & Departments | Ucles | **High Schools** to purchase Cambridge International Examinations testing fees and supplies. | \$800,000.00 |
| Schools & Departments | College Board | **High Schools** To purchase advanced placement tests. | \$630,000.00 |
| Schools & Departments | Penda Learning | To purchase 2-year subscription for resources to support science instruction for all students in grade 3 through biology from Penda Learning. | \$600,000.00 |
| Schools & Departments | Dreambox Learning Inc | To purchase 1-year subscription of supplemental online math resources with onsite training from Dreambox Learning. | \$400,000.00 |
| Schools & Departments | Intl. Baccalaureate Organization | **IB Schools** To purchase testing fees, annual basic fee, diploma fees, and other miscellaneous fees. | \$400,000.00 |
| Schools & Departments | Cengage Learning | To purchase curriculum materials and eSource renewals including but not limited to Big Ideas Digital. | \$300,000.00 |

PURCHASE OF MATERIAL OR SERVICES FOR 24-25 FISCAL YEAR THAT ARE EXEMPT FROM THE BIDDING PROCESS

| <u>DEPARTMENT</u> | <u>VENDOR</u> | <u>PURPOSE</u> | NOT TO EXCEED AMOUNT |
|---------------------------|---|--|-----------------------------|
| Schools & Departments | Write Score | To purchase Third Party evaluations from Write Score, LLC. | \$300,000.00 |
| Schools & Departments | Renaissance | To purchase hosting fees, and Star and Accelerated Reading Program subscriptions. Exempt from the bidding process | \$120,000.00 |
| Schools & Departments | Frog Street Press LLC | To purchase the Frog Street PreK Bilingual curriculum. | \$100,000.00 |
| Schools & Departments | Pioneer Valley Books | To purchase books and book sets, not limited to Guided Reading collections and Literacy Footprints from Pioneer Valley Books. | \$80,000.00 |
| Schools & Departments | Scholastic Magazines Scholastic Store Online Scholastic Classroom Magazines | To purchase instructional and reading materials. | \$100,000.00 |
| Schools & Departments | Frontline Education | To purchase subscription renewal for ProActive Recruiting & SubFinder System (Sub Mgmt System), AND to purchase annual license, maintenance and support of internet hosting of Excent/Enrich ESE reporting software program. | \$150,000.00 |
| Schools & Departments | Progress Learning | To purchase online test review and instructional materials from USA Testprep, Inc. Exempt from bidding process | \$60,000.00 |
| Schools & Departments | NearPod | To purchase middle school software that has been vetted for Florida curriculum | \$285,000.00 |
| Schools & Departments | Edmentum, Inc. | To purchase Edmentum coursework | \$1,000,000.00 |
| Transportation Department | Trapeze Software Group, Inc. | For purchases and renewals for VEO Now GPS software, hardware and WheresTheBus Parent App. | \$300,000.00 |
| Transportation Department | PRIDE Enterprises | To purchase tire recapping service with PRIDE Enterprises. | \$175,000.00 |



June 4, 2024 Board Meeting
Agenda Item 39.

Title

APPROVAL OF THE "EVERY OPPORTUNITY 2030" SARASOTA COUNTY SCHOOLS STRATEGIC PLAN

Description

It is crucial to have a well-defined strategic plan to guide the district's efforts in achieving its educational goals and priorities. A robust strategic plan ensures that all stakeholders, including the School Board, Superintendent, staff, and community members, are aligned and working collaboratively towards common objectives. This framework fosters a culture of continuous advancement, accountability, and transparency by clearly defining roles, responsibilities, and expectations. By having a strategic plan in place, we can systematically address the needs of our students, enhance the quality of education, and ensure the effective allocation of resources. This plan is designed to drive improvements in student outcomes, support professional development, and foster community engagement.

Gap Analysis

There is a need for a structured and comprehensive strategic plan with clear goals, actionable steps, regular progress monitoring, and stakeholder engagement. The plan aims to provide a well-defined roadmap for achieving our educational goals.

Previous Outcomes

Previous strategic planning sessions have led to the creation of district priorities and identified key areas for advancement and development. Furthermore, engagement with stakeholders has been initiated to gather input and feedback on the strategic priorities, ensuring that the plan reflects the community's needs and expectations.

Expected Outcomes

Establishing a detailed strategic plan is anticipated to result in specific, measurable, achievable goals. This plan will improve the alignment of district initiatives with the strategic objectives, enhance collaboration and communication among all stakeholders, and increase accountability and transparency in the implementation process. Regular monitoring and evaluation will be conducted to track progress and make necessary adjustments, ensuring the

plan remains effective and relevant.

Strategic Plan Goal

Recommendation

It is recommended that the strategic plan be approved as presented. This plan will serve as a comprehensive guide for the district's efforts to improve education and support our students and staff.

Contact Information


TERRY CONNOR terry.connor@sarasotacountyschools.net

Financial Impact

N/A

ATTACHMENTS:

| Description | Upload Date | Type |
|-------------|-------------|------------|
| Deck | 6/4/2024 | Cover Memo |

- Presentation Deck:  [Strategic Plan & Referendum Deck.pdf](#)
- Strategic Plan Flipbook: <https://online.fliphtml5.com/gtspw/qiju/#p=1>